

# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

## DECEMBER 31, 2002

(Details may not add to totals)

**TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, DECEMBER 31, 2002**

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<i>Marketable:</i>			
Bills.....	888,741	24	888,765
Notes.....	1,580,860	26	1,580,886
Bonds.....	588,450	310	588,760
Inflation-Indexed Notes.....	101,418	0	101,418
Inflation-Indexed Bonds.....	45,432	0	45,432
<b>Total Marketable <sup>a</sup>.....</b>	<b><u>3,204,902</u></b>	<sup>2</sup> <b><u>360</u></b>	<b><u>3,205,262</u></b>
<i>Nonmarketable:</i>			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	11,207	0	11,207
R.E.A. Series.....	1	0	1
State and Local Government Series.....	153,398	0	153,398
United States Savings Securities.....	194,933	0	194,933
Government Account Series.....	49,538	2,757,408	2,806,946
Other.....	3,966	0	3,966
<b>Total Nonmarketable <sup>b</sup>.....</b>	<b><u>443,038</u></b>	<b><u>2,757,408</u></b>	<b><u>3,200,446</u></b>
<b>Total Public Debt Outstanding.....</b>	<b>3,647,940</b>	<b>2,757,768</b>	<b>6,405,707</b>

**TABLE II -- STATUTORY DEBT LIMIT, DECEMBER 31, 2002**

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<i>Debt Subject to Limit:</i>			
Public Debt Outstanding.....	3,647,940	2,757,768	6,405,707
<i>Less Amounts Not Subject to Limit:</i>			
Other Debt Not Subject to Limit.....	519	0	519
Unamortized Discount <sup>3</sup> .....	34,126	11,981	46,107
<b>Total Public Debt Subject to Limit.....</b>	<b><u>3,613,295</u></b>	<b><u>2,745,787</u></b>	<b><u>6,359,082</u></b>
<i>Other Debt Subject to Limit:</i>			
Guaranteed Debt of Government Agencies <sup>4</sup> .....	330	0	330
<b>Total Public Debt Subject to Limit.....</b>	<b><u>3,613,625</u></b>	<b><u>2,745,787</u></b>	<b><u>6,359,412</u></b>
Statutory Debt Limit <sup>5</sup> .....			6,400,000
Balance of Statutory Debt Limit.....			40,588

**This statement is available at 3 p.m. Eastern time on the 4th  
workday of each month, at [www.publicdebt.treas.gov](http://www.publicdebt.treas.gov)**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, DECEMBER 31, 2002

