

# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

## SEPTEMBER 30, 2003

(Details may not add to totals)

### TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, SEPTEMBER 30, 2003

Title	Amount Outstanding (Millions of dollars)		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<b>Marketable:</b>			
Bills.....	918,196	31	918,227
Notes.....	1,799,424	47	1,799,471
Bonds.....	576,590	310	576,900
Inflation-Indexed Notes.....	120,035	0	120,035
Inflation-Indexed Bonds.....	46,085	0	46,085
<b>Total Marketable <sup>a</sup></b> .....	<b><u>3,460,330</u></b>	<sup>1</sup> <b><u>388</u></b>	<b><u>3,460,718</u></b>
<b>Nonmarketable:</b>			
Depository Compensation Securities.....	14,991	0	14,991
Domestic Series.....	29,995	0	29,995
Foreign Series.....	11,007	0	11,007
R.E.A. Series.....	1	0	1
State and Local Government Series.....	148,366	0	148,366
United States Savings Securities.....	201,561	0	201,561
Government Account Series.....	53,463	2,858,753	2,912,216
Other.....	4,376	0	4,376
<b>Total Nonmarketable <sup>b</sup></b> .....	<b><u>463,760</u></b>	<b><u>2,858,753</u></b>	<b><u>3,322,513</u></b>
<b>Total Public Debt Outstanding</b> .....	<b>3,924,090</b>	<b>2,859,141</b>	<b>6,783,231</b>

### TABLE II -- STATUTORY DEBT LIMIT, SEPTEMBER 30, 2003

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<b>Debt Subject to Limit:</b>			
Public Debt Outstanding.....	3,924,090	2,859,141	6,783,231
<b>Less Amounts Not Subject to Limit:</b>			
Other Debt Not Subject to Limit.....	516	0	516
Unamortized Discount <sup>2</sup> .....	33,016	12,411	45,427
<b>Total Public Debt Subject to Limit</b> .....	<b><u>3,890,558</u></b>	<b><u>2,846,730</u></b>	<b><u>6,737,288</u></b>
<b>Other Debt Subject to Limit:</b>			
Guaranteed Debt of Government Agencies <sup>3</sup>	265	0	265
<b>Total Public Debt Subject to Limit</b> .....	<b><u>3,890,823</u></b>	<b><u>2,846,730</u></b>	<b><u>6,737,553</u></b>
Statutory Debt Limit <sup>4</sup> .....			<u>7,384,000</u>
Balance of Statutory Debt Limit.....			646,447

**This statement is available at 3 p.m. Eastern time on the 4th  
workday of each month, at [www.publicdebt.treas.gov](http://www.publicdebt.treas.gov)**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, SEPTEMBER 30, 2003

