

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

JUNE 30, 2002

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, JUNE 30, 2002

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
Marketable:			
Bills.....	822,439	33	822,472
Notes.....	1,474,296	26	1,474,322
Bonds.....	592,704	310	593,014
Inflation-Indexed Notes.....	102,432	0	102,432
Inflation-Indexed Bonds.....	45,050	0	45,050
Federal Financing Bank ¹	0	15,000	15,000
Total Marketable ^a.....	<u>3,036,922</u>	<u>15,369</u> ²	<u>3,052,291</u>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	13,319	0	13,319
R.E.A. Series.....	1	0	1
State and Local Government Series.....	142,746	0	142,746
United States Savings Securities.....	192,771	0	192,771
Government Account Series.....	44,420	2,646,953	2,691,373
Other.....	3,973	0	3,973
Total Nonmarketable ^b.....	<u>427,225</u>	<u>2,646,953</u>	<u>3,074,178</u>
Total Public Debt Outstanding.....	<u>3,464,147</u>	<u>2,662,321</u>	<u>6,126,469</u>

TABLE II -- STATUTORY DEBT LIMIT, JUNE 30, 2002

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
Debt Subject to Limit:			
Public Debt Outstanding.....	3,464,147	2,662,321	6,126,469
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	520	0	520
Unamortized Discount ³	36,163	16,675	52,839
Federal Financing Bank.....	0	15,000	15,000
Total Public Debt Subject to Limit.....	<u>3,427,464</u>	<u>2,630,646</u>	<u>6,058,110</u>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ⁴	203	0	203
Total Public Debt Subject to Limit.....	<u>3,427,667</u>	<u>2,630,646</u>	<u>6,058,313</u>
Statutory Debt Limit ⁵			<u>6,400,000</u>
Balance of Statutory Debt Limit.....			341,687

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JUNE 30, 2002

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable:						
Treasury Bills (Maturity Value): ^{6 d}						
CUSIP:	Yield:					
912795 KQ3	1.800	01/03/02	07/05/02	07/05/02	22,737	58,561
	1.790	04/04/02			16,092	
	1.710	06/06/02			19,732	
KR1	1.750	01/10/02	07/11/02	07/11/02	18,891	52,432
	1.710	04/11/02			13,646	
	1.710	06/13/02			19,895	
KS9	1.580	01/17/02	07/18/02	07/18/02	17,643	51,532
	1.680	04/18/02			14,223	
	1.695	06/20/02			19,665	
KT7	1.735	01/24/02	07/25/02	07/25/02	17,676	50,540
	1.690	04/25/02			15,738	
	1.700	06/27/02			17,126	
KU4	1.830	01/31/02	08/01/02	08/01/02	19,135	37,640
	1.730	05/02/02			18,504	
KV2	1.830	02/07/02	08/08/02	08/08/02	18,982	39,187
	1.740	05/09/02			20,204	
KW0	1.810	02/14/02	08/15/02	08/15/02	19,109	42,413
	1.750	05/16/02			23,304	
KX8	1.830	02/21/02	08/22/02	08/22/02	18,952	42,868
	1.730	05/23/02			23,916	
KY6	1.850	02/28/02	08/29/02	08/29/02	19,812	43,282
	1.730	05/30/02			23,470	
KZ3	1.890	03/07/02	09/05/02	09/05/02	17,642	40,974
	1.720	06/06/02			23,332	
LA7	2.020	03/14/02	09/12/02	09/12/02	17,649	40,254
	1.720	06/13/02			22,604	
LB5	2.070	03/21/02	09/19/02	09/19/02	17,716	40,439
	1.700	06/20/02			22,723	
LC3	2.110	03/28/02	09/26/02	09/26/02	16,740	40,009
	1.680	06/27/02			23,269	
LD1	2.110	04/04/02	10/03/02	10/03/02	15,022	15,022
LE9	1.975	04/11/02	10/10/02	10/10/02	13,824	13,824
LF6	1.905	04/18/02	10/17/02	10/17/02	13,897	13,897
LG4	1.880	04/25/02	10/24/02	10/24/02	15,431	15,431
LH2	1.880	05/02/02	10/31/02	10/31/02	18,253	18,253
LJ8	1.850	05/09/02	11/07/02	11/07/02	20,761	20,761
LK5	1.870	05/16/02	11/14/02	11/14/02	20,595	20,595
LL3	1.900	05/23/02	11/21/02	11/21/02	20,850	20,850
LM1	1.890	05/30/02	11/29/02	11/29/02	21,022	21,022
LN9	1.875	06/06/02	12/05/02	12/05/02	20,669	20,669
LP4	1.850	06/13/02	12/12/02	12/12/02	20,623	20,623
LQ2	1.800	06/20/02	12/19/02	12/19/02	20,652	20,652
LR0	1.765	06/27/02	12/26/02	12/26/02	20,741	20,741
Total Unmatured Treasury Bills.....					822,472	822,472
Total Matured Treasury Bills.....					*	*
Total Treasury Bills.....					822,472	822,472
Treasury Notes: ^{7 e}						
CUSIP:	Series:	Interest Rate:				
912827 3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231
6H0	X	6 1/4	07/31/00	07/31/02	01/31-07/31	15,058
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732
6K3	Y	6-1/8	08/31/00	08/31/02	02/28-08/31	15,072
3J9	M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,807
6L1	Z	6	10/02/00	09/30/02	03/31-09/30	15,144
3L4	N	5-3/4	10/31/97	10/31/02	04/30-10/31	26,594
3Q3	P	5-3/4	12/01/97	11/30/02	05/31-11/30	12,121
6P2	AC	5-5/8	11/30/00	11/30/02	05/31-11/30	15,059
3S9	Q	5-5/8	12/31/97	12/31/02	06/30-12/31	12,052
6Q0	AD	5-1/8	01/02/01	12/31/02	06/30-12/31	14,822
3V2	C	5-1/2	02/02/98	01/31/03	01/31-07/31	13,101
6S6	L	4-3/4	01/31/01	01/31/03	01/31-07/31	15,453
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563
3Z3	D	5-1/2	03/02/98	02/28/03	02/28-08/31	13,670
6U1	M	4-5/8	02/28/01	02/28/03	02/28-08/31	14,685
4B5	E	5-1/2	03/31/98	03/31/03	03/31-09/30	14,173
6V9	N	4-1/4	04/02/01	03/31/03	03/31-09/30	14,675
4D1	F	5-3/4	04/30/98	04/30/03	04/30-10/31	12,573
6W7	P	4	04/30/01	04/30/03	04/30-10/31	13,339
4H2	G	5-1/2	06/01/98	05/31/03	05/31-11/30	13,132
6Y3	Q	4-1/4	05/31/01	05/31/03	05/31-11/30	13,332
4K5	H	5-3/8	06/30/98	06/30/03	06/30-12/31	13,127

