

MONTHLY STATEMENT OF TREASURY SECURITIES OF THE UNITED STATES

JANUARY 31, 2001

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, JANUARY 31, 2001

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
Marketable:			
Bills.....	656,148	0	656,148
Notes.....	1,555,056	2	1,555,058
Bonds.....	623,370	459	623,829
Inflation-Indexed Notes.....	88,313	0	88,313
Inflation-Indexed Bonds.....	38,979	0	38,979
Federal Financing Bank ¹	0	15,000	15,000
Total Marketable ^a.....	<u>2,961,866</u>	<u>15,461</u>	<u>2,977,328</u>
Nonmarketable:			
Domestic Series.....	29,996	0	29,996
Foreign Series.....	24,936	0	24,936
R.E.A. Series.....	1	0	1
State and Local Government Series.....	147,898	0	147,898
United States Savings Securities.....	184,596	0	184,596
Government Account Series.....	35,649	2,312,594	2,348,243
Other.....	3,073	0	3,073
Total Nonmarketable ^b.....	<u>426,149</u>	<u>2,312,594</u>	<u>2,738,743</u>
Total Treasury Securities Outstanding.....	<u>3,388,016</u>	<u>2,328,055</u>	<u>5,716,071</u>

TABLE II -- STATUTORY DEBT LIMIT, JANUARY 31, 2001

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
Debt Subject to Limit:			
Treasury Securities Outstanding.....	\$ 3,388,016	\$ 2,328,055	5,716,071
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	525	0	525
Unamortized Discount ³	50,072	14,243	64,315
Federal Financing Bank.....	0	15,000	15,000
Total Treasury Securities Subject to Limit.....	<u>3,337,419</u>	<u>2,298,812</u>	<u>5,636,231</u>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ⁴	144	0	144
Total Debt Subject to Limit.....	<u>3,337,563</u>	<u>2,298,812</u>	<u>5,636,375</u>
Statutory Debt Limit ⁵			<u>5,950,000</u>
Balance of Statutory Debt Limit.....			313,625

