

# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

**SEPTEMBER 30, 2002**

(Details may not add to totals)

**TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, SEPTEMBER 30, 2002**

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
<b>Marketable:</b>			
Bills.....	868,220	30	868,250
Notes.....	1,521,572	25	1,521,597
Bonds.....	592,695	310	593,005
Inflation-Indexed Notes.....	93,738	0	93,738
Inflation-Indexed Bonds.....	45,132	0	45,132
Federal Financing Bank <sup>1</sup> .....	0	15,000	15,000
<b>Total Marketable <sup>a</sup>.....</b>	<b><u>3,121,357</u></b>	<b><u>15,365</u></b> <sup>2</sup>	<b><u>3,136,722</u></b>
<b>Nonmarketable:</b>			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	12,519	0	12,519
R.E.A. Series.....	1	0	1
State and Local Government Series.....	144,286	0	144,286
United States Savings Securities.....	193,312	0	193,312
Government Account Series.....	47,605	2,659,691	2,707,295
Other.....	4,106	0	4,106
<b>Total Nonmarketable <sup>b</sup>.....</b>	<b><u>431,823</u></b>	<b><u>2,659,691</u></b>	<b><u>3,091,514</u></b>
<b>Total Public Debt Outstanding.....</b>	<b><u>3,553,180</u></b>	<b><u>2,675,056</u></b>	<b><u>6,228,236</u></b>

**TABLE II -- STATUTORY DEBT LIMIT, SEPTEMBER 30, 2002**

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<b>Debt Subject to Limit:</b>			
Public Debt Outstanding.....	3,553,180	2,675,056	6,228,236
<b>Less Amounts Not Subject to Limit:</b>			
Other Debt Not Subject to Limit.....	520	0	520
Unamortized Discount <sup>3</sup> .....	35,757	15,812	51,569
Federal Financing Bank.....	0	15,000	15,000
<b>Total Public Debt Subject to Limit.....</b>	<b><u>3,516,904</u></b>	<b><u>2,644,244</u></b>	<b><u>6,161,147</u></b>
<b>Other Debt Subject to Limit:</b>			
Guaranteed Debt of Government Agencies <sup>4</sup> .....	283	0	283
<b>Total Public Debt Subject to Limit.....</b>	<b><u>3,517,187</u></b>	<b><u>2,644,244</u></b>	<b><u>6,161,431</u></b>
Statutory Debt Limit <sup>5</sup> .....			<u>6,400,000</u>
Balance of Statutory Debt Limit.....			238,569

**This statement is available at 3 p.m. Eastern time on the 4th  
workday of each month, at [www.publicdebt.treas.gov](http://www.publicdebt.treas.gov)**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, SEPTEMBER 30, 2002

