

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

MAY 31, 2001

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2001

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
Marketable:			
Bills.....	618,460	37	618,497
Notes.....	1,474,376	1	1,474,377
Bonds.....	618,264	459	618,723
Inflation-Indexed Notes.....	89,373	0	89,373
Inflation-Indexed Bonds.....	39,447	0	39,447
Federal Financing Bank ¹	0	15,000	15,000
Total Marketable ^a.....	<u>2,839,920</u>	<u>15,497</u> ²	<u>2,855,417</u>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	24,186	0	24,186
R.E.A. Series.....	1	0	1
State and Local Government Series.....	155,955	0	155,955
United States Savings Securities.....	185,347	0	185,347
Government Account Series.....	38,149	2,363,760	2,401,909
Other.....	3,372	0	3,372
Total Nonmarketable ^b.....	<u>437,005</u>	<u>2,363,760</u>	<u>2,800,765</u>
Total Public Debt Outstanding.....	<u>3,276,924</u>	<u>2,379,258</u>	<u>5,656,182</u>

TABLE II -- STATUTORY DEBT LIMIT, MAY 31, 2001

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
Debt Subject to Limit:			
Public Debt Outstanding.....	3,276,924	2,379,258	5,656,182
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	524	0	524
Unamortized Discount ³	47,470	19,676	67,145
Federal Financing Bank.....	0	15,000	15,000
Total Public Debt Subject to Limit.....	<u>3,228,931</u>	<u>2,344,582</u>	<u>5,573,513</u>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ⁴	193	0	193
Total Public Debt Subject to Limit.....	<u>3,229,123</u>	<u>2,344,582</u>	<u>5,573,705</u>
Statutory Debt Limit ⁵			<u>5,950,000</u>
Balance of Statutory Debt Limit.....			376,295

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2001

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable:						
Treasury Bills (Maturity Value): 6 d						
CUSIP:	Yield:					
912795 GK1	5.840	12/07/00	06/07/01	06/07/01	15,396	30,807
	4.700	03/08/01			15,412	
GL9	5.790	12/14/00	06/14/01	06/14/01	14,567	49,678
	4.520	03/15/01			15,110	
	3.950	05/31/01			20,001	
GM7	5.660	12/21/00	06/21/01	06/21/01	14,382	29,456
	4.370	03/22/01			15,074	
GN5	5.500	12/28/00	06/28/01	06/28/01	14,511	28,878
	4.200	03/29/01			14,367	
HA2	5.360	01/04/01	07/05/01	07/05/01	16,169	30,029
	4.125	04/05/01			13,860	
HC8	4.825	01/11/01	07/12/01	07/12/01	15,428	29,963
	3.820	04/12/01			14,535	
GP0	5.055	01/18/01	07/19/01	07/19/01	15,518	30,190
	4.050	04/19/01			14,671	
HD6	4.920	01/25/01	07/26/01	07/26/01	15,569	29,847
	3.655	04/26/01			14,279	
HE4	4.840	02/01/01	08/02/01	08/02/01	16,934	30,790
	3.885	05/03/01			13,856	
HG9	4.755	02/08/01	08/09/01	08/09/01	15,000	30,553
	3.660	05/10/01			15,552	
GQ8	4.745	02/15/01	08/16/01	08/16/01	14,474	30,619
	3.630	05/17/01			16,145	
HH7	4.770	02/22/01	08/23/01	08/23/01	14,864	31,590
	3.540	05/24/01			16,727	
HL8	5.880	08/31/00	08/30/01	08/30/01	13,033	41,512
	4.495	03/01/01			11,981	
	3.605	05/31/01			16,498	
HN4	4.530	03/08/01	09/06/01	09/06/01	15,398	15,398
GR6	4.420	03/15/01	09/13/01	09/13/01	13,434	13,434
HP9	4.220	03/22/01	09/20/01	09/20/01	11,861	11,861
HQ7	4.120	03/29/01	09/27/01	09/27/01	12,207	12,207
HR5	4.020	04/05/01	10/04/01	10/04/01	12,312	12,312
GS4	3.815	04/12/01	10/11/01	10/11/01	12,314	12,314
HS3	4.060	04/19/01	10/18/01	10/18/01	12,174	12,174
HT1	3.665	04/26/01	10/25/01	10/25/01	12,258	12,258
HU8	3.860	05/03/01	11/01/01	11/01/01	12,311	12,311
GT2	3.620	05/10/01	11/08/01	11/08/01	13,850	13,850
HV6	3.640	05/17/01	11/15/01	11/15/01	13,279	13,279
HW4	3.640	05/24/01	11/23/01	11/23/01	14,058	14,058
HM6	5.710	11/30/00	11/29/01	11/30/01	12,517	26,367
	3.550	05/31/01			13,850	
HJ3	4.240	03/01/01	02/28/02	02/28/02	12,763	12,763
Total Unmatured Treasury Bills.....					618,497	618,497
Total Matured Treasury Bills.....					+	+
Total Treasury Bills.....					618,497	618,497
Treasury Notes: 7 e						
CUSIP:	Series:	Interest Rate:				
912827 Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282
						14,282
	SJ7	Z	5-3/4	06/30/99	06/30/01	19,001
						19,001
	Y71	L	6-5/8	07/31/96	07/31/01	14,137
						14,137
	5L2	AB	5-1/2	08/02/99	07/31/01	20,541
						20,541
	B92	C	7-7/8	08/15/91	08/15/01	12,339
						12,339
	Z39	M	6-1/2	09/30/96	08/31/01	14,000
						14,000
	5P3	AC	5-1/2	08/31/99	08/31/01	20,119
						20,119
	Z54	N	6-3/8	09/30/96	09/30/01	14,519
						14,519
	5Q1	AD	5-5/8	09/30/99	09/30/01	18,798
						18,798
	Z88	P	6-1/4	10/31/96	10/31/01	14,640
						14,640
	5R9	AE	5-7/8	11/01/99	10/31/01	19,196
						19,196
	D25	D	7-1/2	11/15/91	11/15/01	24,226
						24,226
	2C5	Q	5-7/8	12/02/96	11/30/01	33,505
						33,505
	2E1	R	6-1/8	12/31/96	12/31/01	31,166
						31,166
	2G6	C	6-1/4	01/31/97	01/31/02	13,453
						13,453
	5X6	R	6-3/8	01/31/00	01/31/02	19,381
						19,381
	2L5	D	6-1/4	02/28/97	02/28/02	13,800
						13,800
	6A5	S	6-1/2	02/29/00	02/28/02	16,563
						16,563
	2P6	E	6-5/8	03/31/97	03/31/02	14,301
						14,301
	6B3	T	6-1/2	03/31/00	03/31/02	17,238
						17,238
	2S0	F	6-5/8	04/30/97	04/30/02	14,475
						14,475
	6C1	U	6-3/8	05/01/00	04/30/02	17,391
						17,391
	F49	A	7-1/2	05/15/92	05/15/02	11,714
						11,714
	2W1	G	6-1/2	06/02/97	05/31/02	13,504
						13,504
	6E7	V	6-5/8	05/31/00	05/31/02	14,872
						14,872
	2Y7	H	6-1/4	06/30/97	06/30/02	13,059
						13,059
	6F4	W	6-3/8	06/30/00	06/30/02	14,321
						14,321
	3C4	K	6	07/31/97	07/31/02	12,231
						12,231
	6H0	X	6 1/4	07/31/00	07/31/02	15,058
						15,058
	G55	B	6-3/8	08/17/92	08/15/02	23,859
						23,859
	3G5	L	6-1/4	09/02/97	08/31/02	12,732
						12,732

