

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

MARCH 31, 2001

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, MARCH 31, 2001

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
Marketable:			
Bills.....	712,032	0	712,032
Notes.....	1,534,868	1	1,534,869
Bonds.....	627,510	459	627,969
Inflation-Indexed Notes.....	88,804	0	88,804
Inflation-Indexed Bonds.....	39,195	0	39,195
Federal Financing Bank ¹	0	15,000	15,000
Total Marketable ^a.....	<u>3,002,409</u>	<u>15,460</u>	<u>3,017,869</u>
Nonmarketable:			
Domestic Series.....	29,996	0	29,996
Foreign Series.....	24,736	0	24,736
R.E.A. Series.....	1	0	1
State and Local Government Series.....	152,887	0	152,887
United States Savings Securities.....	184,815	0	184,815
Government Account Series.....	37,047	2,323,251	2,360,298
Other.....	3,138	0	3,138
Total Nonmarketable ^b.....	<u>432,621</u>	<u>2,323,251</u>	<u>2,755,871</u>
Total Public Debt Outstanding.....	<u>3,435,029</u>	<u>2,338,711</u>	<u>5,773,740</u>

TABLE II -- STATUTORY DEBT LIMIT, MARCH 31, 2001

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
Debt Subject to Limit:			
Public Debt Outstanding.....	\$ 3,435,029	\$ 2,338,711	5,773,740
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	524	0	524
Unamortized Discount ³	49,398	16,495	65,892
Federal Financing Bank.....	0	15,000	15,000
Total Public Debt Subject to Limit.....	<u>3,385,107</u>	<u>2,307,216</u>	<u>5,692,323</u>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ⁴	173	0	173
Total Public Debt Subject to Limit.....	<u>3,385,280</u>	<u>2,307,216</u>	<u>5,692,496</u>
Statutory Debt Limit ⁵			<u>5,950,000</u>
Balance of Statutory Debt Limit.....			257,504

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MARCH 31, 2001

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable:						
Treasury Bills (Maturity Value): ^{6 d}						
CUSIP:	Yield:					
912795 GA3	6.040	10/05/00	04/05/01	04/05/01	13,757	33,502
	5.700	01/04/01			19,745	
GB1	6.055	10/12/00	04/12/01	04/12/01	16,045	33,698
	5.050	01/11/01			17,654	
GC9	5.990	10/19/00	04/19/01	04/19/01	14,611	100,022
	5.220	01/18/01			17,366	
	4.950	02/28/01			28,036	
	4.930	03/29/01			40,010	
GD7	6.050	10/26/00	04/26/01	04/26/01	14,658	32,099
	5.090	01/25/01			17,441	
GE5	6.075	11/02/00	05/03/01	05/03/01	14,542	34,827
	4.980	02/01/01			20,286	
GF2	6.105	11/09/00	05/10/01	05/10/01	16,188	34,025
	4.920	02/08/01			17,837	
GG0	6.070	11/16/00	05/17/01	05/17/01	14,594	30,324
	4.900	02/15/01			15,730	
GH8	6.050	11/24/00	05/24/01	05/24/01	14,927	29,702
	4.905	02/22/01			14,775	
GJ4	6.000	06/01/00	05/31/01	05/31/01	13,616	37,862
	6.045	11/30/00			11,023	
	4.710	03/01/01			13,223	
GK1	5.840	12/07/00	06/07/01	06/07/01	15,396	30,807
	4.700	03/08/01			15,412	
GL9	5.790	12/14/00	06/14/01	06/14/01	14,567	29,677
	4.520	03/15/01			15,110	
GM7	5.660	12/21/00	06/21/01	06/21/01	14,382	29,456
	4.370	03/22/01			15,074	
GN5	5.500	12/28/00	06/28/01	06/28/01	14,511	28,879
	4.200	03/29/01			14,368	
HA2	5.360	01/04/01	07/05/01	07/05/01	16,169	16,169
HC8	4.825	01/11/01	07/12/01	07/12/01	15,428	15,428
GP0	5.055	01/18/01	07/19/01	07/19/01	15,518	15,518
HD6	4.920	01/25/01	07/26/01	07/26/01	15,569	15,569
HE4	4.840	02/01/01	08/02/01	08/02/01	16,934	16,934
HG9	4.755	02/08/01	08/09/01	08/09/01	15,000	15,000
HQ8	4.745	02/15/01	08/16/01	08/16/01	14,474	14,474
HH7	4.770	02/22/01	08/23/01	08/23/01	14,864	14,864
HL8	5.880	08/31/00	08/30/01	08/30/01	13,033	25,014
	4.495	03/01/01			11,981	
HN4	4.530	03/08/01	09/06/01	09/06/01	15,398	15,398
GR6	4.420	03/15/01	09/13/01	09/13/01	13,434	13,434
HP9	4.220	03/22/01	09/20/01	09/20/01	11,861	11,861
HQ7	4.120	03/29/01	09/27/01	09/27/01	12,208	12,208
HM6	5.710	11/30/00	11/29/01	11/30/01	12,517	12,517
HJ3	4.240	03/01/01	02/28/02	02/28/02	12,763	12,763
Total Unmatured Treasury Bills.....					712,032	712,032
Total Matured Treasury Bills.....					-	-
Total Treasury Bills.....					712,032	712,032
Treasury Notes: ^{7 e}						
CUSIP:	Series:	Interest Rate:				
912827 X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780
	X	5	04/30/99	04/30/01	04/30-10/31	21,034
	B	8	05/15/91	05/15/01	05/15-11/15	12,398
	T	5-5/8	05/15/98	05/15/01	05/15-11/15	12,874
	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722
	Y	5-1/4	06/01/99	05/31/01	05/31-11/30	19,886
	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282
	Z	5-3/4	06/30/99	06/30/01	06/30-12/31	19,001
	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137
	AB	5-1/2	08/02/99	07/31/01	01/31-07/31	20,541
	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339
	M	6-1/2	09/30/96	08/31/01	02/28-08/31	14,000
	AC	5-1/2	08/31/99	08/31/01	02/28-08/31	20,119
	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519
	AD	5-5/8	09/30/99	09/30/01	03/31-09/30	18,798
	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640
	AE	5-7/8	11/01/99	10/31/01	04/30-10/31	19,196
	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226
	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	33,505
	R	6-1/8	12/31/96	12/31/01	06/30-12/31	31,166
	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453
	R	6-3/8	01/31/00	01/31/02	01/31-07/31	19,381
	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800
	S	6-1/2	02/29/00	02/28/02	02/28-08/31	16,563
	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301
	T	6-1/2	03/31/00	03/31/02	03/31-09/30	17,238
	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475
	U	6-3/8	05/01/00	04/30/02	04/30-10/31	17,391

