

# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

**JANUARY 31, 2003**

(Details may not add to totals)

**TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, JANUARY 31, 2003**

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<i>(Millions of dollars)</i>			
<b>Marketable:</b>			
Bills.....	869,317	26	869,343
Notes.....	1,586,144	26	1,586,170
Bonds.....	588,446	310	588,755
Inflation-Indexed Notes.....	107,478	0	107,478
Inflation-Indexed Bonds.....	45,435	0	45,435
<b>Total Marketable <sup>a</sup>.....</b>	<b><u>3,196,818</u></b>	<b><u><sup>1</sup> 362</u></b>	<b><u>3,197,180</u></b>
<b>Nonmarketable:</b>			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	11,207	0	11,207
R.E.A. Series.....	1	0	1
State and Local Government Series.....	148,574	0	148,574
United States Savings Securities.....	195,813	0	195,813
Government Account Series.....	50,604	2,764,037	2,814,641
Other.....	3,965	0	3,965
<b>Total Nonmarketable <sup>b</sup>.....</b>	<b><u>440,160</u></b>	<b><u>2,764,037</u></b>	<b><u>3,204,197</u></b>
<b>Total Public Debt Outstanding.....</b>	<b>3,636,978</b>	<b>2,764,399</b>	<b>6,401,377</b>

**TABLE II -- STATUTORY DEBT LIMIT, JANUARY 31, 2003**

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<b>Debt Subject to Limit:</b>			
Public Debt Outstanding.....	3,636,978	2,764,399	6,401,377
<b>Less Amounts Not Subject to Limit:</b>			
Other Debt Not Subject to Limit.....	518	0	518
Unamortized Discount <sup>2</sup> .....	34,065	11,098	45,163
<b>Total Public Debt Subject to Limit.....</b>	<b><u>3,602,395</u></b>	<b><u>2,753,301</u></b>	<b><u>6,355,696</u></b>
<b>Other Debt Subject to Limit:</b>			
Guaranteed Debt of Government Agencies <sup>3</sup> .....	116	0	116
<b>Total Public Debt Subject to Limit.....</b>	<b><u>3,602,511</u></b>	<b><u>2,753,301</u></b>	<b><u>6,355,812</u></b>
Statutory Debt Limit <sup>4</sup> .....			6,400,000
Balance of Statutory Debt Limit.....			44,188

**This statement is available at 3 p.m. Eastern time on the 4th  
workday of each month, at [www.publicdebt.treas.gov](http://www.publicdebt.treas.gov)**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JANUARY 31, 2003

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable:</b>						
Treasury Bills (Maturity Value): <sup>5 d</sup>						
CUSIP:	Yield:					
912795 LX7	1.555	08/08/02	02/06/03	02/06/03	21,879	60,135
	1.410	11/07/02			22,801	
	1.145	01/09/03			15,455	
LY5	1.590	08/15/02	02/13/03	02/13/03	20,656	55,542
	1.190	11/14/02			21,443	
	1.135	01/16/03			13,443	
LZ2	1.630	08/22/02	02/20/03	02/20/03	19,504	55,917
	1.205	11/21/02			20,015	
	1.135	01/23/03			16,398	
MA6	1.635	08/29/02	02/27/03	02/27/03	19,494	57,849
	1.210	11/29/02			20,295	
	1.155	01/30/03			18,060	
MB4	1.580	09/05/02	03/06/03	03/06/03	19,474	38,520
	1.210	12/05/02			19,046	
MC2	1.635	09/12/02	03/13/03	03/13/03	17,903	37,123
	1.195	12/12/02			19,220	
MD0	1.640	09/19/02	03/20/03	03/20/03	17,916	36,982
	1.200	12/19/02			19,066	
ME8	1.580	09/26/02	03/27/03	03/27/03	18,025	36,936
	1.185	12/26/02			18,911	
MF5	1.475	10/03/02	04/03/03	04/03/03	19,204	38,361
	1.185	01/02/03			19,157	
MG3	1.530	10/10/02	04/10/03	04/10/03	19,143	39,720
	1.185	01/09/03			20,577	
MH1	1.630	10/17/02	04/17/03	04/17/03	20,305	42,493
	1.180	01/16/03			22,188	
MJ7	1.665	10/24/02	04/24/03	04/24/03	21,599	45,305
	1.160	01/23/03			23,706	
MK4	1.515	10/31/02	05/01/03	05/01/03	23,001	47,834
	1.140	01/30/03			24,832	
ML2	1.395	11/07/02	05/08/03	05/08/03	23,161	23,161
MM0	1.225	11/14/02	05/15/03	05/15/03	21,817	21,817
MN8	1.245	11/21/02	05/22/03	05/22/03	20,507	20,507
MP3	1.265	11/29/02	05/29/03	05/29/03	20,593	20,593
MQ1	1.290	12/05/02	06/05/03	06/05/03	20,634	20,634
MR9	1.245	12/12/02	06/12/03	06/12/03	20,617	20,617
MS7	1.260	12/19/02	06/19/03	06/19/03	21,915	21,915
MT5	1.240	12/26/02	06/26/03	06/26/03	21,883	21,883
NB3	1.220	01/02/03	07/03/03	07/03/03	21,921	21,921
NC1	1.240	01/09/03	07/10/03	07/10/03	20,542	20,542
ND9	1.230	01/16/03	07/17/03	07/17/03	20,558	20,558
NE7	1.190	01/23/03	07/24/03	07/24/03	20,592	20,592
NF4	1.160	01/30/03	07/31/03	07/31/03	21,888	21,888
Total Unmatured Treasury Bills.....					869,342	869,342
Total Matured Treasury Bills.....					*	*
<b>Total Treasury Bills.....</b>					<b>869,343</b>	<b>869,343</b>
Treasury Notes: <sup>6 e</sup>						
CUSIP:	Series:	Interest Rate:				
912827 J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563
3Z3 D	5-1/2		03/02/98	02/28/03	02/28-08/31	13,670
6U1 M	4-5/8		02/28/01	02/28/03	02/28-08/31	14,685
4B5 E	5-1/2		03/31/98	03/31/03	03/31-09/30	14,173
6V9 N	4-1/4		04/02/01	03/31/03	03/31-09/30	14,675
4D1 F	5-3/4		04/30/98	04/30/03	04/30-10/31	12,573
6W7 P	4		04/30/01	04/30/03	04/30-10/31	13,339
4H2 G	5-1/2		06/01/98	05/31/03	05/31-11/30	13,132
6Y3 Q	4-1/4		05/31/01	05/31/03	05/31-11/30	13,332
4K5 H	5-3/8		06/30/98	06/30/03	06/30-12/31	13,127
6Z0 R	3-7/8		07/02/01	06/30/03	06/30-12/31	14,671
7A4 S	3-7/8		07/31/01	07/31/03	01/31-07/31	16,003
L83 B	5-3/4		08/16/93	08/15/03	02/15-08/15	28,011
4N9 J	5-1/4		08/17/98	08/15/03	02/15-08/15	19,852
7C0 T	3-5/8		08/31/01	08/31/03	02/15-08/15	18,665
7D8 U	2-3/4		10/01/01	09/30/03	03/31-09/30	22,675
7E6 V	2-3/4		10/31/01	10/31/03	04/30-10/31	25,148
4U3 K	4-1/4		11/16/98	11/15/03	05/15-11/15	18,626
7G1 W	3		11/30/01	11/30/03	05/31-11/30	26,171
7H9 X	3-1/4		12/31/01	12/31/03	06/30-12/31	29,667
7K2 J	3		01/31/02	01/31/04	07/31-01/31	30,776
N81 A	5-7/8		02/15/94	02/15/04	02/15-08/15	12,955
5A6 E	4-3/4		02/16/99	02/15/04	02/15-08/15	17,823
7M8 K	3		02/28/02	02/29/04	02/28-08/31	31,746