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable:</b>						
Treasury Bills (Maturity Value): <sup>6 d</sup>						
CUSIP:	Yield:					
912795 LS8	1.730	07/05/02	01/02/03	01/02/03	20,642	65,833
	1.540	10/03/02			21,887	
	1.210	12/05/02			23,303	
LT6	1.735	07/11/02	01/09/03	01/09/03	20,326	59,813
	1.585	10/10/02			21,105	
	1.205	12/12/02			18,382	
LU3	1.675	07/18/02	01/16/03	01/16/03	21,498	62,570
	1.630	10/17/02			22,463	
	1.190	12/19/02			18,609	
LV1	1.675	07/25/02	01/23/03	01/23/03	21,618	64,636
	1.665	10/24/02			24,203	
	1.140	12/26/02			18,815	
LW9	1.690	08/01/02	01/30/03	01/30/03	21,971	45,887
	1.550	10/31/02			23,916	
LX7	1.555	08/08/02	02/06/03	02/06/03	21,879	44,680
	1.410	11/07/02			22,801	
LY5	1.590	08/15/02	02/13/03	02/13/03	20,656	42,099
	1.190	11/14/02			21,443	
LZ2	1.630	08/22/02	02/20/03	02/20/03	19,504	39,519
	1.205	11/21/02			20,015	
MA6	1.635	08/29/02	02/27/03	02/27/03	19,494	39,789
	1.210	11/29/02			20,295	
MB4	1.580	09/05/02	03/06/03	03/06/03	19,474	38,520
	1.210	12/05/02			19,046	
MC2	1.635	09/12/02	03/13/03	03/13/03	17,903	37,123
	1.195	12/12/02			19,220	
MD0	1.640	09/19/02	03/20/03	03/20/03	17,916	36,982
	1.200	12/19/02			19,066	
ME8	1.580	09/26/02	03/27/03	03/27/03	18,025	36,936
	1.185	12/26/02			18,911	
MF5	1.475	10/03/02	04/03/03	04/03/03	19,204	19,204
MG3	1.530	10/10/02	04/10/03	04/10/03	19,143	19,143
MH1	1.630	10/17/02	04/17/03	04/17/03	20,305	20,305
MJ7	1.665	10/24/02	04/24/03	04/24/03	21,599	21,599
MK4	1.515	10/31/02	05/01/03	05/01/03	23,001	23,001
ML2	1.395	11/07/02	05/08/03	05/08/03	23,161	23,161
MM0	1.225	11/14/02	05/15/03	05/15/03	21,817	21,817
MN8	1.245	11/21/02	05/22/03	05/22/03	20,507	20,507
MP3	1.265	11/29/02	05/29/03	05/29/03	20,593	20,593
MQ1	1.290	12/05/02	06/05/03	06/05/03	20,634	20,634
MR9	1.245	12/12/02	06/12/03	06/12/03	20,617	20,617
MS7	1.260	12/19/02	06/19/03	06/19/03	21,915	21,915
MT5	1.240	12/26/02	06/26/03	06/26/03	21,883	21,883
Total Unmatured Treasury Bills.....					888,764	888,764
Total Matured Treasury Bills.....					*	*
<b>Total Treasury Bills.....</b>					<b>888,765</b>	<b>888,765</b>
<b>Treasury Notes:</b> <sup>7 a</sup>						
CUSIP:	Series:	Interest Rate:				
912827 3V2	C	5-1/2	02/02/98	01/31/03	01/31-07/31	13,101
6S6	L	4-3/4	01/31/01	01/31/03	01/31-07/31	15,453
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563
3Z3	D	5-1/2	03/02/98	02/28/03	02/28-08/31	13,670
6U1	M	4-5/8	02/28/01	02/28/03	02/28-08/31	14,685
4B5	E	5-1/2	03/31/98	03/31/03	03/31-09/30	14,173
6V9	N	4-1/4	04/02/01	03/31/03	03/31-09/30	14,675
4D1	F	5-3/4	04/30/98	04/30/03	04/30-10/31	12,573
6W7	P	4	04/30/01	04/30/03	04/30-10/31	13,339
4H2	G	5-1/2	06/01/98	05/31/03	05/31-11/30	13,132
6Y3	Q	4-1/4	05/31/01	05/31/03	05/31-11/30	13,332
4K5	H	5-3/8	06/30/98	06/30/03	06/30-12/31	13,127
6Z0	R	3-7/8	07/02/01	06/30/03	06/30-12/31	14,671
7A4	S	3-7/8	07/31/01	07/31/03	01/31-07/31	16,003
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011
4N9	J	5-1/4	08/17/98	08/15/03	02/15-08/15	19,852
7C0	T	3-5/8	08/31/01	08/31/03	02/15-08/15	18,665
7D8	U	2-3/4	10/01/01	09/30/03	03/31-09/30	22,675
7E6	V	2-3/4	10/31/01	10/31/03	04/30-10/31	25,148
4U3	K	4-1/4	11/16/98	11/15/03	05/15-11/15	18,626
7G1	W	3	11/30/01	11/30/03	05/31-11/30	26,171
7H9	X	3-1/4	12/31/01	12/31/03	06/30-12/31	29,667
7K2	J	3	01/31/02	01/31/04	07/31-01/31	30,776
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Notes--Continued:</b>						
CUSIP:	Series:	Interest Rate:				
912827 5A6	E	4-3/4	02/16/99	02/15/04	02/15-08/15	17,823
7M8	K	3	02/28/02	02/29/04	02/28-08/31	31,746
912828 AA8	L	3-5/8	04/01/02	03/31/04	09/30-03/31	32,874
AB6	M	3-3/8	04/30/02	04/30/04	10/31-04/30	32,655
912827 P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440
5F5	F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925
912828 AD2	N	3-1/4	05/31/02	05/31/04	05/31-11/30	33,297
AE0	P	2-7/8	07/01/02	06/30/04	06/30-12/31	34,050
AG5	Q	2-1/4	07/31/02	07/31/04	01/31-07/31	33,250
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090
912828 AK6	R	2-1/8	09/03/02	08/31/04	02/28-08/31	34,541
AL4	S	1-7/8	09/30/02	09/30/04	03/31-09/30	34,656
AM2	T	2-1/8	10/31/02	10/31/04	10/31-04/30	32,440
912827 R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
912828 AQ3	U	2	12/02/02	11/30/04	05/31-11/30	32,871
AR1	V	1-3/4	12/31/02	12/31/04	06/30-12/31	33,205
912827 S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740
6D9	E	6-3/4	05/15/00	05/15/05	05/15-11/15	28,562
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015
6X5	E	4-5/8	05/15/01	05/15/06	05/15-11/15	27,798
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	05/15-11/15	24,351
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411
AN0	G	3	11/15/02	11/15/07	05/15-11/15	23,311
912827 3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583
4F6	C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,191
4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083
5G3	B	5-1/2	05/17/99	05/15/09	05/15-11/15	14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	02/15-08/15	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438
6T4	B	5	02/15/01	02/15/11	02/15-08/15	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635
7L0	B	4-7/8	02/15/02	02/15/12	02/15-08/15	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648
AP5	E	4	11/15/02	11/15/12	05/15-11/15	18,113
Total Unmatured Treasury Notes.....						1,580,833
Total Matured Treasury Notes.....						54
<b>Total Treasury Notes.....</b>						<b>1,580,886</b>

