

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

OCTOBER 31, 1997

(Details may not add to totals)

**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, OCTOBER 31, 1997 AND
COMPARATIVE FIGURES FOR OCTOBER 31, 1996**

(Amount in millions of dollars)

Title	OCTOBER 31, 1997		OCTOBER 31, 1996	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	1 5.458	\$703,011	1 5.432	\$763,392
Treasury Notes.....	6.423	2,111,648	6.522	2,109,198
Treasury Bonds.....	8.874	576,151	9.012	543,469
Treasury Inflation-Indexed Notes.....	3.616	32,876	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	3 6.656	3,438,686	6.692	3,431,060
Nonmarketable:				
Domestic Series.....	7.931	29,995	7.929	29,995
Foreign Series.....	7.734	34,609	7.111	37,842
R.E.A. Series.....	5.000	1	5.000	4
State and Local Government Series.....	6.321	118,826	6.671	96,851
United States Savings Securities.....	6.416	182,853	6.476	184,721
Government Account Series.....	7.339	1,616,693	7.527	1,462,867
Total Nonmarketable.....	7.193	1,982,978	7.370	1,812,280
Total Interest-bearing Debt.....	3 6.852	5,421,664	6.924	5,243,339
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....		535		540
Subject to the Statutory Debt Limit.....		5,027		3,440
Total Noninterest-bearing Debt.....		5,562		3,980
Total Public Debt Outstanding.....		5,427,225		5,247,320

TABLE II -- STATUTORY DEBT LIMIT, OCTOBER 31, 1997

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding.....	\$5,427,225
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	535
Unamortized Discount ⁴	70,426
Federal Financing Bank.....	15,000
Total Public Debt subject to limit.....	5,341,263
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	81
Total Debt Subject to limit.....	5,341,344
Statutory Debt Limit ⁵	5,950,000
Balance of Statutory Debt Limit.....	608,656