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JUNE 30, 2002 -- Continued

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP:	Series:	Interest Rate:				
912827 6Z0	R	3-7/8	07/02/01	06/30/03	06/30-12/31	14,671
7A4	S	3-7/8	07/31/01	07/31/03	01/31-07/31	16,003
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011
4N9	J	5-1/4	08/17/98	08/15/03	02/15-08/15	19,852
7C0	T	3-5/8	08/31/01	08/31/03	02/15-08/15	18,665
7D8	U	2-3/4	10/01/01	09/30/03	03/31-09/30	22,675
7E6	V	2-3/4	10/31/01	10/31/03	04/30-10/31	25,148
4U3	K	4-1/4	11/16/98	11/15/03	05/15-11/15	18,626
7G1	W	3	11/30/01	11/30/03	05/31-11/30	26,171
7H9	X	3-1/4	12/31/01	12/31/03	06/30-12/31	29,667
7K2	J	3	01/31/02	01/31/04	07/31-01/31	30,776
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955
5A6	E	4-3/4	02/16/99	02/15/04	02/15-08/15	17,823
7M8	K	3	02/28/02	02/29/04	02/28-08/31	31,746
912828 AA8	L	3-5/8	04/01/02	03/31/04	09/30-03/31	32,874
AB6	M	3-3/8	04/30/02	04/30/04	10/31-04/30	32,655
912827 P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440
5F5	F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925
912828 AD2	N	3-1/4	05/31/02	05/31/04	05/31-11/30	33,297
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740
6D9	E	6-3/4	05/15/00	05/15/05	05/15-11/15	28,562
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015
6X5	E	4-5/8	05/15/01	05/15/06	05/15-11/15	27,798
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	05/15-11/15	24,351
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637
3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583
4F6	C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,191
4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083
5G3	B	5-1/2	05/17/99	05/15/09	05/15-11/15	14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	02/15-08/15	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438
6T4	B	5	02/15/01	02/15/11	02/15-08/15	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635
7L0	B	4-7/8	02/15/02	02/15/12	02/15-08/15	24,780
Total Unmatured Treasury Notes.....						1,446,888
Total Matured Treasury Notes..... ¹⁹						27,434
Total Treasury Notes.....						1,474,322