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable:</b>						
Treasury Bills (Maturity Value): <sup>6 d</sup>						
CUSIP:	Yield:					
912795 LD1	2.110	04/04/02	10/03/02	10/03/02	15,022	62,007
	1.690	07/05/02			23,245	
	1.660	09/05/02			23,739	
LE9	1.975	04/11/02	10/10/02	10/10/02	13,824	57,280
	1.695	07/11/02			22,606	
	1.680	09/12/02			20,850	
LF6	1.905	04/18/02	10/17/02	10/17/02	13,897	56,338
	1.680	07/18/02			21,667	
	1.660	09/19/02			20,774	
LG4	1.880	04/25/02	10/24/02	10/24/02	15,431	57,337
	1.660	07/25/02			20,830	
	1.625	09/26/02			21,076	
LH2	1.880	05/02/02	10/31/02	10/31/02	18,253	39,584
	1.680	08/01/02			21,331	
LJ8	1.850	05/09/02	11/07/02	11/07/02	20,761	41,312
	1.600	08/08/02			20,551	
LK5	1.870	05/16/02	11/14/02	11/14/02	20,595	42,473
	1.630	08/15/02			21,878	
LL3	1.900	05/23/02	11/21/02	11/21/02	20,850	40,947
	1.630	08/22/02			20,097	
LM1	1.890	05/30/02	11/29/02	11/29/02	21,022	41,784
	1.630	08/29/02			20,762	
LN9	1.875	06/06/02	12/05/02	12/05/02	20,669	41,465
	1.610	09/05/02			20,796	
LP4	1.850	06/13/02	12/12/02	12/12/02	20,623	41,814
	1.645	09/12/02			21,191	
LQ2	1.800	06/20/02	12/19/02	12/19/02	20,652	42,719
	1.660	09/19/02			22,067	
LR0	1.765	06/27/02	12/26/02	12/26/02	20,741	42,282
	1.610	09/26/02			21,541	
LS8	1.730	07/05/02	01/02/03	01/02/03	20,642	20,642
LT6	1.735	07/11/02	01/09/03	01/09/03	20,326	20,326
LU3	1.675	07/18/02	01/16/03	01/16/03	21,498	21,498
LV1	1.675	07/25/02	01/23/03	01/23/03	21,618	21,618
LW9	1.690	08/01/02	01/30/03	01/30/03	21,971	21,971
LX7	1.555	08/08/02	02/06/03	02/06/03	21,879	21,879
LY5	1.590	08/15/02	02/13/03	02/13/03	20,656	20,656
LZ2	1.630	08/22/02	02/20/03	02/20/03	19,504	19,504
MA6	1.635	08/29/02	02/27/03	02/27/03	19,494	19,494
MB4	1.580	09/05/02	03/06/03	03/06/03	19,474	19,474
MC2	1.635	09/12/02	03/13/03	03/13/03	17,903	17,903
MD0	1.640	09/19/02	03/20/03	03/20/03	17,916	17,916
ME8	1.580	09/26/02	03/27/03	03/27/03	18,025	18,025
Total Unmatured Treasury Bills.....					868,249	868,249
Total Matured Treasury Bills.....					*	*
<b>Total Treasury Bills.....</b>					<b>868,250</b>	<b>868,250</b>
<b>Treasury Notes:</b> <sup>7 e</sup>						
CUSIP:	Series:	Interest Rate:				
912827 3L4	N	5-3/4	10/31/97	10/31/02	04/30-10/31	26,594
3Q3	P	5-3/4	12/01/97	12/01/02	05/31-11/30	12,121
6P2	AC	5-5/8	11/30/00	11/30/02	05/31-11/30	15,059
3S9	Q	5-5/8	12/31/97	12/31/02	06/30-12/31	12,052
6Q0	AD	5-1/8	01/02/01	12/31/02	06/30-12/31	14,822
3V2	C	5-1/2	02/02/98	01/31/03	01/31-07/31	13,101
6S6	L	4-3/4	01/31/01	01/31/03	01/31-07/31	15,453
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563
3Z3	D	5-1/2	03/02/98	02/28/03	02/28-08/31	13,670
6U1	M	4-5/8	02/28/01	02/28/03	02/28-08/31	14,685
4B5	E	5-1/2	03/31/98	03/31/03	03/31-09/30	14,173
6V9	N	4-1/4	04/02/01	03/31/03	03/31-09/30	14,675
4D1	F	5-3/4	04/30/98	04/30/03	04/30-10/31	12,573
6W7	P	4	04/30/01	04/30/03	04/30-10/31	13,339
4H2	G	5-1/2	06/01/98	05/31/03	05/31-11/30	13,132
6Y3	Q	4-1/4	05/31/01	05/31/03	05/31-11/30	13,332
4K5	H	5-3/8	06/30/98	06/30/03	06/30-12/31	13,127
6Z0	R	3-7/8	07/02/01	06/30/03	06/30-12/31	14,671
7A4	S	3-7/8	07/31/01	07/31/03	01/31-07/31	16,003
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011
4N9	J	5-1/4	08/17/98	08/15/03	02/15-08/15	19,852
7C0	T	3-5/8	08/31/01	08/31/03	02/15-08/15	18,665
7D8	U	2-3/4	10/01/01	09/30/03	03/31-09/30	22,675
7E6	V	2-3/4	10/31/01	10/31/03	04/30-10/31	25,148

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Notes--Continued:</b>						
CUSIP:	Series:	Interest Rate:				
912827 4U3	K	4-1/4	11/16/98	11/15/03	05/15-11/15	18,626
7G1	W	3	11/30/01	11/30/03	05/31-11/30	26,171
7H9	X	3-1/4	12/31/01	12/31/03	06/30-12/31	29,667
7K2	J	3	01/31/02	01/31/04	07/31-01/31	30,776
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955
5A6	E	4-3/4	02/16/99	02/15/04	02/15-08/15	17,823
7M8	K	3	02/28/02	02/29/04	02/28-08/31	31,746
912828 AA8	L	3-5/8	04/01/02	03/31/04	09/30-03/31	32,874
AB6	M	3-3/8	04/30/02	04/30/04	10/31-04/30	32,655
912827 P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440
5F5	F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925
912828 AD2	N	3-1/4	05/31/02	05/31/04	05/31-11/30	33,297
AE0	P	2-7/8	07/01/02	06/30/04	06/30-12/31	34,050
AG5	Q	2-1/4	07/31/02	07/31/04	01/31-07/31	33,250
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090
912828 AK6	R	2-1/8	09/03/02	08/31/04	02/28-08/31	34,541
AL4	S	1-7/8	09/30/02	09/30/04	03/31-09/30	34,657
912827 R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740
6D9	E	6-3/4	05/15/00	05/15/05	05/15-11/15	28,562
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015
6X5	E	4-5/8	05/15/01	05/15/06	05/15-11/15	27,798
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	05/15-11/15	24,351
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411
912827 3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583
4F6	C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,191
4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083
5G3	B	5-1/2	05/17/99	05/15/09	05/15-11/15	14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	02/15-08/15	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438
6T4	B	5	02/15/01	02/15/11	02/15-08/15	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635
7L0	B	4-7/8	02/15/02	02/15/12	02/15-08/15	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648
Total Unmatured Treasury Notes.....						1,521,542
Total Matured Treasury Notes.....						54
<b>Total Treasury Notes.....</b>						<b>1,521,597</b>

