

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

JUNE 30, 2001

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, JUNE 30, 2001

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
Marketable:			
Bills.....	620,044	37	620,081
Notes.....	1,474,373	1	1,474,374
Bonds.....	616,496	459	616,956
Inflation-Indexed Notes.....	89,723	0	89,723
Inflation-Indexed Bonds.....	39,601	0	39,601
Federal Financing Bank ¹	0	15,000	15,000
Total Marketable ^a.....	<u>2,840,238</u>	<u>15,497</u> ²	<u>2,855,735</u>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	24,036	0	24,036
R.E.A. Series.....	1	0	1
State and Local Government Series.....	153,322	0	153,322
United States Savings Securities.....	185,517	0	185,517
Government Account Series.....	38,190	2,436,545	2,474,736
Other.....	3,472	0	3,472
Total Nonmarketable ^b.....	<u>434,535</u>	<u>2,436,545</u>	<u>2,871,080</u>
Total Public Debt Outstanding.....	<u>3,274,773</u>	<u>2,452,042</u>	<u>5,726,815</u>

TABLE II -- STATUTORY DEBT LIMIT, JUNE 30, 2001

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
Debt Subject to Limit:			
Public Debt Outstanding.....	3,274,773	2,452,042	5,726,815
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	524	0	524
Unamortized Discount ^{3 20}	47,001	19,508	66,509
Federal Financing Bank.....	0	15,000	15,000
Total Public Debt Subject to Limit.....	<u>3,227,248</u>	<u>2,417,534</u>	<u>5,644,783</u>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ⁴	195	0	195
Total Public Debt Subject to Limit.....	<u>3,227,444</u>	<u>2,417,534</u>	<u>5,644,978</u>
Statutory Debt Limit ⁵			<u>5,950,000</u>
Balance of Statutory Debt Limit.....			305,022

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JUNE 30, 2001

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable:						
Treasury Bills (Maturity Value): ^{6 d}						
CUSIP:	Yield:					
912795 HA2	5.360	01/04/01	07/05/01	07/05/01	16,169	30,029
	4.125	04/05/01			13,860	
HC8	4.825	01/11/01	07/12/01	07/12/01	15,428	29,963
	3.820	04/12/01			14,535	
GP0	5.055	01/18/01	07/19/01	07/19/01	15,518	30,190
	4.050	04/19/01			14,671	
HD6	4.920	01/25/01	07/26/01	07/26/01	15,569	29,847
	3.655	04/26/01			14,279	
HE4	4.840	02/01/01	08/02/01	08/02/01	16,934	30,790
	3.885	05/03/01			13,856	
HG9	4.755	02/08/01	08/09/01	08/09/01	15,000	30,553
	3.660	05/10/01			15,552	
GQ8	4.745	02/15/01	08/16/01	08/16/01	14,474	30,619
	3.630	05/17/01			16,145	
HH7	4.770	02/22/01	08/23/01	08/23/01	14,864	31,590
	3.540	05/24/01			16,727	
HL8	5.880	08/31/00	08/30/01	08/30/01	13,033	41,511
	4.495	03/01/01			11,981	
	3.605	05/31/01			16,497	
HN4	4.530	03/08/01	09/06/01	09/06/01	15,398	33,537
	3.590	06/07/01			18,139	
GR6	4.420	03/15/01	09/13/01	09/13/01	13,434	30,687
	3.510	06/14/01			17,253	
HP9	4.220	03/22/01	09/20/01	09/20/01	11,861	30,626
	3.435	06/21/01			18,765	
HQ7	4.120	03/29/01	09/27/01	09/27/01	12,207	32,369
	3.375	06/28/01			20,162	
HR5	4.020	04/05/01	10/04/01	10/04/01	12,312	12,312
GS4	3.815	04/12/01	10/11/01	10/11/01	12,314	12,314
HS3	4.060	04/19/01	10/18/01	10/18/01	12,174	12,174
HT1	3.665	04/26/01	10/25/01	10/25/01	12,258	12,258
HU8	3.860	05/03/01	11/01/01	11/01/01	12,311	12,311
GT2	3.620	05/10/01	11/08/01	11/08/01	13,850	13,850
HV6	3.640	05/17/01	11/15/01	11/15/01	13,279	13,279
HW4	3.640	05/24/01	11/23/01	11/23/01	14,058	14,058
HM6	5.710	11/30/00	11/29/01	11/30/01	12,517	26,367
	3.550	05/31/01			13,850	
GU9	3.520	06/07/01	12/06/01	12/06/01	15,644	15,644
HX2	3.510	06/14/01	12/13/01	12/13/01	16,625	16,625
HY0	3.380	06/21/01	12/20/01	12/20/01	16,913	16,913
HZ7	3.340	06/28/01	12/27/01	12/27/01	16,903	16,903
HJ3	4.240	03/01/01	02/28/02	02/28/02	12,763	12,763
Total Unmatured Treasury Bills.....					620,080	620,080
Total Matured Treasury Bills.....					*	*
Total Treasury Bills.....					620,081	620,081
Treasury Notes: ^{7 e}						
CUSIP:	Series:	Interest Rate:				
912827 Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137
	5L2 AB	5-1/2	08/02/99	07/31/01	01/31-07/31	20,541
	B92 C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339
	Z39 M	6-1/2	09/30/96	08/31/01	02/28-08/31	14,000
	5P3 AC	5-1/2	08/31/99	08/31/01	02/28-08/31	20,119
	Z54 N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519
	5Q1 AD	5-5/8	09/30/99	09/30/01	03/31-09/30	18,798
	Z88 P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640
	5R9 AE	5-7/8	11/01/99	10/31/01	04/30-10/31	19,196
	D25 D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226
	2C5 Q	5-7/8	12/02/96	11/30/01	05/31-11/30	33,505
	2E1 R	6-1/8	12/31/96	12/31/01	06/30-12/31	31,166
	2G6 C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453
	5X6 R	6-3/8	01/31/00	01/31/02	01/31-07/31	19,381
	2L5 D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800
	6A5 S	6-1/2	02/29/00	02/28/02	02/28-08/31	16,563
	2P6 E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301
	6B3 T	6-1/2	03/31/00	03/31/02	03/31-09/30	17,238
	2S0 F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475
	6C1 U	6-3/8	05/01/00	04/30/02	04/30-10/31	17,391
	F49 A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714
	2W1 G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504
	6E7 V	6-5/8	05/31/00	05/31/02	05/31-11/30	14,872
	2Y7 H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059
	6F4 W	6-3/8	06/30/00	06/30/02	06/30-12/31	14,321
	3C4 K	6	07/31/97	07/31/02	01/31-07/31	12,231