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JUNE 30, 2002 - Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds:						
Treasury Bonds: ^{7 e}						
CUSIP:	Interest Rate:					
912810 BZ0	7-7/8 ⁸	11/15/77	11/15/07 11/15/02 ⁹	05/15-11/15	1,495	..... 1,495
DA3	11-5/8 ⁸	09/29/82	11/15/02	05/15-11/15	2,753	..... 2,753
DC9	10-3/4 ⁸	01/04/83	02/15/03	02/15-08/15	3,007	..... 3,007
DD7	10-3/4 ⁸	04/04/83	05/15/03	05/15-11/15	3,249	..... 3,249
CC0	8-3/8 ⁸	08/15/78	08/15/08 08/15/03 ⁹	02/15-08/15	2,103	..... 2,103
DE5	11-1/8 ⁸	07/05/83	08/15/03	02/15-08/15	3,501	..... 3,501
CE6	8-3/4 ⁸	11/15/78	11/15/08 11/15/03 ⁹	05/15-11/15	5,230	..... 5,230
DG0	11-7/8 ⁸	10/05/83	11/15/03	05/15-11/15	7,260	..... 7,260
CG1	9-1/8 ⁸	05/15/79	05/15/09 05/15/04 ⁹	05/15-11/15	4,606	..... 4,606
DH8	12-3/8 ⁸	04/05/84	05/15/04	05/15-11/15	3,755	..... 3,755
DK1	13-3/4 ⁸	07/10/84	08/15/04	02/15-08/15	4,000	..... 4,000
CK2	10-3/8 ⁸	11/15/79	11/15/09 11/15/04 ⁹	05/15-11/15	4,201	..... 4,201
DM7	11-5/8 ⁸	10/30/84	11/15/04	05/15-11/15	8,302	..... 8,302
CM8	11-3/4 ⁸	02/15/80	02/15/10 02/15/05 ⁹	02/15-08/15	2,647	(332) 2,315
CP1	10 ⁸	05/15/80	05/15/10 05/15/05 ⁹	05/15-11/15	2,987	..... 2,987
DQ8	12	04/02/85	05/15/05	05/15-11/15	4,261	..... 4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	..... 9,270
CS5	12-3/4 ⁸	11/17/80	11/15/10 11/15/05 ⁹	05/15-11/15	4,736	(655) 4,081
DU9	9-3/8	01/15/86	02/15/06	02/15-08/15	4,756	..... 4,756
CV8	13-7/8 ⁸	05/15/81	05/15/11 05/15/06 ⁹	05/15-11/15	4,609	(1,064) 3,545
CY2	14 ⁸	11/16/81	11/15/11 11/15/06 ⁹	05/15-11/15	4,901	(852) 4,048
DB1	10-3/8 ⁸	11/15/82	11/15/12 11/15/07 ⁹	05/15-11/15	11,032	(906) 10,126
DF2	12 ⁸	08/15/83	08/15/13 08/15/08 ⁹	02/15-08/15	14,755	(2,838) 11,917
DJ4	13-1/4 ⁸	05/15/84	05/15/14 05/15/09 ⁹	05/15-11/15	5,007	(527) 4,481
DL9	12-1/2 ⁸	08/15/84	08/15/14 08/15/09 ⁹	02/15-08/15	5,128	(740) 4,388
DN5	11-3/4	11/15/84	11/15/14 11/15/09 ⁹	05/15-11/15	6,006	(990) 5,015
DP0	11-1/4	02/15/85	02/15/15	02/15-08/15	12,668	(2,148) 10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	(3,126) 4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	(1,315) 5,585
DV7	9-1/4	02/18/86	02/15/16	02/15-08/15	7,267	(1,835) 5,432
DW5	7-1/4	05/15/86	05/15/16	05/15-11/15	18,824	..... 18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	(77) 18,787
DY1	8-3/4	05/15/87	05/15/17	05/15-11/15	18,194	(2,635) 15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	(3,049) 10,968
EA2	9-1/8	05/16/88	05/15/18	05/15-11/15	8,709	(1,991) 6,717
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	(1,858) 7,174
EC8	8-7/8	02/15/89	02/15/19	02/15-08/15	19,251	(6,160) 13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	(1,273) 18,941
EE4	8-1/2	02/15/90	02/15/20	02/15-08/15	10,229	(753) 9,476
EF1	8-3/4	05/15/90	05/15/20	05/15-11/15	10,159	(2,577) 7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	(4,359) 17,059
EH7	7-7/8	02/15/91	02/15/21	02/15-08/15	11,113	(1,038) 10,076
EJ3	8-1/8	05/15/91	05/15/21	05/15-11/15	11,959	(1,892) 10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	(2,657) 9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	(2,166) 30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	(225) 10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	(3,276) 7,424
EP9	7-1/8	02/16/93	02/15/23	02/15-08/15	18,374	(2,592) 15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	(250) 22,659
ES3	7-1/2	08/15/94	11/15/24	05/15-11/15	11,470	(1,866) 9,604
ET1	7-5/8	02/15/95	02/15/25	02/15-08/15	11,725	(2,216) 9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	(1,415) 11,187
EW4	6	02/15/96	02/15/26	02/15-08/15	12,905	(67) 12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	(2,083) 8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(633) 10,860
EZ7	6-5/8	02/18/97	02/15/27	02/15-08/15	10,456	(934) 9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(1,539) 9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(497) 22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	..... 11,776

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JUNE 30, 2002 - Continued

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:						
CUSIP:	Interest Rate:					
912810 FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947
FG8	5-1/4	02/16/99	02/15/29	02/15-08/15	11,350	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043
FP8	5-3/8	02/15/01	02/15/31	02/15-08/15	16,428	16,428
Total Unmatured Treasury Bonds.....					660,344	592,938
Total Matured Treasury Bonds.....					77	77
Total Treasury Bonds.....					660,421	593,014
Treasury Inflation-Indexed Notes: ^{7 e}						
CUSIP:	Series:	Interest Rate:				
912827 3A8	J	3-5/8	07/15/97	07/15/02	16,817	18,877
2M3	A	3-3/8	02/06/97	01/15/07	15,758	17,880
3T7	A	3-5/8	01/15/98	01/15/08	16,812	18,707
4Y5	A	3-7/8	01/15/99	01/15/09	15,902	17,431
5W8	A	4-1/4	01/18/00	01/15/10	11,321	12,096
6R8	A	3-1/2	01/16/01	01/15/11	11,001	11,363
7J5	A	3-3/8	01/15/02	01/15/12	6,004	6,079
Total Treasury Inflation-Indexed Notes.....					93,616	102,432
Treasury Inflation-Indexed Bonds: ^{7 e}						
CUSIP:	Interest Rate:					
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	18,654
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	21,320
FQ6	3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	5,076
Total Treasury Inflation-Indexed Bonds.....					41,543	45,050
Federal Financing Bank.....	Various	Various	Various		15,000	15,000
Total Marketable.....					3,107,373	3,052,291