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars			
				Issued	(Retired) / Inflation Adj.	Outstanding	
<b>Marketable, Treasury Bonds:</b>							
Treasury Bonds: <sup>7 e</sup>							
CUSIP:	Interest Rate:						
912810 BZ0	7-7/8 <sup>8</sup>	11/15/77	11/15/07 11/15/02 <sup>9</sup>	05/15-11/15	1,495	.....	1,495
DA3	11-5/8 <sup>8</sup>	09/29/82	11/15/02	05/15-11/15	2,753	.....	2,753
DC9	10-3/4 <sup>8</sup>	01/04/83	02/15/03	02/15-08/15	3,007	.....	3,007
DD7	10-3/4 <sup>8</sup>	04/04/83	05/15/03	05/15-11/15	3,249	.....	3,249
CC0	8-3/8 <sup>8</sup>	08/15/78	08/15/08 08/15/03 <sup>9</sup>	02/15-08/15	2,103	.....	2,103
DE5	11-1/8 <sup>8</sup>	07/05/83	08/15/03	02/15-08/15	3,501	.....	3,501
CE6	8-3/4 <sup>8</sup>	11/15/78	11/15/08 11/15/03 <sup>9</sup>	05/15-11/15	5,230	.....	5,230
DG0	11-7/8 <sup>8</sup>	10/05/83	11/15/03	05/15-11/15	7,260	.....	7,260
CG1	9-1/8 <sup>8</sup>	05/15/79	05/15/09 05/15/04 <sup>9</sup>	05/15-11/15	4,606	.....	4,606
DH8	12-3/8 <sup>8</sup>	04/05/84	05/15/04	05/15-11/15	3,755	.....	3,755
DK1	13-3/4 <sup>8</sup>	07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
CK2	10-3/8 <sup>8</sup>	11/15/79	11/15/09 11/15/04 <sup>9</sup>	05/15-11/15	4,201	.....	4,201
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
CM8	11-3/4 <sup>8</sup>	02/15/80	02/15/10 02/15/05 <sup>9</sup>	02/15-08/15	2,647	(332)	2,315
CP1	10 <sup>8</sup>	05/15/80	05/15/10 05/15/05 <sup>9</sup>	05/15-11/15	2,987	.....	2,987
DQ8	12	04/02/85	05/15/05	05/15-11/15	4,261	.....	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5	12-3/4 <sup>8</sup>	11/17/80	11/15/10 11/15/05 <sup>9</sup>	05/15-11/15	4,736	(655)	4,081
DU9	9-3/8	01/15/86	02/15/06	02/15-08/15	4,756	.....	4,756
CV8	13-7/8 <sup>8</sup>	05/15/81	05/15/11 05/15/06 <sup>9</sup>	05/15-11/15	4,609	(1,064)	3,545
CY2	14 <sup>8</sup>	11/16/81	11/15/11 11/15/06 <sup>9</sup>	05/15-11/15	4,901	(852)	4,048
DB1	10-3/8 <sup>8</sup>	11/15/82	11/15/12 11/15/07 <sup>9</sup>	05/15-11/15	11,032	(906)	10,126
DF2	12 <sup>8</sup>	08/15/83	08/15/13 08/15/08 <sup>9</sup>	02/15-08/15	14,755	(2,838)	11,917
DJ4	13-1/4 <sup>8</sup>	05/15/84	05/15/14 05/15/09 <sup>9</sup>	05/15-11/15	5,007	(527)	4,481
DL9	12-1/2 <sup>8</sup>	08/15/84	08/15/14 08/15/09 <sup>9</sup>	02/15-08/15	5,128	(740)	4,388
DN5	11-3/4	11/15/84	11/15/14 11/15/09 <sup>9</sup>	05/15-11/15	6,006	(990)	5,015
DP0	11-1/4	02/15/85	02/15/15	02/15-08/15	12,668	(2,148)	10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	(3,126)	4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	(1,315)	5,585
DV7	9-1/4	02/18/86	02/15/16	02/15-08/15	7,267	(1,835)	5,432
DW5	7-1/4	05/15/86	05/15/16	05/15-11/15	18,824	.....	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	(77)	18,787
DY1	8-3/4	05/15/87	05/15/17	05/15-11/15	18,194	(2,635)	15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	(3,049)	10,968
EA2	9-1/8	05/16/88	05/15/18	05/15-11/15	8,709	(1,991)	6,717
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	(1,858)	7,174
EC8	8-7/8	02/15/89	02/15/19	02/15-08/15	19,251	(6,160)	13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	(1,273)	18,941
EE4	8-1/2	02/15/90	02/15/20	02/15-08/15	10,229	(753)	9,476
EF1	8-3/4	05/15/90	05/15/20	05/15-11/15	10,159	(2,577)	7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	(4,359)	17,059
EH7	7-7/8	02/15/91	02/15/21	02/15-08/15	11,113	(1,038)	10,076
EJ3	8-1/8	05/15/91	05/15/21	05/15-11/15	11,959	(1,892)	10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	(2,657)	9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	(2,166)	30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	(225)	10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	(3,276)	7,424
EP9	7-1/8	02/16/93	02/15/23	02/15-08/15	18,374	(2,592)	15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	(250)	22,659
ES3	7-1/2	08/15/94	11/15/24	05/15-11/15	11,470	(1,866)	9,604
ET1	7-5/8	02/15/95	02/15/25	02/15-08/15	11,725	(2,216)	9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	(1,415)	11,187
EW4	6	02/15/96	02/15/26	02/15-08/15	12,905	(67)	12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	(2,083)	8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(633)	10,860
EZ7	6-5/8	02/18/97	02/15/27	02/15-08/15	10,456	(934)	9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(1,539)	9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(497)	22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	.....	11,776