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP:	Series:	Interest Rate:				
912827 F49 A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714	11,714
2W1 G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504	13,504
6E7 V	6-5/8	05/31/00	05/31/02	05/31-11/30	14,872	14,872
2Y7 H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059	13,059
6F4 W	6-3/8	06/30/00	06/30/02	06/30-12/31	14,321	14,321
3C4 K	6	07/31/97	07/31/02	01/31-07/31	12,231	12,231
6H0 X	6 1/4	07/31/00	07/31/02	01/31-07/31	15,058	15,058
G55 B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859	23,859
3G5 L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732	12,732
6K3 Y	6-1/8	08/31/00	08/31/02	02/28-08/31	15,072	15,072
3J9 M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,807	12,807
6L1 Z	6	10/02/00	09/30/02	03/31-09/30	15,144	15,144
3L4 N	5-3/4	10/31/97	10/31/02	04/30-10/31	26,594	26,594
3Q3 P	5-3/4	12/01/97	11/30/02	05/31-11/30	12,121	12,121
6P2 AC	5-5/8	11/30/00	11/30/02	05/31-11/30	15,059	15,059
3S9 Q	5-5/8	12/31/97	12/31/02	06/30-12/31	12,052	12,052
6Q0 AD	5-1/8	01/02/01	12/31/02	06/30-12/31	14,822	14,822
3V2 C	5-1/2	02/02/98	01/31/03	01/31-07/31	13,101	13,101
6S6 L	4-3/4	01/31/01	01/31/03	01/31-07/31	15,453	15,453
J78 A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563	23,563
3Z3 D	5-1/2	03/02/98	02/28/03	02/28-08/31	13,670	13,670
6U1 M	4-5/8	02/28/01	02/28/03	02/28-08/31	14,685	14,685
4B5 E	5-1/2	03/31/98	03/31/03	03/31-09/30	14,173	14,173
4D1 F	5-3/4	04/30/98	04/30/03	04/30-10/31	12,573	12,573
4H2 G	5-1/2	06/01/98	05/31/03	05/31-11/30	13,132	13,132
4K5 H	5-3/8	06/30/98	06/30/03	06/30-12/31	13,127	13,127
L83 B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011	28,011
4N9 J	5-1/4	08/17/98	08/15/03	02/15-08/15	19,852	19,852
4U3 K	4-1/4	11/16/98	11/15/03	05/15-11/15	18,626	18,626
N81 A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955	12,955
5A6 E	4-3/4	02/16/99	02/15/04	02/15-08/15	17,823	17,823
P89 B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440	14,440
5F5 F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925	18,925
Q88 C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346	13,346
5M0 G	6	08/16/99	08/15/04	02/15-08/15	18,090	18,090
R87 D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374	14,374
5S7 H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658	32,658
S86 A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835	13,835
T85 B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740	14,740
6D9 E	6-3/4	05/15/00	05/15/05	05/15-11/15	28,562	28,562
U83 C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003	15,003
V82 D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210	15,210
6N7 F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063	28,063
W81 A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	15,514
X80 B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015	16,015
Y55 C	7	07/15/96	07/15/06	01/15-07/15	22,740	22,740
Z62 D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	22,460
2J0 B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104	13,104
2U5 C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958	13,958
3E0 D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637	25,637
3X8 B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583	13,583
4F6 C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,191	27,191
4V1 D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083	25,083
5G3 B	5-1/2	05/17/99	05/15/09	05/15-11/15	14,795	14,795
5N8 C	6	08/16/99	08/15/09	02/15-08/15	27,400	27,400
5Z1 B	6-1/2	02/15/00	02/15/10	02/15-08/15	23,356	23,356
6J6 C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438	22,438
6T4 B	5	02/15/01	02/15/11	02/15-08/15	11,976	11,976
Total Unmatured Treasury Notes.....					1,499,024	1,499,024
Total Matured Treasury Notes..... ¹⁵					35,844	35,844
Total Treasury Notes.....					1,534,869	1,534,869