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... ¹⁰	Various	Various	Various	510	(510)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				30,505	(510)	29,995
Foreign Series:						
Bills 07/01/02.....	01/18/02	07/01/02	07/01/02	200	.....	200
Bills 07/05/02.....	01/22/02	07/05/02	07/05/02	200	.....	200
Bills 07/11/02.....	01/10/02	07/11/02	07/11/02	100	.....	100
Bills 08/29/02.....	03/01/02	08/29/02	08/29/02	200	.....	200
Bills 09/26/02.....	04/01/02	09/26/02	09/26/02	200	.....	200
Bills 11/01/02.....	04/25/02	11/01/02	11/01/02	200	.....	200
Zero-coupon Treasury bond..... ¹⁰	03/28/90	12/31/19	12/31/19	30,220	(23,783)	6,437
Zero-coupon Treasury bond..... ¹⁰	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... ¹⁰	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
Total Foreign Series.....				45,263	(31,945)	13,319
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	51	(50)	1
Total R.E.A. Series.....				51	(50)	1
State and Local Government Series:						
Special - 90 Day Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	19	(*)	18
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	131,536	(118,860)	12,676
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	290,190	(180,965)	109,225
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	38,289	(17,463)	20,826
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(299)	1
Total State and Local Government Series.....				460,334	(317,588)	142,746
United States Savings Securities:						
United States Savings Bonds: ^{11 e}						
Series E..... ¹²	Various	On demand	At redemption	137,352	(102,114)	35,238
Series EE..... ¹²	Various	On demand	At redemption	232,083	(107,318)	124,766
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	109	(254)	(145)
Series H.....	Various	On demand	Semiannually	4,920	(4,307)	612
Series HH.....	Various	On demand	Semiannually	19,201	(6,641)	12,560
Series H and HH Unclassified....	Various	On demand	Semiannually	16	*	16
Series I..... ¹²	Various	On demand	At redemption	12,061	(424)	11,637
Total United States Savings Bonds...				405,743	(221,058)	184,684
United States Individual Retirement Bonds..... ^{13 e}	Various	On demand	At redemption	82	(69)	13
United States Retirement Plan Bonds..... ¹⁴	Various	On demand	At redemption	375	(327)	48
Total Unmatured United States Savings Securities.....				406,199	(221,454)	184,745
Total Matured United States Savings Securities.....				8,026	.....	8,026
Total United States Savings Securities.....				414,225	(221,454)	192,771

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indians.....	613	(3)	611
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1	-----	1
Escrow Account, National Labor Relations Board.....	20	(*)	19
Federal Ship Financing Escrow Fund, Maritime Administration.....	298	(23)	275
Gifts, Central Intelligence Agency.....	*	-----	*
Individual Indian Money, Bureau of Indian Affairs.....	28	-----	28
Inspection and Grading of Fishery Products, Department of Commerce.....	*	-----	*
Kukpak Alaska Escrow Fund.....	33	-----	33
Maritime Guaranteed Loan Escrow Fund.....	64	-----	64
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	291	-----	291
Seized Assets Fund, Justice.....	583	-----	583
Smithsonian Endowment Fund, Smithsonian Institution.....	1	-----	1
Special Investment Account.....	885	-----	885
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	41,603	-----	41,603
Treasury Deposit Funds.....	20	-----	20
Unearned Copyright Fees, Library Of Congress.....	3	-----	3
Wage and Hour and Public Contracts Restitution Fund, Labor Government Account Series - Held By the Public.....	2 44,446	----- (25)	2 44,420
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,879	-----	1,879
Airport and Airway Trust Fund.....	13,277	-----	13,277
Albanian Claims Fund, Treasury Department.....	1	-----	1
Aquatic Resources Trust Fund.....	1,316	-----	1,316
Armed Forces Retirement Home Trust Fund.....	89	-----	89
Assessment Funds, Office of the Comptroller of the Currency.....	266	-----	266
Assets Forfeiture Fund, Justice.....	554	-----	554
Aviation Insurance Revolving Fund.....	79	-----	79
Bank Insurance Fund, The.....	30,902	(1,598)	29,304
Belize Escrow, Debt Reduction, Treasury.....	1	-----	1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	2	-----	2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*	-----	*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	62	-----	62
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	16	-----	16
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	3	-----	3
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	610,027	(69,874)	540,152
Claims Court Judges Retirement Fund.....	10	-----	10
Coast Guard General Gift Fund.....	1	-----	1
Commissary Funds, Federal Prisons.....	33	-----	33
Community Development Credit Union Revolving Fund National Credit Union Administration.....	6	-----	6
Conditional Gift Fund, General, Department of State.....	4	-----	4
Contributions, American Battle Monuments Commission.....	98	-----	98
Court of Veterans Appeals Retirement Fund.....	6	-----	6
Defense Cooperation Account, Defense.....	13	-----	13
Department of Defense, Education Benefits Fund.....	906	-----	906
Department of Defense Military Retirement Fund.....	174,965	(6,962)	168,003
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	3	-----	3
Department of the Navy General Gift Fund.....	2	-----	2
District of Columbia Judges Retirement Fund.....	84	-----	84
District of Columbia Pension Liability Trust Fund.....	2,475	-----	2,475
Eisenhower Exchange Fellowship Program Trust Fund.....	11	(3)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	9,289	(1,832)	7,457
Employees' Life Insurance Fund, Office of Personnel Management.....	25,097	-----	25,097
Endeavor Teacher Fellowship Trust Fund.....	1	-----	1
Environmental Improvement and Restoration Fund.....	971	-----	971
Esther Cattel Schmit Gift Fund, Treasury.....	*	-----	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	9,775	-----	9,775
Expenses, Presidio Trust.....	141	(6)	135
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	32	-----	32
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,670	-----	1,670