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Bonds:</b>						
Treasury Bonds: <sup>7 e</sup>						
CUSIP:	Interest Rate:					
912810 DC9	10-3/4 <sup>8</sup>	01/04/83	02/15/03	02/15-08/15	3,007	3,007
DD7	10-3/4 <sup>8</sup>	04/04/83	05/15/03	05/15-11/15	3,249	3,249
CC0	8-3/8 <sup>8</sup>	08/15/78	08/15/08	02/15-08/15	2,103	2,103
			08/15/03 <sup>9</sup>			
DE5	11-1/8 <sup>8</sup>	07/05/83	08/15/03	02/15-08/15	3,501	3,501
CE6	8-3/4 <sup>8</sup>	11/15/78	11/15/08	05/15-11/15	5,230	5,230
			11/15/03 <sup>9</sup>			
DG0	11-7/8 <sup>8</sup>	10/05/83	11/15/03	05/15-11/15	7,260	7,260
CG1	9-1/8 <sup>8</sup>	05/15/79	05/15/09	05/15-11/15	4,606	4,606
			05/15/04 <sup>9</sup>			
DH8	12-3/8 <sup>8</sup>	04/05/84	05/15/04	05/15-11/15	3,755	3,755
DK1	13-3/4 <sup>8</sup>	07/10/84	08/15/04	02/15-08/15	4,000	4,000
CK2	10-3/8 <sup>8</sup>	11/15/79	11/15/09	05/15-11/15	4,201	4,201
			11/15/04 <sup>9</sup>			
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	8,302
CM8	11-3/4 <sup>8</sup>	02/15/80	02/15/10	02/15-08/15	2,647	2,315
			02/15/05 <sup>9</sup>		(332)	
CP1	10 <sup>8</sup>	05/15/80	05/15/10	05/15-11/15	2,987	2,987
			05/15/05 <sup>9</sup>			
DQ8	12	04/02/85	05/15/05	05/15-11/15	4,261	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	9,270
CS5	12-3/4 <sup>8</sup>	11/17/80	11/15/10	05/15-11/15	4,736	4,081
			11/15/05 <sup>9</sup>		(655)	
DU9	9-3/8	01/15/86	02/15/06	02/15-08/15	4,756	4,756
CV8	13-7/8 <sup>8</sup>	05/15/81	05/15/11	05/15-11/15	4,609	3,545
			05/15/06 <sup>9</sup>		(1,064)	
CY2	14 <sup>8</sup>	11/16/81	11/15/11	05/15-11/15	4,901	4,048
			11/15/06 <sup>9</sup>		(852)	
DB1	10-3/8 <sup>8</sup>	11/15/82	11/15/12	05/15-11/15	11,032	10,126
			11/15/07 <sup>9</sup>		(906)	
DF2	12 <sup>8</sup>	08/15/83	08/15/13	02/15-08/15	14,755	11,917
			08/15/08 <sup>9</sup>		(2,838)	
DJ4	13-1/4 <sup>8</sup>	05/15/84	05/15/14	05/15-11/15	5,007	4,481
			05/15/09 <sup>9</sup>		(527)	
DL9	12-1/2 <sup>8</sup>	08/15/84	08/15/14	02/15-08/15	5,128	4,388
			08/15/09 <sup>9</sup>		(740)	
DN5	11-3/4	11/15/84	11/15/14	05/15-11/15	6,006	5,015
			11/15/09 <sup>9</sup>		(990)	
DP0	11-1/4	02/15/85	02/15/15	02/15-08/15	12,668	10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	5,585
DV7	9-1/4	02/18/86	02/15/16	02/15-08/15	7,267	5,432
DW5	7-1/4	05/15/86	05/15/16	05/15-11/15	18,824	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	18,787
					(77)	
DY1	8-3/4	05/15/87	05/15/17	05/15-11/15	18,194	15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	10,968
EA2	9-1/8	05/16/88	05/15/18	05/15-11/15	8,709	6,717
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	7,174
EC8	8-7/8	02/15/89	02/15/19	02/15-08/15	19,251	13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	18,941
EE4	8-1/2	02/15/90	02/15/20	02/15-08/15	10,229	9,476
EF1	8-3/4	05/15/90	05/15/20	05/15-11/15	10,159	7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	17,059
EH7	7-7/8	02/15/91	02/15/21	02/15-08/15	11,113	10,076
EJ3	8-1/8	05/15/91	05/15/21	05/15-11/15	11,959	10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	7,424
EP9	7-1/8	02/16/93	02/15/23	02/15-08/15	18,374	15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	22,659
ES3	7-1/2	08/15/94	11/15/24	05/15-11/15	11,470	9,604
ET1	7-5/8	02/15/95	02/15/25	02/15-08/15	11,725	9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	11,187
EW4	6	02/15/96	02/15/26	02/15-08/15	12,905	12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	10,860
EZ7	6-5/8	02/18/97	02/15/27	02/15-08/15	10,456	9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	11,776