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Bonds--Continued:</b>						
CUSIP:	Interest Rate:					
912810 FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947
FG8	5-1/4	02/16/99	02/15/29	02/15-08/15	11,350	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043
FP8	5-3/8	02/15/01	02/15/31	02/15-08/15	16,428	16,428
Total Unmatured Treasury Bonds.....					660,344	592,938
Total Matured Treasury Bonds.....					67	67
<b>Total Treasury Bonds.....</b>					<b>660,411</b>	<b>593,005</b>
Treasury Inflation-Indexed Notes: <sup>7 e</sup>						
CUSIP:	Series:	Interest Rate:				
912827 2M3	A	3-3/8	02/06/97	01/15/07	15,758	17,912
3T7	A	3-5/8	01/15/98	01/15/08	16,812	18,741
4Y5	A	3-7/8	01/15/99	01/15/09	15,902	17,463
5W8	A	4-1/4	01/18/00	01/15/10	11,321	12,118
6R8	A	3-1/2	01/16/01	01/15/11	11,001	11,383
7J5	A	3-3/8	01/15/02	01/15/12	6,004	6,090
912828 AF7	C	3	07/15/02	07/15/12	10,015	10,031
<b>Total Treasury Inflation-Indexed Notes.....</b>					<b>86,813</b>	<b>93,738</b>
Treasury Inflation-Indexed Bonds: <sup>7 e</sup>						
CUSIP:	Interest Rate:					
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	18,688
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	21,359
FQ6	3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	5,085
<b>Total Treasury Inflation-Indexed Bonds.....</b>					<b>41,543</b>	<b>45,132</b>
<b>Federal Financing Bank.....</b>	<b>Various</b>	<b>Various</b>	<b>Various</b>		<b>15,000</b>	<b>15,000</b>
<b>Total Marketable.....</b>					<b>3,193,614</b>	<b>3,136,722</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... <sup>10</sup>	Various	Various	Various	510	(510)	*
Zero-coupon Treasury bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
<b>Total Domestic Series.....</b>				<b>30,505</b>	<b>(510)</b>	<b>29,995</b>
Foreign Series:						
Bills 11/01/02.....	04/25/02	11/01/02	11/01/02	200	.....	200
Bills 01/09/03.....	07/11/02	01/09/03	01/09/03	100	.....	100
Zero-coupon Treasury bond..... <sup>10</sup>	03/28/90	12/31/19	12/31/19	30,220	(23,783)	6,437
Zero-coupon Treasury bond..... <sup>10</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... <sup>10</sup>	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
<b>Total Foreign Series.....</b>				<b>44,463</b>	<b>(31,945)</b>	<b>12,519</b>
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	51	(50)	1
<b>Total R.E.A. Series.....</b>				<b>51</b>	<b>(50)</b>	<b>1</b>
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	143,993	(130,905)	13,088
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	303,217	(193,138)	110,078
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	39,285	(18,189)	21,096
Treasury Demand Deposit..... <sup>10</sup>	Various	.....	Daily	3,369	(3,347)	22
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(299)	1
<b>Total State and Local Government Series.....</b>				<b>490,164</b>	<b>(345,878)</b>	<b>144,286</b>
United States Savings Securities:						
United States Savings Bonds: <sup>11 e</sup>						
Series E..... <sup>12</sup>	Various	On demand	At redemption	137,721	(102,975)	34,745
Series EE..... <sup>12</sup>	Various	On demand	At redemption	234,427	(109,018)	125,408
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	168	(265)	(98)
Series H.....	Various	On demand	Semiannually	4,920	(4,338)	581
Series HH.....	Various	On demand	Semiannually	19,598	(6,836)	12,762
Series H and HH Unclassified.....	Various	On demand	Semiannually	18	*	18
Series I..... <sup>12</sup>	Various	On demand	At redemption	12,647	(569)	12,078
<b>Total United States Savings Bonds.....</b>				<b>409,497</b>	<b>(224,002)</b>	<b>185,495</b>
United States Individual Retirement Bonds..... <sup>13 e</sup>	Various	On demand	At redemption	82	(69)	13
United States Retirement Plan Bonds..... <sup>14</sup>	Various	On demand	At redemption	375	(328)	48
Total Unmatured United States Savings Securities.....				409,954	(224,399)	185,555
Total Matured United States Savings Securities.....				7,757	.....	7,757
<b>Total United States Savings Securities.....</b>				<b>417,711</b>	<b>(224,399)</b>	<b>193,312</b>