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MARCH 31, 2001 -- Continued

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds:						
Treasury Bonds: ^{7 e}						
CUSIP:	Interest Rate:					
912810 CU0	13-1/8 ⁸	04/02/81	05/15/01	05/15-11/15	1,750	1,750
CW6	13-3/8 ⁸	07/02/81	08/15/01	02/15-08/15	1,753	1,753
CX4	15-3/4 ⁸	10/07/81	11/15/01	05/15-11/15	1,753	1,753
BX5	7-5/8 ⁸	02/15/77	02/15/07	02/15-08/15	4,249	4,234
			02/15/02 ⁹			
CZ9	14-1/4 ⁸	01/06/82	02/15/02	02/15-08/15	1,759	1,759
BZ0	7-7/8 ⁸	11/15/77	11/15/07	05/15-11/15	1,495	1,495
			11/15/02 ⁹			
DA3	11-5/8 ⁸	09/29/82	11/15/02	05/15-11/15	2,753	2,753
DC9	10-3/4 ⁸	01/04/83	02/15/03	02/15-08/15	3,007	3,007
DD7	10-3/4 ⁸	04/04/83	05/15/03	05/15-11/15	3,249	3,249
CC0	8-3/8 ⁸	08/15/78	08/15/08	02/15-08/15	2,103	2,103
			08/15/03 ⁹			
DE5	11-1/8 ⁸	07/05/83	08/15/03	02/15-08/15	3,501	3,501
CE6	8-3/4 ⁸	11/15/78	11/15/08	05/15-11/15	5,230	5,230
			11/15/03 ⁹			
DG0	11-7/8 ⁸	10/05/83	11/15/03	05/15-11/15	7,260	7,260
CG1	9-1/8 ⁸	05/15/79	05/15/09	05/15-11/15	4,606	4,606
			05/15/04 ⁹			
DH8	12-3/8 ⁸	04/05/84	05/15/04	05/15-11/15	3,755	3,755
DK1	13-3/4 ⁸	07/10/84	08/15/04	02/15-08/15	4,000	4,000
CK2	10-3/8 ⁸	11/15/79	11/15/09	05/15-11/15	4,201	4,201
			11/15/04 ⁹			
DM7	11-5/8 ⁸	10/30/84	11/15/04	05/15-11/15	8,302	8,302
CM8	11-3/4 ⁸	02/15/80	02/15/10	02/15-08/15	2,647	2,451
			02/15/05 ⁹			
CP1	10 ⁸	05/15/80	05/15/10	05/15-11/15	2,987	2,987
			05/15/05 ⁹			
DQ8	12 ⁸	04/02/85	05/15/05	05/15-11/15	4,261	4,261
DR6	10-3/4 ⁸	07/02/85	08/15/05	02/15-08/15	9,270	9,270
CS5	12-3/4 ⁸	11/17/80	11/15/10	05/15-11/15	4,736	4,516
			11/15/05 ⁹			
DU9	9-3/8 ⁸	01/15/86	02/15/06	02/15-08/15	4,756	4,756
CV8	13-7/8 ⁸	05/15/81	05/15/11	05/15-11/15	4,609	4,284
			05/15/06 ⁹			
CY2	14 ⁸	11/16/81	11/15/11	05/15-11/15	4,901	4,489
			11/15/06 ⁹			
DB1	10-3/8 ⁸	11/15/82	11/15/12	05/15-11/15	11,032	10,452
			11/15/07 ⁹			
DF2	12 ⁸	08/15/83	08/15/13	02/15-08/15	14,755	13,459
			08/15/08 ⁹			
DJ4	13-1/4 ⁸	05/15/84	05/15/14	05/15-11/15	5,007	4,481
			05/15/09 ⁹			
DL9	12-1/2 ⁸	08/15/84	08/15/14	02/15-08/15	5,128	4,781
			08/15/09 ⁹			
DN5	11-3/4 ⁸	11/15/84	11/15/14	05/15-11/15	6,006	6,006
			11/15/09 ⁹			
DP0	11-1/4 ⁸	02/15/85	02/15/15	02/15-08/15	12,668	11,351
DS4	10-5/8 ⁸	08/15/85	08/15/15	02/15-08/15	7,150	5,106
DT2	9-7/8 ⁸	11/29/85	11/15/15	05/15-11/15	6,900	5,891
DV7	9-1/4 ⁸	02/18/86	02/15/16	02/15-08/15	7,267	6,348
DW5	7-1/4 ⁸	05/15/86	05/15/16	05/15-11/15	18,824	18,824
DX3	7-1/2 ⁸	11/17/86	11/15/16	05/15-11/15	18,864	18,824
DY1	8-3/4 ⁸	05/15/87	05/15/17	05/15-11/15	18,194	16,622
DZ8	8-7/8 ⁸	08/17/87	08/15/17	02/15-08/15	14,017	12,674
EA2	9-1/8 ⁸	05/16/88	05/15/18	05/15-11/15	8,709	7,217
EB0	9 ⁸	11/22/88	11/15/18	05/15-11/15	9,033	7,639
EC8	8-7/8 ⁸	02/15/89	02/15/19	02/15-08/15	19,251	16,330
ED6	8-1/8 ⁸	08/15/89	08/15/19	02/15-08/15	20,214	19,316
EE4	8-1/2 ⁸	02/15/90	02/15/20	02/15-08/15	10,229	9,888
EF1	8-3/4 ⁸	05/15/90	05/15/20	05/15-11/15	10,159	8,254
EG9	8-3/4 ⁸	08/15/90	08/15/20	02/15-08/15	21,419	18,638
EH7	7-7/8 ⁸	02/15/91	02/15/21	02/15-08/15	11,113	10,255
EJ3	8-1/8 ⁸	05/15/91	05/15/21	05/15-11/15	11,959	10,674
EK0	8-1/8 ⁸	08/15/91	08/15/21	02/15-08/15	12,163	10,503
EL8	8 ⁸	11/15/91	11/15/21	05/15-11/15	32,798	31,432
EM6	7-1/4 ⁸	08/17/92	08/15/22	02/15-08/15	10,353	10,243
EN4	7-5/8 ⁸	11/16/92	11/15/22	05/15-11/15	10,700	8,500
EP9	7-1/8 ⁸	02/16/93	02/15/23	02/15-08/15	18,374	17,004
EQ7	6-1/4 ⁸	08/16/93	08/15/23	02/15-08/15	22,909	22,659
ES3	7-1/2 ⁸	08/15/94	11/15/24	05/15-11/15	11,470	9,864
ET1	7-5/8 ⁸	02/15/95	02/15/25	02/15-08/15	11,725	10,869
EV6	6-7/8 ⁸	08/15/95	08/15/25	02/15-08/15	12,602	11,715
EW4	6 ⁸	02/15/96	02/15/26	02/15-08/15	12,905	12,838
EX2	6-3/4 ⁸	08/15/96	08/15/26	02/15-08/15	10,894	10,303
EY0	6-1/2 ⁸	11/15/96	11/15/26	05/15-11/15	11,493	11,298
EZ7	6-5/8 ⁸	02/18/97	02/15/27	02/15-08/15	10,456	10,211
FA1	6-3/8 ⁸	08/15/97	08/15/27	02/15-08/15	10,736	10,196
FB9	6-1/8 ⁸	11/17/97	11/15/27	05/15-11/15	22,519	22,326