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, OCTOBER 31, 1997

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: ^a						
Marketable:						
Treasury Bills (Maturity Value): ^{6 c}						
CUSIP:	Yield:					
912794 5T7	5.37	05/08/97	11/06/97	11/06/97	10,622	22,661
	5.15	08/07/97			12,039	
2W3	5.20	11/14/96	11/13/97	11/13/97	20,142	43,563
	5.30	05/15/97			11,075	
	5.17	08/14/97			12,347	
5U4	5.35	05/22/97	11/20/97	11/20/97	10,499	22,612
	5.08	08/21/97			12,113	
5V2	5.26	05/29/97	11/28/97	11/28/97	11,034	22,919
	5.12	08/28/97			11,885	
5W0	5.22	06/05/97	12/04/97	12/04/97	11,008	22,147
	5.07	09/04/97			11,139	
2X1	5.16	12/12/96	12/11/97	12/11/97	20,542	43,177
	5.20	06/12/97			10,962	
	5.01	09/11/97			11,672	
5X8	5.10	06/19/97	12/18/97	12/18/97	10,051	21,339
	4.91	09/18/97			11,288	
5Y6	5.05	06/26/97	12/26/97	12/26/97	11,479	22,469
	4.90	09/25/97			10,990	
5Z3	5.14	07/03/97	01/02/98	01/02/98	12,039	22,925
	4.93	10/02/97			10,886	
4Q4	5.31	01/09/97	01/08/98	01/08/98	20,610	43,374
	5.07	07/10/97			11,964	
	4.93	10/09/97			10,801	
6A7	5.09	07/17/97	01/15/98	01/15/98	12,134	23,420
	4.98	10/16/97			11,285	
6B5	5.17	07/24/97	01/22/98	01/22/98	11,687	22,376
	4.96	10/23/97			10,689	
6C3	5.15	07/31/97	01/29/98	01/29/98	12,160	22,757
	4.97	10/30/97			10,597	
4R2	5.34	02/06/97	02/05/98	02/05/98	20,983	34,220
	5.20	08/07/97			13,236	
6D1	5.23	08/14/97	02/12/98	02/12/98	12,321	12,321
6E9	5.12	08/21/97	02/19/98	02/19/98	11,643	11,643
6F6	5.14	08/28/97	02/26/98	02/26/98	12,067	12,067
4S0	5.36	03/06/97	03/05/98	03/05/98	20,841	33,740
	5.19	09/04/97			12,900	
6G4	5.14	09/11/97	03/12/98	03/12/98	11,841	11,841
6H2	5.08	09/18/97	03/19/98	03/19/98	10,999	10,999
6J8	5.04	09/25/97	03/26/98	03/26/98	10,500	10,500
4T8	5.66	04/03/97	04/02/98	04/02/98	19,073	30,106
	5.08	10/02/97			11,033	
6K5	5.01	10/09/97	04/09/98	04/09/98	10,760	10,760
6L3	5.12	10/16/97	04/16/98	04/16/98	11,162	11,162
6M1	5.15	10/23/97	04/23/98	04/23/98	10,692	10,692
4U5	5.72	05/01/97	04/30/98	04/30/98	20,689	32,270
	5.08	10/30/97			11,581	
4V3	5.55	05/29/97	05/28/98	05/28/98	20,833	20,833
4W1	5.35	06/26/97	06/25/98	06/25/98	19,430	19,430
4X9	5.26	07/24/97	07/23/98	07/23/98	18,830	18,830
4Y7	5.28	08/21/97	08/20/98	08/20/98	18,783	18,783
4Z4	5.30	09/18/97	09/16/98	09/17/98	18,302	18,302
5A8	5.20	10/16/97	10/15/98	10/15/98	18,774	18,774
Total Treasury Bills.....					703,011	703,011
Treasury Notes: ^{7 d}						
CUSIP:	Series:	Interest Rate:				
VN9	C	8-7/8 ⁸	11/15/87	11/15/97	05/15-11/15	9,808
R79	Y	7-3/8	11/15/94	11/15/97	05/15-11/15	20,861
H88	T	6	11/30/92	11/30/97	05/31-11/30	11,526
V90	AL	5-3/8	11/30/95	11/30/97	05/31-11/30	18,688
J29	U	6	12/31/92	12/31/97	06/30-12/31	12,163
W32	AM	5-1/4	01/02/96	12/31/97	06/30-12/31	19,164
ZT2	E	7-7/8	01/15/91	01/15/98	01/15-07/15	9,126
J45	J	5-5/8	02/01/93	01/31/98	01/31-07/31	12,339
W57	AB	5	01/31/96	01/31/98	01/31-07/31	19,087
VW9	A	8-1/8 ⁸	02/15/88	02/15/98	02/15-08/15	9,159
S78	W	7-1/4	02/15/95	02/15/98	02/15-08/15	21,080
J94	K	5-1/8	03/01/93	02/28/98	02/28-08/31	30,870
K35	L	5-1/8	03/31/93	03/31/98	03/31-09/30	13,149
X31	AD	6-1/8	04/10/96	03/31/98	03/31-09/30	21,720
A44	F	7-7/8	04/15/91	04/15/98	04/15-10/15	8,788
K68	M	5-1/8	04/30/93	04/30/98	04/30-10/31	12,225
X56	AE	5-7/8	04/30/96	04/30/98	04/30-10/31	21,406
WE8	B	9 ⁸	05/16/88	05/15/98	05/15-11/15	9,165
T77	X	6-1/8	05/15/95	05/15/98	05/15-11/15	21,226