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable:						
Treasury Bills (Maturity Value): 6 d						
CUSIP:	Yield:					
912795 FR7	5.905	02/03/00	02/01/01	02/01/01	16,226	44,044
	6.115	08/03/00			12,718	
	6.180	11/02/00			15,099	
FS5	6.060	08/10/00	02/08/01	02/08/01	13,056	30,904
	6.220	11/09/00			17,848	
FT3	6.075	08/17/00	02/15/01	02/15/01	13,577	29,176
	6.185	11/16/00			15,599	
FU0	6.090	08/24/00	02/22/01	02/22/01	13,321	29,299
	6.175	11/24/00			15,978	
FV8	5.840	03/02/00	03/01/01	03/01/01	15,616	39,115
	6.100	08/31/00			9,558	
	6.160	11/30/00			13,942	
FW6	6.030	09/07/00	03/08/01	03/08/01	12,633	31,400
	5.960	12/07/00			18,767	
FX4	5.955	09/14/00	03/15/01	03/15/01	13,090	29,867
	5.900	12/14/00			16,777	
FY2	5.935	09/21/00	03/22/01	03/22/01	12,793	29,267
	5.770	12/21/00			16,475	
FZ9	5.985	09/28/00	03/29/01	03/29/01	13,134	29,819
	5.700	12/28/00			16,685	
GA3	6.040	10/05/00	04/05/01	04/05/01	13,757	33,502
	5.700	01/04/01			19,745	
GB1	6.055	10/12/00	04/12/01	04/12/01	16,045	33,698
	5.050	01/11/01			17,653	
GC9	5.990	10/19/00	04/19/01	04/19/01	14,611	31,977
	5.220	01/18/01			17,366	
GD7	6.050	10/26/00	04/26/01	04/26/01	14,658	32,099
	5.090	01/25/01			17,441	
GE5	6.075	11/02/00	05/03/01	05/03/01	14,542	14,542
GF2	6.105	11/09/00	05/10/01	05/10/01	16,188	16,188
GG0	6.070	11/16/00	05/17/01	05/17/01	14,594	14,594
GH8	6.050	11/24/00	05/24/01	05/24/01	14,927	14,927
GJ4	6.000	06/01/00	05/31/01	05/31/01	13,616	24,639
	6.045	11/30/00			11,023	
GK1	5.840	12/07/00	06/07/01	06/07/01	15,396	15,396
GL9	5.790	12/14/00	06/14/01	06/14/01	14,567	14,567
GM7	5.660	12/21/00	06/21/01	06/21/01	14,382	14,382
GN5	5.500	12/28/00	06/28/01	06/28/01	14,511	14,511
HA2	5.360	01/04/01	07/05/01	07/05/01	16,169	16,169
HC8	4.825	01/11/01	07/12/01	07/12/01	15,428	15,428
GP0	5.055	01/18/01	07/19/01	07/19/01	15,518	15,518
HD6	4.920	01/25/01	07/26/01	07/26/01	15,569	15,569
HL8	5.880	08/31/00	08/30/01	08/30/01	13,033	13,033
HM6	5.710	11/30/00	11/29/01	11/30/01	12,517	12,517
Total Unmatured Treasury Bills.....					656,148	656,148
Total Matured Treasury Bills.....					*	*
Total Treasury Bills.....					656,148	656,148
Treasury Notes: 7 e						
CUSIP:	Series:	Interest Rate:				
912827 ZX3	A	7-3/4	02/15/91	02/15/01	02/15-08/15	11,313
3W0	S	5-3/8	02/17/98	02/15/01	02/15-08/15	15,367
X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820
5C2	V	5	03/01/99	02/28/01	02/28-08/31	19,587
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181
5D0	W	4-7/8	03/31/99	03/31/01	03/31-09/30	21,605
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780
5E8	X	5	04/30/99	04/30/01	04/30-10/31	21,034
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398
4E9	T	5-5/8	05/15/98	05/15/01	05/15-11/15	12,874
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722
5H1	Y	5-1/4	06/01/99	05/31/01	05/31-11/30	19,886
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282
5J7	Z	5-3/4	06/30/99	06/30/01	06/30-12/31	19,001
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137
5L2	AB	5-1/2	08/02/99	07/31/01	01/31-07/31	20,541
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339
Z39	M	6-1/2	09/30/96	08/31/01	02/28-08/31	14,000
5P3	AC	5-1/2	08/31/99	08/31/01	02/28-08/31	20,119
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519
5Q1	AD	5-5/8	09/30/99	09/30/01	03/31-09/30	18,798
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640
5R9	AE	5-7/8	11/01/99	10/31/01	04/30-10/31	19,196
D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	33,505
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	31,166
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453
5X6	R	6-3/8	01/31/00	01/31/02	01/31-07/31	19,381
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 6A5	S	6-1/2	02/29/00	02/28/02	02/28-08/31	16,563	.....	16,563
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301	.....	14,301
6B3	T	6-1/2	03/31/00	03/31/02	03/31-09/30	17,238	.....	17,238
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475	.....	14,475
6C1	U	6-3/8	05/01/00	04/30/02	04/30-10/31	17,391	.....	17,391
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714	.....	11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504	.....	13,504
6E7	V	6-5/8	05/31/00	05/31/02	05/31-11/30	14,872	.....	14,872
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059	.....	13,059
6F4	W	6-3/8	06/30/00	06/30/02	06/30-12/31	14,321	.....	14,321
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231	.....	12,231
6H0	X	6 1/4	07/31/00	07/31/02	01/31-07/31	15,058	.....	15,058
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859	.....	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732	.....	12,732
6K3	Y	6-1/8	08/31/00	08/31/02	02/28-08/31	15,072	.....	15,072
3J9	M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,807	.....	12,807
6L1	Z	6	10/02/00	09/30/02	03/31-09/30	15,144	.....	15,144
3L4	N	5-3/4	10/31/97	10/31/02	04/30-10/31	26,594	.....	26,594
3Q3	P	5-3/4	12/01/97	11/30/02	05/31-11/30	12,121	.....	12,121
6P2	AC	5-5/8	11/30/00	11/30/02	05/31-11/30	15,059	.....	15,059
3S9	Q	5-5/8	12/31/97	12/31/02	06/30-12/31	12,052	.....	12,052
6Q0	AD	5-1/8	01/02/01	12/31/02	06/30-12/31	14,836	.....	14,836
3V2	C	5-1/2	02/02/98	01/31/03	01/31-07/31	13,101	.....	13,101
6S6	L	4-3/4	01/31/01	01/31/03	01/31-07/31	15,453	.....	15,453
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563	.....	23,563
3Z3	D	5-1/2	03/02/98	02/28/03	02/28-08/31	13,670	.....	13,670
4B5	E	5-1/2	03/31/98	03/31/03	03/31-09/30	14,173	.....	14,173
4D1	F	5-3/4	04/30/98	04/30/03	04/30-10/31	12,573	.....	12,573
4H2	G	5-1/2	06/01/98	05/31/03	05/31-11/30	13,132	.....	13,132
4K5	H	5-3/8	06/30/98	06/30/03	06/30-12/31	13,127	.....	13,127
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
4N9	J	5-1/4	08/17/98	08/15/03	02/15-08/15	19,852	.....	19,852
4U3	K	4-1/4	11/16/98	11/15/03	05/15-11/15	18,626	.....	18,626
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
5A6	E	4-3/4	02/16/99	02/15/04	02/15-08/15	17,823	.....	17,823
P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
5F5	F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925	.....	18,925
Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090	.....	18,090
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658	.....	32,658
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
6D9	E	6-3/4	05/15/00	05/15/05	05/15-11/15	28,562	.....	28,562
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	15,812	.....	15,812
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583	.....	13,583
4F6	C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,191	.....	27,191
4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083	.....	25,083
5G3	B	5-1/2	05/17/99	05/15/09	05/15-11/15	14,795	.....	14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400	.....	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	02/15-08/15	23,356	.....	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438	.....	22,438
Total Unmatured Treasury Notes.....						1,555,000	.....	1,555,000
Total Matured Treasury Notes.....						59	.....	59
Total Treasury Notes.....						1,555,058	.....	1,555,058

