MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

SEPTEMBER 30, 1996

(Details, rounded in millions, may not add to totals)

TABLE I - SUMMARY OF PUBLIC DEBT OUTSTANDING, SEPTEMBER 30, 1996 AND COMPARATIVE FIGURES FOR SEPTEMBER 30, 1995

Title	SEPTEMBER 30, 1996		SEPTEMBER 30, 1995	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:	Percent		Percent	
Bills:				
Treasury	[1] 5.442	$761,232	[1] 5.897	$742,462
Notes:				
Treasury	6.540	2,098,670	6.610	1,980,343
Bonds:				
Treasury	9.012	543,469	9.134	522,643
Other Securities:				
Federal Financing Bank [2]	8.917	15,000	8.917	15,000
Total Marketable	6.706	3,418,371	6.869	3,260,447
Nonmarketable:				
Domestic Series	7.929	29,995	7.928	29,995
Foreign Series:				
Government Dollar Denominated	7.523	37,488	7.696	40,950
Government Account Series	7.550	1,454,690	7.693	1,324,270
R.E.A. Series	5.000	4	5.000	2
State and Local Government Series	6.695	95,674	6.763	113,368
United States Individual Retirement Bonds	6.585	15	6.570	16
United States Retirement Plan Bonds	6.222	64	6.210	66
United States Savings Bonds	6.479	184,147	6.517	181,181
United States Savings Notes	6.974	341	6.974	348
Total Nonmarketable	7.392	1,802,419	7.500	1,690,197
Total Interest-bearing Debt	6.941	5,220,790	7.082	4,950,644
Non-interest-bearing Debt:				
Matured Debt	.....	2,497	.....	22,031
Other Debt	.....	1,525	.....	1,309
Total Non-interest-bearing Debt	.....	4,021	.....	23,339
Total Public Debt Outstanding	.....	5,224,811	.....	4,973,983

TABLE II - STATUTORY DEBT LIMIT, SEPTEMBER 30, 1996

Public Debt subject to limit:	
Public Debt Outstanding	$5,224,811
Less amounts not subject to limit:	
Miscellaneous Debt	541
Unamortized Discount [3]	72,157
Federal Financing Bank	15,000
Total Public Debt subject to limit	5,137,113
Other debt subject to limit:	
Guaranteed Debt of Government agencies	82
Total debt subject to limit	5,137,195
Statutory Debt Limit [4]	5,500,000
Balance of Statutory Debt Limit	362,805

* $500 thousand or less.
[1] Computed on true discount basis.
[2] These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.
[3] Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.
[4] Pursuant to 31 U. S. C. 3101. By Act of March 29, 1996, Public Law 104-121, the Statutory Debt Limit was permanently increased to $5,500,000 million.

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TABLE III—DETAIL OF PUBLIC DEBT OUTSTANDING, SEPTEMBER 30, 1996

Title of Loan and Rate of Interest		Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars Issued	Retired	Outstanding
INTEREST-BEARING [a]								
Marketable:								
Bills (Maturity Value) [1 d]:								
Series maturing and approximate yield to maturity:								
Oct. 3, 1996	5.06%	04/04/96		10/03/96	Oct. 3, 1996	13,590		28,367
	5.12%	07/05/96				14,777		
Oct. 10, 1996	5.19%	04/11/96		10/10/96	Oct. 10, 1996	13,586		28,205
	5.21%	07/11/96				14,619		
Oct. 17, 1996	5.30%	10/19/95		10/17/96	Oct. 17, 1996	18,482		43,360
	5.03%	04/18/96				10,568		
	5.19%	07/18/96				14,309		
Oct. 24, 1996	5.02%	04/25/96		10/24/96	Oct. 24, 1996	11,774		25,448
	5.14%	07/25/96				13,674		
Oct. 31, 1996	5.08%	05/02/96		10/31/96	Oct. 31, 1996	13,638		26,711
	5.20%	08/01/96				13,073		
Nov. 7, 1996	5.14%	05/09/96		11/07/96	Nov. 7, 1996	13,554		26,828
	5.08%	08/08/96				13,274		
Nov. 14, 1996	5.15%	11/16/95		11/14/96	Nov. 14, 1996	18,870		45,203
	5.14%	05/16/96				13,709		
	5.04%	08/15/96				12,624		
Nov. 21, 1996	5.11%	05/23/96		11/21/96	Nov. 21, 1996	13,639		26,475
	5.06%	08/22/96				12,836		
Nov. 29, 1996	5.14%	05/30/96		11/29/96	Nov. 29, 1996	14,093		26,119
	5.07%	08/29/96				12,026		
Dec. 5, 1996	5.21%	06/06/96		12/05/96	Dec. 5, 1996	14,715		26,838
	5.19%	09/05/96				12,123		
Dec. 12, 1996	5.06%	12/14/95		12/12/96	Dec. 12, 1996	18,792		45,471
	5.34%	06/13/96				15,597		
	5.17%	09/12/96				11,082		
Dec. 19, 1996	5.27%	06/20/96		12/19/96	Dec. 19, 1996	13,559		24,654
	5.07%	09/19/96				11,095		
Dec. 26, 1996	5.23%	06/27/96		12/26/96	Dec. 26, 1996	13,155		24,743
	5.18%	09/26/96				11,588		
Jan. 2, 1997	5.22%	07/05/96		01/02/97	Jan. 2, 1997	15,053		15,053
Jan. 9, 1997	4.89%	01/11/96		01/09/97	Jan. 9, 1997	18,910		33,576
	5.41%	07/11/96				14,665		
Jan. 16, 1997	5.36%	07/18/96		01/16/97	Jan. 16, 1997	14,545		14,545
Jan. 23, 1997	5.30%	07/25/96		01/23/97	Jan. 23, 1997	14,058		14,058
Jan. 30, 1997	5.34%	08/01/96		01/30/97	Jan. 30, 1997	13,186		13,186
Feb. 6, 1997	4.64%	02/08/96		02/06/97	Feb. 6, 1997	18,900		32,004
	5.13%	08/08/96				13,104		
Feb. 13, 1997	5.08%	08/15/96		02/13/97	Feb. 13, 1997	12,549		12,549
Feb. 20, 1997	5.13%	08/22/96		02/20/97	Feb. 20, 1997	13,019		13,019
Feb. 27, 1997	5.16%	08/29/96		02/27/97	Feb. 27, 1997	12,067		12,067
Mar. 6, 1997	4.98%	03/07/96		03/06/97	Mar. 6, 1997	18,795		30,916
	5.38%	09/05/96				12,121		
Mar. 13, 1997	5.30%	09/12/96		03/13/97	Mar. 13, 1997	11,192		11,192
Mar. 20, 1997	5.19%	09/19/96		03/20/97	Mar. 20, 1997	11,105		11,105
Mar. 27, 1997	5.30%	09/26/96		03/27/97	Mar. 27, 1997	11,549		11,549
Apr. 3, 1997	5.17%	04/04/96		04/03/97	Apr. 3, 1997	18,945		18,945
May 1, 1997	5.30%	05/02/96		05/01/97	May 1, 1997	19,461		19,461
May 29, 1997	5.32%	05/30/96		05/29/97	May 29, 1997	19,327		19,327
June 26, 1997	5.56%	06/27/96		06/26/97	June 26, 1997	19,596		19,596
July 24, 1997	5.49%	07/25/96		07/24/97	July 24, 1997	20,185		20,185
Aug. 21, 1997	5.36%	08/22/96		08/21/97	Aug. 21, 1997	20,572		20,572
Sept. 18, 1997	5.57%	09/19/96		09/18/97	Sept. 18, 1997	19,907		19,907
Total Treasury Bills						761,232		761,232
Notes [e]:								
Treasury:								
7-1/4% D-1996 (Effective Rate 7.2500%) [2 3]		11/15/86		11/15/96	May 15 - Nov. 15	20,259		20,259
8% H-1996 (Effective Rate 8.0757%) [2]		10/16/89		10/15/96	Apr. 15 - Oct. 15	7,989		7,989
6-7/8% U-1996 (Effective Rate 6.8799%) [2]		10/31/91		10/31/96	Apr. 30 - Oct. 31	28,331		28,331
6-1/2% V-1996 (Effective Rate 6.5398%) [2]		12/02/91		11/30/96	May 31 - Nov. 30	9,871		9,871
6-1/8% W-1996 (Effective Rate 6.2406%) [2]		12/31/91		12/31/96	June 30 - Dec. 31	9,635		9,635
4-3/8% AB-1996 (Effective Rate 4.4404%) [2]		11/15/93		11/15/96	May 15 - Nov. 15	22,065		22,065
7-1/4% AN-1996 (Effective Rate 7.3003%) [2]		11/30/94		11/30/96	May 31 - Nov. 30	18,940		18,940
7-1/2% AP-1996 (Effective Rate 7.5699%) [2]		01/03/95		12/31/96	June 30 - Dec. 31	19,608		19,608
8-1/2% A-1997 (Effective Rate 8.5171%) [2 3]		05/15/87		05/15/97	May 15 - Nov. 15	9,921		9,921
8-5/8% B-1997 (Effective Rate 8.7366%) [2 3]		08/15/87		08/15/97	Feb. 15 - Aug. 15	9,363		9,363
8-7/8% C-1997 (Effective Rate 8.8779%) [2 3]		11/15/87		11/15/97	May 15 - Nov. 15	9,808		9,808
8% D-1997 (Effective Rate 8.0120%) [2]		01/16/90		01/15/97	Jan. 15 - July 15	7,852		7,852
8-1/2% E-1997 (Effective Rate 8.6217%) [2]		04/16/90		04/15/97	Apr. 15 - Oct. 15	7,860		7,860
8-1/2% F-1997 (Effective Rate 8.5675%) [2]		07/16/90		07/15/97	Jan. 15 - July 15	8,385		8,385
8-3/4% G-1997 (Effective Rate 8.7557%) [2]		10/15/90		10/15/97	Apr. 15 - Oct. 15	8,860		8,860
6-1/4% H-1997 (Effective Rate 6.2837%) [2]		01/31/92		01/31/97	Jan. 31 - July 31	9,464		9,464
6-3/4% J-1997 (Effective Rate 6.7500%) [2]		03/02/92		02/28/97	Feb. 28 - Aug. 31	9,948		9,948
6-7/8% K-1997 (Effective Rate 6.9400%) [2]		03/31/92		03/31/97	Mar. 31 - Sept. 30	11,302		11,302
6-7/8% L-1997 (Effective Rate 6.9318%) [2]		04/30/92		04/30/97	Apr. 30 - Oct. 31	11,441		11,441
6-3/4% M-1997 (Effective Rate 6.7500%) [2]		06/01/92		05/31/97	May 31 - Nov. 30	11,049		11,049
6-3/8% N-1997 (Effective Rate 6.4296%) [2]		06/30/92		06/30/97	June 30 - Dec. 31	11,054		11,054
5-1/2% P-1997 (Effective Rate 5.5611%) [2]		07/31/92		07/31/97	Jan. 31 - July 31	12,104		12,104
5-5/8% Q-1997 (Effective Rate 5.7393%) [2]		08/31/92		08/31/97	Feb. 28 - Aug. 31	11,109		11,109
5-1/2% R-1997 (Effective Rate 5.5401%) [2]		09/30/92		09/30/97	Mar. 31 - Sept. 30	12,139		12,139
5-3/4% S-1997 (Effective Rate 5.8399%) [2]		11/02/92		10/31/97	Apr. 30 - Oct. 31	11,383		11,383
6% T-1997 (Effective Rate 6.0700%) [2]		11/30/92		11/30/97	May 31 - Nov. 30	11,526		11,526
6% U-1997 (Effective Rate 6.0300%) [2]		12/31/92		12/31/97	June 30 - Dec. 31	12,163		12,163
4-3/4% V-1997 (Effective Rate 4.8287%) [2]		02/15/94		02/15/97	Feb. 15 - Aug. 15	19,832		19,832
6-1/2% W-1997 (Effective Rate 6.5423%) [2]		05/16/94		05/15/97	May 15 - Nov. 15	21,750		21,750
6-1/2% X-1997 (Effective Rate 6.6078%) [2]		08/15/94		08/15/97	Feb. 15 - Aug. 15	20,250		20,250
7-3/8% Y-1997 (Effective Rate 7.4121%) [2]		11/15/94		11/15/97	May 15 - Nov. 15	20,861		20,861
7-1/2% Z-1997 (Effective Rate 7.5702%) [2]		01/31/95		01/31/97	Jan. 31 - July 31	19,002		19,002
6-7/8% AB-1997 (Effective Rate 6.9991%) [2]		02/28/95		02/28/97	Feb. 28 - Aug. 31	18,816		18,816
6-5/8% AC-1997 (Effective Rate 6.7173%) [2]		03/31/95		03/31/97	Mar. 31 - Sept. 30	19,354		19,354
6-1/2% AD-1997 (Effective Rate 6.5239%) [2]		05/01/95		04/30/97	Apr. 30 - Oct. 31	18,708		18,708
6-1/8% AE-1997 (Effective Rate 6.1697%) [2]		05/31/95		05/31/97	May 31 - Nov. 30	18,937		18,937
5-5/8% AF-1997 (Effective Rate 5.6899%) [2]		06/30/95		06/30/97	June 30 - Dec. 31	19,260		19,260
5-7/8% AG-1997 (Effective Rate 5.9551%) [2]		07/31/95		07/31/97	Jan. 31 - July 31	18,952		18,952
6% AH-1997 (Effective Rate 6.0900%) [2]		08/31/95		08/31/97	Feb. 28 - Aug. 31	19,383		19,383
5-3/4% AJ-1997 (Effective Rate 5.8599%) [2]		10/02/95		09/30/97	Mar. 31 - Sept. 30	19,117		19,117

*$500 thousand or less.
For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
arketable—Continued							
Notes [e] —Continued							
Treasury—Continued							
5-5/8% AK-1997 (Effective Rate 5.7049%) [2]	10/31/95		10/31/97	Apr. 30 - Oct. 31	18,840		18,840
5-3/8% AL-1997 (Effective Rate 5.4787%) [2]	11/30/95		11/30/97	May 31 - Nov. 30	18,688		18,688
5-1/4% AM-1997 (Effective Rate 5.2890%) [2]	01/02/96		12/31/97	June 30 - Dec. 31	19,164		19,164
8-1/8% A-1998 (Effective Rate 8.2077%) [2 3]	02/15/88		02/15/98	Feb. 15 - Aug. 15	9,159		9,159
9% B-1998 (Effective Rate 9.0582%) [2 3]	05/15/88		05/15/98	May 15 - Nov. 15	9,165		9,165
9-1/4% C-1998 (Effective Rate 9.2720%) [2 3]	08/15/88		08/15/98	Feb. 15 - Aug. 15	11,343		11,343
8-7/8% D-1998 (Effective Rate 8.9359%) [2 3]	11/15/88		11/15/98	May 15 - Nov. 15	9,903		9,903
7-7/8% E-1998 (Effective Rate 7.9460%) [2]	01/15/91		01/15/98	Jan. 15 - July 15	9,126		9,126
7-7/8% F-1998 (Effective Rate 7.9345%) [2]	04/15/91		04/15/98	Apr. 15 - Oct. 15	8,788		8,788
8-1/4% G-1998 (Effective Rate 8.2559%) [2]	07/15/91		07/15/98	Jan. 15 - July 15	9,694		9,694
7-1/8% H-1998 (Effective Rate 7.1958%) [2]	10/15/91		10/15/98	Apr. 15 - Oct. 15	10,268		10,268
5-5/8% J-1998 (Effective Rate 5.6601%) [2]	02/01/93		01/31/98	Jan. 31 - July 31	12,339		12,339
5-1/8% K-1998 (Effective Rate 5.2348%) [2]	03/01/93		02/28/98	Feb. 28 - Aug. 31	30,870		30,870
5-1/8% L-1998 (Effective Rate 5.1900%) [2]	03/31/93		03/31/98	Mar. 31 - Sept. 30	13,149		13,149
5-1/8% M-1998 (Effective Rate 5.1801%) [2]	04/30/93		04/30/98	Apr. 30 - Oct. 31	12,225		12,225
5-3/8% N-1998 (Effective Rate 5.3900%) [2]	06/01/93		05/31/98	May 31 - Nov. 30	12,358		12,358
5-1/8% P-1998 (Effective Rate 5.2301%) [2]	06/30/93		06/30/98	June 30 - Dec. 31	12,596		12,596
5-1/4% Q-1998 (Effective Rate 5.2500%) [2]	08/02/93		07/31/98	Jan. 31 - July 31	11,689		11,689
4-3/4% R-1998 (Effective Rate 4.8700%) [2]	08/31/93		08/31/98	Feb. 28 - Aug. 31	13,019		13,019
4-3/4% S-1998 (Effective Rate 4.8301%) [2]	09/30/93		09/30/98	Mar. 31 - Sept. 30	12,576		12,576
4-3/4% T-1998 (Effective Rate 4.8101%) [2]	11/01/93		10/31/98	Apr. 30 - Oct. 31	13,023		13,023
5-1/8% U-1998 (Effective Rate 5.2001%) [2]	11/30/93		11/30/98	May 31 - Nov. 30	12,115		12,115
5-1/8% V-1998 (Effective Rate 7.8501%) [2]	12/31/93		12/31/98	June 30 - Dec. 31	12,444		12,444
7-1/4% W-1998 (Effective Rate 7.3394%) [2]	02/15/95		02/15/98	Feb. 15 - Aug. 15	21,080		21,080
6-1/8% X-1998 (Effective Rate 6.1654%) [2]	05/15/95		05/15/98	May 15 - Nov. 15	21,226		21,226
5-7/8% Y-1998 (Effective Rate 5.9967%) [2]	08/15/95		08/15/98	Feb. 15 - Aug. 15	22,418		22,418
5-1/2% Z-1998 (Effective Rate 5.5486%) [2]	11/24/95		11/15/98	May 15 - Nov. 15	20,598		20,598
5% AB-1998 (Effective Rate 5.0681%) [2]	01/31/96		01/31/98	Jan. 31 - July 31	19,087		19,087
6-1/8% AD-1998 (Effective Rate 6.1441%) [2]	04/10/96		03/31/98	Mar. 31 - Sept. 30	21,720		21,720
5-7/8% AE-1998 (Effective Rate 5.9390%) [2]	04/30/96		04/30/98	Apr. 30 - Oct. 31	21,406		21,406
6% AF-1998 (Effective Rate 6.0528%) [2]	05/31/96		05/31/98	May 31 - Nov. 30	21,110		21,110
6-1/4% AG-1998 (Effective Rate 6.2997%) [2]	07/01/96		06/30/98	June 30 - Dec. 31	22,054		22,054
6-1/4% AH-1998 (Effective Rate 6.2878%) [2]	07/31/96		07/31/98	Jan. 31 - July 31	21,563		21,563
6-1/8% AJ-1998 (Effective Rate 6.1699%) [2]	09/03/96		08/31/98	Feb. 28 - Aug. 31	21,949		21,949
6% AK-1998 (Effective Rate 6.0802%) [2]	09/30/96		09/30/98	Mar. 31 - Sept. 30	21,485		21,485
8-7/8% A-1999 (Effective Rate 8.9134%) [2 3]	02/15/89		02/15/99	Feb. 15 - Aug. 15	9,720		9,720
9-1/8% B-1999 (Effective Rate 9.1825%) [2 3]	05/15/89		05/15/99	May 15 - Nov. 15	10,047		10,047
8% C-1999 (Effective Rate 8.0327%) [2 3]	08/15/89		08/15/99	Feb. 15 - Aug. 15	10,164		10,164
7-7/8% D-1999 (Effective Rate 7.9384%) [2 3]	11/15/89		11/15/99	May 15 - Nov. 15	10,774		10,774
6-3/8% E-1999 (Effective Rate 6.3999%) [2]	01/15/92		01/15/99	Jan. 15 - July 15	10,559		10,559
7% F-1999 (Effective Rate 7.1095%) [2]	04/15/92		04/15/99	Apr. 15 - Oct. 15	10,178		10,178
6-3/8% G-1999 (Effective Rate 6.4412%) [2]	07/15/92		07/15/99	Jan. 15 - July 15	10,006		10,006
6% H-1999 (Effective Rate 6.0103%) [2]	10/15/92		10/15/99	Apr. 15 - Oct. 15	10,337		10,337
5% J-1999 (Effective Rate 5.0999%) [2]	01/31/94		01/31/99	Jan. 31 - July 31	12,901		12,901
5-1/2% K-1999 (Effective Rate 5.6100%) [2]	02/28/94		02/28/99	Feb. 28 - Aug. 31	11,914		11,914
5-7/8% L-1999 (Effective Rate 5.9101%) [2]	03/31/94		03/31/99	Mar. 31 - Sept. 30	12,780		12,780
6-1/2% M-1999 (Effective Rate 6.6001%) [2]	05/02/94		04/30/99	Apr. 30 - Oct. 31	12,292		12,292
6-3/4% N-1999 (Effective Rate 6.7799%) [2]	05/31/94		05/31/99	May 31 - Nov. 30	12,339		12,339
6-3/4% P-1999 (Effective Rate 6.7701%) [2]	06/30/94		06/30/99	June 30 - Dec. 31	13,101		13,101
6-7/8% Q-1999 (Effective Rate 6.9801%) [2]	08/01/94		07/31/99	Jan. 31 - July 31	12,411		12,411
6-7/8% R-1999 (Effective Rate 6.9100%) [2]	08/31/94		08/31/99	Feb. 28 - Aug. 31	12,397		12,397
7-1/8% S-1999 (Effective Rate 7.1801%) [2]	09/30/94		09/30/99	Mar. 31 - Sept. 30	12,836		12,836
7-1/2% T-1999 (Effective Rate 7.5500%) [2]	10/31/94		10/31/99	Apr. 30 - Oct. 31	12,152		12,152
7-3/4% U-1999 (Effective Rate 7.8099%) [2]	11/30/94		11/30/99	May 31 - Nov. 30	11,934		11,934
7-3/4% V-1999 (Effective Rate 7.8501%) [2]	01/03/95		12/31/99	June 30 - Dec. 31	12,523		12,523
5% W-1999 (Effective Rate 5.4295%) [2]	02/15/96		02/15/99	Feb. 15 - Aug. 15	21,997		21,997
6-3/8% X-1999 (Effective Rate 6.3899%) [2]	05/15/96		05/15/99	May 15 - Nov. 15	23,360		23,360
6% Y-1999 (Effective Rate 6.1180%) [2]	08/15/96		08/15/99	Feb. 15 - Aug. 15	22,708		22,708
8-1/2% A-2000 (Effective Rate 8.5873%) [2 3]	02/15/90		02/15/00	....do	10,673		10,673
8-7/8% B-2000 (Effective Rate 8.8799%) [2 3]	05/15/90		05/15/00	May 15 - Nov. 15	10,496		10,496
8-3/4% C-2000 (Effective Rate 8.7667%) [2 3]	08/15/90		08/15/00	Feb. 15 - Aug. 15	11,081		11,081
8-1/2% D-2000 (Effective Rate 8.5171%) [2 3]	11/15/90		11/15/00	May 15 - Nov. 15	11,520		11,520
6-3/8% E-2000 (Effective Rate 6.4069%) [2]	01/15/93		01/15/00	Jan. 15 - July 15	10,104		10,104
5-1/2% F-2000 (Effective Rate 5.5393%) [2]	04/15/93		04/15/00	Apr. 15 - Oct. 15	10,535		10,535
7-3/4% G-2000 (Effective Rate 7.7900%) [2]	01/31/95		01/31/00	Jan. 31 - July 31	12,229		12,229
7-1/8% H-2000 (Effective Rate 7.1250%) [2]	02/28/95		02/29/00	Feb. 28 - Aug. 31	12,496		12,496
6-7/8% J-2000 (Effective Rate 6.9940%) [2]	03/31/95		03/31/00	Mar. 31 - Sept. 30	13,188		13,188
6-3/4% K-2000 (Effective Rate 6.8149%) [2]	05/01/95		04/30/00	Apr. 30 - Oct. 31	12,433		12,433
6-1/4% L-2000 (Effective Rate 6.2500%) [2]	05/31/95		05/31/00	May 31 - Nov. 30	12,752		12,752
5-7/8% M-2000 (Effective Rate 5.9049%) [2]	06/30/95		06/30/00	June 30 - Dec. 31	12,464		12,464
6-1/8% N-2000 (Effective Rate 6.2191%) [2]	07/31/95		07/31/00	Jan. 31 - July 31	12,339		12,339
6-1/4% P-2000 (Effective Rate 6.3700%) [2]	08/31/95		08/31/00	Feb. 28 - Aug. 31	11,922		11,922
6-1/8% Q-2000 (Effective Rate 6.1410%) [2]	10/02/95		09/30/00	Mar. 31 - Sept. 30	12,011		12,011
5-3/4% R-2000 (Effective Rate 5.8100%) [2]	10/31/95		10/31/00	Apr. 30 - Oct. 31	12,080		12,080
5-5/8% S-2000 (Effective Rate 5.6250%) [2]	11/30/95		11/30/00	May 31 - Nov. 30	12,357		12,357
5-1/2% T-2000 (Effective Rate 5.5501%) [2]	01/02/96		12/31/00	June 30 - Dec. 31	12,821		12,821
7-3/4% A-2001 (Effective Rate 7.8482%) [2 3]	02/15/91		02/15/01	Feb. 15 - Aug. 15	11,313		11,313
8% B-2001 (Effective Rate 8.0700%) [2 3]	05/15/91		05/15/01	May 15 - Nov. 15	12,398		12,398
7-7/8% C-2001 (Effective Rate 7.9407%) [2 3]	08/15/91		08/15/01	Feb. 15 - Aug. 15	12,339		12,339
7-1/2% D-2001 (Effective Rate 7.2915%) [2 3]	11/15/91		11/15/01	May 15 - Nov. 15	24,226		24,226
5-1/4% E-2001 (Effective Rate 5.3600%) [2]	01/31/96		01/31/01	Jan. 31 - July 31	12,816		12,816
5-5/8% F-2001 (Effective Rate 5.6801%) [2]	02/29/96		02/28/01	Feb. 28 - Aug. 31	12,820		12,820
6-3/8% G-2001 (Effective Rate 6.4150%) [2]	04/10/96		03/31/01	Mar. 31 - Sept. 30	14,181		14,181
6-1/4% H-2001 (Effective Rate 6.2790%) [2]	04/30/96		04/30/01	Apr. 30 - Oct. 31	13,780		13,780
6-1/2% J-2001 (Effective Rate 6.5649%) [2]	05/31/96		05/31/01	May 31 - Nov. 30	13,722		13,722
6-5/8% K-2001 (Effective Rate 6.6739%) [2]	07/01/96		06/30/01	June 30 - Dec. 31	14,282		14,282
6-5/8% L-2001 (Effective Rate 6.6250%) [2]	07/31/96		07/31/01	Jan. 31 - July 31	14,137		14,137
6-1/2% M-2001 (Effective Rate 6.5679%) [2]	09/03/96		08/31/01	Feb. 28 - Aug. 31	14,000		14,000
6-3/8% N-2001 (Effective Rate 6.4091%) [2]	09/30/96		09/30/01	Mar. 31 - Sept. 30	14,516		14,516
7-1/2% A-2002 (Effective Rate 7.5300%) [2 3]	05/15/92		05/15/02	May 15 - Nov. 15	11,714		11,714
6-3/8% B-2002 (Effective Rate 6.9301%) [2 3]	08/15/92		08/15/02	Feb. 15 - Aug. 15	23,859		23,859
6-1/4% A-2003 (Effective Rate 5.9609%) [2 3]	02/15/93		02/15/03	....do	23,563		23,563
5-3/4% B-2003 (Effective Rate 5.6900%) [2 3]	08/15/93		08/15/03	....do	28,011		28,011
5-7/8% A-2004 (Effective Rate 5.9206%) [2 3]	02/15/94		02/15/04	....do	12,955		12,955
7-1/4% B-2004 (Effective Rate 7.3588%) [2 3]	05/15/94		05/15/04	May 15 - Nov. 15	14,440		14,440
7-1/4% C-2004 (Effective Rate 7.3282%) [2 3]	08/15/94		08/15/04	Feb. 15 - Aug. 15	13,346		13,346