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 L26	N	5-3/8	06/01/93	05/31/98	05/31-11/30	12,358	.....	12,358
X98	AF	6	05/31/96	05/31/98	05/31-11/30	21,110	.....	21,110
L42	P	5-1/8	06/30/93	06/30/98	06/30-12/31	12,596	.....	12,596
Y30	AG	6-1/4	07/01/96	06/30/98	06/30-12/31	22,054	.....	22,054
B50	G	8-1/4	07/15/91	07/15/98	01/15-07/15	9,694	.....	9,694
L67	Q	5-1/4	08/02/93	07/31/98	01/31-07/31	11,689	.....	11,689
Y63	AH	6-1/4	07/31/96	07/31/98	01/31-07/31	21,563	.....	21,563
WN8	C	9-1/4	08/15/88	08/15/98	02/15-08/15	11,343	.....	11,343
U75	Y	5-7/8	08/15/95	08/15/98	02/15-08/15	22,418	.....	22,418
M25	R	4-3/4	08/31/93	08/31/98	02/28-08/31	13,019	.....	13,019
Z21	AJ	6-1/8	09/03/96	08/31/98	02/28-08/31	21,949	.....	21,949
M41	S	4-3/4	09/30/93	09/30/98	03/31-09/30	12,576	.....	12,576
Z47	AK	6	09/30/96	09/30/98	03/31-09/30	21,486	.....	21,486
C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268	.....	10,268
M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023	.....	13,023
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221	.....	21,221
WW8	D	8-7/8	11/15/88	11/15/98	05/15-11/15	9,903	.....	9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598	.....	20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115	.....	12,115
2B7	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532	.....	20,532
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444	.....	12,444
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615	.....	20,615
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559	.....	10,559
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901	.....	12,901
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468	.....	19,468
XE7	A	8-7/8	02/15/89	02/15/99	02/15-08/15	9,720	.....	9,720
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997	.....	21,997
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914	.....	11,914
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916	.....	19,916
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780	.....	12,780
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798	.....	19,798
E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178	.....	10,178
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292	.....	12,292
2R2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,353	.....	19,353
XN7	B	9-1/8	05/15/89	05/15/99	05/15-11/15	10,047	.....	10,047
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360	.....	23,360
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339	.....	12,339
2V3	AF	6-1/4	06/02/97	05/31/99	05/31-11/30	18,575	.....	18,575
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101	.....	13,101
2X9	AG	6	06/30/97	06/30/99	06/30-12/31	17,862	.....	17,862
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006	.....	10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411	.....	12,411
3B6	AH	5-7/8	07/31/97	07/31/99	01/31-07/31	16,839	.....	16,839
XW7	C	8	08/15/89	08/15/99	02/15-08/15	10,164	.....	10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708	.....	22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397	.....	12,397
3F7	AJ	5-7/8	09/02/97	08/31/99	02/28-08/31	17,215	.....	17,215
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836	.....	12,836
3H3	AK	5-3/4	09/30/97	09/30/99	03/31-09/30	17,487	.....	17,487
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337	.....	10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152	.....	12,152
3K6	AL	5-5/8	10/31/97	10/31/99	04/30-10/31	16,822	.....	16,822
YE6	D	7-7/8	11/15/89	11/15/99	05/15-11/15	10,774	.....	10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870	.....	22,870
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934	.....	11,934
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523	.....	12,523
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104	.....	10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229	.....	12,229
YN6	A	8-1/2	02/15/90	02/15/00	02/15-08/15	10,673	.....	10,673
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421	.....	20,421
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496	.....	12,496
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188	.....	13,188
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535	.....	10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433	.....	12,433
YW6	B	8-7/8	05/15/90	05/15/00	05/15-11/15	10,496	.....	10,496
2T8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763	.....	20,763
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752	.....	12,752
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464	.....	12,464
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339	.....	12,339
ZE5	C	8-3/4	08/15/90	08/15/00	02/15-08/15	11,081	.....	11,081
3D2	W	6	08/15/97	08/15/00	02/15-08/15	18,053	.....	18,053
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922	.....	11,922
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011	.....	12,011
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080	.....	12,080
ZN5	D	8-1/2	11/15/90	11/15/00	05/15-11/15	11,520	.....	11,520
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357	.....	12,357
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821	.....	12,821
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816	.....	12,816
ZX3	A	7-3/4	02/15/91	02/15/01	02/15-08/15	11,313	.....	11,313

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP:	Series:	Interest Rate:				
912827 X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339
Z39	M	6-1/2	09/03/96	08/31/01	02/28-08/31	14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640
D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732
3J9	M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,807
3L4	N	5-3/4	10/31/97	10/31/02	04-30-10/31	11,736
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955
P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440
Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958
3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	13,036
Total Treasury Notes.....						2,111,648
Treasury Bonds:						
CUSIP:	Series:	Interest Rate:				
912810 BG2		3-1/2	10/03/60	11/15/98	05/15-11/15	4,463
BU1		8-1/4	05/15/75	05/15/05	05/15-11/15	4,246
				05/15/00		
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249
				02/15/02		
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759
BZ0		7-7/8	11/15/77	11/15/07	05/15-11/15	1,495
				11/15/02		
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249
CC0		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103
				08/15/03		
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501
CE6		8-3/4	11/15/78	11/15/08	05/15-11/15	5,230
				11/15/03		
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260
CG1		9-1/8	05/15/79	05/15/09	05/15-11/15	4,606
				05/15/04		
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000
CK2		10-3/8	11/15/79	11/15/09	05/15-11/15	4,201
				11/15/04		
DM7		11-5/8	10/30/84	11/15/04	05/15-11/15	8,302
CM8		11-3/4	02/15/80	02/15/10	02/15-08/15	2,647
				02/15/05		
CP1		10	05/15/80	05/15/10	05/15-11/15	2,987
				05/15/05		

