MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

JULY 31, 1996

(Details, rounded in millions, may not add to totals)

TABLE I - SUMMARY OF PUBLIC DEBT OUTSTANDING, JULY 31, 1996 AND COMPARATIVE FIGURES FOR JULY 31, 1995

Title	JULY 31, 1996		JULY 31, 1995	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:	Percent		Percent	
Bills:				
Treasury	[1] 5.363	$789,809	[1] 6.038	$759,354
Notes:				
Treasury	6.538	2,072,321	6.583	1,981,968
Bonds:				
Treasury	9.055	534,060	9.182	514,654
Other Securities:				
Federal Financing Bank [2]	8.917	15,000	8.917	15,000
Total Marketable	6.678	3,411,190	6.882	3,270,977
Nonmarketable:				
Domestic Series	7.929	29,995	7.928	29,995
Foreign Series:				
Government Dollar Denominated	7.474	37,615	7.664	41,237
Government Account Series	7.559	1,427,185	7.712	1,320,685
R.E.A. Series	5.000	5	5.000	2
State and Local Government Series	6.728	94,547	6.854	112,750
United States Individual Retirement Bonds	6.581	15	6.566	16
United States Retirement Plan Bonds	6.218	64	6.205	67
United States Savings Bonds	6.489	183,949	6.528	180,547
United States Savings Notes	6.974	342	6.974	349
Total Nonmarketable	7.400	1,773,718	7.523	1,685,648
Total Interest-bearing Debt	6.923	5,184,908	7.098	4,956,625
Non-interest-bearing Debt:				
Matured Debt	.....	2,531	.....	2,259
Other Debt	.....	1,450	.....	1,268
Total Non-interest-bearing Debt	.....	3,981	.....	3,527
Total Public Debt Outstanding	.....	5,188,889	.....	4,960,152

TABLE II - STATUTORY DEBT LIMIT, JULY 31, 1996

Public Debt subject to limit:	
Public Debt Outstanding	$5,188,889
Less amounts not subject to limit:	
Miscellaneous Debt	542
Unamortized Discount [3]	72,302
Federal Financing Bank	15,000
Total Public Debt subject to limit	5,101,045
Other debt subject to limit:	
Guaranteed Debt of Government agencies	62
Total debt subject to limit	5,101,106
Statutory Debt Limit [4]	5,500,000
Balance of Statutory Debt Limit	398,894

* $500 thousand or less.
[1] Computed on true discount basis.
[2] These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.
[3] Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.
[4] Pursuant to 31 U. S. C. 3101. By Act of March 29, 1996, Public Law 104-121, the Statutory Debt Limit was permanently increased to $5,500,000 million.

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TABLE III—DETAIL OF PUBLIC DEBT OUTSTANDING, JULY 31, 1996

Title of Loan and Rate of Interest		Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars Issued	Retired	Outstanding
INTEREST-BEARING [a]								
Marketable:								
Bills (Maturity Value) [1 d]:								
Series maturing and approximate yield to maturity:								
Aug. 1, 1996	4.90%	02/01/96		08/01/96	Aug. 1, 1996	14,020		27,580
	5.00%	05/02/96				13,560		
Aug. 8, 1996	4.79%	02/08/96		08/08/96	Aug. 8, 1996	16,456		30,153
	5.02%	05/09/96				13,697		
Aug. 15, 1996	4.71%	02/15/96		08/15/96	Aug. 15, 1996	13,804		27,432
	5.02%	05/16/96				13,628		
Aug. 22, 1996	5.55%	08/24/95		08/22/96	Aug. 22, 1996	18,464		45,402
	4.75%	02/22/96				13,222		
	5.03%	05/23/96				13,715		
Aug. 29, 1996	4.80%	02/29/96		08/29/96	Aug. 29, 1996	12,401		26,528
	5.03%	05/30/96				14,127		
Sept. 5, 1996	4.80%	03/07/96		09/05/96	Sept. 5, 1996	15,392		29,975
	5.09%	06/06/96				14,582		
Sept. 12, 1996	5.00%	03/14/96		09/12/96	Sept. 12, 1996	12,747		28,502
	5.16%	06/13/96				15,756		
Sept. 19, 1996	5.21%	09/21/95		09/19/96	Sept. 19, 1996	19,275		46,441
	5.06%	03/21/96				13,550		
	5.08%	06/20/96				13,616		
Sept. 26, 1996	4.97%	03/28/96		09/26/96	Sept. 26, 1996	13,545		26,656
	5.10%	06/27/96				13,111		
Oct. 3, 1996	5.06%	04/04/96		10/03/96	Oct. 3, 1996	13,590		28,367
	5.12%	07/05/96				14,777		
Oct. 10, 1996	5.19%	04/11/96		10/10/96	Oct. 10, 1996	13,586		28,205
	5.21%	07/11/96				14,619		
Oct. 17, 1996	5.30%	10/19/95		10/17/96	Oct. 17, 1996	18,482		43,360
	5.03%	04/18/96				10,568		
	5.19%	07/18/96				14,309		
Oct. 24, 1996	5.02%	04/25/96		10/24/96	Oct. 24, 1996	11,774		25,448
	5.14%	07/25/96				13,674		
Oct. 31, 1996	5.08%	05/02/96		10/31/96	Oct. 31, 1996	13,638		13,638
Nov. 7, 1996	5.14%	05/09/96		11/07/96	Nov. 7, 1996	13,554		13,554
Nov. 14, 1996	5.15%	11/16/95		11/14/96	Nov. 14, 1996	18,870		32,579
	5.14%	05/16/96				13,709		
Nov. 21, 1996	5.11%	05/23/96		11/21/96	Nov. 21, 1996	13,639		13,639
Nov. 29, 1996	5.14%	05/30/96		11/29/96	Nov. 29, 1996	14,093		14,093
Dec. 5, 1996	5.21%	06/06/96		12/05/96	Dec. 5, 1996	14,715		14,715
Dec. 12, 1996	5.06%	12/14/95		12/12/96	Dec. 12, 1996	18,792		34,389
	5.34%	06/13/96				15,597		
Dec. 19, 1996	5.27%	06/20/96		12/19/96	Dec. 19, 1996	13,559		13,559
Dec. 26, 1996	5.23%	06/27/96		12/26/96	Dec. 26, 1996	13,155		13,155
Jan. 2, 1997	5.22%	07/05/96		01/02/97	Jan. 2, 1997	15,053		15,053
Jan. 9, 1997	4.89%	01/11/96		01/09/97	Jan. 9, 1997	18,910		33,576
	5.41%	07/11/96				14,665		
Jan. 16, 1997	5.36%	07/18/96		01/16/97	Jan. 16, 1997	14,545		14,545
Jan. 23, 1997	5.30%	07/25/96		01/23/97	Jan. 23, 1997	14,058		14,058
Feb. 6, 1997	4.64%	02/08/96		02/06/97	Feb. 6, 1997	18,900		18,900
Mar. 6, 1997	4.98%	03/07/96		03/06/97	Mar. 6, 1997	18,795		18,795
Apr. 3, 1997	5.17%	04/04/96		04/03/97	Apr. 3, 1997	18,945		18,945
May 1, 1997	5.30%	05/02/96		05/01/97	May 1, 1997	19,461		19,461
May 29, 1997	5.32%	05/30/96		05/29/97	May 29, 1997	19,327		19,327
June 26, 1997	5.56%	06/27/96		06/26/97	June 26, 1997	19,596		19,596
July 24, 1997	5.49%	07/25/96		07/24/97	July 24, 1997	20,185		20,185
Total Treasury Bills						789,809		789,809
Notes [e]:								
Treasury:								
7-1/4% D-1996 (Effective Rate 7.2500%) [2 3]		11/15/86		11/15/96	May 15 - Nov. 15	20,259		20,259
8% H-1996 (Effective Rate 8.0757%) [2]		10/16/89		10/15/96	Apr. 15 - Oct. 15	7,989		7,989
7-1/4% S-1996 (Effective Rate 7.3708%) [2]		09/03/91		08/31/96	Feb. 28 - Aug. 31	9,825		9,825
7% T-1996 (Effective Rate 7.0497%) [2]		09/30/91		09/30/96	Mar. 31 - Sept. 30	10,088		10,088
6-7/8% U-1996 (Effective Rate 6.8799%) [2]		10/31/91		10/31/96	Apr. 30 - Oct. 31	28,331		28,331
6-1/2% V-1996 (Effective Rate 6.5398%) [2]		12/02/91		11/30/96	May 31 - Nov. 30	9,871		9,871
6-1/8% W-1996 (Effective Rate 6.2406%) [2]		12/31/91		12/31/96	June 30 - Dec. 31	9,635		9,635
4-3/8% Z-1996 (Effective Rate 4.4893%) [2]		08/16/93		08/15/96	Feb. 15 - Aug. 15	20,670		20,670
4-3/8% AB-1996 (Effective Rate 4.4404%) [2]		11/15/93		11/15/96	May 15 - Nov. 15	22,065		22,065
6-1/4% AK-1996 (Effective Rate 6.2700%) [2]		08/31/94		08/31/96	Feb. 28 - Aug. 31	19,292		19,292
6-1/2% AL-1996 (Effective Rate 6.5498%) [2]		09/30/94		09/30/96	Mar. 31 - Sept. 30	19,639		19,639
7-1/4% AN-1996 (Effective Rate 7.3003%) [2]		11/30/94		11/30/96	May 31 - Nov. 30	18,940		18,940
7-1/2% AP-1996 (Effective Rate 7.5699%) [2]		01/03/95		12/31/96	June 30 - Dec. 31	19,608		19,608
8-1/2% A-1997 (Effective Rate 8.5171%) [2 3]		05/15/87		05/15/97	May 15 - Nov. 15	9,921		9,921
8-5/8% B-1997 (Effective Rate 8.7366%) [2 3]		08/15/87		08/15/97	Feb. 15 - Aug. 15	9,363		9,363
8-7/8% C-1997 (Effective Rate 8.8779%) [2 3]		11/15/87		11/15/97	May 15 - Nov. 15	9,808		9,808
8% D-1997 (Effective Rate 8.0120%) [2]		01/16/90		01/15/97	Jan. 15 - July 15	7,852		7,852
8-1/2% E-1997 (Effective Rate 8.6217%) [2]		04/16/90		04/15/97	Apr. 15 - Oct. 15	7,860		7,860
8-1/2% F-1997 (Effective Rate 8.5675%) [2]		07/16/90		07/15/97	Jan. 15 - July 15	8,385		8,385
8-3/4% G-1997 (Effective Rate 8.7557%) [2]		10/15/90		10/15/97	Apr. 15 - Oct. 15	8,860		8,860
6-1/4% H-1997 (Effective Rate 6.2837%) [2]		01/31/92		01/31/97	Jan. 31 - July 31	9,464		9,464
6-3/4% J-1997 (Effective Rate 6.7500%) [2]		03/02/92		02/28/97	Feb. 28 - Aug. 31	9,948		9,948
6-7/8% K-1997 (Effective Rate 6.9400%) [2]		03/31/92		03/31/97	Mar. 31 - Sept. 30	11,302		11,302
6-7/8% L-1997 (Effective Rate 6.9318%) [2]		04/30/92		04/30/97	Apr. 30 - Oct. 31	11,441		11,441
6-3/4% M-1997 (Effective Rate 6.7500%) [2]		06/01/92		05/31/97	May 31 - Nov. 30	11,049		11,049
6-3/8% N-1997 (Effective Rate 6.4296%) [2]		06/30/92		06/30/97	June 30 - Dec. 31	11,054		11,054
5-1/2% P-1997 (Effective Rate 5.5611%) [2]		07/31/92		07/31/97	Jan. 31 - July 31	12,104		12,104
5-5/8% Q-1997 (Effective Rate 5.7393%) [2]		08/31/92		08/31/97	Feb. 28 - Aug. 31	11,109		11,109
5-1/2% R-1997 (Effective Rate 5.5401%) [2]		09/30/92		09/30/97	Mar. 31 - Sept. 30	12,139		12,139
5-3/4% S-1997 (Effective Rate 5.8399%) [2]		11/02/92		10/31/97	Apr. 30 - Oct. 31	11,383		11,383
6% T-1997 (Effective Rate 6.0700%) [2]		11/30/92		11/30/97	May 31 - Nov. 30	11,526		11,526
6% U-1997 (Effective Rate 6.0300%) [2]		12/31/92		12/31/97	June 30 - Dec. 31	12,163		12,163
4-3/4% V-1997 (Effective Rate 4.8287%) [2]		02/15/94		02/15/97	Feb. 15 - Aug. 15	19,832		19,832
6-1/2% W-1997 (Effective Rate 6.5423%) [2]		05/16/94		05/15/97	May 15 - Nov. 15	21,750		21,750
6-1/2% X-1997 (Effective Rate 6.6078%) [2]		08/15/94		08/15/97	Feb. 15 - Aug. 15	20,250		20,250
7-3/8% Y-1997 (Effective Rate 7.4121%) [2]		11/15/94		11/15/97	May 15 - Nov. 15	20,861		20,861
7-1/2% Z-1997 (Effective Rate 7.5702%) [2]		01/31/95		01/31/97	Jan. 31 - July 31	19,002		19,002
6-7/8% AB-1997 (Effective Rate 6.9991%) [2]		02/28/95		02/28/97	Feb. 28 - Aug. 31	18,816		18,816
6-5/8% AC-1997 (Effective Rate 6.7173%) [2]		03/31/95		03/31/97	Mar. 31 - Sept. 30	19,354		19,354
6-1/2% AD-1997 (Effective Rate 6.5239%) [2]		05/01/95		04/30/97	Apr. 30 - Oct. 31	18,708		18,708

*$500 thousand or less.

For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Marketable—Continued							
Notes [a] —Continued							
Treasury—Continued							
6-1/8% AE-1997 (Effective Rate 6.1697%) [2]	05/31/95		05/31/97	May 31 - Nov. 30	18,937		18,937
5-5/8% AF-1997 (Effective Rate 5.6899%) [2]	06/30/95		06/30/97	June 30 - Dec. 31	19,260		19,260
5-7/8% AG-1997 (Effective Rate 5.9551%) [2]	07/31/95		07/31/97	Jan. 31 - July 31	18,952		18,952
6% AH-1997 (Effective Rate 6.0900%) [2]	08/31/95		08/31/97	Feb. 28 - Aug. 31	19,383		19,383
5-3/4% AJ-1997 (Effective Rate 5.8599%) [2]	10/02/95		09/30/97	Mar. 31 - Sept. 30	19,117		19,117
5-5/8% AK-1997 (Effective Rate 5.7049%) [2]	10/31/95		10/31/97	Apr. 30 - Oct. 31	18,840		18,840
5-3/8% AL-1997 (Effective Rate 5.4787%) [2]	11/30/95		11/30/97	May 31 - Nov. 30	18,688		18,688
5-1/4% AM-1997 (Effective Rate 5.2890%) [2]	01/02/96		12/31/97	June 30 - Dec. 31	19,164		19,164
8-1/8% A-1998 (Effective Rate 8.2077%) [2 3]	02/15/88		02/15/98	Feb. 15 - Aug. 15	9,159		9,159
9% B-1998 (Effective Rate 9.0582%) [2 3]	05/15/88		05/15/98	May 15 - Nov. 15	9,165		9,165
9-1/4% C-1998 (Effective Rate 9.2720%) [2 3]	08/15/88		08/15/98	Feb. 15 - Aug. 15	11,343		11,343
8-7/8% D-1998 (Effective Rate 8.9359%) [2 3]	11/15/88		11/15/98	May 15 - Nov. 15	9,903		9,903
7-7/8% E-1998 (Effective Rate 7.9460%) [2]	01/15/91		01/15/98	Jan. 15 - July 15	9,126		9,126
7-7/8% F-1998 (Effective Rate 7.9345%) [2]	04/15/91		04/15/98	Apr. 15 - Oct. 15	8,788		8,788
8-1/4% G-1998 (Effective Rate 8.2559%) [2]	07/15/91		07/15/98	Jan. 15 - July 15	9,694		9,694
7-1/8% H-1998 (Effective Rate 7.1958%) [2]	10/15/91		10/15/98	Apr. 15 - Oct. 15	10,268		10,268
5-5/8% J-1998 (Effective Rate 5.6601%) [2]	02/01/93		01/31/98	Jan. 31 - July 31	12,339		12,339
5-1/8% K-1998 (Effective Rate 5.2348%) [2]	03/01/93		02/28/98	Feb. 28 - Aug. 31	30,870		30,870
5-1/8% L-1998 (Effective Rate 5.1900%) [2]	03/31/93		03/31/98	Mar. 31 - Sept. 30	13,149		13,149
5-1/8% M-1998 (Effective Rate 5.1801%) [2]	04/30/93		04/30/98	Apr. 30 - Oct. 31	12,225		12,225
5-3/8% N-1998 (Effective Rate 5.3900%) [2]	06/01/93		05/31/98	May 31 - Nov. 30	12,358		12,358
5-1/8% P-1998 (Effective Rate 5.2301%) [2]	06/30/93		06/30/98	June 30 - Dec. 31	12,596		12,596
5-1/4% Q-1998 (Effective Rate 5.2500%) [2]	08/02/93		07/31/98	Jan. 31 - July 31	11,689		11,689
4-3/4% R-1998 (Effective Rate 4.8700%) [2]	08/31/93		08/31/98	Feb. 28 - Aug. 31	13,019		13,019
4-3/4% S-1998 (Effective Rate 4.8301%) [2]	09/30/93		09/30/98	Mar. 31 - Sept. 30	12,576		12,576
4-3/4% T-1998 (Effective Rate 4.8101%) [2]	11/01/93		10/31/98	Apr. 30 - Oct. 31	13,023		13,023
5-1/8% U-1998 (Effective Rate 5.2001%) [2]	11/30/93		11/30/98	May 31 - Nov. 30	12,115		12,115
5-1/8% V-1998 (Effective Rate 7.8501%) [2]	12/31/93		12/31/98	June 30 - Dec. 31	12,444		12,444
7-1/4% W-1998 (Effective Rate 7.3394%) [2]	02/15/95		02/15/98	Feb. 15 - Aug. 15	21,080		21,080
6-1/8% X-1998 (Effective Rate 6.1654%) [2]	05/15/95		05/15/98	May 15 - Nov. 15	21,226		21,226
5-7/8% Y-1998 (Effective Rate 5.9967%) [2]	08/15/95		08/15/98	Feb. 15 - Aug. 15	22,418		22,418
5-1/2% Z-1998 (Effective Rate 5.5486%) [2]	11/24/95		11/15/98	May 15 - Nov. 15	20,598		20,598
5% AB-1998 (Effective Rate 5.0681%) [2]	01/31/96		01/31/98	Jan. 31 - July 31	19,087		19,087
6-1/8% AD-1998 (Effective Rate 6.1441%) [2]	04/10/96		03/31/98	Mar. 31 - Sept. 30	21,720		21,720
5-7/8% AE-1998 (Effective Rate 5.9390%) [2]	04/30/96		04/30/98	Apr. 30 - Oct. 31	21,406		21,406
6% AF-1998 (Effective Rate 6.0528%) [2]	05/31/96		05/31/98	May 31 - Nov. 30	21,110		21,110
6-1/4% AG-1998 (Effective Rate 6.2997%) [2]	07/01/96		06/30/98	June 30 - Dec. 31	22,054		22,054
6-1/4% AH-1998 (Effective Rate 6.2878%) [2]	07/31/96		07/31/98	Jan. 31 - July 31	21,562		21,562
8-7/8% A-1999 (Effective Rate 8.9134%) [2 3]	02/15/89		02/15/99	Feb. 15 - Aug. 15	9,720		9,720
9-1/8% B-1999 (Effective Rate 9.1825%) [2 3]	05/15/89		05/15/99	May 15 - Nov. 15	10,047		10,047
8% C-1999 (Effective Rate 8.0327%) [2 3]	08/15/89		08/15/99	Feb. 15 - Aug. 15	10,164		10,164
7-7/8% D-1999 (Effective Rate 7.9384%) [2 3]	11/15/89		11/15/99	May 15 - Nov. 15	10,774		10,774
6-3/8% E-1999 (Effective Rate 6.3999%) [2]	01/15/92		01/15/99	Jan. 15 - July 15	10,559		10,559
7% F-1999 (Effective Rate 7.1095%) [2]	04/15/92		04/15/99	Apr. 15 - Oct. 15	10,178		10,178
6-3/8% G-1999 (Effective Rate 6.4412%) [2]	07/15/92		07/15/99	Jan. 15 - July 15	10,006		10,006
6% H-1999 (Effective Rate 6.0103%) [2]	10/15/92		10/15/99	Apr. 15 - Oct. 15	10,337		10,337
5% J-1999 (Effective Rate 5.0999%) [2]	01/31/94		01/31/99	Jan. 31 - July 31	12,901		12,901
5-1/2% K-1999 (Effective Rate 5.6100%) [2]	02/28/94		02/28/99	Feb. 28 - Aug. 31	11,914		11,914
5-7/8% L-1999 (Effective Rate 5.9101%) [2]	03/31/94		03/31/99	Mar. 31 - Sept. 30	12,780		12,780
6-1/2% M-1999 (Effective Rate 6.6001%) [2]	05/02/94		04/30/99	Apr. 30 - Oct. 31	12,292		12,292
6-3/4% N-1999 (Effective Rate 6.7799%) [2]	05/31/94		05/31/99	May 31 - Nov. 30	12,339		12,339
6-3/4% P-1999 (Effective Rate 6.7701%) [2]	06/30/94		06/30/99	June 30 - Dec. 31	13,101		13,101
6-7/8% Q-1999 (Effective Rate 6.9801%) [2]	08/01/94		07/31/99	Jan. 31 - July 31	12,411		12,411
6-7/8% R-1999 (Effective Rate 6.9100%) [2]	08/31/94		08/31/99	Feb. 28 - Aug. 31	12,397		12,397
7-1/8% S-1999 (Effective Rate 7.1801%) [2]	09/30/94		09/30/99	Mar. 31 - Sept. 30	12,836		12,836
7-1/2% T-1999 (Effective Rate 7.5500%) [2]	10/31/94		10/31/99	Apr. 30 - Oct. 31	12,152		12,152
7-3/4% U-1999 (Effective Rate 7.8099%) [2]	11/30/94		11/30/99	May 31 - Nov. 30	11,934		11,934
7-3/4% V-1999 (Effective Rate 7.8501%) [2]	01/03/95		12/31/99	June 30 - Dec. 31	12,523		12,523
5% W-1999 (Effective Rate 5.4295%) [2]	02/15/96		02/15/99	Feb. 15 - Aug. 15	21,997		21,997
6-3/8% X-1999 (Effective Rate 6.3899%) [2]	05/15/96		05/15/99	May 15 - Nov. 15	23,360		23,360
8-1/2% A-2000 (Effective Rate 8.5873%) [2 3]	02/15/90		02/15/00	Feb. 15 - Aug. 15	10,673		10,673
8-7/8% B-2000 (Effective Rate 8.8799%) [2 3]	05/15/90		05/15/00	May 15 - Nov. 15	10,496		10,496
8-3/4% C-2000 (Effective Rate 8.7667%) [2 3]	08/15/90		08/15/00	Feb. 15 - Aug. 15	11,081		11,081
8-1/2% D-2000 (Effective Rate 8.5171%) [2 3]	11/15/90		11/15/00	May 15 - Nov. 15	11,520		11,520
6-3/8% E-2000 (Effective Rate 6.4069%) [2]	01/15/93		01/15/00	Jan. 15 - July 15	10,104		10,104
5-1/2% F-2000 (Effective Rate 5.5393%) [2]	04/15/93		04/15/00	Apr. 15 - Oct. 15	10,535		10,535
7-3/4% G-2000 (Effective Rate 7.7900%) [2]	01/31/95		01/31/00	Jan. 31 - July 31	12,229		12,229
7-1/8% H-2000 (Effective Rate 7.1250%) [2]	02/28/95		02/29/00	Feb. 28 - Aug. 31	12,496		12,496
6-7/8% J-2000 (Effective Rate 6.9940%) [2]	03/31/95		03/31/00	Mar. 31 - Sept. 30	13,188		13,188
6-3/4% K-2000 (Effective Rate 6.8149%) [2]	05/01/95		04/30/00	Apr. 30 - Oct. 31	12,433		12,433
6-1/4% L-2000 (Effective Rate 6.2500%) [2]	05/31/95		05/31/00	May 31 - Nov. 30	12,752		12,752
5-7/8% M-2000 (Effective Rate 5.9049%) [2]	06/30/95		06/30/00	June 30 - Dec. 31	12,464		12,464
6-1/8% N-2000 (Effective Rate 6.2191%) [2]	07/31/95		07/31/00	Jan. 31 - July 31	12,339		12,339
6-1/4% P-2000 (Effective Rate 6.3700%) [2]	08/31/95		08/31/00	Feb. 28 - Aug. 31	11,922		11,922
6-1/8% Q-2000 (Effective Rate 6.1410%) [2]	10/02/95		09/30/00	Mar. 31 - Sept. 30	12,011		12,011
5-3/4% R-2000 (Effective Rate 5.8100%) [2]	10/31/95		10/31/00	Apr. 30 - Oct. 31	12,080		12,080
5-5/8% S-2000 (Effective Rate 5.6250%) [2]	11/30/95		11/30/00	May 31 - Nov. 30	12,357		12,357
5-1/2% T-2000 (Effective Rate 5.5501%) [2]	01/02/96		12/31/00	June 30 - Dec. 31	12,821		12,821
7-3/4% A-2001 (Effective Rate 7.8482%) [2 3]	02/15/91		02/15/01	Feb. 15 - Aug. 15	11,313		11,313
8% B-2001 (Effective Rate 8.0700%) [2 3]	05/15/91		05/15/01	May 15 - Nov. 15	12,398		12,398
7-7/8% C-2001 (Effective Rate 7.9407%) [2 3]	08/15/91		08/15/01	Feb. 15 - Aug. 15	12,339		12,339
7-1/2% D-2001 (Effective Rate 7.2915%) [2 3]	11/15/91		11/15/01	May 15 - Nov. 15	24,226		24,226
5-1/4% E-2001 (Effective Rate 5.3600%) [2]	01/31/96		01/31/01	Jan. 31 - July 31	12,816		12,816
5-5/8% F-2001 (Effective Rate 5.6801%) [2]	02/29/96		02/28/01	Feb. 28 - Aug. 31	12,820		12,820
6-3/8% G-2001 (Effective Rate 6.4150%) [2]	04/10/96		03/31/01	Mar. 31 - Sept. 30	14,181		14,181
6-1/4% H-2001 (Effective Rate 6.2790%) [2]	04/30/96		04/30/01	Apr. 30 - Oct. 31	13,780		13,780
6-1/2% J-2001 (Effective Rate 6.5649%) [2]	05/31/96		05/31/01	May 31 - Nov. 30	13,722		13,722
6-5/8% K-2001 (Effective Rate 6.6739%) [2]	07/01/96		06/30/01	June 30 - Dec. 31	14,282		14,282
6-5/8% L-2001 (Effective Rate 6.6250%) [2]	07/31/96		07/31/01	Jan. 31 - July 31	14,136		14,136
7-1/2% A-2002 (Effective Rate 7.5300%) [2 3]	05/15/92		05/15/02	May 15 - Nov. 15	11,714		11,714
6-3/8% B-2002 (Effective Rate 6.9301%) [2 3]	08/15/92		08/15/02	Feb. 15 - Aug. 15	23,859		23,859
6-1/4% A-2003 (Effective Rate 5.9609%) [2 3]	02/15/93		02/15/03	....do	23,563		23,563
5-3/4% B-2003 (Effective Rate 5.6900%) [2 3]	08/15/93		08/15/03	....do	28,011		28,011
5-7/8% A-2004 (Effective Rate 5.9206%) [2 3]	02/15/94		02/15/04	....do	12,955		12,955
7-1/4% B-2004 (Effective Rate 7.3588%) [2 3]	05/15/94		05/15/04	May 15 - Nov. 15	14,440		14,440
7-1/4% C-2004 (Effective Rate 7.3282%) [2 3]	08/15/94		08/15/04	Feb. 15 - Aug. 15	13,346		13,346