*$500 thousand or less.
For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Marketable—Continued							
Notes [e] —Continued							
Treasury—Continued							
7-7/8% D-2004 (Effective Rate 7.9625%) [2 3]	11/15/94		11/15/04	May 15 - Nov. 15	14,374		14,374
7-1/2% A-2005 (Effective Rate 7.5410%) [2 3]	02/15/95		02/15/05	Feb. 15 - Aug. 15	13,835		13,835
6-1/2% B-2005 (Effective Rate 6.6080%) [2 3]	05/15/95		05/15/05	May 15 - Nov. 15	14,740		14,740
6-1/2% C-2005 (Effective Rate 6.5013%) [2 3]	08/15/95		08/15/05	Feb. 15 - Aug. 15	15,003		15,003
5-7/8% D-2005 (Effective Rate 5.8999%) [2 3]	11/24/95		11/15/05	May 15 - Nov. 15	15,210		15,210
5-5/8% A-2006 (Effective Rate 5.6486%) [2 3]	02/15/96		02/15/06	Feb. 15 - Aug. 15	15,514		15,514
6-7/8% B-2006 (Effective Rate 6.9017%) [2 3]	05/15/96		05/15/06	May 15 - Nov. 15	16,015		16,015
7% C-2006 (Effective Rate 6.5350%) [2 3]	07/15/96		07/15/06	Jan. 15 - July 15	22,740		22,740
Total Treasury Notes					2,098,670		2,098,670
Bonds [4 5 e]:							
Treasury:							
3-1/2% 1998 (Effective Rate 3.5000%) [2]	10/03/60	[6]	11/15/98	May 15 - Nov. 15	4,463	4,233	230
8-1/4% 2000-05 (Effective Rate 8.2368%) [2]	05/15/75	05/15/00	05/15/05	do	4,246	22	4,224
11-3/4% 2001 (Effective Rate 11.8206%) [2]	01/12/81		02/15/01	Feb. 15 - Aug. 15	1,501		1,501
13-1/8% 2001 (Effective Rate 13.2077%) [2]	04/02/81		05/15/01	May 15 - Nov. 15	1,750		1,750
13-3/8% 2001 (Effective Rate 13.4523%) [2]	07/02/81		08/15/01	Feb. 15 - Aug. 15	1,753		1,753
15-3/4% 2001 (Effective Rate 15.7803%) [2]	10/07/81		11/15/01	May 15 - Nov. 15	1,753		1,753
14-1/4% 2002 (Effective Rate 14.2494%) [2]	01/06/82		02/15/02	Feb. 15 - Aug. 15	1,759		1,759
7-5/8% 2002-07 (Effective Rate 7.7182%) [2]	02/15/77	02/15/02	02/15/07	do	4,249	15	4,234
11-5/8% 2002 (Effective Rate 11.6772%) [2]	09/29/82		11/15/02	May 15 - Nov. 15	2,753		2,753
7-7/8% 2002-07 (Effective Rate 7.9363%) [2]	11/15/77	11/15/02	11/15/07	do	1,495		1,495
10-3/4% 2003 (Effective Rate 10.8056%) [2]	01/04/83		02/15/03	Feb. 15 - Aug. 15	3,007		3,007
10-3/4% 2003 (Effective Rate 10.8121%) [2]	04/04/83		05/15/03	May 15 - Nov. 15	3,249		3,249
8-3/8% 2003-08 (Effective Rate 8.4387%) [2]	08/15/78	08/15/03	08/15/08	Feb. 15 - Aug. 15	2,103		2,103
11-1/8% 2003 (Effective Rate 11.2176%) [2]	07/05/83		08/15/03	do	3,501		3,501
11-7/8% 2003 (Effective Rate 11.9239%) [2]	10/05/83		11/15/03	May 15 - Nov. 15	7,260		7,260
8-3/4% 2003-08 (Effective Rate 9.0328%) [2]	11/15/78	11/15/03	11/15/08	do	5,230		5,230
12-3/8% 2004 (Effective Rate 12.3887%) [2]	04/05/84		05/15/04	do	3,755		3,755
13-3/4% 2004 (Effective Rate 13.7609%) [2]	07/10/84		08/15/04	Feb. 15 - Aug. 15	4,000		4,000
9-1/8% 2004-09 (Effective Rate 8.9150%) [2]	05/15/79	05/15/04	05/15/09	May 15 - Nov. 15	4,606		4,606
10-3/8% 2004-09 (Effective Rate 10.5635%) [2]	11/15/79	11/15/04	11/15/09	do	4,201		4,201
11-5/8% 2004 (Effective Rate 11.7773%) [2 3]	10/30/84		11/15/04	do	8,302		8,302
11-3/4% 2005-10 (Effective Rate 11.8394%) [2]	02/15/80	02/15/05	02/15/10	Feb. 15 - Aug. 15	2,647	153	2,494
12% 2005 (Effective Rate 12.0385%) [2 3]	04/02/85		05/15/05	May 15 - Nov. 15	4,261		4,261
10% 2005-10 (Effective Rate 10.1199%) [2]	05/15/80	05/15/05	05/15/10	do	2,987		2,987
10-3/4% 2005 (Effective Rate 10.6046%) [2 3]	07/02/85		08/15/05	Feb. 15 - Aug. 15	9,270		9,270
12-3/4% 2005-10 (Effective Rate 12.7391%) [2]	11/17/80	11/15/05	11/15/10	May 15 - Nov. 15	4,736		4,736
9-3/8% 2006 (Effective Rate 9.4262%) [2 3]	01/15/86		02/15/06	Feb. 15 - Aug. 15	4,756		4,756
13-7/8% 2006-11 (Effective Rate 14.0244%) [2]	05/15/81	05/15/06	05/15/11	May 15 - Nov. 15	4,609		4,609
14% 2006-11 (Effective Rate 14.3380%) [2]	11/16/81	11/15/06	11/15/11	do	4,901		4,901
10-3/8% 2007-12 (Effective Rate 10.5904%) [2]	11/15/82	11/15/07	11/15/12	do	11,032		11,032
12% 2008-13 (Effective Rate 11.9211%) [2]	08/15/83	08/15/08	08/15/13	Feb. 15 - Aug. 15	14,755		14,755
13-1/4% 2009-14 (Effective Rate 13.3193%) [2]	05/15/84	05/15/09	05/15/14	May 15 - Nov. 15	5,007		5,00[illegible]
12-1/2% 2009-14 (Effective Rate 12.5201%) [2]	08/15/84	08/15/09	08/15/14	Feb. 15 - Aug. 15	5,128		5,12[illegible]
11-3/4% 2009-14 (Effective Rate 11.8304%) [2 3]	11/15/84	11/15/09	11/15/14	May 15 - Nov. 15	6,006		6,006
11-1/4% 2015 (Effective Rate 11.3404%) [2 3]	02/15/85		02/15/15	Feb. 15 - Aug. 15	12,668		12,668
10-5/8% 2015 (Effective Rate 10.6641%) [2 3]	08/15/85		08/15/15	do	7,150		7,150
9-7/8% 2015 (Effective Rate 9.9320%) [2 3]	11/15/85		11/15/15	May 15 - Nov. 15	6,900		6,900
9-1/4% 2016 (Effective Rate 9.2811%) [2 3]	02/15/86		02/15/16	Feb. 15 - Aug. 15	7,267		7,267
7-1/4% 2016 (Effective Rate 7.5001%) [2 3]	05/15/86		05/15/16	May 15 - Nov. 15	18,824		18,824
7-1/2% 2016 (Effective Rate 7.5174%) [2 3]	11/15/86		11/15/16	do	18,864		18,864
8-3/4% 2017 (Effective Rate 8.6373%) [2 3]	05/15/87		05/15/17	do	18,194		18,194
8-7/8% 2017 (Effective Rate 8.8516%) [2 3]	08/15/87		08/15/17	Feb. 15 - Aug. 15	14,017		14,017
9-1/8% 2018 (Effective Rate 9.1734%) [2 3]	05/15/88		05/15/18	May 15 - Nov. 15	8,709		8,709
9% 2018 (Effective Rate 9.0981%) [2 3]	11/15/88		11/15/18	do	9,033		9,033
8-7/8% 2019 (Effective Rate 9.0108%) [2 3]	02/15/89		02/15/19	Feb. 15 - Aug. 15	19,251		19,251
8-1/8% 2019 (Effective Rate 7.8692%) [2 3]	08/15/89		08/15/19	do	20,214		20,214
8-1/2% 2020 (Effective Rate 8.4997%) [2 3]	02/15/90		02/15/20	do	10,229		10,229
8-3/4% 2020 (Effective Rate 8.8393%) [2 3]	05/15/90		05/15/20	May 15 - Nov. 15	10,159		10,159
8-3/4% 2020 (Effective Rate 8.7076%) [2 3]	08/15/90		08/15/20	Feb. 15 - Aug. 15	21,419		21,419
7-7/8% 2021 (Effective Rate 7.9797%) [2 3]	02/15/91		02/15/21	do	11,113		11,113
8-1/8% 2021 (Effective Rate 8.2091%) [2 3]	05/15/91		05/15/21	May 15 - Nov. 15	11,959		11,959
8-1/8% 2021 (Effective Rate 8.1724%) [2 3]	08/15/91		08/15/21	Feb. 15 - Aug. 15	12,163		12,163
8% 2021 (Effective Rate 7.9974%) [2 3]	11/15/91		11/15/21	May 15 - Nov. 15	32,798		32,798
7-1/4% 2022 (Effective Rate 7.2890%) [2 3]	08/15/92		08/15/22	Feb. 15 - Aug. 15	10,353		10,353
7-5/8% 2022 (Effective Rate 7.6567%) [2 3]	11/15/92		11/15/22	May 15 - Nov. 15	10,700		10,700
7-1/8% 2023 (Effective Rate 6.9654%) [2 3]	02/15/93		02/15/23	Feb. 15 - Aug. 15	18,374		18,374
6-1/4% 2023 (Effective Rate 6.4299%) [2 3]	08/15/93		08/15/23	do	22,909		22,909
7-1/2% 2024 (Effective Rate 7.5583%) [2 3]	08/15/94		11/15/24	May 15 - Nov. 15	11,470		11,470
7-5/8% 2025 (Effective Rate 7.6532%) [2 3]	02/15/95		02/15/25	Feb. 15 - Aug. 15	11,725		11,725
6-7/8% 2025 (Effective Rate 6.9062%) [2 3]	08/15/95		08/15/25	do	12,602		12,602
6% 2026 (Effective Rate 6.1187%) [2 3]	02/15/96		02/15/26	do	12,905		12,905
6-3/4% 2026 (Effective Rate 6.7683%) [2 3]	08/15/96		08/15/26	do	10,894		10,894
Total Treasury Bonds					547,893	4,423	543,469
Other Securities:							
Federal Financing Bank [7]	Various dates		Various	Various	15,000		15,000
Total Marketable					3,422,795	4,423	3,418,371
Nonmarketable:							
Domestic Series:							
Fixed Term certificates (Various interest rates)	Various dates	[30]	Various dates	Various dates	(*)	(*)	(*)
Zero-coupon Treasury bond (Effective Yield 7.59%)	10/27/89	At maturity	10/15/19	Oct. 15, 2019	4,522		4,522
Zero-coupon Treasury bond (Effective Yield 8.04%)	07/16/90	do	07/15/20	July 15, 2020	5,026		5,026
Zero-coupon Treasury bond (Effective Yield 8.44%) (Series A)	10/05/90	do	10/15/20	Oct. 15, 2020	3		3
Zero-coupon Treasury bond (Effective Yield 8.44%) (Series B)	do	do	do	do	5,000		5,000
Zero-coupon Treasury bond (Effective Yield 8.14%)	01/14/91	do	01/15/21	Jan. 15, 2021	4,941		4,941
Zero-coupon Treasury bond (Effective Yield 7.51%)	01/29/90	do	01/15/30	Jan. 15, 2030	5,002		5,002
Zero-coupon Treasury bond (Effective Yield 7.68%)	04/16/90	do	04/15/30	Apr. 15, 2030	3,501		3,501
Zero-coupon Treasury bond (Effective Yield 7.57%)	01/14/91	do	do	do	2,000		2,000
Total Domestic Series					29,995	(*)	29,995

*$500 thousand or less.
For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
nmarketable—Continued							
Foreign Series [e]:							
Government Dollar Denominated:							
Bills 10/1/96	02/08/96		10/01/96	Oct. 1, 1996	206		206
Bills 11/1/96	...do		11/01/96	Nov. 1, 1996	207		207
Bills 12/2/96	...do		12/02/96	Dec. 2, 1996	208		208
Bills 1/2/97	Various dates		01/02/97	Jan. 2, 1997	210		210
Bills 1/16/97	07/18/96		01/16/97	Jan. 16, 1997	100		100
Zero-coupon Treasury bond (Effective Yield 8.41%)	03/30/88	On demand	03/30/08	Mar. 30, 2008	2,556	1,498	1,058
Zero-coupon Treasury bond (Effective Yield 7.93%)	03/28/90	...do	12/31/19	Dec. 31, 2019	30,220	8,568	21,652
Zero-coupon Treasury bond (Effective Yield 8.15%)	12/18/90	...do	03/31/20	Mar. 31, 2020	7,258	96	7,162
Zero-coupon Treasury bond (Effective Yield 7.31%)	04/07/93	...do	03/31/23	Mar. 31, 2023	6,685		6,685
Total Government Dollar Denominated					47,650	10,162	37,488
Government Account Series:							
Abandoned Mines Reclamation Fund:							
Bills 10/10/96	Various dates		10/10/96	Oct. 10, 1996	173	3	170
Bills 11/14/96	...do		11/14/96	Nov. 14, 1996	38		38
Bills 11/21/96	...do		11/21/96	Nov. 21, 1996	(*)		(*)
Bills 11/29/96	...do		11/29/96	Nov. 29, 1996	1		1
Bills 12/5/96	...do		12/05/96	Dec. 5, 1996	749		749
Bills 12/12/96	...do		12/12/96	Dec. 12, 1996	36		36
Bills 12/26/96	...do		12/26/96	Dec. 26, 1996	335		335
Bills 1/9/97	...do		01/09/97	Jan. 9, 1997	50		50
Bills 1/30/97	...do		01/30/97	Jan. 30, 1997	33		33
Bills 2/6/97	...do		02/06/97	Feb. 6, 1997	13		13
Total Abandoned Mines Reclamation Fund					1,430	3	1,426
Airport & Airways Trust Fund:							
6-5/8% 1997 certificates	Various dates: From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	9,901	2,219	7,682
Total Airport & Airways Trust Fund					9,901	2,219	7,682
Alaska Native Escrow Fund, Bureau of Indian Affairs:							
5-7/8% 1999 notes	03/08/96		03/31/99	Mar. 31 - Sept. 30	2		2
5-5/8% 2001 notes	02/29/96		02/28/01	Feb. 28 - Aug. 31	2		2
5-1/2% 1999 notes	Various dates		02/28/99	...do	2		2
5-1/8% 1998 notes	02/29/96		02/28/98	...do	2		2
Total Alaska Native Escrow Fund, Bureau of Indian Affairs					8		8
Alleged Violators of Regulations, Department of Energy:							
5.71% 1996 certificates	09/30/96	On demand	10/01/96	Oct. 1, 1996	16		16
Bills 10/10/96	Various dates		10/10/96	Oct. 10, 1996	62		62
Bills 10/31/96	...do		10/31/96	Oct. 31, 1996	38		38
Bills 11/14/96	...do		11/14/96	Nov. 14, 1996	56		56
Bills 12/12/96	...do		12/12/96	Dec. 12, 1996	56		56
Bills 1/9/97	...do		01/09/97	Jan. 9, 1997	51		51
Bills 2/13/97	...do		02/13/97	Feb. 13, 1997	56		56
Bills 3/13/97	...do		03/13/97	Mar. 13, 1997	68		68
Total Alleged Violators of Regulations, Department of Energy					402		402
Aquatic Resources Trust Fund:							
Bills 8/21/97	Various dates		08/21/97	Aug. 21, 1997	326	55	271
8-5/8% 1997 notes	08/24/95		08/15/97	Feb. 15 - Aug. 15	540		540
Total Aquatic Resources Trust Fund					867	55	812
Asset Forfeiture Fund:							
Bills 10/10/96	Various dates		10/10/96	Oct. 10, 1996	282		282
Total Asset Forfeiture Fund					282		282
Aviation Insurance Revolving Fund:							
Bills 12/12/96	Various dates		12/12/96	Dec. 12, 1996	12		12
Bills 4/3/97	...do		04/03/97	Apr. 3, 1997	21		21
Bills 6/26/97	...do		06/26/97	June 26, 1997	14		14
Bills 9/18/97	...do		09/18/97	Sept. 18, 1997	16		16
Total Aviation Insurance Revolving Fund					64		64
Bank Insurance Fund:							
5.71% 1996 certificates	09/30/96	On demand	10/01/96	Oct. 1, 1996	299		299
7-7/8% 2004 notes	...do		11/15/04	May 15 - Nov. 15	200		200
7-3/4% 2001 notes	02/16/96		02/15/01	Feb. 15 - Aug. 15	200		200
7-1/2% 1996 notes	03/10/95		12/31/96	June 30 - Dec. 31	800		800
7-1/2% 2001 notes	05/15/96		11/15/01	May 15 - Nov. 15	200		200
7-1/2% 2002 notes	04/01/96		05/15/02	...do	350		350
7-1/4% 2004 notes	Various dates		05/15/04	...do	438		438
7-1/4% 2004 notes	09/06/96		08/15/04	Feb. 15 - Aug. 15	250		250
7-1/8% 1998 notes	10/22/93		10/15/98	Apr. 15 - Oct. 15	400		400
6-7/8% 1996 notes	...do		10/31/96	Apr. 30 - Oct. 31	400		400
6-7/8% 1997 notes	Various dates		04/30/97	...do	1,000		1,000
6-7/8% 2000 notes	05/01/96		03/31/00	Mar. 31 - Sept. 30	200		200
6-3/4% 1997 notes	08/16/94		05/31/97	May 31 - Nov. 30	150		150
6-3/4% 1999 notes	12/06/95		05/31/99	...do	200		200
6-3/4% 1999 notes	01/03/96		06/30/99	June 30 - Dec. 31	200		200
6-3/4% 2000 notes	05/15/96		04/30/00	Apr. 30 - Oct. 31	200		200
6-5/8% 1997 notes	09/21/95		03/31/97	Mar. 31 - Sept. 30	350		350
6-5/8% 2001 notes	08/15/96		06/30/01	June 30 - Dec. 31	250		250
6-5/8% 2001 notes	07/31/96		07/31/01	Jan. 31 - July 31	165		165
6-1/2% 1996 notes	08/16/94		11/30/96	May 31 - Nov. 30	100		100
6-1/2% 1999 notes	12/06/95		04/30/99	Apr. 30 - Oct. 31	200		200
6-1/2% 2001 notes	07/01/96		05/31/01	May 31 - Nov. 30	200		200
6-1/2% 2001 notes	09/30/96		08/31/01	Feb. 28 - Aug. 31	140		140
6-3/8% 1997 notes	12/29/93		06/30/97	June 30 - Dec. 31	200		200

*$500 thousand or less.
For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Bank Insurance Fund—Continued							
6-3/8% 2001 notes	07/01/96		03/31/01	Mar. 31 - Sept. 30	200		200
6-3/8% 2002 notes	Various dates		08/15/02	Feb. 15 - Aug. 15	600		600
6-1/4% 1997 notes	03/10/95		01/31/97	Jan. 31 - July 31	800		800
6-1/4% 2000 notes	05/15/96		05/31/00	May 31 - Nov. 30	200		200
6-1/4% 2000 notes	Various dates		08/31/00	Feb. 28 - Aug. 31	300		300
6-1/4% 2001 notes	05/31/96		04/30/01	Apr. 30 - Oct. 31	200		200
6-1/4% 2003 notes	Various dates		02/15/03	Feb. 15 - Aug. 15	440		440
6-1/8% 1997 notes	10/06/95		05/31/97	May 31 - Nov. 30	300		300
6-1/8% 2000 notes	04/01/96		07/31/00	Jan. 31 - July 31	200		200
6-1/8% 2000 notes	05/01/96		09/30/00	Mar. 31 - Sept. 30	200		200
6% 1997 notes	09/21/95		11/30/97	May 31 - Nov. 30	400		400
6% 1997 notes	06/29/95		12/31/97	June 30 - Dec. 31	500		500
5-7/8% 1999 notes	12/06/95		03/31/99	Mar. 31 - Sept. 30	200		200
5-7/8% 2000 notes	Various dates		06/30/00	June 30 - Dec. 31	200		200
5-7/8% 2004 notes	....do		02/15/04	Feb. 15 - Aug. 15	400		400
5-3/4% 1997 notes	10/22/93		10/31/97	Apr. 30 - Oct. 31	400		400
5-3/4% 2000 notes	Various dates		10/31/00	....do	200		200
5-3/4% 2003 notes	....do		08/15/03	Feb. 15 - Aug. 15	440		440
5-5/8% 1997 notes	09/21/95		08/31/97	Feb. 28 - Aug. 31	400		400
5-5/8% 1998 notes	06/21/95		01/31/98	Jan. 31 - July 31	400		400
5-5/8% 2000 notes	Various dates		11/30/00	May 31 - Nov. 30	270		270
5-5/8% 2001 notes	05/08/96		02/28/01	Feb. 28 - Aug. 31	80		80
5-1/2% 1997 notes	03/10/95		07/31/97	Jan. 31 - July 31	600		600
5-1/2% 1997 notes	02/02/94		09/30/97	Mar. 31 - Sept. 30	400		400
5-1/2% 1999 notes	12/06/95		02/28/99	Feb. 28 - Aug. 31	200		200
5-1/2% 2000 notes	01/03/96		12/31/00	June 30 - Dec. 31	200		200
5-3/8% 1998 notes	06/30/95		05/31/98	May 31 - Nov. 30	400		400
5-1/4% 1998 notes	06/21/95		07/31/98	Jan. 31 - July 31	400		400
5-1/4% 2001 notes	02/16/96		01/31/01	....do	200		200
5-1/8% 1998 notes	06/30/95		02/28/98	Feb. 28 - Aug. 31	400		400
5-1/8% 1998 notes	Various dates		03/31/98	Mar. 31 - Sept. 30	500		500
5-1/8% 1998 notes	10/22/93		04/30/98	Apr. 30 - Oct. 31	400		400
5-1/8% 1998 notes	06/21/95		06/30/98	June 30 - Dec. 31	400		400
5-1/8% 1998 notes	Various dates		11/30/98	May 31 - Nov. 30	550		550
5-1/8% 1998 notes	....do		12/31/98	June 30 - Dec. 31	600		600
5% 1999 notes	12/06/95		01/31/99	Jan. 31 - July 31	200		200
4-3/4% 1997 notes	03/10/95		02/15/97	Feb. 15 - Aug. 15	800		800
4-3/4% 1998 notes	Various dates		08/31/98	Feb. 28 - Aug. 31	600		600
4-3/4% 1998 notes	....do		09/30/98	Mar. 31 - Sept. 30	600		600
4-3/4% 1998 notes	12/06/95		10/31/98	Apr. 30 - Oct. 31	200		200
4-3/8% 1996 notes	01/24/94		11/15/96	May 15 - Nov. 15	114		114
Total Bank Insurance Fund					22,186		22,186
Barry Goldwater Scholarship Fund:							
Bills 12/26/96	Various dates		12/26/96	Dec. 26, 1996	(*)		(*)
9% 1998 notes	04/26/90		05/15/98	May 15 - Nov. 15	1		1
8-7/8% 1997 notes	04/19/90		11/15/97	....do	1		1
8-7/8% 2000 notes	Various dates		05/15/00	....do	2		2
8-3/4% 2000 notes	08/15/90		08/15/00	Feb. 15 - Aug. 15	2		2
8-5/8% 1997 notes	Various dates		08/15/97	....do	6		6
8-1/2% 1997 notes	06/21/90		05/15/97	May 15 - Nov. 15	2		2
8-1/2% 2000 notes	03/08/90		02/15/00	Feb. 15 - Aug. 15	1		1
8-1/2% 2000 notes	11/15/90		11/15/00	May 15 - Nov. 15	1		1
8-1/8% 1998 notes	12/27/90		02/15/98	Feb. 15 - Aug. 15	1		1
8% 1997 notes	....do		01/15/97	Jan. 15 - July 15	1		1
8% 1999 notes	Various dates		08/15/99	Feb. 15 - Aug. 15	4		4
7-1/2% 2001 notes	....do		11/15/01	May 15 - Nov. 15	2	1	2
7-1/4% 2004 notes	....do		05/15/04	....do	3		3
7-1/8% 1998 notes	....do		10/15/98	Apr. 15 - Oct. 15	3		3
6-1/2% 2005 notes	05/15/96		08/15/05	Feb. 15 - Aug. 15	2		2
6-3/8% 2001 notes	05/23/96		03/31/01	Mar. 31 - Sept. 30	1		1
6-3/8% 2002 notes	Various dates		08/15/02	Feb. 15 - Aug. 15	4		4
6-1/8% 1998 notes	05/15/95		05/15/98	May 15 - Nov. 15	1		1
5-3/4% 2003 notes	02/15/94		08/15/03	Feb. 15 - Aug. 15	1		1
5-1/2% 2000 notes	04/15/93		04/15/00	Apr. 15 - Oct. 15	(*)		(*)
5-1/8% 1998 notes	03/01/93		02/28/98	Feb. 28 - Aug. 31	2		2
8-1/8% 2019 bonds	11/15/94		08/15/19	Feb. 15 - Aug. 15	1		1
7-1/2% 2016 bonds	Various dates		11/15/16	May 15 - Nov. 15	3		3
7-1/4% 2016 bonds	....do		05/15/16	....do	10		10
7-1/8% 2023 bonds	08/17/93		02/15/23	Feb. 15 - Aug. 15	3		3
Total Barry Goldwater Scholarship Fund					59	1	58
Bequests and Gifts, FEMA:							
5-1/2% 1997 notes	09/30/96		09/30/97	Mar. 31 - Sept. 30	1		1
Total Bequest and Gifts, FEMA					1		1
Bequest of Major General Fred C. Ainsworth Library:							
6-1/2% 1997 notes	03/08/96		08/15/97	Feb. 15 - Aug. 15	(*)		(*)
Total Bequest of Major General Fred C. Ainsworth Library					(*)		(*)
Capitol Preservation Fund:							
Bills 10/3/96	Various dates		10/03/96	Oct. 3, 1996	2		2
Bills 10/10/96	....do		10/10/96	Oct. 10, 1996	(*)		(*)
Bills 10/17/96	....do		10/17/96	Oct. 17, 1996	1		1
Bills 10/24/96	....do		10/24/96	Oct. 24, 1996	(*)		(*)
Bills 11/7/96	....do		11/07/96	Nov. 7, 1996	(*)		(*)
Bills 11/14/96	....do		11/14/96	Nov. 14, 1996	1		1
Bills 11/21/96	....do		11/21/96	Nov. 21, 1996	(*)		(*)
Bills 12/5/96	....do		12/05/96	Dec. 5, 1996	4		4
Bills 12/12/96	....do		12/12/96	Dec. 12, 1996	(*)		(*)
Bills 12/26/96	....do		12/26/96	Dec. 26, 1996	5		5
Bills 1/9/97	....do		01/09/97	Jan. 9, 1997	1		1
Bills 1/16/97	....do		01/16/97	Jan. 16, 1997	3		3
Bills 1/23/97	....do		01/23/97	Jan. 23, 1997	2		2
Bills 2/6/97	....do		02/06/97	Feb. 6, 1997	1		1
Bills 2/13/97	....do		02/13/97	Feb. 13, 1997	1		1
Bills 2/20/97	....do		02/20/97	Feb. 20, 1997	1		1

