

**MONTHLY STATEMENT OF THE PUBLIC DEBT
OF THE UNITED STATES**

DECEMBER 31, 1998

(Details may not add to totals)

**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, DECEMBER 31, 1998 AND
COMPARATIVE FIGURES FOR DECEMBER 31, 1997**

(Amount in millions of dollars)

Title	DECEMBER 31, 1998		DECEMBER 31, 1997	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	¹ 4.810	\$690,986	¹ 5.463	\$715,394
Treasury Notes.....	6.234	1,960,668	6.397	2,106,049
Treasury Bonds.....	8.645	621,166	8.823	587,335
Treasury Inflation-Indexed Notes.....	3.641	50,595	3.616	33,039
Treasury Inflation-Indexed Bonds.....	3.710	17,042	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	³ 6.410	3,355,457	³ 6.635	3,456,817
Nonmarketable:				
Domestic Series.....	7.932	29,995	7.931	29,995
Foreign Series.....	6.978	34,322	7.300	36,159
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	5.769	165,287	6.234	124,081
United States Savings Securities.....	6.363	180,326	6.407	181,209
Government Account Series.....	6.873	1,840,012	7.312	1,666,650
Total Nonmarketable.....	6.752	2,249,944	7.164	2,038,096
Total Interest-bearing Debt.....	³ 6.548	5,605,401	³ 6.832	5,494,913
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....		531		535
Subject to the Statutory Debt Limit.....		8,285		6,940
Total Noninterest-bearing Debt.....		8,816		7,475
Total Public Debt Outstanding.....		5,614,217		5,502,388

TABLE II -- STATUTORY DEBT LIMIT, DECEMBER 31, 1998

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding.....	\$5,614,217
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	531
Unamortized Discount ⁴	69,208
Federal Financing Bank.....	15,000
Total Public Debt subject to limit.....	5,529,477
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	198
Total Debt Subject to limit.....	5,529,676
Statutory Debt Limit ⁵	5,950,000
Balance of Statutory Debt Limit.....	420,324

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Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: ^a						
Marketable:						
Treasury Bills (Maturity Value): ^{6 c}						
CUSIP:	Yield:					
912795 BS9	5.065	01/08/98	01/07/99	01/07/99	17,837	40,972
	5.010	07/09/98			12,181	
	4.155	10/08/98			10,954	
AX9	5.025	07/16/98	01/14/99	01/14/99	11,213	23,188
	3.905	10/15/98			11,975	
AY7	5.045	07/23/98	01/21/99	01/21/99	11,135	47,375
	3.850	10/22/98			11,240	
	4.670	11/03/98			25,000	
AZ4	5.015	07/30/98	01/28/99	01/28/99	11,562	23,157
	4.070	10/29/98			11,595	
BT7	4.965	02/05/98	02/04/99	02/04/99	19,190	42,558
	5.030	08/06/98			11,967	
	4.425	11/05/98			11,401	
BA8	4.940	08/13/98	02/11/99	02/11/99	11,457	23,422
	4.470	11/12/98			11,965	
BB6	4.945	08/20/98	02/18/99	02/18/99	11,863	23,485
	4.400	11/19/98			11,622	
BC4	4.940	08/27/98	02/25/99	02/25/99	11,299	22,973
	4.450	11/27/98			11,675	
BU4	5.125	03/05/98	03/04/99	03/04/99	17,973	40,763
	4.830	09/03/98			11,691	
	4.435	12/03/98			11,099	
BD2	4.790	09/10/98	03/11/99	03/11/99	11,326	23,349
	4.320	12/10/98			12,023	
BE0	4.755	09/17/98	03/18/99	03/18/99	11,388	22,863
	4.385	12/17/98			11,475	
BF7	4.615	09/24/98	03/25/99	03/25/99	11,302	22,507
	4.440	12/24/98			11,205	
BV2	5.110	04/02/98	04/01/99	04/01/99	16,751	39,490
	4.455	10/01/98			11,261	
	4.520	12/31/98			11,478	
BG5	4.185	10/08/98	04/08/99	04/08/99	11,672	11,672
BH3	4.090	10/15/98	04/15/99	04/15/99	12,192	12,192
BJ9	3.865	10/22/98	04/22/99	04/22/99	11,711	11,711
BW0	5.125	04/30/98	04/29/99	04/29/99	15,344	26,630
	4.155	10/29/98			11,286	
BK6	4.360	11/05/98	05/06/99	05/06/99	12,255	12,255
BL4	4.500	11/12/98	05/13/99	05/13/99	11,825	11,825
BM2	4.430	11/19/98	05/20/99	05/20/99	11,880	11,880
BX8	5.150	05/28/98	05/27/99	05/27/99	15,540	27,158
	4.430	11/27/98			11,618	
BN0	4.410	12/03/98	06/03/99	06/03/99	11,862	11,862
BP5	4.375	12/10/98	06/10/99	06/10/99	12,614	12,614
BQ3	4.390	12/17/98	06/17/99	06/17/99	12,121	12,121
BY6	5.130	06/25/98	06/24/99	06/24/99	15,093	25,647
	4.440	12/24/98			10,554	
BR1	4.525	12/31/98	07/01/99	07/01/99	11,060	11,060
BZ3	5.095	07/23/98	07/22/99	07/22/99	15,769	15,769
CA7	5.000	08/20/98	08/19/99	08/19/99	15,756	15,756
CB5	4.505	09/17/98	09/16/99	09/16/99	15,440	15,440
CC3	4.055	10/15/98	10/14/99	10/14/99	16,670	16,670
CD1	4.400	11/12/98	11/12/99	11/12/99	16,254	16,254
CE9	4.305	12/10/98	12/09/99	12/09/99	16,369	16,369
Total Treasury Bills.....					690,986	690,986
Treasury Notes: ^{7 d}						
CUSIP:	Series:	Interest Rate:				
912827 D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468
XE7	A	8-7/8	02/15/89	02/15/99	02/15-08/15	9,720
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798
E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292
2R2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,353
XN7	B	9-1/8	05/15/89	05/15/99	05/15-11/15	10,047
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339
2V3	AF	6-1/4	06/02/97	05/31/99	05/31-11/30	18,575
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101
2X9	AG	6	06/30/97	06/30/99	06/30-12/31	17,862