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:						
CUSIP:	Interest Rate:					
912810 FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	11,776
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947
FG8	5-1/4	02/16/99	02/15/29	02/15-08/15	11,350	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043
FP8	5-3/8	02/15/01	02/15/31	02/15-08/15	10,887	10,887
Total Unmatured Treasury Bonds.....					666,068	627,898
Total Matured Treasury Bonds.....					71	71
Total Treasury Bonds.....					666,139	627,969
Treasury Inflation-Indexed Notes: ^{7 e}						
CUSIP:	Series:	Interest Rate:				
912827 3A8	J	3-5/8	07/15/97	07/15/02	16,817	18,383
2M3	A	3-3/8	02/06/97	01/15/07	15,758	17,412
3T7	A	3-5/8	01/15/98	01/15/08	16,812	18,217
4Y5	A	3-7/8	01/15/99	01/15/09	15,902	16,975
5W8	A	4-1/4	01/18/00	01/15/10	11,321	11,780
6R8	A	3-1/2	01/16/01	01/15/11	6,001	6,036
Total Treasury Inflation-Indexed Notes....					82,611	88,804
Treasury Inflation-Indexed Bonds: ^{7 e}						
CUSIP:	Interest Rate:					
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	18,193
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	21,002
Total Treasury Inflation-Indexed Bonds....					36,531	39,195
Federal Financing Bank.....	Various	Various	Various		15,000	15,000
Total Marketable.....					3,047,182	3,017,869

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... ¹⁰	Various	Various	Various	509	(509)	1
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				30,504	(509)	29,996
Foreign Series:						
Bills 04/05/01	12/06/00	04/05/01	04/05/01	200	.....	200
Bills 05/01/01	12/06/00	05/01/01	05/01/01	150	.....	150
Bills 05/03/01	12/06/00	05/03/01	05/03/01	200	.....	200
Bills 05/17/01	12/06/00	05/17/01	05/17/01	200	.....	200
Bills 06/01/01	12/06/00	06/01/01	06/01/01	150	.....	150
Bills 06/07/01	12/06/00	06/07/01	06/07/01	200	.....	200
Bills 07/02/01	11/07/00	07/02/01	07/02/01	205	.....	205
Bills 07/02/01	12/06/00	07/02/01	07/02/01	150	.....	150
Bills 07/05/01	12/06/00	07/05/01	07/05/01	200	.....	200
Bills 07/12/01	01/11/01	07/12/01	07/12/01	100	.....	100
Bills 08/01/01	12/06/00	08/01/01	08/01/01	150	.....	150
Bills 08/02/01	12/06/00	08/02/01	08/02/01	200	.....	200
Bills 09/04/01	12/06/00	09/04/01	09/04/01	150	.....	150
Bills 09/04/01	02/06/01	09/04/01	09/04/01	200	.....	200
Zero-coupon Treasury bond..... ¹⁰	03/28/90	12/31/19	12/31/19	30,220	(16,808)	13,412
Zero-coupon Treasury bond..... ¹⁰	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... ¹⁰	04/07/93	03/31/23	03/31/23	6,685	(537)	6,148
Total Foreign Series.....				46,618	(21,882)	24,736
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	50	(49)	1
Total R.E.A. Series.....				50	(49)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	84,769	(76,667)	8,101
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	259,584	(136,375)	123,209
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	35,320	(13,813)	21,507
Treasury Demand Deposit..... ¹⁰	Various	.....	Daily	1,642	(1,574)	69
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(299)	1
Total State and Local Government Series.....				381,615	(228,728)	152,887
United States Savings Securities:						
United States Savings Bonds:						
Series E..... ¹²	Various	On demand	At redemption	152,445	(112,654)	39,791
Series EE..... ¹²	Various	On demand	At redemption	220,322	(98,843)	121,479
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	225	(389)	(164)
Series H.....	Various	On demand	Semiannually	5,434	(4,661)	772
Series HH.....	Various	On demand	Semiannually	18,319	(6,391)	11,927
Series H and HH Unclassified.....	Various	On demand	Semiannually	22	*	22
Series I..... ¹²	Various	On demand	At redemption	3,583	(106)	3,477
Total United States Savings Bonds...				400,349	(223,044)	177,305
United States Individual Retirement Bonds..... ^{13 e}	Various	On demand	At redemption	81	(68)	13
United States Retirement Plan Bonds..... ¹⁴	Various	On demand	At redemption	371	(322)	49
Total Unmatured United States Savings Securities.....				400,801	(223,434)	177,367
Total Matured United States Savings Securities.....				7,448	.....	7,448
Total United States Savings Securities.....				408,249	(223,434)	184,815