*$500 thousand or less.
For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
nmarketable—Continued							
Government Account Series—Continued							
Capitol Preservation Fund—Continued							
Bills 3/6/97	Various dates		03/06/97	Mar. 6, 1997	1		1
Bills 3/20/97	...do		03/20/97	Mar. 20, 1997	1		1
Total Capitol Preservation Fund					24		24
Christopher Columbus Fellowship Foundation Fund:							
Bills 10/31/96	Various dates		10/31/96	Oct. 31, 1996	(*)		(*)
Bills 12/26/96	...do		12/26/96	Dec. 26, 1996	(*)		(*)
6-1/2% 1997 notes	05/01/95		04/30/97	Apr. 30 - Oct. 31	1		1
6-1/8% 2000 notes	09/30/96		09/30/00	Mar. 31 - Sept. 30	1		1
5-7/8% 1999 notes	10/02/95		03/31/99	...do	1		1
5-1/2% 1997 notes	10/21/93		09/30/97	...do	1		1
5-1/2% 1998 notes	05/15/96		11/15/98	May 15 - Nov. 15	1		1
5-1/8% 1998 notes	04/30/93		04/30/98	Apr. 30 - Oct. 31	1		1
4-3/8% 1996 notes	11/16/93		11/15/96	May 15 - Nov. 15	2		2
Total Christopher Columbus Fellowship Foundation Fund					8		8
Civil Service Retirement Fund:	Various dates:						
7-1/8% 1997 certificates	From 09/03/96	On demand	06/30/97	June 30 - Dec. 31	24,693	499	24,193
13-3/4% 1997 to 1999 bonds	06/30/84	...do	06/30/97 to 99	...do	9,103		9,103
13-1/4% 1997 bonds	06/30/82	...do	06/30/97	...do	5,364		5,364
10-3/4% 1997 & 1998 bonds	06/30/83	...do	06/30/97 & 98	...do	7,072		7,072
10-3/8% 1997 to 2000 bonds	06/30/85	...do	06/30/97 to 00	...do	11,557		11,557
9-1/4% 1997 to 2003 bonds	06/30/88	...do	06/30/97 to 03	...do	14,194		14,194
	Various dates:						
8-3/4% 1997 to 2005 bonds	From 06/30/79	...do	06/30/97 to 05	...do	37,514	724	36,790
8-5/8% 1997 to 2002 bonds	06/30/87	...do	06/30/97 to 02	...do	16,989		16,989
8-3/8% 1997 to 2001 bonds	06/30/86	...do	06/30/97 to 01	...do	14,354	464	13,890
8-1/8% 1997 to 2006 bonds	06/30/91	...do	06/30/97 to 06	...do	28,928	3,101	25,827
7-3/8% 1997 to 2007 bonds	06/30/92	...do	06/30/97 to 07	...do	34,405	1,828	32,577
7-1/4% 1997 to 2009 bonds	06/30/94	...do	06/30/97 to 09	...do	81,432	40,274	41,158
7% 1997 to 2011 bonds	06/28/96	...do	06/30/97 to 11	...do	50,175	1,801	48,374
6-1/2% 1997 to 2010 bonds	06/30/95	...do	06/30/97 to 10	...do	76,359	31,265	45,095
6-1/4% 1997 to 2008 bonds	06/30/93	...do	06/30/97 to 08	...do	39,399	2,300	37,099
Total Civil Service Retirement Fund					451,536	82,255	369,281
Claims Court Judges Retirement Fund:							
Bills 11/15/96	Various dates		11/15/96	Nov. 15, 1996	2		2
Bills 12/31/96	...do		12/31/96	Dec. 31, 1996	(*)		(*)
8-3/4% 1997 notes	02/14/95		10/15/97	Apr. 15 - Oct. 15	(*)		(*)
8-1/2% 2000 notes	11/18/94		11/15/00	May 15 - Nov. 15	(*)		(*)
8% 1996 notes	02/14/95		10/15/96	Apr. 15 - Oct. 15	(*)		(*)
6-3/4% 1997 notes	...do		02/28/97	Feb. 28 - Aug. 31	(*)		(*)
6-3/8% 1997 notes	...do		06/30/97	June 30 - Dec. 31	(*)		(*)
Total Claims Court Judges Retirement Fund					3		3
Cochiti Wetfields Erosion:							
7-1/2% 2001 notes	02/22/95		11/15/01	May 15 - Nov. 15	1		1
7-3/8% 1997 notes	12/15/94		11/15/97	...do	(*)		(*)
6-7/8% 1999 notes	08/31/94		08/31/99	Feb. 28 - Aug. 31	1		1
6-1/2% 1997 notes	02/22/95		08/15/97	Feb. 15 - Aug. 15	1		1
5-5/8% 1997 notes	07/24/95		06/30/97	June 30 - Dec. 31	1		1
Total Cochiti Wetfields Erosion					5		5
Comptroller of the Currency Assessments Fund:							
Bills 10/3/96	Various dates		10/03/96	Oct. 3, 1996	1		1
Bills 10/7/96	...do		10/07/96	Oct. 7, 1996	11		11
Bills 10/10/96	...do		10/10/96	Oct. 10, 1996	1		1
Bills 10/15/96	...do		10/15/96	Oct. 15, 1996	1		1
Bills 10/17/96	...do		10/17/96	Oct. 17, 1996	1		1
Bills 10/21/96	...do		10/21/96	Oct. 21, 1996	11		11
Bills 10/24/96	...do		10/24/96	Oct. 24, 1996	1		1
Bills 10/28/96	...do		10/28/96	Oct. 28, 1996	1		1
Bills 10/31/96	...do		10/31/96	Oct. 31, 1996	1		1
Bills 11/4/96	...do		11/04/96	Nov. 4, 1996	11		11
Bills 11/7/96	...do		11/07/96	Nov. 7, 1996	1		1
Bills 11/12/96	...do		11/12/96	Nov. 12, 1996	1		1
Bills 11/14/96	...do		11/14/96	Nov. 14, 1996	1		1
Bills 11/15/96	...do		11/15/96	Nov. 15, 1996	5		5
Bills 11/18/96	...do		11/18/96	Nov. 18, 1996	11		11
Bills 11/21/96	...do		11/21/96	Nov. 21, 1996	1		1
Bills 11/25/96	...do		11/25/96	Nov. 25, 1996	1		1
Bills 11/29/96	...do		11/29/96	Nov. 29, 1996	1		1
Bills 12/2/96	...do		12/02/96	Dec. 2, 1996	11		11
Bills 12/5/96	...do		12/05/96	Dec. 5, 1996	1		1
Bills 12/9/96	...do		12/09/96	Dec. 9, 1996	1		1
Bills 12/12/96	...do		12/12/96	Dec. 12, 1996	1		1
Bills 12/13/96	...do		12/13/96	Dec. 13, 1996	4		4
Bills 12/16/96	...do		12/16/96	Dec. 16, 1996	11		11
Bills 12/19/96	...do		12/19/96	Dec. 19, 1996	1		1
Bills 12/23/96	...do		12/23/96	Dec. 23, 1996	1		1
Bills 12/26/96	...do		12/26/96	Dec. 26, 1996	1		1
Bills 12/30/96	...do		12/30/96	Dec. 30, 1996	11		11
Bills 1/2/97	...do		01/02/97	Jan. 2, 1997	1		1
Bills 1/6/97	...do		01/06/97	Jan. 6, 1997	1		1
Bills 1/9/97	...do		01/09/97	Jan. 9, 1997	9		9
Bills 1/13/97	...do		01/13/97	Jan. 13, 1997	11		11
Bills 1/16/97	...do		01/16/97	Jan. 16, 1997	1		1
Bills 1/21/97	...do		01/21/97	Jan. 21, 1997	1		1
Bills 1/23/97	...do		01/23/97	Jan. 23, 1997	1		1
Bills 1/27/97	...do		01/27/97	Jan. 27, 1997	11		11
Bills 1/30/97	...do		01/30/97	Jan. 30, 1997	1		1
8-1/2% 1997 notes	11/03/95		04/15/97	Apr. 15 - Oct. 15	16		16

*$500 thousand or less.
For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Comptroller of the Currency Assessments Fund—Continued							
6-7/8% 2006 notes	07/15/96		05/15/06	May 15 - Nov. 15	25		25
6% 1997 notes	....do		08/31/97	Feb. 28 - Aug. 31	44		44
5-3/4% 1997 notes	04/16/96		10/31/97	Apr. 30 - Oct. 31	25		25
Total Comptroller of the Currency Assessments Fund					247		247
Contributed Funds, Bureau of Indian Affairs:							
Bills 6/26/97	Various dates		06/26/97	June 26, 1997	(*)		(*)
7-1/8% 2000 notes	02/28/95		02/29/00	Feb. 28 - Aug. 31	(*)		(*)
Total Contributed Funds, Bureau of Indian Affairs					1		1
Cooperative Funds, Bureau of Indian Affairs:							
Bills 11/14/96	Various dates		11/14/96	Nov. 14, 1996	3		3
7-7/8% 1999 notes	....do		11/15/99	May 15 - Nov. 15	5	2	3
6-1/4% 2003 notes	....do		02/15/03	Feb. 15 - Aug. 15	3		3
5-3/4% 2003 notes	11/15/93		08/15/03	....do	1		1
9-1/8% 2004-09 bonds	08/23/90	05/15/04	05/15/09	May 15 - Nov. 15	2		2
8-1/4% 2000-05 bonds	Various dates	05/15/00	05/15/05	....do	7	3	3
8% 2021 bonds	11/26/91		11/15/21	....do	(*)		(*)
7-1/2% 2016 bonds	Various dates		11/15/16	....do	17	7	10
7-1/4% 2016 bonds	....do		05/15/16	....do	8	6	2
Total Cooperative Funds, Bureau of Indian Affairs					47	18	28
Court of Veteran's Appeals Retirement Fund:							
Bills 12/18/96	Various dates		12/18/96	Dec. 18, 1996	(*)		(*)
Bills 2/12/97	....do		02/12/97	Feb. 12, 1997	1		1
Bills 4/9/97	....do		04/09/97	Apr. 9, 1997	(*)		(*)
Bills 5/7/97	....do		05/07/97	May 7, 1997	(*)		(*)
Bills 7/2/97	....do		07/02/97	July 2, 1997	1		1
Bills 7/30/97	....do		07/30/97	July 30, 1997	(*)		(*)
Bills 8/27/97	....do		08/27/97	Aug. 27, 1997	(*)		(*)
Bills 9/24/97	....do		09/24/97	Sept. 24, 1997	(*)		(*)
Total Court of Veteran's Appeals Retirement Fund					3		3
Defense Cooperation Account:							
Bills 10/17/96	Various dates		10/17/96	Oct. 17, 1996	1		1
Total Defense Cooperation Account					1		1
Department of the Air Force General Gift Fund:							
Bills 10/10/96	Various dates		10/10/96	Oct. 10, 1996	(*)		(*)
Bills 10/17/96	....do		10/17/96	Oct. 17, 1996	(*)		(*)
Bills 1/9/97	....do		01/09/97	Jan. 9, 1997	(*)		(*)
7-1/2% 2001 notes	11/15/95		11/15/01	May 15 - Nov. 15	(*)		(*)
6-7/8% 2000 notes	04/17/95		03/31/00	Mar. 31 - Sept. 30	(*)		(*)
6-3/4% 1997 notes	02/15/95		02/28/97	Feb. 28 - Aug. 31	(*)		(*)
6-3/4% 1999 notes	06/30/94		06/30/99	June 30 - Dec. 31	(*)		(*)
6-3/4% 2000 notes	05/11/95		04/30/00	Apr. 30 - Oct. 31	(*)		(*)
6-1/2% 1996 notes	11/15/95		11/30/96	May 31 - Nov. 30	(*)		(*)
6-1/2% 1997 notes	05/11/95		05/15/97	May 15 - Nov. 15	(*)		(*)
6-1/2% 1999 notes	....do		04/30/99	Apr. 30 - Oct. 31	(*)		(*)
6-1/2% 2001 notes	06/27/96		05/31/01	May 31 - Nov. 30	(*)		(*)
6-3/8% 1999 notes	09/07/94		07/15/99	Jan. 15 - July 15	(*)		(*)
6-3/8% 2000 notes	....do		01/15/00	....do	(*)		(*)
6-3/8% 2002 notes	11/16/95		08/15/02	Feb. 15 - Aug. 15	(*)		(*)
6-1/4% 1997 notes	01/31/96		01/31/97	Jan. 31 - July 31	(*)		(*)
6-1/8% 1996 notes	Various dates		12/31/96	June 30 - Dec. 31	(*)		(*)
5-3/4% 1997 notes	....do		10/31/97	Apr. 30 - Oct. 31	(*)		(*)
5-5/8% 1998 notes	02/15/96		01/31/98	Jan. 31 - July 31	(*)		(*)
5-5/8% 2006 notes	03/01/96		02/15/06	Feb. 15 - Aug. 15	(*)		(*)
5-1/2% 1997 notes	06/29/93		07/31/97	Jan. 31 - July 31	(*)		(*)
5-3/8% 1998 notes	Various dates		05/31/98	May 31 - Nov. 30	(*)		(*)
5-1/4% 1998 notes	08/31/93		07/31/98	Jan. 31 - July 31	(*)		(*)
7-7/8% 2002-07 bonds	07/24/78	11/15/02	11/15/07	May 15 - Nov. 15	(*)		(*)
Total Department of the Air Force General Gift Fund					1		1
Department of the Navy General Gift Fund:							
6-3/4% 1997 notes	09/03/96		02/28/97	Feb. 28 - Aug. 31	1		1
15-3/4% 2001 bonds	02/17/82		11/15/01	May 15 - Nov. 15	(*)		(*)
8-1/4% 2000-05 bonds	05/08/78	05/15/00	05/15/05	....do	(*)		(*)
Total Department of the Navy General Gift Fund					1		1
Department of the Navy, U.S. Office of Naval Records and History:							
8-3/4% 1997 notes	10/07/94		10/15/97	Apr. 15 - Oct. 15	(*)		(*)
6-7/8% 1997 notes	03/08/94		03/31/97	Mar. 31 - Sept. 30	(*)		(*)
Total Department of the Navy, U.S. Office of Naval Records and History					(*)		(*)
Department of State Conditional Gift Fund, General:							
Bills 12/26/96	Various dates		12/26/96	Dec. 26, 1996	(*)		(*)
Bills 2/6/97	....do		02/06/97	Feb. 6, 1997	(*)		(*)
Bills 3/6/97	....do		03/06/97	Mar. 6, 1997	2		2
Total Department of State Conditional Gift Fund, General					3		3

*$500 thousand or less.
For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Education Benefit Fund, Department of Defense:							
Bills 10/17/96	Various dates		10/17/96	Oct. 17, 1996	3	1	1
Bills 10/24/96	...do		10/24/96	Oct. 24, 1996	7		7
Bills 10/31/96	...do		10/31/96	Oct. 31, 1996	13		13
Bills 11/7/96	...do		11/07/96	Nov. 7, 1996	1		1
Bills 11/21/96	...do		11/21/96	Nov. 21, 1996	4		4
9-1/4% 1998 notes	09/19/91		08/15/98	Feb. 15 - Aug. 15	11		11
9-1/8% 1999 notes	09/26/91		05/15/99	May 15 - Nov. 15	10		10
8-7/8% 1997 notes	Various dates		11/15/97	...do	27		27
8-7/8% 1999 notes	...do		02/15/99	Feb. 15 - Aug. 15	12		12
8-5/8% 1997 notes	09/19/91		08/15/97	...do	11		11
8-1/2% 2000 notes	09/26/91		02/15/00	...do	14		14
8-1/4% 1998 notes	06/06/96		07/15/98	Jan. 15 - July 15	60	14	47
8-1/8% 1998 notes	09/19/91		02/15/98	Feb. 15 - Aug. 15	11		11
8% 1997 notes	...do		01/15/97	Jan. 15 - July 15	11		11
7-1/4% 1996 notes	Various dates		11/15/96	May 15 - Nov. 15	25		25
6-1/2% 1996 notes	08/15/94		11/30/96	May 31 - Nov. 30	20		20
6-3/8% 2002 notes	07/31/96		08/15/02	Feb. 15 - Aug. 15	40		40
14% 2006-11 bonds	01/15/91	11/15/06	11/15/11	May 15 - Nov. 15	11		11
12-3/4% 2005-10 bonds	Various dates	11/15/05	11/15/10	...do	25		25
11-3/4% 2005-10 bonds	...do	02/15/05	02/15/10	Feb. 15 - Aug. 15	14		14
11-5/8% 2002 bonds	08/29/96		11/15/02	May 15 - Nov. 15	33		33
10-3/8% 2004-09 bonds	Various dates	11/15/04	11/15/09	...do	49		49
10-3/8% 2007-12 bonds	...do	11/15/07	11/15/12	...do	32		32
10% 2005-10 bonds	...do	05/15/05	05/15/10	...do	16		16
Total Education Benefit Fund, Department of Defense					460	15	445
Eisenhower Exchange Fellowship Trust Fund:							
Bills 10/3/96	Various dates		10/03/96	Oct. 3, 1996	(*)		(*)
Bills 2/6/97	...do		02/06/97	Feb. 6, 1997	(*)		(*)
8-7/8% 1999 notes	...do		02/15/99	Feb. 15 - Aug. 15	4	3	1
8-1/2% 2000 notes	12/07/95		02/15/00	...do	1		1
8% 1999 notes	...do		08/15/99	...do	1		1
7-1/4% 2004 notes	Various dates		08/15/04	...do	2	1	1
6-1/2% 2005 notes	12/07/95		08/15/05	...do	1		1
6-3/8% 2002 notes	Various dates		08/15/02	...do	1	1	1
5-7/8% 1998 notes	12/07/95		08/15/98	...do	1		1
5-3/4% 2003 notes	Various dates		08/15/03	...do	2	1	1
9-3/8% 2006 bonds	12/07/95		02/15/06	...do	(*)		(*)
Total Eisenhower Exchange Fellowship Trust Fund					14	5	8
Employees Health Benefits Fund:							
5.71% 1996 certificates	09/30/96	On demand	10/01/96	Oct. 1, 1996	1,844		1,844
Bills 10/10/96	Various dates		10/10/96	Oct. 10, 1996	1,625	306	1,319
Bills 1/2/97	...do		01/02/97	Jan. 2, 1997	3		3
7-3/4% 1999 notes	01/10/95		12/31/99	June 30 - Dec. 31	5		5
7-1/2% 1997 notes	01/31/95		01/31/97	Jan. 31 - July 31	399		399
7-1/4% 1996 notes	06/08/95		11/15/96	May 15 - Nov. 15	342		342
6-3/4% 1997 notes	Various dates		02/28/97	Feb. 28 - Aug. 31	81	58	23
6-1/2% 1997 notes	...do		08/15/97	Feb. 15 - Aug. 15	130	106	24
6-1/2% 2005 notes	...do		05/15/05	May 15 - Nov. 15	1,080		1,080
6-1/2% 2005 notes	05/15/96		08/15/05	Feb. 15 - Aug. 15	35		35
6-3/8% 1999 notes	07/01/96		07/15/99	Jan. 15 - July 15	2		2
6-1/8% 1996 notes	Various dates		12/31/96	June 30 - Dec. 31	29		29
6% 1997 notes	01/10/95		12/31/97	...do	5		5
6% 1999 notes	09/04/96		08/15/99	Feb. 15 - Aug. 15	334		334
5-1/2% 1997 notes	05/16/94		07/31/97	Jan. 31 - July 31	304		304
5-1/2% 1999 notes	04/01/96		02/28/99	Feb. 28 - Aug. 31	545		545
5-1/2% 2000 notes	Various dates		12/31/00	June 30 - Dec. 31	32		32
5-1/4% 1998 notes	08/15/95		07/31/98	Jan. 31 - July 31	68		68
5-1/8% 1998 notes	05/16/94		04/30/98	Apr. 30 - Oct. 31	960		960
5-1/8% 1998 notes	01/10/95		12/31/98	June 30 - Dec. 31	6		6
5% 1999 notes	02/29/96		02/15/99	Feb. 15 - Aug. 15	26		26
4-3/4% 1997 notes	04/15/94		02/15/97	...do	709		709
8-3/8% 2003-08 bonds	08/15/78	08/15/03	08/15/08	...do	47		47
8-1/4% 2000-05 bonds	Various dates	05/15/00	05/15/05	May 15 - Nov. 15	25		25
7-5/8% 2002-07 bonds	...do	02/15/02	02/15/07	Feb. 15 - Aug. 15	17		17
Total Employees Health Benefits Fund					8,652	469	8,182
Employees Life Insurance Fund:							
Bills 10/2/96	Various dates		10/02/96	Oct. 2, 1996	289		289
Bills 11/1/96	...do		11/01/96	Nov. 1, 1996	14		14
Bills 11/14/96	...do		11/14/96	Nov. 14, 1996	195		195
9% 1998 notes	05/16/88		05/15/98	May 15 - Nov. 15	383		383
8-1/2% 1997 notes	01/03/95		04/15/97	Apr. 15 - Oct. 15	130		130
8-1/2% 1997 notes	Various dates		05/15/97	May 15 - Nov. 15	826		826
8-1/2% 2000 notes	02/15/95		02/15/00	Feb. 15 - Aug. 15	601		601
8-1/8% 1998 notes	Various dates		02/15/98	...do	423		423
8% 1996 notes	11/15/89		10/15/96	Apr. 15 - Oct. 15	123		123
7-7/8% 1999 notes	11/15/91		11/15/99	May 15 - Nov. 15	193		193
7-7/8% 2001 notes	Various dates		08/15/01	Feb. 15 - Aug. 15	819		819
7-1/2% 2001 notes	...do		11/15/01	May 15 - Nov. 15	191		191
7-1/2% 2002 notes	05/15/92		05/15/02	...do	670		670
7-1/4% 1996 notes	02/15/91		11/15/96	...do	39		39
7-1/4% 2004 notes	08/15/95		05/15/04	...do	887		887
7-1/8% 2000 notes	Various dates		02/29/00	Feb. 28 - Aug. 31	81		81
6-3/4% 1999 notes	07/15/94		05/31/99	May 31 - Nov. 30	459		459
6-1/2% 2005 notes	05/31/96		05/15/05	May 15 - Nov. 15	21		21
6-3/8% 1999 notes	08/17/92		07/15/99	Jan. 15 - July 15	491		491
6-1/4% 1997 notes	02/18/92		01/31/97	Jan. 31 - July 31	520		520
6-1/4% 2000 notes	07/17/95		05/31/00	May 31 - Nov. 30	15		15
6-1/4% 2000 notes	11/15/95		08/31/00	Feb. 28 - Aug. 31	676		676
6-1/4% 2003 notes	Various dates		02/15/03	Feb. 15 - Aug. 15	138		138
6-1/8% 1997 notes	07/31/95		05/31/97	May 31 - Nov. 30	33		33

*$500 thousand or less.
For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING * —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Employees Life Insurance Fund—Continued							
6% 1997 notes	Various dates		11/30/97	May 31 - Nov. 30	84		84
6% 1999 notes	05/16/94		10/15/99	Apr. 15 - Oct. 15	1,294		1,294
5-7/8% 2004 notes	Various dates		02/15/04	Feb. 15 - Aug. 15	2,069		2,069
5-7/8% 2005 notes	02/15/96		11/15/05	May 15 - Nov. 15	359		359
5-3/4% 2003 notes	Various dates		08/15/03	Feb. 15 - Aug. 15	1,317		1,317
5-5/8% 1998 notes	02/16/93		01/31/98	Jan. 31 - July 31	303		303
5-1/2% 2000 notes	05/17/93		04/15/00	Apr. 15 - Oct. 15	647		647
5-1/4% 1998 notes	05/01/95		07/31/98	Jan. 31 - July 31	12		12
5-1/8% 1998 notes	01/16/96		02/28/98	Feb. 28 - Aug. 31	15		15
5-1/8% 1998 notes	01/31/96		11/30/98	May 31 - Nov. 30	32		32
5% 1999 notes	02/15/94		01/31/99	Jan. 31 - July 31	285		285
4-3/4% 1998 notes	11/15/93		10/31/98	Apr. 30 - Oct. 31	485		485
11-3/4% 2005-10 bonds	Various dates	02/15/05	02/15/10	Feb. 15 - Aug. 15	58		58
11-5/8% 2002 bonds	08/15/91		11/15/02	May 15 - Nov. 15	841		841
8-3/8% 2003-08 bonds	08/15/78	08/15/03	08/15/08	Feb. 15 - Aug. 15	57		57
8-1/4% 2000-05 bonds	Various dates	05/15/00	05/15/05	May 15 - Nov. 15	762		762
7-5/8% 2002-07 bonds	....do	02/15/02	02/15/07	Feb. 15 - Aug. 15	128		128
Total Employees Life Insurance Fund					16,962		16,962
Environmental Protection Agency, Hazardous Substance Responsible Trust Fund:							
Bills 8/21/97	Various dates		08/21/97	Aug. 21, 1997	6,667	291	6,376
Total Environmental Protection Agency, Hazardous Substance Responsible Trust Fund					6,667	291	6,376
Esther Cattell Schmitt Gift Fund:							
11-5/8% 2002 bonds	11/16/92		11/15/02	May 15 - Nov. 15	(*)		(*)
Total Esther Cattell Schmitt Gift Fund					(*)		(*)
Exchange Stabilization Fund:							
5.71% 1996 certificates	09/30/96	On demand	10/01/96	Oct. 1, 1996	11,853		11,853
Total Exchange Stabilization Fund					11,853		11,853
Export-Import Bank of the United States:	Various dates:						
5.23% 1996 certificates	From 09/03/96	On demand	10/01/96	Oct. 1, 1996	665	192	473
Total Export-Import Bank of the United States					665	192	473
Farm Credit Administration Revolving Fund:							
Bills 10/7/96	Various dates		10/07/96	Oct. 7, 1996	1		
Bills 10/15/96	....do		10/15/96	Oct. 15, 1996	(*)		(*)
Bills 10/21/96	....do		10/21/96	Oct. 21, 1996	1		1
Bills 10/28/96	....do		10/28/96	Oct. 28, 1996	(*)		(*)
Bills 10/31/96	....do		10/31/96	Oct. 31, 1996	6		6
Bills 6/26/97	....do		06/26/97	June 26, 1997	2		2
Total Farm Credit Administration Revolving Fund					11		11
Farm Credit Insurance Fund:							
Bills 10/7/96	Various dates		10/07/96	Oct. 7, 1996	(*)		(*)
8-3/4% 1997 notes	10/31/95		10/15/97	Apr. 15 - Oct. 15	19		19
8-3/4% 2000 notes	07/17/95		08/15/00	Feb. 15 - Aug. 15	95		95
8-1/2% 1997 notes	04/15/96		04/15/97	Apr. 15 - Oct. 15	15		15
8-1/2% 1997 notes	Various dates		07/15/97	Jan. 15 - July 15	154		154
8-1/4% 1998 notes	....do		07/15/98	....do	190		190
7-7/8% 1998 notes	02/01/96		01/15/98	....do	22		22
7-7/8% 2001 notes	07/15/96		08/15/01	Feb. 15 - Aug. 15	90		90
7-1/2% 1999 notes	....do		10/31/99	Apr. 30 - Oct. 31	31		31
7% 1999 notes	02/01/96		04/15/99	Apr. 15 - Oct. 15	33		33
6-1/2% 1997 notes	02/15/96		04/30/97	Apr. 30 - Oct. 31	3		3
6-3/8% 1999 notes	07/15/94		07/15/99	Jan. 15 - July 15	148		148
6-1/4% 2003 notes	07/15/96		02/15/03	Feb. 15 - Aug. 15	45		45
5-1/2% 1997 notes	Various dates		07/31/97	Jan. 31 - July 31	45		45
5-1/2% 2000 notes	....do		04/15/00	Apr. 15 - Oct. 15	36		36
5-1/2% 2000 notes	01/17/96		12/31/00	June 30 - Dec. 31	24		24
5-1/4% 2001 notes	04/15/96		01/31/01	Jan. 31 - July 31	29		29
5% 1999 notes	02/01/96		01/31/99	....do	25		25
4-3/4% 1998 notes	10/31/95		10/31/98	Apr. 30 - Oct. 31	21		21
Total Farm Credit Insurance Fund					1,026		1,026
Federal Aid and Wild Life Restoration, U.S. Fish and Wild Life Services:							
Bills 10/31/96	Various dates		10/31/96	Oct. 31, 1996	18		18
Bills 11/29/96	....do		11/29/96	Nov. 29, 1996	18		18
Bills 12/18/96	....do		12/18/96	Dec. 18, 1996	174		174
Bills 12/31/96	....do		12/31/96	Dec. 31, 1996	20		20
Bills 9/24/97	....do		09/24/97	Sept. 24, 1997	226		226
Total Federal Aid and Wild Life Restoration, U. S. Fish and Wild Life Services					456		456
Federal Disability Insurance Trust Fund:	Various dates:						
7-1/8% 1997 certificates	From 09/03/96	On demand	06/30/97	June 30 - Dec. 31	5,118	10	5,108
8-3/4% 1997 to 2005 bonds	From 06/30/79	....do	06/30/97 to 05	....do	3,512	1,900	1,612
8-1/8% 1997 to 2006 bonds	06/30/91	....do	06/30/97 to 06	....do	2,220	1,051	1,169
7-3/8% 1997 to 2007 bonds	06/30/92	....do	06/30/97 to 07	....do	1,392	333	1,059
7% 1997 to 2009 bonds	06/28/96	....do	06/30/97 to 09	....do	17,574	1,012	16,562
6-1/2% 1997 to 2008 bonds	06/30/95	....do	06/30/97 to 08	....do	26,688	2,148	24,541
Total Federal Disability Insurance Trust Fund					56,505	6,454	50,051