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars			
				Issued	(Retired) / Inflation Adj.	Outstanding	
Marketable, Treasury Bonds--Continued:							
CUSIP:	Interest Rate:						
912810 DQ8	12 ⁸	04/02/85	05/15/05	05/15-11/15	4,261	4,261	
DR6	10-3/4 ⁸	07/02/85	08/15/05	02/15-08/15	9,270	9,270	
CS5	12-3/4	11/17/80	11/15/10	05/15-11/15	4,736	4,736	
			11/15/05 ⁹				
DU9	9-3/8 ⁸	01/15/86	02/15/06	02/15-08/15	4,756	4,756	
CV8	13-7/8	05/15/81	05/15/11	05/15-11/15	4,609	4,609	
			05/15/06 ⁹				
CY2	14	11/16/81	11/15/11	05/15-11/15	4,901	4,901	
			11/15/06 ⁹				
DB1	10-3/8	11/15/82	11/15/12	05/15-11/15	11,032	11,032	
			11/15/07 ⁹				
DF2	12	08/15/83	08/15/13	02/15-08/15	14,755	14,755	
			08/15/08 ⁹				
DJ4	13-1/4	05/15/84	05/15/14	05/15-11/15	5,007	5,007	
			05/15/09 ⁹				
DL9	12-1/2	08/15/84	08/15/14	02/15-08/15	5,128	5,128	
			08/15/09 ⁹				
DN5	11-3/4 ⁸	11/15/84	11/15/14	05/15-11/15	6,006	6,006	
			11/15/09 ⁹				
DP0	11-1/4 ⁸	02/15/85	02/15/15	02/15-08/15	12,668	12,668	
DS4	10-5/8 ⁸	08/15/85	08/15/15	02/15-08/15	7,150	7,150	
DT2	9-7/8 ⁸	11/15/85	11/15/15	05/15-11/15	6,900	6,900	
DV7	9-1/4 ⁸	02/15/86	02/15/16	02/15-08/15	7,267	7,267	
DW5	7-1/4 ⁸	05/15/86	05/15/16	05/15-11/15	18,824	18,824	
DX3	7-1/2 ⁸	11/15/86	11/15/16	05/15-11/15	18,864	18,864	
DY1	8-3/4 ⁸	05/15/87	05/15/17	05/15-11/15	18,194	18,194	
DZ8	8-7/8 ⁸	08/15/87	08/15/17	02/15-08/15	14,017	14,017	
EA2	9-1/8 ⁸	05/16/88	05/15/18	05/15-11/15	8,709	8,709	
EB0	9 ⁸	11/22/88	11/15/18	05/15-11/15	9,033	9,033	
EC8	8-7/8 ⁸	02/15/89	02/15/19	02/15-08/15	19,251	19,251	
ED6	8-1/8 ⁸	08/15/89	08/15/19	02/15-08/15	20,214	20,214	
EE4	8-1/2 ⁸	02/15/90	02/15/20	02/15-08/15	10,229	10,229	
EF1	8-3/4 ⁸	05/15/90	05/15/20	05/15-11/15	10,159	10,159	
EG9	8-3/4 ⁸	08/15/90	08/15/20	02/15-08/15	21,419	21,419	
EH7	7-7/8 ⁸	02/15/91	02/15/21	02/15-08/15	11,113	11,113	
EJ3	8-1/8 ⁸	05/15/91	05/15/21	05/15-11/15	11,959	11,959	
EK0	8-1/8 ⁸	08/15/91	08/15/21	02/15-08/15	12,163	12,163	
EL8	8 ⁸	11/15/91	11/15/21	05/15-11/15	32,798	32,798	
EM6	7-1/4 ⁸	08/17/92	08/15/22	02/15-08/15	10,353	10,353	
EN4	7-5/8 ⁸	11/16/92	11/15/22	05/15-11/15	10,700	10,700	
EP9	7-1/8 ⁸	02/16/93	02/15/23	02/15-08/15	18,374	18,374	
EQ7	6-1/4 ⁸	08/16/93	08/15/23	02/15-08/15	22,909	22,909	
ES3	7-1/2 ⁸	08/15/94	11/15/24	05/15-11/15	11,470	11,470	
ET1	7-5/8 ⁸	02/15/95	02/15/25	02/15-08/15	11,725	11,725	
EV6	6-7/8 ⁸	08/15/95	08/15/25	02/15-08/15	12,602	12,602	
EW4	6 ⁸	02/15/96	02/15/26	02/15-08/15	12,905	12,905	
EX2	6-3/4 ⁸	08/15/96	08/15/26	02/15-08/15	10,894	10,894	
EY0	6-1/2 ⁸	11/15/96	11/15/26	05/15-11/15	11,493	11,493	
EZ7	6-5/8 ⁸	02/18/97	02/15/27	02/15-08/15	10,456	10,456	
FA1	6-3/8 ⁸	08/15/97	08/15/27	02/15-08/15	10,736	10,736	
Total Treasury Bonds.....					580,578	(4,427)	576,151
Treasury Inflation-Indexed Notes: ^{7 d}							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8 ⁸	02/06/97	01/15/07	15,758	234	15,992
3A8	J	3-5/8 ⁸	07/15/97	01/15/02	16,817	67	16,884
Total Treasury Inflation-Indexed Notes.....					32,575	301	32,876
Federal Financing Bank.....	Various	Various	Various		15,000		15,000
Total Marketable.....					3,442,811	(4,126)	3,438,686