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP:	Series:	Interest Rate:				
912827 6H0	X	6 1/4	07/31/00	07/31/02	01/31-07/31	15,058
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732
6K3	Y	6-1/8	08/31/00	08/31/02	02/28-08/31	15,072
3J9	M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,807
6L1	Z	6	10/02/00	09/30/02	03/31-09/30	15,144
3L4	N	5-3/4	10/31/97	10/31/02	04/30-10/31	26,594
3Q3	P	5-3/4	12/01/97	11/30/02	05/31-11/30	12,121
6P2	AC	5-5/8	11/30/00	11/30/02	05/31-11/30	15,059
3S9	Q	5-5/8	12/31/97	12/31/02	06/30-12/31	12,052
6Q0	AD	5-1/8	01/02/01	12/31/02	06/30-12/31	14,822
3V2	C	5-1/2	02/02/98	01/31/03	01/31-07/31	13,101
6S6	L	4-3/4	01/31/01	01/31/03	01/31-07/31	15,453
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563
3Z3	D	5-1/2	03/02/98	02/28/03	02/28-08/31	13,670
6U1	M	4-5/8	02/28/01	02/28/03	02/28-08/31	14,685
4B5	E	5-1/2	03/31/98	03/31/03	03/31-09/30	14,173
6V9	N	4-1/4	04/02/01	03/31/03	03/31-09/30	14,675
4D1	F	5-3/4	04/30/98	04/30/03	04/30-10/31	12,573
6W7	P	4	04/30/01	04/30/03	04/30-10/31	13,339
4H2	G	5-1/2	06/01/98	05/31/03	05/31-11/30	13,132
6Y3	Q	4-1/4	05/31/01	05/31/03	05/31-11/30	13,332
4K5	H	5-3/8	06/30/98	06/30/03	06/30-12/31	13,127
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011
4N9	J	5-1/4	08/17/98	08/15/03	02/15-08/15	19,852
4U3	K	4-1/4	11/16/98	11/15/03	05/15-11/15	18,626
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955
5A6	E	4-3/4	02/16/99	02/15/04	02/15-08/15	17,823
P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440
5F5	F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925
Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740
6D9	E	6-3/4	05/15/00	05/15/05	05/15-11/15	28,562
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015
6X5	E	4-5/8	05/15/01	05/15/06	05/15-11/15	16,181
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958
3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637
3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583
4F6	C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,191
4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083
5G3	B	5-1/2	05/17/99	05/15/09	05/15-11/15	14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	02/15-08/15	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438
6T4	B	5	02/15/01	02/15/11	02/15-08/15	23,436
Total Unmatured Treasury Notes.....						1,441,033
Total Matured Treasury Notes..... ¹⁹						33,341
Total Treasury Notes.....						1,474,374