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Ind	576	(3)	573
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	2		2
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	25		25
Escrow Account, National Labor Relations Board.....	27		27
Federal Ship Financing Escrow Fund, Maritime Administration.....	197	(10)	187
Gifts, Central Intelligence Agency.....	*		*
Individual Indian Money, Bureau of Indian Affairs.....	43		43
Kuukpiik Alaska Escrow Fund.....	34		34
Maritime Guaranteed Loan Escrow Fund.....	60	(1)	59
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	278		278
Seized Assets Fund, Justice.....	530		530
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	873		873
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	44,948		44,948
Treasury Deposit Funds.....	20		20
Unearned Copyright Fees, Library Of Congress.....	4		4
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2		2
Government Account Series - Held By the Public.....	47,619	(14)	47,605
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,895		1,895
Airport and Airway Trust Fund.....	14,764	(3,767)	10,997
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,369		1,369
Armed Forces Retirement Home Trust Fund.....	86		86
Assessment Funds, Office of the Comptroller of the Currency.....	378		378
Assets Forfeiture Fund, Justice.....	494		494
Aviation Insurance Revolving Fund.....	92		92
Bank Insurance Fund, The.....	32,140	(1,598)	30,542
Belize Escrow, Debt Reduction, Treasury.....	1		1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the Pres	2		2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	62		62
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	16		16
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	4		4
Civil Service Retirement and Disability Fund, Office of Personnel Ma	631,229	(72,796)	558,434
Claims Court Judges Retirement Fund.....	10		10
Coast Guard General Gift Fund.....	1		1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	6		6
Conditional Gift Fund, General, Department of State.....	4		4
Contributions, American Battle Monuments Commission.....	82		82
Court of Veterans Appeals Retirement Fund.....	7		7
Defense Cooperation Account, Defense.....	13		13
Department of Defense, Education Benefits Fund.....	957		957
Department of Defense Military Retirement Fund.....	169,358	(6,962)	162,396
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	2		2
Department of the Navy General Gift Fund.....	2		2
District of Columbia Judges Retirement Fund.....	89	(*)	89
District of Columbia Pension Liability Trust Fund.....	2,427		2,427
Eisenhower Exchange Fellowship Program Trust Fund.....	10	(3)	7
Employees' Health Benefits Fund, Office of Personnel Management	9,384	(1,832)	7,552
Employees' Life Insurance Fund, Office of Personnel Management....	25,350		25,350
Endeavor Teacher Fellowship Trust Fund.....	1		1
Environmental Improvement and Restoration Fund.....	974		974
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	9,717		9,717

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Expenses, Presidio Trust.....	138	(13)	125
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	36		36
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration .....	1,686		1,686
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	551	(56)	495
Federal Disability Insurance Trust Fund.....	165,554	(10,298)	155,256
Federal Hospital Insurance Trust Fund.....	245,144	(16,238)	228,906
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	2		2
FHA - Liquidating Account, Housing and Urban Development.....	21,249		21,249
Federal Old-Age and Survivors Insurance Trust Fund.....	1,190,297	(16,538)	1,173,759
Federal Supplemental District of Columbia Pension Fund.....	1,352		1,352
Federal Supplementary Medical Insurance Trust Fund.....	53,717	(14,913)	38,804
Foreign Service Retirement and Disability Fund.....	11,748	(14)	11,734
FSLIC Resolution Fund, The.....	2,800		2,800
General Post Fund, National Homes, Department of Veterans Affairs.....	47		47
German Democratic Republic Settlement Fund.....	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment for the Humanities.....	*		*
Gifts and Donations, National Endowment of the Arts.....	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	6,958		6,958
Harbor Maintenance Trust Fund.....	1,804		1,804
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55	(*)	55
Hazardous Substance Superfund.....	3,234		3,234
Highway Trust Fund.....	29,598	(10,758)	18,840
Host Nation Support for U.S. Relocation Activities Account.....	5		5
Inland Waterways Trust Fund.....	405		405
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	40		40
John C. Stennis Center for Public Service Training and Development.....	9	(*)	9
Judicial Officers Retirement Fund.....	168		168
Judicial Survivors Annuities Fund.....	415	(11)	404
Kennedy Center Revenue Bond Sinking Fund.....	6	(*)	6
Land Between the Lakes Trust Fund.....	2		2
Leaking Underground Storage Tank Trust Fund.....	1,893		1,893
Library of Congress Gift Fund.....	9		9
Library of Congress Trust Fund.....	37		37
Lincoln County Land Act.....	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust.....	6		6
Marketing Services, Agricultural Marketing Service.....	13		13
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	17		17
National Archives Trust Fund, National Archives and Records Administration.....	12		12
National Credit Union Share Insurance Fund.....	5,149		5,149
National Gift Fund, National Archives and Records Administration.....	8		8
National Institutes of Health Conditional Gift Fund.....	9		9
National Institutes of Health Unconditional Gift Fund.....	18		18
National Security Education Trust Fund.....	32		32
National Service Life Insurance Fund, Department of Veterans Affairs.....	21,441	(9,976)	11,465
National Service Trust, Corporation for National and Community Service.....	229		229
Native American Institutions Endowment Fund.....	30		30
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	149	(4)	145
Nuclear Waste Disposal Fund, Department of Energy.....	25,545	(2,124)	23,421
Oil Spill Liability Trust Fund.....	1,003	(*)	1,003
Oliver Wendell Holmes Devises Fund, Library of Congress.....	*		*
Operating Fund, National Credit Union Administration.....	30		30
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	28		28
Overseas Private Investment Corporation, Insurance and Equity Non-Credit Account.....	3,543	(80)	3,464
Panama Canal Commission Compensation Fund.....	77		77
Panama Canal Commission Dissolution Fund.....	3		3