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP:	Series:	Interest Rate:				
912827 F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411
3B6	AH	5-7/8	07/31/97	07/31/99	01/31-07/31	16,839
XW7	C	8	08/15/89	08/15/99	02/15-08/15	10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397
3F7	AJ	5-7/8	09/02/97	08/31/99	02/28-08/31	17,215
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836
3H3	AK	5-3/4	09/30/97	09/30/99	03/31-09/30	17,487
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152
3K6	AL	5-5/8	10/31/97	10/31/99	04/30-10/31	16,824
YE6	D	7-7/8	11/15/89	11/15/99	05/15-11/15	10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934
3P5	AM	5-5/8	12/01/97	11/30/99	05/31-11/30	17,051
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523
3R1	AN	5-5/8	12/31/97	12/31/99	06/30-12/31	16,747
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229
3U4	Y	5-3/8	02/02/98	01/31/00	01/31-07/31	17,502
YN6	A	8-1/2	02/15/90	02/15/00	02/15-08/15	10,673
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496
3Y6	Z	5-1/2	03/02/98	02/29/00	02/28-08/31	17,776
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188
4A7	AB	5-1/2	03/31/98	03/31/00	03/31-09/30	17,206
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433
4C3	AC	5-5/8	04/30/98	04/30/00	04/30-10/31	15,634
YW6	B	8-7/8	05/15/90	05/15/00	05/15-11/15	10,496
2T8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752
4G4	AD	5-1/2	06/01/98	05/31/00	05/31-11/30	16,580
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464
4J8	AE	5-3/8	06/30/98	06/30/00	06/30-12/31	14,939
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339
4M1	AF	5-3/8	07/31/98	07/31/00	01/31-07/31	18,683
ZE5	C	8-3/4	08/15/90	08/15/00	02/15-08/15	11,081
3D2	W	6	08/15/97	08/15/00	02/15-08/15	18,053
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922
4Q2	AG	5-1/8	08/31/98	08/31/00	02/28-08/31	20,029
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011
4R0	AH	4-1/2	09/30/98	09/30/00	03/31-09/30	19,269
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080
4T6	AJ	4	11/02/98	10/31/00	04/30-10/31	20,525
ZN5	D	8-1/2	11/15/90	11/15/00	05/15-11/15	11,520
3M2	X	5-3/4	11/17/97	11/15/00	05/15-11/15	16,036
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357
4W9	AK	4-5/8	11/30/98	11/30/00	05/31-11/30	20,158
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821
4X7	AL	4-5/8	12/31/98	12/31/00	06/30-12/31	19,477
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816
ZX3	A	7-3/4	02/15/91	02/15/01	02/15-08/15	11,313
3W0	S	5-3/8	02/17/98	02/15/01	02/15-08/15	15,367
X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398
4E9	T	5-5/8	05/15/98	05/15/01	05/15-11/15	12,874
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339
Z39	M	6-1/2	09/30/96	08/31/01	02/28-08/31	14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640
D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231	.....	12,231
G55	B	6-3/8 ⁸	08/17/92	08/15/02	02/15-08/15	23,859	.....	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732	.....	12,732
3J9	M	5-7/8 ⁸	09/30/97	09/30/02	03/31-09/30	12,807	.....	12,807
3L4	N	5-3/4 ⁸	10/31/97	10/31/02	04/30-10/31	11,737	.....	11,737
3Q3	P	5-3/4 ⁸	12/01/97	11/30/02	05/31-11/30	12,121	.....	12,121
3S9	Q	5-5/8 ⁸	12/31/97	12/31/02	06/30-12/31	12,052	.....	12,052
3V2	C	5-1/2 ⁸	02/02/98	01/31/03	01/31-07/31	13,101	.....	13,101
J78	A	6-1/4 ⁸	02/16/93	02/15/03	02/15-08/15	23,563	.....	23,563
3Z3	D	5-1/2 ⁸	03/02/98	02/28/03	02/28-08/31	13,670	.....	13,670
4B5	E	5-1/2 ⁸	03/31/98	03/31/03	03/31-09/30	14,173	.....	14,173
4D1	F	5-3/4 ⁸	04/30/98	04/30/03	04/30-10/31	12,573	.....	12,573
4H2	G	5-1/2 ⁸	06/01/98	05/31/03	05/31-11/30	13,132	.....	13,132
4K5	H	5-3/8 ⁸	06/30/98	06/30/03	06/30-12/31	13,127	.....	13,127
L83	B	5-3/4 ⁸	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
4N9	J	5-1/4 ⁸	08/17/98	08/15/03	02/15-08/15	19,852	.....	19,852
4U3	K	4-1/4 ⁸	11/16/98	11/15/03	05/15-11/15	18,626	.....	18,626
N81	A	5-7/8 ⁸	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
P89	B	7-1/4 ⁸	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
Q88	C	7-1/4 ⁸	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
R87	D	7-7/8 ⁸	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
S86	A	7-1/2 ⁸	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85	B	6-1/2 ⁸	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
U83	C	6-1/2 ⁸	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82	D	5-7/8 ⁸	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
W81	A	5-5/8 ⁸	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80	B	6-7/8 ⁸	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
Y55	C	7 ⁸	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62	D	6-1/2 ⁸	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
2J0	B	6-1/4 ⁸	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5	C	6-5/8 ⁸	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
3E0	D	6-1/8 ⁸	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
3X8	B	5-1/2 ⁸	02/17/98	02/15/08	02/15-08/15	13,583	.....	13,583
4F6	C	5-5/8 ⁸	05/15/98	05/15/08	05/15-11/15	27,191	.....	27,191
4V1	D	4-3/4 ⁸	11/16/98	11/15/08	05/15-11/15	13,488	.....	13,488
Total Treasury Notes.....						1,960,668	.....	1,960,668
Treasury Bonds: ^{7 d}								
CUSIP:	Interest Rate:							
912810 BU1	8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)		4,224
			05/15/00 ⁹					
CT3	11-3/4	01/12/81	02/15/01	02/15-08/15	1,501	.....		1,501
CU0	13-1/8	04/02/81	05/15/01	05/15-11/15	1,750	.....		1,750
CW6	13-3/8	07/02/81	08/15/01	02/15-08/15	1,753	.....		1,753
CX4	15-3/4	10/07/81	11/15/01	05/15-11/15	1,753	.....		1,753
BX5	7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)		4,234
			02/15/02 ⁹					
CZ9	14-1/4	01/06/82	02/15/02	02/15-08/15	1,759	.....		1,759
BZ0	7-7/8	11/15/77	11/15/07	05/15-11/15	1,495	.....		1,495
			11/15/02 ⁹					
DA3	11-5/8	09/29/82	11/15/02	05/15-11/15	2,753	.....		2,753
DC9	10-3/4	01/04/83	02/15/03	02/15-08/15	3,007	.....		3,007
DD7	10-3/4	04/04/83	05/15/03	05/15-11/15	3,249	.....		3,249
CC0	8-3/8	08/15/78	08/15/08	02/15-08/15	2,103	.....		2,103
			08/15/03 ⁹					
DE5	11-1/8	07/05/83	08/15/03	02/15-08/15	3,501	.....		3,501
CE6	8-3/4	11/15/78	11/15/08	05/15-11/15	5,230	.....		5,230
			11/15/03 ⁹					
DG0	11-7/8	10/05/83	11/15/03	05/15-11/15	7,260	.....		7,260
CG1	9-1/8	05/15/79	05/15/09	05/15-11/15	4,606	.....		4,606
			05/15/04 ⁹					
DH8	12-3/8	04/05/84	05/15/04	05/15-11/15	3,755	.....		3,755
DK1	13-3/4	07/10/84	08/15/04	02/15-08/15	4,000	.....		4,000
CK2	10-3/8	11/15/79	11/15/09	05/15-11/15	4,201	.....		4,201
			11/15/04 ⁹					
DM7	11-5/8 ⁸	10/30/84	11/15/04	05/15-11/15	8,302	.....		8,302
CM8	11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153)		2,494
			02/15/05 ⁹					
CP1	10	05/15/80	05/15/10	05/15-11/15	2,987	.....		2,987
			05/15/05 ⁹					
DQ8	12 ⁸	04/02/85	05/15/05	05/15-11/15	4,261	.....		4,261
DR6	10-3/4 ⁸	07/02/85	08/15/05	02/15-08/15	9,270	.....		9,270
CS5	12-3/4	11/17/80	11/15/10	05/15-11/15	4,736	.....		4,736
			11/15/05 ⁹					
DU9	9-3/8 ⁸	01/15/86	02/15/06	02/15-08/15	4,756	.....		4,756
CV8	13-7/8	05/15/81	05/15/11	05/15-11/15	4,609	.....		4,609
			05/15/06 ⁹					