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	500	(31)	469
Federal Disability Insurance Trust Fund.....	154,493	(544)	153,949
Federal Hospital Insurance Trust Fund.....	232,019	(2,076)	229,943
FHA - Flexible Subside Fund, Housing Programs, Housing and Urban Development.....	222	-----	222
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	3	-----	3
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	20	-----	20
FHA - Liquidating Account, Housing and Urban Development.....	20,755	-----	20,755
Federal Old-Age and Survivors Insurance Trust Fund.....	1,160,809	-----	1,160,809
Federal Supplemental District of Columbia Pension Fund.....	1,123	-----	1,123
Federal Supplementary Medical Insurance Trust Fund.....	48,982	(7,431)	41,551
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2	-----	2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	2	-----	2
Foreign Service Retirement and Disability Fund.....	11,811	-----	11,811
FSLIC Resolution Fund, The.....	2,781	-----	2,781
General Post Fund, National Homes, Department of Veterans Affairs.....	58	-----	58
German Democratic Republic Settlement Fund.....	5	-----	5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	-----	*
Gifts and Bequests, Treasury.....	1	-----	1
Gifts and Donations, National Endowment for the Humanities.....	1	-----	1
Gifts and Donations, National Endowment of the Arts.....	*	-----	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	6,592	-----	6,592
Harbor Maintenance Trust Fund.....	1,691	-----	1,691
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	63	(7)	56
Hazardous Substance Superfund.....	3,559	-----	3,559
Highway Trust Fund.....	20,861	-----	20,861
Host Nation Support for U.S. Relocation Activities Account.....	2	(*)	1
Inland Waterways Trust Fund.....	407	-----	407
Iranian Claims Settlement Fund, Treasury Department.....	*	-----	*
Israeli Arab Scholarship Program, United States Information Agency.....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	12	-----	12
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	41	-----	41
John C. Stennis Center for Public Service Training and Development.....	1	-----	1
Judicial Officers Retirement Fund.....	170	-----	170
Judicial Survivors Annuities Fund.....	412	(11)	401
Kennedy Center Revenue Bond Sinking Fund.....	6	(*)	6
Land Between the Lakes Trust Fund.....	2	-----	2
Leaking Underground Storage Tank Trust Fund.....	1,854	-----	1,854
Library of Congress Gift Fund.....	10	-----	10
Library of Congress Trust Fund.....	37	-----	37
Lincoln County Land Act.....	*	-----	*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	6	-----	6
Marketing Services, Agricultural Marketing Service.....	13	-----	13
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	17	-----	17
National Archives Trust Fund, National Archives and Records Administration.....	13	-----	13
National Credit Union Share Insurance Fund.....	5,000	-----	5,000
National Gift Fund, National Archives and Records Administration.....	7	-----	7
National Institutes of Health Conditional Gift Fund.....	14	-----	14
National Institutes of Health Unconditional Gift Fund.....	17	-----	17
National Security Education Trust Fund.....	36	-----	36
National Service Life Insurance Fund, Department of Veterans Affairs.....	21,561	(9,842)	11,720
National Service Trust, Corporation for National and Community Services.....	245	-----	245
Native American Institutions Endowment Fund.....	36	-----	36
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	151	-----	151
Nuclear Waste Disposal Fund, Department of Energy.....	22,677	(1,179)	21,498
Oil Spill Liability Trust Fund.....	854	(*)	854
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	-----	*
Operating Fund, National Credit Union Administration.....	43	-----	43
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	28	-----	28
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,478	(80)	3,398
Panama Canal Commission Compensation Fund.....	77	-----	77
Panama Canal Commission Dissolution Fund.....	3	-----	3
Parents Benefit Fund, National Institutes of Health.....	*	-----	*
Payments to Copyright Owners, Copyright Office, Library of Congress.....	567	(*)	567
Pension Benefit Guaranty Corporation.....	18,329	(5,320)	13,008
Perishable Agricultural Commodities Act, Agricultural Marketing Service.....	10	-----	10
Postal Service Fund.....	878	-----	878
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	37	-----	37
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	-----	*