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	29,995	.....	29,995
Foreign Series: ^d						
Bills 11/3/97.....	03/25/97	11/03/97	11/03/97	150	.....	150
Bills 1/2/98.....	05/29/97	01/02/98	01/02/98	100	.....	100
Bills 1/15/98.....	07/17/97	01/15/98	01/15/98	100	.....	100
Zero-coupon Treasury bond..... ¹¹	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... ¹¹	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond..... ¹¹	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....	.....	.....	.....	44,513	(9,904)	34,609
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	47	(45)	1
Total R.E.A. Series.....	.....	.....	.....	47	(45)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	23,318	(18,761)	4,557
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	152,599	(62,869)	89,730
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(253)	47
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	30,382	(5,948)	24,434
Treasury Demand Deposit..... ¹¹	Various	.....	Daily	381	(323)	58
Total State and Local Government Series.....	.....	.....	.....	206,980	(88,154)	118,826
United States Savings Securities:						
United States Savings Bonds:						
Series E..... ¹³	Various	On demand	At redemption	202,798	(149,060)	53,738
Series EE..... ¹³	Various	On demand	At redemption	184,501	(67,282)	117,219
Series E and EE Unclassified ¹³	Various	On demand	At redemption	476	(1,284)	(808)
Series H.....	Various	On demand	Semiannually	7,136	(5,812)	1,324
Series HH.....	Various	On demand	Semiannually	15,290	(4,318)	10,972
Series H and HH Unclassified.....	Various	On demand	Semiannually	9	(*)	9
Total United States Savings Bonds.....	.....	.....	.....	410,209	(227,755)	182,454
United States Savings Notes..... ^{12 d}	Various	On demand	At redemption	1,531	(1,207)	324
United States Individual Retirement Bonds..... ^{14 d}	Various	On demand	At redemption	78	(63)	15
United States Retirement Plan Bonds..... ¹⁵	Various	On demand	At redemption	360	(299)	61
Total United States Savings Securities.....	.....	.....	.....	412,178	(229,325)	182,853

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,590		1,590
Airport and Airway Trust Fund.....	9,577	(1,920)	7,657
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,562	(626)	936
Armed Forces Retirement Home Trust Fund.....	136		136
Assessment Funds, Office of the Comptroller of the Currency.....	250		250
Assets Forfeiture Fund, Justice.....	368		368
Aviation Insurance Revolving Fund.....	68		68
Bank Insurance Fund, The.....	26,406		26,406
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	1		1
Bosnia Federation Defense Fund - Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State.....	74		74
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	26		26
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	8		8
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	478,474	(82,322)	396,151
Claims Court Judges Retirement Fund.....	4		4
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	2		2
Commissary Funds, Federal Prisons.....	61		61
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	2		2
Conditional Gift Fund, General, Department of State.....	3		3
Construction of Facilities, National Aeronautics and Space Administration.....	2		2
Contributions, American Battle Monuments Commission.....	3		3
Cooperative Fund (Papago), Bureau of Indian Affairs.....	48	(19)	28
Court of Veterans Appeals Retirement Fund.....	3		3
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	548	(14)	534
Department of Defense Military Retirement Fund.....	151,510	(12,125)	139,385
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1		1
Department of the Navy General Gift Fund.....	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	11		11
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,590		1,590
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	96		96
Eisenhower Exchange Fellowship Program Trust Fund.....	13	(5)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,594	(1,768)	6,826
Employees' Life Insurance Fund, Office of Personnel Management.....	18,135	(11)	18,124
Endeavor Teacher Fellowship Trust Fund.....	*		*
Escrow Account, National Labor Relations Board.....	14		14
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	2		2
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,532		15,532
Export-Import Bank of the United States, Liquidating Account.....	1,040	(4)	1,036
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,177		1,177
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	444	(30)	414
Federal Disability Insurance Trust Fund.....	77,371	(13,733)	63,638
Federal Hospital Insurance Trust Fund.....	127,251	(14,545)	112,707
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	178		178
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	9	(1)	8
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	18		18
FHA - Liquidating Account, Housing and Urban Development.....	13,467		13,467
Federal Old-Age and Survivors Insurance Trust Fund.....	616,883	(48,969)	567,914
Federal Ship Financing Escrow Fund, Maritime Administration.....	272	(25)	247
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	20		20
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	43		43
Federal Supplementary Medical Insurance Trust Fund.....	59,216	(25,620)	33,596
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration.....	1		1