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Bonds--Continued:								
CUSIP:	Interest Rate:							
912810 CY2	14	11/16/81	11/15/11	05/15-11/15	4,901	4,901		
			11/15/06 ⁹					
DB1	10-3/8	11/15/82	11/15/12	05/15-11/15	11,032	11,032		
			11/15/07 ⁹					
DF2	12	08/15/83	08/15/13	02/15-08/15	14,755	14,755		
			08/15/08 ⁹					
DJ4	13-1/4	05/15/84	05/15/14	05/15-11/15	5,007	5,007		
			05/15/09 ⁹					
DL9	12-1/2	08/15/84	08/15/14	02/15-08/15	5,128	5,128		
			08/15/09 ⁹					
DN5	11-3/4 ⁸	11/15/84	11/15/14	05/15-11/15	6,006	6,006		
			11/15/09 ⁹					
DP0	11-1/4 ⁸	02/15/85	02/15/15	02/15-08/15	12,668	12,668		
DS4	10-5/8 ⁸	08/15/85	08/15/15	02/15-08/15	7,150	7,150		
DT2	9-7/8 ⁸	11/15/85	11/15/15	05/15-11/15	6,900	6,900		
DV7	9-1/4 ⁸	02/15/86	02/15/16	02/15-08/15	7,267	7,267		
DW5	7-1/4 ⁸	05/15/86	05/15/16	05/15-11/15	18,824	18,824		
DX3	7-1/2 ⁸	11/15/86	11/15/16	05/15-11/15	18,864	18,864		
DY1	8-3/4 ⁸	05/15/87	05/15/17	05/15-11/15	18,194	18,194		
DZ8	8-7/8 ⁸	08/15/87	08/15/17	02/15-08/15	14,017	14,017		
EA2	9-1/8 ⁸	05/16/88	05/15/18	05/15-11/15	8,709	8,709		
EB0	9 ⁸	11/22/88	11/15/18	05/15-11/15	9,033	9,033		
EC8	8-7/8 ⁸	02/15/89	02/15/19	02/15-08/15	19,251	19,251		
ED6	8-1/8 ⁸	08/15/89	08/15/19	02/15-08/15	20,214	20,214		
EE4	8-1/2 ⁸	02/15/90	02/15/20	02/15-08/15	10,229	10,229		
EF1	8-3/4 ⁸	05/15/90	05/15/20	05/15-11/15	10,159	10,159		
EG9	8-3/4 ⁸	08/15/90	08/15/20	02/15-08/15	21,419	21,419		
EH7	7-7/8 ⁸	02/15/91	02/15/21	02/15-08/15	11,113	11,113		
EJ3	8-1/8 ⁸	05/15/91	05/15/21	05/15-11/15	11,959	11,959		
EK0	8-1/8 ⁸	08/15/91	08/15/21	02/15-08/15	12,163	12,163		
EL8	8 ⁸	11/15/91	11/15/21	05/15-11/15	32,798	32,798		
EM6	7-1/4 ⁸	08/17/92	08/15/22	02/15-08/15	10,353	10,353		
EN4	7-5/8 ⁸	11/16/92	11/15/22	05/15-11/15	10,700	10,700		
EP9	7-1/8 ⁸	02/16/93	02/15/23	02/15-08/15	18,374	18,374		
EQ7	6-1/4 ⁸	08/16/93	08/15/23	02/15-08/15	22,909	22,909		
ES3	7-1/2 ⁸	08/15/94	11/15/24	05/15-11/15	11,470	11,470		
ET1	7-5/8 ⁸	02/15/95	02/15/25	02/15-08/15	11,725	11,725		
EV6	6-7/8 ⁸	08/15/95	08/15/25	02/15-08/15	12,602	12,602		
EW4	6 ⁸	02/15/96	02/15/26	02/15-08/15	12,905	12,905		
EX2	6-3/4 ⁸	08/15/96	08/15/26	02/15-08/15	10,894	10,894		
EY0	6-1/2 ⁸	11/15/96	11/15/26	05/15-11/15	11,493	11,493		
EZ7	6-5/8 ⁸	02/18/97	02/15/27	02/15-08/15	10,456	10,456		
FA1	6-3/8 ⁸	08/15/97	08/15/27	02/15-08/15	10,736	10,736		
FB9	6-1/8 ⁸	11/15/97	11/15/27	05/15-11/15	22,519	22,519		
FE3	5-1/2 ⁸	08/17/98	08/15/28	02/15-08/15	11,776	11,776		
FF0	5-1/4 ⁸	11/16/98	11/15/28	05/15-11/15	10,947	10,947		
Total Treasury Bonds.....					621,357	(191)	621,166	
Treasury Inflation-Indexed Notes: ^{7 d}								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8 ⁸	07/15/97	07/15/02	01/15-07/15	16,817	402	17,220
	2M3	A	3-3/8 ⁸	02/06/97	01/15-07/15	15,758	552	16,310
	3T7	A	3-5/8 ⁸	01/15/98	01/15-07/15	16,812	253	17,065
Total Treasury Inflation-Indexed Notes.....					49,387	1,208	50,595	
Treasury Inflation-Indexed Bonds: ^{7 d}								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8 ⁸	04/15/98	04/15/28	04/15-10/15	16,808	233	17,042	
Total Treasury Inflation-Indexed Bonds.....					16,808	233	17,042	
Federal Financing Bank.....	Various	Various	Various		15,000		15,000	
Total Marketable.....					3,354,206	1,251	3,355,457	