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP:	Series:	Interest Rate:				
912827 6K3 Y 6-1/8	08/31/00	08/31/02	02/28-08/31	15,072	.....	15,072
3J9 M 5-7/8	09/30/97	09/30/02	03/31-09/30	12,807	.....	12,807
6L1 Z 6	10/02/00	09/30/02	03/31-09/30	15,144	.....	15,144
3L4 N 5-3/4	10/31/97	10/31/02	04/30-10/31	26,594	.....	26,594
3Q3 P 5-3/4	12/01/97	11/30/02	05/31-11/30	12,121	.....	12,121
6P2 AC 5-5/8	11/30/00	11/30/02	05/31-11/30	15,059	.....	15,059
3S9 Q 5-5/8	12/31/97	12/31/02	06/30-12/31	12,052	.....	12,052
6Q0 AD 5-1/8	01/02/01	12/31/02	06/30-12/31	14,822	.....	14,822
3V2 C 5-1/2	02/02/98	01/31/03	01/31-07/31	13,101	.....	13,101
6S6 L 4-3/4	01/31/01	01/31/03	01/31-07/31	15,453	.....	15,453
J78 A 6-1/4	02/16/93	02/15/03	02/15-08/15	23,563	.....	23,563
3Z3 D 5-1/2	03/02/98	02/28/03	02/28-08/31	13,670	.....	13,670
6U1 M 4-5/8	02/28/01	02/28/03	02/28-08/31	14,685	.....	14,685
4B5 E 5-1/2	03/31/98	03/31/03	03/31-09/30	14,173	.....	14,173
6V9 N 4-1/4	04/02/01	03/31/03	03/31-09/30	14,675	.....	14,675
4D1 F 5-3/4	04/30/98	04/30/03	04/30-10/31	12,573	.....	12,573
6W7 P 4	04/30/01	04/30/03	04/30-10/31	13,338	.....	13,338
4H2 G 5-1/2	06/01/98	05/31/03	05/31-11/30	13,132	.....	13,132
6Y3 Q 4-1/4	05/31/01	05/31/03	05/31-11/30	13,334	.....	13,334
4K5 H 5-3/8	06/30/98	06/30/03	06/30-12/31	13,127	.....	13,127
L83 B 5-3/4	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
4N9 J 5-1/4	08/17/98	08/15/03	02/15-08/15	19,852	.....	19,852
4U3 K 4-1/4	11/16/98	11/15/03	05/15-11/15	18,626	.....	18,626
N81 A 5-7/8	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
5A6 E 4-3/4	02/16/99	02/15/04	02/15-08/15	17,823	.....	17,823
P89 B 7-1/4	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
5F5 F 5-1/4	05/17/99	05/15/04	05/15-11/15	18,925	.....	18,925
Q88 C 7-1/4	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
5M0 G 6	08/16/99	08/15/04	02/15-08/15	18,090	.....	18,090
R87 D 7-7/8	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
5S7 H 5-7/8	11/15/99	11/15/04	05/15-11/15	32,658	.....	32,658
S86 A 7-1/2	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85 B 6-1/2	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
6D9 E 6-3/4	05/15/00	05/15/05	05/15-11/15	28,562	.....	28,562
U83 C 6-1/2	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82 D 5-7/8	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
6N7 F 5-3/4	11/15/00	11/15/05	05/15-11/15	28,063	.....	28,063
W81 A 5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80 B 6-7/8	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
6X5 E 4-5/8	05/15/01	05/15/06	05/15-11/15	16,181	.....	16,181
Y55 C 7	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62 D 6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
2J0 B 6-1/4	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5 C 6-5/8	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
3E0 D 6-1/8	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
3X8 B 5-1/2	02/17/98	02/15/08	02/15-08/15	13,583	.....	13,583
4F6 C 5-5/8	05/15/98	05/15/08	05/15-11/15	27,191	.....	27,191
4V1 D 4-3/4	11/16/98	11/15/08	05/15-11/15	25,083	.....	25,083
5G3 B 5-1/2	05/17/99	05/15/09	05/15-11/15	14,795	.....	14,795
5N8 C 6	08/16/99	08/15/09	02/15-08/15	27,400	.....	27,400
5Z1 B 6-1/2	02/15/00	02/15/10	02/15-08/15	23,356	.....	23,356
6J6 C 5-3/4	08/15/00	08/15/10	02/15-08/15	22,438	.....	22,438
6T4 B 5	02/15/01	02/15/11	02/15-08/15	23,436	.....	23,436
Total Unmatured Treasury Notes.....				1,474,319	.....	1,474,319
Total Matured Treasury Notes.....				58	.....	58
Total Treasury Notes.....				1,474,377	.....	1,474,377