*$500 thousand or less.
For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING * —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Federal Hospital Insurance Trust Fund:	Various dates:						
7-1/8% 1997 certificates	From 09/03/96	On demand	06/30/97	June 30 - Dec. 31	11,513	8,661	2,852
13-3/4% 1998 & 1999 bonds	06/30/84	do	06/30/98 & 99	do	1,113		1,113
13-1/4% 1997 bonds	06/30/82	do	06/30/97	do	1,450		1,450
10-3/4% 1998 bonds	06/30/83	do	06/30/98	do	588		588
10-3/8% 1998 to 2000 bonds	06/30/85	do	06/30/98 to 00	do	2,132		2,132
9-1/4% 1997 to 2003 bonds	06/30/88	do	06/30/97 to 03	do	10,437	385	10,052
	Various dates:						
8-3/4% 1997 to 2005 bonds	From 06/30/79	do	06/30/97 to 05	do	28,132	2,186	25,946
8-5/8% 1997 to 2002 bonds	06/30/87	do	06/30/97 to 02	do	6,627	686	5,940
8-3/8% 1997 to 2001 bonds	06/30/86	do	06/30/97 to 01	do	7,263	1,059	6,204
	Various dates:						
8-1/8% 1997 to 2006 bonds	From 06/30/91	do	06/30/97 to 06	do	15,428	901	14,527
7-3/8% 1997 to 2007 bonds	From 06/30/92	do	06/30/97 to 07	do	16,865	868	15,997
7-1/4% 1997 to 2009 bonds	06/30/94	do	06/30/97 to 09	do	11,475	225	11,250
7% 1997 & 2011 bonds	06/28/96	do	06/30/97 & 11	do	6,378	3,010	3,368
6-1/2% 1997 to 2010 bonds	06/30/95	do	06/30/97 to 10	do	12,469	264	12,205
6-1/4% 1997 to 2008 bonds	06/30/93	do	06/30/97 to 08	do	12,543	363	12,180
Total Federal Hospital Insurance Trust Fund					144,413	18,608	125,805
Federal Housing Administration:							
Cooperative Management Housing Ins. Fund:							
5-1/2% 1999 notes	06/15/95		02/28/99	Feb. 28 - Aug. 31	6		6
4-3/4% 1998 notes	09/30/93		08/31/98	do	10		10
9-1/8% 2004-09 bonds	08/15/79	05/15/04	05/15/09	May 15 - Nov. 15	1		1
7-1/4% 2016 bonds	07/31/90		05/15/16	do	2		2
Flexible Subsidy Fund:							
5.71% 1996 certificates	09/30/96	On demand	10/01/96	Oct. 1, 1996	140		140
Homeowners Assistance Fund:							
7-1/8% 1998 notes	08/27/96		10/15/98	Apr. 15 - Oct. 15	18		18
Mutual Mortgage Insurance Fund:							
Bills 1/9/97	Various dates		01/09/97	Jan. 9, 1997	710		710
8-7/8% 1998 notes	04/30/90		11/15/98	May 15 - Nov. 15	195		195
8-1/2% 1997 notes	09/28/90		04/15/97	Apr. 15 - Oct. 15	29		29
8-1/2% 1997 notes	08/31/89		05/15/97	May 15 - Nov. 15	193		193
8-1/8% 1998 notes	05/31/90		02/15/98	Feb. 15 - Aug. 15	151		151
8% 1997 notes	06/29/90		01/15/97	Jan. 15 - July 15	74		74
8% 1999 notes	11/30/90		08/15/99	Feb. 15 - Aug. 15	149		149
7-7/8% 1998 notes	05/31/91		01/15/98	Jan. 15 - July 15	195		195
7-7/8% 1998 notes	07/01/91		04/15/98	Apr. 15 - Oct. 15	40		40
7-7/8% 1999 notes	07/31/90		11/15/99	May 15 - Nov. 15	127		127
7-1/4% 1996 notes	Various dates		11/15/96	do	150		150
6-7/8% 1997 notes	01/31/95		03/31/97	Mar. 31 - Sept. 30	542		542
5-7/8% 2004 notes	09/29/95		02/15/04	Feb. 15 - Aug. 15	714		714
5-7/8% 2005 notes	03/01/96		11/15/05	May 15 - Nov. 15	598		598
5-3/4% 2003 notes	Various dates		08/15/03	Feb. 15 - Aug. 15	904		904
5-1/2% 1999 notes	09/29/95		02/28/99	Feb. 28 - Aug. 31	506		506
5-1/8% 1998 notes	04/30/93		03/31/98	Mar. 31 - Sept. 30	124		124
5-1/8% 1998 notes	05/28/93		04/30/98	Apr. 30 - Oct. 31	402		402
5-1/8% 1998 notes	12/01/95		12/31/98	June 30 - Dec. 31	197		197
4-3/4% 1998 notes	11/01/95		10/31/98	Apr. 30 - Oct. 31	410		410
13-7/8% 2006-11 bonds	06/03/83	05/15/06	05/15/11	May 15 - Nov. 15	82		82
12-3/8% 2004 bonds	07/30/84		05/15/04	do	80		80
10-3/8% 2004-09 bonds	11/16/79	11/15/04	11/15/09	do	27		27
9-1/8% 2004-09 bonds	Various dates	05/15/04	05/15/09	do	64		64
8-3/4% 2003-08 bonds	do	11/15/03	11/15/08	do	85		85
8-3/8% 2003-08 bonds	do	08/15/03	08/15/08	Feb. 15 - Aug. 15	341		341
8-1/4% 2000-05 bonds	do	05/15/00	05/15/05	May 15 - Nov. 15	175		175
7-7/8% 2002-07 bonds	11/25/77	11/15/02	11/15/07	do	20		20
7-5/8% 2002-07 bonds	Various dates	02/15/02	02/15/07	Feb. 15 - Aug. 15	365		365
7-1/4% 2016 bonds	08/31/90		05/15/16	May 15 - Nov. 15	59		59
Reserved Funds for Replacement:							
Bills 10/3/96	Various dates		10/03/96	Oct. 3, 1996	1		1
Bills 10/17/96	do		10/17/96	Oct. 17, 1996	(*)		(*)
Bills 11/14/96	do		11/14/96	Nov. 14, 1996	(*)		(*)
Bills 12/5/96	do		12/05/96	Dec. 5, 1996	(*)		(*)
Bills 12/12/96	do		12/12/96	Dec. 12, 1996	1		1
Bills 2/6/97	do		02/06/97	Feb. 6, 1997	(*)		(*)
Bills 3/6/97	do		03/06/97	Mar. 6, 1997	2		2
Bills 7/24/97	do		07/24/97	July 24, 1997	1		1
Bills 8/21/97	do		08/21/97	Aug. 21, 1997	(*)		(*)
8-7/8% 1997 notes	11/17/94		11/15/97	May 15 - Nov. 15	(*)		(*)
8-3/4% 1997 notes	01/16/91		10/15/97	Apr. 15 - Oct. 15	(*)		(*)
8-1/2% 1997 notes	03/10/92		04/15/97	do	(*)		(*)
8-1/2% 1997 notes	05/21/96		05/15/97	May 15 - Nov. 15	(*)		(*)
8% 1996 notes	Various dates		10/15/96	Apr. 15 - Oct. 15	(*)	(*)	(*)
7-7/8% 1999 notes	12/08/89		11/15/99	May 15 - Nov. 15	(*)		(*)
7-1/4% 1996 notes	Various dates		11/15/96	do	(*)	(*)	(*)
7-1/4% 2004 notes	03/17/95		08/15/04	Feb. 15 - Aug. 15	(*)		(*)
7-1/8% 1998 notes	10/21/93		10/15/98	Apr. 15 - Oct. 15	(*)		(*)
6-3/4% 1997 notes	Various dates		02/28/97	Feb. 28 - Aug. 31	(*)	(*)	(*)
13-3/8% 2001 bonds	09/04/96		08/15/01	Feb. 15 - Aug. 15	(*)		(*)
13-1/8% 2001 bonds	08/26/91		05/15/01	May 15 - Nov. 15	(*)		(*)
10-3/8% 2004-09 bonds	01/24/85	11/15/04	11/15/09	do	(*)		(*)
Total Federal Housing Administration					7,894	(*)	7,894
Federal Old-Age & Survivors Insurance Trust Fund:	Various dates:						
7-1/8% 1997 certificates	From 09/03/96	On demand	06/30/97	June 30 - Dec. 31	28,549	6,550	21,999
13-3/4% 1997 to 1999 bonds	06/30/84	do	06/30/97 to 99	do	2,431		2,431
10-3/4% 1997 & 1998 bonds	06/30/83	do	06/30/97 & 98	do	2,731	687	2,044
10-3/8% 1997 to 2000 bonds	06/30/85	do	06/30/97 to 00	do	7,505	3,753	3,753
9-1/4% 1997 to 2003 bonds	06/30/88	do	06/30/97 to 03	do	19,354		19,354
	Various dates:						
8-3/4% 1997 to 2005 bonds	From 06/30/89	do	06/30/97 to 05	do	75,723		75,723
8-5/8% 1997 to 2002 bonds	06/30/87	do	06/30/97 to 02	do	10,181		10,181

*$500 thousand or less.
For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Federal Old-Age & Survivors Insurance Trust Fund—Continued							
8-3/8% 1997 to 2001 bonds	06/30/86	On demand	06/30/97 to 01	June 30 - Dec. 31	3,624		3,624
8-1/8% 1997 to 2006 bonds	06/30/91	....do	06/30/97 to 06	....do	49,126	2,820	46,306
7-3/8% 1997 to 2007 bonds	06/30/92	....do	06/30/97 to 07	....do	55,954	3,575	52,378
7-1/4% 1997 to 2009 bonds	06/30/94	....do	06/30/97 to 09	....do	74,850	3,962	70,889
7% 1997 to 2011 bonds	06/28/96	....do	06/30/97 to 11	....do	80,315	3,371	76,944
6-1/2% 1997 to 2010 bonds	06/30/95	....do	06/30/97 to 10	....do	61,349	2,431	58,918
6-1/4% 1997 to 2008 bonds	06/30/93	....do	06/30/97 to 08	....do	58,011	3,151	54,860
Total Federal Old-Age & Survivors Insurance Trust Fund					529,703	30,300	499,403
Federal Prison Industries:							
5.71% 1996 certificates	09/30/96	On demand	10/01/96	Oct. 1, 1996	65		65
Total Federal Prison Industries					65		65
Federal Savings and Loan Corporation, Resolution Fund:							
5.71% 1996 certificates	09/30/96	On demand	10/01/96	Oct. 1, 1996	694		694
Total Federal Savings and Loan Corporation, Resolution Fund					694		694
Federal Ship Financing Escrow Fund:							
Bills 10/3/96	Various dates		10/03/96	Oct. 3, 1996	2	(*)	1
Bills 10/10/96	....do		10/10/96	Oct. 10, 1996	7	1	6
Bills 10/17/96	....do		10/17/96	Oct. 17, 1996	3		3
Bills 10/24/96	....do		10/24/96	Oct. 24, 1996	1	(*)	1
Bills 10/31/96	....do		10/31/96	Oct. 31, 1996	21		21
Bills 11/7/96	....do		11/07/96	Nov. 7, 1996	13		13
Bills 11/14/96	....do		11/14/96	Nov. 14, 1996	12		12
Bills 11/21/96	....do		11/21/96	Nov. 21, 1996	11		11
Bills 12/12/96	....do		12/12/96	Dec. 12, 1996	3	(*)	3
Bills 12/19/96	....do		12/19/96	Dec. 19, 1996	26		26
Bills 1/9/97	....do		01/09/97	Jan. 9, 1997	38		38
Bills 2/6/97	....do		02/06/97	Feb. 6, 1997	17		17
Bills 3/6/97	....do		03/06/97	Mar. 6, 1997	6		6
Bills 8/21/97	....do		08/21/97	Aug. 21, 1997	(*)		(*)
8-1/2% 1997 notes	03/14/96		07/15/97	Jan. 15 - July 15	11		11
7-7/8% 1998 notes	....do		04/15/98	Apr. 15 - Oct. 15	11		11
7-3/8% 1997 notes	....do		11/15/97	May 15 - Nov. 15	24		2[illegible]
7-1/4% 1998 notes	....do		02/15/98	Feb. 15 - Aug. 15	11		[illegible]
7-1/8% 1998 notes	....do		10/15/98	Apr. 15 - Oct. 15	11		[illegible]
6-1/2% 1997 notes	....do		05/15/97	May 15 - Nov. 15	12		12
6-1/2% 1997 notes	....do		08/15/97	Feb. 15 - Aug. 15	11		11
6-1/4% 1997 notes	05/15/95		01/31/97	Jan. 31 - July 31	17		17
6-1/8% 1997 notes	03/14/96		05/31/97	May 31 - Nov. 30	1		1
6-1/8% 1998 notes	....do		05/15/98	May 15 - Nov. 15	23		23
5-3/8% 1997 notes	....do		11/30/97	May 31 - Nov. 30	25		25
5-3/8% 1998 notes	....do		05/31/98	....do	17		17
5-1/8% 1998 notes	....do		11/30/98	....do	14		14
Total Federal Ship Financing Escrow Fund					348	1	346
Federal Ship Financing Fund, Fishing Vessels, NOAA:							
Bills 7/24/97	Various dates		07/24/97	July 24, 1997	8		8
Total Federal Ship Financing Fund, Fishing Vessels, NOAA					8		8
Federal Ship Financing Revolving Fund:							
7-7/8% 1998 notes	Various dates		01/15/98	Jan. 15 - July 15	36		36
Total Federal Ship Financing Revolving Fund					36		36
Federal Supplementary Medical Insurance Trust Fund:	Various dates:						
7-1/8% 1997 certificates	From 09/03/96	On demand	06/30/97	June 30 - Dec. 31	7,224	3,275	3,949
8-3/4% 1997 to 2005 bonds	From 06/30/89	....do	06/30/97 to 05	....do	5,546	1,780	3,766
8-1/8% 1997 to 2006 bonds	06/30/91	....do	06/30/97 to 06	....do	3,265	1,364	1,901
7-3/8% 1997 to 2007 bonds	06/30/92	....do	06/30/97 to 07	....do	2,036	446	1,590
7-1/4% 1997 to 2009 bonds	06/30/94	....do	06/30/97 to 09	....do	2,136	283	1,853
7% 1997 to 2011 bonds	06/28/96	....do	06/30/97 to 11	....do	13,113	1,672	11,440
6-1/4% 1997 to 2008 bonds	06/30/93	....do	06/30/97 to 08	....do	4,056	1,382	2,675
Total Federal Supplementary Medical Insurance Trust Fund					37,376	10,201	27,175
Fishermen's Contingency Fund, Department of Commerce:							
Bills 5/1/97	Various dates		05/01/97	May 1, 1997	(*)		(*)
Bills 8/21/97	....do		08/21/97	Aug. 21, 1997	1		1
Total Fishermen's Contingency Fund, Department of Commerce					1		1
Foreign Fishing Observers, NOAA:							
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	1		1
Bills 4/3/97	....do		04/03/97	Apr. 3, 1997	1		1
Total Foreign Fishing Observers, NOAA					1		1

*$500 thousand or less.
For footnotes, see page 30.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Foreign Service Retirement Fund:	Various dates:						
7-1/8% 1997 certificates	From 09/03/96	On demand	06/30/97	June 30 - Dec. 31	11	.....	11
6-7/8% 1997 certificates	From 07/01/96	...do	...do	...do	147	39	107
13-3/4% 1997 to 1999 bonds	06/30/84	...do	06/30/97 to 99	...do	173	.....	173
13-1/4% 1997 bonds	06/30/82	...do	06/30/97	...do	67	.....	67
10-3/4% 1997 & 1998 bonds	06/30/83	...do	06/30/97 & 98	...do	115	.....	115
10-3/8% 1997 to 2000 bonds	06/30/85	...do	06/30/97 to 00	...do	253	.....	253
9-1/4% 1997 to 2003 bonds	06/30/88	...do	06/30/97 to 03	...do	432	.....	432
	Various dates:						
8-3/4% 1997 to 2005 bonds	From 06/30/79	...do	06/30/97 to 05	...do	1,078	.....	1,078
8-5/8% 1997 to 2002 bonds	06/30/87	...do	06/30/97 to 02	...do	398	.....	398
8-3/8% 1997 to 2001 bonds	06/30/86	...do	06/30/97 to 01	...do	322	.....	322
8-1/8% 1997 to 2006 bonds	06/30/91	...do	06/30/97 to 06	...do	712	.....	712
7-3/8% 1997 to 2007 bonds	06/30/92	...do	06/30/97 to 07	...do	750	.....	750
7-1/4% 1997 to 2009 bonds	06/30/94	...do	06/30/97 to 09	...do	1,024	.....	1,024
7% 1997 to 2011 bonds	06/28/96	...do	06/30/97 to 11	...do	1,137	.....	1,137
6-1/2% 1997 to 2010 bonds	06/30/95	...do	06/30/97 to 10	...do	1,033	40	993
6-1/4% 1997 to 2008 bonds	06/30/93	...do	06/30/97 to 08	...do	865	40	826
Total Foreign Service Retirement Fund	.....	.....	.....	.....	8,515	119	8,396
Fund of Bosnia Federation for Training and Education:							
Bills 10/3/96	Various dates	.....	10/03/96	Oct. 3, 1996	40	.....	40
Total Fund of Bosnia Federation for Training and Education	.....	.....	.....	.....	40	.....	40
General Post Fund, Veterans Administration:							
9-1/4% 1998 notes	11/15/91	.....	08/15/98	Feb. 15 - Aug. 15	2	.....	2
9-1/8% 1999 notes	Various dates	.....	05/15/99	May 15 - Nov. 15	6	.....	6
8-1/2% 1997 notes	05/17/94	.....	05/15/97	...do	3	.....	3
8% 1997 notes	01/06/93	.....	01/15/97	Jan. 15 - July 15	4	.....	4
7-7/8% 1999 notes	01/17/92	.....	11/15/99	May 15 - Nov. 15	1	.....	1
6-1/2% 1997 notes	04/02/96	.....	04/30/97	Apr. 30 - Oct. 31	5	.....	5
6% 1997 notes	02/23/96	.....	08/31/97	Feb. 28 - Aug. 31	5	.....	5
5-5/8% 1997 notes	06/26/96	.....	06/30/97	June 30 - Dec. 31	3	.....	3
5-5/8% 1997 notes	08/23/96	.....	08/31/97	Feb. 28 - Aug. 31	3	.....	3
5-1/2% 1997 notes	09/04/96	.....	09/30/97	Mar. 31 - Sept. 30	7	.....	7
Total General Post Fund, Veterans Administration	.....	.....	.....	.....	40	.....	40
German Settlement Fund:							
Bills 10/24/96	Various dates	.....	10/24/96	Oct. 24, 1996	98	.....	98
Total German Settlement Fund	.....	.....	.....	.....	98	.....	98
Gifts and Bequests, CIA:							
9% 1998 notes	05/17/93	.....	05/15/98	May 15 - Nov. 15	(*)	.....	(*)
5-5/8% 1997 notes	07/09/96	.....	06/30/97	June 30 - Dec. 31	(*)	.....	(*)
Total Gifts and Bequests, CIA	.....	.....	.....	.....	(*)	.....	(*)
Gifts and Bequests, Treasury:							
5.24% 1996 certificates	07/01/96	On demand	10/01/96	Oct. 1, 1996	2	.....	2
Total Gifts and Bequests, Treasury	.....	.....	.....	.....	2	.....	2
Gifts and Bequests Trust Fund, Department of Transportation:							
12% 2008-13 bonds	09/17/84	08/15/08	08/15/13	Feb. 15 - Aug. 15	(*)	.....	(*)
Total Gifts and Bequests Trust Fund, Department of Transportation	.....	.....	.....	.....	(*)	.....	(*)
Gifts and Bequests Trust Fund, National Institute of Standards & Technology:							
Bills 10/24/96	Various dates	.....	10/24/96	Oct. 24, 1996	(*)	.....	(*)
Total Gifts and Bequests Trust Fund, National Institute of Standards & Technology Fund	.....	.....	.....	.....	(*)	.....	(*)
Government Life Insurance Fund:	Various dates:						
6-3/4% 1997 certificates	From 07/29/96	On demand	06/30/97	June 30 - Dec. 31	2	.....	2
7-1/8% 1997 & 1998 bonds	06/30/92	...do	06/30/97 & 98	...do	29	.....	29
6-7/8% 2001 to 2004 bonds	06/28/96	...do	06/30/01 to 04	...do	24	.....	24
6-3/8% 1999 to 2002 bonds	06/30/95	...do	06/30/99 to 02	...do	24	.....	24
6-1/8% 1997 bonds	06/30/93	...do	06/30/97	...do	22	3	20
Total Government Life Insurance Fund	.....	.....	.....	.....	101	3	99
Government National Mortgage Association, MBS Investment Account:							
5.71% 1996 certificates	09/30/96	On demand	10/01/96	Oct. 1, 1996	507	.....	507
8-1/2% 1997 notes	Various dates	.....	07/15/97	Jan. 15 - July 15	267	127	140
8% 1999 notes	...do	.....	08/15/99	Feb. 15 - Aug. 15	265	123	142
7-7/8% 2004 notes	11/15/94	.....	11/15/04	May 15 - Nov. 15	140	.....	140
7-1/2% 2002 notes	Various dates	.....	05/15/02	...do	93	.....	93
7-1/4% 2004 notes	05/16/94	.....	05/15/04	...do	140	.....	140
7% 2006 notes	07/15/96	.....	07/15/06	Jan. 15 - July 15	230	.....	230
6-7/8% 2000 notes	03/31/95	.....	03/31/00	Mar. 31 - Sept. 30	230	.....	230
6-7/8% 2006 notes	05/15/96	.....	05/15/06	May 15 - Nov. 15	230	.....	230
6-3/4% 1999 notes	06/30/94	.....	06/30/99	June 30 - Dec. 31	140	.....	140
6-3/4% 2000 notes	05/01/95	.....	04/30/00	Apr. 30 - Oct. 31	140	.....	140
6-1/2% 2005 notes	05/15/95	.....	05/15/05	May 15 - Nov. 15	140	.....	140
6-1/2% 2005 notes	08/15/95	.....	08/15/05	Feb. 15 - Aug. 15	230	.....	230
6-3/8% 2000 notes	08/17/93	.....	01/15/00	Jan. 15 - July 15	140	.....	140
6-1/4% 2000 notes	08/31/95	.....	08/31/00	Feb. 28 - Aug. 31	140	.....	140
6-1/4% 2003 notes	08/17/93	.....	02/15/03	Feb. 15 - Aug. 15	140	.....	140

*$500 thousand or less.
For footnotes, see page 30.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Government National Mortgage Association, MBS Investment Account—Continued							
5-7/8% 2004 notes	02/15/94		02/15/04	Feb. 15 - Aug. 15	230		230
5-3/4% 2003 notes	08/16/93		08/15/03	....do	140		140
5-5/8% 1998 notes	08/17/93		01/31/98	Jan. 31 - July 31	140		140
5-5/8% 2001 notes	02/29/96		02/28/01	Feb. 28 - Aug. 31	140		140
5-5/8% 2006 notes	02/15/96		02/15/06	Feb. 15 - Aug. 15	230		230
5-1/2% 2000 notes	08/17/93		04/15/00	Apr. 15 - Oct. 15	140		140
5-1/4% 1998 notes	08/02/93		07/31/98	Jan. 31 - July 31	140		140
5-1/4% 2001 notes	01/31/96		01/31/01	....do	230		230
5% 1999 notes	01/31/94		01/31/99	....do	230		230
4-3/4% 1997 notes	02/15/94		02/15/97	Feb. 15 - Aug. 15	230		230
Total Government National Mortgage Association, MBS Investment Account					5,023	251	4,772
Harbor Maintenance Fund:							
Bills 8/21/97	Various dates		08/21/97	Aug. 21, 1997	1,008	93	915
Total Harbor Maintenance Fund					1,008	93	915
Harry S. Truman Memorial Scholarship Fund:							
Bills 10/31/96	Various dates		10/31/96	Oct. 31, 1996	2		2
Bills 12/26/96	....do		12/26/96	Dec. 26, 1996	(*)		(*)
7-1/4% 2004 notes	....do		05/15/04	May 15 - Nov. 15	10	(*)	10
6-3/8% 2002 notes	....do		08/15/02	Feb. 15 - Aug. 15	41	1	40
6-1/4% 2023 bonds	06/07/95		08/15/23	....do	2		2
Total Harry S. Truman Memorial Scholarship Fund					56	1	55
Highway-Mass Transit:	Various dates:						
6-5/8% 1997 certificates	From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	10,383	859	9,524
Total Highway-Mass Transit					10,383	859	9,524
Highway Trust Fund:	Various dates:						
6-5/8% 1997 certificates	From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	17,563	5,903	11,660
Total Highway Trust Fund					17,563	5,903	11,660
Indian Irrigation Systems, Bureau of Indian Affairs:							
5.71% 1996 certificates	09/30/96	On demand	10/01/96	Oct. 1, 1996	7		7
6-3/4% 1999 notes	07/07/94		06/30/99	June 30 - Dec. 31	1		1
6-3/8% 1997 notes	07/18/94		06/30/97	....do	1		1
6% 1997 notes	04/13/94		11/30/97	May 31 - Nov. 30	1		1
Total Indian Irrigation Systems, Bureau of Indian Affairs					11		11
Indian Tribal Funds, Bureau of Indian Affairs:							
5.71% 1996 certificates	09/30/96	On demand	10/01/96	Oct. 1, 1996	225		225
Bills 11/14/96	Various dates		11/14/96	Nov. 14, 1996	4		4
Bills 5/29/97	....do		05/29/97	May 29, 1997	1		1
7-7/8% 2004 notes	....do		11/15/04	May 15 - Nov. 15	1	1	(*)
7-3/4% 1999 notes	01/19/95		12/31/99	June 30 - Dec. 31	(*)		(*)
7-1/2% 2002 notes	02/15/95		05/15/02	May 15 - Nov. 15	(*)		(*)
7-1/4% 2004 notes	05/16/94		05/15/04	....do	3		3
7-1/8% 1999 notes	Various dates		09/30/99	Mar. 31 - Sept. 30	1	(*)	(*)
6-7/8% 1999 notes	08/11/94		07/31/99	Jan. 31 - July 31	1		1
6-1/2% 1997 notes	05/16/94		05/15/97	May 15 - Nov. 15	1		1
6-1/2% 1997 notes	Various dates		08/15/97	Feb. 15 - Aug. 15	2	1	(*)
6-1/2% 2005 notes	....do		05/15/05	May 15 - Nov. 15	(*)		(*)
6-3/8% 2002 notes	08/17/95		08/15/02	Feb. 15 - Aug. 15	(*)		(*)
6-1/8% 1996 notes	05/05/94		12/31/96	June 30 - Dec. 31	1		1
6-1/8% 2000 notes	08/17/95		07/31/00	Jan. 31 - July 31	(*)		(*)
6% 1997 notes	Various dates		11/30/97	May 31 - Nov. 30	11	8	3
6% 1997 notes	07/19/94		12/31/97	June 30 - Dec. 31	1		1
5-7/8% 2005 notes	Various dates		11/15/05	May 15 - Nov. 15	4		4
5-3/4% 2003 notes	....do		08/15/03	Feb. 15 - Aug. 15	10		10
5-1/2% 1997 notes	07/19/94		09/30/97	Mar. 31 - Sept. 30	1		1
7-1/2% 2016 bonds	Various dates		11/15/16	May 15 - Nov. 15	53	20	33
7-1/4% 2016 bonds	01/19/95		05/15/16	....do	(*)		(*)
7-1/8% 2023 bonds	Various dates		02/15/23	Feb. 15 - Aug. 15	7	2	5
6-1/4% 2023 bonds	....do		08/15/23	....do	7		7
Total Indian Tribal Funds, Bureau of Indian Affairs					334	32	302
Individual Indian Money:							
7-1/2% 2001 notes	12/09/94		11/15/01	May 15 - Nov. 15	5		5
6-3/8% 1999 notes	04/06/94		07/15/99	Jan. 15 - July 15	10		10
5-7/8% 2005 notes	02/09/96		11/15/05	May 15 - Nov. 15	10		10
5-3/4% 2003 notes	Various dates		08/15/03	Feb. 15 - Aug. 15	15	5	10
7-1/8% 2023 bonds	....do		02/15/23	....do	20	16	4
6-1/4% 2023 bonds	....do		08/15/23	....do	30	20	10
Total Individual Indian Money					90	41	49
Inland Waterways Trust Fund:							
Bills 8/21/97	Various dates		08/21/97	Aug. 21, 1997	208	13	194
8-1/4% 1998 notes	07/15/96		07/15/98	Jan. 15 - July 15	91		91
Total Inland Waterways Trust Fund					299	13	285
Israeli-Arab Scholarship Fund:							
8-7/8% 1999 notes	03/17/92		02/15/99	Feb. 15 - Aug. 15	2		2
8-1/8% 1998 notes	....do		02/15/98	....do	2		2
8% 1997 notes	....do		01/15/97	Jan. 15 - July 15	2		2
Total Israeli-Arab Scholarship Fund					5		5