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Notes--Continued:</b>						
CUSIP:	Series:	Interest Rate:				
912828 AA8	L	3-5/8	04/01/02	03/31/04	09/30-03/31	32,874
AB6	M	3-3/8	04/30/02	04/30/04	10/31-04/30	32,655
912827 P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440
5F5	F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925
912828 AD2	N	3-1/4	05/31/02	05/31/04	05/31-11/30	33,297
AE0	P	2-7/8	07/01/02	06/30/04	06/30-12/31	34,050
AG5	Q	2-1/4	07/31/02	07/31/04	01/31-07/31	33,250
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090
912828 AK6	R	2-1/8	09/03/02	08/31/04	02/28-08/31	34,541
AL4	S	1-7/8	09/30/02	09/30/04	03/31-09/30	34,656
AM2	T	2-1/8	10/31/02	10/31/04	10/31-04/30	32,440
912827 R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
912828 AQ3	U	2	12/02/02	11/30/04	05/31-11/30	32,871
AR1	V	1-3/4	12/31/02	12/31/04	06/30-12/31	33,203
AS9	G	1-5/8	01/31/03	01/31/05	07/31-01/31	33,838
912827 S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740
6D9	E	6-3/4	05/15/00	05/15/05	05/15-11/15	28,562
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015
6X5	E	4-5/8	05/15/01	05/15/06	05/15-11/15	27,798
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	05/15-11/15	24,351
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411
AN0	G	3	11/15/02	11/15/07	05/15-11/15	23,311
912827 3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583
4F6	C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,191
4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083
5G3	B	5-1/2	05/17/99	05/15/09	05/15-11/15	14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	02/15-08/15	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438
6T4	B	5	02/15/01	02/15/11	02/15-08/15	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635
7L0	B	4-7/8	02/15/02	02/15/12	02/15-08/15	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648
AP5	E	4	11/15/02	11/15/12	05/15-11/15	18,113
Total Unmatured Treasury Notes.....						1,586,116
Total Matured Treasury Notes.....						54
<b>Total Treasury Notes.....</b>						<b>1,586,170</b>