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds:						
Treasury Bonds: 7 e						
CUSIP: Interest Rate:						
912810 CW6	13-3/8 ⁸	07/02/81	08/15/01	02/15-08/15	1,753	1,753
CX4	15-3/4 ⁸	10/07/81	11/15/01	05/15-11/15	1,753	1,753
BX5	7-5/8 ⁸	02/15/77	02/15/07	02/15-08/15	4,249	4,234
				02/15/02 ⁹		(15)
CZ9	14-1/4 ⁸	01/06/82	02/15/02	02/15-08/15	1,759	1,759
BZ0	7-7/8 ⁸	11/15/77	11/15/07	05/15-11/15	1,495	1,495
				11/15/02 ⁹		
DA3	11-5/8 ⁸	09/29/82	11/15/02	05/15-11/15	2,753	2,753
DC9	10-3/4 ⁸	01/04/83	02/15/03	02/15-08/15	3,007	3,007
DD7	10-3/4 ⁸	04/04/83	05/15/03	05/15-11/15	3,249	3,249
CC0	8-3/8 ⁸	08/15/78	08/15/08	02/15-08/15	2,103	2,103
				08/15/03 ⁹		
DE5	11-1/8 ⁸	07/05/83	08/15/03	02/15-08/15	3,501	3,501
CE6	8-3/4 ⁸	11/15/78	11/15/08	05/15-11/15	5,230	5,230
				11/15/03 ⁹		
DG0	11-7/8 ⁸	10/05/83	11/15/03	05/15-11/15	7,260	7,260
CG1	9-1/8 ⁸	05/15/79	05/15/09	05/15-11/15	4,606	4,606
				05/15/04 ⁹		
DH8	12-3/8 ⁸	04/05/84	05/15/04	05/15-11/15	3,755	3,755
DK1	13-3/4 ⁸	07/10/84	08/15/04	02/15-08/15	4,000	4,000
CK2	10-3/8 ⁸	11/15/79	11/15/09	05/15-11/15	4,201	4,201
				11/15/04 ⁹		
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	8,302
CM8	11-3/4 ⁸	02/15/80	02/15/10	02/15-08/15	2,647	2,315
				02/15/05 ⁹		(332)
CP1	10 ⁸	05/15/80	05/15/10	05/15-11/15	2,987	2,987
				05/15/05 ⁹		
DQ8	12	04/02/85	05/15/05	05/15-11/15	4,261	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	9,270
CS5	12-3/4 ⁸	11/17/80	11/15/10	05/15-11/15	4,736	4,081
				11/15/05 ⁹		(655)
DU9	9-3/8	01/15/86	02/15/06	02/15-08/15	4,756	4,756
CV8	13-7/8 ⁸	05/15/81	05/15/11	05/15-11/15	4,609	3,545
				05/15/06 ⁹		(1,064)
CY2	14 ⁸	11/16/81	11/15/11	05/15-11/15	4,901	4,048
				11/15/06 ⁹		(852)
DB1	10-3/8 ⁸	11/15/82	11/15/12	05/15-11/15	11,032	10,452
				11/15/07 ⁹		(580)
DF2	12 ⁸	08/15/83	08/15/13	02/15-08/15	14,755	13,459
				08/15/08 ⁹		(1,297)
DJ4	13-1/4 ⁸	05/15/84	05/15/14	05/15-11/15	5,007	4,481
				05/15/09 ⁹		(527)
DL9	12-1/2 ⁸	08/15/84	08/15/14	02/15-08/15	5,128	4,781
				08/15/09 ⁹		(347)
DN5	11-3/4	11/15/84	11/15/14	05/15-11/15	6,006	6,006
				11/15/09 ⁹		
DP0	11-1/4	02/15/85	02/15/15	02/15-08/15	12,668	11,326
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	5,061
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	5,857
DV7	9-1/4	02/18/86	02/15/16	02/15-08/15	7,267	5,887
DW5	7-1/4	05/15/86	05/15/16	05/15-11/15	18,824	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	18,824
DY1	8-3/4	05/15/87	05/15/17	05/15-11/15	18,194	16,287
						(1,908)
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	12,339
EA2	9-1/8	05/16/88	05/15/18	05/15-11/15	8,709	7,072
EBO	9	11/22/88	11/15/18	05/15-11/15	9,033	7,614
						(1,418)
EC8	8-7/8	02/15/89	02/15/19	02/15-08/15	19,251	15,307
						(3,944)
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	19,281
						(933)
EE4	8-1/2	02/15/90	02/15/20	02/15-08/15	10,229	9,888
						(341)
EF1	8-3/4	05/15/90	05/15/20	05/15-11/15	10,159	8,197
						(1,962)
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	18,166
						(3,252)
EH7	7-7/8	02/15/91	02/15/21	02/15-08/15	11,113	10,248
						(866)
EJ3	8-1/8	05/15/91	05/15/21	05/15-11/15	11,959	10,474
						(1,485)
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	10,173
						(1,990)
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	31,177
						(1,621)
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	10,238
						(115)
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	7,934
						(2,766)
EP9	7-1/8	02/16/93	02/15/23	02/15-08/15	18,374	16,899
						(1,475)
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	22,659
						(250)
ES3	7-1/2	08/15/94	11/15/24	05/15-11/15	11,470	9,704
						(1,766)
ET1	7-5/8	02/15/95	02/15/25	02/15-08/15	11,725	10,634
						(1,091)
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	11,695
						(907)
EW4	6	02/15/96	02/15/26	02/15-08/15	12,905	12,838
						(67)
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	10,018
						(875)
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	11,168
						(325)
EZ7	6-5/8	02/18/97	02/15/27	02/15-08/15	10,456	10,211
						(245)
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	10,016
						(720)
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	22,046
						(472)