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds:						
Treasury Bonds: ^{7 e}						
CUSIP:	Interest Rate:					
912810 CW6	13-3/8 ^B	07/02/81	08/15/01	02/15-08/15	1,753	1,753
CX4	15-3/4 ^B	10/07/81	11/15/01	05/15-11/15	1,753	1,753
BX5	7-5/8 ^B	02/15/77	02/15/07	02/15-08/15	4,249	4,234
				02/15/02	(15)	
CZ9	14-1/4 ^B	01/06/82	02/15/02	02/15-08/15	1,759	1,759
BZ0	7-7/8 ^B	11/15/77	11/15/07	05/15-11/15	1,495	1,495
				11/15/02		
DA3	11-5/8 ^B	09/29/82	11/15/02	05/15-11/15	2,753	2,753
DC9	10-3/4 ^B	01/04/83	02/15/03	02/15-08/15	3,007	3,007
DD7	10-3/4 ^B	04/04/83	05/15/03	05/15-11/15	3,249	3,249
CC0	8-3/8 ^B	08/15/78	08/15/08	02/15-08/15	2,103	2,103
				08/15/03		
DE5	11-1/8 ^B	07/05/83	08/15/03	02/15-08/15	3,501	3,501
CE6	8-3/4 ^B	11/15/78	11/15/08	05/15-11/15	5,230	5,230
				11/15/03		
DG0	11-7/8 ^B	10/05/83	11/15/03	05/15-11/15	7,260	7,260
CG1	9-1/8 ^B	05/15/79	05/15/09	05/15-11/15	4,606	4,606
				05/15/04		
DH8	12-3/8 ^B	04/05/84	05/15/04	05/15-11/15	3,755	3,755
DK1	13-3/4 ^B	07/10/84	08/15/04	02/15-08/15	4,000	4,000
CK2	10-3/8 ^B	11/15/79	11/15/09	05/15-11/15	4,201	4,201
				11/15/04		
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	8,302
CM8	11-3/4 ^B	02/15/80	02/15/10	02/15-08/15	2,647	2,315
				02/15/05	(332)	
CP1	10 ^B	05/15/80	05/15/10	05/15-11/15	2,987	2,987
				05/15/05		
DQ8	12	04/02/85	05/15/05	05/15-11/15	4,261	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	9,270
CS5	12-3/4 ^B	11/17/80	11/15/10	05/15-11/15	4,736	4,081
				11/15/05	(655)	
DU9	9-3/8	01/15/86	02/15/06	02/15-08/15	4,756	4,756
CV8	13-7/8 ^B	05/15/81	05/15/11	05/15-11/15	4,609	3,545
				05/15/06	(1,064)	
CY2	14 ^B	11/16/81	11/15/11	05/15-11/15	4,901	4,048
				11/15/06	(852)	
DB1	10-3/8 ^B	11/15/82	11/15/12	05/15-11/15	11,032	10,452
				11/15/07	(580)	
DF2	12 ^B	08/15/83	08/15/13	02/15-08/15	14,755	13,459
				08/15/08	(1,297)	
DJ4	13-1/4 ^B	05/15/84	05/15/14	05/15-11/15	5,007	4,481
				05/15/09	(527)	
DL9	12-1/2 ^B	08/15/84	08/15/14	02/15-08/15	5,128	4,781
				08/15/09	(347)	
DN5	11-3/4	11/15/84	11/15/14	05/15-11/15	6,006	6,006
				11/15/09		
DP0	11-1/4	02/15/85	02/15/15	02/15-08/15	12,668	11,086
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	4,391
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	5,667
DV7	9-1/4	02/18/86	02/15/16	02/15-08/15	7,267	5,812
DW5	7-1/4	05/15/86	05/15/16	05/15-11/15	18,824	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	18,824
DY1	8-3/4	05/15/87	05/15/17	05/15-11/15	18,194	16,242
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	12,031
EA2	9-1/8	05/16/88	05/15/18	05/15-11/15	8,709	7,072
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	7,614
EC8	8-7/8	02/15/89	02/15/19	02/15-08/15	19,251	15,085
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	19,281
EE4	8-1/2	02/15/90	02/15/20	02/15-08/15	10,229	9,888
EF1	8-3/4	05/15/90	05/15/20	05/15-11/15	10,159	8,197
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	18,166
EH7	7-7/8	02/15/91	02/15/21	02/15-08/15	11,113	10,248
EJ3	8-1/8	05/15/91	05/15/21	05/15-11/15	11,959	10,474
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	10,173
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	31,177
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	10,238
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	7,934
EP9	7-1/8	02/16/93	02/15/23	02/15-08/15	18,374	16,899
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	22,659
ES3	7-1/2	08/15/94	11/15/24	05/15-11/15	11,470	9,704
ET1	7-5/8	02/15/95	02/15/25	02/15-08/15	11,725	10,634
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	11,695
EW4	6	02/15/96	02/15/26	02/15-08/15	12,905	12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	10,018
					(875)	

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Bonds--Continued:								
CUSIP:	Interest Rate:							
912810 EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(325)	11,168	
EZ7	6-5/8	02/18/97	02/15/27	02/15-08/15	10,456	(245)	10,211	
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(720)	10,016	
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(472)	22,046	
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	.....	11,776
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	.....	10,947
FG8	5-1/4	02/16/99	02/15/29	02/15-08/15	11,350	.....	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	.....	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	.....	17,043
FP8	5-3/8	02/15/01	02/15/31	02/15-08/15	10,887	.....	10,887
Total Unmatured Treasury Bonds.....					664,318	(47,420)	616,897	
Total Matured Treasury Bonds.....					58	.....	58
Total Treasury Bonds.....					664,376	(47,420)	616,956	
Treasury Inflation-Indexed Notes: ^{7 e}								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	07/15/97	07/15/02	01/15-07/15	16,817	1,756	18,573
2M3	A	3-3/8	02/06/97	01/15/07	01/15-07/15	15,758	1,834	17,592
3T7	A	3-5/8	01/15/98	01/15/08	01/15-07/15	16,812	1,594	18,406
4Y5	A	3-7/8	01/15/99	01/15/09	01/15-07/15	15,902	1,249	17,151
5W8	A	4-1/4	01/18/00	01/15/10	01/15-07/15	11,321	581	11,902
6R8	A	3-1/2	01/16/01	01/15/11	01/15-07/15	6,001	98	6,099
Total Treasury Inflation-Indexed Notes.....					82,611	7,112	89,723	
Treasury Inflation-Indexed Bonds: ^{7 e}								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	1,573	18,382	
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	1,498	21,220	
Total Treasury Inflation-Indexed Bonds.....					36,531	3,071	39,601	
Federal Financing Bank.....	Various	Various	Various		15,000	.....	15,000
Total Marketable.....					2,892,973	(37,238)	2,855,735	