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				29,995	.....	29,995
Foreign Series: ^d						
Bills 1/14/99.....	07/16/98	01/14/99	01/14/99	100	.....	100
Bills 2/4/99.....	11/20/98	02/04/99	02/04/99	200	.....	200
Bills 2/18/99.....	11/20/98	02/18/99	02/18/99	200	.....	200
Bills 3/4/99.....	11/20/98	03/04/99	03/04/99	200	.....	200
Bills 3/18/99.....	11/20/98	03/18/99	03/18/99	200	.....	200
Bills 4/1/99.....	11/20/98	04/01/99	04/01/99	200	.....	200
Bills 4/15/99.....	11/20/98	04/15/99	04/15/99	200	.....	200
Bills 4/29/99.....	11/20/98	04/29/99	04/29/99	200	.....	200
Bills 5/6/99.....	11/20/98	05/06/99	05/06/99	200	.....	200
Bills 5/20/99.....	11/20/98	05/20/99	05/20/99	200	.....	200
Bills 8/2/99.....	12/01/98	08/02/99	08/02/99	175	.....	175
Bills 9/1/99.....	12/01/98	09/01/99	09/01/99	175	.....	175
Zero-coupon Treasury bond..... ¹⁰	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... ¹⁰	12/18/90	03/31/20	03/31/20	7,258	(2,282)	4,976
Zero-coupon Treasury bond..... ¹⁰	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....				46,413	(12,091)	34,322
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	48	(47)	1
Total R.E.A. Series.....				48	(47)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	46,198	(40,541)	5,658
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	221,304	(84,646)	136,658
Treasury Special Zero's - Notes.....	Various	.....		300	(287)	14
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	31,441	(8,644)	22,797
Treasury Demand Deposit..... ¹⁰	Various	.....	Daily	965	(804)	161
Total State and Local Government Series.....				300,209	(134,921)	165,287
United States Savings Securities:						
United States Savings Bonds:						
Series E..... ^{11 d}	Various	On demand	At redemption	176,853	(128,850)	48,003
Series EE..... ¹²	Various	On demand	At redemption	197,711	(77,992)	119,719
Series E, EE, and I Unclassified..... ¹²	Various	On demand	At redemption	328	(656)	(328)
Series H.....	Various	On demand	Semiannually	6,179	(5,061)	1,118
Series HH.....	Various	On demand	Semiannually	16,553	(5,090)	11,462
Series H and HH Unclassified.....	Various	On demand	Semiannually	13	*	13
Series I..... ¹²	Various	On demand	At redemption	99	(1)	98
Total United States Savings Bonds.....				397,736	(217,650)	180,086
United States Savings Notes..... ^{11 d}	Various	On demand	At redemption	837	(669)	168
United States Individual Retirement Bonds..... ^{13 d}	Various	On demand	At redemption	79	(65)	14
United States Retirement Plan Bonds..... ¹⁴	Various	On demand	At redemption	364	(306)	58
Total United States Savings Securities.....				399,016	(218,690)	180,326