*$500 thousand or less.
For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
James Madison Memorial Fellowship Fund:							
Bills 10/31/96	Various dates		10/31/96	Oct. 31, 1996	(*)		(*)
Bills 11/14/96	...do		11/14/96	Nov. 14, 1996	1		1
7-7/8% 2001 notes	08/29/91		08/15/01	Feb. 15 - Aug. 15	1		1
7% 1999 notes	Various dates		04/15/99	Apr. 15 - Oct. 15	2		2
6-3/8% 2000 notes	05/15/96		01/15/00	Jan. 15 - July 15	1		1
6-3/8% 2002 notes	03/18/93		08/15/02	Feb. 15 - Aug. 15	(*)		(*)
6% 1997 notes	10/03/95		12/31/97	June 30 - Dec. 31	1		1
9-1/8% 2004-09 bonds	10/01/90	05/15/04	05/15/09	May 15 - Nov. 15	1		1
8-1/4% 2000-05 bonds	11/21/91	05/15/00	05/15/05	...do	22		22
7-5/8% 2002-07 bonds	03/27/92	02/15/02	02/15/07	Feb. 15 - Aug. 15	(*)		(*)
7-1/2% 2016 bonds	05/27/94		11/15/16	May 15 - Nov. 15	1		1
7-1/4% 2016 bonds	Various dates		05/15/16	...do	(*)		(*)
7-1/8% 2023 bonds	...do		02/15/23	Feb. 15 - Aug. 15	8		8
Total James Madison Memorial Fellowship Fund					38		38
Japan-U.S. Friendship Trust Fund:							
Bills 10/17/96	Various dates		10/17/96	Oct. 17, 1996	1		1
Bills 10/31/96	...do		10/31/96	Oct. 31, 1996	(*)		(*)
Bills 12/12/96	...do		12/12/96	Dec. 12, 1996	(*)		(*)
Bills 1/9/97	...do		01/09/97	Jan. 9, 1997	(*)		(*)
8-7/8% 1997 notes	...do		11/15/97	May 15 - Nov. 15	1	(*)	1
8-1/2% 1997 notes	05/16/88		05/15/97	...do	2		2
7-7/8% 1998 notes	Various dates		04/15/98	Apr. 15 - Oct. 15	1	(*)	1
6-1/2% 2005 notes	05/31/96		05/15/05	May 15 - Nov. 15	2		2
6-3/8% 2002 notes	02/15/95		08/15/02	Feb. 15 - Aug. 15	4		4
9-1/8% 2004-09 bonds	05/05/80	05/15/04	05/15/09	May 15 - Nov. 15	5		5
Total Japan-U.S. Friendship Trust Fund					17	1	16
John C. Stennis, Center for Public Service Training and Development:	Various dates:						
6-5/8% 1997 certificates	From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	9	(*)	8
Total John C. Stennis, Center for Public Service Training and Development					9	(*)	8
John F. Kennedy, Sinking Fund:							
7-1/2% 2016 bonds	Various dates		11/15/16	May 15 - Nov. 15	3	(*)	3
Total John F. Kennedy, Sinking Fund					3	(*)	3
Judicial Officers Retirement Fund:							
Bills 10/31/96	Various dates		10/31/96	Oct. 31, 1996	1		1
Bills 11/15/96	...do		11/15/96	Nov. 15, 1996	25		25
Bills 2/13/97	...do		02/13/97	Feb. 13, 1997	12		12
8-7/8% 1999 notes	05/15/95		02/15/99	Feb. 15 - Aug. 15	2		2
6-3/4% 1997 notes	11/17/94		02/28/97	Feb. 28 - Aug. 31	3		3
6-3/4% 1997 notes	...do		05/31/97	May 31 - Nov. 30	3		3
6% 1997 notes	...do		11/30/97	...do	4		4
5-5/8% 1997 notes	...do		08/31/97	Feb. 28 - Aug. 31	2		2
5-3/8% 1998 notes	Various dates		05/31/98	May 31 - Nov. 30	4		4
5-1/8% 1998 notes	11/17/94		02/28/98	Feb. 28 - Aug. 31	4		4
5-1/8% 1998 notes	Various dates		11/30/98	May 31 - Nov. 30	4		4
4-3/4% 1998 notes	02/15/95		08/31/98	Feb. 28 - Aug. 31	3		3
4-3/8% 1996 notes	11/17/94		11/15/96	May 15 - Nov. 15	3		3
Total Judicial Officers Retirement Fund					71		71
Judicial Survivors Annuity Fund:							
Bills 10/31/96	Various dates		10/31/96	Oct. 31, 1996	1		1
Bills 11/15/96	...do		11/15/96	Nov. 15, 1996	11		11
Bills 12/30/96	...do		12/30/96	Dec. 30, 1996	1		1
Bills 1/31/97	...do		01/31/97	Jan. 31, 1997	1		1
Bills 2/13/97	...do		02/13/97	Feb. 13, 1997	76		76
Bills 2/27/97	...do		02/27/97	Feb. 27, 1997	1		1
9-1/4% 1998 notes	05/16/94		08/15/98	Feb. 15 - Aug. 15	3		3
8-7/8% 1999 notes	11/15/94		02/15/99	...do	1		1
8-3/4% 2000 notes	...do		08/15/00	...do	1		1
8-1/2% 2000 notes	...do		02/15/00	...do	1		1
8-1/2% 2000 notes	11/18/94		11/15/00	May 15 - Nov. 15	1		1
8-1/8% 1998 notes	05/16/94		02/15/98	Feb. 15 - Aug. 15	2		2
8% 1999 notes	05/15/92		08/15/99	...do	4		4
7-1/2% 2002 notes	11/18/94		05/15/02	May 15 - Nov. 15	2		2
7-1/2% 2005 notes	05/15/95		02/15/05	Feb. 15 - Aug. 15	1		1
6-3/4% 1997 notes	05/16/94		02/28/97	Feb. 28 - Aug. 31	1		1
6-1/2% 1996 notes	03/17/94		11/30/96	May 31 - Nov. 30	19		19
6-3/8% 2002 notes	11/18/94		08/15/02	Feb. 15 - Aug. 15	4		4
6-1/4% 2003 notes	...do		02/15/03	...do	2		2
5-7/8% 2004 notes	Various dates		02/15/04	...do	5		5
5-5/8% 1997 notes	05/16/94		08/31/97	Feb. 28 - Aug. 31	1		1
15-3/4% 2001 bonds	Various dates		11/15/01	May 15 - Nov. 15	9	(*)	8
14-1/4% 2002 bonds	...do		02/15/02	Feb. 15 - Aug. 15	3	(*)	3
14% 2006-11 bonds	05/25/90	11/15/06	11/15/11	May 15 - Nov. 15	2		2
13-3/4% 2004 bonds	Various dates		08/15/04	Feb. 15 - Aug. 15	5		5
13-3/8% 2001 bonds	...do		08/15/01	...do	3		3
13-1/4% 2009-14 bonds	02/22/90	05/15/09	05/15/14	May 15 - Nov. 15	3		3
13-1/8% 2001 bonds	Various dates		05/15/01	...do	1		1
12-3/4% 2005-10 bonds	...do	11/15/05	11/15/10	...do	11	3	8
12-3/8% 2004 bonds	...do		05/15/04	...do	3		3
12% 2005 bonds	...do		05/15/05	...do	17		17
11-7/8% 2003 bonds	...do		11/15/03	...do	4		4
11-3/4% 2001 bonds	...do		02/15/01	Feb. 15 - Aug. 15	3		3
11-3/4% 2005-10 bonds	...do	02/15/05	02/15/10	...do	1		1
11-5/8% 2002 bonds	11/18/94		11/15/02	May 15 - Nov. 15	2		2
11-5/8% 2004 bonds	Various dates		11/15/04	...do	4		4
11-1/8% 2003 bonds	...do		08/15/03	Feb. 15 - Aug. 15	4		4
10-3/4% 2003 bonds	...do		02/15/03	...do	2		2
10-3/4% 2003 bonds	...do		05/15/03	May 15 - Nov. 15	2		2
10-3/8% 2004-09 bonds	11/28/89	11/15/04	11/15/09	...do	2		2

*$500 thousand or less.
For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Judicial Survivors Annuity Fund—Continued							
10-3/8% 2007-12 bonds	Various dates	11/15/07	11/15/12	May 15 - Nov. 15	12		12
9-3/8% 2006 bonds	....do		02/15/06	Feb. 15 - Aug. 15	13		13
8-1/4% 2000-05 bonds	....do	05/15/00	05/15/05	May 15 - Nov. 15	1		1
7-5/8% 2002-07 bonds	....do	02/15/02	02/15/07	Feb. 15 - Aug. 15	18	1	17
Total Judicial Survivors Annuity Fund					264	4	259
Leaking Underground Storage Tank Trust Fund:							
Bills 8/21/97	Various dates		08/21/97	Aug. 21, 1997	1,115	16	1,099
Total Leaking Underground Storage Tank Trust Fund					1,115	16	1,099
Library of Congress Copyright Fees:							
Bills 10/10/96	Various dates		10/10/96	Oct. 10, 1996	(*)		(*)
Bills 10/17/96	....do		10/17/96	Oct. 17, 1996	546		546
Bills 10/24/96	....do		10/24/96	Oct. 24, 1996	(*)		(*)
6% 1997 notes	08/28/96		08/31/97	Feb. 28 - Aug. 31	81		81
5-7/8% 1997 notes	08/02/96		07/31/97	Jan. 31 - July 31	13		13
Total Library of Congress Copyright Fees					641		641
Library of Congress Trust Fund:							
Bills 10/3/96	Various dates		10/03/96	Oct. 3, 1996	3		3
Bills 10/10/96	....do		10/10/96	Oct. 10, 1996	1		1
Bills 10/17/96	....do		10/17/96	Oct. 17, 1996	(*)		(*)
Bills 10/24/96	....do		10/24/96	Oct. 24, 1996	(*)		(*)
Bills 11/7/96	....do		11/07/96	Nov. 7, 1996	(*)		(*)
Bills 11/14/96	....do		11/14/96	Nov. 14, 1996	1		1
Bills 2/6/97	....do		02/06/97	Feb. 6, 1997	1		1
8-7/8% 1999 notes	09/05/96		02/15/99	Feb. 15 - Aug. 15	1		1
8-3/4% 1997 notes	....do		10/15/97	Apr. 15 - Oct. 15	1		1
8% 1996 notes	Various dates		10/15/96	....do	1		1
7-1/2% 1996 notes	11/09/95		12/31/96	June 30 - Dec. 31	(*)		(*)
7-1/2% 1997 notes	Various dates		01/31/97	Jan. 31 - July 31	(*)		(*)
7-1/2% 1999 notes	09/05/96		10/31/99	Apr. 30 - Oct. 31	1		1
7-3/8% 1997 notes	02/29/96		11/15/97	May 15 - Nov. 15	(*)		(*)
7-1/4% 1996 notes	Various dates		11/30/96	May 31 - Nov. 30	(*)		(*)
7-1/4% 1998 notes	02/29/96		02/15/98	Feb. 15 - Aug. 15	1		1
7-1/8% 1998 notes	09/05/96		10/15/98	Apr. 15 - Oct. 15	1		1
6-7/8% 1996 notes	Various dates		10/31/96	Apr. 30 - Oct. 31	(*)		(*)
6-7/8% 1997 notes	11/09/95		02/28/97	Feb. 28 - Aug. 31	(*)		(*)
6-7/8% 1997 notes	....do		03/31/97	Mar. 31 - Sept. 30	(*)		(*)
6-3/4% 1997 notes	01/04/96		02/28/97	Feb. 28 - Aug. 31	(*)		(*)
6-3/4% 1997 notes	08/24/95		05/31/97	May 31 - Nov. 30	(*)		(*)
6-5/8% 1997 notes	Various dates		03/31/97	Mar. 31 - Sept. 30	(*)		(*)
6-1/8% 1997 notes	....do		05/31/97	May 31 - Nov. 30	1		1
5-7/8% 1997 notes	11/16/95		07/31/97	Jan. 31 - July 31	(*)		(*)
Total Library of Congress Trust Fund					18		18
Low Level Radioactive Waste, Department of Energy:							
Bills 11/1/96	Various dates		11/01/96	Nov. 1, 1996	4		4
Total Low Level Radioactive Waste, Department of Energy					4		4
Military Retirement Fund, Department of Defense:							
Bills 10/10/96	Various dates		10/10/96	Oct. 10, 1996	1,000		1,000
Bills 11/7/96	....do		11/07/96	Nov. 7, 1996	1,600		1,600
Bills 12/12/96	....do		12/12/96	Dec. 12, 1996	1,600		1,600
Bills 1/9/97	....do		01/09/97	Jan. 9, 1997	550		550
9-1/4% 1998 notes	08/16/93		08/15/98	Feb. 15 - Aug. 15	289		289
8-7/8% 1998 notes	10/01/91		11/15/98	May 15 - Nov. 15	2,732		2,732
8-1/2% 2000 notes	Various dates		11/15/00	....do	9,169		9,169
8% 1996 notes	10/01/91		10/15/96	Apr. 15 - Oct. 15	2,500		2,500
8% 2001 notes	Various dates		05/15/01	May 15 - Nov. 15	6,528		6,528
7-1/2% 2001 notes	09/30/96		11/15/01	....do	847		847
7-1/4% 1996 notes	11/15/93		11/15/96	....do	4,092		4,092
6-7/8% 1997 notes	05/28/93		03/31/97	Mar. 31 - Sept. 30	124		124
6-1/2% 1997 notes	01/12/95		08/15/97	Feb. 15 - Aug. 15	5,148		5,148
15-3/4% 2001 bonds	Various dates		11/15/01	May 15 - Nov. 15	130	32	98
14-1/4% 2002 bonds	....do		02/15/02	Feb. 15 - Aug. 15	249	29	220
14% 2006-11 bonds	....do	11/15/06	11/15/11	May 15 - Nov. 15	13,081	2,769	10,312
13-7/8% 2006-11 bonds	....do	05/15/06	05/15/11	....do	23,069	6,663	16,406
13-3/4% 2004 bonds	....do		08/15/04	Feb. 15 - Aug. 15	325	178	147
13-3/8% 2001 bonds	....do		08/15/01	....do	578		578
13-1/4% 2009-14 bonds	....do	05/15/09	05/15/14	May 15 - Nov. 15	973	74	898
12-3/4% 2005-10 bonds	....do	11/15/05	11/15/10	....do	5,270	2,381	2,889
12-3/8% 2004 bonds	....do		05/15/04	....do	297		297
12% 2008-13 bonds	....do	08/15/08	08/15/13	Feb. 15 - Aug. 15	2,917		2,917
11-7/8% 2003 bonds	....do		11/15/03	May 15 - Nov. 15	3		3
11-5/8% 2002 bonds	....do		11/15/02	....do	8,973		8,973
11-5/8% 2004 bonds	05/29/87		11/15/04	....do	29		29
11-1/8% 2003 bonds	10/02/95		08/15/03	Feb. 15 - Aug. 15	5,495		5,495
10-3/8% 2004-09 bonds	Various dates	11/15/04	11/15/09	May 15 - Nov. 15	10,771		10,771
10-3/8% 2007-12 bonds	....do	11/15/07	11/15/12	....do	20,577		20,577
10% 2005-10 bonds	....do	05/15/05	05/15/10	....do	99		99
Total Military Retirement Fund, Department of Defense					129,013	12,125	116,888
Morris K. Udall Scholarship and Excellence In National Environmental Policy Foundation:							
Bills 10/31/96	Various dates		10/31/96	Oct. 31, 1996	(*)		(*)
Bills 11/29/96	....do		11/29/96	Nov. 29, 1996	(*)		(*)
Bills 12/26/96	....do		12/26/96	Dec. 26, 1996	(*)		(*)
Bills 5/29/97	....do		05/29/97	May 29, 1997	(*)		(*)
7-1/4% 1998 notes	02/15/95		02/15/98	Feb. 15 - Aug. 15	5		5
6-3/8% 1999 notes	07/31/96		07/15/99	Jan. 15 - July 15	11		11
6-1/4% 1997 notes	01/31/95		01/31/97	Jan. 31 - July 31	5		5
5-1/8% 1998 notes	07/01/96		06/30/98	June 30 - Dec. 31	(*)		(*)
Total Morris K. Udall Scholarship and Excellence In National Environmental Policy Foundation					21		21

*$500 thousand or less.

For footnotes, see page 30.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
NASA Construction of Facilities:							
Bills 10/17/96	Various dates		10/17/96	Oct. 17, 1996	2		2
Total NASA Construction of Facilities					2		2
NASA Endeavor Teacher Trust Fund:							
Bills 4/3/97	Various dates		04/03/97	Apr. 3, 1997	(*)		(*)
Total NASA Endeavor Teacher Trust Fund					(*)		(*)
NASA Science Space Technical Education Trust Fund:							
Bills 4/3/97	Various dates		04/03/97	Apr. 3, 1997	1		1
9-1/4% 1998 notes	...do		08/15/98	Feb. 15 - Aug. 15	7		7
8-7/8% 1998 notes	...do		11/15/98	May 15 - Nov. 15	7		7
Total NASA Science Space Technical Education Trust Fund					16		16
National Archives Gift Fund:							
Bills 11/14/96	Various dates		11/14/96	Nov. 14, 1996	(*)		(*)
Bills 1/9/97	...do		01/09/97	Jan. 9, 1997	(*)		(*)
Bills 5/1/97	...do		05/01/97	May 1, 1997	(*)		(*)
Bills 6/26/97	...do		06/26/97	June 26, 1997	(*)		(*)
7-1/4% 1996 notes	02/01/96		11/15/96	May 15 - Nov. 15	(*)		(*)
5-7/8% 1997 notes	07/15/96		07/31/97	Jan. 31 - July 31	1		1
5-5/8% 1997 notes	09/03/96		10/31/97	Apr. 30 - Oct. 31	(*)		(*)
Total National Archives Gift Fund					2		2
National Archives Trust Fund:							
Bills 11/14/96	Various dates		11/14/96	Nov. 14, 1996	1		1
Bills 1/9/97	...do		01/09/97	Jan. 9, 1997	3		3
Bills 2/6/97	...do		02/06/97	Feb. 6, 1997	1		1
Bills 4/3/97	...do		04/03/97	Apr. 3, 1997	2		2
Bills 7/24/97	...do		07/24/97	July 24, 1997	2		2
Bills 9/18/97	...do		09/18/97	Sept. 18, 1997	(*)		(*)
7-1/4% 1996 notes	02/01/96		11/15/96	May 15 - Nov. 15	1		1
5-5/8% 1997 notes	06/21/96		10/31/97	Apr. 30 - Oct. 31	4		4
4-3/4% 1997 notes	07/31/95		02/15/97	Feb. 15 - Aug. 15	1		1
Total National Archives Trust Fund					14		14
National Credit Union Association, Community Development Revolving Fund:							
Bills 10/17/96	Various dates		10/17/96	Oct. 17, 1996	1		1
Total National Credit Union Association, Community Development Revolving Fund					1		1
National Credit Union Association, Operating Fund:							
5.71% 1996 certificates	09/30/96	On demand	10/01/96	Oct. 1, 1996	23		23
Total National Credit Union Association, Operating Fund					23		23
National Credit Union Share Insurance Fund, NCUA:							
5.71% 1996 certificates	09/30/96	On demand	10/01/96	Oct. 1, 1996	460		460
7-1/4% 1998 notes	12/28/95		02/15/98	Feb. 15 - Aug. 15	100		100
6-7/8% 1997 notes	01/13/93		03/31/97	Mar. 31 - Sept. 30	100		100
6-7/8% 1999 notes	09/16/94		08/31/99	Feb. 28 - Aug. 31	50		50
6-3/4% 1997 notes	01/13/93		02/28/97	...do	100		100
6-3/4% 1997 notes	12/28/95		05/31/97	May 31 - Nov. 30	100		100
6-3/4% 1999 notes	07/01/94		06/30/99	June 30 - Dec. 31	50		50
6-1/2% 1996 notes	04/11/95		11/30/96	May 31 - Nov. 30	100		100
6-1/2% 1999 notes	05/06/94		04/30/99	Apr. 30 - Oct. 31	125		125
6-3/8% 2000 notes	05/03/96		01/15/00	Jan. 15 - July 15	100		100
6-1/8% 1996 notes	10/18/93		12/31/96	June 30 - Dec. 31	200		200
6% 1997 notes	04/11/95		11/30/97	May 31 - Nov. 30	100		100
5-7/8% 1998 notes	01/29/96		08/15/98	Feb. 15 - Aug. 15	100		100
5-7/8% 1999 notes	03/31/94		03/31/99	Mar. 31 - Sept. 30	100		100
5-3/4% 1997 notes	03/30/93		10/31/97	Apr. 30 - Oct. 31	100		100
5-5/8% 1997 notes	...do		08/31/97	Feb. 28 - Aug. 31	100		100
5-5/8% 1998 notes	Various dates		01/31/98	Jan. 31 - July 31	200		200
5-1/2% 1997 notes	03/30/93		07/31/97	...do	100		100
5-1/2% 1997 notes	12/28/95		09/30/97	Mar. 31 - Sept. 30	100		100
5-3/8% 1998 notes	06/30/93		05/31/98	May 31 - Nov. 30	100		100
5-1/4% 1998 notes	08/03/93		07/31/98	Jan. 31 - July 31	100		100
5-1/8% 1998 notes	04/08/96		03/31/98	Mar. 31 - Sept. 30	100		100
5-1/8% 1998 notes	05/20/93		04/30/98	Apr. 30 - Oct. 31	150		150
5-1/8% 1998 notes	06/30/93		06/30/98	June 30 - Dec. 31	250		250
5-1/8% 1998 notes	03/05/96		11/30/98	May 31 - Nov. 30	100		100
5-1/8% 1998 notes	03/08/96		12/31/98	June 30 - Dec. 31	100		100
5% 1999 notes	01/29/96		01/31/99	Jan. 31 - July 31	100		100
4-3/4% 1998 notes	12/28/95		10/31/98	Apr. 30 - Oct. 31	100		100
Total National Credit Union Share Insurance Fund, NCUA					3,485		3,485
National Institutes of Health, Conditional Gift Fund:							
Bills 10/17/96	Various dates		10/17/96	Oct. 17, 1996	(*)		(*)
Bills 1/16/97	...do		01/16/97	Jan. 16, 1997	(*)		(*)
Bills 4/3/97	...do		04/03/97	Apr. 3, 1997	(*)		(*)
Bills 7/24/97	...do		07/24/97	July 24, 1997	(*)		(*)
Total National Institutes of Health, Conditional Gift Fund					(*)		(*)

*$500 thousand or less.
For footnotes, see page 30.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
National Institutes of Health, Patients Benefit Fund:							
Bills 3/20/97	Various dates		03/20/97	Mar. 20, 1997	(*)		(*)
Total National Institutes of Health, Patients Benefit Fund					(*)		(*)
National Institutes of Health, Unconditional Gift Fund:							
Bills 10/17/96	Various dates		10/17/96	Oct. 17, 1996	1		1
Bills 12/12/96	...do		12/12/96	Dec. 12, 1996	3		3
Bills 12/19/96	...do		12/19/96	Dec. 19, 1996	(*)		(*)
Bills 1/16/97	...do		01/16/97	Jan. 16, 1997	(*)		(*)
Bills 3/20/97	...do		03/20/97	Mar. 20, 1997	1		1
Bills 4/3/97	...do		04/03/97	Apr. 3, 1997	(*)		(*)
Bills 5/1/97	...do		05/01/97	May 1, 1997	1		1
Bills 7/24/97	...do		07/24/97	July 24, 1997	(*)		(*)
Total National Institutes of Health, Unconditional Gift Fund					6		6
National Labor Relations Board:							
Bills 10/3/96	Various dates		10/03/96	Oct. 3, 1996	(*)		(*)
Bills 10/31/96	...do		10/31/96	Oct. 31, 1996	(*)		(*)
Bills 11/7/96	...do		11/07/96	Nov. 7, 1996	(*)		(*)
Bills 11/21/96	...do		11/21/96	Nov. 21, 1996	(*)		(*)
Bills 11/29/96	...do		11/29/96	Nov. 29, 1996	11		11
Bills 12/5/96	...do		12/05/96	Dec. 5, 1996	(*)		(*)
Bills 12/12/96	...do		12/12/96	Dec. 12, 1996	(*)		(*)
Bills 4/3/97	...do		04/03/97	Apr. 3, 1997	(*)		(*)
Total National Labor Relations Board					11		11
NOAA, Fishery Promotional Fund:							
Bills 1/9/97	Various dates		01/09/97	Jan. 9, 1997	1		1
Total NOAA, Fishery Promotional Fund					1		1
National Security Education Trust Fund:							
Bills 10/24/96	Various dates		10/24/96	Oct. 24, 1996	7		7
8-7/8% 1998 notes	10/16/95		11/15/98	May 15 - Nov. 15	28		28
8% 1996 notes	07/01/93		10/15/96	Apr. 15 - Oct. 15	9		9
6-7/8% 1996 notes	Various dates		10/31/96	Apr. 30 - Oct. 31	36	22	14
Total National Security Education Trust Fund					80	22	[illegible]
National Service Life Insurance Fund:							
13-3/8% 1997 to 1999 bonds	06/30/84	On demand	06/30/97 to 99	June 30 - Dec. 31	647		647
13-1/8% 1997 bonds	06/30/82	...do	06/30/97	...do	561		561
10-1/2% 1997 & 1998 bonds	06/30/83	...do	06/30/97 & 98	...do	601	13	588
10-1/4% 1997 to 2000 bonds	06/30/85	...do	06/30/97 to 00	...do	697	24	674
9-1/8% 1997 to 2003 bonds	06/30/88	...do	06/30/97 to 03	...do	846	25	822
8-3/4% 1997 to 2005 bonds	Various dates: From 06/30/89	...do	06/30/97 to 05	...do	1,764	41	1,724
8-1/2% 1997 to 2002 bonds	06/30/87	...do	06/30/97 to 02	...do	796	24	771
8-1/4% 1997 to 2001 bonds	06/30/86	...do	06/30/97 to 01	...do	742	23	719
8% 1997 to 2006 bonds	Various dates: From 06/30/78	...do	06/30/97 to 06	...do	887	15	872
7-1/8% 1997 to 2009 bonds	06/30/92	...do	06/30/97 to 09	...do	1,779	19	1,760
6-7/8% 1997 to 2011 bonds	06/28/96	...do	06/30/97 to 11	...do	868	4	865
6-3/8% 1997 to 2010 bonds	06/30/95	...do	06/30/97 to 10	...do	920	8	912
6-1/8% 1997 to 2008 bonds	06/30/93	...do	06/30/97 to 08	...do	1,124	30	1,093
Total National Service Life Insurance Fund					12,232	225	12,007
National Service Trust Fund:							
Bills 10/10/96	Various dates		10/10/96	Oct. 10, 1996	1		1
Bills 10/17/96	...do		10/17/96	Oct. 17, 1996	1		1
Bills 10/24/96	...do		10/24/96	Oct. 24, 1996	1		1
Bills 10/31/96	...do		10/31/96	Oct. 31, 1996	1		1
Bills 11/7/96	...do		11/07/96	Nov. 7, 1996	1		1
Bills 11/14/96	...do		11/14/96	Nov. 14, 1996	1		1
9% 1998 notes	10/06/94		05/15/98	May 15 - Nov. 15	9		9
8-3/4% 2000 notes	10/02/95		08/15/00	Feb. 15 - Aug. 15	6		6
8-1/2% 1997 notes	10/06/94		07/15/97	Jan. 15 - July 15	9		9
8% 1997 notes	03/10/94		01/15/97	...do	4		4
8% 2001 notes	07/01/96		05/15/01	May 15 - Nov. 15	7		7
7-7/8% 1998 notes	Various dates		01/15/98	Jan. 15 - July 15	12		12
7-7/8% 1999 notes	07/01/96		11/15/99	May 15 - Nov. 15	2		2
7-3/4% 1999 notes	07/31/96		12/31/99	June 30 - Dec. 31	1		1
7-3/4% 2000 notes	04/30/96		01/31/00	Jan. 31 - July 31	5		5
7-3/4% 2001 notes	04/01/96		02/15/01	Feb. 15 - Aug. 15	3		3
7-1/4% 1996 notes	07/15/94		11/15/96	May 15 - Nov. 15	1		1
7-1/8% 1999 notes	10/06/94		09/30/99	Mar. 31 - Sept. 30	10		10
7-1/8% 2000 notes	03/31/95		02/29/00	Feb. 28 - Aug. 31	4		4
6-7/8% 1999 notes	02/16/95		07/31/99	Jan. 31 - July 31	(*)		(*)
6-7/8% 1999 notes	11/15/94		08/31/99	Feb. 28 - Aug. 31	1		1
6-7/8% 2000 notes	04/17/95		03/31/00	Mar. 31 - Sept. 30	2		2
6-3/4% 1999 notes	12/22/94		05/31/99	May 31 - Nov. 30	10		10
6-3/4% 1999 notes	Various dates		06/30/99	June 30 - Dec. 31	2		2
6-3/4% 2000 notes	05/31/96		04/30/00	Apr. 30 - Oct. 31	3		[illegible]
6-1/2% 1997 notes	10/03/94		08/15/97	Feb. 15 - Aug. 15	1		[illegible]
6-1/2% 1999 notes	12/22/94		04/30/99	Apr. 30 - Oct. 31	11		11
6-3/8% 1999 notes	10/06/94		01/15/99	Jan. 15 - July 15	10		10
6-3/8% 2001 notes	07/01/96		03/31/01	Mar. 31 - Sept. 30	16	8	8
6-1/4% 2000 notes	08/04/95		05/31/00	May 31 - Nov. 30	7		7
6-1/4% 2000 notes	09/30/96		08/31/00	Feb. 28 - Aug. 31	8		8
6-1/8% 1996 notes	09/08/94		12/31/96	June 30 - Dec. 31	1		1