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Patients Benefit Fund, National Institutes of Health.....	*	.....	*
Payments to Copyright Owners, Copyright Office, Library of Congress.....	655	(*)	655
Pension Benefit Guaranty Corporation.....	18,655	(5,820)	12,834
Perishable Agricultural Commodities Act, Agricultural Marketing Serv.....	12	.....	12
Postal Service Fund.....	1,430	.....	1,430
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	35	.....	35
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*
Prison Industries Fund, Department of Justice.....	85	.....	85
Public Enterprise Revolving Fund, Office of Thrift Supervision, Trea.....	158	.....	158
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Railroad Retirement Account.....	26,400	(3,018)	23,383
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	63	.....	63
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	6	.....	6
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2	.....	2
Revolving Fund for Administrative Expense, Farm Credit Administra.....	20	.....	20
Ricky Ray Hemophilia Relief Fund.....	91	.....	91
Russian Leadership Development Trust Fund.....	12	.....	12
Saving Association Insurance Fund, The.....	11,813	(660)	11,153
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13	.....	13
Seized Currency, United States Customs Service.....	266	.....	266
Servicemen's Group Life Insurance Fund.....	6	.....	6
Social Security Equivalent Benefit Account, Railroad Retirement Boar.....	2,310	(433)	1,877
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	42	.....	42
Southern Nevada Public Land Management Act of 1998.....	132	.....	132
Tax Court Judges Survivors Annuity Fund.....	7	.....	7
Treasury Forfeiture Fund.....	132	.....	132
Tribal Special Fund, Office of the Special Trustee for American Indian.....	133	.....	133
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	26	.....	26
Trust Fund, The Barry Goldwater Scholarship and Excellence in Edu.....	63	.....	63
Trust Funds, United States Information Agency.....	1	.....	1
Unemployment Trust Fund.....	76,922	(8,657)	68,265
United States Enrichment Corporation Fund.....	1,259	.....	1,259
United States Government Life Insurance Fund, Department of Vete.....	116	(54)	62
United States Naval Academy General Gift Fund.....	7	.....	7
United States Trustee System Fund, Justice.....	185	.....	185
Uranium Enrichment and Decommissioning Fund, Department of Ene.....	2,987	.....	2,987
Utah Reclamation Mitigation and Conservation Account, Interior.....	131	.....	131
Vaccine Injury Compensation Trust Fund.....	1,758	.....	1,758
Veterans Reopened Insurance Fund.....	851	(376)	475
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,029	(1,221)	1,807
Vietnam Claims Fund, Financial Management Service.....	*	.....	*
Voluntary Separation Incentive Fund, Defense.....	782	.....	782
War-Risk Insurance Revolving Fund, Maritime Administration.....	31	.....	31
Government Account Series - Intragovernmental Holdings.....	2,847,910	(188,219)	2,659,691
<b>Total Government Account Series.....</b>	<b>2,895,528</b>	<b>(188,233)</b>	<b>2,707,295</b>
<b>Other Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes.....	15	.....	262
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their Silver Certificates (Act of June 24, 1967).....	16	.....	65
Other.....	17	.....	181
Other.....		.....	11
Total Not Subject to the Statutory Debt Limit.....			520
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	c f	.....	3,535
United States Savings Stamps.....		.....	45
Other.....		.....	6
Total Subject to the Statutory Debt Limit.....			3,586
<b>Total Other Debt.....</b>			<b>4,106</b>
<b>Total Nonmarketable.....</b>			<b>3,091,514</b>
<b>Total Public Debt Outstanding.....</b>			<b>6,228,236</b>

TABLE IV - HISTORICAL DATA, SEPTEMBER 30, 2002

(Millions of dollars)

Comparative by Breakdown	Sept. 30, 2002	Sept. 30, 2001	Sept. 30, 2002	Sept. 30, 2001	Sept. 30, 2000	Sept. 30, 1999 <sup>†</sup>
Debt Held by the Public.....	3,553,180	3,339,310	3,553,180	3,339,310	3,439,322	3,668,380
Intragovernmental Holdings.....	2,675,056	2,468,153	2,675,056	2,468,153	2,234,857	1,987,891
<b>Total Public Debt Outstanding..</b>	<b>6,228,236</b>	<b>5,807,463</b>	<b>6,228,236</b>	<b>5,807,463</b>	<b>5,674,178</b>	<b>5,656,271</b>