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Bonds--Continued:</b>						
CUSIP:	Interest Rate:					
912810 FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947
FG8	5-1/4	02/16/99	02/15/29	02/15-08/15	11,350	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043
FP8	5-3/8	02/15/01	02/15/31	02/15-08/15	16,428	16,428
Total Unmatured Treasury Bonds.....					656,096	588,690
Total Matured Treasury Bonds.....					70	70
<b>Total Treasury Bonds.....</b>					<b>656,167</b>	<b>588,760</b>
Treasury Inflation-Indexed Notes: <sup>7 e</sup>						
CUSIP:	Series:	Interest Rate:				
912827 2M3	A	3-3/8	02/06/97	01/15/07	01/15-07/15	15,758
3T7	A	3-5/8	01/15/98	01/15/08	01/15-07/15	16,812
4Y5	A	3-7/8	01/15/99	01/15/09	01/15-07/15	15,902
5W8	A	4-1/4	01/18/00	01/15/10	01/15-07/15	11,321
6R8	A	3-1/2	01/16/01	01/15/11	01/15-07/15	11,001
7J5	A	3-3/8	01/15/02	01/15/12	01/15-07/15	6,004
912828 AF7	C	3	07/15/02	07/15/12	07/15-01/15	17,014
<b>Total Treasury Inflation-Indexed Notes.....</b>					<b>93,812</b>	<b>101,418</b>
Treasury Inflation-Indexed Bonds: <sup>7 e</sup>						
CUSIP:	Interest Rate:					
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	18,812
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	21,501
FQ6	3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	5,119
<b>Total Treasury Inflation-Indexed Bonds.....</b>					<b>41,543</b>	<b>45,432</b>
<b>Total Marketable.....</b>					<b>3,261,172</b>	<b>3,205,262</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... <sup>10</sup>	Various	Various	Various	510	(510)	*
Zero-coupon Treasury bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
<b>Total Domestic Series.....</b>				<b>30,505</b>	<b>(510)</b>	<b>29,995</b>
Foreign Series:						
Bills 01/09/03.....	07/11/02	01/09/03	01/09/03	100	.....	100
Bills 03/27/03.....	10/01/02	03/27/03	03/27/03	200	.....	200
Zero-coupon Treasury bond..... <sup>10</sup>	03/28/90	12/31/19	12/31/19	30,220	(25,095)	5,126
Zero-coupon Treasury bond..... <sup>10</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... <sup>10</sup>	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
<b>Total Foreign Series.....</b>				<b>44,463</b>	<b>(33,256)</b>	<b>11,207</b>
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	52	(51)	1
<b>Total R.E.A. Series.....</b>				<b>52</b>	<b>(51)</b>	<b>1</b>
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	164,011	(143,647)	20,364
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	315,942	(205,320)	110,623
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	41,389	(19,058)	22,331
Treasury Demand Deposit..... <sup>10</sup>	Various	.....	Daily	3,592	(3,513)	80
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(300)	1
<b>Total State and Local Government Series.....</b>				<b>525,235</b>	<b>(371,837)</b>	<b>153,398</b>
United States Savings Securities:						
United States Savings Bonds: <sup>11 e</sup>						
Series E..... <sup>12</sup>	Various	On demand	At redemption	119,049	(87,357)	31,692
Series EE..... <sup>12</sup>	Various	On demand	At redemption	236,969	(110,415)	126,554
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	348	(420)	(72)
Series H.....	Various	On demand	Semiannually	4,270	(3,729)	541
Series HH.....	Various	On demand	Semiannually	19,196	(6,270)	12,926
Series H and HH Unclassified.....	Various	On demand	Semiannually	28	*	28
Series I..... <sup>12</sup>	Various	On demand	At redemption	13,726	(697)	13,028
<b>Total United States Savings Bonds.....</b>				<b>393,586</b>	<b>(208,888)</b>	<b>184,698</b>
United States Individual Retirement Bonds..... <sup>13 e</sup>	Various	On demand	At redemption	82	(69)	13
United States Retirement Plan Bonds..... <sup>14</sup>	Various	On demand	At redemption	376	(329)	48
Total Unmatured United States Savings Securities.....				394,044	(209,285)	184,759
Total Matured United States Savings Securities.....				10,174	.....	10,174
<b>Total United States Savings Securities.....</b>				<b>404,218</b>	<b>(209,285)</b>	<b>194,933</b>

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Ind	506	(3)	504
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	2		2
Escrow Account, National Labor Relations Board.....	27		27
Federal Ship Financing Escrow Fund, Maritime Administration.....	195	(32)	163
Gifts, Central Intelligence Agency.....	*		*
Individual Indian Money, Bureau of Indian Affairs.....	44		44
Inspection and Grading of Fishery Products, Department of Comme	*		*
Kuukpik Alaska Escrow Fund.....	34		34
Maritime Guaranteed Loan Escrow Fund.....	67		67
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	266		266
Seized Assets Fund, Justice.....	542		542
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	1,014		1,014
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	46,849		46,849
Treasury Deposit Funds.....	20		20
Unearned Copyright Fees, Library Of Congress.....	4		4
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2		2
Government Account Series - Held By the Public.....	49,573	(35)	49,538
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,870		1,870
Airport and Airway Trust Fund.....	17,309	(3,877)	13,433
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,366		1,366
Armed Forces Retirement Home Trust Fund.....	86		86
Assessment Funds, Office of the Comptroller of the Currency.....	281		281
Assets Forfeiture Fund, Justice.....	494		494
Aviation Insurance Revolving Fund.....	92		92
Bank Insurance Fund, The.....	32,515	(1,598)	30,917
Belize Escrow, Debt Reduction, Treasury.....	1		1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the Pres	2		2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	67		67
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	20		20
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	4		4
Civil Service Retirement and Disability Fund, Office of Personnel Ma	668,873	(85,064)	583,809
Claims Court Judges Retirement Fund.....	10		10
Coast Guard General Gift Fund.....	1		1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	6		6
Conditional Gift Fund, General, Department of State.....	4		4
Contributions, American Battle Monuments Commission.....	81		81
Court of Veterans Appeals Retirement Fund.....	7		7
Defense Cooperation Account, Defense.....	13		13
Department of Defense, Education Benefits Fund.....	988	(8)	980
Department of Defense, Medicare Retire Fund.....	15,435	(66)	15,369
Department of Defense Military Retirement Fund.....	186,651	(6,962)	179,690
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	3		3
Department of the Navy General Gift Fund.....	2		2
District of Columbia Judges Retirement Fund.....	88		88
District of Columbia Pension Liability Trust Fund.....	2,341		2,341
Eisenhower Exchange Fellowship Program Trust Fund.....	10	(3)	8
Employees' Health Benefits Fund, Office of Personnel Management	9,465	(1,846)	7,619
Employees' Life Insurance Fund, Office of Personnel Management....	25,796		25,796
Endeavor Teacher Fellowship Trust Fund.....	1		1
Environmental Improvement and Restoration Fund.....	974		974
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	9,753		9,753
Expenses, Presidio Trust.....	138	(13)	125
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	36		36