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars			
				Issued	(Retired) / Inflation Adj.	Outstanding	
<b>Marketable:</b>							
Treasury Bills (Maturity Value): <sup>5 d</sup>							
CUSIP:	Yield:						
912795 NQ0	1.090	04/03/03	10/02/03	10/02/03	22,916	65,684	
	0.885	07/03/03			22,316		
	0.950	09/04/03			20,452		
NR8	1.135	04/10/03	10/09/03	10/09/03	21,511	59,084	
	0.890	07/10/03			22,514		
	0.915	09/11/03			15,060		
NS6	1.175	04/17/03	10/16/03	10/16/03	20,338	54,955	
	0.880	07/17/03			21,223		
	0.870	09/18/03			13,394		
NT4	1.185	04/24/03	10/23/03	10/23/03	22,073	57,582	
	0.895	07/24/03			19,806		
	0.860	09/25/03			15,703		
NU1	1.140	05/01/03	10/30/03	10/30/03	21,862	43,124	
	0.945	07/31/03			21,261		
NV9	1.130	05/08/03	11/06/03	11/06/03	20,601	41,557	
	0.945	08/07/03			20,956		
NW7	1.100	05/15/03	11/13/03	11/13/03	19,272	40,261	
	0.940	08/14/03			20,988		
NX5	1.020	05/22/03	11/20/03	11/20/03	21,931	43,410	
	0.945	08/21/03			21,479		
NY3	1.080	05/29/03	11/28/03	11/28/03	21,767	43,343	
	0.980	08/28/03			21,576		
NZ0	1.095	06/05/03	12/04/03	12/04/03	24,387	46,089	
	0.970	09/04/03			21,702		
PA3	0.980	06/12/03	12/11/03	12/11/03	24,230	44,800	
	0.935	09/11/03			20,570		
PB1	0.845	06/19/03	12/18/03	12/18/03	24,362	44,093	
	0.930	09/18/03			19,731		
PC9	0.840	06/26/03	12/26/03	12/26/03	24,421	45,389	
	0.935	09/25/03			20,968		
PD7	0.950	07/03/03	01/02/04	01/02/04	24,288	24,288	
PE5	0.940	07/10/03	01/08/04	01/08/04	24,059	24,059	
PF2	0.930	07/17/03	01/15/04	01/15/04	24,246	24,246	
PG0	0.950	07/24/03	01/22/04	01/22/04	23,077	23,077	
PH8	0.980	07/31/03	01/29/04	01/29/04	22,953	22,953	
PJ4	1.025	08/07/03	02/05/04	02/05/04	22,940	22,940	
PK1	1.030	08/14/03	02/12/04	02/12/04	21,533	21,533	
PL9	1.035	08/21/03	02/19/04	02/19/04	21,725	21,725	
PM7	1.040	08/28/03	02/26/04	02/26/04	21,742	21,742	
PN5	1.040	09/04/03	03/04/04	03/04/04	21,783	21,783	
PP0	1.010	09/11/03	03/11/04	03/11/04	20,463	20,463	
PQ8	0.995	09/18/03	03/18/04	03/18/04	19,353	19,353	
PR6	1.010	09/25/03	03/25/04	03/25/04	20,693	20,693	
Total Unmatured Treasury Bills.....					918,227	918,227	
Total Matured Treasury Bills.....					*	*	
<b>Total Treasury Bills.....</b>					<b>918,227</b>	<b>918,227</b>	
Treasury Notes: <sup>6 e</sup>							
CUSIP:	Series:	Interest Rate:					
912827 7E6	V	2-3/4	10/31/01	10/31/03	04/30-10/31	25,148	
	4U3	K	4-1/4	11/16/98	11/15/03	05/15-11/15	18,626
	7G1	W	3	11/30/01	11/30/03	05/31-11/30	26,171
	7H9	X	3-1/4	12/31/01	12/31/03	06/30-12/31	29,667
	7K2	J	3	01/31/02	01/31/04	07/31-01/31	30,776
	N81	A	5-7/8	02/15/94	02/15/04	08/15-02/15	12,955
	5A6	E	4-3/4	02/16/99	02/15/04	08/15-02/15	17,823
	7M8	K	3	02/28/02	02/29/04	08/31-02/28	31,746
912828 AA8	L	3-5/8	04/01/02	03/31/04	09/30-03/31	32,874	
	AB6	M	3-3/8	04/30/02	04/30/04	10/31-04/30	32,655
912827 P89	B	7-1/4	05/16/94	05/15/04	11/15-05/15	14,440	
	5F5	F	5-1/4	05/17/99	05/15/04	11/15-05/15	18,925
912828 AD2	N	3-1/4	05/31/02	05/31/04	11/30-05/31	33,297	
	AE0	P	2-7/8	07/01/02	06/30/04	12/31-06/30	34,050
	AG5	Q	2-1/4	07/31/02	07/31/04	01/31-07/31	33,250
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346	
	5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090
912828 AK6	R	2-1/8	09/03/02	08/31/04	02/28-08/31	34,541	
	AL4	S	1-7/8	09/30/02	09/30/04	03/31-09/30	34,656
	AM2	T	2-1/8	10/31/02	10/31/04	04/30-10/31	32,440
912827 R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374	
	5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
912828 AQ3	U	2	12/02/02	11/30/04	05/31-11/30	32,871	
	AR1	V	1-3/4	12/31/02	12/31/04	06/30-12/31	33,203