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Marketable—Continued							
Notes [e] —Continued							
Treasury—Continued							
7-7/8% D-2004 (Effective Rate 7.9625%) [2 3]	11/15/94		11/15/04	May 15 - Nov. 15	14,374		14,374
7-1/2% A-2005 (Effective Rate 7.5410%) [2 3]	02/15/95		02/15/05	Feb. 15 - Aug. 15	13,835		13,835
6-1/2% B-2005 (Effective Rate 6.6080%) [2 3]	05/15/95		05/15/05	May 15 - Nov. 15	14,740		14,740
6-1/2% C-2005 (Effective Rate 6.5013%) [2 3]	08/15/95		08/15/05	Feb. 15 - Aug. 15	15,003		15,003
5-7/8% D-2005 (Effective Rate 5.8999%) [2 3]	11/24/95		11/15/05	May 15 - Nov. 15	15,210		15,210
5-5/8% A-2006 (Effective Rate 5.6486%) [2 3]	02/15/96		02/15/06	Feb. 15 - Aug. 15	15,514		15,514
6-7/8% B-2006 (Effective Rate 6.9017%) [2 3]	05/15/96		05/15/06	May 15 - Nov. 15	16,015		16,015
7% C-2006 (Effective Rate 7.0157%) [2 3]	07/15/96		07/15/06	Jan. 15 - July 15	11,536		11,536
Total Treasury Notes					2,072,321		2,072,321
Bonds [4 5 e] :							
Treasury:							
8% 1996-01 (Effective Rate 8.0192%) [2]	08/16/76	08/15/96	08/15/01	Feb. 15 - Aug. 15	1,575	90	1,485
3-1/2% 1998 (Effective Rate 3.5000%) [2]	10/03/60	[6]	11/15/98	May 15 - Nov. 15	4,463	4,233	230
8-1/4% 2000-05 (Effective Rate 8.2368%) [2]	05/15/75	05/15/00	05/15/05	do	4,246	22	4,224
11-3/4% 2001 (Effective Rate 11.8206%) [2]	01/12/81		02/15/01	Feb. 15 - Aug. 15	1,501		1,501
13-1/8% 2001 (Effective Rate 13.2077%) [2]	04/02/81		05/15/01	May 15 - Nov. 15	1,750		1,750
13-3/8% 2001 (Effective Rate 13.4523%) [2]	07/02/81		08/15/01	Feb. 15 - Aug. 15	1,753		1,753
15-3/4% 2001 (Effective Rate 15.7803%) [2]	10/07/81		11/15/01	May 15 - Nov. 15	1,753		1,753
14-1/4% 2002 (Effective Rate 14.2494%) [2]	01/06/82		02/15/02	Feb. 15 - Aug. 15	1,759		1,759
7-5/8% 2002-07 (Effective Rate 7.7182%) [2]	02/15/77	02/15/02	02/15/07	do	4,249	15	4,234
11-5/8% 2002 (Effective Rate 11.6772%) [2]	09/29/82		11/15/02	May 15 - Nov. 15	2,753		2,753
7-7/8% 2002-07 (Effective Rate 7.9363%) [2]	11/15/77	11/15/02	11/15/07	do	1,495		1,495
10-3/4% 2003 (Effective Rate 10.8056%) [2]	01/04/83		02/15/03	Feb. 15 - Aug. 15	3,007		3,007
10-3/4% 2003 (Effective Rate 10.8121%) [2]	04/04/83		05/15/03	May 15 - Nov. 15	3,249		3,249
8-3/8% 2003-08 (Effective Rate 8.4387%) [2]	08/15/78	08/15/03	08/15/08	Feb. 15 - Aug. 15	2,103		2,103
11-1/8% 2003 (Effective Rate 11.2176%) [2]	07/05/83		08/15/03	do	3,501		3,501
11-7/8% 2003 (Effective Rate 11.9239%) [2]	10/05/83		11/15/03	May 15 - Nov. 15	7,260		7,260
8-3/4% 2003-08 (Effective Rate 9.0328%) [2]	11/15/78	11/15/03	11/15/08	do	5,230		5,230
12-3/8% 2004 (Effective Rate 12.3887%) [2]	04/05/84		05/15/04	do	3,755		3,755
13-3/4% 2004 (Effective Rate 13.7609%) [2]	07/10/84		08/15/04	Feb. 15 - Aug. 15	4,000		4,000
9-1/8% 2004-09 (Effective Rate 8.9150%) [2]	05/15/79	05/15/04	05/15/09	May 15 - Nov. 15	4,606		4,606
10-3/8% 2004-09 (Effective Rate 10.5635%) [2]	11/15/79	11/15/04	11/15/09	do	4,201		4,201
11-5/8% 2004 (Effective Rate 11.7773%) [2 3]	10/30/84		11/15/04	do	8,302		8,302
11-3/4% 2005-10 (Effective Rate 11.8394%) [2]	02/15/80	02/15/05	02/15/10	Feb. 15 - Aug. 15	2,647	153	2,494
12% 2005 (Effective Rate 12.0385%) [2 3]	04/02/85		05/15/05	May 15 - Nov. 15	4,261		4,261
10% 2005-10 (Effective Rate 10.1199%) [2]	05/15/80	05/15/05	05/15/10	do	2,987		2,987
10-3/4% 2005 (Effective Rate 10.6046%) [2 3]	07/02/85		08/15/05	Feb. 15 - Aug. 15	9,270		9,270
12-3/4% 2005-10 (Effective Rate 12.7391%) [2]	11/17/80	11/15/05	11/15/10	May 15 - Nov. 15	4,736		4,736
9-3/8% 2006 (Effective Rate 9.4262%) [2 3]	01/15/86		02/15/06	Feb. 15 - Aug. 15	4,756		4,756
13-7/8% 2006-11 (Effective Rate 14.0244%) [2]	05/15/81	05/15/06	05/15/11	May 15 - Nov. 15	4,609		4,609
14% 2006-11 (Effective Rate 14.3380%) [2]	11/16/81	11/15/06	11/15/11	do	4,901		4,901
10-3/8% 2007-12 (Effective Rate 10.5904%) [2]	11/15/82	11/15/07	11/15/12	do	11,032		11,032
12% 2008-13 (Effective Rate 11.9211%) [2]	08/15/83	08/15/08	08/15/13	Feb. 15 - Aug. 15	14,755		14,75[illegible]
13-1/4% 2009-14 (Effective Rate 13.3193%) [2]	05/15/84	05/15/09	05/15/14	May 15 - Nov. 15	5,007		5,00[illegible]
12-1/2% 2009-14 (Effective Rate 12.5201%) [2]	08/15/84	08/15/09	08/15/14	Feb. 15 - Aug. 15	5,128		5,128
11-3/4% 2009-14 (Effective Rate 11.8304%) [2 3]	11/15/84	11/15/09	11/15/14	May 15 - Nov. 15	6,006		6,006
11-1/4% 2015 (Effective Rate 11.3404%) [2 3]	02/15/85		02/15/15	Feb. 15 - Aug. 15	12,668		12,668
10-5/8% 2015 (Effective Rate 10.6641%) [2 3]	08/15/85		08/15/15	do	7,150		7,150
9-7/8% 2015 (Effective Rate 9.9320%) [2 3]	11/15/85		11/15/15	May 15 - Nov. 15	6,900		6,900
9-1/4% 2016 (Effective Rate 9.2811%) [2 3]	02/15/86		02/15/16	Feb. 15 - Aug. 15	7,267		7,267
7-1/4% 2016 (Effective Rate 7.5001%) [2 3]	05/15/86		05/15/16	May 15 - Nov. 15	18,824		18,824
7-1/2% 2016 (Effective Rate 7.5174%) [2 3]	11/15/86		11/15/16	do	18,864		18,864
8-3/4% 2017 (Effective Rate 8.6373%) [2 3]	05/15/87		05/15/17	do	18,194		18,194
8-7/8% 2017 (Effective Rate 8.8516%) [2 3]	08/15/87		08/15/17	Feb. 15 - Aug. 15	14,017		14,017
9-1/8% 2018 (Effective Rate 9.1734%) [2 3]	05/15/88		05/15/18	May 15 - Nov. 15	8,709		8,709
9% 2018 (Effective Rate 9.0981%) [2 3]	11/15/88		11/15/18	do	9,033		9,033
8-7/8% 2019 (Effective Rate 9.0108%) [2 3]	02/15/89		02/15/19	Feb. 15 - Aug. 15	19,251		19,251
8-1/8% 2019 (Effective Rate 7.8692%) [2 3]	08/15/89		08/15/19	do	20,214		20,214
8-1/2% 2020 (Effective Rate 8.4997%) [2 3]	02/15/90		02/15/20	do	10,229		10,229
8-3/4% 2020 (Effective Rate 8.8393%) [2 3]	05/15/90		05/15/20	May 15 - Nov. 15	10,159		10,159
8-3/4% 2020 (Effective Rate 8.7076%) [2 3]	08/15/90		08/15/20	Feb. 15 - Aug. 15	21,419		21,419
7-7/8% 2021 (Effective Rate 7.9797%) [2 3]	02/15/91		02/15/21	do	11,113		11,113
8-1/8% 2021 (Effective Rate 8.2091%) [2 3]	05/15/91		05/15/21	May 15 - Nov. 15	11,959		11,959
8-1/8% 2021 (Effective Rate 8.1724%) [2 3]	08/15/91		08/15/21	Feb. 15 - Aug. 15	12,163		12,163
8% 2021 (Effective Rate 7.9974%) [2 3]	11/15/91		11/15/21	May 15 - Nov. 15	32,798		32,798
7-1/4% 2022 (Effective Rate 7.2890%) [2 3]	08/15/92		08/15/22	Feb. 15 - Aug. 15	10,353		10,353
7-5/8% 2022 (Effective Rate 7.6567%) [2 3]	11/15/92		11/15/22	May 15 - Nov. 15	10,700		10,700
7-1/8% 2023 (Effective Rate 6.9654%) [2 3]	02/15/93		02/15/23	Feb. 15 - Aug. 15	18,374		18,374
6-1/4% 2023 (Effective Rate 6.4299%) [2 3]	08/15/93		08/15/23	do	22,909		22,909
7-1/2% 2024 (Effective Rate 7.5583%) [2 3]	08/15/94		11/15/24	May 15 - Nov. 15	11,470		11,470
7-5/8% 2025 (Effective Rate 7.6532%) [2 3]	02/15/95		02/15/25	Feb. 15 - Aug. 15	11,725		11,725
6-7/8% 2025 (Effective Rate 6.9062%) [2 3]	08/15/95		08/15/25	do	12,602		12,602
6% 2026 (Effective Rate 6.1187%) [2 3]	02/15/96		02/15/26	do	12,905		12,905
Total Treasury Bonds					538,574	4,514	534,060
Other Securities:							
Federal Financing Bank [7]	Various dates		Various	Various	15,000		15,000
Total Marketable					3,415,704	4,514	3,411,190
Nonmarketable:							
Domestic Series:							
Fixed Term certificates (Various interest rates)	Various dates	[30]	Various dates	Various dates	(*)	(*)	(*)
Zero-coupon Treasury bond (Effective Yield 7.59%)	10/27/89	At maturity	10/15/19	Oct. 15, 2019	4,522		4,522
Zero-coupon Treasury bond (Effective Yield 8.04%)	07/16/90	do	07/15/20	July 15, 2020	5,026		5,026
Zero-coupon Treasury bond (Effective Yield 8.44%) (Series A)	10/05/90	do	10/15/20	Oct. 15, 2020	3		3
Zero-coupon Treasury bond (Effective Yield 8.44%) (Series B)	do	do	do	do	5,000		5,000
Zero-coupon Treasury bond (Effective Yield 8.14%)	01/14/91	do	01/15/21	Jan. 15, 2021	4,941		4,941
Zero-coupon Treasury bond (Effective Yield 7.51%)	01/29/90	do	01/15/30	Jan. 15, 2030	5,002		5,002
Zero-coupon Treasury bond (Effective Yield 7.68%)	04/16/90	do	04/15/30	Apr. 15, 2030	3,501		3,501
Zero-coupon Treasury bond (Effective Yield 7.57%)	01/14/91	do	do	do	2,000		2,000
Total Domestic Series					29,995	(*)	29,995

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Foreign Series [e]:							
Government Dollar Denominated:							
Bills 9/3/96	02/01/96		09/03/96	Sept. 3, 1996	127		127
Bills 10/1/96	02/08/96		10/01/96	Oct. 1, 1996	206		206
Bills 11/1/96	....do		11/01/96	Nov. 1, 1996	207		207
Bills 12/2/96	....do		12/02/96	Dec. 2, 1996	208		208
Bills 1/2/97	Various dates		01/02/97	Jan. 2, 1997	210		210
Bills 1/16/97	07/01/96		01/16/97	Jan. 16, 1997	100		100
Zero-coupon Treasury bond (Effective Yield 8.41%)	03/30/88	On demand	03/30/08	Mar. 30, 2008	2,556	1,498	1,058
Zero-coupon Treasury bond (Effective Yield 7.93%)	03/28/90	....do	12/31/19	Dec. 31, 2019	30,220	8,568	21,652
Zero-coupon Treasury bond (Effective Yield 8.15%)	12/18/90	....do	03/31/20	Mar. 31, 2020	7,258	96	7,162
Zero-coupon Treasury bond (Effective Yield 7.31%)	04/07/93	....do	03/31/23	Mar. 31, 2023	6,685		6,685
Total Government Dollar Denominated					47,777	10,162	37,615
Government Account Series:							
Abandoned Mines Reclamation Fund:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	11		11
Bills 8/1/96	Various dates		....do	....do	678	6	673
Bills 8/8/96	....do		08/08/96	Aug. 8, 1996	46		46
Bills 8/22/96	....do		08/22/96	Aug. 22, 1996	338		338
Bills 8/29/96	....do		08/29/96	Aug. 29, 1996	1		1
Bills 9/5/96	....do		09/05/96	Sept. 5, 1996	55		55
Bills 9/12/96	....do		09/12/96	Sept. 12, 1996	2		2
Bills 9/19/96	....do		09/19/96	Sept. 19, 1996	39		39
Bills 9/26/96	....do		09/26/96	Sept. 26, 1996	19		19
Bills 10/10/96	....do		10/10/96	Oct. 10, 1996	173		173
Bills 11/14/96	....do		11/14/96	Nov. 14, 1996	38		38
Bills 11/21/96	....do		11/21/96	Nov. 21, 1996	(*)		(*)
Bills 11/29/96	....do		11/29/96	Nov. 29, 1996	1		1
Bills 12/5/96	....do		12/05/96	Dec. 5, 1996	39		39
Total Abandoned Mines Reclamation Fund					1,439	6	1,434
Agriculture Reforestation Trust Fund:							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	10		10
Total Agriculture Reforestation Trust Fund					10		10
Airport & Airways Trust Fund:							
6-5/8% 1997 certificates	Various dates: From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	9,336	847	8,489
Total Airport & Airways Trust Fund					9,336	847	8,489
Alaska Native Escrow Fund, Bureau of Indian Affairs:							
5-7/8% 1999 notes	03/08/96		03/31/99	Mar. 31 - Sept. 30	2		2
5-5/8% 2001 notes	02/29/96		02/28/01	Feb. 28 - Aug. 31	2		2
5-1/2% 1999 notes	Various dates		02/28/99	....do	2		2
5-1/8% 1998 notes	02/29/96		02/28/98	....do	2		2
Total Alaska Native Escrow Fund, Bureau of Indian Affairs					8		8
Alleged Violators of Regulations, Department of Energy:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	19		19
Bills 8/15/96	Various dates		08/15/96	Aug. 15, 1996	77		77
Bills 9/12/96	....do		09/12/96	Sept. 12, 1996	103		103
Bills 10/10/96	....do		10/10/96	Oct. 10, 1996	41		41
Bills 11/14/96	....do		11/14/96	Nov. 14, 1996	56		56
Bills 12/12/96	....do		12/12/96	Dec. 12, 1996	56		56
Bills 1/9/97	....do		01/09/97	Jan. 9, 1997	17		17
Total Alleged Violators of Regulations, Department of Energy					370		370
American Studies Endowment:							
Bills 8/8/96	Various dates		08/08/96	Aug. 8, 1996	1		1
Total American Studies Endowment					1		1
Aquatic Resources Trust Fund:							
Bills 8/22/96	Various dates		08/22/96	Aug. 22, 1996	495	275	220
8-5/8% 1997 notes	08/24/95		08/15/97	Feb. 15 - Aug. 15	540		540
Total Aquatic Resources Trust Fund					1,035	275	760
Asset Forfeiture Fund:							
Bills 8/1/96	Various dates		08/01/96	Aug. 1, 1996	84		84
Bills 8/8/96	....do		08/08/96	Aug. 8, 1996	394		394
Total Asset Forfeiture Fund					478		478
Aviation Insurance Revolving Fund:							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	16		16
Bills 12/12/96	....do		12/12/96	Dec. 12, 1996	12		12
Bills 4/3/97	....do		04/03/97	Apr. 3, 1997	21		21
Bills 6/26/97	....do		06/26/97	June 26, 1997	14		14
Total Aviation Insurance Revolving Fund					64		64
Bank Insurance Fund:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	227		227
7-3/4% 2001 notes	02/16/96		02/15/01	Feb. 15 - Aug. 15	200		200
7-1/2% 1996 notes	03/10/95		12/31/96	June 30 - Dec. 31	800		800
7-1/2% 2001 notes	05/15/96		11/15/01	May 15 - Nov. 15	200		200
7-1/2% 2002 notes	04/01/96		05/15/02	....do	200		200
7-1/4% 2004 notes	Various dates		05/15/04	....do	438		438
7-1/8% 1998 notes	10/22/93		10/15/98	Apr. 15 - Oct. 15	400		400
7% 1996 notes	09/21/95		09/30/96	Mar. 31 - Sept. 30	300		300

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Bank Insurance Fund—Continued							
6-7/8% 1996 notes	10/22/93		10/31/96	Apr. 30 - Oct. 31	400		400
6-7/8% 1997 notes	Various dates		04/30/97	....do	1,000		1,000
6-7/8% 2000 notes	05/01/96		03/31/00	Mar. 31 - Sept. 30	200		200
6-3/4% 1997 notes	08/16/94		05/31/97	May 31 - Nov. 30	150		150
6-3/4% 1999 notes	12/06/95		05/31/99	....do	200		200
6-3/4% 1999 notes	01/03/96		06/30/99	June 30 - Dec. 31	200		200
6-3/4% 2000 notes	05/15/96		04/30/00	Apr. 30 - Oct. 31	200		200
6-5/8% 1997 notes	09/21/95		03/31/97	Mar. 31 - Sept. 30	350		350
6-5/8% 2001 notes	07/31/96		07/31/01	Jan. 31 - July 31	165		165
6-1/2% 1996 notes	08/16/94		11/30/96	May 31 - Nov. 30	100		100
6-1/2% 1999 notes	12/06/95		04/30/99	Apr. 30 - Oct. 31	200		200
6-1/2% 2001 notes	07/01/96		05/31/01	May 31 - Nov. 30	200		200
6-3/8% 1997 notes	12/29/93		06/30/97	June 30 - Dec. 31	200		200
6-3/8% 2001 notes	07/01/96		03/31/01	Mar. 31 - Sept. 30	200		200
6-3/8% 2002 notes	Various dates		08/15/02	Feb. 15 - Aug. 15	400		400
6-1/4% 1996 notes	09/27/94		08/31/96	Feb. 28 - Aug. 31	300		300
6-1/4% 1997 notes	03/10/95		01/31/97	Jan. 31 - July 31	800		800
6-1/4% 2000 notes	05/15/96		05/31/00	May 31 - Nov. 30	200		200
6-1/4% 2000 notes	Various dates		08/31/00	Feb. 28 - Aug. 31	300		300
6-1/4% 2001 notes	05/31/96		04/30/01	Apr. 30 - Oct. 31	200		200
6-1/4% 2003 notes	Various dates		02/15/03	Feb. 15 - Aug. 15	440		440
6-1/8% 1997 notes	10/06/95		05/31/97	May 31 - Nov. 30	300		300
6-1/8% 2000 notes	04/01/96		07/31/00	Jan. 31 - July 31	200		200
6-1/8% 2000 notes	05/01/96		09/30/00	Mar. 31 - Sept. 30	200		200
6% 1997 notes	09/21/95		11/30/97	May 31 - Nov. 30	400		400
6% 1997 notes	06/29/95		12/31/97	June 30 - Dec. 31	500		500
5-7/8% 1999 notes	12/06/95		03/31/99	Mar. 31 - Sept. 30	200		200
5-7/8% 2000 notes	Various dates		06/30/00	June 30 - Dec. 31	200		200
5-7/8% 2004 notes	....do		02/15/04	Feb. 15 - Aug. 15	400		400
5-3/4% 1997 notes	10/22/93		10/31/97	Apr. 30 - Oct. 31	400		400
5-3/4% 2000 notes	Various dates		10/31/00	....do	200		200
5-3/4% 2003 notes	....do		08/15/03	Feb. 15 - Aug. 15	440		440
5-5/8% 1997 notes	09/21/95		08/31/97	Feb. 28 - Aug. 31	400		400
5-5/8% 1998 notes	06/21/95		01/31/98	Jan. 31 - July 31	400		400
5-5/8% 2000 notes	Various dates		11/30/00	May 31 - Nov. 30	270		270
5-5/8% 2001 notes	05/08/96		02/28/01	Feb. 28 - Aug. 31	80		80
5-1/2% 1997 notes	03/10/95		07/31/97	Jan. 31 - July 31	600		600
5-1/2% 1997 notes	02/02/94		09/30/97	Mar. 31 - Sept. 30	400		400
5-1/2% 1999 notes	12/06/95		02/28/99	Feb. 28 - Aug. 31	200		200
5-1/2% 2000 notes	01/03/96		12/31/00	June 30 - Dec. 31	200		200
5-3/8% 1998 notes	06/30/95		05/31/98	May 31 - Nov. 30	400		400
5-1/4% 1998 notes	06/21/95		07/31/98	Jan. 31 - July 31	400		400
5-1/4% 2001 notes	02/16/96		01/31/01	....do	200		200
5-1/8% 1998 notes	06/30/95		02/28/98	Feb. 28 - Aug. 31	400		400
5-1/8% 1998 notes	Various dates		03/31/98	Mar. 31 - Sept. 30	500		50
5-1/8% 1998 notes	10/22/93		04/30/98	Apr. 30 - Oct. 31	400		4
5-1/8% 1998 notes	06/21/95		06/30/98	June 30 - Dec. 31	400		40
5-1/8% 1998 notes	Various dates		11/30/98	May 31 - Nov. 30	550		550
5-1/8% 1998 notes	....do		12/31/98	June 30 - Dec. 31	600		600
5% 1999 notes	12/06/95		01/31/99	Jan. 31 - July 31	200		200
4-3/4% 1997 notes	03/10/95		02/15/97	Feb. 15 - Aug. 15	800		800
4-3/4% 1998 notes	Various dates		08/31/98	Feb. 28 - Aug. 31	600		600
4-3/4% 1998 notes	....do		09/30/98	Mar. 31 - Sept. 30	600		600
4-3/4% 1998 notes	12/06/95		10/31/98	Apr. 30 - Oct. 31	200		200
4-3/8% 1996 notes	08/09/94		08/15/96	Feb. 15 - Aug. 15	400		400
4-3/8% 1996 notes	01/24/94		11/15/96	May 15 - Nov. 15	114		114
Total Bank Insurance Fund					21,924		21,924
Barry Goldwater Scholarship Fund:							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	(*)		(*)
Bills 12/26/96	....do		12/26/96	Dec. 26, 1996	(*)		(*)
9% 1998 notes	04/26/90		05/15/98	May 15 - Nov. 15	1		1
8-7/8% 1997 notes	04/19/90		11/15/97	....do	1		1
8-7/8% 2000 notes	Various dates		05/15/00	....do	2		2
8-3/4% 2000 notes	08/15/90		08/15/00	Feb. 15 - Aug. 15	2		2
8-5/8% 1997 notes	Various dates		08/15/97	....do	6		6
8-1/2% 1997 notes	06/21/90		05/15/97	May 15 - Nov. 15	2		2
8-1/2% 2000 notes	03/08/90		02/15/00	Feb. 15 - Aug. 15	1		1
8-1/2% 2000 notes	11/15/90		11/15/00	May 15 - Nov. 15	1		1
8-1/8% 1998 notes	12/27/90		02/15/98	Feb. 15 - Aug. 15	1		1
8% 1997 notes	....do		01/15/97	Jan. 15 - July 15	1		1
8% 1999 notes	Various dates		08/15/99	Feb. 15 - Aug. 15	4		4
7-1/2% 2001 notes	....do		11/15/01	May 15 - Nov. 15	2	1	2
7-1/4% 2004 notes	....do		05/15/04	....do	3		3
7-1/8% 1998 notes	....do		10/15/98	Apr. 15 - Oct. 15	3		3
6-1/2% 2005 notes	05/15/96		08/15/05	Feb. 15 - Aug. 15	2		2
6-3/8% 2001 notes	05/23/96		03/31/01	Mar. 31 - Sept. 30	1		1
6-3/8% 2002 notes	Various dates		08/15/02	Feb. 15 - Aug. 15	4		4
6-1/8% 1998 notes	05/15/95		05/15/98	May 15 - Nov. 15	1		1
5-3/4% 2003 notes	02/15/94		08/15/03	Feb. 15 - Aug. 15	1		1
5-1/2% 2000 notes	04/15/93		04/15/00	Apr. 15 - Oct. 15	(*)		(*)
5-1/8% 1998 notes	03/01/93		02/28/98	Feb. 28 - Aug. 31	2		2
8-1/8% 2019 bonds	11/15/94		08/15/19	Feb. 15 - Aug. 15	1		1
7-1/2% 2016 bonds	Various dates		11/15/16	May 15 - Nov. 15	3		3
7-1/4% 2016 bonds	....do		05/15/16	....do	10		10
7-1/8% 2023 bonds	08/17/93		02/15/23	Feb. 15 - Aug. 15	2		2
Total Barry Goldwater Scholarship Fund					58	1	58
Bequests and Gifts, FEMA:							
7% 1996 notes	10/04/95		09/30/96	Mar. 31 - Sept. 30	1		1
Total Bequest and Gifts, FEMA					1		1
Bequest of Major General Fred C. Ainsworth Library:							
6-1/2% 1997 notes	03/08/96		08/15/97	Feb. 15 - Aug. 15	(*)		(*)
Total Bequest of Major General Fred C. Ainsworth Library					(*)		(*)