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,641	(8)	1,633
Airport and Airway Trust Fund.....	15,027	(2,952)	12,075
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,161	(68)	1,093
Armed Forces Retirement Home Trust Fund.....	102		102
Assessment Funds, Office of the Comptroller of the Currency.....	217		217
Assets Forfeiture Fund, Justice.....	333		333
Aviation Insurance Revolving Fund.....	75		75
Bank Insurance Fund, The.....	28,440	(458)	27,982
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	2		2
Bosnia Federation Defense Fund - Saudi Arabia, United Arab Emirates, Kuwait, Et. Al., Department of State.....	44		44
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	27		27
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	7		7
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	527,802	(83,283)	444,519
Claims Court Judges Retirement Fund.....	7		7
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Fields Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	2		2
Commissary Funds, Federal Prisons.....	94		94
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	2		2
Conditional Gift Fund, General, Department of State.....	2		2
Contributions, American Battle Monuments Commission.....	8		8
Cooperative Fund (Papago), Bureau of Indian Affairs.....	34	(6)	28
Court of Veterans Appeals Retirement Fund.....	4		4
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	583		583
Department of Defense Military Retirement Fund.....	161,091	(12,125)	148,966
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1		1
Department of the Navy General Gift Fund.....	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	9		9
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,687		1,687
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	*		*
District of Columbia Judges Retirement Fund.....	6		6
Eisenhower Exchange Fellowship Program Trust Fund.....	14	(6)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,729	(2,722)	6,006
Employees' Life Insurance Fund, Office of Personnel Management.....	19,539		19,539
Endeavor Teacher Fellowship Trust Fund.....	*		*
Environmental Policy and Conflict Resolution Act of 1998.....	4		4
Escrow Account, National Labor Relations Board.....	17	(*)	17
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	1		1
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	14,418		14,418
Export-Import Bank of the United States, Liquidating Account.....	837	(4)	833
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,309		1,309
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	404		404
Federal Disability Insurance Trust Fund.....	99,174	(20,959)	78,215
Federal Hospital Insurance Trust Fund.....	152,876	(32,137)	120,739
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	228		228
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	8		8
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	22		22
FHA - Liquidating Account, Housing and Urban Development.....	15,049		15,049
Federal Old-Age and Survivors Insurance Trust Fund.....	789,470	(127,094)	662,376
Federal Reserve Bank of New York, Fiscal Agent for US Treasury.....	1,568		1,568
Federal Ship Financing Escrow Fund, Maritime Administration.....	231	(63)	168
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	20	(13)	7
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	144	(96)	48