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Bonds:</b>						
Treasury Bonds: <sup>6 e</sup>						
CUSIP:	Interest Rate:					
912810 DC9	10-3/4 <sup>7</sup>	01/04/83	02/15/03	02/15-08/15	3,007	3,007
DD7	10-3/4 <sup>7</sup>	04/04/83	05/15/03	05/15-11/15	3,249	3,249
CC0	8-3/8 <sup>7</sup>	08/15/78	08/15/08	02/15-08/15	2,103	2,103
			08/15/03 <sup>8</sup>			
DE5	11-1/8 <sup>7</sup>	07/05/83	08/15/03	02/15-08/15	3,501	3,501
CE6	8-3/4 <sup>7</sup>	11/15/78	11/15/08	05/15-11/15	5,230	5,230
			11/15/03 <sup>8</sup>			
DG0	11-7/8 <sup>7</sup>	10/05/83	11/15/03	05/15-11/15	7,260	7,260
CG1	9-1/8 <sup>7</sup>	05/15/79	05/15/09	05/15-11/15	4,606	4,606
			05/15/04 <sup>8</sup>			
DH8	12-3/8 <sup>7</sup>	04/05/84	05/15/04	05/15-11/15	3,755	3,755
DK1	13-3/4 <sup>7</sup>	07/10/84	08/15/04	02/15-08/15	4,000	4,000
CK2	10-3/8 <sup>7</sup>	11/15/79	11/15/09	05/15-11/15	4,201	4,201
			11/15/04 <sup>8</sup>			
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	8,302
CM8	11-3/4 <sup>7</sup>	02/15/80	02/15/10	02/15-08/15	2,647	2,315
			02/15/05 <sup>8</sup>		(332)	
CP1	10 <sup>7</sup>	05/15/80	05/15/10	05/15-11/15	2,987	2,987
			05/15/05 <sup>8</sup>			
DQ8	12	04/02/85	05/15/05	05/15-11/15	4,261	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	9,270
CS5	12-3/4 <sup>7</sup>	11/17/80	11/15/10	05/15-11/15	4,736	4,081
			11/15/05 <sup>8</sup>		(655)	
DU9	9-3/8	01/15/86	02/15/06	02/15-08/15	4,756	4,756
CV8	13-7/8 <sup>7</sup>	05/15/81	05/15/11	05/15-11/15	4,609	3,545
			05/15/06 <sup>8</sup>		(1,064)	
CY2	14 <sup>7</sup>	11/16/81	11/15/11	05/15-11/15	4,901	4,048
			11/15/06 <sup>8</sup>		(852)	
DB1	10-3/8 <sup>7</sup>	11/15/82	11/15/12	05/15-11/15	11,032	10,126
			11/15/07 <sup>8</sup>		(906)	
DF2	12 <sup>7</sup>	08/15/83	08/15/13	02/15-08/15	14,755	11,917
			08/15/08 <sup>8</sup>		(2,838)	
DJ4	13-1/4 <sup>7</sup>	05/15/84	05/15/14	05/15-11/15	5,007	4,481
			05/15/09 <sup>8</sup>		(527)	
DL9	12-1/2 <sup>7</sup>	08/15/84	08/15/14	02/15-08/15	5,128	4,388
			08/15/09 <sup>8</sup>		(740)	
DN5	11-3/4	11/15/84	11/15/14	05/15-11/15	6,006	5,015
			11/15/09 <sup>8</sup>		(990)	
DP0	11-1/4	02/15/85	02/15/15	02/15-08/15	12,668	10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	5,585
DV7	9-1/4	02/18/86	02/15/16	02/15-08/15	7,267	5,432
DW5	7-1/4	05/15/86	05/15/16	05/15-11/15	18,824	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	18,787
					(77)	
DY1	8-3/4	05/15/87	05/15/17	05/15-11/15	18,194	15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	10,968
EA2	9-1/8	05/16/88	05/15/18	05/15-11/15	8,709	6,717
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	7,174
EC8	8-7/8	02/15/89	02/15/19	02/15-08/15	19,251	13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	18,941
EE4	8-1/2	02/15/90	02/15/20	02/15-08/15	10,229	9,476
EF1	8-3/4	05/15/90	05/15/20	05/15-11/15	10,159	7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	17,059
EH7	7-7/8	02/15/91	02/15/21	02/15-08/15	11,113	10,076
EJ3	8-1/8	05/15/91	05/15/21	05/15-11/15	11,959	10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	7,424
EP9	7-1/8	02/16/93	02/15/23	02/15-08/15	18,374	15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	22,659
ES3	7-1/2	08/15/94	11/15/24	05/15-11/15	11,470	9,604
ET1	7-5/8	02/15/95	02/15/25	02/15-08/15	11,725	9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	11,187
EW4	6	02/15/96	02/15/26	02/15-08/15	12,905	12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	10,860
EZ7	6-5/8	02/18/97	02/15/27	02/15-08/15	10,456	9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	11,776