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... ¹⁰	Various	Various	Various	509	(509)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				30,505	(509)	29,995
Foreign Series:						
Bills 07/02/01.....	11/07/00	07/02/01	07/02/01	205	.....	205
Bills 07/02/01.....	12/06/00	07/02/01	07/02/01	150	.....	150
Bills 07/05/01.....	12/06/00	07/05/01	07/05/01	200	.....	200
Bills 07/12/01.....	01/11/01	07/12/01	07/12/01	100	.....	100
Bills 08/01/01.....	12/06/00	08/01/01	08/01/01	150	.....	150
Bills 08/02/01.....	12/06/00	08/02/01	08/02/01	200	.....	200
Bills 09/04/01.....	12/06/00	09/04/01	09/04/01	150	.....	150
Bills 09/04/01.....	02/06/01	09/04/01	09/04/01	200	.....	200
Bills 01/03/02.....	05/31/01	01/03/02	01/03/02	200	.....	200
Bills 02/01/02.....	06/28/01	02/01/02	02/01/02	200	.....	200
Zero-coupon Treasury bond..... ¹⁰	03/28/90	12/31/19	12/31/19	30,220	(16,808)	13,412
Zero-coupon Treasury bond..... ¹⁰	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... ¹⁰	04/07/93	03/31/23	03/31/23	6,685	(537)	6,148
Total Foreign Series.....				45,918	(21,882)	24,036
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	50	(49)	1
Total R.E.A. Series.....				50	(49)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	93,082	(83,268)	9,814
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	266,095	(143,991)	122,104
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	35,459	(14,221)	21,238
Treasury Demand Deposit..... ¹⁰	Various	.....	Daily	2,450	(2,285)	165
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(299)	1
Total State and Local Government Series.....				397,387	(244,064)	153,322
United States Savings Securities:						
United States Savings Bonds: ^{11 e}						
Series E..... ¹²	Various	On demand	At redemption	152,908	(113,664)	39,243
Series EE..... ¹²	Various	On demand	At redemption	222,669	(100,763)	121,906
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	141	(261)	(120)
Series H.....	Various	On demand	Semiannually	5,434	(4,694)	739
Series HH.....	Various	On demand	Semiannually	18,358	(6,363)	11,995
Series H and HH Unclassified....	Various	On demand	Semiannually	15	*	15
Series I..... ¹²	Various	On demand	At redemption	4,697	(147)	4,550
Total United States Savings Bonds...				404,222	(225,893)	178,329
United States Individual Retirement Bonds..... ^{13 e}	Various	On demand	At redemption	81	(68)	13
United States Retirement Plan Bonds..... ¹⁴	Various	On demand	At redemption	372	(323)	49
Total Unmatured United States Savings Securities.....				404,675	(226,284)	178,391
Total Matured United States Savings Securities.....				7,126	.....	7,126
Total United States Savings Securities.....				411,802	(226,284)	185,517

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Ind	758	(4)	754
Escrow Account, National Labor Relations Board.....	24	(1)	23
Federal Ship Financing Escrow Fund, Maritime Administration.....	131	(38)	93
Gifts, Central Intelligence Agency.....	*	.....	*
Inspection and Grading of Fishery Products, Department of Commer	*	.....	*
Kuukpik Alaska Escrow Fund.....	32	.....	32
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	292	.....	292
Seized Assets Fund, Justice.....	611	.....	611
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Special Investment Account.....	911	.....	911
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	35,442	.....	35,442
Treasury Deposit Funds.....	19	.....	19
Unearned Copyright Fees, Library Of Congress.....	3	.....	3
Wage and Hour and Public Contracts Restitution Fund, Labor.....	5	.....	5
Unmatured Government Account Series - Held By the Public.....	38,230	(43)	38,187
Matured Government Account Series - Held By the Public ^{TR}	4	.....	4
Total Government Account Series - Held By the Public.....	38,234	(43)	38,190
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,822	.....	1,822
Airport and Airway Trust Fund.....	14,420	.....	14,420
Albanian Claims Fund, Treasury Department.....	1	.....	1
Aquatic Resources Trust Fund.....	1,240	.....	1,240
Armed Forces Retirement Home Trust Fund.....	99	.....	99
Assessment Funds, Office of the Comptroller of the Currency.....	241	.....	241
Assets Forfeiture Fund, Justice.....	558	.....	558
Aviation Insurance Revolving Fund.....	81	.....	81
Bank Insurance Fund, The.....	31,428	(1,598)	29,830
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President,	2	.....	2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*	.....	*
Bureau of Reclamation (Dutch John Federal Property Disposition).....	*	.....	*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	36	.....	36
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	12	.....	12
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	5	.....	5
Civil Service Retirement and Disability Fund, Office of Personnel Manage	579,389	(70,081)	509,308
Claims Court Judges Retirement Fund.....	10	.....	10
Coast Guard General Gift Fund.....	1	.....	1
Commissary Funds, Federal Prisons.....	96	.....	96
Community Development Credit Union Revolving Fund National Credit Union Administration.....	1	.....	1
Conditional Gift Fund, General, Department of State.....	3	.....	3
Contributions, American Battle Monuments Commission.....	76	.....	76
Court of Veterans Appeals Retirement Fund.....	5	.....	5
Defense Cooperation Account, Defense.....	1	.....	1
Department of Defense, Education Benefits Fund.....	780	.....	780
Department of Defense Military Retirement Fund.....	166,833	(7,022)	159,811
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1	.....	1
Department of the Navy General Gift Fund.....	2	.....	2
District of Columbia Judges Retirement Fund.....	81	.....	81
District of Columbia Pension Liability Trust Fund.....	2,773	.....	2,773
Eisenhower Exchange Fellowship Program Trust Fund.....	11	(3)	7
Employees' Health Benefits Fund, Office of Personnel Management.....	8,348	(1,832)	6,517
Employees' Life Insurance Fund, Office of Personnel Management.....	23,404	.....	23,404
Endeavor Teacher Fellowship Trust Fund.....	1	.....	1
Environmental Improvement and Restoration Fund.....	956	.....	956
Environmental Policy and Conflict Resolution Act of 1998.....	2	.....	2
Esther Cattell Schmitt Gift Fund, Treasury.....	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,041	.....	10,041
Expenses, Presidio Trust.....	142	.....	142
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,585	.....	1,585
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Se	477	(3)	474