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Notes--Continued:</b>						
CUSIP:	Series:	Interest Rate:				
912828 AS9	G	1-5/8	01/31/03	01/31/05	07/31-01/31	33,837
912827 S86	A	7-1/2	02/15/95	02/15/05	08/15-02/15	13,835
912828 AV2	H	1-1/2	02/28/03	02/28/05	08/31-02/29	35,332
AW0	J	1-5/8	03/31/03	03/31/05	09/30-03/31	35,211
AX8	K	1-5/8	04/30/03	04/30/05	10/31-04/30	34,295
912827 T85	B	6-1/2	05/15/95	05/15/05	11/15-05/15	14,740
6D9	E	6-3/4	05/15/00	05/15/05	11/15-05/15	28,562
912828 BB5	L	1-1/4	06/02/03	05/31/05	11/30-05/31	31,021
BC3	M	1-1/8	06/30/03	06/30/05	12/31-06/30	31,701
BE9	N	1-1/2	07/31/03	07/31/05	01/31-07/31	29,997
912827 U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
912828 BJ8	P	2	09/02/03	08/31/05	02/29-08/31	30,592
BL3	Q	1-5/8	09/30/03	09/30/05	03/31-09/30	31,539
912827 V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
X80	B	6-7/8	05/15/96	05/15/06	11/15-05/15	16,015
6X5	E	4-5/8	05/15/01	05/15/06	11/15-05/15	27,798
912828 AY6	G	2	05/15/03	05/15/06	11/15-05/15	22,392
912827 Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
912828 BF6	H	2-3/8	08/15/03	08/15/06	02/15-08/15	27,909
912827 Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380
2J0	B	6-1/4	02/18/97	02/15/07	08/15-02/15	13,104
2U5	C	6-5/8	05/15/97	05/15/07	11/15-05/15	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	11/15-05/15	24,351
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411
AN0	G	3	11/15/02	11/15/07	05/15-11/15	23,311
912827 3X8	B	5-1/2	02/17/98	02/15/08	08/15-02/15	13,583
912828 AT7	E	3	02/18/03	02/15/08	08/15-02/15	27,489
912827 4F6	C	5-5/8	05/15/98	05/15/08	11/15-05/15	27,191
912828 AZ3	F	2-5/8	05/15/03	05/15/08	11/15-05/15	33,338
BG4	G	3-1/4	08/15/03	08/15/08	02/15-08/15	21,357
BK5	H	3-1/8	09/15/03	09/15/08	03/15-09/15	16,002
912827 4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083
5G3	B	5-1/2	05/17/99	05/15/09	11/15-05/15	14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	08/15-02/15	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438
6T4	B	5	02/15/01	02/15/11	08/15-02/15	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635
7L0	B	4-7/8	02/15/02	02/15/12	08/15-02/15	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648
AP5	E	4	11/15/02	11/15/12	05/15-11/15	18,113
AU4	A	3-7/8	02/18/03	02/15/13	08/15-02/15	19,498
BA7	B	3-5/8	05/15/03	05/15/13	11/15-05/15	18,254
BH2	D	4-1/4	08/15/03	08/15/13	02/15-08/15	33,521
Total Unmatured Treasury Notes.....						1,799,419
Total Matured Treasury Notes .....						52
<b>Total Treasury Notes.....</b>						<b>1,799,471</b>