<sup>†</sup> SOURCE: Schedule of Federal Debt

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, SEPTEMBER 30, 2002

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>18</sup>	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,793,127	3,508,679	117,800
DQ8	12	AD5	05/15/05	4,260,758	1,940,999	2,319,759	10,000
DR6	10-3/4	AG8	08/15/05	9,269,713	5,871,347	3,398,366	100,000
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,186,507	569,409	9,696
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,837,000	3,178,284	41,600
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	9,440,212	1,080,087	973,360
DS4	10-5/8	AC7	08/15/15	4,023,916	3,444,255	579,661	370,480
DT2	9-7/8	AE3	11/15/15	5,584,859	3,487,678	2,097,181	113,300
DV7	9-1/4	AF0	02/15/16	5,431,754	4,707,219	724,535	192,200
DW5	7-1/4	AH6	05/15/16	18,823,551	18,403,918	419,633	108,000
DX3	7-1/2	AK9	11/15/16	18,787,448	17,519,268	1,268,180	344,520
DY1	8-3/4	AL7	05/15/17	15,559,169	7,524,670	8,034,499	348,320
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,662,173	3,306,185	401,600
EA2	9-1/8	AN3	05/15/18	6,717,439	2,958,958	3,758,481	590,810
EB0	9	AP8	11/15/18	7,174,470	2,799,211	4,375,259	166,600
EC8	8-7/8	AQ6	02/15/19	13,090,498	8,002,799	5,087,699	1,712,000
ED6	8-1/8	AR4	08/15/19	18,940,932	17,987,348	953,584	429,200
EE4	8-1/2	AS2	02/15/20	9,476,268	6,988,065	2,488,203	574,000
EF1	8-3/4	AT0	05/15/20	7,582,183	3,275,239	4,306,944	556,751
EG9	8-3/4	AU7	08/15/20	17,059,306	9,310,809	7,748,497	2,283,820
EH7	7-7/8	AV5	02/15/21	10,075,573	8,846,583	1,228,990	10,490
EJ3	8-1/8	AW3	05/15/21	10,066,788	4,108,539	5,958,249	847,040
EK0	8-1/8	AX1	08/15/21	9,506,382	7,055,032	2,451,350	716,400
EL8	8	AY9	11/15/21	30,632,194	16,818,218	13,813,976	2,952,050
EM6	7-1/4	AZ6	08/15/22	10,127,790	9,488,292	639,498	342,440
EN4	7-5/8	BA0	11/15/22	7,423,626	3,421,882	4,001,744	610,851
EP9	7-1/8	BB8	02/15/23	15,782,061	10,303,083	5,478,978	440,194
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,638,836	3,020,208	255,712
ES3	7-1/2	BD4	11/15/24	9,604,162	3,644,264	5,959,898	370,182
ET1	7-5/8	BE2	02/15/25	9,509,170	3,625,169	5,884,001	562,600
EV6	6-7/8	BF9	08/15/25	11,187,207	6,598,945	4,588,262	261,380
EW4	6	BG7	02/15/26	12,837,916	12,010,757	827,159	557,400
EX2	6-3/4	BH5	08/15/26	8,810,418	5,449,435	3,360,983	129,335
EY0	6-1/2	BJ1	11/15/26	10,860,177	4,458,065	6,402,112	280,200
EZ7	6-5/8	BK8	02/15/27	9,521,971	5,664,314	3,857,657	273,800
FA1	6-3/8	BL6	08/15/27	9,196,756	6,475,626	2,721,130	237,600
FB9	6-1/8	BM4	11/15/27	22,021,339	9,943,886	12,077,453	556,400
FE3	5-1/2	BP7	08/15/28	11,776,201	10,662,401	1,113,800	189,100
FF0	5-1/4	BV4	11/15/28	10,947,052	10,168,122	778,930	106,600
FG8	5-1/4	BW2	02/15/29	11,350,341	11,022,145	328,196	180,500
FJ2	6-1/8	CG6	08/15/29	11,178,580	10,282,300	896,280	43,600
FM5	6-1/4	CH4	05/15/30	17,043,162	16,434,598	608,564	34,564
FP8	5-3/8	CK7	02/15/31	16,427,648	16,216,448	211,200	0
Total Treasury Bonds.....				499,889,485	354,477,742	145,411,743	19,402,495
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8	912820 BV9	01/15/07	17,912,086	17,912,086	0
3T7	A	3-5/8	CL9	01/15/08	18,740,675	18,629,200	111,475
4Y5	A	3-7/8	DN4	01/15/09	17,462,899	17,462,899	0
5W8	A	4-1/4	EK9	01/15/10	12,118,185	12,118,185	0
6R8	A	3-1/2	GA9	01/15/11	11,383,322	11,383,322	0
7J5	A	3-3/8	GT8	01/15/12	6,089,784	6,089,784	0
912828 AF7	C	3	HC4	07/15/12	10,031,358	10,031,358	0
Total Inflation-Indexed Notes.....				93,738,309	93,626,834	111,475	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8	912803 BN2	04/15/28	18,687,899	18,682,332	5,567	0
FH6	3-7/8	CF8	04/15/29	21,358,858	21,221,921	136,938	0
FQ6	3-3/8	CL5	04/15/32	5,085,464	5,085,464	0	0
Total Inflation-Indexed Bonds.....				45,132,221	44,989,716	142,505	0