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds:						
Treasury Bonds: 7 e						
CUSIP:	Interest Rate:					
912810 CT3	11-3/4 ⁸	01/12/81	02/15/01	02/15-08/15	1,501	1,501
CU0	13-1/8 ⁸	04/02/81	05/15/01	05/15-11/15	1,750	1,750
CW6	13-3/8 ⁸	07/02/81	08/15/01	02/15-08/15	1,753	1,753
CX4	15-3/4 ⁸	10/07/81	11/15/01	05/15-11/15	1,753	1,753
BX5	7-5/8 ⁸	02/15/77	02/15/07	02/15-08/15	4,249	4,234
			02/15/02 ⁹			(15)
CZ9	14-1/4 ⁸	01/06/82	02/15/02	02/15-08/15	1,759	1,759
BZ0	7-7/8 ⁸	11/15/77	11/15/07	05/15-11/15	1,495	1,495
			11/15/02 ⁹			
DA3	11-5/8 ⁸	09/29/82	11/15/02	05/15-11/15	2,753	2,753
DC9	10-3/4 ⁸	01/04/83	02/15/03	02/15-08/15	3,007	3,007
DD7	10-3/4 ⁸	04/04/83	05/15/03	05/15-11/15	3,249	3,249
CC0	8-3/8 ⁸	08/15/78	08/15/08	02/15-08/15	2,103	2,103
			08/15/03 ⁹			
DE5	11-1/8 ⁸	07/05/83	08/15/03	02/15-08/15	3,501	3,501
CE6	8-3/4 ⁸	11/15/78	11/15/08	05/15-11/15	5,230	5,230
			11/15/03 ⁹			
DG0	11-7/8 ⁸	10/05/83	11/15/03	05/15-11/15	7,260	7,260
CG1	9-1/8 ⁸	05/15/79	05/15/09	05/15-11/15	4,606	4,606
			05/15/04 ⁹			
DH8	12-3/8 ⁸	04/05/84	05/15/04	05/15-11/15	3,755	3,755
DK1	13-3/4 ⁸	07/10/84	08/15/04	02/15-08/15	4,000	4,000
CK2	10-3/8 ⁸	11/15/79	11/15/09	05/15-11/15	4,201	4,201
			11/15/04 ⁹			
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	8,302
CM8	11-3/4 ⁸	02/15/80	02/15/10	02/15-08/15	2,647	2,451
			02/15/05 ⁹			(196)
CP1	10 ⁸	05/15/80	05/15/10	05/15-11/15	2,987	2,987
			05/15/05 ⁹			
DQ8	12	04/02/85	05/15/05	05/15-11/15	4,261	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	9,270
CS5	12-3/4 ⁸	11/17/80	11/15/10	05/15-11/15	4,736	4,516
			11/15/05 ⁹			(220)
DU9	9-3/8	01/15/86	02/15/06	02/15-08/15	4,756	4,756
CV8	13-7/8 ⁸	05/15/81	05/15/11	05/15-11/15	4,609	4,284
			05/15/06 ⁹			(325)
CY2	14 ⁸	11/16/81	11/15/11	05/15-11/15	4,901	4,489
			11/15/06 ⁹			(412)
DB1	10-3/8 ⁸	11/15/82	11/15/12	05/15-11/15	11,032	10,452
			11/15/07 ⁹			(580)
DF2	12 ⁸	08/15/83	08/15/13	02/15-08/15	14,755	13,459
			08/15/08 ⁹			(1,297)
DJ4	13-1/4 ⁸	05/15/84	05/15/14	05/15-11/15	5,007	4,481
			05/15/09 ⁹			(527)
DL9	12-1/2 ⁸	08/15/84	08/15/14	02/15-08/15	5,128	4,781
			08/15/09 ⁹			(347)
DN5	11-3/4	11/15/84	11/15/14	05/15-11/15	6,006	6,006
			11/15/09 ⁹			
DP0	11-1/4	02/15/85	02/15/15	02/15-08/15	12,668	11,351
			08/15/15			(1,317)
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	5,216
			11/15/15			(1,934)
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	5,926
			02/18/86			(974)
DV7	9-1/4	02/18/86	02/15/16	02/15-08/15	7,267	6,803
			05/15/16			(464)
DW5	7-1/4	05/15/86	05/15/16	05/15-11/15	18,824	18,824
			11/17/86			(40)
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	18,824
DY1	8-3/4	05/15/87	05/15/17	05/15-11/15	18,194	16,857
			08/17/87			(1,337)
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	12,929
			05/15/18			(1,087)
EA2	9-1/8	05/16/88	05/15/18	05/15-11/15	8,709	7,367
			11/22/88			(1,343)
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	7,689
			02/15/89			(2,189)
EC8	8-7/8	02/15/89	02/15/19	02/15-08/15	19,251	17,061
			08/15/89			(618)
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	19,596
			02/15/90			(311)
EE4	8-1/2	02/15/90	02/15/20	02/15-08/15	10,229	9,918
			05/15/90			(1,785)
EF1	8-3/4	05/15/90	05/15/20	05/15-11/15	10,159	8,374
			08/15/90			(2,546)
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	18,872
			02/15/91			(699)
EH7	7-7/8	02/15/91	02/15/21	02/15-08/15	11,113	10,415
			05/15/91			(1,240)
EJ3	8-1/8	05/15/91	05/15/21	05/15-11/15	11,959	10,719
			08/15/91			(1,480)
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	10,683
			11/15/91			(1,067)
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	31,731
			08/15/92			(64)
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	10,289
			11/16/92			(2,115)
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	8,585
			02/16/93			(1,030)
EP9	7-1/8	02/16/93	02/15/23	02/15-08/15	18,374	17,344
			08/16/93			(240)
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	22,669
			08/15/94			(1,310)
ES3	7-1/2	08/15/94	11/15/24	05/15-11/15	11,470	10,159
			02/15/95			(599)
ET1	7-5/8	02/15/95	02/15/25	02/15-08/15	11,725	11,126
			08/15/95			(724)
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	11,878
			02/15/96			(67)
EW4	6	02/15/96	02/15/26	02/15-08/15	12,905	12,838
			08/15/96			(435)
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	10,458
			11/15/96			(40)
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	11,453
			02/18/97			(205)
EZ7	6-5/8	02/18/97	02/15/27	02/15-08/15	10,456	10,251
			08/15/97			(340)
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	10,396