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Bureau of Prison Trust Fund:							
Bills 9/5/96	Various dates		09/05/96	Sept. 5, 1996	25		25
Bills 9/26/96	...do		09/26/96	Sept. 26, 1996	24		24
Total Bureau of Prison Trust Fund					49		49
Capitol Preservation Fund:							
Bills 8/8/96	Various dates		08/08/96	Aug. 8, 1996	1		1
Bills 8/22/96	...do		08/22/96	Aug. 22, 1996	1		1
Bills 9/5/96	...do		09/05/96	Sept. 5, 1996	1		1
Bills 9/12/96	...do		09/12/96	Sept. 12, 1996	(*)		(*)
Bills 9/19/96	...do		09/19/96	Sept. 19, 1996	1		1
Bills 9/26/96	...do		09/26/96	Sept. 26, 1996	(*)		(*)
Bills 10/3/96	...do		10/03/96	Oct. 3, 1996	2		2
Bills 10/10/96	...do		10/10/96	Oct. 10, 1996	(*)		(*)
Bills 10/17/96	...do		10/17/96	Oct. 17, 1996	1		1
Bills 10/24/96	...do		10/24/96	Oct. 24, 1996	(*)		(*)
Bills 11/14/96	...do		11/14/96	Nov. 14, 1996	1		1
Bills 12/5/96	...do		12/05/96	Dec. 5, 1996	4		4
Bills 12/26/96	...do		12/26/96	Dec. 26, 1996	5		5
Bills 1/9/97	...do		01/09/97	Jan. 9, 1997	1		1
Bills 1/16/97	...do		01/16/97	Jan. 16, 1997	3		3
Bills 1/23/97	...do		01/23/97	Jan. 23, 1997	2		2
Total Capitol Preservation Fund					24		24
Christopher Columbus Fellowship Foundation Fund:							
Bills 8/22/96	Various dates		08/22/96	Aug. 22, 1996	(*)		(*)
Bills 12/26/96	...do		12/26/96	Dec. 26, 1996	(*)		(*)
6-1/2% 1996 notes	09/30/94		09/30/96	Mar. 31 - Sept. 30	1		1
6-1/2% 1997 notes	05/01/95		04/30/97	Apr. 30 - Oct. 31	1		1
5-7/8% 1999 notes	10/02/95		03/31/99	Mar. 31 - Sept. 30	1		1
5-1/2% 1997 notes	10/21/93		09/30/97	...do	1		1
5-1/2% 1998 notes	05/15/96		11/15/98	May 15 - Nov. 15	1		1
5-1/8% 1998 notes	04/30/93		04/30/98	Apr. 30 - Oct. 31	1		1
4-3/8% 1996 notes	11/16/93		11/15/96	May 15 - Nov. 15	2		2
Total Christopher Columbus Fellowship Foundation Fund					8		8
Civil Service Retirement Fund:	Various dates:						
6-7/8% 1997 certificates	From 07/01/96	On demand	06/30/97	June 30 - Dec. 31	1,256		1,256
13-3/4% 1997 to 1999 bonds	06/30/84	...do	06/30/97 to 99	...do	9,103		9,103
13-1/4% 1997 bonds	06/30/82	...do	06/30/97	...do	5,364		5,364
10-3/4% 1997 & 1998 bonds	06/30/83	...do	06/30/97 & 98	...do	7,072		7,072
10-3/8% 1997 to 2000 bonds	06/30/85	...do	06/30/97 to 00	...do	11,557		11,557
9-1/4% 1997 to 2003 bonds	06/30/88	...do	06/30/97 to 03	...do	14,194		14,194
	Various dates:						
8-3/4% 1997 to 2005 bonds	From 06/30/79	...do	06/30/97 to 05	...do	37,514	724	36,790
8-5/8% 1997 to 2002 bonds	06/30/87	...do	06/30/97 to 02	...do	16,989		16,989
8-3/8% 1997 to 2001 bonds	06/30/86	...do	06/30/97 to 01	...do	14,354	202	14,152
8-1/8% 1997 to 2006 bonds	06/30/91	...do	06/30/97 to 06	...do	28,928	2,726	26,202
7-3/8% 1997 to 2007 bonds	06/30/92	...do	06/30/97 to 07	...do	34,405	459	33,946
7-1/4% 1997 to 2009 bonds	06/30/94	...do	06/30/97 to 09	...do	81,432	40,031	41,401
7% 1997 to 2011 bonds	06/28/96	...do	06/30/97 to 11	...do	50,175		50,175
6-1/2% 1997 to 2010 bonds	06/30/95	...do	06/30/97 to 10	...do	76,359	30,398	45,962
6-1/4% 1997 to 2008 bonds	06/30/93	...do	06/30/97 to 08	...do	39,399	2,300	37,099
Total Civil Service Retirement Fund					428,100	76,839	351,261
Claims Court Judges Retirement Fund:							
Bills 8/28/96	Various dates		08/28/96	Aug. 28, 1996	(*)		(*)
Bills 11/15/96	...do		11/15/96	Nov. 15, 1996	2		2
8-3/4% 1997 notes	02/14/95		10/15/97	Apr. 15 - Oct. 15	(*)		(*)
8-1/2% 2000 notes	11/18/94		11/15/00	May 15 - Nov. 15	(*)		(*)
8% 1996 notes	02/14/95		10/15/96	Apr. 15 - Oct. 15	(*)		(*)
6-3/4% 1997 notes	...do		02/28/97	Feb. 28 - Aug. 31	(*)		(*)
6-3/8% 1997 notes	...do		06/30/97	June 30 - Dec. 31	(*)		(*)
Total Claims Court Judges Retirement Fund					3		3
Cochiti Wetfields Erosion:							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	(*)		(*)
7-1/2% 2001 notes	02/22/95		11/15/01	May 15 - Nov. 15	1		1
7-3/8% 1997 notes	12/15/94		11/15/97	...do	(*)		(*)
6-7/8% 1999 notes	08/31/94		08/31/99	Feb. 28 - Aug. 31	1		1
6-1/2% 1997 notes	02/22/95		08/15/97	Feb. 15 - Aug. 15	1		1
5-5/8% 1997 notes	07/24/95		06/30/97	June 30 - Dec. 31	1		1
Total Cochiti Wetfields Erosion					5		5
Comptroller of the Currency Assessments Fund:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	55		55
Bills 8/1/96	Various dates		...do	...do	1		1
Bills 8/5/96	...do		08/05/96	Aug. 5, 1996	1		1
Bills 8/8/96	...do		08/08/96	Aug. 8, 1996	1		1
Bills 8/12/96	...do		08/12/96	Aug. 12, 1996	11		11
Bills 8/15/96	...do		08/15/96	Aug. 15, 1996	1		1
Bills 8/19/96	...do		08/19/96	Aug. 19, 1996	1		1
Bills 8/22/96	...do		08/22/96	Aug. 22, 1996	1		1
Bills 8/26/96	...do		08/26/96	Aug. 26, 1996	11		11
Bills 8/29/96	...do		08/29/96	Aug. 29, 1996	1		1
Bills 9/9/96	...do		09/09/96	Sept. 9, 1996	11		11
Bills 9/23/96	...do		09/23/96	Sept. 23, 1996	11		11
Bills 10/7/96	...do		10/07/96	Oct. 7, 1996	11		11
8-1/2% 1997 notes	11/03/95		04/15/97	Apr. 15 - Oct. 15	16		16
6-7/8% 2006 notes	07/15/96		05/15/06	May 15 - Nov. 15	25		25
6% 1997 notes	...do		08/31/97	Feb. 28 - Aug. 31	44		44
5-3/4% 1997 notes	04/16/96		10/31/97	Apr. 30 - Oct. 31	25		25
Total Comptroller of the Currency Assessments Fund					226		226

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Contributed Funds, Bureau of Indian Affairs:							
Bills 6/26/97	Various dates		06/26/97	June 26, 1997	(*)		(*)
7-1/8% 2000 notes	02/28/95		02/29/00	Feb. 28 - Aug. 31	(*)		(*)
Total Contributed Funds, Bureau of Indian Affairs					1		1
Cooperative Funds, Bureau of Indian Affairs:							
Bills 11/14/96	Various dates		11/14/96	Nov. 14, 1996	2		2
7-7/8% 1999 notes	...do		11/15/99	May 15 - Nov. 15	5	2	3
6-1/4% 2003 notes	...do		02/15/03	Feb. 15 - Aug. 15	3		3
5-3/4% 2003 notes	11/15/93		08/15/03	...do	1		1
9-1/8% 2004-09 bonds	08/23/90	05/15/04	05/15/09	May 15 - Nov. 15	2		2
8-1/4% 2000-05 bonds	Various dates	05/15/00	05/15/05	...do	7	3	3
8% 2021 bonds	11/26/91		11/15/21	...do	(*)		(*)
7-1/2% 2016 bonds	Various dates		11/15/16	...do	17	7	10
7-1/4% 2016 bonds	...do		05/15/16	...do	8	6	2
Total Cooperative Funds, Bureau of Indian Affairs					46	18	27
Court of Veteran's Appeals Retirement Fund:							
Bills 8/28/96	Various dates		08/28/96	Aug. 28, 1996	(*)		(*)
Bills 9/25/96	...do		09/25/96	Sept. 25, 1996	(*)		(*)
Bills 12/18/96	...do		12/18/96	Dec. 18, 1996	(*)		(*)
Bills 2/12/97	...do		02/12/97	Feb. 12, 1997	1		1
Bills 4/9/97	...do		04/09/97	Apr. 9, 1997	(*)		(*)
Bills 5/7/97	...do		05/07/97	May 7, 1997	(*)		(*)
Bills 7/2/97	...do		07/02/97	July 2, 1997	1		1
Bills 7/30/97	...do		07/30/97	July 30, 1997	(*)		(*)
Total Court of Veteran's Appeals Retirement Fund					3		3
Defense Cooperation Account:							
Bills 10/17/96	Various dates		10/17/96	Oct. 17, 1996	1		1
Total Defense Cooperation Account					1		1
Department of the Air Force General Gift Fund:							
Bills 10/10/96	Various dates		10/10/96	Oct. 10, 1996	(*)		(*)
Bills 10/17/96	...do		10/17/96	Oct. 17, 1996	(*)		(*)
Bills 1/9/97	...do		01/09/97	Jan. 9, 1997	(*)		(*)
7-1/2% 2001 notes	11/15/95		11/15/01	May 15 - Nov. 15	(*)		(*)
6-7/8% 2000 notes	04/17/95		03/31/00	Mar. 31 - Sept. 30	(*)		(*)
6-3/4% 1997 notes	02/15/95		02/28/97	Feb. 28 - Aug. 31	(*)		(*)
6-3/4% 1999 notes	06/30/94		06/30/99	June 30 - Dec. 31	(*)		(*)
6-3/4% 2000 notes	05/11/95		04/30/00	Apr. 30 - Oct. 31	(*)		(*)
6-1/2% 1996 notes	11/15/95		11/30/96	May 31 - Nov. 30	(*)		(*)
6-1/2% 1997 notes	05/11/95		05/15/97	May 15 - Nov. 15	(*)		(*)
6-1/2% 1999 notes	...do		04/30/99	Apr. 30 - Oct. 31	(*)		(*)
6-1/2% 2001 notes	06/27/96		05/31/01	May 31 - Nov. 30	(*)		(*)
6-3/8% 1999 notes	09/07/94		07/15/99	Jan. 15 - July 15	(*)		(*)
6-3/8% 2000 notes	...do		01/15/00	...do	(*)		(*)
6-3/8% 2002 notes	11/16/95		08/15/02	Feb. 15 - Aug. 15	(*)		(*)
6-1/4% 1997 notes	01/31/96		01/31/97	Jan. 31 - July 31	(*)		(*)
6-1/8% 1996 notes	Various dates		12/31/96	June 30 - Dec. 31	(*)		(*)
5-3/4% 1997 notes	...do		10/31/97	Apr. 30 - Oct. 31	(*)		(*)
5-5/8% 1998 notes	02/15/96		01/31/98	Jan. 31 - July 31	(*)		(*)
5-5/8% 2006 notes	03/01/96		02/15/06	Feb. 15 - Aug. 15	(*)		(*)
5-1/2% 1997 notes	06/29/93		07/31/97	Jan. 31 - July 31	(*)		(*)
5-3/8% 1998 notes	Various dates		05/31/98	May 31 - Nov. 30	(*)		(*)
5-1/4% 1998 notes	08/31/93		07/31/98	Jan. 31 - July 31	(*)		(*)
7-7/8% 2002-07 bonds	07/24/78	11/15/02	11/15/07	May 15 - Nov. 15	(*)		(*)
Total Department of the Air Force General Gift Fund					1		1
Department of the Navy General Gift Fund:							
6-1/4% 1996 notes	03/01/96		08/31/96	Feb. 28 - Aug. 31	1		1
15-3/4% 2001 bonds	02/17/82		11/15/01	May 15 - Nov. 15	(*)		(*)
8-1/4% 2000-05 bonds	05/08/78	05/15/00	05/15/05	...do	(*)		(*)
Total Department of the Navy General Gift Fund					1		1
Department of the Navy, U.S. Office of Naval Records and History:							
8-3/4% 1997 notes	10/07/94		10/15/97	Apr. 15 - Oct. 15	(*)		(*)
6-7/8% 1997 notes	03/08/94		03/31/97	Mar. 31 - Sept. 30	(*)		(*)
Total Department of the Navy, U.S. Office of Naval Records and History					(*)		(*)
Department of State Conditional Gift Fund, General:							
Bills 9/5/96	Various dates		09/05/96	Sept. 5, 1996	2		2
Bills 12/26/96	...do		12/26/96	Dec. 26, 1996	(*)		(*)
Bills 2/6/97	...do		02/06/97	Feb. 6, 1997	(*)		(*)
Total Department of State Conditional Gift Fund, General					3		3
Education Benefit Fund, Department of Defense:							
Bills 8/22/96	Various dates		08/22/96	Aug. 22, 1996	6		6
Bills 8/29/96	...do		08/29/96	Aug. 29, 1996	27	(*)	26
Bills 9/12/96	...do		09/12/96	Sept. 12, 1996	2		2
Bills 9/19/96	...do		09/19/96	Sept. 19, 1996	2		2
Bills 9/26/96	...do		09/26/96	Sept. 26, 1996	2		2
Bills 10/24/96	...do		10/24/96	Oct. 24, 1996	7		7
Bills 10/31/96	...do		10/31/96	Oct. 31, 1996	8		8
9-1/4% 1998 notes	09/19/91		08/15/98	Feb. 15 - Aug. 15	11		11

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Education Benefit Fund, Department of Defense—Continued							
9-1/8% 1999 notes	09/26/91		05/15/99	May 15 - Nov. 15	10		10
8-7/8% 1997 notes	Various dates		11/15/97	...do	27		27
8-7/8% 1999 notes	...do		02/15/99	Feb. 15 - Aug. 15	12		12
8-5/8% 1997 notes	09/19/91		08/15/97	...do	11		11
8-1/2% 2000 notes	09/26/91		02/15/00	...do	14		14
8-1/4% 1998 notes	06/06/96		07/15/98	Jan. 15 - July 15	60	14	47
8-1/8% 1998 notes	09/19/91		02/15/98	Feb. 15 - Aug. 15	11		11
8% 1997 notes	...do		01/15/97	Jan. 15 - July 15	11		11
7-1/4% 1996 notes	Various dates		11/15/96	May 15 - Nov. 15	25		25
6-1/2% 1996 notes	08/15/94		11/30/96	May 31 - Nov. 30	20		20
6-3/8% 2002 notes	07/31/96		08/15/02	Feb. 15 - Aug. 15	40		40
14% 2006-11 bonds	01/15/91	11/15/06	11/15/11	May 15 - Nov. 15	11		11
12-3/4% 2005-10 bonds	Various dates	11/15/05	11/15/10	...do	25		25
11-3/4% 2005-10 bonds	...do	02/15/05	02/15/10	Feb. 15 - Aug. 15	14		14
10-3/8% 2004-09 bonds	...do	11/15/04	11/15/09	May 15 - Nov. 15	49		49
10-3/8% 2007-12 bonds	...do	11/15/07	11/15/12	...do	32		32
10% 2005-10 bonds	...do	05/15/05	05/15/10	...do	16		16
Total Education Benefit Fund, Department of Defense					453	14	439
Eisenhower Exchange Fellowship Trust Fund:							
Bills 8/15/96	Various dates		08/15/96	Aug. 15, 1996	(*)		(*)
8-7/8% 1999 notes	...do		02/15/99	Feb. 15 - Aug. 15	4	3	1
8-1/2% 2000 notes	12/07/95		02/15/00	...do	1		1
8% 1999 notes	...do		08/15/99	...do	1		1
7-1/4% 2004 notes	Various dates		08/15/04	...do	2	1	1
6-1/2% 2005 notes	12/07/95		08/15/05	...do	1		1
6-3/8% 2002 notes	Various dates		08/15/02	...do	1	1	1
5-7/8% 1998 notes	12/07/95		08/15/98	...do	1		1
5-3/4% 2003 notes	Various dates		08/15/03	...do	2	1	1
9-3/8% 2006 bonds	12/07/95		02/15/06	...do	(*)		(*)
Total Eisenhower Exchange Fellowship Trust Fund					14	5	8
Employees Health Benefits Fund:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	2,038		2,038
Bills 8/8/96	Various dates		08/08/96	Aug. 8, 1996	397		397
Bills 9/19/96	...do		09/19/96	Sept. 19, 1996	3		3
7-3/4% 1999 notes	01/10/95		12/31/99	June 30 - Dec. 31	5		5
7-1/2% 1997 notes	01/31/95		01/31/97	Jan. 31 - July 31	399		399
7-1/4% 1996 notes	05/15/95		08/31/96	Feb. 28 - Aug. 31	630		630
7-1/4% 1996 notes	06/08/95		11/15/96	May 15 - Nov. 15	342		342
6-3/4% 1997 notes	Various dates		02/28/97	Feb. 28 - Aug. 31	81	58	23
6-1/2% 1997 notes	...do		08/15/97	Feb. 15 - Aug. 15	130	106	24
6-1/2% 2005 notes	...do		05/15/05	May 15 - Nov. 15	1,080		1,080
6-1/2% 2005 notes	05/15/96		08/15/05	Feb. 15 - Aug. 15	35		35
6-3/8% 1999 notes	07/01/96		07/15/99	Jan. 15 - July 15	2		2
6-1/8% 1996 notes	Various dates		12/31/96	June 30 - Dec. 31	29		29
6% 1997 notes	01/10/95		12/31/97	...do	5		5
5-1/2% 1997 notes	05/16/94		07/31/97	Jan. 31 - July 31	304		304
5-1/2% 1999 notes	04/01/96		02/28/99	Feb. 28 - Aug. 31	545		545
5-1/2% 2000 notes	Various dates		12/31/00	June 30 - Dec. 31	32		32
5-1/4% 1998 notes	08/15/95		07/31/98	Jan. 31 - July 31	68		68
5-1/8% 1998 notes	05/16/94		04/30/98	Apr. 30 - Oct. 31	960		960
5-1/8% 1998 notes	01/10/95		12/31/98	June 30 - Dec. 31	6		6
5% 1999 notes	02/29/96		02/15/99	Feb. 15 - Aug. 15	26		26
4-3/4% 1997 notes	04/15/94		02/15/97	...do	709		709
8-3/8% 2003-08 bonds	08/15/78	08/15/03	08/15/08	...do	47		47
8-1/4% 2000-05 bonds	Various dates	05/15/00	05/15/05	May 15 - Nov. 15	25		25
7-5/8% 2002-07 bonds	...do	02/15/02	02/15/07	Feb. 15 - Aug. 15	17		17
Total Employees Health Benefits Fund					7,914	164	7,751
Employees Life Insurance Fund:							
Bills 9/3/96	Various dates		09/03/96	Sept. 3, 1996	37		37
9% 1998 notes	05/16/88		05/15/98	May 15 - Nov. 15	383		383
8-1/2% 1997 notes	01/03/95		04/15/97	Apr. 15 - Oct. 15	130		130
8-1/2% 1997 notes	Various dates		05/15/97	May 15 - Nov. 15	826		826
8-1/2% 2000 notes	02/15/95		02/15/00	Feb. 15 - Aug. 15	601		601
8-1/8% 1998 notes	Various dates		02/15/98	...do	423		423
8% 1996 notes	11/15/89		10/15/96	Apr. 15 - Oct. 15	123		123
7-7/8% 1999 notes	11/15/91		11/15/99	May 15 - Nov. 15	193		193
7-7/8% 2001 notes	Various dates		08/15/01	Feb. 15 - Aug. 15	819		819
7-1/2% 2001 notes	...do		11/15/01	May 15 - Nov. 15	191		191
7-1/2% 2002 notes	05/15/92		05/15/02	...do	670		670
7-1/4% 1996 notes	02/15/91		11/15/96	...do	39		39
7-1/4% 2004 notes	08/15/95		05/15/04	...do	887		887
7-1/8% 2000 notes	Various dates		02/29/00	Feb. 28 - Aug. 31	81		81
6-3/4% 1999 notes	07/15/94		05/31/99	May 31 - Nov. 30	459		459
6-1/2% 2005 notes	05/31/96		05/15/05	May 15 - Nov. 15	21		21
6-3/8% 1999 notes	08/17/92		07/15/99	Jan. 15 - July 15	491		491
6-1/4% 1997 notes	02/18/92		01/31/97	Jan. 31 - July 31	520		520
6-1/4% 2000 notes	07/17/95		05/31/00	May 31 - Nov. 30	15		15
6-1/4% 2000 notes	11/15/95		08/31/00	Feb. 28 - Aug. 31	676		676
6-1/4% 2003 notes	Various dates		02/15/03	Feb. 15 - Aug. 15	138		138
6-1/8% 1997 notes	07/31/95		05/31/97	May 31 - Nov. 30	33		33
6% 1997 notes	Various dates		11/30/97	...do	84		84
6% 1999 notes	05/16/94		10/15/99	Apr. 15 - Oct. 15	1,294		1,294
5-7/8% 2004 notes	Various dates		02/15/04	Feb. 15 - Aug. 15	652		652
5-7/8% 2005 notes	02/15/96		11/15/05	May 15 - Nov. 15	359		359
5-3/4% 2003 notes	Various dates		08/15/03	Feb. 15 - Aug. 15	1,317		1,317
5-5/8% 1998 notes	02/16/93		01/31/98	Jan. 31 - July 31	303		303
5-1/2% 2000 notes	05/17/93		04/15/00	Apr. 15 - Oct. 15	647		647
5-1/4% 1998 notes	05/01/95		07/31/98	Jan. 31 - July 31	12		12
5-1/8% 1998 notes	01/16/96		02/28/98	Feb. 28 - Aug. 31	15		15
5-1/8% 1998 notes	01/31/96		11/30/98	May 31 - Nov. 30	32		32

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Employees Life Insurance Fund—Continued							
5% 1999 notes	02/15/94		01/31/99	Jan. 31 - July 31	285		285
4-3/4% 1998 notes	11/15/93		10/31/98	Apr. 30 - Oct. 31	485		485
4-3/8% 1996 notes	08/16/93		08/15/96	Feb. 15 - Aug. 15	720		720
11-3/4% 2005-10 bonds	Various dates	02/15/05	02/15/10	....do	58		58
11-5/8% 2002 bonds	08/15/91		11/15/02	May 15 - Nov. 15	841		841
8-3/8% 2003-08 bonds	08/15/78	08/15/03	08/15/08	Feb. 15 - Aug. 15	57		57
8-1/4% 2000-05 bonds	Various dates	05/15/00	05/15/05	May 15 - Nov. 15	762		762
8% 1996-01 bonds	....do	08/15/96	08/15/01	Feb. 15 - Aug. 15	780		780
7-5/8% 2002-07 bonds	....do	02/15/02	02/15/07	....do	128		128
Total Employees Life Insurance Fund					16,584		16,584
Environmental Protection Agency, Hazardous Substance Responsible Trust Fund:							
Bills 8/22/96	Various dates		08/22/96	Aug. 22, 1996	7,486	1,281	6,205
Total Environmental Protection Agency, Hazardous Substance Responsible Trust Fund					7,486	1,281	6,205
Esther Cattell Schmitt Gift Fund:							
11-5/8% 2002 bonds	11/16/92		11/15/02	May 15 - Nov. 15	(*)		(*)
Total Esther Cattell Schmitt Gift Fund					(*)		(*)
Exchange Stabilization Fund:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	4,183		4,183
Total Exchange Stabilization Fund					4,183		4,183
Export-Import Bank of the United States:							
5.21% 1996 certificates	Various dates: From 07/02/96	On demand	08/01/96	Aug. 1, 1996	565	7	557
Total Export-Import Bank of the United States					565	7	557
Farm Credit Administration Revolving Fund:							
Bills 8/5/96	Various dates		08/05/96	Aug. 5, 1996	(*)		(*)
Bills 8/12/96	....do		08/12/96	Aug. 12, 1996	1		1
Bills 8/19/96	....do		08/19/96	Aug. 19, 1996	(*)		(*)
Bills 8/26/96	....do		08/26/96	Aug. 26, 1996	1		1
Bills 8/29/96	....do		08/29/96	Aug. 29, 1996	5		5
Bills 6/26/97	....do		06/26/97	June 26, 1997	2		2
Total Farm Credit Administration Revolving Fund					10		10
Farm Credit Insurance Fund:							
8-3/4% 1997 notes	10/31/95		10/15/97	Apr. 15 - Oct. 15	19		19
8-3/4% 2000 notes	07/17/95		08/15/00	Feb. 15 - Aug. 15	95		95
8-1/2% 1997 notes	04/15/96		04/15/97	Apr. 15 - Oct. 15	15		15
8-1/2% 1997 notes	Various dates		07/15/97	Jan. 15 - July 15	154		154
8-1/4% 1998 notes	....do		07/15/98	....do	190		190
7-7/8% 1998 notes	02/01/96		01/15/98	....do	22		22
7-7/8% 2001 notes	07/15/96		08/15/01	Feb. 15 - Aug. 15	86		86
7-1/2% 1999 notes	....do		10/31/99	Apr. 30 - Oct. 31	27		27
7% 1999 notes	02/01/96		04/15/99	Apr. 15 - Oct. 15	33		33
6-1/2% 1997 notes	02/15/96		04/30/97	Apr. 30 - Oct. 31	3		3
6-3/8% 1999 notes	07/15/94		07/15/99	Jan. 15 - July 15	148		148
6-1/4% 2003 notes	07/15/96		02/15/03	Feb. 15 - Aug. 15	45		45
5-1/2% 1997 notes	Various dates		07/31/97	Jan. 31 - July 31	45		45
5-1/2% 2000 notes	....do		04/15/00	Apr. 15 - Oct. 15	36		36
5-1/2% 2000 notes	01/17/96		12/31/00	June 30 - Dec. 31	24		24
5-1/4% 2001 notes	04/15/96		01/31/01	Jan. 31 - July 31	29		29
5% 1999 notes	02/01/96		01/31/99	....do	25		25
4-3/4% 1998 notes	10/31/95		10/31/98	Apr. 30 - Oct. 31	21		21
Total Farm Credit Insurance Fund					1,018		1,018
Federal Aid and Wild Life Restoration, U.S. Fish and Wild Life Services:							
Bills 8/28/96	Various dates		08/28/96	Aug. 28, 1996	18		18
Bills 9/25/96	....do		09/25/96	Sept. 25, 1996	333		333
Bills 12/18/96	....do		12/18/96	Dec. 18, 1996	96		96
Total Federal Aid and Wild Life Restoration, U. S. Fish and Wild Life Services					447		447
Federal Disability Insurance Trust Fund:	Various dates:						
6-7/8% 1997 certificates	From 07/01/96	On demand	06/30/97	June 30 - Dec. 31	4,727	2,160	2,567
8-3/4% 1997 to 2005 bonds	From 06/30/79	....do	06/30/97 to 05	....do	3,512	1,900	1,612
8-1/8% 1997 to 2006 bonds	06/30/91	....do	06/30/97 to 06	....do	2,220	1,051	1,169
7-3/8% 1997 to 2007 bonds	06/30/92	....do	06/30/97 to 07	....do	1,392	333	1,059
7% 1997 to 2009 bonds	06/28/96	....do	06/30/97 to 09	....do	17,574	106	17,468
6-1/2% 1997 to 2008 bonds	06/30/95	....do	06/30/97 to 08	....do	26,688	2,148	24,541
Total Federal Disability Insurance Trust Fund					56,115	7,698	48,416
Federal Hospital Insurance Trust Fund:							
13-3/4% 1998 & 1999 bonds	06/30/84	On demand	06/30/98 & 99	June 30 - Dec. 31	1,113		1,113
13-1/4% 1997 bonds	06/30/82	....do	06/30/97	....do	1,450		1,450
10-3/4% 1998 bonds	06/30/83	....do	06/30/98	....do	588		588
10-3/8% 1998 to 2000 bonds	06/30/85	....do	06/30/98 to 00	....do	2,132		2,132
9-1/4% 1997 to 2003 bonds	06/30/88	....do	06/30/97 to 03	....do	10,437		10,437
	Various dates:						
8-3/4% 1997 to 2005 bonds	From 06/30/79	....do	06/30/97 to 05	....do	28,132		28,132
8-5/8% 1997 to 2002 bonds	06/30/87	....do	06/30/97 to 02	....do	6,627		6,627
8-3/8% 1997 to 2001 bonds	06/30/86	....do	06/30/97 to 01	....do	7,263	388	6,875