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Federal Supplemental District of Columbia Pension Fund.....	328		328
Federal Supplementary Medical Insurance Trust Fund.....	88,513	(42,217)	46,296
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1		1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1		1
Foreign Service Retirement and Disability Fund.....	10,075	(130)	9,945
FSLIC Resollution Fund, The.....	2,083		2,083
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	*		*
General Post Fund, National Homes, Department of Veterans Affairs.....	48		48
German Democratic Republic Settlement Fund.....	8		8
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	*	(*)	*
Gifts and Donations, National Endowment for the Humanities.....	*		*
Gifts and Donations, National Endowment of the Arts.....	*		*
Gifts, Central Intelligence Agency.....	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,601	(123)	5,477
Harbor Maintenance Trust Fund.....	1,424	(230)	1,194
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	57	(1)	56
Hazardous Sustance Superfund.....	5,359	(77)	5,282
Highway Trust Fund.....	31,801	(7,851)	23,950
Indian Tribal Funds, Bureau of Indian Affairs.....	349	(13)	335
Individual Indian Money, Bureau of Indian Affairs.....	64	(24)	40
Inland Waterways Trust Fund.....	373	(28)	345
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	5	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	40		40
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	42	(*)	42
John C. Stennis Center for Public Service Training and Development.....	9	(*)	9
Judicial Officers Retirement Fund.....	123		123
Judicial Survivors Annuities Fund.....	316	(13)	303
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	4
Leaking Underground Storage Tank Trust Fund.....	1,338	(43)	1,295
Library of Congress Gift Fund.....	5		5
Library of Congress Trust Fund.....	23		23
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	24		24
National Archives Gift Fund, National Archives and Records Administration.....	3		3
National Archives Trust Fund, National Archives and Records Administration.....	16		16
National Credit Union Share Insurance Fund.....	3,806		3,806
National Institutes of Health Conditional Gift Fund.....	*		*
National Institutes of Health Unconditional Gift Fund.....	10	(1)	9
National Security Education Trust Fund.....	52		52
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,723	(471)	12,253
National Service Trust, Corporation for National and Community Services.....	404	(8)	397
Native American Institutions Endowment Fund.....	18		18
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	57	(2)	55
Nuclear Waste Disposal Fund, Department of Energy.....	11,454	(179)	11,274
Office of Naval Records and History Fund.....	1		1
Oil Spill Liability Trust Fund.....	1,126	(22)	1,104
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*		*
Operating Fund, National Credit Union Administration.....	13		13
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	14		14
Overseas Private Investment Corporation.....	35		35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,994	(125)	2,869
Panama Canal Commission Compensation Fund.....	86	(10)	75
Panama Canal Commission Dissolution Fund.....	7		7
Patients Benefit Fund, National Institutes of Health.....	1		1
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	269		269
Payments to Copyright Owners, Copyright Office, Library of Congress.....	568		568