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Bonds--Continued:</b>						
CUSIP:	Interest Rate:					
912810 FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947
FG8	5-1/4	02/16/99	02/15/29	02/15-08/15	11,350	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043
FP8	5-3/8	02/15/01	02/15/31	02/15-08/15	16,428	16,428
Total Unmatured Treasury Bonds.....					656,096	588,690
Total Matured Treasury Bonds.....					66	66
<b>Total Treasury Bonds.....</b>					<b>656,162</b>	<b>588,755</b>
Treasury Inflation-Indexed Notes: <sup>6 e</sup>						
CUSIP:	Series:	Interest Rate:				
912827 2M3	A	3-3/8	02/06/97	01/15/07	01/15-07/15	15,758
3T7	A	3-5/8	01/15/98	01/15/08	01/15-07/15	16,812
4Y5	A	3-7/8	01/15/99	01/15/09	01/15-07/15	15,902
5W8	A	4-1/4	01/18/00	01/15/10	01/15-07/15	11,321
6R8	A	3-1/2	01/16/01	01/15/11	01/15-07/15	11,001
7J5	A	3-3/8	01/15/02	01/15/12	01/15-07/15	6,004
912828 AF7	C	3	07/15/02	07/15/12	07/15-01/15	23,018
<b>Total Treasury Inflation-Indexed Notes.....</b>					<b>99,816</b>	<b>107,478</b>
Treasury Inflation-Indexed Bonds: <sup>6 e</sup>						
CUSIP:	Interest Rate:					
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	18,813
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	21,502
FQ6	3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	5,120
<b>Total Treasury Inflation-Indexed Bonds.....</b>					<b>41,543</b>	<b>45,435</b>
<b>Total Marketable.....</b>					<b>3,253,033</b>	<b>3,197,180</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... <sup>9</sup>	Various	Various	Various	510	(510)	*
Zero-coupon Treasury bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
<b>Total Domestic Series.....</b>				<b>30,505</b>	<b>(510)</b>	<b>29,995</b>
Foreign Series:						
Bills 03/27/03.....	10/01/02	03/27/03	03/27/03	200	.....	200
Bills 07/10/03.....	01/09/03	07/10/03	07/10/03	100	.....	100
Zero-coupon Treasury bond..... <sup>9</sup>	03/28/90	12/31/19	12/31/19	30,220	(25,095)	5,126
Zero-coupon Treasury bond..... <sup>9</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... <sup>9</sup>	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
<b>Total Foreign Series.....</b>				<b>44,463</b>	<b>(33,256)</b>	<b>11,207</b>
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	52	(51)	1
<b>Total R.E.A. Series.....</b>				<b>52</b>	<b>(51)</b>	<b>1</b>
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	168,211	(151,515)	16,696
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	318,044	(208,123)	109,921
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	41,403	(19,475)	21,928
Treasury Demand Deposit..... <sup>9</sup>	Various	.....	Daily	3,592	(3,565)	27
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(300)	1
<b>Total State and Local Government Series.....</b>				<b>531,551</b>	<b>(382,977)</b>	<b>148,574</b>
United States Savings Securities:						
United States Savings Bonds: <sup>10 e</sup>						
Series E..... <sup>11</sup>	Various	On demand	At redemption	119,178	(87,707)	31,471
Series EE..... <sup>11</sup>	Various	On demand	At redemption	237,934	(111,132)	126,803
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	553	(325)	229
Series H.....	Various	On demand	Semiannually	4,270	(3,737)	533
Series HH.....	Various	On demand	Semiannually	19,412	(6,339)	13,074
Series H and HH Unclassified.....	Various	On demand	Semiannually	23	*	23
Series I..... <sup>11</sup>	Various	On demand	At redemption	14,476	(746)	13,731
<b>Total United States Savings Bonds.....</b>				<b>395,848</b>	<b>(209,985)</b>	<b>185,863</b>
United States Individual Retirement Bonds..... <sup>12 e</sup>	Various	On demand	At redemption	82	(69)	13
United States Retirement Plan Bonds..... <sup>13</sup>	Various	On demand	At redemption	377	(329)	47
Total Unmatured United States Savings Securities.....				396,306	(210,383)	185,923
Total Matured United States Savings Securities.....				9,890	.....	9,890
<b>Total United States Savings Securities.....</b>				<b>406,197</b>	<b>(210,383)</b>	<b>195,813</b>

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Ind	594	(3)	592
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	2	.....	2
Escrow Account, National Labor Relations Board.....	20	.....	20
Federal Ship Financing Escrow Fund, Maritime Administration.....	158	(20)	138
Gifts, Central Intelligence Agency.....	*	.....	*
Individual Indian Money, Bureau of Indian Affairs.....	25	.....	25
Inspection and Grading of Fishery Products, Department of Comme	*	.....	*
Kuukpik Alaska Escrow Fund.....	34	.....	34
Maritime Guaranteed Loan Escrow Fund.....	81	(3)	78
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	257	.....	257
Seized Assets Fund, Justice.....	541	.....	541
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Special Investment Account.....	959	.....	959
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	47,930	.....	47,930
Treasury Deposit Funds.....	21	.....	21
Unearned Copyright Fees, Library Of Congress.....	4	.....	4
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2	.....	2
Government Account Series - Held By the Public.....	50,630	(26)	50,604
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,912	.....	1,912
Airport and Airway Trust Fund.....	17,309	(3,985)	13,324
Albanian Claims Fund, Treasury Department.....	1	.....	1
Aquatic Resources Trust Fund.....	1,362	.....	1,362
Armed Forces Retirement Home Trust Fund.....	86	.....	86
Assessment Funds, Office of the Comptroller of the Currency.....	292	.....	292
Assets Forfeiture Fund, Justice.....	501	.....	501
Aviation Insurance Revolving Fund.....	103	.....	103
Bank Insurance Fund, The.....	32,642	(1,598)	31,044
Belize Escrow, Debt Reduction, Treasury.....	1	.....	1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the Pres	2	.....	2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*	.....	*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	67	.....	67
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	20	.....	20
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	4	(*)	4
Civil Service Retirement and Disability Fund, Office of Personnel Ma	670,611	(89,278)	581,333
Claims Court Judges Retirement Fund.....	9	.....	9
Coast Guard General Gift Fund.....	1	.....	1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	5	.....	5
Conditional Gift Fund, General, Department of State.....	4	.....	4
Contributions, American Battle Monuments Commission.....	72	.....	72
Court of Veterans Appeals Retirement Fund.....	7	.....	7
Defense Cooperation Account, Defense.....	13	.....	13
Department of Defense, Education Benefits Fund.....	981	.....	981
Department of Defense, Medicare Retire Fund.....	15,458	.....	15,458
Department of Defense Military Retirement Fund.....	184,763	(6,962)	177,801
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	3	.....	3
Department of the Navy General Gift Fund.....	2	.....	2
District of Columbia Judges Retirement Fund.....	88	.....	88
District of Columbia Pension Liability Trust Fund.....	2,313	.....	2,313
Eisenhower Exchange Fellowship Program Trust Fund.....	10	(3)	8
Employees' Health Benefits Fund, Office of Personnel Management	9,666	(1,832)	7,834
Employees' Life Insurance Fund, Office of Personnel Management....	25,836	.....	25,836
Endeavor Teacher Fellowship Trust Fund.....	1	.....	1
Environmental Improvement and Restoration Fund.....	974	.....	974
Esther Cattell Schmitt Gift Fund, Treasury.....	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,677	.....	10,677
Expenses, Presidio Trust.....	135	(13)	123
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	27	.....	27