*$500 thousand or less.
For footnotes, see page 30.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
National Service Trust Fund—Continued							
6-1/8% 2000 notes	08/15/95		07/31/00	Jan. 31 - July 31	3		3
6-1/8% 2000 notes	10/16/95		09/30/00	Mar. 31 - Sept. 30	(*)		(*)
5-7/8% 2000 notes	07/17/95		06/30/00	June 30 - Dec. 31	5		5
5-3/4% 2000 notes	01/11/96		10/31/00	Apr. 30 - Oct. 31	3		3
5-5/8% 2000 notes	01/16/96		11/30/00	May 31 - Nov. 30	9		9
5-1/2% 1997 notes	Various dates		09/30/97	Mar. 31 - Sept. 30	14		14
5-1/2% 2000 notes	05/15/95		04/15/00	Apr. 15 - Oct. 15	2		2
5-1/2% 2000 notes	01/16/96		12/31/00	June 30 - Dec. 31	7		7
5-3/8% 1998 notes	09/22/94		05/31/98	May 31 - Nov. 30	1		1
5-1/4% 1998 notes	08/01/94		07/31/98	Jan. 31 - July 31	(*)		(*)
5-1/4% 2001 notes	07/01/96		01/31/01	...do	3		3
5-1/8% 1998 notes	Various dates		02/28/98	Feb. 28 - Aug. 31	1		1
5-1/8% 1998 notes	...do		06/30/98	June 30 - Dec. 31	(*)		(*)
4-3/4% 1998 notes	...do		09/30/98	Mar. 31 - Sept. 30	16		16
Total National Service Trust Fund					219	8	211
Natural Resource Damage Assessment and Restoration Fund:							
Bills 10/3/96	Various dates		10/03/96	Oct. 3, 1996	23		23
Bills 10/31/96	...do		10/31/96	Oct. 31, 1996	8		8
Bills 1/31/97	...do		01/31/97	Jan. 31, 1997	(*)		(*)
8% 1997 notes	01/18/96		01/15/97	Jan. 15 - July 15	8		8
7-3/4% 2000 notes	03/15/95		01/31/00	Jan. 31 - July 31	(*)		(*)
6-7/8% 2000 notes	04/03/95		03/31/00	Mar. 31 - Sept. 30	(*)		(*)
6-1/8% 1996 notes	12/23/94		12/31/96	June 30 - Dec. 31	3		3
5-5/8% 1997 notes	06/27/96		06/30/97	...do	3		3
5-1/4% 1997 notes	01/05/96		12/31/97	...do	1		1
Total Natural Resource Damage Assessment and Restoration Fund					46		46
Nuclear Waste Fund:							
5.71% 1996 certificates	09/30/96	On demand	10/01/96	Oct. 1, 1996	26		26
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	263		263
9-1/4% 1998 notes	...do		08/15/98	Feb. 15 - Aug. 15	280	100	180
9% 1998 notes	...do		05/15/98	May 15 - Nov. 15	205	40	165
8-7/8% 1999 notes	...do		02/15/99	Feb. 15 - Aug. 15	125		125
8-7/8% 2000 notes	...do		05/15/00	May 15 - Nov. 15	88		88
8-3/4% 2000 notes	...do		08/15/00	Feb. 15 - Aug. 15	103		103
8-1/2% 1997 notes	...do		04/15/97	Apr. 15 - Oct. 15	276	19	256
8-1/2% 2000 notes	...do		11/15/00	May 15 - Nov. 15	93		93
8% 1999 notes	05/01/92		08/15/99	Feb. 15 - Aug. 15	97		97
8% 2001 notes	12/01/92		05/15/01	May 15 - Nov. 15	110		110
7-7/8% 1998 notes	Various dates		01/15/98	Jan. 15 - July 15	237	55	181
7-3/4% 2001 notes	...do		02/15/01	Feb. 15 - Aug. 15	106		106
7-1/2% 2001 notes	...do		11/15/01	May 15 - Nov. 15	149		149
7-1/2% 2002 notes	...do		05/15/02	...do	208	84	123
6-3/8% 2002 notes	08/02/93		08/15/02	Feb. 15 - Aug. 15	200		200
5-3/4% 2003 notes	Various dates		08/15/03	...do	154		154
5-1/2% 2000 notes	07/15/93		04/15/00	Apr. 15 - Oct. 15	10		10
13-7/8% 2006-11 bonds	Various dates	05/15/06	05/15/11	May 15 - Nov. 15	26		26
12% 2008-13 bonds	...do	08/15/08	08/15/13	Feb. 15 - Aug. 15	111		111
11-3/4% 2005-10 bonds	...do	02/15/05	02/15/10	...do	78		78
11-3/4% 2009-14 bonds	...do	11/15/09	11/15/14	May 15 - Nov. 15	157		157
11-1/4% 2015 bonds	...do		02/15/15	Feb. 15 - Aug. 15	76		76
10-3/4% 2003 bonds	...do		02/15/03	...do	221		221
10-5/8% 2015 bonds	...do		08/15/15	...do	87		87
10-3/8% 2007-12 bonds	...do	11/15/07	11/15/12	May 15 - Nov. 15	102		102
9-7/8% 2015 bonds	...do		11/15/15	...do	285		285
9-3/8% 2006 bonds	...do		02/15/06	Feb. 15 - Aug. 15	251		251
9-1/4% 2016 bonds	...do		02/15/16	...do	180		180
9-1/8% 2004-09 bonds	...do	05/15/04	05/15/09	May 15 - Nov. 15	85		85
8-7/8% 2017 bonds	03/01/96		08/15/17	Feb. 15 - Aug. 15	53		53
8-3/4% 2020 bonds	Various dates		05/15/20	May 15 - Nov. 15	70		70
8-1/4% 2005 bonds	05/15/95		05/15/05	...do	30		30
8% 2021 bonds	Various dates		11/15/21	...do	75		75
7-7/8% 2021 bonds	06/03/96		02/15/21	Feb. 15 - Aug. 15	100		100
7-1/2% 2016 bonds	04/03/96		11/15/16	May 15 - Nov. 15	172		172
7-1/4% 2016 bonds	03/01/96		05/15/16	...do	62		62
7-1/4% 2022 bonds	Various dates		08/15/22	Feb. 15 - Aug. 15	174		174
7-1/8% 2023 bonds	...do		02/15/23	...do	285		285
6-7/8% 2025 bonds	02/02/96		08/15/25	...do	95		95
6-1/4% 2023 bonds	...do		08/15/23	...do	104		104
Total Nuclear Waste Fund					5,609	299	5,311
Obligation Guarantee Fund, Department of Transportation:							
Bills 10/17/96	Various dates		10/17/96	Oct. 17, 1996	(*)		(*)
Bills 11/14/96	...do		11/14/96	Nov. 14, 1996	(*)		(*)
Bills 2/6/97	...do		02/06/97	Feb. 6, 1997	1		1
Bills 3/6/97	...do		03/06/97	Mar. 6, 1997	(*)		(*)
Bills 5/29/97	...do		05/29/97	May 29, 1997	(*)		(*)
Bills 6/26/97	...do		06/26/97	June 26, 1997	(*)		(*)
Total Obligation Guarantee Fund, Department of Transportation					2		2
Office of Thrift Supervision:							
5.71% 1996 certificates	09/30/96	On demand	10/01/96	Oct. 1, 1996	25		25
6-7/8% 1996 notes	09/08/95		10/31/96	Apr. 30 - Oct. 31	10		10
6-1/8% 1996 notes	...do		12/31/96	June 30 - Dec. 31	15		15
5-5/8% 1997 notes	08/09/96		06/30/97	...do	15		15
5-1/4% 1997 notes	...do		12/31/97	...do	20		20
5-1/8% 1998 notes	...do		06/30/98	...do	20		20
5-1/8% 1998 notes	...do		12/31/98	...do	20		20
4-3/8% 1996 notes	...do		11/15/96	May 15 - Nov. 15	20		20
Total Office of Thrift Supervision					145		145

*$500 thousand or less.
For footnotes, see page 30.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Oil Spill Liability Trust Fund:							
Bills 8/21/97	Various dates		08/21/97	Aug. 21, 1997	1,160	9	1,152
14-1/4% 2002 bonds	do		02/15/02	Feb. 15 - Aug. 15	3		3
14% 2006-11 bonds	do	11/15/06	11/15/11	May 15 - Nov. 15	16	(*)	15
13-7/8% 2006-11 bonds	do	05/15/06	05/15/11	do	3		3
13-1/4% 2009-14 bonds	do	05/15/09	05/15/14	do	2		2
13-1/8% 2001 bonds	do		05/15/01	do	2		2
12-3/4% 2005-10 bonds	do	11/15/05	11/15/10	do	3		3
12-1/2% 2009-14 bonds	12/12/85	08/15/09	08/15/14	Feb. 15 - Aug. 15	1		1
11-7/8% 2003 bonds	05/02/86		11/15/03	May 15 - Nov. 15	1		1
11-3/4% 2009-14 bonds	04/15/86	11/15/09	11/15/14	do	1		1
9-1/8% 2004-09 bonds	12/15/87	05/15/04	05/15/09	do	1		1
7-5/8% 2002-07 bonds	04/14/88	02/15/02	02/15/07	Feb. 15 - Aug. 15	1		1
7-1/4% 2016 bonds	Various dates		05/15/16	May 15 - Nov. 15	2		2
Total Oil Spill Liability Trust Fund					1,194	9	1,185
Oliver Wendell Holmes Devise:							
Bills 9/18/97	Various dates		09/18/97	Sept. 18, 1997	(*)		(*)
Total Oliver Wendell Holmes Devise					(*)		(*)
Outer Continental Shelf, Beaufort Sea, Department of Interior:							
Bills 11/14/96	Various dates		11/14/96	Nov. 14, 1996	145		145
Bills 2/6/97	do		02/06/97	Feb. 6, 1997	444	(*)	444
Bills 4/3/97	do		04/03/97	Apr. 3, 1997	615		615
Bills 6/26/97	do		06/26/97	June 26, 1997	295		295
Total Outer Continental Shelf, Beaufort Sea, Department of Interior					1,500	(*)	1,500
Outer Continental Shelf, Bonus Bids Deposits, Beaufort Sea, Department of Interior:							
Bills 10/24/96	Various dates		10/24/96	Oct. 24, 1996	3		3
Bills 11/7/96	do		11/07/96	Nov. 7, 1996	72		72
Total Outer Continental Shelf, Bonus Bids Deposits, Beaufort Sea, Department of Interior					75		75
Overseas Private Investment Corporation Liquidating Account:							
7-1/2% 2001 notes	Various dates		11/15/01	May 15 - Nov. 15	35		35
Total Overseas Private Investment Corporation Liquidating Account					35		35
Overseas Private Investment Corporation Non-Credit Account:							
8-7/8% 1997 notes	02/20/92		11/15/97	May 15 - Nov. 15	15		15
8-7/8% 2000 notes	07/15/93		05/15/00	do	4		4
8-3/4% 2000 notes	04/21/95		08/15/00	Feb. 15 - Aug. 15	4		4
8% 1996 notes	08/02/90		10/15/96	Apr. 15 - Oct. 15	32		32
7-7/8% 1998 notes	09/10/92		04/15/98	do	3		3
7-7/8% 2001 notes	Various dates		08/15/01	Feb. 15 - Aug. 15	63	15	48
7-3/4% 2001 notes	05/15/95		02/15/01	do	7		7
7-1/4% 1996 notes	Various dates		11/15/96	May 15 - Nov. 15	43		43
7-1/4% 2004 notes	05/16/94		05/15/04	do	8		8
7% 1999 notes	05/08/92		04/15/99	Apr. 15 - Oct. 15	2		2
7% 2006 notes	08/15/96		07/15/06	Jan. 15 - July 15	10		10
6-7/8% 1999 notes	05/15/96		08/31/99	Feb. 28 - Aug. 31	7		7
6-3/4% 1999 notes	02/15/95		05/31/99	May 31 - Nov. 30	25		25
6-3/4% 2000 notes	Various dates		04/30/00	Apr. 30 - Oct. 31	25		25
6-1/2% 1996 notes	04/23/92		11/30/96	May 31 - Nov. 30	21		21
6-1/2% 2005 notes	Various dates		05/15/05	May 15 - Nov. 15	11		11
6-1/2% 2005 notes	05/15/96		08/15/05	Feb. 15 - Aug. 15	27		27
6-3/8% 1999 notes	Various dates		01/15/99	Jan. 15 - July 15	25		25
6-3/8% 2000 notes	do		01/15/00	do	12		12
6-3/8% 2001 notes	04/30/96		03/31/01	Mar. 31 - Sept. 30	8		8
6-3/8% 2002 notes	Various dates		08/15/02	Feb. 15 - Aug. 15	70		70
6-1/4% 2000 notes	08/15/95		05/31/00	May 31 - Nov. 30	12		12
6-1/4% 2000 notes	05/15/96		08/31/00	Feb. 28 - Aug. 31	6		6
6-1/4% 2003 notes	Various dates		02/15/03	Feb. 15 - Aug. 15	18		18
6-1/8% 2000 notes	do		09/30/00	Mar. 31 - Sept. 30	25		25
5-7/8% 1999 notes	10/06/95		03/31/99	do	3		3
5-7/8% 2004 notes	Various dates		02/15/04	Feb. 15 - Aug. 15	48		48
5-7/8% 2005 notes	do		11/15/05	May 15 - Nov. 15	36		36
5-3/4% 2000 notes	do		10/31/00	Apr. 30 - Oct. 31	13		13
5-3/4% 2003 notes	do		08/15/03	Feb. 15 - Aug. 15	43		43
5-5/8% 2006 notes	do		02/15/06	do	48		48
5-1/2% 2000 notes	do		04/15/00	Apr. 15 - Oct. 15	19		19
5-1/2% 2000 notes	01/17/96		12/31/00	June 30 - Dec. 31	1		1
5-1/4% 2001 notes	01/31/96		01/31/01	Jan. 31 - July 31	21		21
5-1/8% 1998 notes	Various dates		06/30/98	June 30 - Dec. 31	14		14
5-1/8% 1998 notes	do		12/31/98	do	38		38
5% 1999 notes	02/16/94		01/31/99	Jan. 31 - July 31	5		5
4-3/4% 1998 notes	Various dates		08/31/98	Feb. 28 - Aug. 31	55		55
4-3/4% 1998 notes	05/15/96		09/30/98	Mar. 31 - Sept. 30	15		15
14% 2006-11 bonds	Various dates	11/15/06	11/15/11	May 15 - Nov. 15	62	55	7
13-3/4% 2004 bonds	08/02/93		08/15/04	Feb. 15 - Aug. 15	1		1
12-3/4% 2005-10 bonds	Various dates	11/15/05	11/15/10	May 15 - Nov. 15	62	55	7
12-1/2% 2009-14 bonds	08/15/95	08/15/09	08/15/14	Feb. 15 - Aug. 15	19		19
11-7/8% 2003 bonds	02/18/92		11/15/03	May 15 - Nov. 15	50		50
11-5/8% 2002 bonds	do		11/15/02	do	44		44
11-5/8% 2004 bonds	do		11/15/04	do	50		50
10-3/4% 2005 bonds	do		08/15/05	Feb. 15 - Aug. 15	30		30
10-5/8% 2015 bonds	Various dates		08/15/15	do	59		59
10-3/8% 2007-12 bonds	do	11/15/07	11/15/12	May 15 - Nov. 15	51		51
10% 2005-10 bonds	do	05/15/05	05/15/10	do	88		88
9-7/8% 2015 bonds	04/30/93		11/15/15	do	1		1
9-3/8% 2006 bonds	02/18/92		02/15/06	Feb. 15 - Aug. 15	50		50
9-1/8% 2004-09 bonds	do	05/15/04	05/15/09	May 15 - Nov. 15	54		54
9-1/8% 2018 bonds	Various dates		05/15/18	do	48		48
8-3/4% 2003-08 bonds	do	11/15/03	11/15/08	do	73		73
8-3/4% 2020 bonds	do		08/15/20	Feb. 15 - Aug. 15	8		8

*$500 thousand or less.
For footnotes, see page 30.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Overseas Private Investment Corporation Non-Credit Account—Continued							
8-1/2% 2020 bonds	Various dates		02/15/20	Feb. 15 - Aug. 15	38		38
8-3/8% 2003-08 bonds	...do	08/15/03	08/15/08	...do	64		64
8-1/8% 2019 bonds	...do		08/15/19	...do	57		57
7-7/8% 2002-07 bonds	...do	11/15/02	11/15/07	May 15 - Nov. 15	66		66
7-7/8% 2021 bonds	02/26/92		02/15/21	Feb. 15 - Aug. 15	83		83
7-5/8% 2002-07 bonds	Various dates	02/15/02	02/15/07	...do	212		212
7-1/2% 2016 bonds	...do		11/15/16	May 15 - Nov. 15	89		89
7-1/4% 2016 bonds	...do		05/15/16	...do	90		90
7-1/4% 2022 bonds	...do		08/15/22	Feb. 15 - Aug. 15	41		41
6-1/4% 2023 bonds	...do		08/15/23	...do	42		42
Total Overseas Private Investment Corporation Non-Credit Account					2,377	125	2,252
Panama Canal Commission Compensation Fund:							
8-3/4% 1997 notes	Various dates		10/15/97	Apr. 15 - Oct. 15	7		7
8% 1996 notes	...do		10/15/96	...do	7		7
7-7/8% 2004 notes	...do		11/15/04	May 15 - Nov. 15	7		7
7-1/2% 2001 notes	...do		11/15/01	...do	7		7
7-1/8% 1998 notes	...do		10/15/98	Apr. 15 - Oct. 15	7		7
6% 1999 notes	...do		10/15/99	...do	7		7
5-7/8% 2005 notes	...do		11/15/05	May 15 - Nov. 15	7		7
5-1/2% 2000 notes	...do		04/15/00	Apr. 15 - Oct. 15	18	10	7
14% 2006-11 bonds	07/01/96	11/15/06	11/15/11	May 15 - Nov. 15	2		2
11-7/8% 2003 bonds	Various dates		11/15/03	...do	7		7
11-5/8% 2002 bonds	...do		11/15/02	...do	7		7
Total Panama Canal Commission Compensation Fund					83	10	73
Pension Benefit Guaranty Corporation:							
5.71% 1996 certificates	09/30/96	On demand	10/01/96	Oct. 1, 1996	302		302
12% 2008-13 bonds	Various dates	08/15/08	08/15/13	Feb. 15 - Aug. 15	1,266		1,266
9-7/8% 2015 bonds	08/15/96		11/15/15	May 15 - Nov. 15	148		148
9-1/8% 2018 bonds	Various dates		05/15/18	...do	188	125	63
9% 2018 bonds	...do		11/15/18	...do	144	58	86
8-7/8% 2019 bonds	...do		02/15/19	Feb. 15 - Aug. 15	1,287	1,000	287
8-3/4% 2017 bonds	...do		05/15/17	May 15 - Nov. 15	183	37	145
8-3/4% 2020 bonds	...do		05/15/20	...do	250	139	112
8-1/2% 2020 bonds	...do		02/15/20	Feb. 15 - Aug. 15	241	82	158
8-1/8% 2019 bonds	...do		08/15/19	...do	2,338	1,680	658
8-1/8% 2021 bonds	...do		05/15/21	May 15 - Nov. 15	802		802
7-1/2% 2016 bonds	...do		11/15/16	...do	146	89	56
7-1/8% 2023 bonds	06/28/96		02/15/23	Feb. 15 - Aug. 15	157		157
6-1/4% 2023 bonds	Various dates		08/15/23	...do	2,867	575	2,292
Total Pension Benefit Guaranty Corporation					10,319	3,786	6,532
Postal Service Fund:							
5.71% 1996 certificates	09/30/96	On demand	10/01/96	Oct. 1, 1996	860		860
Total Postal Service Fund					860		860
Power Systems, Bureau of Indian Affairs:							
5.71% 1996 certificates	09/30/96	On demand	10/01/96	Oct. 1, 1996	8		8
6-3/8% 1999 notes	Various dates		07/15/99	Jan. 15 - July 15	1	(*)	(*)
5-3/4% 2003 notes	11/15/93		08/15/03	Feb. 15 - Aug. 15	3		3
4-3/8% 1996 notes	...do		11/15/96	May 15 - Nov. 15	3		3
Total Power Systems, Bureau of Indian Affairs					15	(*)	15
Preservation Birthplace of Abe Lincoln, Department of Interior:							
11-3/4% 2005-10 bonds	02/15/80	02/15/05	02/15/10	Feb. 15 - Aug. 15	(*)		(*)
Total Preservation Birthplace of Abe Lincoln, Department of Interior					(*)		(*)
Public Health Service, Conditional Gift Fund, HHS:							
5-5/8% 1998 notes	07/26/93		01/31/98	Jan. 31 - July 31	3		3
Total Public Health Service, Conditional Gift Fund, HHS					3		3
Railroad Retirement Account:	Various dates:						
6-3/4% 1996 certificates	From 09/03/96	On demand	10/01/96	Oct. 1, 1996	7,260	192	7,068
13-3/4% 2004 bonds	Various dates		08/15/04	Feb. 15 - Aug. 15	355		355
12-3/8% 2004 bonds	04/27/88		05/15/04	May 15 - Nov. 15	50		50
11-5/8% 2004 bonds	Various dates		11/15/04	...do	200		200
10-3/4% 2005 bonds	10/10/90		08/15/05	Feb. 15 - Aug. 15	100		100
10-5/8% 2015 bonds	Various dates		08/15/15	...do	625		625
9-7/8% 2015 bonds	...do		11/15/15	May 15 - Nov. 15	600		600
9-1/4% 2016 bonds	...do		02/15/16	Feb. 15 - Aug. 15	710		710
Zero-coupon bonds (Effective Yield 7.045%)	06/03/96		08/15/06	Aug. 15, 2006	155		155
Zero-coupon bonds (Effective Yield 7.015%)	09/24/96		05/15/07	May 15, 2007	100		100
Zero-coupon bonds (Effective Yield 7.140%)	05/23/95		11/15/09	Nov. 15, 2009	3,608		3,608
Zero-coupon bonds (Effective Yield 7.640%)	04/25/95		05/15/12	May 15, 2012	210		210
Zero-coupon bonds (Effective Yield 6.855%)	02/27/96		08/15/14	Aug. 15, 2014	100		100
Zero-coupon bonds (Effective Yield 6.985%)	03/27/96		11/15/14	Nov. 15, 2014	882		882
Total Railroad Retirement Account					14,955	192	14,763
Railroad Retirement Social Security Equivalent Account:	Various dates:						
6-3/4% 1996 certificates	From 09/03/96	On demand	10/01/96	Oct. 1, 1996	2,470	152	2,318
Total Railroad Retirement Social Security Equivalent Account					2,470	152	2,318
Railroad Retirement Supplemental Account:	Various dates:						
6-3/4% 1996 certificates	From 09/03/96	On demand	10/01/96	Oct. 1, 1996	44	3	41
Total Railroad Retirement Supplemental Account					44	3	41

*$500 thousand or less.
For footnotes, see page 30.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Relief for Indigent American Indians:							
Bills 6/26/97	Various dates		06/26/97	June 26, 1997	(*)		(*)
Total Relief for Indigent American Indians					(*)		(*)
Relief and Rehabilitation, D.C. Department of Labor:							
Bills 10/2/96	Various dates		10/02/96	Oct. 2, 1996	(*)		(*)
Bills 10/9/96	...do		10/09/96	Oct. 9, 1996	(*)		(*)
Bills 10/16/96	...do		10/16/96	Oct. 16, 1996	(*)		(*)
Bills 10/23/96	...do		10/23/96	Oct. 23, 1996	(*)		(*)
Bills 10/30/96	...do		10/30/96	Oct. 30, 1996	(*)		(*)
Bills 11/13/96	...do		11/13/96	Nov. 13, 1996	1		1
Bills 11/27/96	...do		11/27/96	Nov. 27, 1996	1		1
Bills 12/11/96	...do		12/11/96	Dec. 11, 1996	1		1
Bills 12/18/96	...do		12/18/96	Dec. 18, 1996	(*)		(*)
Bills 12/24/96	...do		12/24/96	Dec. 24, 1996	(*)		(*)
Bills 1/8/97	...do		01/08/97	Jan. 8, 1997	(*)		(*)
Bills 1/22/97	...do		01/22/97	Jan. 22, 1997	1		1
Bills 1/29/97	...do		01/29/97	Jan. 29, 1997	(*)		(*)
Bills 2/5/97	...do		02/05/97	Feb. 5, 1997	(*)		(*)
Bills 2/19/97	...do		02/19/97	Feb. 19, 1997	(*)		(*)
Bills 3/12/97	...do		03/12/97	Mar. 12, 1997	(*)		(*)
Total Relief and Rehabilitation, D.C. Department of Labor					6		6
Relief and Rehabilitation, Longshoremen and Harbor Workers, Department of Labor:							
Bills 10/2/96	Various dates		10/02/96	Oct. 2, 1996	5		5
Bills 10/9/96	...do		10/09/96	Oct. 9, 1996	(*)		(*)
Bills 10/16/96	...do		10/16/96	Oct. 16, 1996	5		5
Bills 10/23/96	...do		10/23/96	Oct. 23, 1996	(*)		(*)
Bills 10/30/96	...do		10/30/96	Oct. 30, 1996	5		5
Bills 11/6/96	...do		11/06/96	Nov. 6, 1996	(*)		(*)
Bills 11/13/96	...do		11/13/96	Nov. 13, 1996	5		5
Bills 11/20/96	...do		11/20/96	Nov. 20, 1996	1		1
Bills 11/27/96	...do		11/27/96	Nov. 27, 1996	5		5
Bills 12/11/96	...do		12/11/96	Dec. 11, 1996	5		5
Bills 12/18/96	...do		12/18/96	Dec. 18, 1996	(*)		(*)
Bills 12/24/96	...do		12/24/96	Dec. 24, 1996	5	(*)	5
Bills 1/8/97	...do		01/08/97	Jan. 8, 1997	5	(*)	5
Bills 1/15/97	...do		01/15/97	Jan. 15, 1997	(*)		(*)
Bills 1/22/97	...do		01/22/97	Jan. 22, 1997	5		5
Bills 1/29/97	...do		01/29/97	Jan. 29, 1997	1		1
Bills 2/5/97	...do		02/05/97	Feb. 5, 1997	5		5
Bills 2/12/97	...do		02/12/97	Feb. 12, 1997	(*)		(*
Bills 2/19/97	...do		02/19/97	Feb. 19, 1997	5		
Bills 2/26/97	...do		02/26/97	Feb. 26, 1997	1		
Bills 3/5/97	...do		03/05/97	Mar. 5, 1997	5		5
Bills 3/12/97	...do		03/12/97	Mar. 12, 1997	2		2
Bills 3/19/97	...do		03/19/97	Mar. 19, 1997	5		5
Bills 3/26/97	...do		03/26/97	Mar. 26, 1997	1		1
Bills 4/2/97	...do		04/02/97	Apr. 2, 1997	5		5
Bills 4/9/97	...do		04/09/97	Apr. 9, 1997	1		1
Total Relief and Rehabilitation, Longshoremen and Harbor Workers, Department of Labor					74	1	74
Reregistration and Expedited Processing Fund, EPA:							
Bills 10/10/96	Various dates		10/10/96	Oct. 10, 1996	6		6
Bills 10/24/96	...do		10/24/96	Oct. 24, 1996	3		3
Total Reregistration and Expedited Processing Fund, EPA					9		9
Retired Employees' Health Benefits Fund:							
Bills 10/31/96	Various dates		10/31/96	Oct. 31, 1996	1		1
Total Retired Employees' Health Benefits Fund					1		1
Savings Association Insurance Fund:							
5.71% 1996 certificates	09/30/96	On demand	10/01/96	Oct. 1, 1996	236		236
Bills 10/31/96	Various dates		10/31/96	Oct. 31, 1996	100		100
7-3/4% 1999 notes	09/30/96		11/30/99	May 31 - Nov. 30	100		100
6-7/8% 1997 notes	01/03/96		03/31/97	Mar. 31 - Sept. 30	100		100
6-7/8% 1999 notes	09/30/96		07/31/99	Jan. 31 - July 31	100		100
6-7/8% 1999 notes	09/25/96		08/31/99	Feb. 28 - Aug. 31	100		100
6-3/4% 1997 notes	01/03/96		02/28/97	...do	200		200
6-3/4% 1997 notes	06/21/95		05/31/97	May 31 - Nov. 30	190		190
6-3/4% 1999 notes	12/06/95		05/31/99	...do	100		100
6-1/2% 1996 notes	08/16/94		11/30/96	...do	100		100
6-1/2% 1997 notes	07/01/96		04/30/97	Apr. 30 - Oct. 31	200		200
6-1/2% 1999 notes	12/06/95		04/30/99	...do	100		100
6-1/4% 1997 notes	01/03/96		01/31/97	Jan. 31 - July 31	200		200
6-1/4% 1998 notes	09/06/96		07/31/98	...do	100		100
6-1/8% 1998 notes	05/15/96		05/15/98	May 15 - Nov. 15	120		120
6% 1997 notes	09/06/96		08/31/97	Feb. 28 - Aug. 31	100		100
5-7/8% 1997 notes	09/06/96		07/31/97	Jan. 31 - July 31	100		100
5-7/8% 1998 notes	05/15/96		04/30/98	Apr. 30 - Oct. 31	120		120
5-7/8% 1998 notes	05/01/96		08/15/98	Feb. 15 - Aug. 15	100		100
5-7/8% 1999 notes	12/06/95		03/31/99	Mar. 31 - Sept. 30	100		100
5-3/4% 1997 notes	10/06/95		10/31/97	Apr. 30 - Oct. 31	200		200
5-3/4% 2000 notes	01/03/96		10/31/00	...do	100		100
5-5/8% 1998 notes	04/01/96		01/31/98	Jan. 31 - July 31	100		100
5-5/8% 2000 notes	01/03/96		11/30/00	May 31 - Nov. 30	100		100
5-1/2% 1997 notes	08/01/95		07/31/97	Jan. 31 - July 31	150		150
5-1/2% 1997 notes	10/06/95		09/30/97	Mar. 31 - Sept. 30	200		200
5-1/2% 1999 notes	12/06/95		02/28/99	Feb. 28 - Aug. 31	100		100
5-1/2% 2000 notes	01/03/96		12/31/00	June 30 - Dec. 31	100		100
5-3/8% 1997 notes	05/01/96		11/30/97	May 31 - Nov. 30	100		100
5-3/8% 1998 notes	04/01/96		05/31/98	...do	100		100
5-1/8% 1998 notes	...do		02/28/98	Feb. 28 - Aug. 31	100		100