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Bonds--Continued:								
CUSIP:	Interest Rate:							
912810 FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(57)	22,461	
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	.....	11,776
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	.....	10,947
FG8	5-1/4	02/16/99	02/15/29	02/15-08/15	11,350	.....	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	.....	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	.....	17,043
Total Unmatured Treasury Bonds.....					656,682	(32,920)	623,762	
Total Matured Treasury Bonds.....					67	.....	67
Total Treasury Bonds.....					656,750	(32,920)	623,829	
Treasury Inflation-Indexed Notes: ^{7 a}								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	07/15/97	07/15/02	01/15-07/15	16,817	1,464	18,281
2M3	A	3-3/8	02/06/97	01/15/07	01/15-07/15	15,758	1,558	17,316
3T7	A	3-5/8	01/15/98	01/15/08	01/15-07/15	16,812	1,305	18,117
4Y5	A	3-7/8	01/15/99	01/15/09	01/15-07/15	15,902	979	16,882
5W8	A	4-1/4	01/18/00	01/15/10	01/15-07/15	11,321	394	11,715
6R8	A	3-1/2	01/16/01	01/15/11	01/15-07/15	6,001	2	6,003
Total Treasury Inflation-Indexed Notes.....					82,611	5,701	88,313	
Treasury Inflation-Indexed Bonds: ^{7 a}								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	1,284	18,093	
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	1,164	20,886	
Total Treasury Inflation-Indexed Bonds.....					36,531	2,448	38,979	
Federal Financing Bank.....	Various	Various	Various		15,000	.....	15,000
Total Marketable.....					3,002,098	(24,771)	2,977,328	

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... ¹⁰	Various	Various	Various	509	(509)	1
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				30,504	(509)	29,996
Foreign Series:						
Bills 02/01/01	07/03/00	02/01/01	02/01/01	200	.....	200
Bills 03/15/01	12/06/00	03/15/01	03/15/01	200	.....	200
Bills 04/05/01	12/06/00	04/05/01	04/05/01	200	.....	200
Bills 05/01/01	12/06/00	05/01/01	05/01/01	150	.....	150
Bills 05/03/01	12/06/00	05/03/01	05/03/01	200	.....	200
Bills 05/17/01	12/06/00	05/17/01	05/17/01	200	.....	200
Bills 06/01/01	12/06/00	06/01/01	06/01/01	150	.....	150
Bills 06/07/01	12/06/00	06/07/01	06/07/01	200	.....	200
Bills 07/02/01	11/07/00	07/02/01	07/02/01	205	.....	205
Bills 07/02/01	12/06/00	07/02/01	07/02/01	150	.....	150
Bills 07/05/01	12/06/00	07/05/01	07/05/01	200	.....	200
Bills 07/12/01	01/11/01	07/12/01	07/12/01	100	.....	100
Bills 08/01/01	12/06/00	08/01/01	08/01/01	150	.....	150
Bills 08/02/01	12/06/00	08/02/01	08/02/01	200	.....	200
Bills 09/04/01	12/06/00	09/04/01	09/04/01	150	.....	150
Zero-coupon Treasury bond..... ¹⁰	03/28/90	12/31/19	12/31/19	30,220	(16,808)	13,412
Zero-coupon Treasury bond..... ¹⁰	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... ¹⁰	04/07/93	03/31/23	03/31/23	6,685	(537)	6,148
Total Foreign Series.....				46,818	(21,882)	24,936
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	50	(49)	1
Total R.E.A. Series.....				50	(49)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	80,074	(74,424)	5,650
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	253,032	(132,483)	120,548
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	35,290	(13,687)	21,602
Treasury Demand Deposit..... ¹⁰	Various	.....	Daily	1,624	(1,528)	96
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(299)	1
Total State and Local Government Series.....				370,320	(222,422)	147,898
United States Savings Securities:						
United States Savings Bonds: ^{11 e}						
Series E..... ¹²	Various	On demand	At redemption	152,134	(111,914)	40,220
Series EE..... ¹²	Various	On demand	At redemption	218,711	(97,341)	121,370
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	341	(757)	(416)
Series H.....	Various	On demand	Semiannually	5,434	(4,639)	795
Series HH.....	Various	On demand	Semiannually	18,111	(6,225)	11,886
Series H and HH Unclassified....	Various	On demand	Semiannually	24	*	24
Series I..... ¹²	Various	On demand	At redemption	2,978	(85)	2,892
Total United States Savings Bonds...				397,732	(220,960)	176,772
United States Individual Retirement Bonds..... ^{13 e}	Various	On demand	At redemption	81	(67)	13
United States Retirement Plan Bonds..... ¹⁴	Various	On demand	At redemption	371	(321)	50
Total Unmatured United States Savings Securities.....				398,183	(221,348)	176,835
Total Matured United States Savings Securities.....				7,761	.....	7,761
Total United States Savings Securities.....				405,945	(221,348)	184,596