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Pension Benefit Guaranty Corporation.....	15,361	(6,684)	8,677
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	22	(*)	22
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	51		51
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	130		130
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	25,330	(5,203)	20,127
Railroad Retirement Supplemental Account.....	64	(7)	57
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	21		21
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	2		2
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	6		6
Reserve Mobilization Income Insurance Fund, Defense.....	22	(*)	22
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	15		15
Saving Association Insurance Fund, The.....	9,817		9,817
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	17		17
Seized Assets Fund, Justice.....	562		562
Servicemen's Group Life Insurance Fund.....	5		5
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,482	(414)	2,068
Special Investment Account.....	1,031		1,031
Suspense, United States Customs Service.....	347		347
Tax Court Judges Survivors Annuity Fund.....	7	(*)	7
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	27,883		27,883
Treasury Deposit Funds.....	94	(19)	75
Treasury Forfeiture Fund.....	138		138
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	41	(3)	38
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	62	(1)	61
Trust Fund, United States Information Agency.....	1		1
Unconditional Gift Fund, Department of State.....	*		*
Unearned Copyright Fees, Library Of Congress.....	2		2
Unemployment Trust Fund.....	83,016	(11,256)	71,760
United States Government Life Insurance Fund, Department of Veterans Affairs.....	92	(6)	86
United States Naval Academy General Gift Fund.....	7	(*)	7
United States Naval Academy Museum Fund.....	2		2
United States Trustee System Fund, Justice.....	113		113
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	1,766		1,766
Utah Reclamation Mitigation and Conservation Account, Interior.....	87		87
Vaccine Injury Compensation Trust Fund.....	1,307	(18)	1,289
Veterans Reopened Insurance Fund.....	547	(20)	527
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,729	(52)	1,677
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	896	(1)	894
Wage and Hour and Public Contracts Restitution Fund, Labor.....	7		7
War-Risk Insurance Revolving Fund, Maritime Administration.....	29		29
Total Government Account Series.....	2,197,262	(357,250)	1,840,012
Total Nonmarketable.....	2,972,943	(722,999)	2,249,944
Total Interest-bearing Debt.....	6,327,149	(721,748)	5,605,401
Noninterest-bearing Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....		¹⁵	269
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement.....		¹⁶	65
Silver Certificates (Act of June 24, 1967).....		¹⁷	185
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			531
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....		^{b e}	1,737
United States Savings Stamps.....			45
Matured Treasury Bonds, at various interest rates.....			57
Matured Treasury Notes, at various interest rates.....			66
Matured United States Savings Bonds.....			6,278
Matured United States Savings Notes.....			95
Other.....			7
Total Subject to the Statutory Debt Limit.....			8,285
Total Noninterest-bearing Debt.....			8,816
Total Public Debt Outstanding.....			5,614,217

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, DECEMBER 31, 1998
 [Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ¹⁸	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	196
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	1
Total Unmatured debt.....					197
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....					1
Interest.....					*
Total Matured debt.....					1
Total.....					198

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1999 ¹⁹		Fiscal Year 1998 Total
NOVEMBER	Fiscal Year to Date	
\$105,534.08	\$142,277.93	\$1,535,541.02

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, DECEMBER 31, 1998

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²⁰	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,337,006	3,964,800	105,600
DQ8	12	AD5	05/15/05	4,260,758	2,208,958	2,051,800	13,000
DR6	10-3/4	AG8	08/15/05	9,269,713	6,844,113	2,425,600	73,600
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	0
DN5	9-3/4	912800 AA7	11/15/14	6,005,584	2,951,984	3,053,600	49,600
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	10,830,999	1,836,800	144,160
DS4	10-5/8	AC7	08/15/15	7,149,916	6,984,156	165,760	33,600
DT2	9-7/8	AE3	11/15/15	6,899,859	6,141,459	758,400	393,600
DV7	9-1/4	AF0	02/15/16	7,266,854	7,154,054	112,800	154,400
DW5	7-1/4	AH6	05/15/16	18,823,551	18,561,951	261,600	24,800
DX3	7-1/2	AK9	11/15/16	18,864,448	17,799,168	1,065,280	110,000
DY1	8-3/4	AL7	05/15/17	18,194,169	9,085,049	9,109,120	924,320
DZ8	8-7/8	AM5	08/15/17	14,016,858	10,312,858	3,704,000	1,763,200
EA2	9-1/8	AN3	05/15/18	8,708,639	3,364,639	5,344,000	803,200
EB0	9	AP8	11/15/18	9,032,870	2,086,070	6,946,800	66,000
EC8	8-7/8	AQ6	02/15/19	19,250,798	4,665,198	14,585,600	454,400
ED6	8-1/8	AR4	08/15/19	20,213,832	19,025,032	1,188,800	458,560
EE4	8-1/2	AS2	02/15/20	10,228,868	5,602,868	4,626,000	164,400
EF1	8-3/4	AT0	05/15/20	10,158,883	2,509,923	7,648,960	347,200
EG9	8-3/4	AU7	08/15/20	21,418,606	5,100,846	16,317,760	191,520
EH7	7-7/8	AV5	02/15/21	11,113,373	10,196,573	916,800	163,200
EJ3	8-1/8	AW3	05/15/21	11,958,888	6,415,208	5,543,680	309,760
EK0	8-1/8	AX1	08/15/21	12,163,482	8,414,362	3,749,120	344,640
EL8	8	AY9	11/15/21	32,798,394	11,304,244	21,494,150	506,500
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,595,190	1,757,600	274,400
EN4	7-5/8	BA0	11/15/22	10,699,626	2,758,826	7,940,800	100,800
EP9	7-1/8	BB8	02/15/23	18,374,361	10,990,361	7,384,000	163,200
EQ7	6-1/4	BC6	08/15/23	22,909,044	18,817,396	4,091,648	30,016
ES3	7-1/2	BD4	11/15/24	11,469,662	2,400,542	9,069,120	153,840
ET1	7-5/8	BE2	02/15/25	11,725,170	2,771,570	8,953,600	251,200
EV6	6-7/8	BF9	08/15/25	12,602,007	8,653,527	3,948,480	119,360
EW4	6	BG7	02/15/26	12,904,916	12,557,716	347,200	52,200
EX2	6-3/4	BH5	08/15/26	10,893,818	9,114,618	1,779,200	319,200
EY0	6-1/2	BJ1	11/15/26	11,493,177	8,800,377	2,692,800	38,400
EZ7	6-5/8	BK8	02/15/27	10,456,071	8,422,471	2,033,600	208,000
FA1	6-3/8	BL6	08/15/27	10,735,756	10,078,156	657,600	0
FB9	6-1/8	BM4	11/15/27	22,518,539	22,100,939	417,600	59,200
FE3	5-1/2	BP7	08/15/28	11,776,201	11,773,801	2,400	0
FF0	5-1/4	BV4	11/15/28	10,947,052	10,947,052	0	0
Total Treasury Bonds.....				503,382,054	335,427,176	167,954,878	9,369,076