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration .....	1,740		1,740
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service .....	547	(56)	491
Federal Disability Insurance Trust Fund.....	177,671	(15,702)	161,968
Federal Hospital Insurance Trust Fund.....	267,703	(30,031)	237,672
FHA - Flexible Subside Fund, Housing Programs, Housing and Urban Development.....	221		221
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	3		3
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	23		23
FHA - Liquidating Account, Housing and Urban Development.....	23,438		23,438
Federal Old-Age and Survivors Insurance Trust Fund.....	1,272,179	(41,321)	1,230,857
Federal Supplemental District of Columbia Pension Fund.....	1,368		1,368
Federal Supplementary Medical Insurance Trust Fund.....	58,742	(24,950)	33,791
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Service Retirement and Disability Fund.....	12,099	(80)	12,019
FSLIC Resolution Fund, The.....	2,901		2,901
General Post Fund, National Homes, Department of Veterans Affairs .....	61		61
German Democratic Republic Settlement Fund.....	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation .....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment for the Humanities.....	*		*
Gifts and Donations, National Endowment of the Arts.....	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	7,044		7,044
Harbor Maintenance Trust Fund.....	1,823		1,823
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55	(*)	55
Hazardous Substance Superfund.....	2,872		2,872
Highway Trust Fund.....	24,774	(5,395)	19,379
Host Nation Support for U.S. Relocation Activities Account.....	8	(2)	5
Inland Waterways Trust Fund.....	386		386
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	40		40
John C. Stennis Center for Public Service Training and Development.....	10	(*)	10
Judicial Officers Retirement Fund.....	155		155
Judicial Survivors Annuities Fund.....	414	(11)	403
Kennedy Center Revenue Bond Sinking Fund.....	6	(*)	6
Land Between the Lakes Trust Fund.....	3		3
Leaking Underground Storage Tank Trust Fund.....	1,970		1,970
Library of Congress Gift Fund.....	8		8
Library of Congress Trust Fund.....	36		36
Lincoln County Land Act.....	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust .....	7		7
Marketing Services, Agricultural Marketing Service.....	11		11
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	22		22
National Archives Trust Fund, National Archives and Records Administration .....	13		13
National Credit Union Share Insurance Fund.....	5,417		5,417
National Gift Fund, National Archives and Records Administration.....	7		7
National Institutes of Health Conditional Gift Fund.....	10		10
National Institutes of Health Unconditional Gift Fund.....	17		17
National Security Education Trust Fund.....	31		31
National Service Life Insurance Fund, Department of Veterans Affairs .....	21,827	(10,281)	11,546
National Service Trust, Corporation for National and Community Service .....	185		185
Native American Institutions Endowment Fund.....	35		35
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	152		152
Nuclear Waste Disposal Fund, Department of Energy.....	27,384	(3,349)	24,036
Oil Spill Liability Trust Fund.....	957	(*)	957
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*		*
Operating Fund, National Credit Union Administration.....	17		17
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs .....	26		26
Overseas Private Investment Corporation, Insurance and Equity Non-Credit Account.....	3,606	(80)	3,526
Panama Canal Commission Compensation Fund.....	74		74
Panama Canal Commission Dissolution Fund.....	2		2
Patients Benefit Fund, National Institutes of Health.....	*		*