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration .....	1,718		1,718
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service .....	548	(56)	492
Federal Disability Insurance Trust Fund .....	169,853	(9,504)	160,349
Federal Hospital Insurance Trust Fund .....	251,242	(15,917)	235,326
FHA - Flexible Subside Fund, Housing Programs, Housing and Urban Development .....	221		221
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development .....	1		1
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development .....	23		23
FHA - Liquidating Account, Housing and Urban Development .....	23,208		23,208
Federal Old-Age and Survivors Insurance Trust Fund .....	1,224,116	(6,415)	1,217,702
Federal Supplemental District of Columbia Pension Fund .....	1,368		1,368
Federal Supplementary Medical Insurance Trust Fund .....	40,669	(6,534)	34,135
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration .....	2		2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration .....	2		2
Foreign Service Retirement and Disability Fund .....	12,078	(28)	12,050
FSLIC Resolution Fund, The .....	2,897		2,897
General Post Fund, National Homes, Department of Veterans Affairs .....	61		61
German Democratic Republic Settlement Fund .....	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation .....	*		*
Gifts and Bequests, Treasury .....	1		1
Gifts and Donations, National Endowment for the Humanities .....	*		*
Gifts and Donations, National Endowment of the Arts .....	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development .....	6,988		6,988
Harbor Maintenance Trust Fund .....	1,823		1,823
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation .....	55	(*)	55
Hazardous Substance Superfund .....	2,944		2,944
Highway Trust Fund .....	21,934	(3,450)	18,483
Host Nation Support for U.S. Relocation Activities Account .....	6	(2)	4
Inland Waterways Trust Fund .....	385		385
Iranian Claims Settlement Fund, Treasury Department .....	*		*
Israeli Arab Scholarship Program, United States Information Agency .....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund .....	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission .....	40		40
John C. Stennis Center for Public Service Training and Development .....	9	(*)	9
Judicial Officers Retirement Fund .....	158		158
Judicial Survivors Annuities Fund .....	416	(11)	405
Kennedy Center Revenue Bond Sinking Fund .....	6	(*)	6
Land Between the Lakes Trust Fund .....	3		3
Leaking Underground Storage Tank Trust Fund .....	1,955		1,955
Library of Congress Gift Fund .....	7		7
Library of Congress Trust Fund .....	37		37
Lincoln County Land Act .....	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust .....	7		7
Marketing Services, Agricultural Marketing Service .....	13		13
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund .....	22		22
National Archives Trust Fund, National Archives and Records Administration .....	12		12
National Credit Union Share Insurance Fund .....	5,409		5,409
National Gift Fund, National Archives and Records Administration .....	8		8
National Institutes of Health Conditional Gift Fund .....	10		10
National Institutes of Health Unconditional Gift Fund .....	18		18
National Security Education Trust Fund .....	31		31
National Service Life Insurance Fund, Department of Veterans Affairs .....	21,827	(10,189)	11,638
National Service Trust, Corporation for National and Community Service .....	195		195
Native American Institutions Endowment Fund .....	35		35
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior .....	156		156
Nuclear Waste Disposal Fund, Department of Energy .....	27,274	(3,349)	23,926
Oil Spill Liability Trust Fund .....	967	(*)	967
Oliver Wendell Holmes Devise Fund, Library of Congress .....	*		*
Operating Fund, National Credit Union Administration .....	19		19
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs .....	26		26
Overseas Private Investment Corporation, Insurance and Equity Non-Credit Account .....	3,593	(80)	3,514
Panama Canal Commission Compensation Fund .....	74		74
Panama Canal Commission Dissolution Fund .....	2		2
Patients Benefit Fund, National Institutes of Health .....	*		*