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Federal Hospital Insurance Trust Fund—Continued							
	Various dates:						
8-1/8% 1997 to 2006 bonds	From 06/30/91	On demand	06/30/97 to 06	....do	15,428	901	14,527
7-3/8% 1997 to 2007 bonds	From 06/30/92	....do	06/30/97 to 07	....do	16,865	868	15,997
7-1/4% 1997 to 2009 bonds	06/30/94	....do	06/30/97 to 09	....do	11,475	225	11,250
7% 1997 & 2011 bonds	06/28/96	....do	06/30/97 & 11	....do	6,378	2,535	3,843
6-1/2% 1997 to 2010 bonds	06/30/95	....do	06/30/97 to 10	....do	12,469	264	12,205
6-1/4% 1997 to 2008 bonds	06/30/93	....do	06/30/97 to 08	....do	12,543	363	12,180
Total Federal Hospital Insurance Trust Fund					132,900	5,545	127,355
Federal Housing Administration:							
Cooperative Management Housing Ins. Fund:							
5-1/2% 1999 notes	06/15/95		02/28/99	Feb. 28 - Aug. 31	6		6
4-3/4% 1998 notes	09/30/93		08/31/98	....do	10		10
9-1/8% 2004-09 bonds	08/15/79	05/15/04	05/15/09	May 15 - Nov. 15	1		1
7-1/4% 2016 bonds	07/31/90		05/15/16	....do	2		2
Flexible Subsidy Fund:							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	105		105
Mutual Mortgage Insurance Fund:							
Bills 8/30/96	....do		08/30/96	Aug. 30, 1996	506		506
Bills 9/5/96	....do		09/05/96	Sept. 5, 1996	505		505
8-7/8% 1998 notes	04/30/90		11/15/98	May 15 - Nov. 15	195		195
8-1/2% 1997 notes	09/28/90		04/15/97	Apr. 15 - Oct. 15	29		29
8-1/2% 1997 notes	08/31/89		05/15/97	May 15 - Nov. 15	193		193
8-1/8% 1998 notes	05/31/90		02/15/98	Feb. 15 - Aug. 15	151		151
8% 1997 notes	06/29/90		01/15/97	Jan. 15 - July 15	74		74
8% 1999 notes	11/30/90		08/15/99	Feb. 15 - Aug. 15	149		149
7-7/8% 1998 notes	05/31/91		01/15/98	Jan. 15 - July 15	195		195
7-7/8% 1998 notes	07/01/91		04/15/98	Apr. 15 - Oct. 15	40		40
7-7/8% 1999 notes	07/31/90		11/15/99	May 15 - Nov. 15	127		127
7-1/4% 1996 notes	Various dates		11/15/96	....do	150		150
6-7/8% 1997 notes	01/31/95		03/31/97	Mar. 31 - Sept. 30	542		542
5-7/8% 2004 notes	09/29/95		02/15/04	Feb. 15 - Aug. 15	714		714
5-7/8% 2005 notes	03/01/96		11/15/05	May 15 - Nov. 15	598		598
5-3/4% 2003 notes	Various dates		08/15/03	Feb. 15 - Aug. 15	904		904
5-1/2% 1999 notes	09/29/95		02/28/99	Feb. 28 - Aug. 31	506		506
5-1/8% 1998 notes	04/30/93		03/31/98	Mar. 31 - Sept. 30	124		124
5-1/8% 1998 notes	05/28/93		04/30/98	Apr. 30 - Oct. 31	402		402
5-1/8% 1998 notes	12/01/95		12/31/98	June 30 - Dec. 31	197		197
4-3/4% 1998 notes	11/01/95		10/31/98	Apr. 30 - Oct. 31	410		410
13-7/8% 2006-11 bonds	06/03/83	05/15/06	05/15/11	May 15 - Nov. 15	82		82
12-3/8% 2004 bonds	07/30/84		05/15/04	....do	80		80
10-3/8% 2004-09 bonds	11/16/79	11/15/04	11/15/09	....do	27		27
9-1/8% 2004-09 bonds	Various dates	05/15/04	05/15/09	....do	64		64
8-3/4% 2003-08 bonds	....do	11/15/03	11/15/08	....do	85		85
8-3/8% 2003-08 bonds	....do	08/15/03	08/15/08	Feb. 15 - Aug. 15	341		341
8-1/4% 2000-05 bonds	....do	05/15/00	05/15/05	May 15 - Nov. 15	175		175
8% 1996-01 bonds	05/31/90	08/15/96	08/15/01	Feb. 15 - Aug. 15	231		231
7-7/8% 2002-07 bonds	11/25/77	11/15/02	11/15/07	May 15 - Nov. 15	20		20
7-5/8% 2002-07 bonds	Various dates	02/15/02	02/15/07	Feb. 15 - Aug. 15	365		365
7-1/4% 2016 bonds	08/31/90		05/15/16	May 15 - Nov. 15	59		59
Reserved Funds for Replacement:							
Bills 8/15/96	Various dates		08/15/96	Aug. 15, 1996	1		1
Bills 10/17/96	....do		10/17/96	Oct. 17, 1996	(*)		(*)
Bills 11/14/96	....do		11/14/96	Nov. 14, 1996	(*)		(*)
Bills 12/12/96	....do		12/12/96	Dec. 12, 1996	1		1
Bills 2/6/97	....do		02/06/97	Feb. 6, 1997	(*)		(*)
Bills 3/6/97	....do		03/06/97	Mar. 6, 1997	2		2
Bills 7/24/97	....do		07/24/97	July 24, 1997	1		1
8-7/8% 1997 notes	11/17/94		11/15/97	May 15 - Nov. 15	(*)		(*)
8-3/4% 1997 notes	01/16/91		10/15/97	Apr. 15 - Oct. 15	(*)		(*)
8-1/2% 1997 notes	03/10/92		04/15/97	....do	(*)		(*)
8-1/2% 1997 notes	05/21/96		05/15/97	May 15 - Nov. 15	(*)		(*)
8% 1996 notes	Various dates		10/15/96	Apr. 15 - Oct. 15	(*)	(*)	(*)
7-7/8% 1999 notes	12/08/89		11/15/99	May 15 - Nov. 15	(*)		(*)
7-1/4% 1996 notes	Various dates		08/31/96	Feb. 28 - Aug. 31	(*)	(*)	(*)
7-1/4% 1996 notes	....do		11/15/96	May 15 - Nov. 15	(*)	(*)	(*)
7-1/4% 2004 notes	03/17/95		08/15/04	Feb. 15 - Aug. 15	(*)		(*)
7-1/8% 1998 notes	10/21/93		10/15/98	Apr. 15 - Oct. 15	(*)		(*)
6-3/4% 1997 notes	Various dates		02/28/97	Feb. 28 - Aug. 31	(*)	(*)	(*)
13-1/8% 2001 bonds	08/26/91		05/15/01	May 15 - Nov. 15	(*)		(*)
10-3/8% 2004-09 bonds	01/24/85	11/15/04	11/15/09	....do	(*)		(*)
Total Federal Housing Administration					8,374	(*)	8,374
Federal Old-Age & Survivors Insurance Trust Fund:	Various dates:						
6-7/8% 1997 certificates	From 07/01/96	On demand	06/30/97	June 30 - Dec. 31	27,748	11,147	16,601
13-3/4% 1997 to 1999 bonds	06/30/84	....do	06/30/97 to 99	....do	2,431		2,431
10-3/4% 1997 & 1998 bonds	06/30/83	....do	06/30/97 & 98	....do	2,731	687	2,044
10-3/8% 1997 to 2000 bonds	06/30/85	....do	06/30/97 to 00	....do	7,505	3,753	3,753
9-1/4% 1997 to 2003 bonds	06/30/88	....do	06/30/97 to 03	....do	19,354		19,354
	Various dates:						
8-3/4% 1997 to 2005 bonds	From 06/30/89	....do	06/30/97 to 05	....do	75,723		75,723
8-5/8% 1997 to 2002 bonds	06/30/87	....do	06/30/97 to 02	....do	10,181		10,181
8-3/8% 1997 to 2001 bonds	06/30/86	....do	06/30/97 to 01	....do	3,624		3,624
8-1/8% 1997 to 2006 bonds	06/30/91	....do	06/30/97 to 06	....do	49,126		49,126
7-3/8% 1997 to 2007 bonds	06/30/92	....do	06/30/97 to 07	....do	55,954	2,334	53,620
7-1/4% 1997 to 2009 bonds	06/30/94	....do	06/30/97 to 09	....do	74,850	3,962	70,889
7% 1997 to 2011 bonds	06/28/96	....do	06/30/97 to 11	....do	80,315	3,371	76,944
6-1/2% 1997 to 2010 bonds	06/30/95	....do	06/30/97 to 10	....do	61,349	2,431	58,918
6-1/4% 1997 to 2008 bonds	06/30/93	....do	06/30/97 to 08	....do	58,011	3,151	54,860
Total Federal Old-Age & Survivors Insurance Trust Fund					528,903	30,836	498,067
Federal Prison Industries:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	56		56
Total Federal Prison Industries					56		56

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Federal Savings and Loan Corporation, Resolution Fund:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	542		542
Total Federal Savings and Loan Corporation, Resolution Fund					542		542
Federal Ship Financing Escrow Fund:							
Bills 8/1/96	Various dates		08/01/96	Aug. 1, 1996	21		21
Bills 8/8/96	...do		08/08/96	Aug. 8, 1996	16	15	1
Bills 8/15/96	...do		08/15/96	Aug. 15, 1996	3		3
Bills 8/22/96	...do		08/22/96	Aug. 22, 1996	27	5	22
Bills 8/29/96	...do		08/29/96	Aug. 29, 1996	2		2
Bills 9/19/96	...do		09/19/96	Sept. 19, 1996	9		9
Bills 9/26/96	...do		09/26/96	Sept. 26, 1996	6		6
Bills 10/3/96	...do		10/03/96	Oct. 3, 1996	2	(*)	1
Bills 10/10/96	...do		10/10/96	Oct. 10, 1996	7		7
Bills 10/17/96	...do		10/17/96	Oct. 17, 1996	1		1
Bills 10/24/96	...do		10/24/96	Oct. 24, 1996	1		1
Bills 11/14/96	...do		11/14/96	Nov. 14, 1996	12		12
Bills 11/21/96	...do		11/21/96	Nov. 21, 1996	11		11
Bills 12/12/96	...do		12/12/96	Dec. 12, 1996	3		3
Bills 1/9/97	...do		01/09/97	Jan. 9, 1997	12		12
Bills 3/6/97	...do		03/06/97	Mar. 6, 1997	6		6
8-1/2% 1997 notes	03/14/96		07/15/97	Jan. 15 - July 15	11		11
7-7/8% 1998 notes	...do		04/15/98	Apr. 15 - Oct. 15	11		11
7-3/8% 1997 notes	...do		11/15/97	May 15 - Nov. 15	24		24
7-1/4% 1998 notes	...do		02/15/98	Feb. 15 - Aug. 15	11		11
7-1/8% 1998 notes	...do		10/15/98	Apr. 15 - Oct. 15	11		11
6-1/2% 1996 notes	05/15/95		09/30/96	Mar. 31 - Sept. 30	34	5	29
6-1/2% 1997 notes	03/14/96		05/15/97	May 15 - Nov. 15	12		12
6-1/2% 1997 notes	...do		08/15/97	Feb. 15 - Aug. 15	11		11
6-1/4% 1997 notes	05/15/95		01/31/97	Jan. 31 - July 31	17		17
6-1/8% 1997 notes	03/14/96		05/31/97	May 31 - Nov. 30	1		1
6-1/8% 1998 notes	...do		05/15/98	May 15 - Nov. 15	23		23
5-3/8% 1997 notes	...do		11/30/97	May 31 - Nov. 30	25		25
5-3/8% 1998 notes	...do		05/31/98	...do	17		17
5-1/8% 1998 notes	...do		11/30/98	...do	14		14
Total Federal Ship Financing Escrow Fund					360	25	335
Federal Ship Financing Revolving Fund:							
8-3/4% 2000 notes	Various dates		08/15/00	Feb. 15 - Aug. 15	25	6	19
8-1/2% 1997 notes	...do		07/15/97	Jan. 15 - July 15	77		77
8-1/2% 2000 notes	...do		02/15/00	Feb. 15 - Aug. 15	34	27	7
8-1/4% 1998 notes	...do		07/15/98	Jan. 15 - July 15	30	18	11
8% 1996 notes	...do		10/15/96	Apr. 15 - Oct. 15	49		49
7-7/8% 1998 notes	...do		01/15/98	Jan. 15 - July 15	36		36
6-3/8% 1999 notes	...do		07/15/99	...do	55		55
6% 1999 notes	...do		10/15/99	Apr. 15 - Oct. 15	96	34	62
5-5/8% 1998 notes	...do		01/31/98	Jan. 31 - July 31	20		20
Total Federal Ship Financing Revolving Fund					422	85	337
Federal Supplementary Medical Insurance Trust Fund:	Various dates:						
6-7/8% 1997 certificates	From 07/01/96	On demand	06/30/97	June 30 - Dec. 31	7,043	5,454	1,590
8-3/4% 1997 to 2005 bonds	From 06/30/89	...do	06/30/97 to 05	...do	5,546	1,780	3,766
8-1/8% 1997 to 2006 bonds	06/30/91	...do	06/30/97 to 06	...do	3,265	1,364	1,901
7-3/8% 1997 to 2007 bonds	06/30/92	...do	06/30/97 to 07	...do	2,036	446	1,590
7-1/4% 1997 to 2009 bonds	06/30/94	...do	06/30/97 to 09	...do	2,136	283	1,853
7% 1997 to 2011 bonds	06/28/96	...do	06/30/97 to 11	...do	13,113	1,202	11,911
6-1/4% 1997 to 2008 bonds	06/30/93	...do	06/30/97 to 08	...do	4,056	1,382	2,675
Total Federal Supplementary Medical Insurance Trust Fund					37,195	11,910	25,286
Fishermen's Contingency Fund, Department of Commerce:							
Bills 8/22/96	Various dates		08/22/96	Aug. 22, 1996	1		1
Bills 5/1/97	...do		05/01/97	May 1, 1997	(*)		(*)
Total Fishermen's Contingency Fund, Department of Commerce					1		1
Foreign Fishing Observers, NOAA:							
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	1		1
Bills 4/3/97	...do		04/03/97	Apr. 3, 1997	1		1
Total Foreign Fishing Observers, NOAA					1		1
Foreign Service Retirement Fund:	Various dates:						
6-7/8% 1997 certificates	From 07/01/96	On demand	06/30/97	June 30 - Dec. 31	12		12
13-3/4% 1997 to 1999 bonds	06/30/84	...do	06/30/97 to 99	...do	173		173
13-1/4% 1997 bonds	06/30/82	...do	06/30/97	...do	67		67
10-3/4% 1997 & 1998 bonds	06/30/83	...do	06/30/97 & 98	...do	115		115
10-3/8% 1997 to 2000 bonds	06/30/85	...do	06/30/97 to 00	...do	253		253
9-1/4% 1997 to 2003 bonds	06/30/88	...do	06/30/97 to 03	...do	432		432
	Various dates:						
8-3/4% 1997 to 2005 bonds	From 06/30/79	...do	06/30/97 to 05	...do	1,078		1,078
8-5/8% 1997 to 2002 bonds	06/30/87	...do	06/30/97 to 02	...do	398		398
8-3/8% 1997 to 2001 bonds	06/30/86	...do	06/30/97 to 01	...do	322		322
8-1/8% 1997 to 2006 bonds	06/30/91	...do	06/30/97 to 06	...do	712		712
7-3/8% 1997 to 2007 bonds	06/30/92	...do	06/30/97 to 07	...do	750		750
7-1/4% 1997 to 2009 bonds	06/30/94	...do	06/30/97 to 09	...do	1,024		1,024
7% 1997 to 2011 bonds	06/28/96	...do	06/30/97 to 11	...do	1,137		1,137
6-1/2% 1997 to 2010 bonds	06/30/95	...do	06/30/97 to 10	...do	1,033		1,033
6-1/4% 1997 to 2008 bonds	06/30/93	...do	06/30/97 to 08	...do	865	39	827
Total Foreign Service Retirement Fund					8,370	39	8,331

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
General Post Fund, Veterans Administration:							
9-1/4% 1998 notes	11/15/91		08/15/98	Feb. 15 - Aug. 15	2		2
9-1/8% 1999 notes	Various dates		05/15/99	May 15 - Nov. 15	6		6
8-1/2% 1997 notes	05/17/94		05/15/97	...do	3		3
8% 1997 notes	01/06/93		01/15/97	Jan. 15 - July 15	4		4
7-7/8% 1999 notes	01/17/92		11/15/99	May 15 - Nov. 15	1		1
6-1/2% 1997 notes	04/02/96		04/30/97	Apr. 30 - Oct. 31	5		5
6-1/4% 1996 notes	02/16/95		08/31/96	Feb. 28 - Aug. 31	10		10
6% 1997 notes	02/23/96		08/31/97	...do	5		5
5-5/8% 1997 notes	06/26/96		06/30/97	June 30 - Dec. 31	3		3
Total General Post Fund, Veterans Administration					40		40
German Settlement Fund:							
Bills 10/24/96	Various dates		10/24/96	Oct. 24, 1996	98		98
Total German Settlement Fund					98		98
Gifts and Bequests, CIA:							
9% 1998 notes	05/17/93		05/15/98	May 15 - Nov. 15	(*)		(*)
5-5/8% 1997 notes	07/09/96		06/30/97	June 30 - Dec. 31	(*)		(*)
Total Gifts and Bequests, CIA					(*)		(*)
Gifts and Bequests, Treasury:							
5.24% 1996 certificates	07/01/96	On demand	10/01/96	Oct. 1, 1996	2		2
Total Gifts and Bequests, Treasury					2		2
Gifts and Bequests Trust Fund, Department of Transportation:							
12% 2008-13 bonds	09/17/84	08/15/08	08/15/13	Feb. 15 - Aug. 15	(*)		(*)
Total Gifts and Bequests Trust Fund, Department of Transportation					(*)		(*)
Gifts and Bequests Trust Fund, National Institute of Standards & Technology:							
Bills 8/22/96	Various dates		08/22/96	Aug. 22, 1996	(*)		(*)
Total Gifts and Bequests Trust Fund, National Institute of Standards & Technology Fund					(*)		(*)
Government Life Insurance Fund:	Various dates:						
6-3/4% 1997 certificates	From 07/29/96	On demand	06/30/97	June 30 - Dec. 31	2		2
7-1/8% 1997 & 1998 bonds	06/30/92	...do	06/30/97 & 98	...do	29		29
6-7/8% 2001 to 2004 bonds	06/28/96	...do	06/30/01 to 04	...do	24		24
6-3/8% 1999 to 2002 bonds	06/30/95	...do	06/30/99 to 02	...do	24		24
6-1/8% 1997 bonds	06/30/93	...do	06/30/97	...do	22	(*)	22
Total Government Life Insurance Fund					101	(*)	101
Government National Mortgage Association, MBS Investment Account:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	263		263
8-1/2% 1997 notes	Various dates		07/15/97	Jan. 15 - July 15	267	127	140
8% 1999 notes	...do		08/15/99	Feb. 15 - Aug. 15	265	123	142
7-7/8% 2004 notes	11/15/94		11/15/04	May 15 - Nov. 15	140		140
7-1/2% 2002 notes	Various dates		05/15/02	...do	93		93
7-1/4% 2004 notes	05/16/94		05/15/04	...do	140		140
7% 2006 notes	07/15/96		07/15/06	Jan. 15 - July 15	230		230
6-7/8% 2000 notes	03/31/95		03/31/00	Mar. 31 - Sept. 30	230		230
6-7/8% 2006 notes	05/15/96		05/15/06	May 15 - Nov. 15	230		230
6-3/4% 1999 notes	06/30/94		06/30/99	June 30 - Dec. 31	140		140
6-3/4% 2000 notes	05/01/95		04/30/00	Apr. 30 - Oct. 31	140		140
6-1/2% 2005 notes	05/15/95		05/15/05	May 15 - Nov. 15	140		140
6-1/2% 2005 notes	08/15/95		08/15/05	Feb. 15 - Aug. 15	230		230
6-3/8% 2000 notes	08/17/93		01/15/00	Jan. 15 - July 15	140		140
6-1/4% 2000 notes	08/31/95		08/31/00	Feb. 28 - Aug. 31	140		140
6-1/4% 2003 notes	08/17/93		02/15/03	Feb. 15 - Aug. 15	140		140
5-7/8% 2004 notes	02/15/94		02/15/04	...do	230		230
5-3/4% 2003 notes	08/16/93		08/15/03	...do	140		140
5-5/8% 1998 notes	08/17/93		01/31/98	Jan. 31 - July 31	140		140
5-5/8% 2001 notes	02/29/96		02/28/01	Feb. 28 - Aug. 31	140		140
5-5/8% 2006 notes	02/15/96		02/15/06	Feb. 15 - Aug. 15	230		230
5-1/2% 2000 notes	08/17/93		04/15/00	Apr. 15 - Oct. 15	140		140
5-1/4% 1998 notes	08/02/93		07/31/98	Jan. 31 - July 31	140		140
5-1/4% 2001 notes	01/31/96		01/31/01	...do	230		230
5% 1999 notes	01/31/94		01/31/99	...do	230		230
4-3/4% 1997 notes	02/15/94		02/15/97	Feb. 15 - Aug. 15	230		230
4-3/8% 1996 notes	08/16/93		08/15/96	...do	140		140
Total Government National Mortgage Association, MBS Investment Account					4,919	251	4,668
Harbor Maintenance Fund:							
Bills 8/22/96	Various dates		08/22/96	Aug. 22, 1996	1,366	549	818
Total Harbor Maintenance Fund					1,366	549	818
Harry S. Truman Memorial Scholarship Fund:							
Bills 10/31/96	Various dates		10/31/96	Oct. 31, 1996	2		2
7-1/4% 2004 notes	...do		05/15/04	May 15 - Nov. 15	10	(*)	10
6-3/8% 2002 notes	...do		08/15/02	Feb. 15 - Aug. 15	41	1	40
6-1/4% 2023 bonds	06/07/95		08/15/23	...do	2		2
Total Harry S. Truman Memorial Scholarship Fund					56	1	54
Highway-Mass Transit:	Various dates:						
6-5/8% 1997 certificates	From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	9,887	234	9,653
Total Highway-Mass Transit					9,887	234	9,653
Highway Trust Fund:	Various dates:						
6-5/8% 1997 certificates	From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	13,875	2,289	11,586
Total Highway Trust Fund					13,875	2,289	11,586

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Indian Irrigation Systems, Bureau of Indian Affairs:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	9		9
6-3/4% 1999 notes	07/07/94		06/30/99	June 30 - Dec. 31	1		1
6-3/8% 1997 notes	07/18/94		06/30/97	....do	1		1
6% 1997 notes	04/13/94		11/30/97	May 31 - Nov. 30	1		1
Total Indian Irrigation Systems, Bureau of Indian Affairs					13		13
Indian Tribal Funds, Bureau of Indian Affairs:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	235		235
Bills 11/14/96	Various dates		11/14/96	Nov. 14, 1996	4		4
7-7/8% 2004 notes	....do		11/15/04	May 15 - Nov. 15	1	1	(*)
7-3/4% 1999 notes	01/19/95		12/31/99	June 30 - Dec. 31	(*)		(*)
7-1/2% 2002 notes	02/15/95		05/15/02	May 15 - Nov. 15	(*)		(*)
7-1/4% 2004 notes	05/16/94		05/15/04	....do	3		3
7-1/8% 1999 notes	Various dates		09/30/99	Mar. 31 - Sept. 30	1	(*)	(*)
6-7/8% 1999 notes	08/11/94		07/31/99	Jan. 31 - July 31	1		1
6-1/2% 1997 notes	05/16/94		05/15/97	May 15 - Nov. 15	1		1
6-1/2% 1997 notes	Various dates		08/15/97	Feb. 15 - Aug. 15	2	1	(*)
6-1/2% 2005 notes	....do		05/15/05	May 15 - Nov. 15	(*)		(*)
6-3/8% 2002 notes	08/17/95		08/15/02	Feb. 15 - Aug. 15	(*)		(*)
6-1/8% 1996 notes	05/05/94		12/31/96	June 30 - Dec. 31	1		1
6-1/8% 2000 notes	08/17/95		07/31/00	Jan. 31 - July 31	(*)		(*)
6% 1997 notes	Various dates		11/30/97	May 31 - Nov. 30	11	8	3
6% 1997 notes	07/19/94		12/31/97	June 30 - Dec. 31	1		1
5-7/8% 2005 notes	Various dates		11/15/05	May 15 - Nov. 15	4		4
5-3/4% 2003 notes	....do		08/15/03	Feb. 15 - Aug. 15	10		10
5-1/2% 1997 notes	07/19/94		09/30/97	Mar. 31 - Sept. 30	1		1
8% 1996-01 bonds	03/02/92	08/15/96	08/15/01	Feb. 15 - Aug. 15	1		1
7-1/2% 2016 bonds	Various dates		11/15/16	May 15 - Nov. 15	53	20	33
7-1/4% 2016 bonds	01/19/95		05/15/16	....do	(*)		(*)
7-1/8% 2023 bonds	Various dates		02/15/23	Feb. 15 - Aug. 15	7	2	5
6-1/4% 2023 bonds	....do		08/15/23	....do	7		7
Total Indian Tribal Funds, Bureau of Indian Affairs					344	32	311
Individual Indian Money:							
7-1/2% 2001 notes	12/09/94		11/15/01	May 15 - Nov. 15	5		5
6-3/8% 1999 notes	04/06/94		07/15/99	Jan. 15 - July 15	10		10
5 7/8% 2005 notes	02/09/96		11/15/05	May 15 - Nov. 15	10		10
5-3/4% 2003 notes	Various dates		08/15/03	Feb. 15 - Aug. 15	15	5	10
7-1/8% 2023 bonds	....do		02/15/23	....do	20	16	4
6-1/4% 2023 bonds	....do		08/15/23	....do	30	20	10
Total Individual Indian Money					90	41	49
Inland Waterways Trust Fund:							
Bills 8/22/96	Various dates		08/22/96	Aug. 22, 1996	262	93	169
8-1/4% 1998 notes	07/15/96		07/15/98	Jan. 15 - July 15	91		91
Total Inland Waterways Trust Fund					353	93	260
Israeli-Arab Scholarship Fund:							
Bills 8/22/96	Various dates		08/22/96	Aug. 22, 1996	(*)		(*
8-7/8% 1999 notes	03/17/92		02/15/99	Feb. 15 - Aug. 15	2		2
8-1/8% 1998 notes	....do		02/15/98	....do	2		2
8% 1997 notes	....do		01/15/97	Jan. 15 - July 15	2		2
Total Israeli-Arab Scholarship Fund					5		5
James Madison Memorial Fellowship Fund:							
7-7/8% 2001 notes	08/29/91		08/15/01	Feb. 15 - Aug. 15	1		
7% 1999 notes	Various dates		04/15/99	Apr. 15 - Oct. 15	2		2
6-3/8% 2000 notes	05/15/96		01/15/00	Jan. 15 - July 15	1		
6-3/8% 2002 notes	03/18/93		08/15/02	Feb. 15 - Aug. 15	(*)		(*
6% 1997 notes	10/03/95		12/31/97	June 30 - Dec. 31	1		
9-1/8% 2004-09 bonds	10/01/90	05/15/04	05/15/09	May 15 - Nov. 15	1		
8-1/4% 2000-05 bonds	11/21/91	05/15/00	05/15/05	....do	22		2
7-5/8% 2002-07 bonds	03/27/92	02/15/02	02/15/07	Feb. 15 - Aug. 15	(*)		(*
7-1/2% 2016 bonds	05/27/94		11/15/16	May 15 - Nov. 15	1		
7-1/4% 2016 bonds	Various dates		05/15/16	....do	(*)		(*
7-1/8% 2023 bonds	....do		02/15/23	Feb. 15 - Aug. 15	8		
Total James Madison Memorial Fellowship Fund					37		3
Japan-U.S. Friendship Trust Fund:							
Bills 8/29/96	Various dates		08/29/96	Aug. 29, 1996	(*)		(
Bills 9/19/96	....do		09/19/96	Sept. 19, 1996	(*)		(
Bills 9/26/96	....do		09/26/96	Sept. 26, 1996	(*)		(
Bills 10/17/96	....do		10/17/96	Oct. 17, 1996	1		
Bills 10/31/96	....do		10/31/96	Oct. 31, 1996	(*)		(
Bills 12/12/96	....do		12/12/96	Dec. 12, 1996	(*)		(
Bills 1/9/97	....do		01/09/97	Jan. 9, 1997	(*)		(
8-7/8% 1997 notes	....do		11/15/97	May 15 - Nov. 15	1	(*)	
8-1/2% 1997 notes	05/16/88		05/15/97	....do	2		
7-7/8% 1998 notes	Various dates		04/15/98	Apr. 15 - Oct. 15	1	(*)	
6-1/2% 2005 notes	05/31/96		05/15/05	May 15 - Nov. 15	2		
6-3/8% 2002 notes	02/15/95		08/15/02	Feb. 15 - Aug. 15	4		
9-1/8% 2004-09 bonds	05/05/80	05/15/04	05/15/09	May 15 - Nov. 15	5		
Total Japan-U.S. Friendship Trust Fund					17	1	1
John C. Stennis, Center for Public Service Training and Development:							
6-5/8% 1997 certificates	Various dates: From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	9	(*)	
Total John C. Stennis, Center for Public Service Training and Development					9	(*)	