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Prison Industries Fund, Department of Justice.....	78	-----	78
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	120	-----	120
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	-----	3
Railroad Retirement Account.....	26,560	(1,566)	24,993
Railroad Retirement Supplemental Account.....	70	-----	70
Relief and Rehabilitation, Longshoremens and Harbor Workers' Compensation Act, as amended, Department of Labor.....	36	-----	36
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	3	-----	3
Reserve Mobilization Income Insurance Fund, Defense.....	3	-----	3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2	-----	2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	21	-----	21
Ricky Ray Hemophilia Relief Fund.....	87	-----	87
Russian Leadership Development Trust Fund.....	16	-----	16
San Gabriel Basin Restoration Fund.....	35	-----	35
Saving Association Insurance Fund, The.....	11,337	(660)	10,677
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13	-----	13
Seized Currency, United States Customs Service.....	250	-----	250
Servicemen's Group Life Insurance Fund.....	6	-----	6
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,314	(632)	1,681
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	42	-----	42
Southern Nevada Public Land Management Act of 1998.....	126	-----	126
Tax Court Judges Survivors Annuity Fund.....	7	-----	7
Treasury Forfeiture Fund.....	128	-----	128
Tribal Special Fund, Office of the Special Trustee for American Indians.....	104	-----	104
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	21	-----	21
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	63	-----	63
Trust Funds, United States Information Agency.....	1	-----	1
Unemployment Trust Fund.....	76,922	-----	76,922
United States Enrichment Corporation Fund.....	1,273	-----	1,273
United States Government Life Insurance Fund, Department of Veterans Affairs.....	116	(52)	64
United States Naval Academy General Gift Fund.....	7	-----	7
United States Trustee System Fund, Justice.....	175	-----	175
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	2,980	-----	2,980
Utah Reclamation Mitigation and Conservation Account, Interior.....	128	-----	128
Vaccine Injury Compensation Trust Fund.....	1,722	-----	1,722
Veterans Reopened Insurance Fund.....	852	(365)	487
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,052	(1,220)	1,832
Vietnam Claims Fund, Financial Management Service.....	*	-----	*
Voluntary Separation Incentive Fund, Defense.....	852	-----	852
War-Risk Insurance Revolving Fund, Maritime Administration.....	31	-----	31
Government Account Series - Intragovernmental Holdings.....	2,757,025	(111,293)	2,645,732
Matured Government Account Series - Intragovernmental Holdings ¹⁹	1,221	-----	1,221
Total Government Account Series - Intragovernmental Holdings.....	2,758,246	(111,293)	2,646,953
Total Government Account Series.....	2,802,691	(111,319)	2,691,373
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes..... ¹⁵			263
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement..... ¹⁶			65
Silver Certificates (Act of June 24, 1967)..... ¹⁷			181
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			520
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... ^{c f}			3,401
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			3,453
Total Other Debt.....			3,973
Total Nonmarketable.....			3,074,178
Total Public Debt Outstanding.....			6,126,469

TABLE IV - HISTORICAL DATA, JUNE 30, 2002

(Millions of dollars)

Comparative by Breakdown	June 30, 2002	June 30, 2001	Sept. 30, 2001	Sept. 30, 2000	Sept. 30, 1999 [†]	Sept. 30, 1998 [†]
Debt Held by the Public.....	3,464,147	3,274,773	3,339,310	3,439,322	3,668,380	3,761,222
Intragovernmental Holdings.....	2,662,321	2,452,042	2,468,153	2,234,857	1,987,891	1,764,971
Total Public Debt Outstanding..	6,126,469	5,726,815	5,807,463	5,674,178	5,656,271	5,526,193