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Payments to Copyright Owners, Copyright Office, Library of Congress	594		594
Pension Benefit Guaranty Corporation	18,006	(5,428)	12,578
Perishable Agricultural Commodities Act, Agricultural Marketing Serv	11		11
Postal Service Fund	2,410		2,410
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs	43		43
Preservation, Birthplace of Abraham Lincoln, National Park Service	*		*
Prison Industries Fund, Department of Justice	164		164
Public Enterprise Revolving Fund, Office of Thrift Supervision, Trea	123		123
Public Health Service Conditional Gift Fund, Health Resources and Services Administration	3		3
Railroad Retirement Account	15,917	(3,971)	11,946
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor	31		31
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor	3		3
Reserve Mobilization Income Insurance Fund, Defense	2		2
Retired Employees Health Benefits Fund, Office of Personnel Management	2		2
Revolving Fund for Administrative Expense, Farm Credit Administra	21		21
Ricky Ray Hemophilia Relief Fund	90		90
Russian Leadership Development Trust Fund	8		8
San Gabriel Basin Restoration Fund	24		24
Saving Association Insurance Fund, The	11,929	(660)	11,269
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration	13		13
Seized Currency, United States Customs Service	342		342
Servicemen's Group Life Insurance Fund	7		7
Social Security Equivalent Benefit Account, Railroad Retirement Boar	2,411	(459)	1,951
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund	53		53
Southern Nevada Public Land Management Act of 1998	169		169
Tax Court Judges Survivors Annuity Fund	7		7
Treasury Forfeiture Fund	72		72
Tribal Special Fund, Office of the Special Trustee for American Indian	96		96
Tribal Trust Fund, Office of the Special Trustee for American Indians	35		35
Trust Fund, The Barry Goldwater Scholarship and Excellence in Edu	63		63
Unemployment Trust Fund	82,000	(20,883)	61,117
United States Enrichment Corporation Fund	1,255		1,255
United States Government Life Insurance Fund, Department of Vete	118	(57)	61
United States Naval Academy General Gift Fund	7		7
United States Trustee System Fund, Justice	192		192
Uranium Enrichment and Decommissioning Fund, Department of Ene	3,270		3,270
Utah Reclamation Mitigation and Conservation Account, Interior	131		131
Vaccine Injury Compensation Trust Fund	1,775		1,775
Veterans Reopened Insurance Fund	867	(386)	482
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs	3,083	(1,224)	1,859
Vietnam Claims Fund, Financial Management Service	*		*
Voluntary Separation Incentive Fund, Defense	756		756
War-Risk Insurance Revolving Fund, Maritime Administration	35		35
Government Account Series - Intragovernmental Holdings	2,945,446	(188,038)	2,757,408
<b>Total Government Account Series</b>	<b>2,995,019</b>	<b>(188,073)</b>	<b>2,806,946</b>
<b>Other Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes	15		262
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their	16		65
Silver Certificates (Act of June 24, 1967)	17		180
Other			11
Total Not Subject to the Statutory Debt Limit			519
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds	c f		3,396
United States Savings Stamps			45
Other			6
Total Subject to the Statutory Debt Limit			3,447
<b>Total Other Debt</b>			<b>3,966</b>
<b>Total Nonmarketable</b>			<b>3,200,446</b>
<b>Total Public Debt Outstanding</b>			<b>6,405,707</b>

## TABLE IV - HISTORICAL DATA, DECEMBER 31, 2002

(Millions of dollars)

Comparative by Breakdown	Dec. 31, 2002	Dec. 31, 2001	Sept. 30, 2002	Sept. 30, 2001	Sept. 30, 2000	Sept. 30, 1999 <sup>†</sup>
Debt Held by the Public.....	3,647,940	3,394,399	3,553,180	3,339,310	3,439,322	3,668,380
Intragovernmental Holdings.....	2,757,768	2,549,040	2,675,056	2,468,153	2,234,857	1,987,891
<b>Total Public Debt Outstanding..</b>	<b>6,405,707</b>	<b>5,943,439</b>	<b>6,228,236</b>	<b>5,807,463</b>	<b>5,674,179</b>	<b>5,656,271</b>