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING * —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
John F. Kennedy, Sinking Fund:							
7-1/2% 2016 bonds	Various dates		11/15/16	May 15 - Nov. 15	3	(*)	3
Total John F. Kennedy, Sinking Fund					3	(*)	3
Judicial Officers Retirement Fund:							
Bills 8/28/96	Various dates		08/28/96	Aug. 28, 1996	12		12
Bills 11/15/96	...do		11/15/96	Nov. 15, 1996	25		25
8-7/8% 1999 notes	05/15/95		02/15/99	Feb. 15 - Aug. 15	2		2
7-1/4% 1996 notes	11/17/94		08/31/96	Feb. 28 - Aug. 31	2		2
6-3/4% 1997 notes	...do		02/28/97	...do	3		3
6-3/4% 1997 notes	...do		05/31/97	May 31 - Nov. 30	3		3
6% 1997 notes	...do		11/30/97	...do	4		4
5-5/8% 1997 notes	...do		08/31/97	Feb. 28 - Aug. 31	2		2
5-3/8% 1998 notes	Various dates		05/31/98	May 31 - Nov. 30	4		4
5-1/8% 1998 notes	11/17/94		02/28/98	Feb. 28 - Aug. 31	4		4
5-1/8% 1998 notes	Various dates		11/30/98	May 31 - Nov. 30	4		4
4-3/4% 1998 notes	02/15/95		08/31/98	Feb. 28 - Aug. 31	3		3
4-3/8% 1996 notes	11/17/94		11/15/96	May 15 - Nov. 15	3		3
Total Judicial Officers Retirement Fund					72		72
Judicial Survivors Annuity Fund:							
Bills 8/28/96	Various dates		08/28/96	Aug. 28, 1996	74		74
Bills 11/15/96	...do		11/15/96	Nov. 15, 1996	11		11
9-1/4% 1998 notes	05/16/94		08/15/98	Feb. 15 - Aug. 15	3		3
8-7/8% 1999 notes	11/15/94		02/15/99	...do	1		1
8-3/4% 2000 notes	...do		08/15/00	...do	1		1
8-1/2% 2000 notes	...do		02/15/00	...do	1		1
8-1/2% 2000 notes	11/18/94		11/15/00	May 15 - Nov. 15	1		1
8-1/8% 1998 notes	05/16/94		02/15/98	Feb. 15 - Aug. 15	2		2
8% 1999 notes	05/15/92		08/15/99	...do	4		4
7-1/2% 2002 notes	11/18/94		05/15/02	May 15 - Nov. 15	2		2
7-1/2% 2005 notes	05/15/95		02/15/05	Feb. 15 - Aug. 15	1		1
7-1/4% 1996 notes	05/16/94		08/31/96	Feb. 28 - Aug. 31	1		1
6-3/4% 1997 notes	...do		02/28/97	...do	1		1
6-1/2% 1996 notes	03/17/94		11/30/96	May 31 - Nov. 30	19		19
6-3/8% 2002 notes	11/18/94		08/15/02	Feb. 15 - Aug. 15	4		4
6-1/4% 2003 notes	...do		02/15/03	...do	2		2
5-7/8% 2004 notes	Various dates		02/15/04	...do	5		5
5-5/8% 1997 notes	05/16/94		08/31/97	Feb. 28 - Aug. 31	1		1
15-3/4% 2001 bonds	Various dates		11/15/01	May 15 - Nov. 15	9	(*)	8
14-1/4% 2002 bonds	...do		02/15/02	Feb. 15 - Aug. 15	3	(*)	3
14% 2006-11 bonds	05/25/90	11/15/06	11/15/11	May 15 - Nov. 15	2		2
13-3/4% 2004 bonds	Various dates		08/15/04	Feb. 15 - Aug. 15	5		5
13-3/8% 2001 bonds	...do		08/15/01	...do	3		3
13-1/4% 2009-14 bonds	02/22/90	05/15/09	05/15/14	May 15 - Nov. 15	3		3
13-1/8% 2001 bonds	Various dates		05/15/01	...do	1		1
12-3/4% 2005-10 bonds	...do	11/15/05	11/15/10	...do	11	3	8
12-3/8% 2004 bonds	...do		05/15/04	...do	3		3
12% 2005 bonds	...do		05/15/05	...do	17		17
11-7/8% 2003 bonds	...do		11/15/03	...do	4		4
11-3/4% 2001 bonds	...do		02/15/01	Feb. 15 - Aug. 15	3		3
11-3/4% 2005-10 bonds	...do	02/15/05	02/15/10	...do	1		1
11-5/8% 2002 bonds	11/18/94		11/15/02	May 15 - Nov. 15	2		2
11-5/8% 2004 bonds	Various dates		11/15/04	...do	4		4
11-1/8% 2003 bonds	...do		08/15/03	Feb. 15 - Aug. 15	4		4
10-3/4% 2003 bonds	...do		02/15/03	...do	2		2
10-3/4% 2003 bonds	...do		05/15/03	May 15 - Nov. 15	2		2
10-3/8% 2004-09 bonds	11/28/89	11/15/04	11/15/09	...do	2		2
10-3/8% 2007-12 bonds	Various dates	11/15/07	11/15/12	...do	12		12
9-3/8% 2006 bonds	...do		02/15/06	Feb. 15 - Aug. 15	13		13
8-1/4% 2000-05 bonds	...do	05/15/00	05/15/05	May 15 - Nov. 15	1		1
7-5/8% 2002-07 bonds	...do	02/15/02	02/15/07	Feb. 15 - Aug. 15	18	1	17
Total Judicial Survivors Annuity Fund					260	4	255
Leaking Underground Storage Tank Trust Fund:							
Bills 8/22/96	Various dates		08/22/96	Aug. 22, 1996	1,139	84	1,055
Total Leaking Underground Storage Tank Trust Fund					1,139	84	1,055
Library of Congress Copyright Fees:							
Bills 8/1/96	Various dates		08/01/96	Aug. 1, 1996	350		350
Bills 8/8/96	...do		08/08/96	Aug. 8, 1996	(*)		(*)
Bills 8/22/96	...do		08/22/96	Aug. 22, 1996	(*)		(*)
Bills 9/3/96	...do		09/03/96	Sept. 3, 1996	78		78
Bills 9/5/96	...do		09/05/96	Sept. 5, 1996	(*)		(*)
Bills 9/12/96	...do		09/12/96	Sept. 12, 1996	7		7
Bills 9/19/96	...do		09/19/96	Sept. 19, 1996	24		24
6-1/4% 1996 notes	...do		08/31/96	Feb. 28 - Aug. 31	86		86
Total Library of Congress Copyright Fees					546		546
Library of Congress Trust Fund:							
Bills 8/1/96	Various dates		08/01/96	Aug. 1, 1996	13		13
Bills 8/8/96	...do		08/08/96	Aug. 8, 1996	8		8
Bills 8/22/96	...do		08/22/96	Aug. 22, 1996	1		1
Bills 9/19/96	...do		09/19/96	Sept. 19, 1996	(*)		(*)
Bills 10/17/96	...do		10/17/96	Oct. 17, 1996	(*)		(*)
Bills 11/14/96	...do		11/14/96	Nov. 14, 1996	1		1
8-7/8% 2000 notes	07/11/96		05/15/00	May 15 - Nov. 15	(*)		(*)
8% 1996 notes	Various dates		10/15/96	Apr. 15 - Oct. 15	1		1
7-1/2% 1996 notes	11/09/95		12/31/96	June 30 - Dec. 31	(*)		(*)
7-1/2% 1997 notes	Various dates		01/31/97	Jan. 31 - July 31	(*)		(*)
7-3/8% 1997 notes	02/29/96		11/15/97	May 15 - Nov. 15	(*)		(*)
7-1/4% 1996 notes	Various dates		08/31/96	Feb. 28 - Aug. 31	1		1
7-1/4% 1996 notes	...do		11/30/96	May 31 - Nov. 30	(*)		(*)
7-1/4% 1998 notes	02/29/96		02/15/98	Feb. 15 - Aug. 15	(*)		(*)
6-7/8% 1996 notes	Various dates		10/31/96	Apr. 30 - Oct. 31	(*)		(*)
6-7/8% 1997 notes	11/09/95		02/28/97	Feb. 28 - Aug. 31	(*)		(*)

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Library of Congress Trust Fund—Continued							
6-7/8% 1997 notes	11/09/95		03/31/97	Mar. 31 - Sept. 30	(*)		(*)
6-3/4% 1997 notes	01/04/96		02/28/97	Feb. 28 - Aug. 31	(*)		(*)
6-3/4% 1997 notes	08/24/95		05/31/97	May 31 - Nov. 30	(*)		(*)
6-5/8% 1997 notes	Various dates		03/31/97	Mar. 31 - Sept. 30	(*)		(*)
6-1/8% 1997 notes	....do		05/31/97	May 31 - Nov. 30	1		1
5-7/8% 1997 notes	11/16/95		07/31/97	Jan. 31 - July 31	(*)		(*)
Total Library of Congress Trust Fund					28		28
Low Level Radioactive Waste, Department of Energy:							
Bills 8/1/96	Various dates		08/01/96	Aug. 1, 1996	4		4
Total Low Level Radioactive Waste, Department of Energy					4		4
Military Retirement Fund, Department of Defense:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	972		972
Bills 8/8/96	Various dates		08/08/96	Aug. 8, 1996	1,600	1	1,599
Bills 9/12/96	....do		09/12/96	Sept. 12, 1996	1,600		1,600
Bills 10/10/96	....do		10/10/96	Oct. 10, 1996	1,000		1,000
Bills 11/7/96	....do		11/07/96	Nov. 7, 1996	1,600		1,600
Bills 12/12/96	....do		12/12/96	Dec. 12, 1996	1,218		1,218
9-1/4% 1998 notes	08/16/93		08/15/98	Feb. 15 - Aug. 15	289		289
8-7/8% 1998 notes	10/01/91		11/15/98	May 15 - Nov. 15	2,732		2,732
8-1/2% 2000 notes	Various dates		11/15/00	....do	9,169		9,169
8% 1996 notes	10/01/91		10/15/96	Apr. 15 - Oct. 15	2,500		2,500
8% 2001 notes	Various dates		05/15/01	May 15 - Nov. 15	6,528		6,528
7-1/4% 1996 notes	11/15/93		11/15/96	....do	4,092		4,092
6-7/8% 1997 notes	05/28/93		03/31/97	Mar. 31 - Sept. 30	124		124
6-1/2% 1997 notes	01/12/95		08/15/97	Feb. 15 - Aug. 15	5,148		5,148
15-3/4% 2001 bonds	Various dates		11/15/01	May 15 - Nov. 15	130	32	98
14-1/4% 2002 bonds	....do		02/15/02	Feb. 15 - Aug. 15	249	29	220
14% 2006-11 bonds	....do	11/15/06	11/15/11	May 15 - Nov. 15	13,081	2,769	10,312
13-7/8% 2006-11 bonds	....do	05/15/06	05/15/11	....do	23,069	6,663	16,406
13-3/4% 2004 bonds	....do		08/15/04	Feb. 15 - Aug. 15	325	178	147
13-3/8% 2001 bonds	....do		08/15/01	....do	578		578
13-1/4% 2009-14 bonds	....do	05/15/09	05/15/14	May 15 - Nov. 15	973	74	898
12-3/4% 2005-10 bonds	....do	11/15/05	11/15/10	....do	5,270	2,381	2,889
12-3/8% 2004 bonds	....do		05/15/04	....do	297		297
12% 2008-13 bonds	....do	08/15/08	08/15/13	Feb. 15 - Aug. 15	2,917		2,917
11-7/8% 2003 bonds	....do		11/15/03	May 15 - Nov. 15	3		3
11-5/8% 2002 bonds	....do		11/15/02	....do	8,973		8,973
11-5/8% 2004 bonds	05/29/87		11/15/04	....do	29		29
11-1/8% 2003 bonds	10/02/95		08/15/03	Feb. 15 - Aug. 15	5,495		5,495
10-3/8% 2004-09 bonds	Various dates	11/15/04	11/15/09	May 15 - Nov. 15	10,771		10,771
10-3/8% 2007-12 bonds	....do	11/15/07	11/15/12	....do	20,577		20,577
10% 2005-10 bonds	....do	05/15/05	05/15/10	....do	99		99
Total Military Retirement Fund, Department of Defense					131,405	12,126	119,279
Morris K. Udall Scholarship and Excellence in National Environmental Policy Foundation:							
Bills 8/29/96	Various dates		08/29/96	Aug. 29, 1996	(*)		(*)
Bills 9/26/96	....do		09/26/96	Sept. 26, 1996	(*)		(*)
Bills 10/31/96	....do		10/31/96	Oct. 31, 1996	(*)		(*)
Bills 11/29/96	....do		11/29/96	Nov. 29, 1996	(*)		(*)
Bills 12/26/96	....do		12/26/96	Dec. 26, 1996	(*)		(*)
Bills 5/29/97	....do		05/29/97	May 29, 1997	(*)		(*)
7-1/4% 1998 notes	02/15/95		02/15/98	Feb. 15 - Aug. 15	5		5
6-3/8% 1999 notes	07/31/96		07/15/99	Jan. 15 - July 15	11		11
6-1/4% 1997 notes	01/31/95		01/31/97	Jan. 31 - July 31	5		5
5-1/8% 1998 notes	07/01/96		06/30/98	June 30 - Dec. 31	(*)		(*)
Total Morris K. Udall Scholarship and Excellence in National Environmental Policy Foundation					22		22
NASA Construction of Facilities:							
Bills 8/22/96	Various dates		08/22/96	Aug. 22, 1996	2		2
Total NASA Construction of Facilities					2		2
NASA Endeavor Teacher Trust Fund:							
Bills 9/26/96	Various dates		09/26/96	Sept. 26, 1996	(*)		(*)
Total NASA Endeavor Teacher Trust Fund					(*)		(*)
NASA Science Space Technical Education Trust Fund:							
Bills 9/26/96	Various dates		09/26/96	Sept. 26, 1996	1		1
9-1/4% 1998 notes	....do		08/15/98	Feb. 15 - Aug. 15	7		7
8-7/8% 1998 notes	....do		11/15/98	May 15 - Nov. 15	7		7
Total NASA Science Space Technical Education Trust Fund					16		16
National Archives Gift Fund:							
Bills 11/14/96	Various dates		11/14/96	Nov. 14, 1996	(*)		(*)
Bills 1/9/97	....do		01/09/97	Jan. 9, 1997	(*)		(*)
Bills 5/1/97	....do		05/01/97	May 1, 1997	(*)		(*)
Bills 6/27/97	....do		06/27/97	June 27, 1997	(*)		(*)
7-1/4% 1996 notes	02/01/96		11/15/96	May 15 - Nov. 15	(*)		(*)
6-1/4% 1996 notes	01/03/96		08/31/96	Feb. 28 - Aug. 31	(*)		(*)
5-7/8% 1997 notes	07/15/96		07/31/97	Jan. 31 - July 31	1		1
Total National Archives Gift Fund					2		2

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
National Archives Trust Fund:							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	(*)		(*)
Bills 11/14/96	...do		11/14/96	Nov. 14, 1996	1		1
Bills 1/9/97	...do		01/09/97	Jan. 9, 1997	3		3
Bills 2/6/97	...do		02/06/97	Feb. 6, 1997	1		1
Bills 4/3/97	...do		04/03/97	Apr. 3, 1997	2		2
Bills 7/24/97	...do		07/24/97	July 24, 1997	2		2
7-1/4% 1996 notes	02/01/96		11/15/96	May 15 - Nov. 15	1		1
6-1/4% 1996 notes	01/03/96		08/31/96	Feb. 28 - Aug. 31	3		3
5-5/8% 1997 notes	06/21/96		10/31/97	Apr. 30 - Oct. 31	(*)		(*)
4-3/4% 1997 notes	07/31/95		02/15/97	Feb. 15 - Aug. 15	1		1
4-3/8% 1996 notes	Various dates		08/15/96	...do	1		1
Total National Archives Trust Fund					15		15
National Credit Union Association, Community Development Revolving Fund:							
Bills 8/15/96	Various dates		08/15/96	Aug. 15, 1996	1		1
Total National Credit Union Association, Community Development Revolving Fund					1		1
National Credit Union Association, Operating Fund:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	30		30
Total National Credit Union Association, Operating Fund					30		30
National Credit Union Share Insurance Fund, NCUA:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	229		229
7-1/4% 1996 notes	07/29/92		08/31/96	Feb. 28 - Aug. 31	100		100
7-1/4% 1998 notes	12/28/95		02/15/98	Feb. 15 - Aug. 15	100		100
7% 1996 notes	07/29/92		09/30/96	Mar. 31 - Sept. 30	100		100
6-7/8% 1997 notes	01/13/93		03/31/97	...do	100		100
6-7/8% 1999 notes	09/16/94		08/31/99	Feb. 28 - Aug. 31	50		50
6-3/4% 1997 notes	01/13/93		02/28/97	...do	100		100
6-3/4% 1997 notes	12/28/95		05/31/97	May 31 - Nov. 30	100		100
6-3/4% 1999 notes	07/01/94		06/30/99	June 30 - Dec. 31	50		50
6-1/2% 1996 notes	04/11/95		11/30/96	May 31 - Nov. 30	100		100
6-1/2% 1999 notes	05/06/94		04/30/99	Apr. 30 - Oct. 31	125		125
6-3/8% 2000 notes	05/03/96		01/15/00	Jan. 15 - July 15	100		100
6-1/8% 1996 notes	10/18/93		12/31/96	June 30 - Dec. 31	200		200
6% 1997 notes	04/11/95		11/30/97	May 31 - Nov. 30	100		100
5-7/8% 1998 notes	01/29/96		08/15/98	Feb. 15 - Aug. 15	100		100
5-7/8% 1999 notes	03/31/94		03/31/99	Mar. 31 - Sept. 30	100		100
5-3/4% 1997 notes	03/30/93		10/31/97	Apr. 30 - Oct. 31	100		100
5-5/8% 1997 notes	...do		08/31/97	Feb. 28 - Aug. 31	100		100
5-5/8% 1998 notes	Various dates		01/31/98	Jan. 31 - July 31	200		200
5-1/2% 1997 notes	03/30/93		07/31/97	...do	100		100
5-1/2% 1997 notes	12/28/95		09/30/97	Mar. 31 - Sept. 30	100		100
5-3/8% 1998 notes	06/30/93		05/31/98	May 31 - Nov. 30	100		100
5-1/4% 1998 notes	08/03/93		07/31/98	Jan. 31 - July 31	100		100
5-1/8% 1998 notes	04/08/96		03/31/98	Mar. 31 - Sept. 30	100		100
5-1/8% 1998 notes	05/20/93		04/30/98	Apr. 30 - Oct. 31	150		150
5-1/8% 1998 notes	06/30/93		06/30/98	June 30 - Dec. 31	250		250
5-1/8% 1998 notes	03/05/96		11/30/98	May 31 - Nov. 30	100		100
5-1/8% 1998 notes	03/08/96		12/31/98	June 30 - Dec. 31	100		100
5% 1999 notes	01/29/96		01/31/99	Jan. 31 - July 31	100		100
4-3/4% 1998 notes	12/28/95		10/31/98	Apr. 30 - Oct. 31	100		100
Total National Credit Union Share Insurance Fund, NCUA					3,454		3,454
National Institutes of Health, Conditional Gift Fund:							
Bills 10/17/96	Various dates		10/17/96	Oct. 17, 1996	(*)		(*)
Bills 1/16/97	...do		01/16/97	Jan. 16, 1997	(*)		(*)
Bills 4/3/97	...do		04/03/97	Apr. 3, 1997	(*)		(*)
Bills 7/24/97	...do		07/24/97	July 24, 1997	(*)		(*)
Total National Institutes of Health, Conditional Gift Fund					(*)		(*)
National Institutes of Health, Patients Benefit Fund:							
Bills 9/12/96	Various dates		09/12/96	Sept. 12, 1996	(*)		(*)
Total National Institutes of Health, Patients Benefit Fund					(*)		(*)
National Institutes of Health, Unconditional Gift Fund:							
Bills 9/12/96	Various dates		09/12/96	Sept. 12, 1996	3		3
Bills 9/19/96	...do		09/19/96	Sept. 19, 1996	(*)		(*)
Bills 10/17/96	...do		10/17/96	Oct. 17, 1996	1		1
Bills 12/12/96	...do		12/12/96	Dec. 12, 1996	(*)		(*)
Bills 1/16/97	...do		01/16/97	Jan. 16, 1997	(*)		(*)
Bills 4/3/97	...do		04/03/97	Apr. 3, 1997	(*)		(*)
Bills 5/1/97	...do		05/01/97	May 1, 1997	1		1
Bills 7/24/97	...do		07/24/97	July 24, 1997	(*)		(*)
Total National Institutes of Health, Unconditional Gift Fund					5		5
National Labor Relations Board:							
Bills 8/8/96	Various dates		08/08/96	Aug. 8, 1996	(*)		(*)
Bills 8/29/96	...do		08/29/96	Aug. 29, 1996	(*)		(*)
Bills 9/5/96	...do		09/05/96	Sept. 5, 1996	(*)		(*)
Bills 9/26/96	...do		09/26/96	Sept. 26, 1996	11		11
Bills 10/3/96	...do		10/03/96	Oct. 3, 1996	(*)		(*)
Bills 11/21/96	...do		11/21/96	Nov. 21, 1996	(*)		(*)
Bills 4/3/97	...do		04/03/97	Apr. 3, 1997	(*)		(*)
Total National Labor Relations Board					12		12

*$500 thousand or less.
For footnotes, see page 29.