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars			
				Issued	(Retired) / Inflation Adj.	Outstanding	
Marketable, Treasury Bonds--Continued:							
CUSIP: Interest Rate:							
912810 FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	11,776	
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947	
FG8	5-1/4	02/16/99	02/15/29	02/15-08/15	11,350	11,350	
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179	
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043	
FP8	5-3/8	02/15/01	02/15/31	02/15-08/15	10,887	10,887	
Total Unmatured Treasury Bonds.....					664,318	(45,670)	618,647
Total Matured Treasury Bonds.....					76		76
Total Treasury Bonds.....					664,393	(45,670)	618,723
Treasury Inflation-Indexed Notes: 7 a							
CUSIP: Series: Interest Rate:							
912827 3A8 J	3-5/8	07/15/97	07/15/02	01/15-07/15	16,817	1,683	18,501
2M3 A	3-3/8	02/06/97	01/15/07	01/15-07/15	15,758	1,766	17,523
3T7 A	3-5/8	01/15/98	01/15/08	01/15-07/15	16,812	1,523	18,334
4Y5 A	3-7/8	01/15/99	01/15/09	01/15-07/15	15,902	1,182	17,084
5W8 A	4-1/4	01/18/00	01/15/10	01/15-07/15	11,321	534	11,855
6R8 A	3-1/2	01/16/01	01/15/11	01/15-07/15	6,001	74	6,075
Total Treasury Inflation-Indexed Notes.....					82,611	6,761	89,373
Treasury Inflation-Indexed Bonds: 7 a							
CUSIP: Interest Rate:							
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	1,501	18,310
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	1,415	21,137
Total Treasury Inflation-Indexed Bonds.....					36,531	2,916	39,447
Federal Financing Bank.....	Various	Various	Various		15,000		15,000
Total Marketable.....					2,891,410	(35,993)	2,855,417

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2001 - Continued

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... ¹⁰	Various	Various	Various	509	(509)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				30,505	(509)	29,995
Foreign Series:						
Bills 06/01/01.....	12/06/00	06/01/01	06/01/01	150	.....	150
Bills 06/07/01.....	12/06/00	06/07/01	06/07/01	200	.....	200
Bills 07/02/01.....	11/07/00	07/02/01	07/02/01	205	.....	205
Bills 07/02/01.....	12/06/00	07/02/01	07/02/01	150	.....	150
Bills 07/05/01.....	12/06/00	07/05/01	07/05/01	200	.....	200
Bills 07/12/01.....	01/11/01	07/12/01	07/12/01	100	.....	100
Bills 08/01/01.....	12/06/00	08/01/01	08/01/01	150	.....	150
Bills 08/02/01.....	12/06/00	08/02/01	08/02/01	200	.....	200
Bills 09/04/01.....	12/06/00	09/04/01	09/04/01	150	.....	150
Bills 09/04/01.....	02/06/01	09/04/01	09/04/01	200	.....	200
Bills 01/03/02.....	05/31/01	01/03/02	01/03/02	200	.....	200
Zero-coupon Treasury bond..... ¹⁰	03/28/90	12/31/19	12/31/19	30,220	(16,808)	13,412
Zero-coupon Treasury bond..... ¹⁰	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... ¹⁰	04/07/93	03/31/23	03/31/23	6,685	(537)	6,148
Total Foreign Series.....				46,068	(21,882)	24,186
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	50	(49)	1
Total R.E.A. Series.....				50	(49)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	90,768	(79,780)	10,989
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	264,136	(140,601)	123,535
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	35,428	(14,077)	21,351
Treasury Demand Deposit..... ¹⁰	Various	.....	Daily	2,346	(2,267)	79
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(299)	1
Total State and Local Government Series.....				392,979	(237,024)	155,955
United States Savings Securities:						
United States Savings Bonds: ^{11 e}						
Series E..... ¹²	Various	On demand	At redemption	152,758	(113,345)	39,413
Series EE..... ¹²	Various	On demand	At redemption	221,927	(100,129)	121,798
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	169	(333)	(165)
Series H.....	Various	On demand	Semiannually	5,434	(4,683)	751
Series HH.....	Various	On demand	Semiannually	18,252	(6,287)	11,966
Series H and HH Unclassified....	Various	On demand	Semiannually	17	*	17
Series I..... ¹²	Various	On demand	At redemption	4,406	(132)	4,274
Total United States Savings Bonds...				402,963	(224,909)	178,054
United States Individual Retirement Bonds..... ^{13 e}	Various	On demand	At redemption	81	(68)	13
United States Retirement Plan Bonds..... ¹⁴	Various	On demand	At redemption	372	(323)	49
Total Unmatured United States Savings Securities.....				403,415	(225,299)	178,116
Total Matured United States Savings Securities.....				7,231	.....	7,231
Total United States Savings Securities.....				410,646	(225,299)	185,347