[†] SOURCE: Schedule of Federal Debt

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JUNE 30, 2002

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,531,807	3,769,999	235,200
DQ8	12	AD5	05/15/05	4,260,758	1,891,305	2,369,453	0
DR6	10-3/4	AG8	08/15/05	9,269,713	6,093,213	3,176,500	130,600
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,324,629	431,287	6,592
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,916,100	3,099,184	95,800
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	9,250,970	1,269,329	525,920
DS4	10-5/8	AC7	08/15/15	4,023,916	3,405,210	618,706	523,520
DT2	9-7/8	AE3	11/15/15	5,584,859	3,432,163	2,152,696	214,400
DV7	9-1/4	AF0	02/15/16	5,431,754	5,274,648	157,106	13,600
DW5	7-1/4	AH6	05/15/16	18,823,551	18,647,518	176,033	167,200
DX3	7-1/2	AK9	11/15/16	18,787,448	17,600,428	1,187,020	555,880
DY1	8-3/4	AL7	05/15/17	15,559,169	7,683,653	7,875,516	981,160
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,906,113	3,062,245	1,128,558
EA2	9-1/8	AN3	05/15/18	6,717,439	2,888,439	3,829,000	640,600
EB0	9	AP8	11/15/18	7,174,470	2,762,347	4,412,123	248,800
EC8	8-7/8	AQ6	02/15/19	13,090,498	7,177,871	5,912,627	785,200
ED6	8-1/8	AR4	08/15/19	18,940,932	17,969,891	971,041	305,600
EE4	8-1/2	AS2	02/15/20	9,476,268	7,087,308	2,388,960	150,400
EF1	8-3/4	AT0	05/15/20	7,582,183	2,979,878	4,602,305	197,280
EG9	8-3/4	AU7	08/15/20	17,059,306	6,738,956	10,320,350	473,780
EH7	7-7/8	AV5	02/15/21	10,075,573	8,948,293	1,127,280	569,200
EJ3	8-1/8	AW3	05/15/21	10,066,788	4,088,845	5,977,943	336,160
EK0	8-1/8	AX1	08/15/21	9,506,382	6,925,546	2,580,836	359,160
EL8	8	AY9	11/15/21	30,632,194	15,375,038	15,257,156	1,568,625
EM6	7-1/4	AZ6	08/15/22	10,127,790	8,970,991	1,156,799	122,400
EN4	7-5/8	BA0	11/15/22	7,423,626	2,967,431	4,456,195	192,000
EP9	7-1/8	BB8	02/15/23	15,782,061	10,422,949	5,359,112	459,488
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,383,204	3,275,840	207,744
ES3	7-1/2	BD4	11/15/24	9,604,162	3,856,322	5,747,840	446,840
ET1	7-5/8	BE2	02/15/25	9,509,170	4,160,569	5,348,601	190,800
EV6	6-7/8	BF9	08/15/25	11,187,207	7,857,405	3,329,802	115,200
EW4	6	BG7	02/15/26	12,837,916	11,119,857	1,718,059	71,700
EX2	6-3/4	BH5	08/15/26	8,810,418	6,235,800	2,574,618	150,200
EY0	6-1/2	BJ1	11/15/26	10,860,177	5,036,165	5,824,012	111,138
EZ7	6-5/8	BK8	02/15/27	9,521,971	6,433,716	3,088,255	188,200
FA1	6-3/8	BL6	08/15/27	9,196,756	7,045,956	2,150,800	158,400
FB9	6-1/8	BM4	11/15/27	22,021,339	11,350,839	10,670,500	204,600
FE3	5-1/2	BP7	08/15/28	11,776,201	10,985,601	790,600	50,800
FF0	5-1/4	BV4	11/15/28	10,947,052	10,169,652	777,400	162,600
FG8	5-1/4	BW2	02/15/29	11,350,341	10,892,445	457,896	100,000
FJ2	6-1/8	CG6	08/15/29	11,178,580	10,351,580	827,000	53,600
FM5	6-1/4	CH4	05/15/30	17,043,162	16,171,674	871,488	38,264
FP8	5-3/8	CK7	02/15/31	16,427,648	16,318,848	108,800	0
Total Treasury Bonds.....				499,889,485	354,631,173	145,258,312	13,237,209
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	18,876,809	18,876,809	0
2M3	A	3-3/8	BV8	01/15/07	17,879,624	17,879,624	0
3T7	A	3-5/8	CL9	01/15/08	18,706,716	18,595,443	111,273
4Y5	A	3-7/8	DN4	01/15/09	17,431,253	17,431,253	0
5W8	A	4-1/4	EK9	01/15/10	12,096,223	12,096,223	0
6R8	A	3-1/2	GA9	01/15/11	11,362,640	11,362,640	0
7J5	A	3-3/8	GT8	01/15/12	6,078,736	6,078,736	0
Total Inflation-Indexed Notes.....				102,432,002	102,320,729	111,273	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8	912803 BN2	04/15/28	18,653,997	18,648,439	5,557	0
FH6	3-7/8	CF8	04/15/29	21,320,254	21,183,564	136,690	0
FQ6	3-3/8	CL5	04/15/32	5,076,241	5,076,241	0	0
Total Inflation-Indexed Bonds.....				45,050,492	44,908,245	142,247	0