TABLE III—DETAIL OF PUBLIC DEBT OUTSTANDING, JULY 31, 1996—Continued

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
NOAA, Fishery Promotional Fund:							
Bills 1/9/97	Various dates		01/09/97	Jan. 9, 1997	1		
Total NOAA, Fishery Promotional Fund					1		
National Security Education Trust Fund:							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	8	(*)	
8-7/8% 1998 notes	10/16/95		11/15/98	May 15 - Nov. 15	28		
8% 1996 notes	07/01/93		10/15/96	Apr. 15 - Oct. 15	9		
6-7/8% 1996 notes	Various dates		10/31/96	Apr. 30 - Oct. 31	36	22	
Total National Security Education Trust Fund					81	22	
National Service Life Insurance Fund:							
13-3/8% 1997 to 1999 bonds	06/30/84	On demand	06/30/97 to 99	June 30 - Dec. 31	647		[illegible]
13-1/8% 1997 bonds	06/30/82	do	06/30/97	do	561		[illegible]
10-1/2% 1997 & 1998 bonds	06/30/83	do	06/30/97 & 98	do	601		[illegible]
10-1/4% 1997 to 2000 bonds	06/30/85	do	06/30/97 to 00	do	697		[illegible]
9-1/8% 1997 to 2003 bonds	06/30/88	do	06/30/97 to 03	do	846		[illegible]
8-3/4% 1997 to 2005 bonds	Various dates: From 06/30/89	do	06/30/97 to 05	do	1,764		1,[illegible]
8-1/2% 1997 to 2002 bonds	06/30/87	do	06/30/97 to 02	do	796		[illegible]
8-1/4% 1997 to 2001 bonds	06/30/86	do	06/30/97 to 01	do	742		[illegible]
8% 1997 to 2006 bonds	Various dates: From 06/30/78	do	06/30/97 to 06	do	887		[illegible]
7-1/8% 1997 to 2009 bonds	06/30/92	do	06/30/97 to 09	do	1,779	15	1,[illegible]
6-7/8% 1997 to 2011 bonds	06/28/96	do	06/30/97 to 11	do	868	4	[illegible]
6-3/8% 1997 to 2010 bonds	06/30/95	do	06/30/97 to 10	do	920	8	[illegible]
6-1/8% 1997 to 2008 bonds	06/30/93	do	06/30/97 to 08	do	1,124	30	1,[illegible]
Total National Service Life Insurance Fund					12,232	57	12,
National Service Trust Fund:							
Bills 8/22/96	Various dates		08/22/96	Aug. 22, 1996	(*)		
Bills 8/29/96	do		08/29/96	Aug. 29, 1996	(*)		
9% 1998 notes	10/06/94		05/15/98	May 15 - Nov. 15	9		
8-3/4% 2000 notes	10/02/95		08/15/00	Feb. 15 - Aug. 15	6		
8-1/2% 1997 notes	10/06/94		07/15/97	Jan. 15 - July 15	9		
8% 1997 notes	03/10/94		01/15/97	do	4		
8% 2001 notes	07/01/96		05/15/01	May 15 - Nov. 15	7		
7-7/8% 1998 notes	Various dates		01/15/98	Jan. 15 - July 15	12		
7-7/8% 1999 notes	07/01/96		11/15/99	May 15 - Nov. 15	2		
7-3/4% 1999 notes	07/31/96		12/31/99	June 30 - Dec. 31	1		
7-3/4% 2000 notes	04/30/96		01/31/00	Jan. 31 - July 31	5		
7-3/4% 2001 notes	04/01/96		02/15/01	Feb. 15 - Aug. 15	3		
7-1/4% 1996 notes	03/10/94		08/31/96	Feb. 28 - Aug. 31	3		
7-1/4% 1996 notes	07/15/94		11/15/96	May 15 - Nov. 15	1		
7-1/8% 1999 notes	10/06/94		09/30/99	Mar. 31 - Sept. 30	10		
7-1/8% 2000 notes	03/31/95		02/29/00	Feb. 28 - Aug. 31	4		
7% 1996 notes	03/10/94		09/30/96	Mar. 31 - Sept. 30	13		
6-7/8% 1999 notes	02/16/95		07/31/99	Jan. 31 - July 31	(*)		
6-7/8% 1999 notes	11/15/94		08/31/99	Feb. 28 - Aug. 31	1		
6-7/8% 2000 notes	04/17/95		03/31/00	Mar. 31 - Sept. 30	2		
6-3/4% 1999 notes	12/22/94		05/31/99	May 31 - Nov. 30	10		
6-3/4% 1999 notes	Various dates		06/30/99	June 30 - Dec. 31	2		
6-3/4% 2000 notes	05/31/96		04/30/00	Apr. 30 - Oct. 31	3		
6-1/2% 1997 notes	10/03/94		08/15/97	Feb. 15 - Aug. 15	1		
6-1/2% 1999 notes	12/22/94		04/30/99	Apr. 30 - Oct. 31	11		
6-3/8% 1999 notes	10/06/94		01/15/99	Jan. 15 - July 15	10		
6-3/8% 2001 notes	07/01/96		03/31/01	Mar. 31 - Sept. 30	16	8	
6-1/4% 2000 notes	08/04/95		05/31/00	May 31 - Nov. 30	7		
6-1/8% 1996 notes	09/08/94		12/31/96	June 30 - Dec. 31	1		
6-1/8% 2000 notes	08/15/95		07/31/00	Jan. 31 - July 31	2		
6-1/8% 2000 notes	10/16/95		09/30/00	Mar. 31 - Sept. 30	(*)		
5-7/8% 2000 notes	07/17/95		06/30/00	June 30 - Dec. 31	5		
5-3/4% 2000 notes	01/11/96		10/31/00	Apr. 30 - Oct. 31	3		
5-5/8% 2000 notes	01/16/96		11/30/00	May 31 - Nov. 30	9		
5-1/2% 1997 notes	Various dates		09/30/97	Mar. 31 - Sept. 30	14		
5-1/2% 2000 notes	05/15/95		04/15/00	Apr. 15 - Oct. 15	2		
5-1/2% 2000 notes	01/16/96		12/31/00	June 30 - Dec. 31	7		
5-3/8% 1998 notes	09/22/94		05/31/98	May 31 - Nov. 30	1		
5-1/4% 1998 notes	08/01/94		07/31/98	Jan. 31 - July 31	(*)		
5-1/4% 2001 notes	07/01/96		01/31/01	do	3		
5-1/8% 1998 notes	Various dates		02/28/98	Feb. 28 - Aug. 31	1		
5-1/8% 1998 notes	do		06/30/98	June 30 - Dec. 31	(*)		
4-3/4% 1998 notes	do		09/30/98	Mar. 31 - Sept. 30	16		
Total National Service Trust Fund					220	8	
Native American Institution Endowment Fund:							
Bills 9/30/96	Various dates		09/30/96	Sept. 30, 1996	5		
Total Native American Institution Endowment Fund					5		
Natural Resource Damage Assessment and Restoration Fund:							
Bills 8/29/96	Various dates		08/29/96	Aug. 29, 1996	(*)		
Bills 8/30/96	do		08/30/96	Aug. 30, 1996	1		
Bills 9/30/96	do		09/30/96	Sept. 30, 1996	15		
Bills 10/3/96	do		10/03/96	Oct. 3, 1996	23		
Bills 10/31/96	do		10/31/96	Oct. 31, 1996	(*)		
8% 1997 notes	01/18/96		01/15/97	Jan. 15 - July 15	8		
7-3/4% 2000 notes	03/15/95		01/31/00	Jan. 31 - July 31	(*)		
6-7/8% 2000 notes	04/03/95		03/31/00	Mar. 31 - Sept. 30	(*)		
6-1/8% 1996 notes	12/23/94		12/31/96	June 30 - Dec. 31	3		
5-5/8% 1997 notes	06/27/96		06/30/97	do	3		
5-1/4% 1997 notes	01/05/96		12/31/97	do	1		
Total Natural Resource Damage Assessment and Restoration Fund					54		

*$500 thousand or less.

For footnotes, see page 29.

TABLE III—DETAIL OF PUBLIC DEBT OUTSTANDING, JULY 31, 1996—Continued

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars Issued	Retired	Outstanding
INTEREST-BEARING * —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Nuclear Waste Fund:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	139		139
9-1/4% 1998 notes	Various dates		08/15/98	Feb. 15 - Aug. 15	280	100	180
9% 1998 notes	...do		05/15/98	May 15 - Nov. 15	205	40	165
8-7/8% 1999 notes	...do		02/15/99	Feb. 15 - Aug. 15	125		125
8-7/8% 2000 notes	...do		05/15/00	May 15 - Nov. 15	88		88
8-3/4% 2000 notes	...do		08/15/00	Feb. 15 - Aug. 15	103		103
8-1/2% 1997 notes	...do		04/15/97	Apr. 15 - Oct. 15	276		276
8-1/2% 2000 notes	...do		11/15/00	May 15 - Nov. 15	93		93
8% 1999 notes	05/01/92		08/15/99	Feb. 15 - Aug. 15	97		97
8% 2001 notes	12/01/92		05/15/01	May 15 - Nov. 15	110		110
7-7/8% 1998 notes	Various dates		01/15/98	Jan. 15 - July 15	237	55	181
7-3/4% 2001 notes	...do		02/15/01	Feb. 15 - Aug. 15	106		106
7-1/2% 2001 notes	...do		11/15/01	May 15 - Nov. 15	149		149
7-1/2% 2002 notes	...do		05/15/02	...do	208	84	123
6-3/8% 2002 notes	08/02/93		08/15/02	Feb. 15 - Aug. 15	200		200
5-3/4% 2003 notes	Various dates		08/15/03	...do	154		154
5-1/2% 2000 notes	07/15/93		04/15/00	Apr. 15 - Oct. 15	10		10
13-7/8% 2006-11 bonds	Various dates	05/15/06	05/15/11	May 15 - Nov. 15	26		26
12% 2008-13 bonds	...do	08/15/08	08/15/13	Feb. 15 - Aug. 15	111		111
11-3/4% 2005-10 bonds	...do	02/15/05	02/15/10	...do	78		78
11-3/4% 2009-14 bonds	...do	11/15/09	11/15/14	May 15 - Nov. 15	157		157
11-1/4% 2015 bonds	...do		02/15/15	Feb. 15 - Aug. 15	76		76
10-3/4% 2003 bonds	...do		02/15/03	...do	221		221
10-5/8% 2015 bonds	...do		08/15/15	...do	87		87
10-3/8% 2007-12 bonds	...do	11/15/07	11/15/12	May 15 - Nov. 15	102		102
9-7/8% 2015 bonds	...do		11/15/15	...do	285		285
9-3/8% 2006 bonds	...do		02/15/06	Feb. 15 - Aug. 15	251		251
9-1/4% 2016 bonds	...do		02/15/16	...do	180		180
9-1/8% 2004-09 bonds	...do	05/15/04	05/15/09	May 15 - Nov. 15	85		85
8-7/8% 2017 bonds	03/01/96		08/15/17	Feb. 15 - Aug. 15	53		53
8-3/4% 2020 bonds	Various dates		05/15/20	May 15 - Nov. 15	70		70
8-1/4% 2005 bonds	05/15/95		05/15/05	...do	30		30
8% 2021 bonds	Various dates		11/15/21	...do	75		75
7-7/8% 2021 bonds	06/03/96		02/15/21	Feb. 15 - Aug. 15	100		100
7-1/2% 2016 bonds	04/03/96		11/15/16	May 15 - Nov. 15	172		172
7-1/4% 2016 bonds	03/01/96		05/15/16	...do	62		62
7-1/4% 2022 bonds	Various dates		08/15/22	Feb. 15 - Aug. 15	174		174
7-1/8% 2023 bonds	...do		02/15/23	...do	285		285
6-7/8% 2025 bonds	02/02/96		08/15/25	...do	95		95
6-1/4% 2023 bonds	...do		08/15/23	...do	104		104
Total Nuclear Waste Fund					5,460	279	5,181
Obligation Guarantee Fund, Department of Transportation:							
Bills 10/17/96	Various dates		10/17/96	Oct. 17, 1996	(*)		(*)
Bills 11/14/96	...do		11/14/96	Nov. 14, 1996	(*)		(*)
Bills 2/6/97	...do		02/06/97	Feb. 6, 1997	1		1
Bills 3/6/97	...do		03/06/97	Mar. 6, 1997	(*)		(*)
Bills 5/29/97	...do		05/29/97	May 29, 1997	(*)		(*)
Bills 6/26/97	...do		06/26/97	June 26, 1997	(*)		(*)
Total Obligation Guarantee Fund, Department of Transportation					2		2
Office of Thrift Supervision:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	136		136
6-7/8% 1996 notes	09/08/95		10/31/96	Apr. 30 - Oct. 31	10		10
6-1/8% 1996 notes	09/08/95		12/31/96	June 30 - Dec. 31	15		15
Total Office of Thrift Supervision					161		161
Oil Spill Liability Trust Fund:							
Bills 8/22/96	Various dates		08/22/96	Aug. 22, 1996	1,206	102	1,104
14-1/4% 2002 bonds	...do		02/15/02	Feb. 15 - Aug. 15	3		3
14% 2006-11 bonds	...do	11/15/06	11/15/11	May 15 - Nov. 15	16	(*)	15
13-7/8% 2006-11 bonds	...do	05/15/06	05/15/11	...do	3		3
13-1/4% 2009-14 bonds	...do	05/15/09	05/15/14	...do	2		2
13-1/8% 2001 bonds	...do		05/15/01	...do	2		2
12-3/4% 2005-10 bonds	...do	11/15/05	11/15/10	...do	3		3
12-1/2% 2009-14 bonds	12/12/85	08/15/09	08/15/14	Feb. 15 - Aug. 15	1		1
11-7/8% 2003 bonds	05/02/86		11/15/03	May 15 - Nov. 15	1		1
11-3/4% 2009-14 bonds	04/15/86	11/15/09	11/15/14	...do	1		1
9-1/8% 2004-09 bonds	12/15/87	05/15/04	05/15/09	...do	1		1
7-5/8% 2002-07 bonds	04/14/88	02/15/02	02/15/07	Feb. 15 - Aug. 15	1		1
7-1/4% 2016 bonds	Various dates		05/15/16	May 15 - Nov. 15	2		2
Total Oil Spill Liability Trust Fund					1,240	103	1,137
Oliver Wendell Holmes Devise:							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	(*)	(*)	(*)
Total Oliver Wendell Holmes Devise					(*)	(*)	(*)
Outer Continental Shelf, Beaufort Sea, Department of Interior:							
Bills 8/22/96	Various dates		08/22/96	Aug. 22, 1996	(*)		(*)
Bills 11/14/96	...do		11/14/96	Nov. 14, 1996	145		145
Bills 2/6/97	...do		02/06/97	Feb. 6, 1997	444	(*)	444
Bills 4/3/97	...do		04/03/97	Apr. 3, 1997	615		615
Bills 6/26/97	...do		06/26/97	June 26, 1997	295		295
Total Outer Continental Shelf, Beaufort Sea, Department of Interior					1,500	(*)	1,500
Outer Continental Shelf, Bonus Bids Deposits, Beaufort Sea, Department of Interior:							
Bills 8/22/96	Various dates		08/22/96	Aug. 22, 1996	39		39
Total Outer Continental Shelf, Bonus Bids Deposits, Beaufort Sea, Department of Interior					39		39

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars Issued	Retired	Outstan
INTEREST-BEARING * —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Overseas Private Investment Corporation Liquidating Account:							
7-1/2% 2001 notes	Various dates		11/15/01	May 15 - Nov. 15	35		
Total Overseas Private Investment Corporation Liquidating Account					35		
Overseas Private Investment Corporation Non-Credit Account:							
6-7/8% 1997 notes	02/20/92		11/15/97	May 15 - Nov. 15	15		
6-7/8% 2000 notes	07/15/93		05/15/00	...do	4		
8-3/4% 2000 notes	04/21/95		08/15/00	Feb. 15 - Aug. 15	4		
8% 1996 notes	08/02/90		10/15/96	Apr. 15 - Oct. 15	32		
7-7/8% 1998 notes	09/10/92		04/15/98	...do	3		
7-7/8% 2001 notes	Various dates		08/15/01	Feb. 15 - Aug. 15	63	15	
7-3/4% 2001 notes	05/15/95		02/15/01	...do	7		
7-1/4% 1996 notes	Various dates		11/15/96	May 15 - Nov. 15	43		
7-1/4% 2004 notes	05/16/94		05/15/04	...do	8		
7% 1999 notes	05/08/92		04/15/99	Apr. 15 - Oct. 15	2		
6-7/8% 1999 notes	05/15/96		08/31/99	Feb. 28 - Aug. 31	7		
6-3/4% 1999 notes	02/15/95		05/31/99	May 31 - Nov. 30	25		
6-3/4% 2000 notes	Various dates		04/30/00	Apr. 30 - Oct. 31	25		
6-1/2% 1996 notes	04/23/92		11/30/96	May 31 - Nov. 30	21		
6-1/2% 2005 notes	Various dates		05/15/05	May 15 - Nov. 15	11		
6-1/2% 2005 notes	05/15/96		08/15/05	Feb. 15 - Aug. 15	27		
6-3/8% 1999 notes	Various dates		01/15/99	Jan. 15 - July 15	25		
6-3/8% 2000 notes	...do		01/15/00	...do	12		
6-3/8% 2001 notes	04/30/96		03/31/01	Mar. 31 - Sept. 30	8		
6-3/8% 2002 notes	Various dates		08/15/02	Feb. 15 - Aug. 15	70		
6-1/4% 2000 notes	08/15/95		05/31/00	May 31 - Nov. 30	12		
6-1/4% 2000 notes	05/15/96		08/31/00	Feb. 28 - Aug. 31	6		
6-1/4% 2003 notes	Various dates		02/15/03	Feb. 15 - Aug. 15	18		
6-1/8% 2000 notes	...do		09/30/00	Mar. 31 - Sept. 30	25		
5-7/8% 1999 notes	10/06/95		03/31/99	...do	3		
5-7/8% 2004 notes	Various dates		02/15/04	Feb. 15 - Aug. 15	48		
5-7/8% 2005 notes	...do		11/15/05	May 15 - Nov. 15	36		
5-3/4% 2000 notes	...do		10/31/00	Apr. 30 - Oct. 31	13		
5-3/4% 2003 notes	...do		08/15/03	Feb. 15 - Aug. 15	43		
5-5/8% 2006 notes	...do		02/15/06	...do	48		
5-1/2% 2000 notes	...do		04/15/00	Apr. 15 - Oct. 15	19		
5-1/2% 2000 notes	01/17/96		12/31/00	June 30 - Dec. 31	1		
5-1/4% 2001 notes	01/31/96		01/31/01	Jan. 31 - July 31	21		
5-1/8% 1998 notes	Various dates		06/30/98	June 30 - Dec. 31	14		
5-1/8% 1998 notes	...do		12/31/98	...do	38		
5% 1999 notes	02/16/94		01/31/99	Jan. 31 - July 31	5		
4-3/4% 1998 notes	Various dates		08/31/98	Feb. 28 - Aug. 31	55		
4-3/4% 1998 notes	05/15/96		09/30/98	Mar. 31 - Sept. 30	15		
14% 2006-11 bonds	Various dates	11/15/06	11/15/11	May 15 - Nov. 15	62	55	
13-3/4% 2004 bonds	08/02/93		08/15/04	Feb. 15 - Aug. 15	1		
12-3/4% 2005-10 bonds	Various dates	11/15/05	11/15/10	May 15 - Nov. 15	62	55	
12-1/2% 2009-14 bonds	08/15/95	08/15/09	08/15/14	Feb. 15 - Aug. 15	19		
11-7/8% 2003 bonds	02/18/92		11/15/03	May 15 - Nov. 15	50		
11-5/8% 2002 bonds	...do		11/15/02	...do	44		
11-5/8% 2004 bonds	...do		11/15/04	...do	50		
10-3/4% 2005 bonds	...do		08/15/05	Feb. 15 - Aug. 15	30		
10-5/8% 2015 bonds	Various dates		08/15/15	...do	59		
10-3/8% 2007-12 bonds	...do	11/15/07	11/15/12	May 15 - Nov. 15	51		
10% 2005-10 bonds	...do	05/15/05	05/15/10	...do	78		
9-7/8% 2015 bonds	04/30/93		11/15/15	...do	1		
9-3/8% 2006 bonds	02/18/92		02/15/06	Feb. 15 - Aug. 15	50		
9-1/8% 2004-09 bonds	...do	05/15/04	05/15/09	May 15 - Nov. 15	54		
9-1/8% 2018 bonds	Various dates		05/15/18	...do	48		
8-3/4% 2003-08 bonds	...do	11/15/03	11/15/08	...do	56		
8-3/4% 2020 bonds	...do		08/15/20	Feb. 15 - Aug. 15	8		
8-1/2% 2020 bonds	...do		02/15/20	...do	38		
8-3/8% 2003-08 bonds	...do	08/15/03	08/15/08	...do	64		
8-1/8% 2019 bonds	...do		08/15/19	...do	57		
8% 2001 bonds	...do		08/15/01	...do	9		
7-7/8% 2002-07 bonds	...do	11/15/02	11/15/07	May 15 - Nov. 15	66		
7-7/8% 2021 bonds	02/26/92		02/15/21	Feb. 15 - Aug. 15	83		
7-5/8% 2002-07 bonds	Various dates	02/15/02	02/15/07	...do	212		
7-1/2% 2016 bonds	...do		11/15/16	May 15 - Nov. 15	89		
7-1/4% 2016 bonds	...do		05/15/16	...do	90		
7-1/4% 2022 bonds	...do		08/15/22	Feb. 15 - Aug. 15	41		
6-1/4% 2023 bonds	...do		08/15/23	...do	42		
Total Overseas Private Investment Corporation Non-Credit Account					2,349	125	
Panama Canal Commission Compensation Fund:							
8-3/4% 1997 notes	Various dates		10/15/97	Apr. 15 - Oct. 15	7		
8% 1996 notes	...do		10/15/96	...do	7		
7-7/8% 2004 notes	...do		11/15/04	May 15 - Nov. 15	7		
7-1/2% 2001 notes	...do		11/15/01	...do	7		
7-1/8% 1998 notes	...do		10/15/98	Apr. 15 - Oct. 15	7		
6% 1999 notes	...do		10/15/99	...do	7		
5-7/8% 2005 notes	...do		11/15/05	May 15 - Nov. 15	7		
5-1/2% 2000 notes	...do		04/15/00	Apr. 15 - Oct. 15	18	10	
14% 2006-11 bonds	07/01/96	11/15/06	11/15/11	May 15 - Nov. 15	1		
11-7/8% 2003 bonds	Various dates		11/15/03	...do	7		
11-5/8% 2002 bonds	...do		11/15/02	...do	7		
Total Panama Canal Commission Compensation Fund					82	10	
Pension Benefit Guaranty Corporation:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	80		
12% 2008-13 bonds	Various dates	08/15/08	08/15/13	Feb. 15 - Aug. 15	1,266		
9-1/8% 2018 bonds	...do		05/15/18	May 15 - Nov. 15	188	125	
9% 2018 bonds	...do		11/15/18	...do	144	58	
8-7/8% 2019 bonds	...do		02/15/19	Feb. 15 - Aug. 15	1,287	1,000	
8-3/4% 2017 bonds	...do		05/15/17	May 15 - Nov. 15	183	37	
8-3/4% 2020 bonds	...do		05/15/20	...do	250	139	
8-1/2% 2020 bonds	...do		02/15/20	Feb. 15 - Aug. 15	241	82	

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
onmarketable—Continued							
Government Account Series—Continued							
Pension Benefit Guaranty Corporation—Continued							
8-1/8% 2019 bonds	Various dates		08/15/19	Feb. 15 - Aug. 15	2,338	1,680	658
8-1/8% 2021 bonds	...do		05/15/21	May 15 - Nov. 15	616		616
7-1/2% 2016 bonds	...do		11/15/16	...do	146	89	56
7-1/8% 2023 bonds	06/28/96		02/15/23	Feb. 15 - Aug. 15	102		102
6-1/4% 2023 bonds	Various dates		08/15/23	...do	2,867	575	2,292
Total Pension Benefit Guaranty Corporation					9,707	3,786	5,921
Postal Service Fund:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	2,057		2,057
Total Postal Service Fund					2,057		2,057
Power Systems, Bureau of Indian Affairs:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	10		10
6-3/8% 1999 notes	Various dates		07/15/99	Jan. 15 - July 15	1	(*)	(*)
5-3/4% 2003 notes	11/15/93		08/15/03	Feb. 15 - Aug. 15	3		3
4-3/8% 1996 notes	...do		11/15/96	May 15 - Nov. 15	3		3
Total Power Systems, Bureau of Indian Affairs					17	(*)	17
Preservation Birthplace of Abe Lincoln, Department of Interior:							
11-3/4% 2005-10 bonds	02/15/80	02/15/05	02/15/10	Feb. 15 - Aug. 15	(*)		(*)
Total Preservation Birthplace of Abe Lincoln, Department of Interior					(*)		(*)
Public Health Service, Conditional Gift Fund, HHS:							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	(*)		(*)
5-5/8% 1998 notes	07/26/93		01/31/98	Jan. 31 - July 31	3		3
Total Public Health Service, Conditional Gift Fund, HHS					3		3
Public Health Service, Unconditional Gift Fund, HHS:							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	(*)		(*)
Total Public Health Service, Unconditional Gift Fund, HHS					(*)		(*)
Radiation Exposure Trust Fund							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	11		11
Total Radiation Exposure Trust Fund					11		11
Railroad Retirement Account:	Various dates:						
6-1/2% 1996 certificates	From 07/01/96	On demand	08/01/96	Aug. 1, 1996	7,422	204	7,217
13-3/4% 2004 bonds	Various dates		08/15/04	Feb. 15 - Aug. 15	355		355
12-3/8% 2004 bonds	04/27/88		05/15/04	May 15 - Nov. 15	50		50
11-5/8% 2004 bonds	Various dates		11/15/04	...do	200		200
10-3/4% 2005 bonds	10/10/90		08/15/05	Feb. 15 - Aug. 15	100		100
10-5/8% 2015 bonds	Various dates		08/15/15	...do	625		625
9-7/8% 2015 bonds	...do		11/15/15	May 15 - Nov. 15	600		600
9-1/4% 2016 bonds	...do		02/15/16	Feb. 15 - Aug. 15	710		710
Zero-coupon bonds (Effective Yield 7.045%)	06/03/96		08/15/06	Aug. 15, 2006	155		155
Zero-coupon bonds (Effective Yield 7.140%)	05/23/95		11/15/09	Nov. 15, 2009	3,233		3,233
Zero-coupon bonds (Effective Yield 7.640%)	04/25/95		05/15/12	May 15, 2012	210		210
Zero-coupon bonds (Effective Yield 6.855%)	02/27/96		08/15/14	Aug. 15, 2014	100		100
Zero-coupon bonds (Effective Yield 6.985%)	03/27/96		11/15/14	Nov. 15, 2014	882		882
Total Railroad Retirement Account					14,642	204	14,437
Railroad Retirement Social Security Equivalent Account:	Various dates:						
6-1/2% 1996 certificates	From 07/01/96	On demand	08/01/96	Aug. 1, 1996	2,451	157	2,294
Total Railroad Retirement Social Security Equivalent Account					2,451	157	2,294
Railroad Retirement Supplemental Account:	Various dates:						
6-1/2% 1996 certificates	From 07/01/96	On demand	08/01/96	Aug. 1, 1996	43	3	41
Total Railroad Retirement Supplemental Account					43	3	41
Relief for Indigent American Indians:							
Bills 6/26/97	Various dates		06/26/97	June 26, 1997	(*)		(*)
Total Relief for Indigent American Indians					(*)		(*)
Relief and Rehabilitation, D.C. Department of Labor:							
Bills 8/7/96	Various dates		08/07/96	Aug. 7, 1996	1		1
Bills 8/21/96	...do		08/21/96	Aug. 21, 1996	(*)		(*)
Bills 9/4/96	...do		09/04/96	Sept. 4, 1996	(*)		(*)
Bills 9/25/96	...do		09/25/96	Sept. 25, 1996	(*)		(*)
Total Relief and Rehabilitation, D.C. Department of Labor					1		1
Relief and Rehabilitation, Longshoremen and Harbor Workers, Department of Labor:							
Bills 8/7/96	Various dates		08/07/96	Aug. 7, 1996	5		5
Bills 8/14/96	...do		08/14/96	Aug. 14, 1996	(*)		(*)
Bills 8/21/96	...do		08/21/96	Aug. 21, 1996	5		5
Bills 8/28/96	...do		08/28/96	Aug. 28, 1996	1		1
Bills 9/4/96	...do		09/04/96	Sept. 4, 1996	5		5
Bills 9/11/96	...do		09/11/96	Sept. 11, 1996	1		1
Bills 9/18/96	...do		09/18/96	Sept. 18, 1996	5		5
Bills 9/25/96	...do		09/25/96	Sept. 25, 1996	9		9