*$500 thousand or less.
For footnotes, see page 30.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Savings Association Insurance Fund—Continued							
5-1/8% 1998 notes	04/01/96		03/31/98	Mar. 31 - Sept. 30	100		100
5-1/8% 1998 notes	...do		04/30/98	Apr. 30 - Oct. 31	100		100
5-1/8% 1998 notes	05/31/96		06/30/98	June 30 - Dec. 31	220		220
5-1/8% 1998 notes	02/01/96		11/30/98	May 31 - Nov. 30	50		50
5-1/8% 1998 notes	12/19/95		12/31/98	June 30 - Dec. 31	50		50
5% 1998 notes	09/06/96		01/31/98	Jan. 31 - July 31	100		100
5% 1999 notes	09/30/96		01/31/99	...do	40		40
4-3/4% 1998 notes	09/25/96		10/31/98	Apr. 30 - Oct. 31	100		100
Total Savings Association Insurance Fund					4,676		4,676
Seized Asset Fund:							
Bills 10/10/96	Various dates		10/10/96	Oct. 10, 1996	518		518
Bills 11/14/96	...do		11/14/96	Nov. 14, 1996	73		73
Total Seized Asset Fund					591		591
Servicemen's Group Life Insurance Fund, Veteran's Administration:							
7% 1997 certificates	Various dates: From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	4		4
Total Servicemen's Group Life Insurance Fund, Veteran's Administration					4		4
Smithsonian Endowment Fund, Smithsonian Institution:							
6-3/8% 1999 notes	09/03/96		01/15/99	Jan. 15 - July 15	(*)		(*)
7-5/8% 2002-07 bonds	04/09/92	02/15/02	02/15/07	Feb. 15 - Aug. 15	(*)		(*)
Total Smithsonian Endowment Fund, Smithsonian Institution					1		1
Soldiers and Airmen's Home Trust Fund:							
Bills 10/3/96	Various dates		10/03/96	Oct. 3, 1996	2		2
Bills 10/4/96	...do		10/04/96	Oct. 4, 1996	2		2
Bills 10/17/96	...do		10/17/96	Oct. 17, 1996	3		3
Bills 10/18/96	...do		10/18/96	Oct. 18, 1996	1		1
Bills 10/31/96	...do		10/31/96	Oct. 31, 1996	2		2
Bills 11/14/96	...do		11/14/96	Nov. 14, 1996	1		1
Bills 11/29/96	...do		11/29/96	Nov. 29, 1996	1		1
Bills 12/26/96	...do		12/26/96	Dec. 26, 1996	1		1
Bills 1/16/97	...do		01/16/97	Jan. 16, 1997	2		2
8-3/4% 1997 notes	09/16/96		10/15/97	Apr. 15 - Oct. 15	2		2
8% 1996 notes	04/19/93		10/15/96	...do	3		3
7% 1999 notes	02/24/95		04/15/99	...do	1		1
6-7/8% 1999 notes	09/25/95		08/31/99	Feb. 28 - Aug. 31	3		3
6-3/4% 1997 notes	10/17/94		02/28/97	...do	13		13
6-1/2% 1996 notes	05/19/93		11/30/96	May 31 - Nov. 30	3		3
6-1/2% 1997 notes	Various dates		08/15/97	Feb. 15 - Aug. 15	15		15
6-3/8% 1999 notes	01/03/94		01/15/99	Jan. 15 - July 15	9		9
6-3/8% 1999 notes	01/14/94		07/15/99	...do	1		1
6% 1997 notes	09/19/95		08/31/97	Feb. 28 - Aug. 31	1		1
6% 1997 notes	Various dates		11/30/97	May 31 - Nov. 30	3		3
6% 1997 notes	07/15/94		12/31/97	June 30 - Dec. 31	3		3
6% 1998 notes	06/04/96		05/31/98	May 31 - Nov. 30	3		3
5-1/4% 1997 notes	09/24/96		12/31/97	June 30 - Dec. 31	1		1
5-1/8% 1998 notes	03/02/95		06/30/98	...do	1		1
5% 1999 notes	01/31/96		01/31/99	Jan. 31 - July 31	8		8
4-3/8% 1996 notes	12/17/93		11/15/96	May 15 - Nov. 15	2		2
Total Soldiers and Airmen's Home Trust Fund					89		89
Special Investment Account:							
Bills 10/1/96	Various dates		10/01/96	Oct. 1, 1996	21		21
Bills 11/1/96	...do		11/01/96	Nov. 1, 1996	20		20
Bills 12/2/96	...do		12/02/96	Dec. 2, 1996	14		14
Bills 1/2/97	...do		01/02/97	Jan. 2, 1997	21		21
Bills 2/3/97	...do		02/03/97	Feb. 3, 1997	11		11
Bills 2/6/97	...do		02/06/97	Feb. 6, 1997	15		15
Bills 3/6/97	...do		03/06/97	Mar. 6, 1997	68		68
8-7/8% 1997 notes	06/02/94		11/15/97	May 15 - Nov. 15	45		45
8-3/4% 2000 notes	06/30/94		08/15/00	Feb. 15 - Aug. 15	37		37
8-1/2% 1997 notes	04/06/95		07/15/97	Jan. 15 - July 15	13		13
8-1/2% 2000 notes	Various dates		11/15/00	May 15 - Nov. 15	107		107
7-7/8% 1998 notes	...do		01/15/98	Jan. 15 - July 15	108		108
7-3/4% 2001 notes	08/25/94		02/15/01	Feb. 15 - Aug. 15	57		57
7-1/4% 2004 notes	10/20/94		05/15/04	May 15 - Nov. 15	20		20
6-7/8% 1997 notes	Various dates		04/30/97	Apr. 30 - Oct. 31	21		21
6-3/4% 1997 notes	...do		05/31/97	May 31 - Nov. 30	21		21
6-3/8% 1999 notes	02/13/96		01/15/99	Jan. 15 - July 15	42		42
6-1/4% 1997 notes	05/06/94		01/31/97	Jan. 31 - July 31	53		53
6-1/4% 2003 notes	02/15/94		02/15/03	Feb. 15 - Aug. 15	14		14
5-1/4% 1998 notes	02/13/96		07/31/98	Jan. 31 - July 31	104		104
8-3/8% 2003-08 bonds	Various dates	08/15/03	08/15/08	Feb. 15 - Aug. 15	32		32
8-1/4% 2000-05 bonds	02/15/78	05/15/00	05/15/05	May 15 - Nov. 15	11		11
7-7/8% 2002-07 bonds	12/09/77	11/15/02	11/15/07	...do	1		1
7-5/8% 2002-07 bonds	Various dates	02/15/02	02/15/07	Feb. 15 - Aug. 15	15		15
Total Special Investment Account					872		872
Tax Court Judges Survivors Annuity Fund:							
9% 1998 notes	Various dates		05/15/98	May 15 - Nov. 15	(*)		(*)
8-7/8% 1998 notes	11/16/90		11/15/98	...do	(*)		(*)
8-7/8% 1999 notes	02/23/89		02/15/99	Feb. 15 - Aug. 15	(*)		(*)
8-3/4% 1997 notes	11/16/90		10/15/97	Apr. 15 - Oct. 15	(*)		(*)
8-3/4% 2000 notes	...do		08/15/00	Feb. 15 - Aug. 15	(*)		(*)
8-1/2% 1997 notes	Various dates		05/15/97	May 15 - Nov. 15	(*)		(*)
8-1/2% 2000 notes	02/15/95		02/15/00	Feb. 15 - Aug. 15	(*)		(*)

*$500 thousand or less.
For footnotes, see page 30.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Tax Court Judges Survivors Annuity Fund—Continued							
8% 1999 notes	Various dates		08/15/99	Feb. 15 - Aug. 15	(*)		
8% 2001 notes	05/17/95		05/15/01	May 15 - Nov. 15	(*)		
7-7/8% 2001 notes	08/15/96		08/15/01	Feb. 15 - Aug. 15	(*)		
14% 2006-11 bonds	11/15/93	11/15/06	11/15/11	May 15 - Nov. 15	(*)		
13-7/8% 2006-11 bonds	11/15/94	05/15/06	05/15/11	...do	(*)		
12-1/2% 2009-14 bonds	Various dates	08/15/09	08/15/14	Feb. 15 - Aug. 15	(*)		
12% 2008-13 bonds	...do	08/15/08	08/15/13	...do	(*)		
11-3/4% 2001 bonds	...do		02/15/01	...do	(*)		
11-3/4% 2005-10 bonds	02/15/96	02/15/05	02/15/10	...do	(*)		
11-3/4% 2009-14 bonds	12/01/92	11/15/09	11/15/14	May 15 - Nov. 15	(*)		
11-5/8% 2002 bonds	Various dates		11/15/02	...do	(*)		
10-3/4% 2003 bonds	...do		02/15/03	Feb. 15 - Aug. 15	(*)		
10-3/4% 2003 bonds	06/03/85		05/15/03	May 15 - Nov. 15	(*)		
10-3/4% 2005 bonds	Various dates		08/15/05	Feb. 15 - Aug. 15	(*)		
10-3/8% 2004-09 bonds	11/15/95	11/15/04	11/15/09	May 15 - Nov. 15	(*)		
10-3/8% 2007-12 bonds	Various dates	11/15/07	11/15/12	...do	(*)		
10% 2005-10 bonds	11/15/94	05/15/05	05/15/10	...do	(*)		
9-3/8% 2006 bonds	Various dates		02/15/06	Feb. 15 - Aug. 15	(*)		
9-1/8% 2004-09 bonds	...do	05/15/04	05/15/09	May 15 - Nov. 15	(*)		
8-3/4% 2003-08 bonds	05/17/93	11/15/03	11/15/08	...do	(*)		
8-3/8% 2003-08 bonds	Various dates	08/15/03	08/15/08	Feb. 15 - Aug. 15	(*)		
8-1/4% 2000-05 bonds	...do	05/15/00	05/15/05	May 15 - Nov. 15	(*)		
7-7/8% 2002-07 bonds	05/15/90	11/15/02	11/15/07	...do	(*)		
7-5/8% 2002-07 bonds	Various dates	02/15/02	02/15/07	Feb. 15 - Aug. 15	(*)	(*)	
Total Tax Court Judges Survivors Annuity Fund					6	(*)	
Thrift Savings Fund:							
7-1/8% 1996 certificates	09/30/96	On demand	10/01/96	Oct. 1, 1996	23,217		23,21
Total Thrift Savings Fund					23,217		23,21
Treasury Deposit Funds:							
Bills 11/7/96	Various dates		11/07/96	Nov. 7, 1996	63		6
7-7/8% 1998 notes	...do	At maturity	01/21/98	Jan. 21	14		1
Total Treasury Deposit Funds					77		7
Treasury Forfeiture Funds:							
Bills 10/17/96	Various dates		10/17/96	Oct. 17, 1996	146		14
Total Treasury Forfeiture Funds					146		14
Tribal Economics Recovery Fund:							
6-3/8% 1997 notes	07/07/94		06/30/97	June 30 - Dec. 31	10		
6-1/4% 2003 notes	Various dates		02/15/03	Feb. 15 - Aug. 15	41		
5-3/4% 1997 notes	09/06/95		10/31/97	Apr. 30 - Oct. 31	2		
6-1/4% 2023 bonds	Various dates		08/15/23	Feb. 15 - Aug. 15	7		
Total Tribal Economics Recovery Fund					60		6
Unemployment Trust Fund:	Various dates:						
6-7/8% 1997 certificates	From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	59,929	6,080	53,84
Total Unemployment Trust Fund					59,929	6,080	53,84
United States Army General Gift Fund:							
9-1/4% 1998 notes	08/16/93		08/15/98	Feb. 15 - Aug. 15	(*)		
8-7/8% 1997 notes	11/06/92		11/15/97	May 15 - Nov. 15	(*)		
8-7/8% 1998 notes	08/14/92		11/15/98	...do	(*)		
8-3/4% 1997 notes	11/19/92		10/15/97	Apr. 15 - Oct. 15	(*)		
8-1/2% 1997 notes	06/21/94		05/15/97	May 15 - Nov. 15	(*)		
8-1/4% 1998 notes	07/01/93		07/15/98	Jan. 15 - July 15	(*)		
8% 1996 notes	09/12/95		10/15/96	Apr. 15 - Oct. 15	(*)		
8% 1997 notes	04/19/95		01/15/97	Jan. 15 - July 15	(*)		
7-7/8% 1998 notes	Various dates		01/15/98	...do	(*)		
7-7/8% 1998 notes	04/01/93		04/15/98	Apr. 15 - Oct. 15	(*)		
7% 1999 notes	02/02/95		04/15/99	...do	(*)		
6-7/8% 1997 notes	12/01/95		04/30/97	Apr. 30 - Oct. 31	(*)		
6-1/2% 1996 notes	09/08/95		11/30/96	May 31 - Nov. 30	(*)		
6-1/2% 1997 notes	05/15/96		05/15/97	May 15 - Nov. 15	(*)		
6-1/2% 1997 notes	03/08/96		08/15/97	Feb. 15 - Aug. 15	(*)		
6-3/8% 1997 notes	06/14/95		06/30/97	June 30 - Dec. 31	(*)		
6-1/4% 1997 notes	02/02/95		01/31/97	Jan. 31 - July 31	(*)		
6% 1997 notes	Various dates		12/31/97	June 30 - Dec. 31	(*)		
6% 1998 notes	06/14/96		05/31/98	May 31 - Nov. 30	(*)		
6% 1999 notes	09/06/95		10/15/99	Apr. 15 - Oct. 15	(*)		
5-3/4% 1997 notes	04/16/96		10/31/97	Apr. 30 - Oct. 31	(*)		
5-1/2% 1997 notes	Various dates		07/31/97	Jan. 31 - July 31	(*)		
5-1/2% 2000 notes	02/01/95		04/15/00	Apr. 15 - Oct. 15	(*)		
5-1/4% 2001 notes	02/02/96		01/31/01	Jan. 31 - July 31	(*)		
5-1/8% 1998 notes	05/15/96		03/31/98	Mar. 31 - Sept. 30	(*)		
5-1/8% 1998 notes	09/08/95		11/30/98	May 31 - Nov. 30	(*)		
9-3/8% 2006 bonds	12/14/95		02/15/06	Feb. 15 - Aug. 15	(*)		
8-1/4% 2000-05 bonds	Various dates	05/15/00	05/15/05	May 15 - Nov. 15	(*)		
7-1/2% 2016 bonds	09/06/95		11/15/16	...do	(*)		
Total United States Army General Gift Fund					1		
United States Coast Guard General Gift Fund:							
Bills 10/17/96	Various dates		10/17/96	Oct. 17, 1996	(*)		
Bills 11/14/96	...do		11/14/96	Nov. 14, 1996	(*)		
Bills 12/12/96	...do		12/12/96	Dec. 12, 1996	(*)		
Bills 1/9/97	...do		01/09/97	Jan. 9, 1997	(*)		
Bills 2/6/97	...do		02/06/97	Feb. 6, 1997	1		
Bills 3/6/97	...do		03/06/97	Mar. 6, 1997	(*)		
Bills 5/1/97	...do		05/01/97	May 1, 1997	(*)		
Bills 5/29/97	...do		05/29/97	May 29, 1997	(*)		
Bills 6/26/97	...do		06/26/97	June 26, 1997	(*)		
Bills 7/24/97	...do		07/24/97	July 24, 1997	(*)		
Bills 8/21/97	...do		08/21/97	Aug. 21, 1997	(*)		
Total United States Coast Guard General Gift Fund					2		

*$500 thousand or less.
For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
nmarketable—Continued							
Government Account Series—Continued							
United States Customs Suspense Account:							
Bills 10/17/96	Various dates		10/17/96	Oct. 17, 1996	166		166
Total United States Customs Suspense Account					166		166
United States Information Agency Contributions:							
Bills 10/17/96	Various dates		10/17/96	Oct. 17, 1996	1		1
Bills 12/19/96	...do		12/19/96	Dec. 19, 1996	1		1
Bills 12/26/96	...do		12/26/96	Dec. 26, 1996	(*)		(*)
Bills 5/1/97	...do		05/01/97	May 1, 1997	(*)		(*)
Bills 6/26/97	...do		06/26/97	June 26, 1997	(*)		(*)
Total United States Information Agency Contributions					1		1
United States Naval Academy General Gift Fund:							
Bills 4/3/97	Various dates		04/03/97	Apr. 3, 1997	(*)		(*)
9-1/8% 1999 notes	...do		05/15/99	May 15 - Nov. 15	1		1
9% 1998 notes	06/01/94		05/15/98	...do	(*)		(*)
8-7/8% 1999 notes	03/06/96		02/15/99	Feb. 15 - Aug. 15	(*)		(*)
8-7/8% 2000 notes	12/02/94		05/15/00	May 15 - Nov. 15	(*)		(*)
8-1/2% 1997 notes	04/16/96		04/15/97	Apr. 15 - Oct. 15	(*)		(*)
8-1/2% 1997 notes	08/31/94		07/15/97	Jan. 15 - July 15	(*)		(*)
8-1/2% 2000 notes	01/17/95		11/15/00	May 15 - Nov. 15	(*)		(*)
8-1/4% 1998 notes	08/01/95		07/15/98	Jan. 15 - July 15	(*)		(*)
8-1/8% 1998 notes	03/08/95		02/15/98	Feb. 15 - Aug. 15	(*)		(*)
8% 1996 notes	01/04/90		10/15/96	Apr. 15 - Oct. 15	(*)		(*)
7-7/8% 2001 notes	09/26/96		08/15/01	Feb. 15 - Aug. 15	(*)		(*)
7-3/4% 1999 notes	01/19/96		12/31/99	June 30 - Dec. 31	(*)		(*)
6-7/8% 1999 notes	08/30/95		07/31/99	Jan. 31 - July 31	1		1
6-3/4% 1999 notes	06/23/95		05/31/99	May 31 - Nov. 30	(*)		(*)
6% 1997 notes	12/08/93		11/30/97	...do	1		1
5-5/8% 1997 notes	06/11/96		10/31/97	Apr. 30 - Oct. 31	(*)		(*)
Total United States Naval Academy General Gift Fund					4		4
United States Naval Academy Museum Fund:							
9-1/8% 1999 notes	Various dates		05/15/99	May 15 - Nov. 15	(*)		(*)
9% 1998 notes	06/01/94		05/15/98	...do	(*)		(*)
8-7/8% 1999 notes	03/06/96		02/15/99	Feb. 15 - Aug. 15	(*)		(*)
8-7/8% 2000 notes	12/02/94		05/15/00	May 15 - Nov. 15	(*)		(*)
8-1/2% 1997 notes	04/16/96		04/15/97	Apr. 15 - Oct. 15	(*)		(*)
8-1/2% 2000 notes	01/17/95		11/15/00	May 15 - Nov. 15	(*)		(*)
8-1/4% 1998 notes	08/01/95		07/15/98	Jan. 15 - July 15	(*)		(*)
8-1/8% 1998 notes	03/08/95		02/15/98	Feb. 15 - Aug. 15	(*)		(*)
7-3/4% 1999 notes	07/12/96		12/31/99	June 30 - Dec. 31	(*)		(*)
6-7/8% 1999 notes	08/30/95		07/31/99	Jan. 31 - July 31	(*)		(*)
5-5/8% 1997 notes	06/11/96		10/31/97	Apr. 30 - Oct. 31	(*)		(*)
Total United States Naval Academy Museum Fund					1		1
United States Naval Home Trust Fund:							
Bills 10/24/96	Various dates		10/24/96	Oct. 24, 1996	1		1
7-1/8% 1999 notes	09/26/96		09/30/99	Mar. 31 - Sept. 30	42		42
5-3/4% 1997 notes	...do		09/30/97	...do	11		11
Total United States Naval Home Trust Fund					54		54
United States Trustee Systems:							
Bills 10/10/96	Various dates		10/10/96	Oct. 10, 1996	3		3
Bills 10/24/96	...do		10/24/96	Oct. 24, 1996	4		4
Bills 11/7/96	...do		11/07/96	Nov. 7, 1996	3		3
Bills 11/21/96	...do		11/21/96	Nov. 21, 1996	1		1
7-1/4% 1996 notes	11/30/95		11/30/96	May 31 - Nov. 30	12		12
6-7/8% 1996 notes	10/31/95		10/31/96	Apr. 30 - Oct. 31	5		5
6-3/4% 1997 notes	02/29/96		02/28/97	Feb. 28 - Aug. 31	6		6
6-5/8% 1997 notes	04/01/96		03/31/97	Mar. 31 - Sept. 30	8		8
6-1/2% 1997 notes	04/30/96		04/30/97	Apr. 30 - Oct. 31	11		11
6-3/8% 1997 notes	07/01/96		06/30/97	June 30 - Dec. 31	5		5
6-1/4% 1997 notes	01/17/96		01/31/97	Jan. 31 - July 31	8		8
6-1/8% 1997 notes	05/31/96		05/31/97	May 31 - Nov. 30	9		9
6% 1997 notes	09/04/96		08/31/97	Feb. 28 - Aug. 31	8		8
5-1/2% 1997 notes	07/31/96		07/31/97	Jan. 31 - July 31	8		8
5-1/2% 1997 notes	09/30/96		09/30/97	Mar. 31 - Sept. 30	10		10
Total United States Trustee Systems					100		100
Uranium Enrichment Decontamination and Decommissioning Fund:							
5.71% 1996 certificates	09/30/96	On demand	10/01/96	Oct. 1, 1996	15		15
Bills 10/3/96	Various dates		10/03/96	Oct. 3, 1996	10		10
Bills 11/7/96	...do		11/07/96	Nov. 7, 1996	10		10
Bills 11/21/96	...do		11/21/96	Nov. 21, 1996	5		5
Bills 12/5/96	...do		12/05/96	Dec. 5, 1996	5		5
Bills 12/12/96	...do		12/12/96	Dec. 12, 1996	19		19
Bills 1/9/97	...do		01/09/97	Jan. 9, 1997	10		10
Bills 2/6/97	...do		02/06/97	Feb. 6, 1997	16		16
7-7/8% 1998 notes	12/28/95		04/15/98	Apr. 15 - Oct. 15	93		93
6-7/8% 1996 notes	11/07/94		10/31/96	Apr. 30 - Oct. 31	101		101
6-7/8% 1997 notes	12/28/95		04/30/97	...do	97		97
5-3/4% 1997 notes	...do		10/31/97	...do	98		98
Total Uranium Enrichment Decontamination and Decommissioning Fund					480		480
Utah Reclamation Mitigation and Conservation Account:							
8-5/8% 1997 notes	09/04/96		08/31/97	Feb. 28 - Aug. 31	1		1
4-3/4% 1998 notes	Various dates		08/31/98	...do	44		44
Total Utah Reclamation Mitigation and Conservation Account					45		45

*$500 thousand or less.
For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING * —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Vaccine Injury Compensation Trust Fund:							
Bills 3/6/97	Various dates		03/06/97	Mar. 6, 1997	1,126	25	1,100
Total Vaccine Injury Compensation Trust Fund					1,126	25	1,100
Veterans' Reopened Insurance Fund:							
13-3/4% 1997 to 1999 bonds	06/30/84	On demand	06/30/97 to 99	June 30 - Dec. 31	38		38
13-1/4% 1997 bonds	06/30/82	do	06/30/97	do	33	7	26
10-3/4% 1997 & 1998 bonds	06/30/83	do	06/30/97 & 98	do	35	1	34
10-3/8% 2000 bonds	06/30/85	do	06/30/00	do	32		32
9-1/4% 2001 & 2002 bonds	06/30/88	do	06/30/01 & 02	do	43		43
8-3/4% 2002 to 2005 bonds	Various dates: From 06/30/79	do	06/30/02 to 05	do	83		83
8-5/8% 2000 & 2001 bonds	06/30/87	do	06/30/00 & 01	do	31		31
8-1/8% 2005 & 2006 bonds	06/30/91	do	06/30/05 & 06	do	40		40
7-3/8% 2006 & 2007 bonds	Various dates: From 06/30/92	do	06/30/06 & 07	do	39		39
7-1/4% 1997 to 2009 bonds	06/30/94	do	06/30/97 to 09	do	41	(*)	41
7% 2011 bonds	06/28/96	do	06/30/11	do	33		33
6-1/2% 1997 to 2010 bonds	06/30/95	do	06/30/97 to 10	do	39	(*)	39
6-1/4% 2007 & 2008 bonds	06/30/93	do	06/30/07 & 08	do	47		47
Total Veterans' Reopened Insurance Fund					534	9	525
Veterans' Special Life Insurance Fund, Trust Revolving Fund:							
11-1/2% 1997 to 2000 bonds	06/30/85	On demand	06/30/97 to 00	June 30 - Dec. 31	76		76
11-1/8% 1997 to 2001 bonds	Various dates: From 06/30/84	do	06/30/97 to 01	do	153		153
10-7/8% 1997 & 1998 bonds	06/30/83	do	06/30/97 & 98	do	59		59
10-3/8% 1997 to 2002 bonds	Various dates: From 06/30/82	do	06/30/97 to 02	do	151		151
10% 1997 to 2003 bonds	06/30/88	do	06/30/97 to 03	do	110		110
9-3/4% 1997 to 2004 bonds	06/30/89	do	06/30/97 to 04	do	114	1	114
9-1/2% 1997 to 2005 bonds	06/30/90	do	06/30/97 to 05	do	122	4	117
9-1/4% 1997 to 2006 bonds	06/30/91	do	06/30/97 to 06	do	130	4	125
8-3/4% 1997 to 2007 bonds	06/30/92	do	06/30/97 to 07	do	122	3	119
8-1/4% 1997 to 2008 bonds	06/30/93	do	06/30/97 to 08	do	149	5	145
7-7/8% 1997 to 2009 bonds	06/30/94	do	06/30/97 to 09	do	139	3	136
7-3/4% 1997 to 2010 bonds	06/30/95	do	06/30/97 to 10	do	139	3	137
7-3/8% 1997 to 2011 bonds	06/28/96	do	06/30/97 to 11	do	142	3	140
Total Veterans' Special Life Insurance Fund, Trust Revolving Fund					1,605	25	1,580
Voluntary Separation Incentive Fund:							
Bills 10/17/96	Various dates		10/17/96	Oct. 17, 1996	51		51
Bills 11/21/96	do		11/21/96	Nov. 21, 1996	18		18
Bills 12/19/96	do		12/19/96	Dec. 19, 1996	19		19
8-7/8% 1999 notes	10/16/95		02/15/99	Feb. 15 - Aug. 15	50		50
8-1/2% 2000 notes	11/01/93		02/15/00	do	89		89
8% 2001 notes	04/13/95		05/15/01	May 15 - Nov. 15	106		106
7-1/4% 1998 notes	10/16/95		02/15/98	Feb. 15 - Aug. 15	50		50
7-1/8% 1998 notes	Various dates		10/15/98	Apr. 15 - Oct. 15	111		111
6-3/4% 1997 notes	01/03/95		02/28/97	Feb. 28 - Aug. 31	16		16
6-1/4% 2003 notes	10/16/95		02/15/03	Feb. 15 - Aug. 15	100		100
6-1/8% 2000 notes	12/18/95		09/30/00	Mar. 31 - Sept. 30	2		2
5-5/8% 1997 notes	12/27/95		10/31/97	Apr. 30 - Oct. 31	70		70
14-1/4% 2002 bonds	10/16/95		02/15/02	Feb. 15 - Aug. 15	100		100
11-5/8% 2004 bonds	Various dates		11/15/04	May 15 - Nov. 15	31		31
Total Voluntary Separation Incentive Fund					811		811
War-Risk Insurance Revolving Fund:							
7-7/8% 1998 notes	Various dates		01/15/98	Jan. 15 - July 15	3		3
7-3/4% 2001 notes	08/01/94		02/15/01	Feb. 15 - Aug. 15	2		2
7-1/2% 2002 notes	do		05/15/02	May 15 - Nov. 15	2		2
7-1/4% 2004 notes	Various dates		05/15/04	do	3		3
6-3/8% 1999 notes	08/01/94		01/15/99	Jan. 15 - July 15	2		2
6-3/8% 2000 notes	do		01/15/00	do	2		2
6-1/4% 1997 notes	Various dates		01/31/97	Jan. 31 - July 31	3		3
5-3/4% 2003 notes	do		08/15/03	Feb. 15 - Aug. 15	4		4
9-3/8% 2006 bonds	08/01/94		02/15/06	do	2		2
Total War-Risk Insurance Revolving Fund					25		25
World War II Veteran's Memorial Fund:							
Bills 10/17/96	Various dates		10/17/96	Oct. 17, 1996	(*)		(*)
Bills 11/14/96	do		11/14/96	Nov. 14, 1996	(*)		(*)
Bills 12/12/96	do		12/12/96	Dec. 12, 1996	(*)		(*)
8-3/4% 1997 notes	09/30/96		10/15/97	Apr. 15 - Oct. 15	(*)		(*)
8% 1997 notes	06/04/96		01/15/97	Jan. 15 - July 15	(*)		(*)
7-1/2% 1997 notes	09/30/96		01/31/97	Jan. 31 - July 31	(*)		(*)
6-7/8% 1997 notes	04/02/96		02/28/97	Feb. 28 - Aug. 31	1		1
6-7/8% 1997 notes	07/09/96		03/31/97	Mar. 31 - Sept. 30	(*)		(*)
Total World War II Veteran's Memorial Fund					4		4
Total Government Account Series					1,636,212	181,521	1,454,690
R.E.A. Series:							
5% Treasury Certificates of Indebtedness	Various dates	After 1 month	1 year from issue date	Semiannually	44	41	4
Total R.E.A. Series					44	41	4