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2	.....	2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	9,014	(55)	8,960
FSLIC Resolution Fund, The.....	1,834	.....	1,834
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	*	.....	*
General Post Fund, National Homes, Department of Veterans Affairs.....	44	.....	44
German Democratic Republic Settlement Fund.....	19	(*)	19
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	.....	*
Gifts and Bequests, Treasury.....	1	.....	1
Gifts, Central Intelligence Agency.....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,551	(123)	5,427
Harbor Maintenance Trust Fund.....	1,315	(112)	1,203
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	56	(1)	55
Hazardous Substance Superfund.....	6,199	(420)	5,780
Highway Trust Fund.....	32,924	(10,702)	22,223
Indian Tribal Funds, Bureau of Indian Affairs.....	523	(14)	509
Individual Indian Money, Bureau of Indian Affairs.....	40	(5)	35
Inland Waterways Trust Fund.....	336	(30)	306
Israeli Arab Scholarship Program, United States Information Agency.....	5	.....	5
James Madison Memorial Fellowship Foundation Trust Fund.....	38	.....	38
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	16	(1)	16
John C. Stennis Center for Public Service Training and Development.....	9	(*)	8
Judicial Officers Retirement Fund.....	83	.....	83
Judicial Survivors Annuities Fund.....	284	(4)	280
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	3
Leaking Underground Storage Tank Trust Fund.....	1,133	(20)	1,113
Library of Congress Trust Fund.....	19	.....	19
Low-Level Radioactive Waste, Department of Energy.....	2	.....	2
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	24	.....	24
National Archives Gift Fund, National Archives and Records Administration.....	2	.....	2
National Archives Trust Fund, National Archives and Records Administration.....	16	.....	16
National Credit Union Share Insurance Fund.....	3,682	.....	3,682
National Institutes of Health Conditional Gift Fund.....	*	.....	*
National Institutes of Health Unconditional Gift Fund.....	8	(*)	8
National Security Education Trust Fund.....	56	.....	56
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,281	(328)	11,952
National Service Trust, Corporation for National and Community Services.....	254	(9)	245
Native American Institutions Endowment Fund.....	9	.....	9
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	45	.....	45
Nuclear Waste Disposal Fund, Department of Energy.....	7,248	(249)	6,999
Office of Naval Records and History Fund.....	*	.....	*
Oil Spill Liability Trust Fund.....	1,180	(18)	1,162
Oliver Wendell Holmes Devis Fund, Library of Congress.....	*	.....	*
Operating Fund, National Credit Union Administration.....	17	.....	17
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	13	.....	13
Overseas Private Investment Corporation.....	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,644	(125)	2,519
Panama Canal Commission Compensation Fund.....	81	(10)	70
Panama Canal Commission Dissolution Fund.....	4	.....	4
Patients Benefit Fund, National Institutes of Health.....	*	.....	*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	280	.....	280
Payments to Copyright Owners, Copyright Office, Library of Congress.....	573	(*)	573
Pension Benefit Guaranty Corporation.....	11,620	(3,900)	7,721
Postal Service Fund.....	14	.....	14
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	25	(*)	24
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Prison Industries Fund, Department of Justice.....	71		71
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	142		142
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	17,721	(309)	17,412
Railroad Retirement Supplemental Account.....	49	(10)	39
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor.....	49		49
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	4		4
Reregistration and Expedited Processing Fund, Environmental Protection Agency....	11		11
Reserve Mobilization Income Insurance Fund, Defense.....	7	(*)	7
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	1		1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	18		18
Saving Association Insurance Fund, The.....	9,307		9,307
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16		16
Seized Assets Fund, Justice.....	579		579
Servicemen's Group Life Insurance Fund.....	4		4
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,190	(476)	1,714
Special Investment Account.....	861		861
Suspense, United States Customs Service.....	145		145
Tax Court Judges Survivors Annuity Fund.....	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	25,241		25,241
Treasury Deposit Funds.....	74		74
Treasury Forfeiture Fund.....	188		188
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	48	(6)	43
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	60	(1)	60
Trust Funds, United States Information Agency.....	1		1
Unconditional Gift Fund, State.....	7		7
Unemployment Trust Fund.....	68,529	(7,276)	61,253
United States Government Life Insurance Fund, Department of Veterans Affairs.....	95	(4)	91
United States Naval Academy General Gift Fund.....	5		5
United States Naval Academy Museum Fund.....	2		2
United States Trustee System Fund, Justice.....	110		110
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	1,085		1,085
Utah Reclamation Mitigation and Conservation Account, Interior.....	70		70
Vaccine Injury Compensation Trust Fund.....	1,270	(13)	1,258
Veterans Reopened Insurance Fund.....	532	(14)	518
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,640	(37)	1,603
Voluntary Separation Incentive Fund, Defense.....	861	(1)	860
War-Risk Insurance Revolving Fund, Maritime Administration.....	27		27
Total Government Account Series.....	1,842,706	(226,013)	1,616,693
Total Nonmarketable.....	2,536,417	(553,441)	1,982,978
Total Interest-bearing Debt.....	5,979,228	(557,566)	5,421,664
Noninterest-bearing Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....		¹⁶	272
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement		¹⁷	65
Silver Certificates (Act of June 24, 1967).....		¹⁸	187
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			535
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....		^{b e}	1,291
United States Savings Stamps.....			45
Matured Treasury Bonds, at various interest rates.....			57
Matured Treasury Notes, at various interest rates.....		²⁰	75
Matured United States Savings Bonds.....			3,552
Other.....			7
Total Subject to the Statutory Debt Limit.....			5,027
Total Noninterest-bearing Debt.....			5,562
Total Public Debt Outstanding.....			5,427,225