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Bonds:</b>						
Treasury Bonds: <sup>6 e</sup>						
CUSIP:	Interest Rate:					
912810 CE6	8-3/4 <sup>7</sup>	11/15/78	11/15/08 11/15/03 <sup>8</sup>	05/15-11/15	5,230	5,230
DG0	11-7/8 <sup>7</sup>	10/05/83	11/15/03	05/15-11/15	7,260	7,260
CG1	9-1/8 <sup>7</sup>	05/15/79	05/15/09 05/15/04 <sup>8</sup>	11/15-05/15	4,606	4,606
DH8	12-3/8 <sup>7</sup>	04/05/84	05/15/04	11/15-05/15	3,755	3,755
DK1	13-3/4 <sup>7</sup>	07/10/84	08/15/04	02/15-08/15	4,000	4,000
CK2	10-3/8 <sup>7</sup>	11/15/79	11/15/09 11/15/04 <sup>8</sup>	05/15-11/15	4,201	4,201
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	8,302
CM8	11-3/4 <sup>7</sup>	02/15/80	02/15/10 02/15/05 <sup>8</sup>	08/15-02/15	2,647	(332) 2,315
CP1	10 <sup>7</sup>	05/15/80	05/15/10 05/15/05 <sup>8</sup>	11/15-05/15	2,987	2,987
DQ8	12	04/02/85	05/15/05	11/15-05/15	4,261	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	9,270
CS5	12-3/4 <sup>7</sup>	11/17/80	11/15/10 11/15/05 <sup>8</sup>	05/15-11/15	4,736	(655) 4,081
DU9	9-3/8	01/15/86	02/15/06	08/15-02/15	4,756	4,756
CV8	13-7/8 <sup>7</sup>	05/15/81	05/15/11 05/15/06 <sup>8</sup>	11/15-05/15	4,609	(1,064) 3,545
CY2	14 <sup>7</sup>	11/16/81	11/15/11 11/15/06 <sup>8</sup>	05/15-11/15	4,901	(852) 4,048
DB1	10-3/8 <sup>7</sup>	11/15/82	11/15/12 11/15/07 <sup>8</sup>	05/15-11/15	11,032	(906) 10,126
DF2	12 <sup>7</sup>	08/15/83	08/15/13 08/15/08 <sup>8</sup>	02/15-08/15	14,755	(2,838) 11,917
DJ4	13-1/4 <sup>7</sup>	05/15/84	05/15/14 05/15/09 <sup>8</sup>	11/15-05/15	5,007	(527) 4,481
DL9	12-1/2 <sup>7</sup>	08/15/84	08/15/14 08/15/09 <sup>8</sup>	02/15-08/15	5,128	(740) 4,388
DN5	11-3/4	11/15/84	11/15/14 11/15/09 <sup>8</sup>	05/15-11/15	6,006	(990) 5,015
DP0	11-1/4	02/15/85	02/15/15	08/15-02/15	12,668	(2,148) 10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	(3,126) 4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	(1,315) 5,585
DV7	9-1/4	02/18/86	02/15/16	08/15-02/15	7,267	(1,835) 5,432
DW5	7-1/4	05/15/86	05/15/16	11/15-05/15	18,824	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	(77) 18,787
DY1	8-3/4	05/15/87	05/15/17	11/15-05/15	18,194	(2,635) 15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	(3,049) 10,968
EA2	9-1/8	05/16/88	05/15/18	11/15-05/15	8,709	(1,991) 6,717
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	(1,858) 7,174
EC8	8-7/8	02/15/89	02/15/19	08/15-02/15	19,251	(6,160) 13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	(1,273) 18,941
EE4	8-1/2	02/15/90	02/15/20	08/15-02/15	10,229	(753) 9,476
EF1	8-3/4	05/15/90	05/15/20	11/15-05/15	10,159	(2,577) 7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	(4,359) 17,059
EH7	7-7/8	02/15/91	02/15/21	08/15-02/15	11,113	(1,038) 10,076