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indians.....	801	(4)	797
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Mineral Management Service.....	101		101
Escrow Account, National Labor Relations Board.....	24		24
Federal Ship Financing Escrow Fund, Maritime Administration.....	253	(128)	125
Gifts, Central Intelligence Agency.....	*		*
Kuukpiik Alaska Escrow Fund.....	31		31
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	286		286
Seized Assets Fund, Justice.....	567		567
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	987		987
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	34,100		34,100
Treasury Deposit Funds.....	19		19
Unearned Copyright Fees, Library Of Congress.....	3		3
Wage and Hour and Public Contracts Restitution Fund, Labor.....	5		5
Total Government Account Series - Held By the Public.....	37,179	(132)	37,047
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,805	(39)	1,767
Airport and Airway Trust Fund.....	21,048	(7,346)	13,703
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,231		1,231
Armed Forces Retirement Home Trust Fund.....	99		99
Assessment Funds, Office of the Comptroller of the Currency.....	338		338
Assets Forfeiture Fund, Justice.....	528		528
Aviation Insurance Revolving Fund.....	80		80
Bank Insurance Fund, The.....	30,264	(118)	30,146
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	2		2
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	31		31
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	12		12
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	5		5
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	591,295	(91,974)	499,322
Claims Court Judges Retirement Fund.....	10		10
Coast Guard General Gift Fund.....	1		1
Commissary Funds, Federal Prisons.....	103		103
Community Development Credit Union Revolving Fund National Credit Union Administration.....	2		2
Conditional Gift Fund, General, Department of State.....	3		3
Contributions, American Battle Monuments Commission.....	85		85
Court of Veterans Appeals Retirement Fund.....	5		5
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	778	(3)	775
Department of Defense Military Retirement Fund.....	168,637	(7,022)	161,615
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1		1
Department of the Navy General Gift Fund.....	2		2
District of Columbia Judges Retirement Fund.....	81		81
District of Columbia Pension Liability Trust Fund.....	2,878		2,878
Eisenhower Exchange Fellowship Program Trust Fund.....	11	(3)	7
Employees' Health Benefits Fund, Office of Personnel Management.....	8,161	(1,832)	6,329
Employees' Life Insurance Fund, Office of Personnel Management.....	23,026		23,026
Endeavor Teacher Fellowship Trust Fund.....	1		1
Environmental Improvement and Restoration Fund.....	956		956
Environmental Policy and Conflict Resolution Act of 1998.....	2		2
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,069		10,069
Expenses, Presidio Trust.....	149		149
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,562		1,562
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	500	(3)	497

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Federal Disability Insurance Trust Fund.....	161,022	(37,666)	123,356
Federal Hospital Insurance Trust Fund.....	273,494	(91,388)	182,106
FHA - Flexible Subside Fund, Housing Programs, Housing and Urban Development.....	162		162
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	9	(*)	9
FHA - Liquidating Account, Housing and Urban Development.....	19,785		19,785
Federal Old-Age and Survivors Insurance Trust Fund.....	1,184,882	(226,692)	958,190
Federal Supplemental District of Columbia Pension Fund.....	863		863
Federal Supplementary Medical Insurance Trust Fund.....	91,217	(45,657)	45,560
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Service Retirement and Disability Fund.....	11,191	(197)	10,995
FSLIC Resolution Fund, The.....	2,487		2,487
General Post Fund, National Homes, Department of Veterans Affairs.....	56		56
German Democratic Republic Settlement Fund.....	6		6
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	-		-
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment for the Humanities.....	2		2
Gifts and Donations, National Endowment of the Arts.....	-		-
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	6,393		6,393
Harbor Maintenance Trust Fund.....	1,704		1,704
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	63	(7)	56
Hazardous Substance Superfund.....	4,081		4,081
Highway Trust Fund.....	54,450	(28,738)	25,712
Host Nation Support for U.S. Relocation Activities Account.....	1		1
Inland Waterways Trust Fund.....	405		405
Inspection and Weighing Services, Grain Inspection, Packers and Stockyards Administration.....	2		2
Iranian Claims Settlement Fund, Treasury Department.....	-		-
Israeli Arab Scholarship Program, United States Information Agency.....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	44	(6)	38
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	42	(*)	42
John C. Stennis Center for Public Service Training and Development.....	10	(*)	10
Judicial Officers Retirement Fund.....	155		155
Judicial Survivors Annuities Fund.....	368	(1)	367
Kennedy Center Revenue Bond Sinking Fund.....	5	(*)	5
Leaking Underground Storage Tank Trust Fund.....	1,728		1,728
Library of Congress Gift Fund.....	7		7
Library of Congress Trust Fund.....	37		37
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	4		4
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	26		26
National Archives Trust Fund, National Archives and Records Administration.....	13		13
National Credit Union Share Insurance Fund.....	4,392		4,392
National Gift Fund, National Archives and Records Administration.....	6		6
National Institutes of Health Conditional Gift Fund.....	5		5
National Institutes of Health Unconditional Gift Fund.....	14		14
National Security Education Trust Fund.....	42		42
National Service Life Insurance Fund, Department of Veterans Affairs.....	23,147	(11,419)	11,727
National Service Trust, Corporation for National and Community Services.....	330	(8)	322
Native American Institutions Endowment Fund.....	29		29
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	121	(*)	121
Nuclear Waste Disposal Fund, Department of Energy.....	20,183	(536)	19,647
Oil Spill Liability Trust Fund.....	1,148	(*)	1,148
Oklahoma City National Memorial Trust Fund.....	-		-
Oliver Wendell Holmes Devises Fund, Library of Congress.....	-		-
Operating Fund, National Credit Union Administration.....	12		12
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	25		25
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,334	(95)	3,240
Panama Canal Commission Compensation Fund.....	74		74
Payments to Copyright Owners, Copyright Office, Library of Congress.....	461		461
Pension Benefit Guaranty Corporation.....	19,874	(6,937)	12,937
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	31		31
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	-		-
Prison Industries Fund, Department of Justice.....	23		23