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Federal Hospital Insurance Trust Fund.....	199,218	(2,076)	197,142
Federal Disability Insurance Trust Fund.....	134,042	(544)	133,498
FHA - Flexible Subside Fund, Housing Programs, Housing and Urban Development.....	181		181
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	7		7
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	22		22
FHA - Liquidating Account, Housing and Urban Development.....	20,279		20,279
Federal Old-Age and Survivors Insurance Trust Fund.....	1,022,270		1,022,270
Federal Supplemental District of Columbia Pension Fund.....	875		875
Federal Supplementary Medical Insurance Trust Fund.....	56,821	(12,535)	44,286
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Service Retirement and Disability Fund.....	11,269		11,269
FSLIC Resolution Fund, The.....	2,546		2,546
General Post Fund, National Homes, Department of Veterans Affairs	55		55
German Democratic Republic Settlement Fund.....	6		6
Gifts and Bequests, Office of the Secretary, Department of Transporta	*		*
Gifts and Bequests, Treasury.....	1	(*)	1
Gifts and Donations, National Endowment for the Humanities.....	1		1
Gifts and Donations, National Endowment of the Arts.....	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	6,485		6,485
Harbor Maintenance Trust Fund.....	1,698		1,698
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	63	(7)	56
Hazardous Substance Superfund.....	3,999		3,999
Highway Trust Fund.....	26,546		26,546
Host Nation Support for U.S. Relocation Activities Account.....	2		2
Inland Waterways Trust Fund.....	411		411
Inspection and Weighing Services, Grain Inspection, Packers and Stockyards Administration.....	1		1
Institute of Museum and Library Services.....	*		*
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency..	4	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	42	(*)	42
John C. Stennis Center for Public Service Training and Development..	10		10
Judicial Officers Retirement Fund.....	153		153
Judicial Survivors Annuities Fund.....	374	(1)	373
Kennedy Center Revenue Bond Sinking Fund.....	5	(*)	5
Leaking Underground Storage Tank Trust Fund.....	1,756		1,756
Library of Congress Gift Fund.....	8		8
Library of Congress Trust Fund.....	38		38
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust	4		4
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	26		26
National Archives Trust Fund, National Archives and Records Adminis	12		12
National Credit Union Share Insurance Fund.....	4,370		4,370
National Gift Fund, National Archives and Records Administration.....	4		4
National Institutes of Health Conditional Gift Fund.....	5		5
National Institutes of Health Unconditional Gift Fund.....	15	(1)	14
National Security Education Trust Fund.....	41		41
National Service Life Insurance Fund, Department of Veterans Affairs	22,399	(10,506)	11,894
National Service Trust, Corporation for National and Community Servi	313		313
Native American Institutions Endowment Fund.....	29		29
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	147	(*)	147
Nuclear Waste Disposal Fund, Department of Energy.....	21,226	(379)	20,847
Oil Spill Liability Trust Fund.....	1,140	(*)	1,140
Oklahoma City National Memorial Trust Fund.....	*		*
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*		*
Operating Fund, National Credit Union Administration.....	35		35
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian	29		29
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,392	(95)	3,297
Panama Canal Commission Compensation Fund.....	77		77
Panama Canal Commission Dissolution Fund.....	6		6