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American India	758	(4)	755
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Mineral Management Service.....	52	.....	52
Escrow Account, National Labor Relations Board.....	24	(*)	24
Federal Ship Financing Escrow Fund, Maritime Administration.....	153	(45)	108
Gifts, Central Intelligence Agency.....	*	.....	*
Inspection and Grading of Fishery Products, Department of Commerce.....	*	.....	*
Kuukpiik Alaska Escrow Fund.....	32	.....	32
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	291	.....	291
Seized Assets Fund, Justice.....	562	.....	562
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Special Investment Account.....	941	.....	941
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	35,356	.....	35,356
Treasury Deposit Funds.....	19	.....	19
Unearned Copyright Fees, Library Of Congress.....	3	.....	3
Wage and Hour and Public Contracts Restitution Fund, Labor.....	5	.....	5
Total Government Account Series - Held By the Public.....	38,198	(49)	38,149
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,857	(24)	1,833
Airport and Airway Trust Fund.....	22,644	(8,771)	13,873
Albanian Claims Fund, Treasury Department.....	1	.....	1
Aquatic Resources Trust Fund.....	1,231	.....	1,231
Armed Forces Retirement Home Trust Fund.....	99	.....	99
Assessment Funds, Office of the Comptroller of the Currency.....	270	.....	270
Assets Forfeiture Fund, Justice.....	547	.....	547
Aviation Insurance Revolving Fund.....	81	.....	81
Bank Insurance Fund, The.....	31,585	(1,173)	30,412
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President...	2	.....	2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*	.....	*
Bureau of Reclamation (Dutch John Federal Property Disposition) .....	*	.....	*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	31	.....	31
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	12	.....	12
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	5	.....	5
Civil Service Retirement and Disability Fund, Office of Personnel Management	591,450	(96,874)	494,577
Claims Court Judges Retirement Fund.....	10	.....	10
Coast Guard General Gift Fund.....	1	.....	1
Commissary Funds, Federal Prisons.....	99	.....	99
Community Development Credit Union Revolving Fund National Credit Union Administration	1	.....	1
Conditional Gift Fund, General, Department of State.....	3	.....	3
Contributions, American Battle Monuments Commission.....	78	.....	78
Court of Veterans Appeals Retirement Fund.....	5	.....	5
Defense Cooperation Account, Defense.....	1	.....	1
Department of Defense, Education Benefits Fund.....	790	(9)	781
Department of Defense Military Retirement Fund.....	170,596	(7,022)	163,574
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1	.....	1
Department of the Navy General Gift Fund.....	2	.....	2
District of Columbia Judges Retirement Fund.....	82	.....	82
District of Columbia Pension Liability Trust Fund.....	2,849	.....	2,849
Eisenhower Exchange Fellowship Program Trust Fund.....	11	(3)	7
Employees' Health Benefits Fund, Office of Personnel Management.....	8,344	(1,832)	6,512
Employees' Life Insurance Fund, Office of Personnel Management.....	23,421	.....	23,421
Endeavor Teacher Fellowship Trust Fund.....	1	.....	1
Environmental Improvement and Restoration Fund.....	966	.....	966
Environmental Policy and Conflict Resolution Act of 1998.....	2	.....	2
Esther Cattell Schmitt Gift Fund, Treasury.....	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,009	.....	10,009
Expenses, Presidio Trust.....	145	.....	145

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,587		1,587
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service	430	(3)	428
Federal Disability Insurance Trust Fund.....	175,066	(47,790)	127,276
Federal Hospital Insurance Trust Fund.....	244,193	(55,803)	188,389
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	181		181
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	7	(*)	7
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	22		22
FHA - Liquidating Account, Housing and Urban Development.....	17,272		17,272
Federal Old-Age and Survivors Insurance Trust Fund.....	1,269,465	(288,749)	980,716
Federal Supplemental District of Columbia Pension Fund.....	875		875
Federal Supplementary Medical Insurance Trust Fund.....	73,422	(28,249)	45,174
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	(*)	(*)	(*)
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Service Retirement and Disability Fund.....	11,198	(269)	10,929
FSLIC Resolution Fund, The.....	2,521		2,521
General Post Fund, National Homes, Department of Veterans Affairs.....	55		55
German Democratic Republic Settlement Fund.....	6		6
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment for the Humanities.....	1		1
Gifts and Donations, National Endowment of the Arts.....	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	6,488		6,488
Harbor Maintenance Trust Fund.....	1,699		1,699
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	63	(7)	56
Hazardous Substance Superfund.....	4,135		4,135
Highway Trust Fund.....	60,163	(33,396)	26,767
Host Nation Support for U.S. Relocation Activities Account.....	2		2
Inland Waterways Trust Fund.....	401		401
Inspection and Weighing Services, Grain Inspection, Packers and Stockyards Administration.....	1		1
Institute of Museum and Library Services.....	*		*
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	44	(6)	38
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	42	(*)	42
John C. Stennis Center for Public Service Training and Development.....	10	(*)	10
Judicial Officers Retirement Fund.....	155		155
Judicial Survivors Annuities Fund.....	375	(1)	374
Kennedy Center Revenue Bond Sinking Fund.....	5	(*)	5
Leaking Underground Storage Tank Trust Fund.....	1,749		1,749
Library of Congress Gift Fund.....	7		7
Library of Congress Trust Fund.....	38		38
Lower Bule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	4		4
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	26		26
National Archives Trust Fund, National Archives and Records Administration.....	12		12
National Credit Union Share Insurance Fund.....	4,474		4,474
National Gift Fund, National Archives and Records Administration.....	4		4
National Institutes of Health Conditional Gift Fund.....	5		5
National Institutes of Health Unconditional Gift Fund.....	14	(1)	14
National Security Education Trust Fund.....	41		41
National Service Life Insurance Fund, Department of Veterans Affairs.....	22,727	(11,168)	11,559
National Service Trust, Corporation for National and Community Service.....	316		316
Native American Institutions Endowment Fund.....	29		29
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	151	(*)	151
Nuclear Waste Disposal Fund, Department of Energy.....	21,218	(379)	20,839
Oil Spill Liability Trust Fund.....	1,140	(*)	1,140
Oliver Wendell Holmes Deviser Fund, Library of Congress.....	*		*
Operating Fund, National Credit Union Administration.....	38		38
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	30		30
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,392	(95)	3,297