† SOURCE: Schedule of Federal Debt

## TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, DECEMBER 31, 2002

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>18</sup>	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,803,988	3,497,818	23,600
DQ8	12	AD5	05/15/05	4,260,758	1,983,130	2,277,628	32,400
DR6	10-3/4	AG8	08/15/05	9,269,713	5,838,661	3,431,052	0
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,215,085	540,831	2,600
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,842,345	3,172,939	75,200
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	9,118,659	1,401,640	466,610
DS4	10-5/8	AC7	08/15/15	4,023,916	3,325,555	698,361	91,920
DT2	9-7/8	AE3	11/15/15	5,584,859	3,411,173	2,173,686	206,400
DV7	9-1/4	AF0	02/15/16	5,431,754	4,830,394	601,360	130,780
DW5	7-1/4	AH6	05/15/16	18,823,551	18,202,538	621,013	167,000
DX3	7-1/2	AK9	11/15/16	18,787,448	17,156,528	1,630,920	88,000
DY1	8-3/4	AL7	05/15/17	15,559,169	8,458,030	7,101,139	223,760
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,420,143	3,548,215	57,800
EA2	9-1/8	AN3	05/15/18	6,717,439	2,722,138	3,995,301	179,600
EB0	9	AP8	11/15/18	7,174,470	2,966,094	4,208,376	327,361
EC8	8-7/8	AQ6	02/15/19	13,090,498	8,196,183	4,894,315	886,200
ED6	8-1/8	AR4	08/15/19	18,940,932	17,832,152	1,108,780	481,799
EE4	8-1/2	AS2	02/15/20	9,476,268	6,590,035	2,886,233	286,000
EF1	8-3/4	AT0	05/15/20	7,582,183	3,539,250	4,042,933	253,816
EG9	8-3/4	AU7	08/15/20	17,059,306	9,271,410	7,787,896	827,960
EH7	7-7/8	AV5	02/15/21	10,075,573	8,970,383	1,105,190	51,200
EJ3	8-1/8	AW3	05/15/21	10,066,788	4,808,330	5,258,458	196,960
EK0	8-1/8	AX1	08/15/21	9,506,382	7,023,432	2,482,950	123,840
EL8	8	AY9	11/15/21	30,632,194	15,791,046	14,841,148	1,322,365
EM6	7-1/4	AZ6	08/15/22	10,127,790	9,404,980	722,810	199,400
EN4	7-5/8	BA0	11/15/22	7,423,626	4,010,838	3,412,788	117,800
EP9	7-1/8	BB8	02/15/23	15,782,061	10,538,647	5,243,414	232,800
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,379,701	3,279,343	182,840
ES3	7-1/2	BD4	11/15/24	9,604,162	3,364,224	6,239,938	395,000
ET1	7-5/8	BE2	02/15/25	9,509,170	3,463,529	6,045,641	171,800
EV6	6-7/8	BF9	08/15/25	11,187,207	6,574,025	4,613,182	415,160
EW4	6	BG7	02/15/26	12,837,916	11,682,457	1,155,459	60,100
EX2	6-3/4	BH5	08/15/26	8,810,418	5,877,235	2,933,183	230,200
EY0	6-1/2	BJ1	11/15/26	10,860,177	4,393,765	6,466,412	148,900
EZ7	6-5/8	BK8	02/15/27	9,521,971	5,298,514	4,223,457	185,600
FA1	6-3/8	BL6	08/15/27	9,196,756	6,575,026	2,621,730	267,200
FB9	6-1/8	BM4	11/15/27	22,021,339	9,395,319	12,626,020	1,055,233
FE3	5-1/2	BP7	08/15/28	11,776,201	10,670,801	1,105,400	133,300
FF0	5-1/4	BV4	11/15/28	10,947,052	10,082,522	864,530	49,600
FG8	5-1/4	BW2	02/15/29	11,350,341	10,886,245	464,096	61,000
FJ2	6-1/8	CG6	08/15/29	11,178,580	10,305,780	872,800	14,400
FM5	6-1/4	CH4	05/15/30	17,043,162	16,127,906	915,256	34,000
FP8	5-3/8	CK7	02/15/31	16,427,648	16,212,248	215,400	0
Total Treasury Bonds.....				499,889,485	352,560,444	147,329,041	10,457,504
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8	912820 BV9	01/15/07	18,031,058	18,031,058	0
3T7	A	3-5/8	CL9	01/15/08	18,865,249	18,753,033	112,216
4Y5	A	3-7/8	DN4	01/15/09	17,578,987	17,578,987	0
5W8	A	4-1/4	EK9	01/15/10	12,198,790	12,198,790	0
6R8	A	3-1/2	GA9	01/15/11	11,459,009	11,459,009	0
7J5	A	3-3/8	GT8	01/15/12	6,130,253	6,130,253	0
912828 AF7	C	3	HC4	07/15/12	17,154,650	17,154,650	0
Total Inflation-Indexed Notes.....				101,417,996	101,305,780	112,216	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8	912803 BN2	04/15/28	18,812,097	18,806,493	5,604	0
FH6	3-7/8	CF8	04/15/29	21,500,796	21,362,948	137,848	0
FQ6	3-3/8	CL5	04/15/32	5,119,246	5,119,246	0	0
Total Inflation-Indexed Bonds.....				45,432,139	45,288,687	143,452	0