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Patients Benefit Fund, National Institutes of Health.....	1		1
Payments to Copyright Owners, Copyright Office, Library of Congress.....	461	(*)	461
Pension Benefit Guaranty Corporation.....	20,170	(6,937)	13,233
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	28		28
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	44		44
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	110		110
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	26,264	(1,448)	24,816
Railroad Retirement Supplemental Account.....	68	(6)	62
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	27		27
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	3		3
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	6		6
Reserve Mobilization Income Insurance Fund, Defense.....	4	(1)	3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	18		18
Ricky Ray Hemophilia Relief Fund.....	231		231
Saving Association Insurance Fund, The.....	11,269	(215)	11,054
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13		13
Seized Currency, United States Customs Service.....	215		215
Servicemen's Group Life Insurance Fund.....	5		5
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,690	(847)	1,843
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	31		31
Southern Nevada Public Land Management Act of 1998.....	70		70
Tax Court Judges Survivors Annuity Fund.....	7		7
Treasury Forfeiture Fund.....	128		128
Tribal Special Fund, Office of the Special Trustee for American Indians.....	4		4
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education.....	63	(1)	62
Trust Funds, United States Information Agency.....	1		1
Unconditional Gift Fund, State.....	*		*
Unemployment Trust Fund.....	91,621		91,621
United States Enrichment Corporation Fund.....	1,259		1,259
United States Government Life Insurance Fund, Department of Veterans Affairs.....	129	(59)	70
United States Naval Academy General Gift Fund.....	8	(1)	7
United States Trustee System Fund, Justice.....	128		128
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	2,577	(31)	2,546
Utah Reclamation Mitigation and Conservation Account, Interior.....	122		122
Vaccine Injury Compensation Trust Fund.....	1,639		1,639
Veterans Reopened Insurance Fund.....	894	(395)	499
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,070	(1,290)	1,780
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	892	(13)	879
War-Risk Insurance Revolving Fund, Maritime Administration.....	31		31
Unmatured Government Account Series - Intragovernmental Holdings.....	2,551,772	(117,927)	2,433,845
Matured Government Account Series - Intragovernmental Holdings ¹⁹	2,700		2,700
Total Government Account Series - Intragovernmental Holdings.....	2,554,472	(117,927)	2,436,545
Total Government Account Series.....	2,592,705	(117,970)	2,474,736
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes..... ¹⁵			264
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their ¹⁶			65
Silver Certificates (Act of June 24, 1967)..... ¹⁷			182
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			524
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... ^{c f}			2,897
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			2,948
Total Other Debt.....			3,472
Total Nonmarketable.....			2,871,080
Total Public Debt Outstanding.....			5,726,815

(Millions of dollars)

Comparative by Breakdown	June 30, 2001	June 30, 2000	Sep 30, 2000	Sep 30, 1999 ²	Sep 30, 1998 ²	Sep 30, 1997 ²
Debt Held by the Public.....	3,274,773	3,497,093	3,439,322	3,668,380	3,761,222	3,814,687
Intragovernmental Holdings.....	2,452,042	2,188,845	2,234,857	1,987,891	1,764,971	1,598,459
Total Public Debt Outstanding.....	5,726,815	5,685,938	5,674,178	5,656,271	5,526,193	5,413,146