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²⁰		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 XE7	A	8-7/8	912820 AR8	02/15/99	9,719,623	6,334,023	3,385,600	219,200
XN7	B	9-1/8	AS6	05/15/99	10,047,103	4,755,903	5,291,200	97,600
XW7	C	8	AT4	08/15/99	10,163,644	5,772,694	4,390,950	29,125
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,604,747	219,200	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	5,868,360	4,905,600	56,000
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4	Y	5-3/8	CM7	01/31/00	17,502,026	17,502,026	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	7,558,633	3,114,400	20,400
3Y6	Z	5-1/2	CR6	02/29/00	17,776,125	17,776,125	0	0
4A7	AB	5-1/2	CT2	03/31/00	17,206,376	17,206,376	0	0
4C3	AC	5-5/8	CV7	04/30/00	15,633,855	15,633,855	0	0
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,150,630	5,345,600	33,600
4G4	AD	5-1/2	CZ8	05/31/00	16,580,032	16,580,032	0	0
4J8	AE	5-3/8	DB0	06/30/00	14,939,057	14,939,057	0	0
4M1	AF	5-3/8	DD6	07/31/00	18,683,295	18,683,295	0	0
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	6,965,446	4,115,200	15,200
4Q2	AG	5-1/8	DF1	08/31/00	20,028,533	20,028,533	0	0
4R0	AH	4-1/2	DG9	09/30/00	19,268,508	19,268,508	0	0
4T6	AJ	4	DH7	10/31/00	20,524,986	20,524,986	0	0
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	6,998,082	4,521,600	42,800
3M2	X	5-3/4	CF2	11/15/00	16,036,088	16,036,088	0	0
4W9	AK	4-5/8	DL8	11/30/00	20,157,545	20,157,545	0	0
4X7	AL	4-5/8	DM6	12/31/00	19,477,410	19,477,410	0	0
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,801,602	3,511,200	8,000
3W0	S	5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
A85	B	8	BA4	05/15/01	12,398,083	8,306,083	4,092,000	152,700
4E9	T	5-5/8	CX3	05/15/01	12,873,752	12,873,752	0	0
B92	C	7-7/8	BB2	08/15/01	12,339,185	9,017,585	3,321,600	102,400
D25	D	7-1/2	BC0	11/15/01	24,226,102	19,547,142	4,678,960	168,240
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,245,597	2,468,800	33,600
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,228,615	1,630,400	38,400
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,919,780	200,800	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,100,640	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	22,907,939	654,752	34,496
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,892	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,573,248	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,132,243	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,126,779	0	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,559,028	452,000	0
4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,852,263	0	0
4U3	K	4-1/4	DJ3	11/15/03	18,625,785	18,625,785	0	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,737,477	217,600	0
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,371,572	68,800	71,200
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,347,267	999,200	182,400
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,806,914	27,840	0
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,043,294	60,384	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,924,586	33,600	1,600
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,612,803	24,000	0
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
4F6	C	5-5/8	CY1	05/15/08	27,190,961	27,190,961	0	0
4V1	D	4-3/4	DK0	11/15/08	13,487,775	13,487,775	0	0
Total Treasury Notes.....					1,026,625,204	968,241,758	58,383,446	1,306,961
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	17,219,795	17,219,795	0	0
2M3	A	3-3/8	BV8	01/15/07	16,310,130	16,310,130	0	0
3T7	A	3-5/8	CL9	01/15/08	17,064,732	17,064,732	0	0
Total Inflation-Indexed Notes.....					50,594,658	50,594,658	0	0
Treasury Inflation-Indexed Bonds:								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8		912803 BN2	04/15/28	17,041,948	17,041,948	0	0
Total Inflation-Indexed Bonds.....					17,041,948	17,041,948	0	0
Grand Total.....					1,597,643,863	1,371,305,539	226,338,324	10,676,037

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* \$500 thousand or less.

¹ Computed on true discount basis.

² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-Indexed securities.

⁴ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁵ Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury bill auctions 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable on demand.

¹¹ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹² Redeemable after 6 months from issue date at option of owner.

¹³ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹⁴ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁵ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁶ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁷ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁸ All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

¹⁹ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

²⁰ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.