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	144	.....	144
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Railroad Retirement Account.....	28,171	(5,221)	22,950
Railroad Retirement Supplemental Account.....	70	(6)	64
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	56	.....	56
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	5	.....	5
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	12	.....	12
Reserve Mobilization Income Insurance Fund, Defense.....	4	.....	4
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2	.....	2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	17	.....	17
Saving Association Insurance Fund, The.....	11,068	.....	11,068
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13	.....	13
Seized Currency, United States Customs Service.....	213	.....	213
Servicemen's Group Life Insurance Fund.....	5	.....	5
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	4,364	(2,038)	2,326
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	31	.....	31
Southern Nevada Public Land Management Act of 1998.....	40	.....	40
Tax Court Judges Survivors Annuity Fund.....	7	.....	7
Treasury Forfeiture Fund.....	135	.....	135
Tribal Special Fund, Office of the Special Trustee for American Indians.....	4	.....	4
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	63	(1)	62
Trust Funds, United States Information Agency.....	1	.....	1
Unconditional Gift Fund, State.....	-	.....	-
Unemployment Trust Fund.....	85,915	(2,776)	83,139
United States Enrichment Corporation Fund.....	1,268	.....	1,268
United States Government Life Insurance Fund, Department of Veterans Affairs.....	135	(65)	70
United States Naval Academy General Gift Fund.....	8	(1)	7
United States Trustee System Fund, Justice.....	124	.....	124
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	2,508	.....	2,508
Utah Reclamation Mitigation and Conservation Account, Interior.....	122	.....	122
Vaccine Injury Compensation Trust Fund.....	1,638	.....	1,638
Veterans Reopened Insurance Fund.....	936	(440)	496
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,113	(1,381)	1,732
Vietnam Claims Fund, Financial Management Service.....	-	.....	-
Voluntary Separation Incentive Fund, Defense.....	912	(13)	899
War-Risk Insurance Revolving Fund, Maritime Administration.....	31	.....	31
Total Government Account Series - Intragovernmental Holdings.....	2,892,879	(569,628)	2,323,251
Total Government Account Series ¹⁹	2,930,058	(569,760)	2,360,298
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes..... ¹⁵			265
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement..... ¹⁶			65
Silver Certificates (Act of June 24, 1967)..... ¹⁷			183
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			524
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... ^{c f}			2,562
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			2,614
Total Other Debt.....			3,138
Total Nonmarketable.....			2,755,871
Total Public Debt Outstanding.....			5,773,740

TABLE IV - HISTORICAL DATA, MARCH 31, 2001
(Millions of dollars)

Comparative by Breakdown	Current Month	September 30, 2000	September 30, 1999 [†]	September 30, 1998 [†]	September 30, 1997 [†]
Debt Held by the Public.....	3,435,029	3,439,322	3,668,380	3,761,222	3,814,687
Intragovernmental Holdings.....	2,338,711	2,234,857	1,987,891	1,764,971	1,598,459
Total Public Debt Outstanding.....	5,773,740	5,674,178	5,656,271	5,526,193	5,413,146