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3C4	K	6	912820 FR3	07/31/02	12,231,057	12,231,057	0	0
6H0	X	6-1/4		07/31/02	15,057,900	15,055,500	2,400	0
G55	B	6-3/8		08/15/02	23,859,015	19,137,958	4,721,057	28,800
3G5	L	6-1/4		08/31/02	12,731,742	12,731,742	0	0
6K3	Y	6-1/8		08/31/02	15,072,214	15,072,214	0	0
3J9	M	5-7/8		09/30/02	12,806,814	12,731,614	75,200	0
6L1	Z	6		09/30/02	15,144,335	15,144,335	0	0
3L4	N	5-3/4		10/31/02	26,593,892	26,497,892	96,000	0
3Q3	P	5-3/4		11/30/02	12,120,580	11,736,380	384,200	8,800
6P2	AC	5-5/8		11/30/02	15,058,528	14,990,688	67,840	0
3S9	Q	5-5/8		12/31/02	12,052,433	11,640,593	411,840	1,600
6Q0	AD	5-1/8		12/31/02	14,822,027	14,822,027	0	0
3V2	C	5-1/2		01/31/03	13,100,640	13,090,240	10,400	0
6S6	L	4-3/4		01/31/03	15,452,604	15,427,004	25,600	0
J78	A	6-1/4		02/15/03	23,562,691	21,770,735	1,791,956	237,824
3Z3	D	5-1/2		02/28/03	13,670,354	13,623,154	47,200	0
6U1	M	4-5/8		02/28/03	14,685,095	14,278,695	406,400	0
4B5	E	5-1/2		03/31/03	14,172,892	14,139,292	33,600	0
6V9	N	4-1/4		03/31/03	14,674,853	14,674,853	0	0
4D1	F	5-3/4		04/30/03	12,573,248	12,537,248	36,000	0
6W7	P	4		04/30/03	13,338,528	13,338,528	0	0
4H2	G	5-1/2		05/31/03	13,132,243	13,068,643	63,600	0
6Y3	Q	4-1/4		05/31/03	13,331,937	13,331,937	0	0
4K5	H	5-3/8		06/30/03	13,126,779	13,086,779	40,000	0
6ZC	R	3-7/8		06/30/03	14,671,070	14,671,070	0	0
7A4	S	3-7/8		07/31/03	16,003,270	16,001,670	1,600	0
L83	B	5-3/4		08/15/03	28,011,028	25,564,188	2,446,840	5,200
4N9	J	5-1/4		08/15/03	19,852,263	19,783,263	69,000	0
7C0	T	3-5/8		08/31/03	18,665,038	18,665,038	0	0
7D8	U	2-3/4		09/30/03	22,675,482	22,675,482	0	0
7E6	V	2-3/4		10/31/03	25,147,960	25,146,360	1,600	0
4U3	K	4-1/4		11/15/03	18,625,785	17,330,265	1,295,520	103,200
7G1	W	3		11/30/03	26,170,526	26,170,526	0	0
7H9	X	3-1/4		12/31/03	29,666,988	29,666,988	0	0
7K2	J	3		01/31/04	30,775,555	30,775,555	0	0
N81	A	5-7/8		02/15/04	12,955,077	12,138,717	816,360	5,400
5A6	E	4-3/4		02/15/04	17,823,228	17,805,628	17,600	0
7M8	K	3		02/29/04	31,746,077	31,746,077	0	0
912828 AA8	L	3-5/8		03/31/04	32,873,508	32,873,508	0	0
AB6	M	3-3/8		04/30/04	32,654,946	32,654,946	0	0
912827 P89	B	7-1/4		05/15/04	14,440,372	13,446,170	994,202	32,100
5F5	F	5-1/4		05/15/04	18,925,383	18,925,383	0	0
912828 AD2	N	3-1/4		05/31/04	33,297,395	33,297,395	0	0
912827 Q88	C	7-1/4		08/15/04	13,346,467	11,287,067	2,059,400	22,200
5M0	G	6		08/15/04	18,089,806	18,089,806	0	0
R87	D	7-7/8		11/15/04	14,373,760	14,365,160	8,600	0
5S7	H	5-7/8		11/15/04	32,658,145	32,658,145	0	0
S86	A	7-1/2		02/15/05	13,834,754	13,206,339	628,415	13,860
T85	B	6-1/2		05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4		05/15/05	28,562,370	28,417,770	144,600	0
U83	C	6-1/2		08/15/05	15,002,580	15,002,180	400	0
V82	D	5-7/8		11/15/05	15,209,920	14,816,720	393,200	16,800
6N7	F	5-3/4		11/15/05	28,062,797	27,702,797	360,000	0
W81	A	5-5/8		02/15/06	15,513,587	15,508,107	5,480	0
X80	B	6-7/8		05/15/06	16,015,475	14,985,235	1,030,240	13,200
6X5	E	4-5/8		05/15/06	27,797,852	27,797,852	0	0
Y55	C	7		07/15/06	22,740,446	22,634,446	106,000	0
Z62	D	6-1/2		10/15/06	22,459,675	22,399,675	60,000	0
7F3	F	3-1/2		11/15/06	35,380,129	34,796,973	583,156	66,000
2J0	B	6-1/4		02/15/07	13,103,678	12,393,046	710,632	2,016
2U5	C	6-5/8		05/15/07	13,958,186	12,677,310	1,280,876	658,800
912828 AC4	E	4-3/8		05/15/07	24,351,431	24,351,431	0	0
912827 3E0	D	6-1/8		08/15/07	25,636,803	24,060,803	1,576,000	7,600
3X8	B	5-1/2		02/15/08	13,583,412	13,557,112	26,300	400
4F6	C	5-5/8		05/15/08	27,190,961	27,123,441	67,520	0
4V1	D	4-3/4		11/15/08	25,083,125	24,972,525	110,600	0
5G3	B	5-1/2		05/15/09	14,794,790	14,737,190	57,600	0
5N8	C	6		08/15/09	27,399,894	26,891,194	508,700	26,000
5Z1	B	6-1/2		02/15/10	23,355,709	23,351,109	4,600	0
6J6	C	5-3/4		08/15/10	22,437,594	22,434,594	3,000	0
6T4	B	5		02/15/11	23,436,329	23,429,569	6,760	0
7B2	C	5		08/15/11	26,635,316	26,631,316	4,000	0
7L0	B	4-7/8		02/15/12	24,779,838	24,778,838	1,000	0
Total Treasury Notes.....					1,446,887,685	1,423,294,191	23,593,494	1,249,800
Grand Total.....					2,094,259,664	1,925,154,338	169,105,326	14,487,009

* Less than \$500 thousand.

¹ These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

² Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

³ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁴ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

⁵ Pursuant to 31 U.S.C. 3101(b). By Act of June 28, 2002, S. 2578 the Statutory Debt Limit was permanently increased to \$6,400,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills.

⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable on demand.

¹¹ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹² Redeemable after 6 months from issue date at option of owner.

¹³ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investor.

¹⁴ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁵ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁶ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁷ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁸ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

¹⁹ Includes \$13,059 of 6 1/4% Treasury Notes Series H-2002, \$14,321 million of 6 3/8% Treasury Notes Series W-2002 and \$1,221 million of Government Account Series which matured Sunday, June 30, 2002. Settlement will be Monday, July 1, 2002.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

May 2002	Fiscal Year 2002 to Date	Fiscal Year 2001
\$49,182.36	\$456,853.56	\$1,645,082.28

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

^a Total Marketable consists of short-term debt (1 year and less) of \$822,472 million, long-term debt (greater than 1 year) of \$2,202,308 million and matured debt of \$27,511 million.

^b Total Nonmarketable consists of short-term debt (1 year and less) of \$143,027 million, long-term debt (greater than 1 year) of \$2,921,903 million and matured debt of \$8,026 million.

TAX STATUS:

^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.