EJ3	8-1/8	05/15/91	05/15/21	11/15-05/15	11,959	(1,892) 10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	(2,657) 9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	(2,166) 30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	(225) 10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	(3,276) 7,424
EP9	7-1/8	02/16/93	02/15/23	08/15-02/15	18,374	(2,592) 15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	(250) 22,659
ES3	7-1/2	08/15/94	11/15/24	11/15-05/15	11,470	(1,866) 9,604
ET1	7-5/8	02/15/95	02/15/25	08/15-02/15	11,725	(2,216) 9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	(1,415) 11,187
EW4	6	02/15/96	02/15/26	08/15-02/15	12,905	(67) 12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	(2,083) 8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(633) 10,860
EZ7	6-5/8	02/18/97	02/15/27	08/15-02/15	10,456	(934) 9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(1,539) 9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(497) 22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	11,776
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947
FG8	5-1/4	02/16/99	02/15/29	08/15-02/15	11,350	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043
FP8	5-3/8	02/15/01	02/15/31	08/15-02/15	16,428	16,428
Total Unmatured Treasury Bonds.....					644,237	(67,406) 576,830
Total Matured Treasury Bonds.....					70	70
<b>Total Treasury Bonds.....</b>					<b>644,307</b>	<b>(67,406)</b> <b>576,900</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars					
				Issued	(Retired) / Inflation Adj.	Outstanding			
<b>Marketable, Continued:</b>									
Treasury Inflation-Indexed Notes: <sup>6 e</sup>									
CUSIP:                      Series:    Interest Rate:									
912827	2M3	A	3-3/8	02/06/97	01/15/07	07/15-01/15	15,758	2,532	18,290
	3T7	A	3-5/8	01/15/98	01/15/08	07/15-01/15	16,812	2,325	19,136
	4Y5	A	3-7/8	01/15/99	01/15/09	07/15-01/15	15,902	1,929	17,831
	5W8	A	4-1/4	01/18/00	01/15/10	07/15-01/15	11,321	1,053	12,374
	6R8	A	3-1/2	01/16/01	01/15/11	07/15-01/15	11,001	622	11,623
	7J5	A	3-3/8	01/15/02	01/15/12	07/15-01/15	6,004	214	6,218
912828	AF7	C	3	07/15/02	07/15/12	01/15-07/15	23,018	524	23,542
	BD1	C	1-7/8	07/15/03	07/15/13	01/15-07/15	11,006	14	11,020
<b>Total Treasury Inflation-Indexed Notes</b>				.....	.....	.....	<b>110,822</b>	<b>9,213</b>	<b>120,035</b>
Treasury Inflation-Indexed Bonds: <sup>6 e</sup>									
CUSIP:                      Interest Rate:									
912810	FD5		3-5/8	04/15/98	04/15/28	10/15-04/15	16,808	2,274	19,082
	FH6		3-7/8	04/15/99	04/15/29	10/15-04/15	19,722	2,088	21,810
	FQ6		3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	181	5,193
<b>Total Treasury Inflation-Indexed Bonds</b>				.....	.....	.....	<b>41,543</b>	<b>4,542</b>	<b>46,085</b>
<b>Total Marketable</b> .....				.....	.....	.....	<b>3,514,370</b>	<b>(53,652)</b>	<b>3,460,718</b>