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Ind	602	(4)	598
Escrow Account, National Labor Relations Board.....	21	.....	21
Federal Ship Financing Escrow Fund, Maritime Administration.....	322	(114)	208
Gifts, Central Intelligence Agency.....	*	.....	*
Inspection and Grading of Fishery Products, Department of Commerce.....	*	.....	*
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	279	.....	279
Seized Assets Fund, Justice.....	566	.....	566
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Special Investment Account.....	992	.....	992
Thrift Savings Fund, Federal Retirement Thrift Investment Board....	32,957	.....	32,957
Treasury Deposit Funds.....	19	.....	19
Unearned Copyright Fees, Library Of Congress.....	3	.....	3
Wage and Hour and Public Contracts Restitution Fund, Labor.....	5	.....	5
Total Government Account Series - Held By the Public.....	35,767	(118)	35,649
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	2,120	(339)	1,781
Airport and Airway Trust Fund.....	19,437	(5,782)	13,654
Albanian Claims Fund, Treasury Department.....	1	.....	1
Aquatic Resources Trust Fund.....	1,202	.....	1,202
Armed Forces Retirement Home Trust Fund.....	99	.....	99
Assessment Funds, Office of the Comptroller of the Currency.....	242	.....	242
Assets Forfeiture Fund, Justice.....	519	.....	519
Aviation Insurance Revolving Fund.....	79	.....	79
Bank Insurance Fund, The.....	29,761	57	29,818
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*	.....	*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President..	1	.....	1
Bureau of Reclamation (Dutch John Federal Property Disposition).....	*	.....	*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	31	.....	31
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	12	.....	12
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	5	.....	5
Civil Service Retirement and Disability Fund, Office of Personnel Manage	590,878	(86,662)	504,216
Claims Court Judges Retirement Fund.....	10	.....	10
Coast Guard General Gift Fund.....	1	.....	1
Commissary Funds, Federal Prisons.....	96	.....	96
Conditional Gift Fund, General, Department of State.....	1	.....	1
Contributions, American Battle Monuments Commission.....	74	.....	74
Court of Veterans Appeals Retirement Fund.....	5	.....	5
Defense Cooperation Account, Defense.....	1	.....	1
Department of Defense, Education Benefits Fund.....	785	(1)	784
Department of Defense Military Retirement Fund.....	171,190	(7,022)	164,168
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1	.....	1
Department of the Navy General Gift Fund.....	2	.....	2
District of Columbia Judges Retirement Fund.....	81	.....	81
District of Columbia Pension Liability Trust Fund.....	2,920	.....	2,920
Eisenhower Exchange Fellowship Program Trust Fund.....	11	(3)	7
Employees' Health Benefits Fund, Office of Personnel Management.....	7,716	(1,832)	5,884
Employees' Life Insurance Fund, Office of Personnel Management....	22,727	.....	22,727
Endeavor Teacher Fellowship Trust Fund.....	1	.....	1
Environmental Improvement and Restoration Fund.....	956	.....	956
Environmental Policy and Conflict Resolution Act of 1998.....	2	.....	2
Esther Cattell Schmitt Gift Fund, Treasury.....	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	9,984	.....	9,984
Expenses, Presidio Trust.....	130	.....	130
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,556	.....	1,556
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Se	441	(3)	439
Federal Disability Insurance Trust Fund.....	148,357	(27,668)	120,689
Federal Hospital Insurance Trust Fund.....	248,451	(64,944)	183,507

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
FHA - Flexible Subside Fund, Housing Programs, Housing and Urban Development.....	233		233
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	8	(*)	8
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	22		22
FHA - Liquidating Account, Housing and Urban Development.....	18,765		18,765
Federal Old-Age and Survivors Insurance Trust Fund.....	1,110,199	(165,128)	945,071
Federal Supplemental District of Columbia Pension Fund.....	849		849
Federal Supplementary Medical Insurance Trust Fund.....	73,348	(28,293)	45,055
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Service Retirement and Disability Fund.....	11,167	(98)	11,068
FSLIC Resolution Fund, The.....	2,468		2,468
General Post Fund, National Homes, Department of Veterans Affairs.....	56	(3)	53
German Democratic Republic Settlement Fund.....	6		6
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment for the Humanities.....	1		1
Gifts and Donations, National Endowment of the Arts.....	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	6,311		6,311
Harbor Maintenance Trust Fund.....	1,909		1,909
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	63	(7)	57
Hazardous Substance Superfund.....	3,961		3,961
Highway Trust Fund.....	48,599	(23,283)	25,316
Host Nation Support for U.S. Relocation Activities Account.....	7	(3)	4
Inland Waterways Trust Fund.....	403		403
Inspection and Weighing Services, Grain Inspection, Packers and Stockyards Administration.....	1		1
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	44	(5)	39
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	42		42
John C. Stennis Center for Public Service Training and Development.....	9	(*)	9
Judicial Officers Retirement Fund.....	156		156
Judicial Survivors Annuities Fund.....	365	(1)	364
Kennedy Center Revenue Bond Sinking Fund.....	5	(*)	5
Kuukpik Alaska Escrow Fund.....	31		31
Leaking Underground Storage Tank Trust Fund.....	1,701		1,701
Library of Congress Gift Fund.....	7		7
Library of Congress Trust Fund.....	42		42
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust.....	4		4
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	26		26
National Archives Trust Fund, National Archives and Records Administration.....	13		13
National Credit Union Share Insurance Fund.....	4,519		4,519
National Gift Fund, National Archives and Records Administration.....	6		6
National Institutes of Health Conditional Gift Fund.....	5		5
National Institutes of Health Unconditional Gift Fund.....	13		13
National Security Education Trust Fund.....	42		42
National Service Life Insurance Fund, Department of Veterans Affairs.....	23,507	(11,593)	11,914
National Service Trust, Corporation for National and Community Service.....	341	(8)	333
Native American Institutions Endowment Fund.....	28		28
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	113	(*)	113
Nuclear Waste Disposal Fund, Department of Energy.....	19,033	(536)	18,496
Oil Spill Liability Trust Fund.....	1,169	(*)	1,168
Oklahoma City National Memorial Trust Fund.....	1		1
Oliver Wendell Holmes Devises Fund, Library of Congress.....	*		*
Operating Fund, National Credit Union Administration.....	9		9
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	23		23
Overseas Private Investment Corporation, Insurance and Equity Non-Credit Account.....	3,258	(82)	3,176
Panama Canal Commission Compensation Fund.....	74		74
Patients Benefit Fund, National Institutes of Health.....	1		1
Payments to Copyright Owners, Copyright Office, Library of Congress.....	418	(*)	418