¹ SOURCE: Schedule of Federal Debt

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JUNE 30, 2001

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹¹	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP: Interest Rate:							
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,679,406	3,622,400	81,600
DQ8	12	AD5	05/15/05	4,260,758	1,892,608	2,368,150	0
DR6	10-3/4	AG8	08/15/05	9,269,713	5,851,413	3,418,300	101,600
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,651,468	104,448	29,480
DN5	9	912800 AA7	11/15/14	6,005,584	2,195,184	3,810,400	148,800
DP0	11-1/4	912803 AA1	02/15/15	11,085,799	7,326,884	3,758,915	1,476,080
DS4	10-5/8	AC7	08/15/15	4,390,916	3,066,703	1,324,213	716,240
DT2	9-7/8	AE3	11/15/15	5,666,859	3,036,249	2,630,610	235,600
DV7	9-1/4	AF0	02/15/16	5,811,754	5,260,164	551,590	182,000
DW5	7-1/4	AH6	05/15/16	18,823,551	18,523,923	299,628	273,600
DX3	7-1/2	AK9	11/15/16	18,824,448	17,444,288	1,380,160	146,800
DY1	8-3/4	AL7	05/15/17	16,241,669	8,738,284	7,503,385	1,118,735
DZ8	8-7/8	AM5	08/15/17	12,031,358	9,318,577	2,712,781	358,800
EA2	9-1/8	AN3	05/15/18	7,072,439	2,926,039	4,146,400	286,400
EB0	9	AP8	11/15/18	7,614,470	3,720,270	3,894,200	300,800
EC8	8-7/8	AQ6	02/15/19	15,084,798	9,510,698	5,574,100	769,600
ED6	8-1/8	AR4	08/15/19	19,280,932	18,271,645	1,009,287	472,033
EE4	8-1/2	AS2	02/15/20	9,888,268	7,652,220	2,236,048	147,200
EF1	8-3/4	AT0	05/15/20	8,197,183	3,533,303	4,663,880	304,600
EG9	8-3/4	AU7	08/15/20	18,166,306	9,009,586	9,156,720	1,093,760
EHT	7-7/8	AV5	02/15/21	10,247,573	9,350,773	896,800	316,000
EJ3	8-1/8	AW3	05/15/21	10,473,788	5,985,973	4,487,815	614,545
EK0	8-1/8	AX1	08/15/21	10,173,482	8,930,254	1,243,228	405,440
EL8	8	AY9	11/15/21	31,177,194	13,557,179	17,620,015	2,784,775
EM6	7-1/4	AZ6	08/15/22	10,237,790	9,385,391	852,399	199,200
EN4	7-5/8	BA0	11/15/22	7,933,626	4,723,776	3,209,850	617,600
EP9	7-1/8	BB8	02/15/23	16,899,061	10,795,861	6,103,200	899,200
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,228,164	3,430,880	123,680
ES3	7-1/2	BD4	11/15/24	9,704,162	3,412,482	6,291,680	205,120
ET1	7-5/8	BE2	02/15/25	10,634,170	3,833,019	6,801,151	412,800
EV6	6-7/8	BF9	08/15/25	11,695,207	7,614,800	4,080,407	210,880
EW4	6	BG7	02/15/26	12,837,916	11,156,616	1,681,300	111,900
EX2	6-3/4	BH5	08/15/26	10,018,418	7,088,218	2,930,200	350,800
EY0	6-1/2	BJ1	11/15/26	11,168,177	6,748,277	4,419,900	578,400
EZ7	6-5/8	BK8	02/15/27	10,210,971	7,050,971	3,160,000	323,200
FA1	6-3/8	BL6	08/15/27	10,015,756	7,785,756	2,230,000	70,400
FB9	6-1/8	BM4	11/15/27	22,046,339	13,412,739	8,633,600	1,226,600
FE3	5-1/2	BP7	08/15/28	11,776,201	11,188,201	588,000	235,600
FF0	5-1/4	BV4	11/15/28	10,947,052	10,446,452	500,600	41,600
FG8	5-1/4	BW2	02/15/29	11,350,341	10,992,741	357,600	6,400
FJ2	6-1/8	CG6	08/15/29	11,178,580	11,012,380	166,200	107,200
FM5	6-1/4	CH4	05/15/30	17,043,162	16,955,754	87,408	82,600
FP8	5-3/8	CK7	02/15/31	10,886,993	10,784,593	102,400	0
Total Treasury Bonds.....				512,089,530	368,049,282	144,040,248	18,167,668
Treasury Inflation-Indexed Notes:							
CUSIP: Series: Interest Rate:							
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	18,573,256	18,573,256	0
2M3	A	3-3/8	BV8	01/15/07	17,592,199	17,592,199	0
3T7	A	3-5/8	CL9	01/15/08	18,405,957	18,296,473	109,484
4Y5	A	3-7/8	DN4	01/15/09	17,151,053	17,151,053	0
5W8	A	4-1/4	EK9	01/15/10	11,901,728	11,901,728	0
6R8	A	3-1/2	GA9	01/15/11	6,098,733	6,098,733	0
Total Inflation-Indexed Notes.....				89,722,927	89,613,443	109,484	0
Treasury Inflation-Indexed Bonds:							
CUSIP: Interest Rate:							
912810 FD5	3-5/8	912803 BN2	04/15/28	18,381,583	18,381,583	0	0
FH6	3-7/8	CF8	04/15/29	21,219,801	21,085,308	134,493	0
Total Inflation-Indexed Bonds.....				39,601,384	39,466,892	134,493	0