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstandin
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Relief and Rehabilitation, Longshoremen and Harbor Workers, Department of Labor—Continued							
Bills 10/2/96	Various dates		10/02/96	Oct. 2, 1996	5		
Bills 10/9/96	....do		10/09/96	Oct. 9, 1996	(*)		
Bills 10/16/96	....do		10/16/96	Oct. 16, 1996	3		
Bills 11/6/96	....do		11/06/96	Nov. 6, 1996	(*)		
Total Relief and Rehabilitation, Longshoremen and Harbor Workers, Department of Labor					38		
Reregistration and Expedited Processing Fund, EPA:							
Bills 8/1/96	Various dates		08/01/96	Aug. 1, 1996	4		
Bills 8/15/96	....do		08/15/96	Aug. 15, 1996	7		
Total Reregistration and Expedited Processing Fund, EPA					12		
Retired Employees' Health Benefits Fund:							
Bills 8/29/96	Various dates		08/29/96	Aug. 29, 1996	1		
6-1/2% 1996 notes	....do		09/30/96	Mar. 31 - Sept. 30	1		
Total Retired Employees' Health Benefits Fund					1		
Rural Telephone Bank Equity Fund:							
7% 1996 notes	Various dates		09/30/96	Mar. 31 - Sept. 30	399		
Total Rural Telephone Bank Equity Fund					399		
Savings Association Insurance Fund:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	565		
Bills 10/31/96	Various dates		10/31/96	Oct. 31, 1996	100		
6-7/8% 1997 notes	01/03/96		03/31/97	Mar. 31 - Sept. 30	100		
6-3/4% 1997 notes	....do		02/28/97	Feb. 28 - Aug. 31	200		
6-3/4% 1997 notes	06/21/95		05/31/97	May 31 - Nov. 30	40		
6-3/4% 1999 notes	12/06/95		05/31/99	....do	100		
6-1/2% 1996 notes	08/16/94		11/30/96	....do	100		
6-1/2% 1997 notes	07/01/96		04/30/97	Apr. 30 - Oct. 31	200		
6-1/2% 1999 notes	12/06/95		04/30/99	....do	100		
6-1/4% 1996 notes	09/21/95		08/31/96	Feb. 28 - Aug. 31	500		
6-1/4% 1997 notes	01/03/96		01/31/97	Jan. 31 - July 31	200		
6-1/8% 1998 notes	05/15/96		05/15/98	May 15 - Nov. 15	120		
5-7/8% 1998 notes	....do		04/30/98	Apr. 30 - Oct. 31	120		
5-7/8% 1998 notes	05/01/96		08/15/98	Feb. 15 - Aug. 15	100		
5-7/8% 1999 notes	12/06/95		03/31/99	Mar. 31 - Sept. 30	100		
5-3/4% 1997 notes	10/06/95		10/31/97	Apr. 30 - Oct. 31	200		
5-3/4% 2000 notes	01/03/96		10/31/00	....do	100		
5-5/8% 1998 notes	04/01/96		01/31/98	Jan. 31 - July 31	100		
5-5/8% 2000 notes	01/03/96		11/30/00	May 31 - Nov. 30	100		
5-1/2% 1997 notes	08/01/95		07/31/97	Jan. 31 - July 31	150		
5-1/2% 1997 notes	10/06/95		09/30/97	Mar. 31 - Sept. 30	200		
5-1/2% 1999 notes	12/06/95		02/28/99	Feb. 28 - Aug. 31	100		
5-1/2% 2000 notes	01/03/96		12/31/00	June 30 - Dec. 31	100		
5-3/8% 1997 notes	05/01/96		11/30/97	May 31 - Nov. 30	100		
5-3/8% 1998 notes	04/01/96		05/31/98	....do	100		
5-1/8% 1998 notes	....do		02/28/98	Feb. 28 - Aug. 31	100		
5-1/8% 1998 notes	....do		03/31/98	Mar. 31 - Sept. 30	100		
5-1/8% 1998 notes	....do		04/30/98	Apr. 30 - Oct. 31	100		
5-1/8% 1998 notes	05/31/96		06/30/98	June 30 - Dec. 31	220		
5-1/8% 1998 notes	02/01/96		11/30/98	May 31 - Nov. 30	50		
5-1/8% 1998 notes	12/19/95		12/31/98	June 30 - Dec. 31	50		
Total Savings Association Insurance Fund					4,515		4,
Seized Asset Fund:							
Bills 8/8/96	Various dates		08/08/96	Aug. 8, 1996	615		
Bills 11/14/96	....do		11/14/96	Nov. 14, 1996	16		
Total Seized Asset Fund					631		
Servicemen's Group Life Insurance Fund, Veteran's Administration:							
7% 1997 certificates	Various dates: From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	4		
Total Servicemen's Group Life Insurance Fund, Veteran's Administration					4		
Smithsonian Endowment Fund, Smithsonian Institution:							
7-1/4% 1996 notes	08/17/92		08/31/96	Feb. 28 - Aug. 31	(*)		
7-5/8% 2002-07 bonds	04/09/92	02/15/02	02/15/07	Feb. 15 - Aug. 15	(*)		
Total Smithsonian Endowment Fund, Smithsonian Institution					1		
Soldiers and Airmen's Home Trust Fund:							
Bills 8/23/96	Various dates		08/23/96	Aug. 23, 1996	1		
8% 1996 notes	04/19/93		10/15/96	Apr. 15 - Oct. 15	3		
7-1/4% 1996 notes	04/08/93		08/31/96	Feb. 28 - Aug. 31	5		
7% 1999 notes	02/24/95		04/15/99	Apr. 15 - Oct. 15	1		
6-7/8% 1999 notes	09/25/95		08/31/99	Feb. 28 - Aug. 31	3		
6-3/4% 1997 notes	10/17/94		02/28/97	....do	13		
6-1/2% 1996 notes	05/19/93		11/30/96	May 31 - Nov. 30	3		
6-1/2% 1997 notes	Various dates		08/15/97	Feb. 15 - Aug. 15	15		
6-3/8% 1999 notes	01/03/94		01/15/99	Jan. 15 - July 15	9		
6-3/8% 1999 notes	01/14/94		07/15/99	....do	1		
6% 1997 notes	09/19/95		08/31/97	Feb. 28 - Aug. 31	1		
6% 1997 notes	Various dates		11/30/97	May 31 - Nov. 30	3		
6% 1997 notes	07/15/94		12/31/97	June 30 - Dec. 31	2		
6% 1998 notes	06/04/96		05/31/98	May 31 - Nov. 30	3		
5-1/8% 1998 notes	03/02/95		06/30/98	June 30 - Dec. 31	1		
5% 1999 notes	01/31/96		01/31/99	Jan. 31 - July 31	8		
4-3/8% 1996 notes	12/17/93		11/15/96	May 15 - Nov. 15	2		
Total Soldiers and Airmen's Home Trust Fund					76		

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING * —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Special Forfeiture Fund:							
Bills 9/25/96	Various dates		09/25/96	Sept. 25, 1996	(*)		(*)
Bills 9/30/96	...do		09/30/96	Sept. 30, 1996	22		22
Total Special Forfeiture Fund					23		23
Special Investment Account:							
Bills 8/1/96	Various dates		08/01/96	Aug. 1, 1996	21		21
Bills 9/3/96	...do		09/03/96	Sept. 3, 1996	6		6
8-7/8% 1997 notes	06/02/94		11/15/97	May 15 - Nov. 15	45		45
8-3/4% 2000 notes	06/30/94		08/15/00	Feb. 15 - Aug. 15	37		37
8-1/2% 1997 notes	04/06/95		07/15/97	Jan. 15 - July 15	13		13
8-1/2% 2000 notes	Various dates		11/15/00	May 15 - Nov. 15	107		107
7-7/8% 1998 notes	...do		01/15/98	Jan. 15 - July 15	108		108
7-3/4% 2001 notes	08/25/94		02/15/01	Feb. 15 - Aug. 15	57		57
7-1/4% 2004 notes	10/20/94		05/15/04	May 15 - Nov. 15	20		20
6-7/8% 1997 notes	Various dates		04/30/97	Apr. 30 - Oct. 31	21		21
6-3/4% 1997 notes	...do		05/31/97	May 31 - Nov. 30	21		21
6-3/8% 1999 notes	02/13/96		01/15/99	Jan. 15 - July 15	37		37
6-1/4% 1997 notes	05/06/94		01/31/97	Jan. 31 - July 31	53		53
6-1/4% 2003 notes	02/15/94		02/15/03	Feb. 15 - Aug. 15	14		14
5-1/4% 1998 notes	02/13/96		07/31/98	Jan. 31 - July 31	104		104
8-3/8% 2003-08 bonds	Various dates	08/15/03	08/15/08	Feb. 15 - Aug. 15	32		32
8-1/4% 2000-05 bonds	02/15/78	05/15/00	05/15/05	May 15 - Nov. 15	11		11
7-7/8% 2002-07 bonds	12/09/77	11/15/02	11/15/07	...do	1		1
7-5/8% 2002-07 bonds	Various dates	02/15/02	02/15/07	Feb. 15 - Aug. 15	15		15
Total Special Investment Account					725		725
Tax Court Judges Survivors Annuity Fund:							
9% 1998 notes	Various dates		05/15/98	May 15 - Nov. 15	(*)		(*)
8-7/8% 1998 notes	11/16/90		11/15/98	...do	(*)		(*)
8-7/8% 1999 notes	02/23/89		02/15/99	Feb. 15 - Aug. 15	(*)		(*)
8-3/4% 1997 notes	11/16/90		10/15/97	Apr. 15 - Oct. 15	(*)		(*)
8-3/4% 2000 notes	...do		08/15/00	Feb. 15 - Aug. 15	(*)		(*)
8-1/2% 1997 notes	Various dates		05/15/97	May 15 - Nov. 15	(*)		(*)
8-1/2% 2000 notes	02/15/95		02/15/00	Feb. 15 - Aug. 15	(*)		(*)
8% 1999 notes	Various dates		08/15/99	...do	(*)		(*)
8% 2001 notes	05/17/95		05/15/01	May 15 - Nov. 15	(*)		(*)
14% 2006-11 bonds	11/15/93	11/15/06	11/15/11	...do	(*)		(*)
13-7/8% 2006-11 bonds	11/15/94	05/15/06	05/15/11	...do	(*)		(*)
12-1/2% 2009-14 bonds	Various dates	08/15/09	08/15/14	Feb. 15 - Aug. 15	(*)		(*)
12% 2008-13 bonds	...do	08/15/08	08/15/13	...do	(*)		(*)
11-3/4% 2001 bonds	...do		02/15/01	...do	(*)		(*)
11-3/4% 2005-10 bonds	02/15/96	02/15/05	02/15/10	...do	(*)		(*)
11-3/4% 2009-14 bonds	12/01/92	11/15/09	11/15/14	May 15 - Nov. 15	(*)		(*)
11-5/8% 2002 bonds	Various dates		11/15/02	...do	(*)		(*)
10-3/4% 2003 bonds	...do		02/15/03	Feb. 15 - Aug. 15	(*)		(*)
10-3/4% 2003 bonds	06/03/85		05/15/03	May 15 - Nov. 15	(*)		(*)
10-3/4% 2005 bonds	Various dates		08/15/05	Feb. 15 - Aug. 15	(*)		(*)
10-3/8% 2004-09 bonds	11/15/95	11/15/04	11/15/09	May 15 - Nov. 15	(*)		(*)
10-3/8% 2007-12 bonds	Various dates	11/15/07	11/15/12	...do	(*)		(*)
10% 2005-10 bonds	11/15/94	05/15/05	05/15/10	...do	(*)		(*)
9-3/8% 2006 bonds	Various dates		02/15/06	Feb. 15 - Aug. 15	(*)		(*)
9-1/8% 2004-09 bonds	...do	05/15/04	05/15/09	May 15 - Nov. 15	(*)		(*)
8-3/4% 2003-08 bonds	05/17/93	11/15/03	11/15/08	...do	(*)		(*)
8-3/8% 2003-08 bonds	Various dates	08/15/03	08/15/08	Feb. 15 - Aug. 15	(*)		(*)
8-1/4% 2000-05 bonds	...do	05/15/00	05/15/05	May 15 - Nov. 15	(*)		(*)
7-7/8% 2002-07 bonds	05/15/90	11/15/02	11/15/07	...do	(*)		(*)
7-5/8% 2002-07 bonds	Various dates	02/15/02	02/15/07	Feb. 15 - Aug. 15	(*)	(*)	(*)
Total Tax Court Judges Survivors Annuity Fund					6	(*)	6
Thrift Savings Fund:							
6-7/8% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	22,777		22,777
Total Thrift Savings Fund					22,777		22,777
Treasury Deposit Funds:							
Bills 8/8/96	Various dates		08/08/96	Aug. 8, 1996	62	7	55
7-7/8% 1998 notes	...do	At maturity	01/21/98	Jan. 21	14		14
Total Treasury Deposit Funds					76	7	69
Treasury Forfeiture Funds:							
Bills 8/15/96	Various dates		08/15/96	Aug. 15, 1996	139		139
Total Treasury Forfeiture Funds					139		139
Tribal Economics Recovery Fund:							
6-3/8% 1997 notes	07/07/94		06/30/97	June 30 - Dec. 31	10		10
6-1/4% 2003 notes	Various dates		02/15/03	Feb. 15 - Aug. 15	41		41
5-3/4% 1997 notes	09/06/95		10/31/97	Apr. 30 - Oct. 31	2		2
6-1/4% 2023 bonds	Various dates		08/15/23	Feb. 15 - Aug. 15	7		7
Total Tribal Economics Recovery Fund					60		60
Unemployment Trust Fund:	Various dates:						
6-7/8% 1997 certificates	From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	55,245	2,156	53,088
Total Unemployment Trust Fund					55,245	2,156	53,088
United States Army General Gift Fund:							
9-1/4% 1998 notes	08/16/93		08/15/98	Feb. 15 - Aug. 15	(*)		(*)
8-7/8% 1997 notes	11/06/92		11/15/97	May 15 - Nov. 15	(*)		(*)
8-7/8% 1998 notes	08/14/92		11/15/98	...do	(*)		(*)
8-3/4% 1997 notes	11/19/92		10/15/97	Apr. 15 - Oct. 15	(*)		(*)
8-1/2% 1997 notes	06/21/94		05/15/97	May 15 - Nov. 15	(*)		(*)
8-1/4% 1998 notes	07/01/93		07/15/98	Jan. 15 - July 15	(*)		(*)
8% 1996 notes	09/12/95		10/15/96	Apr. 15 - Oct. 15	(*)		(*)
8% 1997 notes	04/19/95		01/15/97	Jan. 15 - July 15	(*)		(*)

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
United States Army General Gift Fund—Continued							
7-7/8% 1998 notes	Various dates		01/15/98	Jan. 15 - July 15	(*)		
7-7/8% 1998 notes	04/01/93		04/15/98	Apr. 15 - Oct. 15	(*)		
7% 1999 notes	02/02/95		04/15/99	...do	(*)		
6-7/8% 1997 notes	12/01/95		04/30/97	Apr. 30 - Oct. 31	(*)		
6-1/2% 1996 notes	09/08/95		11/30/96	May 31 - Nov. 30	(*)		
6-1/2% 1997 notes	05/15/96		05/15/97	May 15 - Nov. 15	(*)		
6-1/2% 1997 notes	03/08/96		08/15/97	Feb. 15 - Aug. 15	(*)		
6-3/8% 1997 notes	06/14/95		06/30/97	June 30 - Dec. 31	(*)		
6-1/4% 1997 notes	02/02/95		01/31/97	Jan. 31 - July 31	(*)		
6% 1997 notes	Various dates		12/31/97	June 30 - Dec. 31	(*)		
6% 1998 notes	06/14/96		05/31/98	May 31 - Nov. 30	(*)		
6% 1999 notes	09/06/95		10/15/99	Apr. 15 - Oct. 15	(*)		
5-3/4% 1997 notes	04/16/96		10/31/97	Apr. 30 - Oct. 31	(*)		
5-1/2% 1997 notes	Various dates		07/31/97	Jan. 31 - July 31	(*)		
5-1/2% 2000 notes	02/01/95		04/15/00	Apr. 15 - Oct. 15	(*)		
5-1/4% 2001 notes	02/02/96		01/31/01	Jan. 31 - July 31	(*)		
5-1/8% 1998 notes	05/15/96		03/31/98	Mar. 31 - Sept. 30	(*)		
5-1/8% 1998 notes	09/08/95		11/30/98	May 31 - Nov. 30	(*)		
9-3/8% 2006 bonds	12/14/95		02/15/06	Feb. 15 - Aug. 15	(*)		
8-1/4% 2000-05 bonds	Various dates	05/15/00	05/15/05	May 15 - Nov. 15	(*)		
7-1/2% 2016 bonds	09/06/95		11/15/16	...do	(*)		
Total United States Army General Gift Fund					1		
United States Coast Guard General Gift Fund:							
Bills 8/22/96	Various dates		08/22/96	Aug. 22, 1996	(*)		
Bills 9/19/96	...do		09/19/96	Sept. 19, 1996	(*)		
Bills 10/17/96	...do		10/17/96	Oct. 17, 1996	(*)		
Bills 11/14/96	...do		11/14/96	Nov. 14, 1996	(*)		
Bills 12/12/96	...do		12/12/96	Dec. 12, 1996	(*)		
Bills 1/9/97	...do		01/09/97	Jan. 9, 1997	(*)		
Bills 2/6/97	...do		02/06/97	Feb. 6, 1997	1		
Bills 3/6/97	...do		03/06/97	Mar. 6, 1997	(*)		
Bills 5/1/97	...do		05/01/97	May 1, 1997	(*)		
Bills 5/29/97	...do		05/29/97	May 29, 1997	(*)		
Bills 6/26/97	...do		06/26/97	June 26, 1997	(*)		
Bills 7/24/97	...do		07/24/97	July 24, 1997	(*)		
Total United States Coast Guard General Gift Fund					2		
United States Customs Suspense Account:							
Bills 8/15/96	Various dates		08/15/96	Aug. 15, 1996	103		
Total United States Customs Suspense Account					103		
United States Information Agency Contributions:							
Bills 8/8/96	Various dates		08/08/96	Aug. 8, 1996	(*)		
Bills 9/5/96	...do		09/05/96	Sept. 5, 1996	1		
Bills 10/17/96	...do		10/17/96	Oct. 17, 1996	1		
Bills 12/19/96	...do		12/19/96	Dec. 19, 1996	(*)		
Bills 5/1/97	...do		05/01/97	May 1, 1997	(*)		
Total United States Information Agency Contributions					2		
United States Naval Academy General Gift Fund:							
Bills 4/3/97	Various dates		04/03/97	Apr. 3, 1997	(*)		
9-1/8% 1999 notes	...do		05/15/99	May 15 - Nov. 15	1		
9% 1998 notes	06/01/94		05/15/98	...do	(*)		
8-7/8% 1999 notes	03/06/96		02/15/99	Feb. 15 - Aug. 15	(*)		
8-7/8% 2000 notes	12/02/94		05/15/00	May 15 - Nov. 15	(*)		
8-1/2% 1997 notes	04/16/96		04/15/97	Apr. 15 - Oct. 15	(*)		
8-1/2% 1997 notes	08/31/94		07/15/97	Jan. 15 - July 15	(*)		
8-1/2% 2000 notes	01/17/95		11/15/00	May 15 - Nov. 15	(*)		
8-1/4% 1998 notes	08/01/95		07/15/98	Jan. 15 - July 15	(*)		
8-1/8% 1998 notes	03/08/95		02/15/98	Feb. 15 - Aug. 15	(*)		
8% 1996 notes	01/04/90		10/15/96	Apr. 15 - Oct. 15	(*)		
7-3/4% 1999 notes	01/19/96		12/31/99	June 30 - Dec. 31	(*)		
7% 1996 notes	10/28/93		09/30/96	Mar. 31 - Sept. 30	(*)		
6-7/8% 1999 notes	08/30/95		07/31/99	Jan. 31 - July 31	1		
6-3/4% 1999 notes	06/23/95		05/31/99	May 31 - Nov. 30	(*)		
6% 1997 notes	12/08/93		11/30/97	...do	1		
5-5/8% 1997 notes	06/11/96		10/31/97	Apr. 30 - Oct. 31	(*)		
Total United States Naval Academy General Gift Fund					5		
United States Naval Academy Museum Fund:							
9-1/8% 1999 notes	Various dates		05/15/99	May 15 - Nov. 15	(*)		
9% 1998 notes	06/01/94		05/15/98	...do	(*)		
8-7/8% 1999 notes	03/06/96		02/15/99	Feb. 15 - Aug. 15	(*)		
8-7/8% 2000 notes	12/02/94		05/15/00	May 15 - Nov. 15	(*)		
8-1/2% 1997 notes	04/16/96		04/15/97	Apr. 15 - Oct. 15	(*)		
8-1/2% 2000 notes	01/17/95		11/15/00	May 15 - Nov. 15	(*)		
8-1/4% 1998 notes	08/01/95		07/15/98	Jan. 15 - July 15	(*)		
8-1/8% 1998 notes	03/08/95		02/15/98	Feb. 15 - Aug. 15	(*)		
7-3/4% 1999 notes	07/12/96		12/31/99	June 30 - Dec. 31	(*)		
7% 1996 notes	10/28/93		09/30/96	Mar. 31 - Sept. 30	(*)		
6-7/8% 1999 notes	08/30/95		07/31/99	Jan. 31 - July 31	(*)		
5-5/8% 1997 notes	06/11/96		10/31/97	Apr. 30 - Oct. 31	(*)		
Total United States Naval Academy Museum Fund					2		
United States Naval Home Trust Fund:							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	55		
Total United States Naval Home Trust Fund					55		

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING * —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
United States Trustee Systems:							
Bills 8/1/96	Various dates		08/01/96	Aug. 1, 1996	4		4
Bills 8/15/96	...do		08/15/96	Aug. 15, 1996	3		3
Bills 8/29/96	...do		08/29/96	Aug. 29, 1996	4		4
Bills 9/12/96	...do		09/12/96	Sept. 12, 1996	1		1
7-1/4% 1996 notes	11/30/95		11/30/96	May 31 - Nov. 30	12		12
6-7/8% 1996 notes	10/31/95		10/31/96	Apr. 30 - Oct. 31	5		5
6-3/4% 1997 notes	02/29/96		02/28/97	Feb. 28 - Aug. 31	6		6
6-5/8% 1997 notes	04/01/96		03/31/97	Mar. 31 - Sept. 30	8		8
6-1/2% 1996 notes	10/02/95		09/30/96	...do	10		10
6-1/2% 1997 notes	04/30/96		04/30/97	Apr. 30 - Oct. 31	11		11
6-3/8% 1997 notes	07/01/96		06/30/97	June 30 - Dec. 31	5		5
6-1/4% 1996 notes	08/31/95		08/31/96	Feb. 28 - Aug. 31	8		8
6-1/4% 1997 notes	01/17/96		01/31/97	Jan. 31 - July 31	8		8
6-1/8% 1997 notes	05/31/96		05/31/97	May 31 - Nov. 30	9		9
5-1/2% 1997 notes	07/31/96		07/31/97	Jan. 31 - July 31	8		8
Total United States Trustee Systems					101		101
Uranium Enrichment Decontamination and Decommissioning Fund:							
5.67% 1996 certificates	07/31/96	On demand	08/01/96	Aug. 1, 1996	13		13
Bills 8/1/96	Various dates		...do	...do	20		20
Bills 8/22/96	...do		08/22/96	Aug. 22, 1996	26		26
Bills 9/19/96	...do		09/19/96	Sept. 19, 1996	52		52
Bills 9/26/96	...do		09/26/96	Sept. 26, 1996	5		5
Bills 10/3/96	...do		10/03/96	Oct. 3, 1996	10		10
Bills 11/7/96	...do		11/07/96	Nov. 7, 1996	10		10
Bills 1/9/97	...do		01/09/97	Jan. 9, 1997	10		10
Bills 2/6/97	...do		02/06/97	Feb. 6, 1997	16		16
7-7/8% 1998 notes	12/28/95		04/15/98	Apr. 15 - Oct. 15	93		93
6-7/8% 1996 notes	11/07/94		10/31/96	Apr. 30 - Oct. 31	101		101
6-7/8% 1997 notes	12/28/95		04/30/97	...do	97		97
5-3/4% 1997 notes	...do		10/31/97	...do	98		98
Total Uranium Enrichment Decontamination and Decommissioning Fund					552		552
Utah Reclamation Mitigation and Conservation Account:							
4-3/4% 1998 notes	Various dates		08/31/98	Feb. 28 - Aug. 31	44		44
Total Utah Reclamation Mitigation and Conservation Account					44		44
Vaccine Injury Compensation Trust Fund:							
Bills 3/6/97	Various dates		03/06/97	Mar. 6, 1997	1,096	17	1,079
Total Vaccine Injury Compensation Trust Fund					1,096	17	1,079
Veterans' Reopened Insurance Fund:							
13-3/4% 1997 to 1999 bonds	06/30/84	On demand	06/30/97 to 99	June 30 - Dec. 31	38		38
13-1/4% 1997 bonds	06/30/82	...do	06/30/97	...do	33		33
10-3/4% 1997 & 1998 bonds	06/30/83	...do	06/30/97 & 98	...do	35	1	35
10-3/8% 2000 bonds	06/30/85	...do	06/30/00	...do	32		32
9-1/4% 2001 & 2002 bonds	06/30/88	...do	06/30/01 & 02	...do	43		43
8-3/4% 2002 to 2005 bonds	Various dates: From 06/30/79	...do	06/30/02 to 05	...do	83		83
8-5/8% 2000 & 2001 bonds	06/30/87	...do	06/30/00 & 01	...do	31		31
8-1/8% 2005 & 2006 bonds	06/30/91	...do	06/30/05 & 06	...do	40		40
7-3/8% 2006 & 2007 bonds	Various dates: From 06/30/92	...do	06/30/06 & 07	...do	39		39
7-1/4% 1997 to 2009 bonds	06/30/94	...do	06/30/97 to 09	...do	41	(*)	41
7% 2011 bonds	06/28/96	...do	06/30/11	...do	33		33
6-1/2% 1997 to 2010 bonds	06/30/95	...do	06/30/97 to 10	...do	39	(*)	39
6-1/4% 2007 & 2008 bonds	06/30/93	...do	06/30/07 & 08	...do	47		47
Total Veterans' Reopened Insurance Fund					534	1	532
Veterans' Special Life Insurance Fund, Trust Revolving Fund:							
11-1/2% 1997 to 2000 bonds	06/30/85	On demand	06/30/97 to 00	June 30 - Dec. 31	76		76
11-1/8% 1997 to 2001 bonds	Various dates: From 06/30/84	...do	06/30/97 to 01	...do	153		153
10-7/8% 1997 & 1998 bonds	06/30/83	...do	06/30/97 & 98	...do	59		59
10-3/8% 1997 to 2002 bonds	Various dates: From 06/30/82	...do	06/30/97 to 02	...do	151		151
10% 1997 to 2003 bonds	06/30/88	...do	06/30/97 to 03	...do	110		110
9-3/4% 1997 to 2004 bonds	06/30/89	...do	06/30/97 to 04	...do	114		114
9-1/2% 1997 to 2005 bonds	06/30/90	...do	06/30/97 to 05	...do	122		122
9-1/4% 1997 to 2006 bonds	06/30/91	...do	06/30/97 to 06	...do	130		130
8-3/4% 1997 to 2007 bonds	06/30/92	...do	06/30/97 to 07	...do	122		122
8-1/4% 1997 to 2008 bonds	06/30/93	...do	06/30/97 to 08	...do	149		149
7-7/8% 1997 to 2009 bonds	06/30/94	...do	06/30/97 to 09	...do	139		139
7-3/4% 1997 to 2010 bonds	06/30/95	...do	06/30/97 to 10	...do	139	3	137
7-3/8% 1997 to 2011 bonds	06/28/96	...do	06/30/97 to 11	...do	142	3	140
Total Veterans' Special Life Insurance Fund, Trust Revolving Fund					1,605	5	1,600
Voluntary Separation Incentive Fund:							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	120	53	66
Bills 10/17/96	...do		10/17/96	Oct. 17, 1996	51		51
8-7/8% 1999 notes	10/16/95		02/15/99	Feb. 15 - Aug. 15	50		50
8-1/2% 2000 notes	11/01/93		02/15/00	...do	89		89
8% 2001 notes	04/13/95		05/15/01	May 15 - Nov. 15	106		106
7-1/4% 1998 notes	10/16/95		02/15/98	Feb. 15 - Aug. 15	50		50
7-1/8% 1998 notes	Various dates		10/15/98	Apr. 15 - Oct. 15	111		111
6-3/4% 1997 notes	01/03/95		02/28/97	Feb. 28 - Aug. 31	16		16