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, OCTOBER 31, 1997

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ¹⁹	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration: (Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	74
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	6
Total Unmatured debt.....	.....	.....	.....	.....	80
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....	.....	.....	.....	.....	1
Interest.....	.....	.....	.....	.....	*
Total Matured debt.....	.....	.....	.....	.....	1
Total .....	.....	.....	.....	.....	81

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1997 ²⁰		Fiscal Year 1996 Total
SEPTEMBER	Fiscal Year to Date	\$1,985,175.10
\$117,283.89	\$955,897.15	

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, OCTOBER 31, 1997

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²¹		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 VN9	C	8-7/8	912820 AL1	11/15/97	9,808,329	5,840,329	3,968,000	308,800
VW9	A	8-1/8	AM9	02/15/98	9,159,068	6,257,948	2,901,120	152,640
WE8	B	9	AN7	05/15/98	9,165,387	6,387,587	2,777,800	30,600
WN8	C	9-1/4	AP2	08/15/98	11,342,646	7,219,446	4,123,200	40,800
WW8	D	8-7/8	AQ0	11/15/98	9,902,875	6,158,875	3,744,000	49,600
XE7	A	8-7/8	AR8	02/15/99	9,719,623	8,039,623	1,680,000	283,200
XN7	B	9-1/8	AS6	05/15/99	10,047,103	6,440,703	3,606,400	25,600
XW7	C	8	AT4	08/15/99	10,163,644	6,921,219	3,242,425	18,000
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,487,287	0	0
3K6	AL	5-5/8	CD7	10/31/99	16,822,404	16,822,404	0	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	6,946,760	3,827,200	112,000
YN6	A	8-1/2	AV9	02/15/00	10,673,033	8,289,833	2,383,200	40,800
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,633,830	4,862,400	8,000
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,287,526	3,793,120	118,400
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	7,578,482	3,941,200	200,800
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	8,132,802	3,180,000	191,200
A85	B	8	BA4	05/15/01	12,398,083	8,843,833	3,554,250	217,000
B92	C	7-7/8	BB2	08/15/01	12,339,185	8,353,585	3,985,600	20,800
D25	D	7-1/2	BC0	11/15/01	24,226,102	20,507,382	3,718,720	43,680
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,610,317	2,104,080	24,400
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,449,415	1,409,600	99,200
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,806,814	0	0
3L4	N	5-3/4	CE5	10/31/02	11,735,503	11,735,503	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	23,170,627	392,064	116,544
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,555,028	456,000	49,600
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	4,800
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,431,572	8,800	1,700,800
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,822,467	524,000	800
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,829,154	5,600	34,000
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,206,720	3,200	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,103,678	0	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,958,186	0	0
3E0	D	6-1/8	CA3	08/15/07	13,036,324	13,036,324	0	0
Treasury Bonds:								
CUSIP:	Interest Rate:							
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,727,406	3,574,400	222,400	
DQ8	12	AD5	05/15/05	4,260,758	2,603,858	1,656,900	194,250	