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>18</sup>		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3L4	N	5-3/4	912820 CE5	10/31/02	26,593,892	26,497,892	96,000	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,686,980	433,600	1,600
6P2	AC	5-5/8	FY8	11/30/02	15,058,528	14,990,688	67,840	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	11,638,993	413,440	0
6Q0	AD	5-1/8	FZ5	12/31/02	14,822,027	14,822,027	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,087,040	13,600	0
6S6	L	4-3/4	GB7	01/31/03	15,452,604	15,427,004	25,600	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	21,552,476	2,010,215	8,568
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,623,154	47,200	0
6U1	M	4-5/8	GD3	02/28/03	14,685,095	14,278,695	406,400	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,136,092	36,800	0
6V9	N	4-1/4	GE1	03/31/03	14,674,853	14,674,853	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,534,848	38,400	0
6W7	P	4	GF8	04/30/03	13,338,528	13,338,528	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,022,643	109,600	0
6Y3	Q	4-1/4	GH4	05/31/03	13,331,937	13,331,937	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,080,379	46,400	1,600
6Z0	R	3-7/8	GJ0	06/30/03	14,671,070	14,671,070	0	0
7A4	S	3-7/8	GK7	07/31/03	16,003,270	16,000,070	3,200	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	25,266,735	2,744,293	15,200
4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,783,263	69,000	0
7C0	T	3-5/8	GM3	08/31/03	18,665,038	18,665,038	0	0
7D8	U	2-3/4	GN1	09/30/03	22,675,482	22,675,482	0	0
7E6	V	2-3/4	GP6	10/31/03	25,147,960	25,146,360	1,600	0
4U3	K	4-1/4	DJ3	11/15/03	18,625,785	17,212,929	1,412,856	28,800
7G1	W	3	GR2	11/30/03	26,170,526	26,170,526	0	0
7H9	X	3-1/4	GS0	12/31/03	29,666,988	29,666,988	0	0
7K2	J	3	GU5	01/31/04	30,775,555	30,775,555	0	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,087,275	867,802	37,600
5A6	E	4-3/4	DQ7	02/15/04	17,823,228	17,811,228	12,000	0
7M8	K	3	GW1	02/29/04	31,746,067	31,746,067	0	0
912828 AA8	L	3-5/8	GX9	03/31/04	32,873,508	32,873,508	0	0
AB6	M	3-3/8	GY7	04/30/04	32,654,971	32,654,971	0	0
912827 P89	B	7-1/4	BJ5	05/15/04	14,440,372	13,394,439	1,045,933	45,100
5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,925,383	0	0
912828 AD2	N	3-1/4	HA8	05/31/04	33,297,400	33,297,400	0	0
AE0	P	2-7/8	HB6	06/30/04	34,050,042	34,050,042	0	0
AG5	Q	2-1/4	HD2	07/31/04	33,250,010	33,250,010	0	0
912827 Q88	C	7-1/4	BK2	08/15/04	13,346,467	11,148,290	2,198,177	19,600
5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
912828 AK6	R	2-1/8	HG5	08/31/04	34,541,397	34,541,397	0	0
AL4	S	1-7/8	HH3	09/30/04	34,657,401	34,657,401	0	0
912827 R87	D	7-7/8	BL0	11/15/04	14,373,760	14,364,360	9,400	1,600
5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,658,145	0	0
5S8	A	7-1/2	BM8	02/15/05	13,834,754	13,177,319	657,435	12,720
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,404,570	157,800	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,631,809	578,111	10,400
6N7	F	5-3/4	FX0	11/15/05	28,062,797	27,740,997	321,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,508,107	5,480	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	14,836,715	1,178,760	59,960
6X5	E	4-5/8	GG6	05/15/06	27,797,852	27,797,852	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,626,446	114,000	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,395,675	64,000	0
7F3	F	3-1/2	GQ4	11/15/06	35,380,129	34,424,673	955,456	17,800
2J0	B	6-1/4	BW6	02/15/07	13,103,678	12,321,300	782,378	10,800
2U5	C	6-5/8	BX4	05/15/07	13,958,186	12,509,207	1,448,979	155,400
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,431	24,351,431	0	0
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	23,965,884	1,670,919	92,000
912828 AH3	F	3-1/4	HE0	08/15/07	25,410,844	25,410,844	0	0
912827 3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,556,112	27,300	0
4F6	C	5-5/8	CY1	05/15/08	27,190,961	27,123,091	67,870	0
4V1	D	4-3/4	DK0	11/15/08	25,083,125	25,010,377	72,748	0
5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,735,990	58,800	0
5N8	C	6	EA1	08/15/09	27,399,894	26,891,785	508,109	800
5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,351,109	4,600	400
6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,433,194	4,400	0
6T4	B	5	GC5	02/15/11	23,436,329	23,429,569	6,760	0
7B2	C	5	GL5	08/15/11	26,635,316	26,628,096	7,220	0
7L0	B	4-7/8	GV3	02/15/12	24,779,838	24,776,238	3,600	0
912828 AJ9	D	4-3/8	HF7	08/15/12	19,647,976	19,647,976	0	0
Total Treasury Notes.....					1,521,542,298	1,500,735,617	20,806,681	519,948
Grand Total.....					2,160,302,313	1,993,829,909	166,472,404	19,922,443

- \* Less than \$500 thousand.
- <sup>1</sup> These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.
- <sup>2</sup> Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.
- <sup>3</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.
- <sup>4</sup> Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.
- <sup>5</sup> Pursuant to 31 U.S.C. 3101(b). By Act of June 28, 2002, S. 2578 the Statutory Debt Limit was permanently increased to \$6,400,000 million.
- <sup>6</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills.
- <sup>7</sup> For price and yield ranges of unmaturing securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.
- <sup>8</sup> These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".
- <sup>9</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.
- <sup>10</sup> Redeemable on demand.
- <sup>11</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.
- <sup>12</sup> Redeemable after 6 months from issue date at option of owner.
- <sup>13</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investme
- <sup>14</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.
- <sup>15</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.
- <sup>16</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.
- <sup>17</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.
- <sup>18</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

## GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

## GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

August 2002	Fiscal Year 2002 to Date	Fiscal Year 2001
\$9,713.34	\$725,402.70	\$1,645,082.28

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

## MATURITIES:

- <sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$868,249 million, long-term debt (greater than 1 year) of \$2,268,350 million and matured debt of \$122 million.
- <sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$203,418 million, long-term debt (greater than 1 year) of \$2,880,339 million and matured debt of \$7,757 million.

## TAX STATUS:

- <sup>c</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.
- <sup>d</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.
- <sup>e</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.
- <sup>f</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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