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Voluntary Separation Incentive Fund—Continued							
6-1/4% 2003 notes	10/16/95		02/15/03	Feb. 15 - Aug. 15	100		100
6-1/8% 2000 notes	12/18/95		09/30/00	Mar. 31 - Sept. 30	2		2
5-5/8% 1997 notes	12/27/95		10/31/97	Apr. 30 - Oct. 31	70		70
14-1/4% 2002 bonds	10/16/95		02/15/02	Feb. 15 - Aug. 15	100		100
11-5/8% 2004 bonds	Various dates		11/15/04	May 15 - Nov. 15	31		31
Total Voluntary Separation Incentive Fund					894	53	841
War-Risk Insurance Revolving Fund:							
7-7/8% 1998 notes	Various dates		01/15/98	Jan. 15 - July 15	3		3
7-3/4% 2001 notes	08/01/94		02/15/01	Feb. 15 - Aug. 15	2		2
7-1/2% 2002 notes	...do		05/15/02	May 15 - Nov. 15	2		2
7-1/4% 2004 notes	Various dates		05/15/04	...do	3		3
6-3/8% 1999 notes	08/01/94		01/15/99	Jan. 15 - July 15	2		2
6-3/8% 2000 notes	...do		01/15/00	...do	2		2
6-1/4% 1997 notes	Various dates		01/31/97	Jan. 31 - July 31	3		3
5-3/4% 2003 notes	...do		08/15/03	Feb. 15 - Aug. 15	4		4
9-3/8% 2006 bonds	08/01/94		02/15/06	...do	2		2
Total War-Risk Insurance Revolving Fund					25		25
World War II Veteran's Memorial Fund:							
Bills 9/19/96	Various dates		09/19/96	Sept. 19, 1996	(*)		(*)
Bills 10/17/96	...do		10/17/96	Oct. 17, 1996	(*)		(*)
Bills 11/14/96	...do		11/14/96	Nov. 14, 1996	(*)		(*)
Bills 12/12/96	...do		12/12/96	Dec. 12, 1996	(*)		(*)
8% 1997 notes	06/04/96		01/15/97	Jan. 15 - July 15	(*)		(*)
7-1/4% 1996 notes	Various dates		08/31/96	Feb. 28 - Aug. 31	1		1
7% 1996 notes	03/22/96		09/30/96	Mar. 31 - Sept. 30	5		5
6-7/8% 1997 notes	04/02/96		02/28/97	Feb. 28 - Aug. 31	(*)		(*)
6-7/8% 1997 notes	07/09/96		03/31/97	Mar. 31 - Sept. 30	(*)		(*)
Total World War II Veteran's Memorial Fund					9		9
Total Government Account Series					1,585,481	158,296	1,427,185
R.E.A. Series:							
5% Treasury Certificates of Indebtedness	Various dates	After 1 month	1 year from issue date	Semiannually	44	39	5
Total R.E.A. Series					44	39	5
State and Local Government Series:							
Treasury Certificates of Indebtedness (Various interest rates)	Various dates	After 25 days	From 30 days up to 1 year or any intervening period	At maturity	8,287	6,646	1,64
Treasury Certificates of Indebtedness (Special zero interest)	...do	...do	...do		9,199	8,712	487
Treasury Notes (Various interest rates)	...do	After 1 year	From 1 year and 1 day up to and including 10 years or any intervening period	Various dates	111,012	44,075	66,937
Treasury Notes (Special zero interest)	...do	...do	...do		292	178	113
Treasury Bonds (Various interest rates)	...do	...do	From 10 years and 1 day or for any longer period specified by year, month and day not to exceed 40 years	Various dates	27,997	2,631	25,366
Treasury Demand Deposit 3.78% [8]	...do	On demand	On demand	Daily	6	3	3
Total State and Local Government Series					156,792	62,246	94,547
United States Individual Retirement Bonds [9] [e]: Investment yield (compounded semiannually)	First day of each month from:						
6.00%	01/01/75	[10]	Indeterminate		17	14	3
6.00%	01/01/76	...do	...do		16	14	2
6.00%	01/01/77	...do	...do		12	10	2
6.00%	01/01/78	...do	...do		9	7	2
6.00%	01/01/79	...do	...do		4	4	1
6.50%	08/01/79	...do	...do		4	3	1
6.50%	01/01/80	...do	...do		5	3	1
8.00%	11/01/80	...do	...do		2	1	1
8.00%	01/01/81	...do	...do		4	3	1
9.00%	10/01/81	...do	...do		2	1	1
9.00%	01/82 to 04/82	...do	...do		3	2	1
Unclassified						(*)	(*)
Total United States Individual Retirement Bonds					77	62	15
United States Retirement Plan Bonds: Investment yield (compounded semiannually)	First day of each month from:						
3.75%	01/63 to 05/66	[11]	Indeterminate		26	24	1
4.15%	06/66 to 12/69	...do	...do		37	34	3
5.00%	01/01/70	...do	...do		13	11	1
5.00%	01/01/71	...do	...do		14	12	2
5.00%	01/01/72	...do	...do		15	13	2
5.00%	01/01/73	...do	...do		19	16	3
5.00%	01/01/74	...do	...do		1	1	(*)
6.00%	02/01/74	...do	...do		40	33	7
6.00%	01/01/75	...do	...do		33	27	6
6.00%	01/01/76	...do	...do		33	26	6
6.00%	01/01/77	...do	...do		30	23	6
6.00%	01/01/78	...do	...do		26	20	6
6.00%	01/01/79	...do	...do		15	12	4
6.50%	08/01/79	...do	...do		7	5	2
6.50%	01/01/80	...do	...do		15	11	4
8.00%	11/01/80	...do	...do		4	3	1

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
onmarketable—Continued							
United States Retirement Plan Bonds—Continued							
Investment yield (compounded semiannually)—Continued	First day of each month from:						
8.00%	01/01/81	[11]	Indeterminate		13	9	4
9.00%	10/01/81	do	do		5	3	2
9.00%	01/82 to 04/82	do	do		9	6	3
Unclassified						(*)	(*)
Total United States Retirement Plan Bonds					355	291	64
United States Savings Bonds [12] [e]:							
Series and approximate yield to maturity:	First day of each month:						
E-1956 5.936% [13] [14]	01 to 12-56	On demand [15]	After 9 yrs. 8 mos. [16]		7,078	6,274	804
E-1957 6.020% (Jan. 1957)	01-57	do	do		602	510	93
E-1957 6.063% [13] (Feb. to Dec. 1957)	02 to 12-57	do	After 8 yrs. 11 mos. [16]		6,149	5,202	947
E-1958 5.851% [13]	01 to 12-58	do	do		6,625	5,587	1,038
E-1959 5.950% (Jan. to May 1959)	01 to 05-59	do	do		2,695	2,254	442
E-1959 5.940% [13] (June to Dec. 1959)	06 to 12-59	do	After 7 yrs. 9 mos. [16]		3,581	3,001	580
E-1960 6.034% [13]	01 to 12-60	do	do		6,485	5,327	1,158
E-1961 6.161% [13]	01 to 12-61	do	do		6,817	5,484	1,333
E-1962 6.279% [13]	01 to 12-62	do	do		6,779	5,349	1,430
E-1963 6.490% [13]	01 to 12-63	do	do		7,976	6,093	1,884
E-1964 6.683% [13]	01 to 12-64	do	do		7,748	5,924	1,823
E-1965 6.516% [13] (Jan. to Nov. 1965)	01 to 11-65	do	do		6,681	5,241	1,440
E-1966 6.623% [13] (Jun. to Dec. 1966)	06 to 12-66	do	After 7 years [16]		8,086	6,499	1,587
E-1967 6.778% [13]	01 to 12-67	do	do		8,092	6,239	1,853
E-1968 6.888% (Jan. to May 1968)	01 to 05-68	do	do		3,348	2,536	812
E-1968 6.986% [13] (June to Dec. 1968)	06 to 12-68	do	do		4,453	3,393	1,060
E-1969 7.058% (Jan. to May 1969)	01 to 05-69	do	do		3,223	2,394	829
E-1969 7.125% [13] (June to Dec. 1969)	06 to 12-69	do	After 5 yrs. 10 mos. [16]		4,268	3,211	1,058
E-1970 7.198% (Jan. to May 1970)	01 to 05-70	do	do		3,347	2,435	912
E-1970 7.255% [13] (June to Dec. 1970)	06 to 12-70	do	do		4,813	3,505	1,309
E-1971 6.769% [13]	01 to 12-71	do	do		9,482	6,892	2,590
E-1972 6.887% [13]	01 to 12-72	do	do		10,944	7,666	3,278
E-1973 6.991% [13] (Jan. to Nov. 1973)	01 to 11-73	do	do		10,039	6,957	3,082
E-1973 7.030% (Dec. 1973)	12-73	do	After 5 years [16]		907	636	271
E-1974 7.068%	01 to 12-74	do	do		11,351	7,746	3,605
E-1975 7.163%	01 to 12-75	do	do		12,038	7,936	4,102
E-1976 8.110%	01 to 12-76	do	do		13,057	8,315	4,742
E-1977 8.166%	01 to 12-77	do	do		13,730	8,583	5,147
E-1978 7.773%	01 to 12-78	do	do		12,718	8,178	4,540
E-1979 7.893% (Jan. to May 1979)	01 to 05-79	do	do		4,601	2,965	1,635
E-1979 7.980% (June to Dec. 1979)	06 to 12-79	do	do		5,816	3,807	2,009
E-1980 8.042%	01 to 06-80	do	do		1,424	1,028	395
Total Series E					214,951	157,166	57,785
	First day of each month:						
EE - 1980 8.830% (Jan. to Oct. 1980)	01 to 10-80	After 6 mos.[17]	After 11 years [18]		4,104	2,438	1,667
EE - 1980 8.940% (Nov. to Dec. 1980)	11 to 12-80	do	After 9 years [18]		1,026	616	410
EE - 1981 8.940% (Jan. to Apr. 1981)	01 to 04-81	do	do		1,901	1,114	788
EE - 1981 9.000% (May to Dec. 1981)	05 to 12-81	do	After 8 years [18]		3,706	2,169	1,537
EE - 1982 9.000% (Jan. to Oct. 1982)	01 to 10-82	do	do		4,579	2,485	2,093
EE - 1982 7.500% (Nov. to Dec. 1982)	11 to 12-82	do	After 10 years [18]		1,145	564	581
EE - 1983 7.500%	01 to 12-83	do	do		6,946	3,362	3,585
EE - 1984 7.500%	01 to 12-84	do	do		6,817	3,211	3,607
EE - 1985 7.500%	01 to 12-85	do	do		9,553	3,809	5,744
EE - 1986 7.500% (Jan. to Oct. 1986)	01 to 10-86	do	do		19,850	5,221	14,629
EE - 1986 6.000% (Nov. to Dec. 1986)	11 to 12-86	do	After 12 years [18]		1,453	591	863
EE - 1987 6.000%	01 to 12-87	do	do		10,320	3,776	6,544
EE - 1988 6.000%	01 to 12-88	do	do		10,651	3,709	6,942
EE - 1989 6.000%	01 to 12-89	do	do		10,394	3,471	6,923
EE - 1990 6.000%	01 to 12-90	do	do		10,538	3,279	7,259
EE - 1991 6.000%	01 to 12-91	do	do		11,912	3,311	8,600
EE - 1992 6.000%	01 to 12-92	do	do		21,191	4,621	16,571
EE - 1993 6.000% (Jan. to Feb. 1993)	01 to 02-93	do	do		5,387	1,066	4,321
EE - 1993 4.000% (Mar. to Dec. 1993)	03 to 12-93	do	After 18 years [18]		9,344	2,687	6,657
EE - 1994 4.000%	01 to 12-94	do	do		9,586	2,443	7,143
EE - 1995 4.000% (Jan. to Apr. 1995)	01 to 04-95	do	do		2,673	498	2,175
EE - 1995 5.250% (May to Oct. 1995)	05 to 10-95	do	After 17 years [18]		3,151	507	2,644
EE - 1995 4.750% (Nov. to Dec. 1995)	11 to 12-95	do	do		1,195	82	1,113
EE - 1996 4.750% (Jan. to Apr. 1996)	01 to 04-96	do	do		2,067	3	2,064
EE - 1996 4.360% (May to Jun. 1996)	05 to 06-96	do	do		618	(*)	618
EE - Unclassified					548	[19] 1,331	-783
Total Series EE					170,658	56,364	114,294
	First day of each month:						
H-1966 5.743% [13] [14]	01 to 12-66	On demand [15]	After 10 years [20]	Semiannually	635	607	28
H-1967 5.932% [13]	01 to 12-67	do	do	do	526	475	51
H-1968 6.067% (Jan. to May 1968)	01 to 05-68	do	do	do	199	179	20
H-1968 6.182% [13] (June to Dec. 1968)	06 to 12-68	do	do	do	232	208	24
H-1969 6.295% (Jan. to May 1969)	01 to 05-69	do	do	do	165	145	20
H-1969 6.499% [13] (June to Dec. 1969)	06 to 12-69	do	do	do	193	167	26
H-1970 6.577% (Jan. to May 1970)	01 to 05-70	do	do	do	176	149	26
H-1970 6.676% [13] (June to Dec. 1970)	06 to 12-70	do	do	do	213	175	37
H-1971 6.790% [13]	01 to 12-71	do	do	do	514	419	95
H-1972 6.892% [13]	01 to 12-72	do	do	do	650	514	136
H-1973 6.771% [13] (Jan. to Nov. 1973)	01 to 11-73	do	do	do	572	454	118
H-1973 6.900% (Dec. 1973)	12-73	do	do	do	39	31	8
H-1974 6.920%	01 to 12-74	do	do	do	627	498	129
H-1975 6.907%	01 to 12-75	do	do	do	639	483	157
H-1976 7.143%	01 to 12-76	do	do	do	643	460	182
H-1977 7.399%	01 to 12-77	do	do	do	613	441	172
H-1978 7.678%	01 to 12-78	do	do	do	579	407	172
H-1979 7.881% (Jan. to May 1979)	01 to 05-79	do	do	do	260	175	85
H-1979 8.051% (June to Dec. 1979)	06 to 12-79	do	do	do	298	192	105
Total Series H					7,771	6,179	1,593

*$500 thousand or less.
For footnotes, see page 29.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
United States Savings Bonds [12] [e] —Continued							
Series and approximate yield to maturity—Continued	First day of each month:						
HH - 1980 8.222% (Jan. to Oct. 1980)	01 to 10-80	After 6 mos.[17]	After 10 years [29]	Semiannually	596	350	246
HH - 1980 8.430% (Nov. to Dec. 1980)	11 to 12-80	do	do	do	97	54	44
HH - 1981 8.430% (Jan. to Apr. 1981)	01 to 04-81	do	do	do	290	149	141
HH - 1981 8.500% (May to Dec. 1981)	05 to 12-81	do	do	do	542	265	277
HH - 1982 8.500% (Jan. to Oct. 1982)	01 to 10-82	do	do	do	692	299	393
HH - 1982 7.500% (Nov. to Dec. 1982)	11 to 12-82	do	do	do	109	45	64
HH - 1983 7.500%	01 to 12-83	do	do	do	735	328	407
HH - 1984 7.500%	01 to 12-84	do	do	do	701	304	397
HH - 1985 7.500%	01 to 12-85	do	do	do	692	258	434
HH - 1986 7.500% (Jan. to Oct. 1986)	01 to 10-86	do	do	do	743	206	537
HH - 1986 6.000% (Nov. to Dec. 1986)	11 to 12-86	do	do	do	83	26	57
HH - 1987 6.000%	01 to 12-87	do	do	do	637	193	444
HH - 1988 6.000%	01 to 12-88	do	do	do	766	200	566
HH - 1989 6.000%	01 to 12-89	do	do	do	715	156	559
HH - 1990 6.000%	01 to 12-90	do	do	do	806	148	658
HH - 1991 6.000%	01 to 12-91	do	do	do	853	119	735
HH - 1992 6.000%	01 to 12-92	do	do	do	1,237	132	1,105
HH - 1993 6.000% (Jan. to Feb. 1993)	01 to 02-93	do	do	do	314	31	284
HH - 1993 4.000% (Mar. to Dec. 1993)	03 to 12-93	do	do	do	698	113	586
HH - 1994 4.000%	01 to 12-94	do	do	do	841	78	764
HH - 1995 4.000%	01 to 12-95	do	do	do	922	32	890
HH - 1996 4.000% (Jan. to June 1996)	01 to 06-96	do	do	do	666	3	663
HH - Unclassified					31	[21] (*)	31
Total Series HH					13,767	3,489	10,278
Total United States Savings Bonds					407,147	223,198	183,949
United States Savings Notes [12] [e]:							
Series and yield to maturity:	First day of each month:						
1967 7.098%	05 to 12-67	After 1 year [22]	After 4-1/2 years [23]		192	151	40
1968 7.057% (Jan. to May 1968)	01 to 05-68	do	do		173	135	38
1968 6.856% (June to Dec. 1968)	06 to 12-68	do	do		321	251	70
1969 6.953%	01 to 12-69	do	do		635	489	146
1970 7.040%	01 to 06-70	do	do		191	143	47
Total United States Savings Notes					1,512	1,170	342
Total Nonmarketable					2,229,182	455,463	1,773,718
Total Interest-bearing debt					5,644,885	459,977	5,184,908

Non-interest-bearing debt:	
Matured Debt:	
Old debt issued prior to Apr. 1, 1917 (excluding Postal Savings Bonds)	[7] 1
2-1/2% Postal Savings Bonds	[7] 1
First Liberty Bonds, at various interest rates	[7] 1
Other Liberty Bonds and Victory Notes, at various interest rates	6[illegible]
Treasury Bonds, at various interest rates	(*)
Treasury Bonds, Investment Series	(*)
Adjusted Service Bonds of 1945	104
Treasury Notes, at various interest rates	(*)
Treasury Certificates of Indebtedness, at various interest rates	1
Treasury Bills	[7] (*)
Federal Financing Bank Bills	[7] (*)
Treasury Savings Certificates	(*)
Treasury Tax and Savings Notes	2,353
United States Savings Bonds	2
Armed Forces Leave Bonds	
Total Matured Debt	2,531
Other Debt:	
Mortgage Guaranty Insurance Company Tax and Loss Bonds [b] [f]	864
United States Savings Stamps	45
Excess Profits Tax Refund Bonds [24] [c]	1
United States Notes [25]	[7] 277
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement [26]	[7] 66
Old Demand Notes and Fractional Currency	[7] 2
Old Series Currency (Act of June 30, 1961) [27]	[7] 4
Silver Certificates (Act of June 24, 1967) [28]	[7] 188
Thrift and Treasury Savings Stamps	[7] 4
Total Other Debt	1,450
Total Non-interest-bearing Debt	3,981
Total Public Debt Outstanding	5,188,889

*$500 thousand or less.
For footnotes, see page 29.

[1]Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

[2]For price and yield ranges of unmatured securities issued at a premium or discount other than advance refunding operations see Table 5, Public Debt Operations of the Monthly Treasury Bulletin beginning with the January 1971 issue through the first quarter FY'83 issue. The above information is now contained in Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

[3]See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

[4]Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

[5]Arranged according to earliest call dates.

[6]Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

[7]Not subject to statutory debt limitation.

[8]During July, there were issues of $3 million and no redemption's were processed.

[9]Issued at par. Semiannual interest is added to principal.

[10]The bonds are redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

[11]Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

[12]Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

[13]Represents weighted average of approximate yields of bonds of various issue dates within yearly series if held from original issue date to maturity or to end of applicable extension period, computed on basis of bonds outstanding November 30, 1987.

[14]United States Savings Bonds of Series E and H of any yearly series maturing from month to month which are not currently presented for retirement will continue to be reflected as interest-bearing debt until all the bonds of the series have matured. Thereafter, the total amount outstanding is reflected as matured debt on which interest has ceased.

[15]Redeemable on demand.

[16]Bonds issued before December 1965, will earn interest for exactly 40 years from their issue dates; bonds issued on or after December 1, 1965, will earn interest for exactly 30 years from their issue dates.

[17]Redeemable after 6 months from issue date at option of owner.

[18]Bonds dated January 1, 1980, and after will earn interest for exactly 30 years from their issue dates.

[19]Unclassified redemption's of Series A-E Savings Bonds and Savings Notes are included in unclassified redemption's of Series EE Bonds.

[20]Bonds dated Jan. 1, 1965, through Dec. 1, 1979, may be held and will earn interest for an additional 20 years.

[21]Unclassified redemption's of Series F-K Savings Bonds are included in unclassified redemption's of Series HH Bonds.

[22]Redeemable after 1 year from issue date at option of owner.

[23]Notes dated May 1, 1967, through June 1, 1970, will earn interest for exactly 30 years from their issue dates.

[24]Two series issued. First series matured Dec. 31, 1948. Second series matured Dec. 31, 1949. Bore no interest.

[25]Excludes $25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

[26]Excludes $29 million National Bank Notes issued prior to July 1, 1929, and $2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

[27]Excludes $1 million Treasury Notes of 1890, $24 million Gold Certificates issued prior to January 30, 1934, $30 million Silver Certificates issued prior to July 1, 1929, and $34 million Federal Reserve Notes issued prior to the series of 1928, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

[28]Excludes $200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

[29]Bonds issued since 1980, will earn interest for exactly 20 years from their issue dates.

[30]Redeemable in whole or in part on 1 business day's notice.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

[a]All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

[b]Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

[c]Issued pursuant to Secs. 780-783, incl., Internal Revenue Code of 1939.

TAX STATUS:

[d]The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holders of Treasury Bills are required to include currently in income a portion of the discount accruing during the taxable year.

[e]Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.

[f]These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

TABLE IV—STATEMENT OF GUARANTEED DEBT OF U.S. GOVERNMENT AGENCIES, JULY 31, 1996

[Compiled from latest reports received by *Treasury*]

Title and authorizing act	Date of Issue	Payable[1]	Interest Payable	Rate of Interest	Amount
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM	Various dates	Various dates	Jan. 1, July 1	Various	61
Total Unmatured debt					61
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal					1
Interest					(*)
Total Matured debt					1
Total					62

* $500 thousand or less.

[1] All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months notice.

TABLE V—GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1996[1]		Fiscal Year 1995 Total
JUNE	Fiscal Year to Date	
$89,575.12	$1,815,428.03	$7,344,457.57

[1] The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI—HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JULY 31, 1996
(In thousands)

Loan Description	Maturity Date	Principal Amount Outstanding			Reconstituted This Month[1]
		Total	Portion Held in Unstripped Form	Portion Held in Stripped Form	
7-1/4% Note D-1996	11/15/96	20,258,810	16,254,010	4,004,800	112,800
8-1/2% Note A-1997	05/15/97	9,921,237	7,672,037	2,249,200	58,400
8-5/8% Note B-1997	08/15/97	9,362,636	7,036,436	2,326,400	83,200
8-7/8% Note C-1997	11/15/97	9,808,329	6,769,929	3,038,400	44,800
8-1/8% Note A-1998	02/15/98	9,159,068	7,884,828	1,274,240	9,920
9% Note B-1998	05/15/98	9,165,387	7,024,387	2,141,000	36,200
9-1/4% Note C-1998	08/15/98	11,342,646	8,617,846	2,724,800	72,000
8-7/8% Note D-1998	11/15/98	9,902,875	6,642,075	3,260,800	48,000
8-7/8% Note A-1999	02/15/99	9,719,623	8,244,423	1,475,200	75,200
9-1/8% Note B-1999	05/15/99	10,047,103	6,955,903	3,091,200	32,000
8% Note C-1999	08/15/99	10,163,644	7,495,144	2,668,500	12,000
7-7/8% Note D-1999	11/15/99	10,773,960	7,335,560	3,438,400	8,000
8-1/2% Note A-2000	02/15/00	10,673,033	8,098,633	2,574,400	150,000
8-7/8% Note B-2000	05/15/00	10,496,230	5,694,630	4,801,600	11,200
8-3/4% Note C-2000	08/15/00	11,080,646	7,022,566	4,058,080	19,200
8-1/2% Note D-2000	11/15/00	11,519,682	7,416,482	4,103,200	68,000
7-3/4% Note A-2001	02/15/01	11,312,802	8,020,802	3,292,000	8,800
8% Note B-2001	05/15/01	12,398,083	8,598,908	3,799,175	40,600
7-7/8% Note C-2001	08/15/01	12,339,185	9,622,385	2,716,800	70,400
7-1/2% Note D-2001	11/15/01	24,226,102	21,209,622	3,016,480	247,200
7-1/2% Note A-2002	05/15/02	11,714,397	10,218,477	1,495,920	76,000
6-3/8% Note B-2002	08/15/02	23,859,015	22,796,615	1,062,400	116,800
6-1/4% Note A-2003	02/15/03	23,562,691	23,153,827	408,864	167,488
5-3/4% Note B-2003	08/15/03	28,011,028	27,618,228	392,800	139,200
5-7/8% Note A-2004	02/15/04	12,955,077	12,774,277	180,800	0
7-1/4% Note B-2004	05/15/04	14,440,372	14,435,572	4,800	0
7-1/4% Note C-2004	08/15/04	13,346,467	13,304,067	42,400	0
7-7/8% Note D-2004	11/15/04	14,373,760	14,373,760	0	0
7-1/2% Note A-2005	02/15/05	13,834,754	13,834,354	400	0
6-1/2% Note B-2005	05/15/05	14,739,504	14,739,504	0	0
6-1/2% Note C-2005	08/15/05	15,002,580	15,002,580	0	0
5-7/8% Note D-2005	11/15/05	15,209,920	15,209,920	0	0
5-5/8% Note A-2006	02/15/06	15,513,587	15,513,587	0	0
6-7/8% Note B-2006	05/15/06	16,015,475	16,015,475	0	0
7% Note C-2006	07/15/06	11,536,460	11,536,460	0	0
11-5/8% Bond 2004	11/15/04	8,301,806	4,090,606	4,211,200	222,400
12% Bond 2005	05/15/05	4,260,758	1,936,908	2,323,850	99,600
10-3/4% Bond 2005	08/15/05	9,269,713	6,408,113	2,861,600	403,200
9-3/8% Bond 2006	02/15/06	4,755,916	4,738,572	17,344	0
11-3/4% Bond 2009-14	11/15/14	6,005,584	1,865,584	4,140,000	198,400
11-1/4% Bond 2015	02/15/15	12,667,799	9,779,639	2,888,160	1,673,920
10-5/8% Bond 2015	08/15/15	7,149,916	2,877,596	4,272,320	537,600
9-7/8% Bond 2015	11/15/15	6,899,859	3,939,859	2,960,000	456,000
9-1/4% Bond 2016	02/15/16	7,266,854	6,546,854	720,000	342,400
7-1/4% Bond 2016	05/15/16	18,823,551	18,632,351	191,200	142,400
7-1/2% Bond 2016	11/15/16	18,864,448	17,963,008	901,440	263,200
8-3/4% Bond 2017	05/15/17	18,194,169	9,394,649	8,799,520	576,160
8-7/8% Bond 2017	08/15/17	14,016,858	7,786,458	6,230,400	142,400
9-1/8% Bond 2018	05/15/18	8,708,639	2,238,239	6,470,400	121,600
9% Bond 2018	11/15/18	9,032,870	2,283,670	6,749,200	0
8-7/8% Bond 2019	02/15/19	19,250,798	5,396,398	13,854,400	667,200
8-1/8% Bond 2019	08/15/19	20,213,832	17,928,392	2,285,440	243,520
8-1/2% Bond 2020	02/15/20	10,228,868	6,460,868	3,768,000	204,400
8-3/4% Bond 2020	05/15/20	10,158,883	4,199,203	5,959,680	17,760
8-3/4% Bond 2020	08/15/20	21,418,606	6,491,086	14,927,520	345,760
7-7/8% Bond 2021	02/15/21	11,113,373	9,996,573	1,116,800	76,800
8-1/8% Bond 2021	05/15/21	11,958,888	4,843,368	7,115,520	151,040
8-1/8% Bond 2021	08/15/21	12,163,482	4,091,482	8,072,000	92,480

TABLE VI—HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JULY 31, 1996—Continued

(In thousands)

Loan Description	Maturity Date	Principal Amount Outstanding			Reconstituted This Month[1]
		Total	Portion Held in Unstripped Form	Portion Held in Stripped Form	
8% Bond 2021	11/15/21	32,798,394	6,919,944	25,878,450	758,000
7-1/4% Bond 2022	08/15/22	10,352,790	8,479,990	1,872,800	133,600
7-5/8% Bond 2022	11/15/22	10,699,626	3,352,426	7,347,200	0
7-1/8% Bond 2023	02/15/23	18,374,361	14,894,361	3,480,000	206,400
6-1/4% Bond 2023	08/15/23	22,909,044	22,562,452	346,592	290,816
7-1/2% Bond 2024	11/15/24	11,469,662	4,004,782	7,464,880	113,760
7-5/8% Bond 2025	02/15/25	11,725,170	5,433,970	6,291,200	153,600
6-7/8% Bond 2025	08/15/25	12,602,007	12,366,487	235,520	36,160
6% Bond 2026	02/15/26	12,904,916	12,904,916	0	0
Total		*892,347,808*	*664,952,113*	*227,395,695*	*10,377,984*

[1] Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB). The telephone number for more information about EBB is (202) 482-1986. The balances in this table are subject to audit and subsequent adjustments.