[†] SOURCE: Schedule of Federal Debt

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MARCH 31, 2001

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP: Interest Rate:							
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,529,006	3,772,800	134,400
DQ8	12	AD5	05/15/05	4,260,758	1,825,308	2,435,450	140,950
DR6	10-3/4	AG8	08/15/05	9,269,713	5,815,313	3,454,400	21,600
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,637,828	118,088	1,600
DN5	9	912800 AA7	11/15/14	6,005,584	1,991,184	4,014,400	188,000
DP0	11-1/4	912803 AA1	02/15/15	11,350,799	5,937,524	5,413,275	675,520
DS4	10-5/8	AC7	08/15/15	5,105,916	3,391,036	1,714,880	258,880
DT2	9-7/8	AE3	11/15/15	5,890,859	3,217,259	2,673,600	384,000
DV7	9-1/4	AF0	02/15/16	6,347,754	6,029,354	318,400	275,200
DW5	7-1/4	AH6	05/15/16	18,823,551	18,678,151	145,400	371,400
DX3	7-1/2	AK9	11/15/16	18,824,448	17,544,048	1,280,400	410,880
DY1	8-3/4	AL7	05/15/17	16,821,669	9,787,029	6,834,640	485,760
DZ8	8-7/8	AM5	08/15/17	12,674,358	10,585,958	2,088,400	1,180,400
EA2	9-1/8	AN3	05/15/18	7,217,439	3,195,039	4,022,400	113,600
EB0	9	AP8	11/15/18	7,639,470	3,246,070	4,393,400	235,800
EC8	8-7/8	AQ6	02/15/19	16,330,298	11,358,998	4,971,300	1,444,800
ED6	8-1/8	AR4	08/15/19	19,315,932	18,113,052	1,202,880	180,800
EE4	8-1/2	AS2	02/15/20	9,888,268	8,386,768	1,501,500	186,100
EF1	8-3/4	AT0	05/15/20	8,253,783	3,425,623	4,828,160	607,360
EG9	8-3/4	AU7	08/15/20	18,638,306	9,634,066	9,004,240	644,080
EH7	7-7/8	AV5	02/15/21	10,254,573	9,440,173	814,400	260,800
EJ3	8-1/8	AW3	05/15/21	10,673,788	6,655,388	4,018,400	642,720
EK0	8-1/8	AX1	08/15/21	10,503,482	9,242,602	1,260,880	436,160
EL8	8	AY9	11/15/21	31,432,194	13,993,494	17,438,700	1,802,050
EM6	7-1/4	AZ6	08/15/22	10,242,790	9,452,390	790,400	211,200
EN4	7-5/8	BA0	11/15/22	8,499,626	3,834,026	4,665,600	166,400
EP9	7-1/8	BB8	02/15/23	17,004,061	9,571,261	7,432,800	349,600
EQ7	6-1/4	BC6	08/15/23	22,659,044	18,944,676	3,714,368	81,568
ES3	7-1/2	BD4	11/15/24	9,864,162	3,781,122	6,083,040	547,680
ET1	7-5/8	BE2	02/15/25	10,869,170	3,489,970	7,379,200	836,800
EV6	6-7/8	BF9	08/15/25	11,715,207	7,250,247	4,464,960	35,200
EW4	6	BG7	02/15/26	12,837,916	11,294,616	1,543,300	124,200
EX2	6-3/4	BH5	08/15/26	10,303,418	7,597,018	2,706,400	624,800
EY0	6-1/2	BJ1	11/15/26	11,298,177	6,236,977	5,061,200	204,000
EZ7	6-5/8	BK8	02/15/27	10,210,971	6,522,971	3,688,000	115,200
FA1	6-3/8	BL6	08/15/27	10,195,756	8,782,956	1,412,800	148,800
FB9	6-1/8	BM4	11/15/27	22,326,339	14,793,539	7,532,800	470,400
FE3	5-1/2	BP7	08/15/28	11,776,201	11,265,801	510,400	111,200
FF0	5-1/4	BV4	11/15/28	10,947,052	10,531,052	416,000	103,200
FG8	5-1/4	BW2	02/15/29	11,350,341	11,002,341	348,000	25,600
FJ2	6-1/8	CG6	08/15/29	11,178,580	11,085,980	92,600	32,000
FM5	6-1/4	CH4	05/15/30	17,043,162	17,021,146	22,016	0
FP8	5-3/8	CK7	02/15/31	10,886,993	10,886,993	0	0
Total Treasury Bonds.....				519,589,630	374,005,353	145,584,277	15,270,708
Treasury Inflation-Indexed Notes:							
CUSIP: Series: Interest Rate:							
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	18,383,052	18,383,052	0
2M3	A	3-3/8	BV8	01/15/07	17,411,928	17,411,928	0
3T7	A	3-5/8	CL9	01/15/08	18,217,332	18,108,970	108,362
4Y5	A	3-7/8	DN4	01/15/09	16,975,332	16,975,332	0
5W8	A	4-1/4	EK9	01/15/10	11,779,802	11,779,802	0
6R8	A	3-1/2	GA9	01/15/11	6,036,261	6,036,261	0
Total Inflation-Indexed Notes.....				88,803,706	88,695,344	108,362	0
Treasury Inflation-Indexed Bonds:							
CUSIP: Interest Rate:							
912810 FD5	3-5/8	912803 BN2	04/15/28	18,193,160	18,193,160	0	0
FH6	3-7/8	CF8	04/15/29	21,002,266	20,895,775	106,491	0
Total Inflation-Indexed Bonds.....				39,195,426	39,088,935	106,491	0