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Pension Benefit Guaranty Corporation.....	16,986	(6,437)	10,548
Postal Service Fund	403		403
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	40		40
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	26		26
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	152		152
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	23,999	(1,235)	22,764
Railroad Retirement Supplemental Account.....	68	(6)	62
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	13		13
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	*		*
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	8		8
Reserve Mobilization Income Insurance Fund, Defense.....	4	(*)	4
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	22		22
Saving Association Insurance Fund, The.....	10,900	75	10,974
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13		13
Seized Currency, United States Customs Service.....	213		213
Servicemen's Group Life Insurance Fund.....	5		5
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,690	(431)	2,260
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	31		31
Southern Nevada Public Land Management Act of 1998.....	42		42
Tax Court Judges Survivors Annuity Fund.....	7		7
Treasury Forfeiture Fund.....	96		96
Tribal Special Fund, Office of the Special Trustee for American Indians.....	7		7
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education.....	63	(1)	62
Unconditional Gift Fund, State.....	*		*
Unemployment Trust Fund.....	94,100	(8,198)	85,902
United States Enrichment Corporation Fund.....	1,268		1,268
United States Government Life Insurance Fund, Department of Veterans Affairs.....	137	(65)	72
United States Naval Academy General Gift Fund.....	8	(1)	7
United States Trustee System Fund, Justice.....	120		120
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	2,530		2,530
Utah Reclamation Mitigation and Conservation Account, Interior.....	118		118
Vaccine Injury Compensation Trust Fund.....	1,609		1,609
Veterans Reopened Insurance Fund.....	939	(435)	504
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,113	(1,363)	1,750
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	898	(13)	885
War-Risk Insurance Revolving Fund, Maritime Administration.....	31		31
Total Government Account Series - Intragovernmental Holdings.....	2,753,945	(441,351)	2,312,594
Total Government Account Series.....	2,789,712	(441,469)	2,348,243
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....	15		265
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their Silver Certificates (Act of June 24, 1967).....	16		65
Other.....	17		183
Total Not Subject to the Statutory Debt Limit.....			525
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	c f		2,496
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			2,548
Total Other Debt.....			3,073
Total Nonmarketable.....			2,738,743
Total Treasury Securities Outstanding.....			5,716,071

(Millions of dollars)

Comparative by Breakdown	Current Month	September 30, 2000	September 30, 1999 [†]	September 30, 1998 [†]	September 30, 1997 [†]
Debt Held by the Public.....	3,388,014	3,439,322	3,668,380	3,761,222	3,814,687
Intragovernmental Holdings.....	2,328,057	2,234,857	1,987,891	1,764,971	1,598,459
Total Treasury Securities Outstanding..	5,716,071	5,674,178	5,656,271	5,526,193	5,413,146

[†] SOURCE: Schedule of Federal Debt

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JANUARY 31, 2001

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP: Interest Rate:							
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,425,006	3,876,800	396,800
DQ8	12	AD5	05/15/05	4,260,758	1,914,008	2,346,750	180,000
DR6	10-3/4	AG8	08/15/05	9,269,713	5,605,713	3,664,000	39,200
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,687,116	68,800	34,880
DN5	9	AA7	11/15/14	6,005,584	2,006,384	3,999,200	118,400
DP0	11-1/4	AA1	02/15/15	11,350,799	6,478,639	4,872,160	718,400
DS4	10-5/8	AC7	08/15/15	5,215,916	3,495,916	1,720,000	56,640
DT2	9-7/8	AE3	11/15/15	5,925,859	3,245,859	2,680,000	160,000
DV7	9-1/4	AF0	02/15/16	6,802,754	6,289,954	512,800	408,000
DW5	7-1/4	AH6	05/15/16	18,823,551	18,144,351	679,200	298,400
DX3	7-1/2	AK9	11/15/16	18,824,448	17,511,968	1,312,480	253,760
DY1	8-3/4	AL7	05/15/17	16,856,669	10,676,669	6,180,000	569,920
DZ8	8-7/8	AM5	08/15/17	12,929,358	10,418,958	2,510,400	145,600
EA2	9-1/8	AN3	05/15/18	7,367,439	3,279,439	4,088,000	123,200
EB0	9	AP8	11/15/18	7,689,470	3,143,470	4,546,000	48,400
EC8	8-7/8	AQ6	02/15/19	17,061,298	11,128,498	5,932,800	281,600
ED6	8-1/8	AR4	08/15/19	19,595,932	18,338,972	1,256,960	107,200
EE4	8-1/2	AS2	02/15/20	9,918,268	8,334,668	1,583,600	281,600
EF1	8-3/4	AT0	05/15/20	8,373,783	3,454,743	4,919,040	227,680
EG9	8-3/4	AU7	08/15/20	18,872,306	9,049,426	9,822,880	363,840
EH7	7-7/8	AV5	02/15/21	10,414,573	9,753,773	660,800	294,400
EJ3	8-1/8	AW3	05/15/21	10,718,788	6,442,948	4,275,840	407,360
EK0	8-1/8	AX1	08/15/21	10,683,482	9,391,002	1,292,480	150,400
EL8	8	AY9	11/15/21	31,731,194	14,406,869	17,324,325	2,283,050
EM6	7-1/4	AZ6	08/15/22	10,288,790	9,238,390	1,050,400	10,400
EN4	7-5/8	BA0	11/15/22	8,584,626	3,776,626	4,808,000	171,200
EP9	7-1/8	BB8	02/15/23	17,344,061	10,011,261	7,332,800	632,000
EQ7	6-1/4	BC6	08/15/23	22,669,044	18,939,412	3,729,632	1,112,992
ES3	7-1/2	BD4	11/15/24	10,159,162	3,683,242	6,475,920	601,680
ET1	7-5/8	BE2	02/15/25	11,126,170	3,014,170	8,112,000	433,600
EV6	6-7/8	BF9	08/15/25	11,878,207	7,636,287	4,241,920	511,360
EW4	6	BG7	02/15/26	12,837,916	11,476,616	1,361,300	353,700
EX2	6-3/4	BH5	08/15/26	10,458,418	7,456,818	3,001,600	469,600
EY0	6-1/2	BJ1	11/15/26	11,453,177	6,823,177	4,630,000	99,600
EZ7	6-5/8	BK8	02/15/27	10,251,071	6,743,871	3,507,200	168,000
FA1	6-3/8	BL6	08/15/27	10,395,756	9,078,956	1,316,800	155,200
FB9	6-1/8	BM4	11/15/27	22,461,339	15,965,339	6,496,000	321,600
FE3	5-1/2	BP7	08/15/28	11,776,201	11,591,801	184,400	0
FF0	5-1/4	BV4	11/15/28	10,947,052	10,559,852	387,200	13,600
FG8	5-1/4	BW2	02/15/29	11,350,341	11,023,141	327,200	1,600
FJ2	6-1/8	CG6	08/15/29	11,178,580	11,109,780	68,800	0
FM5	6-1/4	CH4	05/15/30	17,043,162	17,030,746	12,416	0
Total Treasury Bonds.....				513,952,737	366,783,834	147,168,903	13,004,862
Treasury Inflation-Indexed Notes:							
CUSIP: Series: Interest Rate:							
912827 3A8	J 3-5/8	912820 BZ9	07/15/02	18,281,307	18,281,307	0	0
2M3	A 3-3/8	BV8	01/15/07	17,315,646	17,315,646	0	0
3T7	A 3-5/8	CL9	01/15/08	18,116,631	18,008,868	107,763	0
4Y5	A 3-7/8	DN4	01/15/09	16,881,508	16,881,508	0	0
5W8	A 4-1/4	EK9	01/15/10	11,714,706	11,714,706	0	60,000
6R8	A 3-1/2	GA9	01/15/11	6,002,918	6,002,918	0	0
Total Inflation-Indexed Notes.....				88,312,716	88,204,953	107,763	60,000
Treasury Inflation-Indexed Bonds:							
CUSIP: Interest Rate:							
912810 FD5	3-5/8	912803 BN2	04/15/28	18,092,646	18,092,646	0	50,000
FH6	3-7/8	CF8	04/15/29	20,886,300	20,886,300	0	50,000
Total Inflation-Indexed Bonds.....				38,978,946	38,978,946	0	100,000