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Payments to Copyright Owners, Copyright Office, Library of Congress	628		628
Pension Benefit Guaranty Corporation	17,587	(5,078)	12,509
Perishable Agricultural Commodities Act, Agricultural Marketing Serv	3		3
Postal Service Fund	1,417		1,417
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs	42		42
Preservation, Birthplace of Abraham Lincoln, National Park Service	*		*
Prison Industries Fund, Department of Justice	154		154
Public Enterprise Revolving Fund, Office of Thrift Supervision, Trea	161		161
Public Health Service Conditional Gift Fund, Health Resources and Services Administration	3		3
Railroad Retirement Account	11,416	(2,498)	8,918
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor	21		21
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor	2		2
Reregistration and Expedited Processing Fund, Environmental Protection	1		1
Reserve Mobilization Income Insurance Fund, Defense	2		2
Retired Employees Health Benefits Fund, Office of Personnel Management	2		2
Revolving Fund for Administrative Expense, Farm Credit Administra	27		27
Ricky Ray Hemophilia Relief Fund	90		90
Russian Leadership Development Trust Fund	7		7
San Gabriel Basin Restoration Fund	24		24
Saving Association Insurance Fund, The	11,974	(660)	11,314
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration	13		13
Seized Currency, United States Customs Service	366		366
Servicemen's Group Life Insurance Fund	7		7
Social Security Equivalent Benefit Account, Railroad Retirement Boa	2,449	(440)	2,009
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund	53		53
Southern Nevada Public Land Management Act of 1998	188		188
Tax Court Judges Survivors Annuity Fund	7		7
Treasury Forfeiture Fund	81		81
Tribal Special Fund, Office of the Special Trustee for American Indian	104		104
Tribal Trust Fund, Office of the Special Trustee for American Indians	35		35
Trust Fund, The Barry Goldwater Scholarship and Excellence in Edu	63		63
Unemployment Trust Fund	76,922	(20,187)	56,735
United States Enrichment Corporation Fund	1,255		1,255
United States Government Life Insurance Fund, Department of Vete	118	(57)	61
United States Naval Academy General Gift Fund	7		7
United States Trustee System Fund, Justice	193		193
Uranium Enrichment and Decommissioning Fund, Department of Ene	3,247		3,247
Utah Reclamation Mitigation and Conservation Account, Interior	131		131
Vaccine Injury Compensation Trust Fund	1,785		1,785
Veterans Reopened Insurance Fund	867	(390)	478
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs	3,083	(1,234)	1,849
Vietnam Claims Fund, Financial Management Service	*		*
Voluntary Separation Incentive Fund, Defense	831		831
War-Risk Insurance Revolving Fund, Maritime Administration	35		35
Government Account Series - Intragovernmental Holdings	3,029,511	(265,475)	2,764,037
<b>Total Government Account Series</b>	<b>3,080,141</b>	<b>(265,500)</b>	<b>2,814,641</b>
<b>Other Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes	14		261
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their	15		65
Silver Certificates (Act of June 24, 1967)	16		180
Other			11
Total Not Subject to the Statutory Debt Limit			518
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds	c f		3,395
United States Savings Stamps			45
Other			6
Total Subject to the Statutory Debt Limit			3,446
<b>Total Other Debt</b>			<b>3,965</b>
<b>Total Nonmarketable</b>			<b>3,204,197</b>
<b>Total Public Debt Outstanding</b>			<b>6,401,377</b>

(Millions of dollars)

Comparative by Breakdown	Jan. 31, 2003	Jan. 31, 2002	Sept. 30, 2002	Sept. 30, 2001	Sept. 30, 2000	Sept. 30, 1999 <sup>†</sup>
Debt Held by the Public.....	3,636,978	3,378,924	3,553,180	3,339,310	3,439,322	3,668,380
Intragovernmental Holdings.....	2,764,399	2,558,304	2,675,056	2,468,153	2,234,857	1,987,891
<b>Total Public Debt Outstanding..</b>	<b>6,401,377</b>	<b>5,937,229</b>	<b>6,228,236</b>	<b>5,807,463</b>	<b>5,674,178</b>	<b>5,656,271</b>