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Panama Canal Commission Compensation Fund.....	74		74
Patients Benefit Fund, National Institutes of Health.....	1		1
Payments to Copyright Owners, Copyright Office, Library of Congress.....	464		464
Pension Benefit Guaranty Corporation.....	20,272	(6,937)	13,335
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	32		32
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	31		31
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	123		123
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	26,290	(1,762)	24,528
Railroad Retirement Supplemental Account.....	67	(6)	62
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	37		37
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	3		3
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	9		9
Reserve Mobilization Income Insurance Fund, Defense.....	4	(1)	3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	20		20
Saving Association Insurance Fund, The.....	11,413	(215)	11,198
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13		13
Seized Currency, United States Customs Service.....	213		213
Servicemen's Group Life Insurance Fund.....	5		5
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,689	(441)	2,248
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	31		31
Southern Nevada Public Land Management Act of 1998.....	60		60
Tax Court Judges Survivors Annuity Fund.....	7		7
Treasury Forfeiture Fund.....	152		152
Tribal Special Fund, Office of the Special Trustee for American Indians.....	4		4
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education.....	63	(1)	62
Trust Funds, United States Information Agency.....	1		1
Unconditional Gift Fund, State.....	*		*
Unemployment Trust Fund.....	99,649	(8,467)	91,182
United States Enrichment Corporation Fund.....	1,259		1,259
United States Government Life Insurance Fund, Department of Veterans Affairs.....	127	(58)	69
United States Naval Academy General Gift Fund.....	8	(1)	7
United States Trustee System Fund, Justice.....	133		133
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	2,632	(31)	2,601
Utah Reclamation Mitigation and Conservation Account, Interior.....	122		122
Vaccine Injury Compensation Trust Fund.....	1,633		1,633
Veterans Reopened Insurance Fund.....	918	(433)	485
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,113	(1,396)	1,717
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	906	(13)	893
War-Risk Insurance Revolving Fund, Maritime Administration.....	31		31
Total Government Account Series - Intragovernmental Holdings.....	2,965,145	(601,385)	2,363,760
Total Government Account Series.....	3,003,343	(601,433)	2,401,909
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....	15		265
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their redemption.....	16		65
Silver Certificates (Act of June 24, 1967).....	17		183
Other.....			12
Total Not Subject to the Statutory Debt Limit.....			524
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	c f		2,796
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			2,848
Total Other Debt.....			3,372
Total Nonmarketable.....			2,800,765
Total Public Debt Outstanding.....			5,656,182

(Millions of dollars)

Comparative by Breakdown	May 31, 2001	May 31, 2000	Sep 30, 2000	Sep 30, 1999 ¹	Sep 30, 1998 ²	Sep 30, 1997 ²
Debt Held by the Public.....	3,276,924	3,519,344	3,439,322	3,668,380	3,761,222	3,814,687
Intragovernmental Holdings.....	2,379,258	2,127,826	2,234,857	1,987,891	1,764,971	1,598,459
Total Public Debt Outstanding.....	5,656,182	5,647,170	5,674,178	5,656,271	5,526,193	5,413,146