*$500 thousand or less.
For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
onmarketable—Continued							
State and Local Government Series:							
Treasury Certificates of Indebtedness (Various interest rates)	Various dates	After 25 days	From 30 days up to 1 year or any intervening period	At maturity	9,405	7,228	2,177
Treasury Certificates of Indebtedness (Special zero interest)	do	do	do		9,388	8,930	457
Treasury Notes (Various interest rates)	do	After 1 year	From 1 year and 1 day up to and including 10 years or any intervening period	Various dates	114,811	47,157	67,653
Treasury Notes (Special zero interest)	do	do	do		300	182	119
Treasury Bonds (Various interest rates)	do	do	From 10 years and 1 day or for any longer period specified by year, month and day not to exceed 40 years	Various dates	28,168	2,903	25,265
Treasury Demand Deposit 3.78% [6]	do	On demand	On demand	Daily	6	3	3
Total State and Local Government Series					162,077	66,403	95,674
United States Individual Retirement Bonds [9] [e]:	First day of each month from:						
Investment yield (compounded semiannually)							
6.00%	01/01/75	[10]	Indeterminate		17	14	3
6.00%	01/01/76	do	do		16	14	2
6.00%	01/01/77	do	do		12	10	2
6.00%	01/01/78	do	do		9	7	2
6.00%	01/01/79	do	do		4	4	1
6.50%	08/01/79	do	do		4	3	1
6.50%	01/01/80	do	do		5	3	1
8.00%	11/01/80	do	do		2	1	1
8.00%	01/01/81	do	do		4	3	1
9.00%	10/01/81	do	do		2	1	1
9.00%	01/82 to 04/82	do	do		3	2	1
Unclassified						(*)	(*)
Total United States Individual Retirement Bonds					77	62	15
United States Retirement Plan Bonds:	First day of each month from:						
Investment yield (compounded semiannually)							
3.75%	01/63 to 05/66	[11]	Indeterminate		26	24	1
4.15%	06/66 to 12/69	do	do		37	35	3
5.00%	01/01/70	do	do		13	11	1
5.00%	01/01/71	do	do		14	12	2
5.00%	01/01/72	do	do		15	13	2
5.00%	01/01/73	do	do		19	16	3
5.00%	01/01/74	do	do		1	1	(*)
6.00%	02/01/74	do	do		40	33	7
6.00%	01/01/75	do	do		33	27	6
6.00%	01/01/76	do	do		33	26	6
6.00%	01/01/77	do	do		30	23	6
6.00%	01/01/78	do	do		26	20	6
6.00%	01/01/79	do	do		15	12	4
6.50%	08/01/79	do	do		7	5	2
6.50%	01/01/80	do	do		15	11	4
8.00%	11/01/80	do	do		4	3	1
8.00%	01/01/81	do	do		13	9	4
9.00%	10/01/81	do	do		5	3	2
9.00%	01/82 to 04/82	do	do		9	6	3
Unclassified						1	-1
Total United States Retirement Plan Bonds					356	292	64
United States Savings Bonds [12] [e]:	First day of each month:						
Series and approximate yield to maturity:							
E-1956 5.936% [13] [14]	01 to 12-56	On demand [15]	After 9 yrs. 8 mos. [16]		7,083	6,361	722
E-1957 6.020% (Jan. 1957)	01-57	do	do		606	512	94
E-1957 6.063% [13] (Feb. to Dec. 1957)	02 to 12-57	do	After 8 yrs. 11 mos. [16]		6,158	5,218	940
E-1958 5.851% [13]	01 to 12-58	do	do		6,633	5,602	1,031
E-1959 5.950% (Jan. to May 1959)	01 to 05-59	do	do		2,700	2,260	441
E-1959 5.940% [13] (June to Dec. 1959)	06 to 12-59	do	After 7 yrs. 9 mos. [16]		3,588	3,008	580
E-1960 6.034% [13]	01 to 12-60	do	do		6,496	5,341	1,155
E-1961 6.161% [13]	01 to 12-61	do	do		6,829	5,500	1,330
E-1962 6.279% [13]	01 to 12-62	do	do		6,793	5,366	1,427
E-1963 6.490% [13]	01 to 12-63	do	do		7,993	6,115	1,878
E-1964 6.683% [13]	01 to 12-64	do	do		7,765	5,946	1,819
E-1965 6.516% [13] (Jan. to Nov. 1965)	01 to 11-65	do	do		6,690	5,261	1,429
E-1966 6.623% [13] (Jan. to Dec. 1966)	01 to 12-66	do	After 7 years [16]		8,091	6,596	1,495
E-1967 6.778% [13]	01 to 12-67	do	do		8,103	6,267	1,836
E-1968 6.888% (Jan. to May 1968)	01 to 05-68	do	do		3,354	2,546	807
E-1968 6.986% [13] (June to Dec. 1968)	06 to 12-68	do	do		4,458	3,406	1,052
E-1969 7.058% (Jan. to May 1969)	01 to 05-69	do	do		3,229	2,404	826
E-1969 7.125% [13] (June to Dec. 1969)	06 to 12-69	do	After 5 yrs. 10 mos. [16]		4,274	3,223	1,052
E-1970 7.198% (Jan. to May 1970)	01 to 05-70	do	do		3,354	2,444	910
E-1970 7.255% [13] (June to Dec. 1970)	06 to 12-70	do	do		4,827	3,519	1,308
E-1971 6.769% [13]	01 to 12-71	do	do		9,504	6,919	2,585
E-1972 6.887% [13]	01 to 12-72	do	do		10,975	7,696	3,279
E-1973 6.991% [13] (Jan. to Nov. 1973)	01 to 11-73	do	do		10,071	6,986	3,085
E-1973 7.030% (Dec. 1973)	12-73	do	After 5 years [16]		907	639	268
E-1974 7.068%	01 to 12-74	do	do		11,384	7,778	3,606
E-1975 7.163%	01 to 12-75	do	do		12,074	7,972	4,102
E-1976 8.110%	01 to 12-76	do	do		13,100	8,356	4,743
E-1977 8.166%	01 to 12-77	do	do		13,779	8,627	5,152
E-1978 7.773%	01 to 12-78	do	do		12,753	8,219	4,534
E-1979 7.893% (Jan. to May 1979)	01 to 05-79	do	do		4,613	2,980	1,632
E-1979 7.980% (June to Dec. 1979)	06 to 12-79	do	do		5,826	3,826	2,000
E-1980 8.042%	01 to 06-80	do	do		1,427	1,032	395
Total Series E					215,438	157,925	57,513

*$500 thousand or less.
For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
United States Savings Bonds [12] [e] —Continued							
Series and approximate yield to maturity—Continued	First day of each month:						
EE - 1980 8.830% (Jan. to Oct. 1980)	01 to 10-80	After 6 mos. [17]	After 11 years [18]		4,123	2,454	1,669
EE - 1980 8.940% (Nov. to Dec. 1980)	11 to 12-80	do	After 9 years [18]		1,026	621	405
EE - 1981 8.940% (Jan. to Apr. 1981)	01 to 04-81	do	do		1,913	1,121	791
EE - 1981 9.000% (May to Dec. 1981)	05 to 12-81	do	After 8 years [18]		3,716	2,185	1,531
EE - 1982 9.000% (Jan. to Oct. 1982)	01 to 10-82	do	do		4,602	2,507	2,096
EE - 1982 7.500% (Nov. to Dec. 1982)	11 to 12-82	do	After 10 years [18]		1,145	570	575
EE - 1983 7.500%	01 to 12-83	do	do		6,976	3,402	3,574
EE - 1984 7.500%	01 to 12-84	do	do		6,845	3,254	3,592
EE - 1985 7.500%	01 to 12-85	do	do		9,590	3,883	5,707
EE - 1986 7.500% (Jan. to Oct. 1986)	01 to 10-86	do	do		19,987	5,462	14,524
EE - 1986 6.000% (Nov. to Dec. 1986)	11 to 12-86	do	After 12 years [18]		1,453	600	853
EE - 1987 6.000%	01 to 12-87	do	do		10,385	3,841	6,544
EE - 1988 6.000%	01 to 12-88	do	do		10,700	3,778	6,922
EE - 1989 6.000%	01 to 12-89	do	do		10,436	3,541	6,895
EE - 1990 6.000%	01 to 12-90	do	do		10,604	3,355	7,248
EE - 1991 6.000%	01 to 12-91	do	do		12,004	3,401	8,603
EE - 1992 6.000%	01 to 12-92	do	do		21,388	4,770	16,618
EE - 1993 6.000% (Jan. to Feb. 1993)	01 to 02-93	do	do		5,447	1,104	4,343
EE - 1993 4.000% (Mar. to Dec. 1993)	03 to 12-93	do	After 18 years [18]		9,388	2,783	6,605
EE - 1994 4.000%	01 to 12-94	do	do		9,633	2,565	7,068
EE - 1995 4.000% (Jan. to Apr. 1995)	01 to 04-95	do	do		2,687	545	2,143
EE - 1995 5.250% (May to Oct. 1995)	05 to 10-95	do	After 17 years [18]		3,171	605	2,565
EE - 1995 4.750% (Nov. to Dec. 1995)	11 to 12-95	do	do		1,195	145	1,050
EE - 1996 4.750% (Jan. to Apr. 1996)	01 to 04-96	do	do		2,103	87	2,016
EE - 1996 4.360% (May to Aug. 1996)	05 to 08-96	do	do		1,488	1	1,487
EE - Unclassified					473	[19] 1,201	-728
Total Series EE					172,475	57,781	114,694
	First day of each month:						
H-1966 5.743% [13] [14]	01 to 12-66	On demand [15]	After 10 years [20]	Semiannually	635	617	19
H-1967 5.932% [13]	01 to 12-67	do	do	do	526	476	50
H-1968 6.067% (Jan. to May 1968)	01 to 05-68	do	do	do	199	179	20
H-1968 6.182% [13] (June to Dec. 1968)	06 to 12-68	do	do	do	232	208	24
H-1969 6.295% (Jan. to May 1969)	01 to 05-69	do	do	do	165	145	20
H-1969 6.499% [13] (June to Dec. 1969)	06 to 12-69	do	do	do	193	167	25
H-1970 6.577% (Jan. to May 1970)	01 to 05-70	do	do	do	176	150	26
H-1970 6.676% [13] (June to Dec. 1970)	06 to 12-70	do	do	do	213	176	37
H-1971 6.790% [13]	01 to 12-71	do	do	do	514	420	94
H-1972 6.892% [13]	01 to 12-72	do	do	do	650	516	134
H-1973 6.771% [13] (Jan. to Nov. 1973)	01 to 11-73	do	do	do	572	456	11[illegible]
H-1973 6.900% (Dec. 1973)	12-73	do	do	do	39	31	8
H-1974 6.920%	01 to 12-74	do	do	do	627	500	127
H-1975 6.907%	01 to 12-75	do	do	do	639	486	153
H-1976 7.143%	01 to 12-76	do	do	do	643	465	177
H-1977 7.399%	01 to 12-77	do	do	do	613	443	170
H-1978 7.678%	01 to 12-78	do	do	do	579	409	170
H-1979 7.881% (Jan. to May 1979)	01 to 05-79	do	do	do	260	176	84
H-1979 8.051% (June to Dec. 1979)	06 to 12-79	do	do	do	298	194	104
Total Series H					7,771	6,215	1,556
	First day of each month:						
HH - 1980 8.222% (Jan. to Oct. 1980)	01 to 10-80	After 6 mos. [17]	After 10 years [29]	Semiannually	596	354	243
HH - 1980 8.430% (Nov. to Dec. 1980)	11 to 12-80	do	do	do	97	54	43
HH - 1981 8.430% (Jan. to Apr. 1981)	01 to 04-81	do	do	do	290	151	139
HH - 1981 8.500% (May to Dec. 1981)	05 to 12-81	do	do	do	542	268	274
HH - 1982 8.500% (Jan. to Oct. 1982)	01 to 10-82	do	do	do	692	303	389
HH - 1982 7.500% (Nov. to Dec. 1982)	11 to 12-82	do	do	do	109	46	63
HH - 1983 7.500%	01 to 12-83	do	do	do	735	333	402
HH - 1984 7.500%	01 to 12-84	do	do	do	701	310	391
HH - 1985 7.500%	01 to 12-85	do	do	do	692	265	427
HH - 1986 7.500% (Jan. to Oct. 1986)	01 to 10-86	do	do	do	743	219	523
HH - 1986 6.000% (Nov. to Dec. 1986)	11 to 12-86	do	do	do	83	27	57
HH - 1987 6.000%	01 to 12-87	do	do	do	637	196	441
HH - 1988 6.000%	01 to 12-88	do	do	do	766	204	562
HH - 1989 6.000%	01 to 12-89	do	do	do	715	160	555
HH - 1990 6.000%	01 to 12-90	do	do	do	806	153	653
HH - 1991 6.000%	01 to 12-91	do	do	do	853	124	729
HH - 1992 6.000%	01 to 12-92	do	do	do	1,237	138	1,099
HH - 1993 6.000% (Jan. to Feb. 1993)	01 to 02-93	do	do	do	314	32	282
HH - 1993 4.000% (Mar. to Dec. 1993)	03 to 12-93	do	do	do	698	118	580
HH - 1994 4.000%	01 to 12-94	do	do	do	841	84	757
HH - 1995 4.000%	01 to 12-95	do	do	do	922	38	884
HH - 1996 4.000% (Jan. to Aug. 1996)	01 to 08-96	do	do	do	875	6	869
HH - Unclassified					21	[21] (*)	21
Total Series HH					13,966	3,582	10,384
Total United States Savings Bonds					409,651	225,504	184,147

*$500 thousand or less.
For footnotes, see page 30

TABLE III—DETAIL OF PUBLIC DEBT OUTSTANDING, SEPTEMBER 30, 1996—Continued

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
United States Savings Notes [12] [e]:	First day of each month:						
Series and yield to maturity:							
1967 7.098%	05 to 12-67	After 1 year [22]	After 4-1/2 years [23]		192	152	40
1968 7.057% (Jan. to May 1968)	01 to 05-68	do	do		174	135	38
1968 6.856% (June to Dec. 1968)	06 to 12-68	do	do		322	252	70
1969 6.953%	01 to 12-69	do	do		636	491	145
1970 7.040%	01 to 06-70	do	do		191	144	47
Total United States Savings Notes					1,515	1,173	341
Total Nonmarketable					2,287,577	485,159	1,802,419
Total Interest-bearing debt					5,710,372	489,582	5,220,790

Non-interest-bearing debt:	
Matured Debt:	
Old debt issued prior to Apr. 1, 1917 (excluding Postal Savings Bonds)	[7] 1
2-1/2% Postal Savings Bonds	[7] (*)
First Liberty Bonds, at various interest rates	[7] (*)
Other Liberty Bonds and Victory Notes, at various interest rates	4
Treasury Bonds, at various interest rates	96
Treasury Bonds, Investment Series	(*)
Adjusted Service Bonds of 1945	(*)
Treasury Notes, at various interest rates	95
Treasury Certificates of Indebtedness, at various interest rates	(*)
Treasury Bills	1
Federal Financing Bank Bills	[7] (*)
Treasury Savings Certificates	[7] (*)
Treasury Tax and Savings Notes	(*)
United States Savings Bonds	2,296
Armed Forces Leave Bonds	2
Total Matured Debt	2,497
Other Debt:	
Mortgage Guaranty Insurance Company Tax and Loss Bonds [b] [f]	940
United States Savings Stamps	45
Excess Profits Tax Refund Bonds [24] [c]	1
United States Notes [25]	[7] 276
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement [26]	[7] 66
Old Demand Notes and Fractional Currency	[7] 2
Old Series Currency (Act of June 30, 1961) [27]	[7] 4
Silver Certificates (Act of June 24, 1967) [28]	[7] 188
Thrift and Treasury Savings Stamps	[7] 4
Total Other Debt	1,525
Total Non-interest-bearing Debt	4,021
Total Public Debt Outstanding	5,224,811

*$500 thousand or less.

For footnotes, see page 30

[1]Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

[2]For price and yield ranges of unmatured securities issued at a premium or discount other than advance refunding operations see Table 5, Public Debt Operations of the Monthly Treasury Bulletin beginning with the January 1971 issue through the first quarter FY'83 issue. The above information is now contained in Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

[3]See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

[4]Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

[5]Arranged according to earliest call dates.

[6]Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

[7]Not subject to statutory debt limitation.

[8]During September, there were issues of $3 million and no redemption's were processed.

[9]Issued at par. Semiannual interest is added to principal.

[10]The bonds are redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

[11]Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

[12]Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

[13]Represents weighted average of approximate yields of bonds of various issue dates within yearly series if held from original issue date to maturity or to end of applicable extension period, computed on basis of bonds outstanding November 30, 1987.

[14]United States Savings Bonds of Series E and H of any yearly series maturing from month to month which are not currently presented for retirement will continue to be reflected as interest-bearing debt until all the bonds of the series have matured. Thereafter, the total amount outstanding is reflected as matured debt on which interest has ceased.

[15]Redeemable on demand.

[16]Bonds issued before December 1965, will earn interest for exactly 40 years from their issue dates; bonds issued on or after December 1, 1965, will earn interest for exactly 30 years from their issue dates.

[17]Redeemable after 6 months from issue date at option of owner.

[18]Bonds dated January 1, 1980, and after will earn interest for exactly 30 years from their issue dates.

[19]Unclassified redemption's of Series A-E Savings Bonds and Savings Notes are included in unclassified redemption's of Series EE Bonds.

[20]Bonds dated Jan. 1, 1965, through Dec. 1, 1979, may be held and will earn interest for an additional 20 years.

[21]Unclassified redemption's of Series F-K Savings Bonds are included in unclassified redemption's of Series HH Bonds.

[22]Redeemable after 1 year from issue date at option of owner.

[23]Notes dated May 1, 1967, through June 1, 1970, will earn interest for exactly 30 years from their issue dates.

[24]Two series issued. First series matured Dec. 31, 1948. Second series matured Dec. 31, 1949. Bore no interest.

[25]Excludes $25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

[26]Excludes $29 million National Bank Notes issued prior to July 1, 1929, and $2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

[27]Excludes $1 million Treasury Notes of 1890, $24 million Gold Certificates issued prior to January 30, 1934, $30 million Silver Certificates issued prior to July 1, 1929, and $34 million Federal Reserve Notes issued prior to the series of 1928, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

[28]Excludes $200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

[29]Bonds issued since 1980, will earn interest for exactly 20 years from their issue dates.

[30]Redeemable in whole or in part on 1 business day's notice.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

[a]All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

[b]Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

[c]Issued pursuant to Secs. 780-783, incl., Internal Revenue Code of 1939.

TAX STATUS:

[d]The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holders of Treasury Bills are required to include currently in income a portion of the discount accruing during the taxable year.

[e]Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.

[f]These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

TABLE IV—STATEMENT OF GUARANTEED DEBT OF U.S. GOVERNMENT AGENCIES, SEPTEMBER 30, 1996

[Compiled from latest reports received by Treasury]

Title and authorizing act	Date of Issue	Payable[1]	Interest Payable	Rate of Interest	Amount
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM	Various dates	Various dates	Jan. 1, July 1	Various	80
Special Risk Insurance Fund:					
Debentures, Series PP	....do	....do	....do	6-7/8%	2
Total Unmatured debt					82
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal					1
Interest					(*)
Total Matured debt					1
Total					82

* $500 thousand or less.

[1] All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months notice.

TABLE V—GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1996[1]		Fiscal Year 1995 Total
AUGUST	Fiscal Year to Date	
$22,321.24	$1,910,165.09	$7,344,457.57

[1] The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI—HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, SEPTEMBER 30, 1996
(In thousands)

Loan Description	Maturity Date	Principal Amount Outstanding			Reconstituted This Month[1]
		Total	Portion Held in Unstripped Form	Portion Held in Stripped Form	
7-1/4% Note D-1996	11/15/96	20,258,810	15,871,610	4,387,200	243,200
8-1/2% Note A-1997	05/15/97	9,921,237	7,546,437	2,374,800	198,000
8-5/8% Note B-1997	08/15/97	9,362,836	6,844,436	2,518,400	49,600
8-7/8% Note C-1997	11/15/97	9,808,329	6,753,929	3,054,400	65,600
8-1/8% Note A-1998	02/15/98	9,159,068	7,723,548	1,435,520	39,680
9% Note B-1998	05/15/98	9,165,387	6,841,987	2,323,400	8,800
9-1/4% Note C-1998	08/15/98	11,342,646	8,419,446	2,923,200	30,400
8-7/8% Note D-1998	11/15/98	9,902,875	6,566,875	3,336,000	3,200
8-7/8% Note A-1999	02/15/99	9,719,623	8,134,023	1,585,600	75,200
9-1/8% Note B-1999	05/15/99	10,047,103	6,923,903	3,123,200	0
8% Note C-1999	08/15/99	10,163,644	7,422,144	2,741,500	100,000
7-7/8% Note D-1999	11/15/99	10,773,960	7,329,160	3,444,800	62,400
8-1/2% Note A-2000	02/15/00	10,673,033	8,059,833	2,613,200	16,000
8-7/8% Note B-2000	05/15/00	10,496,230	5,689,830	4,806,400	3,200
8-3/4% Note C-2000	08/15/00	11,080,646	7,075,846	4,004,800	42,400
8-1/2% Note D-2000	11/15/00	11,519,682	7,360,482	4,159,200	32,000
7-3/4% Note A-2001	02/15/01	11,312,802	7,970,402	3,342,400	89,600

TABLE VI—HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, SEPTEMBER 30, 1996—Continued

(In thousands)

Loan Description	Maturity Date	Principal Amount Outstanding			Reconstituted This Month[1]
		Total	Portion Held in Unstripped Form	Portion Held in Stripped Form	
8% Note B-2001	05/15/01	12,398,083	8,670,483	3,727,600	133,900
7-7/8% Note C-2001	08/15/01	12,339,185	9,561,585	2,777,600	132,800
7-1/2% Note D-2001	11/15/01	24,226,102	21,288,502	2,937,600	240,640
7-1/2% Note A-2002	05/15/02	11,714,397	10,212,717	1,501,680	0
6-3/8% Note B-2002	08/15/02	23,859,015	22,649,415	1,209,600	225,600
6-1/4% Note A-2003	02/15/03	23,562,691	23,197,699	364,992	141,056
5-3/4% Note B-2003	08/15/03	28,011,028	27,619,828	391,200	68,000
5-7/8% Note A-2004	02/15/04	12,955,077	12,782,277	172,800	0
7-1/4% Note B-2004	05/15/04	14,440,372	14,435,572	4,800	0
7-1/4% Note C-2004	08/15/04	13,346,467	13,295,267	51,200	0
7-7/8% Note D-2004	11/15/04	14,373,760	14,373,760	0	0
7-1/2% Note A-2005	02/15/05	13,834,754	13,834,754	0	400
6-1/2% Note B-2005	05/15/05	14,739,504	14,739,504	0	0
6-1/2% Note C-2005	08/15/05	15,002,580	15,002,580	0	0
5-7/8% Note D-2005	11/15/05	15,209,920	15,209,920	0	0
5-5/8% Note A-2006	02/15/06	15,513,587	15,513,587	0	0
6-7/8% Note B-2006	05/15/06	16,015,475	16,015,475	0	0
7% Note C-2006	07/15/06	22,740,456	22,740,456	0	0
11-5/8% Bond 2004	11/15/04	8,301,806	4,148,206	4,153,600	184,000
12% Bond 2005	05/15/05	4,260,758	1,867,808	2,392,950	243,600
10-3/4% Bond 2005	08/15/05	9,269,713	6,521,713	2,748,000	172,000
9-3/8% Bond 2006	02/15/06	4,755,916	4,741,516	14,400	5,632
11-3/4% Bond 2009-14	11/15/14	6,005,584	2,042,384	3,963,200	248,000
11-1/4% Bond 2015	02/15/15	12,667,799	8,812,759	3,855,040	1,455,200
10-5/8% Bond 2015	08/15/15	7,149,916	3,198,556	3,951,360	602,880
9-7/8% Bond 2015	11/15/15	6,899,859	4,079,059	2,820,800	518,400
9-1/4% Bond 2016	02/15/16	7,266,854	6,530,054	736,800	284,000
7-1/4% Bond 2016	05/15/16	18,823,551	18,645,951	177,600	0
7-1/2% Bond 2016	11/15/16	18,864,448	17,947,408	917,040	44,400
8-3/4% Bond 2017	05/15/17	18,194,169	10,721,849	7,472,320	644,800
8-7/8% Bond 2017	08/15/17	14,016,858	7,928,858	6,088,000	451,200
9-1/8% Bond 2018	05/15/18	8,708,639	2,193,439	6,515,200	156,800
9% Bond 2018	11/15/18	9,032,870	2,395,270	6,637,600	82,000
8-7/8% Bond 2019	02/15/19	19,250,798	5,255,598	13,995,200	915,200
8-1/8% Bond 2019	08/15/19	20,213,832	18,352,712	1,861,120	943,360
8-1/2% Bond 2020	02/15/20	10,228,868	6,312,468	3,916,400	222,000
8-3/4% Bond 2020	05/15/20	10,158,883	4,257,763	5,901,120	382,080
8-3/4% Bond 2020	08/15/20	21,418,606	6,369,166	15,049,440	420,320
7-7/8% Bond 2021	02/15/21	11,113,373	9,980,573	1,132,800	124,800
8-1/8% Bond 2021	05/15/21	11,958,888	5,145,768	6,813,120	236,480
8-1/8% Bond 2021	08/15/21	12,163,482	4,439,642	7,723,840	174,720
8% Bond 2021	11/15/21	32,798,394	6,899,294	25,899,100	546,400
7-1/4% Bond 2022	08/15/22	10,352,790	8,548,790	1,804,000	197,600
7-5/8% Bond 2022	11/15/22	10,699,626	3,256,426	7,443,200	12,800
7-1/8% Bond 2023	02/15/23	18,374,361	14,475,161	3,899,200	0
6-1/4% Bond 2023	08/15/23	22,909,044	22,451,828	457,216	373,280
7-1/2% Bond 2024	11/15/24	11,469,662	4,051,502	7,418,160	61,040
7-5/8% Bond 2025	02/15/25	11,725,170	5,421,170	6,304,000	180,800
6-7/8% Bond 2025	08/15/25	12,602,007	12,350,487	251,520	30,080
6% Bond 2026	02/15/26	12,904,916	12,895,316	9,600	0
6-3/4% Bond 2026	08/15/26	10,893,818	10,893,818	0	0
Total		914,445,622	686,809,584	227,636,038	11,915,548

[1] Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB). The telephone number for more information about EBB is (202) 482-1986. The balances in this table are subject to audit and subsequent adjustments..