† SOURCE: Schedule of Federal Debt

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JANUARY 31, 2003

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>17</sup>	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,736,988	3,564,818	1,015,800
DQ8	12	AD5	05/15/05	4,260,758	2,055,830	2,204,928	96,147
DR6	10-3/4	AG8	08/15/05	9,269,713	5,781,666	3,488,047	38,205
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,238,909	517,007	83,040
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,794,162	3,221,122	0
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	9,214,259	1,306,040	393,560
DS4	10-5/8	AC7	08/15/15	4,023,916	3,274,755	749,161	127,440
DT2	9-7/8	AE3	11/15/15	5,584,859	3,173,573	2,411,286	102,400
DV7	9-1/4	AF0	02/15/16	5,431,754	4,923,594	508,160	363,200
DW5	7-1/4	AH6	05/15/16	18,823,551	18,245,738	577,813	125,600
DX3	7-1/2	AK9	11/15/16	18,787,448	16,745,848	2,041,600	177,360
DY1	8-3/4	AL7	05/15/17	15,559,169	8,763,430	6,795,739	546,200
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,675,143	3,293,215	602,200
EA2	9-1/8	AN3	05/15/18	6,717,439	2,728,538	3,988,901	140,800
EB0	9	AP8	11/15/18	7,174,470	2,826,994	4,347,476	119,900
EC8	8-7/8	AQ6	02/15/19	13,090,498	8,657,383	4,433,115	757,200
ED6	8-1/8	AR4	08/15/19	18,940,932	17,751,232	1,189,700	323,720
EE4	8-1/2	AS2	02/15/20	9,476,268	6,684,635	2,791,633	222,600
EF1	8-3/4	AT0	05/15/20	7,582,183	3,440,290	4,141,893	171,420
EG9	8-3/4	AU7	08/15/20	17,059,306	8,639,210	8,420,096	873,600
EH7	7-7/8	AV5	02/15/21	10,075,573	8,962,183	1,113,390	175,000
EJ3	8-1/8	AW3	05/15/21	10,066,788	5,403,541	4,663,247	744,571
EK0	8-1/8	AX1	08/15/21	9,506,382	7,011,352	2,495,030	91,160
EL8	8	AY9	11/15/21	30,632,194	15,219,621	15,412,573	1,235,700
EM6	7-1/4	AZ6	08/15/22	10,127,790	9,149,780	978,010	20,800
EN4	7-5/8	BA0	11/15/22	7,423,626	3,719,358	3,704,268	381,200
EP9	7-1/8	BB8	02/15/23	15,782,061	10,445,847	5,336,214	123,200
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,379,701	3,279,343	107,200
ES3	7-1/2	BD4	11/15/24	9,604,162	3,326,464	6,277,698	205,680
ET1	7-5/8	BE2	02/15/25	9,509,170	3,411,729	6,097,441	156,800
EV6	6-7/8	BF9	08/15/25	11,187,207	6,891,910	4,295,297	538,685
EW4	6	BG7	02/15/26	12,837,916	11,695,157	1,142,759	31,200
EX2	6-3/4	BH5	08/15/26	8,810,418	5,835,975	2,974,443	115,540
EY0	6-1/2	BJ1	11/15/26	10,860,177	4,421,765	6,438,412	287,600
EZ7	6-5/8	BK8	02/15/27	9,521,971	5,512,914	4,009,057	430,400
FA1	6-3/8	BL6	08/15/27	9,196,756	6,706,226	2,490,530	315,200
FB9	6-1/8	BM4	11/15/27	22,021,339	9,248,919	12,772,420	483,600
FE3	5-1/2	BP7	08/15/28	11,776,201	10,496,801	1,279,400	47,900
FF0	5-1/4	BV4	11/15/28	10,947,052	10,118,322	828,730	67,400
FG8	5-1/4	BW2	02/15/29	11,350,341	10,528,745	821,596	25,200
FJ2	6-1/8	CG6	08/15/29	11,178,580	10,091,230	1,087,350	45,050
FM5	6-1/4	CH4	05/15/30	17,043,162	16,176,278	866,884	67,572
FP8	5-3/8	CK7	02/15/31	16,427,648	16,212,248	215,400	0
Total Treasury Bonds.....				499,889,485	351,318,243	148,571,242	11,977,050
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8	912820 BV9	01/15/07	18,032,004	18,032,004	0
3T7	A	3-5/8	CL9	01/15/08	18,866,258	18,754,036	112,222
4Y5	A	3-7/8	DN4	01/15/09	17,579,941	17,579,941	0
5W8	A	4-1/4	EK9	01/15/10	12,199,357	12,199,357	0
6R8	A	3-1/2	GA9	01/15/11	11,459,559	11,459,559	0
7J5	A	3-3/8	GT8	01/15/12	6,130,613	6,130,613	0
912828 AF7	C	3	HC4	07/15/12	23,209,856	23,209,856	0
Total Inflation-Indexed Notes.....				107,477,587	107,365,365	112,222	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8	912803 BN2	04/15/28	18,813,104	18,807,499	5,605	0
FH6	3-7/8	CF8	04/15/29	21,501,966	21,364,111	137,855	0
FQ6	3-3/8	CL5	04/15/32	5,119,547	5,119,547	0	0
Total Inflation-Indexed Bonds.....				45,434,617	45,291,157	143,460	0

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JANUARY 31, 2003 -- Continued