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MARCH 31, 2001 -- Continued

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 X64	H	6-1/4	912820 FB8	04/30/01	13,780,470	13,780,470	0	0
5E8	X	5	DT1	04/30/01	21,033,523	21,031,123	2,400	0
A86	B	8	BA4	05/15/01	12,398,083	7,041,008	5,357,075	27,300
4E9	T	5-5/8	CX3	05/15/01	12,873,752	12,873,752	0	0
Y22	J	6-1/2	FD2	05/31/01	14,000,224	13,986,624	6,000	0
5H1	Y	5-1/4	DW4	05/31/01	19,885,985	19,785,985	100,000	0
Y48	K	6-5/8	FE2	06/30/01	14,282,240	14,282,240	0	0
5J7	Z	5-3/4	DX2	06/30/01	19,001,309	18,995,709	5,600	0
Y71	L	6-5/8	FF9	07/31/01	14,136,833	14,136,833	0	0
5L2	AB	5-1/2	DY0	07/31/01	20,541,318	20,083,318	458,000	0
B92	C	7-7/8	BB2	08/15/01	12,339,185	7,304,185	5,035,000	33,600
2C5	Q	6-1/2	EG8	11/30/01	33,534,627	33,498,627	4,800	13,600
5P3	AC	5-1/2	EB9	08/31/01	20,118,595	20,118,595	0	0
Z54	N	6-3/8	FH5	09/30/01	14,518,514	14,480,114	38,400	0
5Q1	AD	5-5/8	EC7	09/30/01	18,797,828	18,297,028	500,800	0
Z88	P	6-1/4	FJ1	10/31/01	14,639,843	14,639,843	0	0
5R9	AE	5-7/8	ED5	10/31/01	19,196,002	19,194,402	1,600	0
D25	D	7-1/2	BC0	11/15/01	24,226,102	19,485,222	4,740,880	843,000
2S0	F	6-7/8	EG8	11/30/01	33,534,627	33,498,627	4,800	0
2E1	R	6-1/8	EJ2	12/31/01	31,166,321	31,083,121	83,200	0
2G6	C	6-1/4	FK8	01/31/02	13,453,346	13,398,338	55,008	0
5X6	R	6-3/8	EL7	01/31/02	19,381,251	19,381,251	0	0
2L5	D	6-1/4	FL6	02/28/02	13,799,902	13,799,902	0	0
6A5	S	6-1/2	EN3	02/28/02	16,563,375	16,531,775	31,600	0
2P6	E	6-5/8	FM4	03/31/02	14,301,310	14,278,910	22,400	25,600
6B3	T	6-1/2	EP8	03/31/02	17,237,943	17,235,543	2,400	0
6S9	F	6-5/8	FN2	04/30/02	14,474,673	14,474,673	0	0
6C1	U	6-3/8	EQ6	04/30/02	17,390,900	17,390,900	0	0
F49	A	7-1/2	BD8	05/15/02	11,714,397	7,755,917	3,958,480	127,440
2W1	G	6-1/2	FP7	05/31/02	13,503,890	13,503,890	0	0
6E7	V	6-5/8	ES2	05/31/02	14,871,823	14,849,423	22,400	0
2Y7	H	6-1/4	FQ5	06/30/02	13,058,694	13,058,694	0	0
6F4	W	6-3/8	ET0	06/30/02	14,320,609	14,318,609	2,000	0
3C4	K	6	FR3	07/31/02	12,231,057	12,231,057	0	0
6H0	X	6-1/4	EU7	07/31/02	15,057,900	15,057,900	0	0
6G5	B	6-3/8	BE6	08/15/02	23,859,015	20,110,215	3,748,800	80,000
3G5	L	6-1/4	FS1	08/31/02	12,731,742	12,731,742	0	0
6K3	Y	6-1/8	FU6	08/31/02	15,072,214	15,072,214	0	0
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,768,414	38,400	0
6L1	Z	6	FV4	09/30/02	15,144,335	15,144,335	0	0
3L4	N	5-3/4	CE5	10/31/02	26,593,892	26,534,692	59,200	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,831,780	288,800	2,400
6P2	AC	5-5/8	FY8	11/30/02	15,058,528	14,990,688	67,840	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	11,667,793	384,640	0
6Q0	AD	5-1/8	FZ5	12/31/02	14,822,027	14,822,027	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,100,640	0	0
6S6	L	4-3/4	GB7	01/31/03	15,452,604	15,452,604	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	22,376,195	1,186,496	124,992
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
6U1	M	4-5/8	GD3	02/28/03	14,685,095	14,685,095	0	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,092	800	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,573,248	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,103,843	28,400	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,125,179	1,600	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	26,754,228	1,256,800	196,000
4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,742,663	109,600	0
4U3	K	4-1/4	DJ3	11/15/03	18,625,785	18,266,585	359,200	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,484,477	470,600	14,400
5A6	E	4-3/4	DQ7	02/15/04	17,823,228	17,823,228	0	25,600
P89	B	7-1/4	BJ5	05/15/04	14,440,372	13,841,172	599,200	16,000
5F5	F	5-1/4	DUB	05/15/04	18,925,383	18,925,383	0	0
Q88	C	7-1/4	BK2	08/15/04	13,346,467	11,808,067	1,538,400	14,400
5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,368,960	4,800	0
5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,658,145	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,209,314	625,440	19,680
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,562,370	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BO9	11/15/05	15,209,920	14,710,720	499,200	11,200
6N7	F	5-3/4	FX0	11/15/05	28,062,697	28,062,697	0	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,491,107	22,480	0
X80	B	6-7/8	BSS	05/15/06	16,015,475	15,676,755	338,720	13,600
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
ZJ0	B	6-1/4	BW6	02/15/07	13,103,678	12,978,814	124,864	1,600
ZJ5	C	6-5/8	BX4	05/15/07	13,958,186	13,713,386	244,800	0
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,220,803	416,000	4,800
3X8	B	5-1/2	CO8	02/15/08	13,583,412	13,571,812	11,600	800
4F6	C	5-5/8	CY1	05/15/08	27,190,961	27,046,001	144,960	0
4V1	D	4-3/4	DK0	11/15/08	25,083,125	25,000,725	82,400	1,600
5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,288,390	506,400	0
5N8	C	6	EA1	08/15/09	27,399,894	27,351,594	48,300	0
SZ1	B	6-1/2	EM5	02/15/10	23,355,709	23,163,309	192,400	0
UJ6	C	5-3/4	FT9	08/15/10	22,437,594	22,437,594	0	0
6T4	B	5	GC5	02/15/11	11,975,972	11,975,972	0	0
Total Treasury Notes.....					1,499,024,098	1,465,136,915	33,887,183	1,584,012
Grand Total.....					2,146,612,860	1,966,926,547	179,686,313	16,854,720

- ^{*} Less than \$500 thousand.
- ¹ These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.
- ² Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.
- ³ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.
- ⁴ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.
- ⁵ Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.
- ⁶ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills.
- ⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.
- ⁸ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".
- ⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.
- ¹⁰ Redeemable on demand.
- ¹¹ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.
- ¹² Redeemable after 6 months from issue date at option of owner.
- ¹³ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.
- ¹⁴ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.
- ¹⁵ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.
- ¹⁶ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.
- ¹⁷ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.
- ¹⁸ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.
- ¹⁹ Includes \$14,181 million of 6 3/8% Treasury Notes Series G-2001, \$21,605 million of 4 7/8% Treasury Notes Series W-2001 and \$2,491 million of Government Account Series which matured Saturday, March 31, 2001. Settlement will be Monday, April 2, 2001.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

February 2001	Fiscal Year 2001 to Date	Fiscal Year 2000
\$11,642.31	\$240,397.48	\$1,868,891.93

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

- ^a Total Marketable consists of short-term debt (1 year and less) of \$712,032 million, long-term debt (greater than 1 year) of \$2,269,921, and matured debt of \$35,916 million.
- ^b Total Nonmarketable consists of short-term debt (1 year and less) of \$309,283 million, long-term debt (greater than 1 year) of \$2,439,140 million and matured debt of \$7,448 million.

TAX STATUS:

- ^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.
- ^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.
- ^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.
- ^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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