¹ SOURCE: Schedule of Federal Debt

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MAY 31, 2001

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹¹	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,732,206	3,569,600	123,200
DQ8	12	AD5	05/15/05	4,260,758	1,912,108	2,348,650	12,600
DR6	10-3/4	AG8	08/15/05	9,269,713	5,800,213	3,469,500	50,400
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,627,916	128,000	27,136
DN5	⁹ 11-3/4	912800 AA7	11/15/14	6,005,584	2,067,184	3,938,400	237,600
DP0	11-1/4	912803 AA1	02/15/15	11,325,799	6,680,459	4,645,340	1,058,920
DS4	10-5/8	AC7	08/15/15	5,060,916	3,453,583	1,607,333	362,120
DT2	9-7/8	AE3	11/15/15	5,856,859	3,072,249	2,784,610	166,400
DV7	9-1/4	AF0	02/15/16	5,886,754	5,403,964	482,790	181,600
DW5	7-1/4	AH6	05/15/16	18,823,551	18,450,023	373,528	144,800
DX3	7-1/2	AK9	11/15/16	18,824,448	17,525,488	1,298,960	381,600
DY1	8-3/4	AL7	05/15/17	16,286,669	8,966,109	7,320,560	659,880
DZ8	8-7/8	AM5	08/15/17	12,339,358	9,566,557	2,772,801	357,200
EA2	9-1/8	AN3	05/15/18	7,072,439	2,950,039	4,122,400	235,200
EB0	9	AP8	11/15/18	7,614,470	3,562,870	4,051,600	700,400
EC8	8-7/8	AQ6	02/15/19	15,306,798	9,662,298	5,640,500	707,400
ED6	8-1/8	AR4	08/15/19	19,280,932	18,135,292	1,145,640	458,520
EE4	8-1/2	AS2	02/15/20	9,888,268	8,192,058	1,696,210	602,000
EF1	8-3/4	AT0	05/15/20	8,197,183	3,488,383	4,708,800	418,560
EG9	8-3/4	AU7	08/15/20	18,166,306	8,509,586	9,656,720	751,680
EH7	7-7/8	AV5	02/15/21	10,247,573	9,212,373	1,035,200	51,200
EJ3	8-1/8	AW3	05/15/21	10,473,788	5,989,348	4,484,440	644,480
EK0	8-1/8	AX1	08/15/21	10,173,482	8,791,374	1,382,108	535,860
EL8	8	AY9	11/15/21	31,177,194	12,755,954	18,421,240	2,542,500
EM6	7-1/4	AZ6	08/15/22	10,237,790	9,322,991	914,799	2,400
EN4	7-5/8	BA0	11/15/22	7,933,626	4,197,376	3,736,250	699,200
EP9	7-1/8	BB8	02/15/23	16,899,061	10,368,661	6,530,400	643,200
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,163,428	3,495,616	341,504
ES3	7-1/2	BD4	11/15/24	9,704,162	3,338,722	6,365,440	705,280
ET1	7-5/8	BE2	02/15/25	10,634,170	3,775,709	6,858,461	302,400
EV6	6-7/8	BF9	08/15/25	11,695,207	7,610,400	4,084,807	309,593
EW4	6	BG7	02/15/26	12,837,916	11,419,016	1,418,900	110,700
EX2	6-3/4	BH5	08/15/26	10,018,418	7,499,818	2,518,600	279,800
EY0	6-1/2	BJ1	11/15/26	11,168,177	6,719,477	4,448,700	521,200
EZ7	6-5/8	BK8	02/15/27	10,210,971	6,927,771	3,283,200	321,600
FA1	6-3/8	BL6	08/15/27	10,015,756	8,063,756	1,952,000	204,800
FB9	6-1/8	BM4	11/15/27	22,046,339	13,999,539	8,046,800	1,990,400
FE3	5-1/2	BP7	08/15/28	11,776,201	11,183,001	593,200	24,000
FF0	5-1/4	BV4	11/15/28	10,947,052	10,456,352	490,700	28,000
FG8	5-1/4	BW2	02/15/29	11,350,341	10,986,341	364,000	2,400
FJ2	6-1/8	CG6	08/15/29	11,178,580	11,057,180	121,400	5,600
FM5	6-1/4	CH4	05/15/30	17,043,162	16,954,178	88,984	0
FP8	5-3/8	CK7	02/15/31	10,886,993	10,886,993	0	0
Total Treasury Bonds.....				513,839,530	367,442,343	146,397,187	17,903,333
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	18,500,773	18,500,773	0
2M3	A	3-3/8	BV8	01/15/07	17,523,494	17,523,494	0
3T7	A	3-5/8	CL9	01/15/08	18,334,172	18,225,115	109,057
4Y5	A	3-7/8	DN4	01/15/09	17,084,104	17,084,104	0
5W8	A	4-1/4	EK9	01/15/10	11,855,312	11,855,312	0
6R8	A	3-1/2	GA9	01/15/11	6,074,968	6,074,968	0
Total Inflation-Indexed Notes.....				89,372,825	89,263,768	109,057	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8	912803 BN2	04/15/28	18,309,811	18,309,811	0	0
FH6	3-7/8	CF8	04/15/29	21,136,968	21,003,000	133,968	0
Total Inflation-Indexed Bonds.....				39,446,779	39,312,811	133,968	0