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>17</sup>		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP: Series: Interest Rate:								
912827 J78	A	6-1/4	912820 BF3	02/15/03	23,562,691	21,568,365	1,994,326	324,792
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,623,154	47,200	0
6U1	M	4-5/8	GD3	02/28/03	14,685,095	14,278,695	406,400	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,132,092	40,800	0
6V9	N	4-1/4	GE1	03/31/03	14,674,853	14,674,853	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,532,448	40,800	0
6W7	P	4	GF8	04/30/03	13,338,528	13,338,528	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,021,843	110,400	0
6Y3	Q	4-1/4	GH4	05/31/03	13,331,937	13,331,937	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,077,179	49,600	0
6Z0	R	3-7/8	GJ0	06/30/03	14,671,070	14,671,070	0	0
7A4	S	3-7/8	GK7	07/31/03	16,003,270	16,000,070	3,200	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	25,136,062	2,874,966	160,200
4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,782,663	69,600	0
7C0	T	3-5/8	GM3	08/31/03	18,665,038	18,665,038	0	0
7D8	U	2-3/4	GN1	09/30/03	22,675,482	22,673,882	1,600	0
7E6	V	2-3/4	GP6	10/31/03	25,147,960	25,146,360	1,600	0
4U3	K	4-1/4	DJ3	11/15/03	18,625,785	16,958,390	1,667,395	4,300
7G1	W	3	GR2	11/30/03	26,170,526	26,170,526	0	0
7H9	X	3-1/4	GS0	12/31/03	29,666,988	29,666,988	0	0
7K2	J	3	GU5	01/31/04	30,775,555	30,775,555	0	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,030,593	924,484	37,600
5A6	E	4-3/4	DQ7	02/15/04	17,823,228	17,811,228	12,000	0
7M8	K	3	GW1	02/29/04	31,746,067	31,746,067	0	0
912828 AA8	L	3-5/8	GX9	03/31/04	32,873,508	32,873,508	0	0
AB6	M	3-3/8	GY7	04/30/04	32,654,971	32,654,971	0	0
912827 P89	B	7-1/4	BJ5	05/15/04	14,440,372	13,378,335	1,062,037	14,000
5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,925,383	0	0
912828 AD2	N	3-1/4	HA8	05/31/04	33,297,400	33,297,400	0	0
AE0	P	2-7/8	HB6	06/30/04	34,050,042	34,050,042	0	0
AG5	Q	2-1/4	HD2	07/31/04	33,250,010	33,250,010	0	0
912827 Q88	C	7-1/4	BK2	08/15/04	13,346,467	11,110,796	2,235,671	24,700
5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
912828 AK6	R	2-1/8	HG5	08/31/04	34,541,397	34,541,397	0	0
AL4	S	1-7/8	HH3	09/30/04	34,655,535	34,655,535	0	0
AM2	T	2-1/8	HJ9	10/31/04	32,439,549	32,439,549	0	0
912827 R87	D	7-7/8	BL0	11/15/04	14,373,760	14,365,760	8,000	0
5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,658,145	0	0
912828 AQ3	U	2	HM2	11/30/04	32,871,320	32,871,320	0	0
AR1	V	1-3/4	HN0	12/31/04	33,203,363	33,203,363	0	0
AS9	G	1-5/8	HP5	01/31/05	33,838,032	33,838,032	0	0
912827 S86	A	7-1/2	BM8	02/15/05	13,834,754	13,183,835	650,919	105,440
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,491,170	71,200	72,000
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,488,568	721,352	17,000
6N7	F	5-3/4	FX0	11/15/05	28,062,797	27,392,197	670,600	8,600
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,508,107	5,480	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	14,930,834	1,084,641	55,529
6X5	E	4-5/8	GC6	05/15/06	27,797,852	27,797,852	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,602,446	138,000	8,000
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,395,675	64,000	0
7F3	F	3-1/2	GQ4	11/15/06	35,380,129	34,517,243	862,886	186,000
2J0	B	6-1/4	BW6	02/15/07	13,103,678	12,423,640	680,038	64,608
2U5	C	6-5/8	BX4	05/15/07	13,958,186	12,558,073	1,400,113	28,600
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,431	24,351,431	0	0
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	23,438,511	2,198,292	11,200
912828 AH2	F	3-1/4	HE0	08/15/07	25,410,844	25,410,844	0	0
AN0	G	3	HK6	11/15/07	23,311,319	22,472,039	839,280	439,800
912827 3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,197,191	386,221	5,000
4F6	C	5-5/8	CY1	05/15/08	27,190,961	27,124,041	66,920	0
4V1	D	4-3/4	DK0	11/15/08	25,083,125	24,950,333	132,792	0
5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,731,490	63,300	4,000
5N8	C	6	EA1	08/15/09	27,399,894	26,861,781	538,113	0
5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,352,309	3,400	0
6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,437,094	500	0
6T4	B	5	GC5	02/15/11	23,436,329	23,427,289	9,040	0
7B2	C	5	GL5	08/15/11	26,635,316	26,628,096	7,220	0
7L0	B	4-7/8	GV3	02/15/12	24,779,838	24,772,238	7,600	0
912828 AJ9	D	4-3/8	HF7	08/15/12	19,647,976	19,647,976	0	0
AP5	E	4	HL4	11/15/12	18,112,742	18,112,542	200	0
Total Treasury Notes.....					1,586,116,053	1,563,963,067	22,152,986	1,571,369
Grand Total.....					2,238,917,742	2,067,937,832	170,979,910	13,548,419

- \* Less than \$500 thousand.
- <sup>1</sup> Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.
- <sup>2</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.
- <sup>3</sup> Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.
- <sup>4</sup> Pursuant to 31 U.S.C. 3101(b). By Act of June 28, 2002, S. 2578 the Statutory Debt Limit was permanently increased to \$6,400,000 million.
- <sup>5</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills.
- <sup>6</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.
- <sup>7</sup> These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".
- <sup>8</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.
- <sup>9</sup> Redeemable on demand.
- <sup>10</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.
- <sup>11</sup> Redeemable after 6 months from issue date at option of owner.
- <sup>12</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investment.
- <sup>13</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.
- <sup>14</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.
- <sup>15</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.
- <sup>16</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.
- <sup>17</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

## GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

## GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

December 2002	Fiscal Year 2003 to Date	Fiscal Year 2002
\$236,268.24	\$509,383.08	\$744,675.06

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

## MATURITIES:

- <sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$869,342 million, long-term debt (greater than 1 year) of \$2,327,718 million and matured debt of \$120 million.
- <sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$349,891 million, long-term debt (greater than 1 year) of \$2,844,415 million and matured debt of \$9,890 million.

## TAX STATUS:

- <sup>c</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.
- <sup>d</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.
- <sup>e</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.
- <sup>f</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.