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 Y71	L	6-5/8	912820 FF9	07/31/01	14,136,833	14,136,833	0	0
5L2	AB	5-1/2	DY0	07/31/01	20,541,318	20,083,318	458,000	0
B92	C	7-7/8	BB2	08/15/01	12,339,185	7,244,185	5,095,000	38,400
Z39	M	6-1/2	FG7	08/31/01	14,000,224	13,986,624	13,600	0
5P3	AC	5-1/2	EB9	08/31/01	20,118,595	20,118,595	0	0
Z54	N	6-3/8	FH5	09/30/01	14,518,514	14,480,114	38,400	0
5Q1	AD	5-5/8	EC7	09/30/01	18,797,828	18,297,028	500,800	0
Z88	P	6-1/4	FJ1	10/31/01	14,639,843	14,639,843	0	0
5R9	AE	5-7/8	ED5	10/31/01	19,196,002	19,194,402	1,600	0
D25	D	7-1/2	BC0	11/15/01	24,226,102	19,006,602	5,219,500	130,000
2C5	Q	5-7/8	EG8	11/30/01	33,504,627	33,499,827	4,800	0
2E1	R	6-1/8	EJ2	12/31/01	31,166,321	31,081,521	84,800	0
2G6	C	6-1/4	FK8	01/31/02	13,453,346	13,398,338	55,008	0
5X6	R	6-3/8	EL7	01/31/02	19,381,251	19,381,251	0	0
ZL5	D	6-1/4	FL6	02/28/02	13,799,902	13,799,902	0	0
6A5	S	6-1/2	EN3	02/28/02	16,563,375	16,529,875	33,500	0
2P6	E	6-5/8	FM4	03/31/02	14,301,310	14,278,910	22,400	0
6B3	T	6-1/2	EP8	03/31/02	17,237,943	17,234,743	3,200	0
2S0	F	6-5/8	FN2	04/30/02	14,474,673	14,474,673	0	0
6C1	U	6-3/8	EQ6	04/30/02	17,390,900	17,390,900	0	0
F49	A	7-1/2	BD8	05/15/02	11,714,397	7,718,237	3,996,160	33,520
2W1	G	6-1/2	FP7	05/31/02	13,503,890	13,503,890	0	0
6E7	V	6-5/8	ES2	05/31/02	14,871,823	14,849,423	22,400	0
2Y7	H	6-1/4	FQ5	06/30/02	13,058,694	13,058,694	0	0
6F4	W	6-3/8	ET0	06/30/02	14,320,609	14,318,609	2,000	0
3C4	K	6	FR3	07/31/02	12,231,057	12,231,057	0	0
6H0	X	6-1/4	EU7	07/31/02	15,057,900	15,057,900	0	0
G55	B	6-3/8	BE6	08/15/02	23,859,015	20,506,753	3,352,262	500,800
3G5	L	6-1/4	FS1	08/31/02	12,731,742	12,731,742	0	0
6K3	Y	6-1/8	FU6	08/31/02	15,072,214	15,072,214	0	0
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,768,414	38,400	0
6L1	Z	6	FV4	09/30/02	15,144,335	15,144,335	0	0
3L4	N	5-3/4	CE5	10/31/02	26,593,892	26,534,692	59,200	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,826,980	293,600	500
6P2	AC	5-5/8	FY8	11/30/02	15,058,528	14,990,688	67,840	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	11,667,793	384,640	0
6Q0	AD	5-1/8	FZ5	12/31/02	14,822,027	14,822,027	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,100,640	0	0
6S6	L	4-3/4	GB7	01/31/03	15,452,604	15,452,604	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	22,350,667	1,212,024	7,488
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
6U1	M	4-5/8	GD3	02/28/03	14,685,095	14,685,095	0	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,092	800	0
6V9	N	4-1/4	GE1	03/31/03	14,674,853	14,674,853	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,573,248	0	0
6W7	P	4	GF8	04/30/03	13,338,528	13,338,528	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,103,843	28,400	0
6Y3	Q	4-1/4	GH4	05/31/03	13,331,937	13,331,937	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,125,059	1,720	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	25,834,828	2,176,200	16,000
4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,680,263	172,000	4,900
4U3	K	4-1/4	DJ3	11/15/03	18,625,785	17,604,085	1,021,700	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,442,077	513,000	25,600
5A6	E	4-3/4	DQ7	02/15/04	17,823,228	17,799,228	24,000	0
P89	B	7-1/4	BJ5	05/15/04	14,440,372	13,779,572	660,800	1,600
5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,925,383	0	0
Q88	C	7-1/4	BK2	08/15/04	13,346,467	11,643,267	1,703,200	41,600
5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,368,960	4,800	0
5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,658,145	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,246,594	588,160	23,200
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,562,370	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,836,680	373,240	14,800
6N7	F	5-3/4	FX0	11/15/05	28,062,797	28,025,997	36,800	1,600
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,492,107	21,480	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	15,729,875	285,600	116,480
6X5	E	4-5/8	GG6	05/15/06	16,180,509	16,180,509	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,450,675	9,000	0
ZJ0	B	6-1/4	BW6	02/15/07	13,103,678	12,965,874	137,804	3,200
ZU5	C	6-5/8	BX4	05/15/07	13,958,186	13,690,711	267,475	21,800
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,210,603	426,200	0
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,568,912	14,500	0
4F6	C	5-5/8	CY1	05/15/08	27,190,961	27,081,801	109,160	0
4V1	D	4-3/4	DK0	11/15/08	25,083,125	24,963,925	119,200	0
5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,280,490	514,300	0
5N8	C	6	EA1	08/15/09	27,399,894	27,227,094	172,800	0
5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,343,109	12,600	5,200
6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,436,994	600	0
6T4	B	5	GC5	02/15/11	23,436,329	23,436,329	0	0
Total Treasury Notes.....					1,441,033,318	1,410,634,245	30,399,073	986,688
Grand Total.....					2,082,447,159	1,907,763,861	174,683,298	19,154,356

* Less than \$500 thousand.

¹ These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

² Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

³ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁴ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

⁵ Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills.

⁷ For price and yield ranges of unamortized securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable on demand.

¹¹ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹² Redeemable after 6 months from issue date at option of owner.

¹³ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investor.

¹⁴ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁵ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁶ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁷ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁸ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

¹⁹ Includes \$14,282 of 6 5/8% Treasury Notes Series K-2001, \$19,001 million of 5 3/4% Treasury Notes Series Z-2001 and \$2,704 million of Government Account Series which matured Saturday, June 30, 2001. Settlement will be Monday, July 2, 2001.

²⁰ Reclassification of Unamortized Discount between Debt Held By the Public versus Intragovernmental Holdings. Total was not affected.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

May 2001	Fiscal Year 2001 to Date	Fiscal Year 2000
\$15,424.57	\$537,080.87	\$1,868,891.93

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

^a Total Marketable consists of short-term debt (1 year and less) of \$620,080 million, long-term debt (greater than 1 year) of \$2,202,255 and matured debt of \$33,400 million.

^b Total Nonmarketable consists of short-term debt (1 year and less) of \$147,873 million, long-term debt (greater than 1 year) of \$2,716,080 million and matured debt of \$7,126 million.

TAX STATUS:

^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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