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 Y48	K	6-5/8	912820 FE2	06/30/01	14,282,240	14,282,240	0	0
5J7	Z	5-3/4	DX2	06/30/01	19,001,309	18,995,709	5,600	0
Y71	L	6-5/8	FF9	07/31/01	14,136,833	14,136,833	0	0
5L2	AB	5-1/2	DY0	07/31/01	20,541,318	20,083,318	458,000	0
B92	C	7-7/8	BB2	08/15/01	12,339,185	7,250,585	5,088,600	28,000
Z39	M	6-1/2	FG7	08/31/01	14,000,224	13,986,624	13,600	0
5F3	AC	5-1/2	EB9	08/31/01	20,118,595	20,118,595	0	0
Z54	N	6-3/8	FH5	09/30/01	14,518,514	14,480,114	38,400	0
5Q1	AD	5-5/8	EC7	09/30/01	18,797,828	18,297,028	500,800	0
Z88	P	6-1/4	FJ1	10/31/01	14,639,843	14,639,843	0	0
5R9	AE	5-7/8	ED5	10/31/01	19,196,002	19,194,402	1,600	0
D25	D	7-1/2	BC0	11/15/01	24,226,102	19,054,742	5,171,360	45,760
2C5	Q	5-7/8	EG8	11/30/01	33,504,627	33,499,827	4,800	0
2E1	R	6-1/8	EJ2	12/31/01	31,166,321	31,083,121	83,200	0
2G6	C	6-1/4	FK8	01/31/02	13,453,346	13,398,338	55,008	0
5X6	R	6-3/8	EL7	01/31/02	19,381,251	19,381,251	0	0
ZL5	D	6-1/4	FL6	02/28/02	13,799,902	13,799,902	0	0
6A5	S	6-1/2	EN3	02/28/02	16,563,375	16,530,875	32,500	0
2P6	E	6-5/8	FM4	03/31/02	14,301,310	14,278,910	22,400	0
6B3	T	6-1/2	EP8	03/31/02	17,237,943	17,235,543	2,400	0
2S0	F	6-5/8	FN2	04/30/02	14,474,673	14,474,673	0	0
6C1	U	6-3/8	EQ6	04/30/02	17,390,900	17,390,900	0	0
F49	A	7-1/2	BD8	05/15/02	11,714,397	7,684,717	4,029,680	67,840
2W1	G	6-1/2	FP7	05/31/02	13,503,890	13,503,890	0	0
6E7	V	6-5/8	ES2	05/31/02	14,871,823	14,849,423	22,400	0
2Y7	H	6-1/4	FQ5	06/30/02	13,058,694	13,058,694	0	0
6F4	W	6-3/8	ET0	06/30/02	14,320,609	14,318,609	2,000	0
3C4	K	6	FR3	07/31/02	12,231,057	12,231,057	0	0
6H0	X	6-1/4	EU7	07/31/02	15,057,900	15,057,900	0	0
6S5	B	6-3/8	BE6	08/15/02	23,859,015	20,025,553	3,833,462	24,080
3G5	L	6-1/4	FS1	08/31/02	12,731,742	12,731,742	0	0
6K3	Y	6-1/8	FU6	08/31/02	15,072,214	15,072,214	0	0
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,768,414	38,400	0
6L1	Z	6	FV4	09/30/02	15,144,335	15,144,335	0	0
3L4	N	5-3/4	CE5	10/31/02	26,593,892	26,534,692	59,200	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,831,280	289,300	4,000
6P2	AC	5-5/8	FY8	11/30/02	15,058,528	14,990,688	67,840	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	11,667,793	384,640	0
6Q0	AD	5-1/8	FZ5	12/31/02	14,822,027	14,822,027	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,100,640	0	0
6S6	L	4-3/4	GB7	01/31/03	15,452,604	15,452,604	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	22,344,779	1,217,912	20,000
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
6U1	M	4-5/8	GD3	02/28/03	14,685,095	14,685,095	0	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,092	800	0
6V9	N	4-1/4	GE1	03/31/03	14,674,853	14,674,853	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,573,248	0	0
6W7	P	4	GF8	04/30/03	13,338,475	13,338,475	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,103,843	28,400	0
6Y3	Q	4-1/4	GH4	05/31/03	13,334,228	13,334,228	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,125,179	1,600	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	26,671,328	1,339,700	24,000
4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,680,263	172,000	0
4U3	K	4-1/4	DJ3	11/15/03	18,625,785	17,607,285	1,018,500	1,500
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,416,477	538,600	9,200
5A6	E	4-3/4	DQ7	02/15/04	17,823,228	17,823,228	0	0
P89	B	7-1/4	BJ5	05/15/04	14,440,372	13,794,772	645,600	800
5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,925,383	0	0
Q88	C	7-1/4	BK2	08/15/04	13,346,467	11,842,467	1,504,000	20,000
5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,368,960	4,800	0
5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,658,145	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,223,394	611,360	12,640
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,562,370	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,836,720	373,200	40,000
6N7	F	5-3/4	FX0	11/15/05	28,062,797	28,024,397	38,400	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,492,107	21,480	1,000
X80	B	6-7/8	BS5	05/15/06	16,015,475	15,627,795	387,680	960
6X5	E	4-5/8	GG6	05/15/06	16,180,509	16,180,509	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
ZJ0	B	6-1/4	BW6	02/15/07	13,103,678	12,967,494	136,184	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,671,111	287,075	41,600
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,235,203	401,600	43,200
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,568,912	14,500	44,600
4F6	C	5-5/8	CY1	05/15/08	27,190,961	27,082,601	108,360	60,920
4V1	D	4-3/4	DK0	11/15/08	25,083,125	24,963,925	119,200	0
5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,280,490	514,300	43,600
5N8	C	6	EA1	08/15/09	27,399,894	27,305,094	94,800	3,000
5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,342,909	12,800	179,600
6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,436,994	600	0
6T4	B	5	GC5	02/15/11	23,436,329	23,436,329	0	0
Total Treasury Notes.....					1,474,319,105	1,444,476,064	29,843,041	716,300
Grand Total.....					2,116,978,239	1,940,494,986	176,483,253	18,619,633

- * Less than \$500 thousand.
- ¹ These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.
- ² Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.
- ³ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.
- ⁴ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.
- ⁵ Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.
- ⁶ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills.
- ⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.
- ⁸ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".
- ⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.
- ¹⁰ Redeemable on demand.
- ¹¹ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.
- ¹² Redeemable after 6 months from issue date at option of owner.
- ¹³ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investor.
- ¹⁴ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.
- ¹⁵ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.
- ¹⁶ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.
- ¹⁷ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.
- ¹⁸ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

April 2001	Fiscal Year 2001 to Date	Fiscal Year 2000
\$50,113.49	\$521,656.30	\$1,868,891.93

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

- ^a Total Marketable consists of short-term debt (1 year and less) of \$618,497 million, long-term debt (greater than 1 year) of \$2,236,786, and matured debt of \$134 million.
- ^b Total Nonmarketable consists of short-term debt (1 year and less) of \$354,980 million, long-term debt (greater than 1 year) of \$2,438,555 million and matured debt of \$7,231 million.

TAX STATUS:

- ^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.
- ^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.
- ^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.
- ^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

Published on the fourth business day of each month.

For sale by the Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402 (202) 512-1800.
The subscription price is \$25.00 per year (domestic), \$31.35 per year (foreign). No single copies are sold.