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>18</sup>		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3V2	C	5-1/2	912820 CNE	01/31/03	13,100,640	13,086,240	14,400	0
6S6	L	4-3/4	GB7	01/31/03	15,452,604	15,427,004	25,600	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	21,471,731	2,090,960	42,800
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,623,154	47,200	0
6U1	M	4-5/8	GD3	02/28/03	14,685,095	14,278,695	406,400	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,134,492	38,400	0
6V9	N	4-1/4	GE1	03/31/03	14,674,853	14,674,853	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,534,048	39,200	0
6W7	P	4	GF8	04/30/03	13,338,528	13,338,528	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,021,843	110,400	0
6Y3	Q	4-1/4	GH4	05/31/03	13,331,937	13,331,937	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,078,779	48,000	0
6Z0	R	3-7/8	GJ0	06/30/03	14,671,070	14,671,070	0	0
7A4	S	3-7/8	GK7	07/31/03	16,003,270	16,000,070	3,200	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	25,083,562	2,927,466	41,000
4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,783,263	69,000	0
7C0	T	3-5/8	GM3	08/31/03	18,665,038	18,665,038	0	0
7D8	U	2-3/4	GN1	09/30/03	22,675,482	22,673,882	1,600	0
7E6	V	2-3/4	GP6	10/31/03	25,147,960	25,146,360	1,600	0
4U3	K	4-1/4	DJ3	11/15/03	18,625,785	16,992,090	1,633,695	800
7G1	W	3	GR2	11/30/03	26,170,526	26,170,526	0	0
7H9	X	3-1/4	GS0	12/31/03	29,666,988	29,666,988	0	0
7K2	J	3	GU5	01/31/04	30,775,555	30,775,555	0	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,098,393	856,684	32,200
5A6	E	4-3/4	DQ7	02/15/04	17,823,228	17,811,228	12,000	0
7M8	K	3	GW1	02/29/04	31,746,067	31,746,067	0	0
912828 AA8	L	3-5/8	GX9	03/31/04	32,873,508	32,873,508	0	0
AB6	M	3-3/8	G7	04/30/04	32,654,971	32,654,971	0	0
912827 P89	B	7-1/4	BJ5	05/15/04	14,440,372	13,380,735	1,059,637	193,000
5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,925,383	0	0
912828 AD2	N	3-1/4	HA8	05/31/04	33,297,400	33,297,400	0	0
AE0	P	2-7/8	HB6	06/30/04	34,050,042	34,050,042	0	0
AG5	Q	2-1/4	HD2	07/31/04	33,250,010	33,250,010	0	0
912827 Q88	C	7-1/4	BK2	08/15/04	13,346,467	11,123,696	2,222,771	15,600
5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
912828 AK6	R	2-1/8	HG5	08/31/04	34,541,397	34,541,397	0	0
AL4	S	1-7/8	HH3	09/30/04	34,655,535	34,655,535	0	0
AM2	T	2-1/8	HJ9	10/31/04	32,439,549	32,439,549	0	0
912827 R87	D	7-7/8	BL0	11/15/04	14,373,760	14,365,760	8,000	1,400
5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,658,145	0	0
912828 AQ3	U	2	HM2	11/30/04	32,871,320	32,871,320	0	0
AR1	V	1-3/4	HN0	12/31/04	33,204,780	33,204,780	0	0
912827 S86	A	7-1/2	BM8	02/15/05	13,834,754	13,184,335	650,419	39,600
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,419,170	143,200	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,568,968	640,952	14,600
6N7	F	5-3/4	FX0	11/15/05	28,062,797	27,749,197	313,600	25,600
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,508,107	5,480	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	14,875,305	1,140,170	6,983
6X5	E	4-5/8	GG6	05/15/06	27,797,852	27,797,852	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,594,446	146,000	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,395,675	64,000	0
7F3	F	3-1/2	GQ4	11/15/06	35,380,129	34,517,443	862,686	166,600
2J0	B	6-1/4	BW6	02/15/07	13,103,678	12,469,240	634,438	109,397
2U5	C	6-5/8	BX4	05/15/07	13,958,186	12,557,073	1,401,113	69,400
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,431	24,351,431	0	0
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	23,443,311	2,193,492	109,600
912828 AH3	F	3-1/4	HE0	08/15/07	25,410,844	25,410,844	0	0
AN0	G	3	HK6	11/15/07	23,311,319	22,575,719	735,600	21,200
912827 3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,193,191	390,221	31,200
4F6	C	5-5/8	CY1	05/15/08	27,190,961	27,124,041	66,920	400
4V1	D	4-3/4	DK0	11/15/08	25,083,125	25,011,093	72,032	0
5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,742,490	52,300	0
5N8	C	6	EA1	08/15/09	27,399,894	26,861,781	538,113	70,025
5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,352,309	3,400	50,000
6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,437,094	500	0
6T4	B	5	GC5	02/15/11	23,436,329	23,428,289	8,040	240
7B2	C	5	GL5	08/15/11	26,635,316	26,628,096	7,220	50,000
7L0	B	4-7/8	GV3	02/15/12	24,779,838	24,773,238	6,600	0
912828 AJ9	D	4-3/8	HF7	08/15/12	19,647,976	19,647,976	0	0
AP5	E	4	HL4	11/15/12	18,112,742	18,112,542	200	0
Total Treasury Notes.....					1,580,832,682	1,559,138,973	21,693,709	1,091,645
Grand Total.....					2,227,572,302	2,058,293,884	169,278,418	11,549,149

\* Less than \$500 thousand.

<sup>1</sup> These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

<sup>2</sup> Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

<sup>3</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

<sup>4</sup> Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

<sup>5</sup> Pursuant to 31 U.S.C. 3101(b). By Act of June 28, 2002, S. 2578 the Statutory Debt Limit was permanently increased to \$6,400,000 million.

<sup>6</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills.

<sup>7</sup> For price and yield ranges of unamortized securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>8</sup> These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

<sup>9</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>10</sup> Redeemable on demand.

<sup>11</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>12</sup> Redeemable after 6 months from issue date at option of owner.

<sup>13</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investment.

<sup>14</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>15</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>16</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>17</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>18</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

November 2002	Fiscal Year 2003 to Date	Fiscal Year 2002
\$9,678.28	\$273,114.84	\$744,675.06

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

#### MATURITIES:

<sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$888,764 million, long-term debt (greater than 1 year) of \$2,316,373 million and matured debt of \$125 million.

<sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$339,202 million, long-term debt (greater than 1 year) of \$2,851,070 million and matured debt of \$10,174 million.

#### TAX STATUS:

<sup>c</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

<sup>d</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>e</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

<sup>f</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.