DR6	10-3/4	AG8	08/15/05	9,269,713	7,388,913	1,880,800	84,000	
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,745,420	10,496	0	
DN5	11-3/4	912800 AA7	11/15/14	6,005,584	2,330,384	3,675,200	344,000	
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	11,252,279	1,415,520	2,638,720	
DS4	10-5/8	AC7	08/15/15	7,149,916	6,066,396	1,083,520	260,480	
DT2	9-7/8	AE3	11/15/15	6,899,859	5,357,459	1,542,400	804,800	
DV7	9-1/4	AF0	02/15/16	7,266,854	6,609,254	657,600	384,800	
DW5	7-1/4	AH6	05/15/16	18,823,551	18,623,551	200,000	0	
DX3	7-1/2	AK9	11/15/16	18,864,448	17,916,288	948,160	58,640	
DY1	8-3/4	AL7	05/15/17	18,194,169	8,441,689	9,752,480	415,520	
DZ8	8-7/8	AM5	08/15/17	14,016,858	7,280,858	6,736,000	488,000	
EA2	9-1/8	AN3	05/15/18	8,708,639	2,860,639	5,848,000	108,800	
EB0	9	AP8	11/15/18	9,032,870	1,893,670	7,139,200	67,000	
EC8	8-7/8	AQ6	02/15/19	19,250,798	4,413,998	14,836,800	392,000	
ED6	8-1/8	AR4	08/15/19	20,213,832	17,709,832	2,504,000	442,240	
EE4	8-1/2	AS2	02/15/20	10,228,868	5,503,268	4,725,600	52,800	
EF1	8-3/4	AT0	05/15/20	10,158,883	3,604,963	6,553,920	257,920	
EG9	8-3/4	AU7	08/15/20	21,418,606	5,647,086	15,771,520	634,080	
EH7	7-7/8	AV5	02/15/21	11,113,373	10,012,573	1,100,800	366,400	
EJ3	8-1/8	AW3	05/15/21	11,958,888	4,805,288	7,153,600	148,160	
EK0	8-1/8	AX1	08/15/21	12,163,482	4,158,682	8,004,800	371,520	
EL8	8	AY9	11/15/21	32,798,394	7,127,319	25,671,075	1,667,725	
EM6	7-1/4	AZ6	08/15/22	10,352,790	9,195,990	1,156,800	81,600	
EN4	7-5/8	BA0	11/15/22	10,699,626	2,746,026	7,953,600	64,000	
EP9	7-1/8	BB8	02/15/23	18,374,361	12,668,761	5,705,600	176,000	
EQ7	6-1/4	BC6	08/15/23	22,909,044	18,406,932	4,502,112	256,256	
ES3	7-1/2	BD4	11/15/24	11,469,662	3,042,622	8,427,040	205,840	
ET1	7-5/8	BE2	02/15/25	11,725,170	5,112,370	6,612,800	763,200	
EV6	6-7/8	BF9	08/15/25	12,602,007	11,987,287	614,720	323,520	
EW4	6	BG7	02/15/26	12,904,916	12,547,216	357,700	126,500	
EX2	6-3/4	BH5	08/15/26	10,893,818	10,270,618	623,200	204,800	
EY0	6-1/2	BJ1	11/15/26	11,493,177	11,410,377	82,800	0	
EZ7	6-5/8	BK8	02/15/27	10,456,071	9,993,671	462,400	268,800	
FA1	6-3/8	BL6	08/15/27	10,735,756	10,692,556	43,200	8,000	
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 2M3	A	3-3/8	912820 BV8	01/15/07	15,992,134	15,992,134	0	0
3A8	J	3-5/8	BZ9	07/15/02	16,883,680	16,883,680	0	0
Total					1,061,873,418	828,498,916	233,374,502	16,774,835

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* \$500 thousand or less.

¹ Computed on true discount basis.

² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

⁴ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁵ Pursuant to 31 U. S. C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

¹¹ Redeemable on demand.

¹² Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹³ Redeemable after 6 months from issue date at option of owner.

¹⁴ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹⁵ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁶ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁷ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁸ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁹ All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

²⁰ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

²¹ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.

^e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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