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Notes:							
CUSIP: Series: Interest Rate:							
912827 ZX3	A 7-3/4	912820 AZ0	02/15/01	11,312,802	6,066,402	5,246,400	126,400
3W0	S 5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
X23	F 5-5/8	FA0	02/28/01	12,819,771	12,819,771	0	0
5C2	V 5	DR5	02/28/01	19,586,630	19,586,630	0	0
X49	G 6-3/8	FB8	03/31/01	14,180,740	14,180,740	0	0
5D0	W 4-7/8	DS3	03/31/01	21,605,352	21,579,752	25,600	0
X64	H 6-1/4	FC6	04/30/01	13,780,470	13,780,470	0	0
5E8	X 5	DT1	04/30/01	21,033,523	21,031,123	2,400	0
A85	B 8	BA4	05/15/01	12,388,083	7,059,083	5,339,000	127,525
4E9	T 5-5/8	CX3	05/15/01	12,873,752	12,873,752	0	0
Y22	J 6-1/2	FD4	05/31/01	13,721,702	13,721,702	0	0
5H1	Y 5-1/4	DW4	05/31/01	19,885,985	19,785,985	100,000	0
Y48	K 6-5/8	FE2	06/30/01	14,282,240	14,282,240	0	0
5J7	Z 5-3/4	DX2	06/30/01	19,001,309	18,996,509	4,800	800
Y71	L 6-5/8	FF9	07/31/01	14,136,833	14,136,833	0	0
5L2	AB 5-1/2	DY0	07/31/01	20,541,318	20,083,318	458,000	0
B92	C 7-7/8	BB2	08/15/01	12,339,185	7,459,185	4,880,000	25,600
Z39	M 6-1/2	FG7	08/31/01	14,000,224	14,000,224	0	0
5P3	AC 5-1/2	EB9	08/31/01	20,118,595	20,118,595	0	0
Z54	N 6-3/8	FH5	09/30/01	14,518,514	14,518,514	0	0
5Q1	AD 5-5/8	EC7	09/30/01	18,797,828	18,297,028	500,800	0
Z88	P 6-1/4	FJ1	10/31/01	14,639,843	14,639,843	0	0
5R9	AE 5-7/8	ED5	10/31/01	19,196,002	19,194,402	1,600	0
D25	D 7-1/2	BC0	11/15/01	24,226,102	19,371,462	4,854,640	28,000
2C5	Q 5-7/8	EG8	11/30/01	33,504,627	33,504,627	0	0
2E1	R 6-1/8	EJ2	12/31/01	31,166,321	31,087,921	78,400	0
2G6	C 6-1/4	FK8	01/31/02	13,453,346	13,453,346	0	0
5X6	R 6-3/8	EL7	01/31/02	19,381,251	19,381,251	0	0
2L5	D 6-1/4	FL6	02/28/02	13,799,902	13,799,902	0	0
6A5	S 6-1/2	EN3	02/28/02	16,563,375	16,538,175	25,200	800
2P6	E 6-5/8	FM4	03/31/02	14,301,310	14,301,310	0	0
6B3	T 6-1/2	EP8	03/31/02	17,237,943	17,235,543	2,400	0
2S0	F 6-5/8	FN2	04/30/02	14,474,673	14,474,673	0	0
6C1	U 6-3/8	EQ6	04/30/02	17,390,900	17,390,900	0	0
F49	A 7-1/2	BD8	05/15/02	11,714,397	7,835,997	3,878,400	58,160
2W1	G 6-1/2	FP7	05/31/02	13,503,890	13,503,890	0	0
6E7	V 6-5/8	ES2	05/31/02	14,871,823	14,871,823	0	0
2Y7	H 6-1/4	FQ5	06/30/02	13,058,694	13,058,694	0	0
6F4	W 6-3/8	ET0	06/30/02	14,320,609	14,319,009	1,600	1,600
3C4	K 6	FR3	07/31/02	12,231,057	12,231,057	0	0
6H0	X 6-1/4	EU7	07/31/02	15,057,900	15,057,900	0	0
G55	B 6-3/8	BE6	08/15/02	23,859,015	21,438,215	2,420,800	436,800
3G5	L 6-1/4	FS1	08/31/02	12,731,742	12,731,742	0	0
6K3	Y 6-1/8	FU6	08/31/02	15,072,214	15,072,214	0	0
3J9	M 5-7/8	CC9	09/30/02	12,806,814	12,768,414	38,400	0
6L1	Z 6	FV4	09/30/02	15,144,116	15,144,116	0	0
3L4	N 5-3/4	CE5	10/31/02	26,593,882	26,534,682	59,200	0
3Q3	P 5-3/4	CH8	11/30/02	12,120,580	11,838,980	281,600	0
6P2	AC 5-5/8	FY8	11/30/02	15,058,723	14,995,683	63,040	0
3S9	Q 5-5/8	CK1	12/31/02	12,052,433	11,862,033	190,400	0
6Q0	AD 5-1/8	FZ5	12/31/02	14,836,432	14,836,432	0	0
3V2	C 5-1/2	CN5	01/31/03	13,100,640	13,100,640	0	0
6S6	L 4-3/4	GB7	01/31/03	15,452,778	15,452,778	0	0
J78	A 6-1/4	BF3	02/15/03	23,562,691	22,744,835	817,856	58,304
3Z3	D 5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5	E 5-1/2	CU9	03/31/03	14,172,892	14,172,092	800	0
4D1	F 5-3/4	CW5	04/30/03	12,573,248	12,573,248	0	0
4H2	G 5-1/2	DA2	05/31/03	13,132,243	13,132,243	0	0
4K5	H 5-3/8	DC8	06/30/03	13,126,779	13,125,179	1,600	0
L83	B 5-3/4	BG1	08/15/03	28,011,028	26,940,628	1,070,400	60,800
4N9	J 5-1/4	DE4	08/15/03	19,852,263	19,786,663	65,600	0
4U3	K 4-1/4	DJ3	11/15/03	18,625,785	18,276,185	349,600	0
N81	A 5-7/8	BH9	02/15/04	12,955,077	12,603,077	352,000	19,200
5A6	E 4-3/4	DQ7	02/15/04	17,823,228	17,797,628	25,600	0