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, SEPTEMBER 30, 2003 -- Continued

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Depository Compensation Securities:						
Depository Note .....	Various	.....	Monthly	48,542	(33,551)	14,991
<b>Total Depository Securities.....</b>				<b>48,542</b>	<b>(33,551)</b>	<b>14,991</b>
Domestic Series:						
Zero-coupon Treasury Bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury Bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury Bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury Bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury Bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury Bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury Bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury Bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
<b>Total Domestic Series.....</b>				<b>29,995</b>	<b>.....</b>	<b>29,995</b>
Foreign Series:						
Bills 01/08/04.....	07/10/03	01/08/04	01/08/04	100	.....	100
Zero-coupon Treasury Bond..... <sup>9</sup>	03/28/90	12/31/19	12/31/19	30,220	(25,095)	5,126
Zero-coupon Treasury Bond..... <sup>9</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury Bond..... <sup>9</sup>	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
<b>Total Foreign Series.....</b>				<b>44,263</b>	<b>(33,256)</b>	<b>11,007</b>
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	52	(51)	1
<b>Total R.E.A. Series.....</b>				<b>52</b>	<b>(51)</b>	<b>1</b>
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates)....	Various	.....	At maturity	199,967	(184,168)	15,799
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	340,471	(228,627)	111,845
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	42,527	(21,871)	20,656
Treasury Demand Deposit..... <sup>9</sup>	Various	.....	Daily	3,792	(3,726)	66
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(300)	1
<b>Total State and Local Government Series.....</b>				<b>587,058</b>	<b>(438,692)</b>	<b>148,366</b>
United States Savings Securities:						
United States Savings Bonds: <sup>10 e</sup>						
Series E.....	Various	On demand	At redemption	119,974	(89,751)	30,223
Series EE..... <sup>11</sup>	Various	On demand	At redemption	243,562	(115,159)	128,404
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	299	(264)	36
Series H.....	Various	On demand	Semiannually	4,270	(3,799)	471
Series HH.....	Various	On demand	Semiannually	20,134	(6,847)	13,286
Series H and HH Unclassified...	Various	On demand	Semiannually	8	(*)	8
Series I..... <sup>11</sup>	Various	On demand	At redemption	21,249	(1,114)	20,135
<b>Total United States Savings Bonds.....</b>				<b>409,497</b>	<b>(216,934)</b>	<b>192,563</b>
United States Individual Retirement Bonds..... <sup>12 e</sup>	Various	On demand	At redemption	82	(70)	13
United States Retirement Plan Bonds..... <sup>13</sup>	Various	On demand	At redemption	378	(331)	48
<b>Total Unmatured United States Savings Securities.....</b>				<b>409,957</b>	<b>(217,334)</b>	<b>192,623</b>
<b>Total Matured United States Savings Securities.....</b>				<b>8,938</b>	<b>.....</b>	<b>8,938</b>
<b>Total United States Savings Securities.....</b>				<b>418,895</b>	<b>(217,334)</b>	<b>201,561</b>

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indian	465	(3)	463
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1		1
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	25		25
Escrow Account, National Labor Relations Board.....	15		15
Federal Ship Financing Escrow Fund, Maritime Administration.....	122	(12)	110
Gifts, Central Intelligence Agency.....	*		*
Individual Indian Money, Bureau of Indian Affairs.....	22		22
Kuukpik Alaska Escrow Fund.....	35		35
Maritime Guaranteed Loan Escrow Fund.....	52	(9)	42
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	261		261
Seized Assets Fund, Justice.....	522		522
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	808		808
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	51,133		51,133
Treasury Deposit Funds.....	21		21
Unearned Copyright Fees, Library Of Congress.....	3		3
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2		2
Government Account Series - Held By the Public.....	53,488	(24)	53,463
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,927		1,927
Airport and Airway Trust Fund.....	11,762	(1,244)	10,518
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,416		1,416
Armed Forces Retirement Home Trust Fund.....	86		86
Assessment Funds, Office of the Comptroller of the Currency.....	421		421
Assets Forfeiture Fund, Justice.....	546		546
Aviation Insurance Revolving Fund.....	197		197
Bank Insurance Fund, The.....	32,572	(1,518)	31,054
Belize Escrow, Debt Reduction, Treasury.....	1		1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the Preside Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	2		2
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	68		68
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	20		20
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	3		3
Civil Service Retirement and Disability Fund, Office of Personnel Manag	704,720	(103,291)	601,429
Claims Court Judges Retirement Fund.....	11		11
Coast Guard General Gift Fund.....	1		1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	9		9
Contributions, American Battle Monuments Commission.....	57		57
Court of Veterans Appeals Retirement Fund.....	8		8
Defense Cooperation Account, Defense.....	*		*
Department of Defense, Education Benefits Fund.....	1,008		1,008
Department of Defense, Medicare Retire Fund.....	18,445		18,445
Department of Defense Military Retirement Fund.....	177,363	(5,000)	172,362
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1		1
Department of the Navy General Gift Fund.....	2		2
District of Columbia Judges Retirement Fund.....	94		94
District of Columbia Pension Liability Trust Fund.....	2,071		2,071
Eisenhower Exchange Fellowship Program Trust Fund.....	9	(1)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	10,866	(1,832)	9,034
Employees' Life Insurance Fund, Office of Personnel Management.....	26,778		26,778
Endeavor Teacher Fellowship Trust Fund.....	1		1
Energy Employees Occupational Illness Compensation Fund.....	60		60
Environmental Improvement and Restoration Fund.....	978		978
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,502		10,502
Expenses, Presidio Trust.....	134	(13)	122