P89	B 7-1/4	BJ5	05/15/04	14,440,372	14,075,572	364,800	4,000
5F5	F 5-1/4	DU8	05/15/04	18,925,383	18,925,383	0	0
Q88	C 7-1/4	BK2	08/15/04	13,346,467	11,998,467	1,348,000	0
5M0	G 6	DZ7	08/15/04	18,089,806	18,089,806	0	0
R87	D 7-7/8	BL0	11/15/04	14,373,760	14,368,960	4,800	0
5S7	H 5-7/8	EE3	11/15/04	32,658,145	32,658,145	0	0
S86	A 7-1/2	BM8	02/15/05	13,834,754	13,464,514	370,240	3,200
T85	B 6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
6D9	E 6-3/4	ER4	05/15/05	28,562,370	28,562,370	0	0
U83	C 6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D 5-7/8	BQ9	11/15/05	15,209,920	14,864,320	345,600	57,600
6N7	F 5-3/4	FX0	11/15/05	15,812,300	15,812,300	0	0
W81	A 5-5/8	BR7	02/15/06	15,513,587	15,493,107	20,480	0
X80	B 6-7/8	BSS	05/15/06	16,015,475	15,736,435	279,040	647,360
Y55	C 7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D 6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B 6-1/4	BW6	02/15/07	13,103,678	12,994,846	108,832	1,600
2U5	C 6-5/8	BX4	05/15/07	13,958,186	13,801,386	156,800	0
3E0	D 6-1/8	CA3	08/15/07	25,636,803	25,225,603	411,200	0
3X8	B 5-1/2	CQ8	02/15/08	13,583,412	13,571,812	11,600	5,600
4F6	C 5-5/8	CY1	05/15/08	27,190,961	27,125,361	65,600	0
4V1	D 4-3/4	DK0	11/15/08	25,083,125	25,011,925	71,200	0
5G3	B 5-1/2	DV6	05/15/09	14,794,790	14,789,190	5,600	0
5N8	C 6	EA1	08/15/09	27,399,894	27,399,794	100	250,000
5Z1	B 6-1/2	EM5	02/15/10	23,355,709	23,165,709	190,000	0
6J6	C 5-3/4	FT9	08/15/10	22,437,594	22,437,594	0	0
Total Treasury Notes.....				1,554,999,627	1,520,065,199	34,934,428	1,913,349
Grand Total.....				2,196,244,025	2,014,032,931	182,211,094	15,078,211

* \$500 thousand or less.

- ¹ These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.
- ² Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.
- ³ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.
- ⁴ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.
- ⁵ Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.
- ⁶ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills.
- ⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.
- ⁸ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".
- ⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.
- ¹⁰ Redeemable on demand.
- ¹¹ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.
- ¹² Redeemable after 6 months from issue date at option of owner.
- ¹³ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investor.
- ¹⁴ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.
- ¹⁵ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.
- ¹⁶ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.
- ¹⁷ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.
- ¹⁸ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

December 2000	Fiscal Year 2001 to Date	Fiscal Year 2000
\$79,251.97	\$110,771.13	\$1,868,891.93

The data reported represents a one or two month lag behind the date of the Monthly Statement of Treasury Securities.

MATURITIES:

- ^a Total Marketable consists of short-term debt (1 year and less) of \$656,148 million, long-term debt (greater than 1 year) of \$2,321,053 million and matured debt of \$126 million.
- ^b Total Nonmarketable consists of short-term debt (1 year and less) of \$298,199 million, long-term debt (greater than 1 year) of \$2,432,782 million and matured debt of \$7,761 million.

TAX STATUS:

- ^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.
- ^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.
- ^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.
- ^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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