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration .....	1,810		1,810
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service .....	458	(6)	452
Federal Disability Insurance Trust Fund.....	179,632	(8,869)	170,762
Federal Hospital Insurance Trust Fund.....	278,659	(27,352)	251,307
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	4		4
FHA - Liquidating Account, Housing and Urban Development.....	23,819		23,819
Federal Old-Age and Survivors Insurance Trust Fund.....	1,361,059	(47,632)	1,313,427
Federal Supplemental District of Columbia Pension Fund.....	1,649		1,649
Federal Supplementary Medical Insurance Trust Fund.....	30,739	(5,891)	24,849
Foreign Service Retirement and Disability Fund.....	12,322	(32)	12,289
FSLIC Resolution Fund, The.....	2,963		2,963
General Post Fund, National Homes, Department of Veterans Affairs.....	62		62
German Democratic Republic Settlement Fund.....	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment of the Arts.....	1		1
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	7,241		7,241
Harbor Maintenance Trust Fund.....	1,943		1,943
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55	( <sup>1</sup> )	55
Hazardous Substance Superfund.....	2,508		2,508
Highway Trust Fund.....	23,505	(9,927)	13,578
Host Nation Support for U.S. Relocation Activities Account.....	3		3
Inland Waterways Trust Fund.....	384		384
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	4	( <sup>1</sup> )	4
James Madison Memorial Fellowship Foundation Fund.....	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	40	( <sup>1</sup> )	40
John C. Stennis Center for Public Service Training and Development.....	10	( <sup>1</sup> )	10
Judicial Officers Retirement Fund.....	172		172
Judicial Survivors Annuities Fund.....	424		424
Kennedy Center Revenue Bond Sinking Fund.....	6	( <sup>1</sup> )	6
Land Between the Lakes Trust Fund.....	3		3
Leaking Underground Storage Tank Trust Fund.....	2,038		2,038
Library of Congress Gift Fund.....	7		7
Library of Congress Trust Fund.....	36		36
Lincoln County Land Act.....	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	7		7
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	26		26
Multinational Species Conservation Fund's Great Ape Account.....	1		1
National Archives Trust Fund, National Archives and Records Administration.....	10		10
National Credit Union Share Insurance Fund.....	5,707		5,707
National Flood Insurance Fund, Federal Emergency Management Agency.....	580		580
National Gift Fund, National Archives and Records Administration.....	4		4
National Institutes of Health Conditional Gift Fund.....	4		4
National Institutes of Health Unconditional Gift Fund.....	18		18
National Security Education Trust Fund.....	25		25
National Service Life Insurance Fund, Department of Veterans Affairs.....	20,582	(9,335)	11,246
National Service Trust, Corporation for National and Community Service.....	247	(19)	228
Native American Institutions Endowment Fund.....	41		41
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	153		153
Nuclear Waste Disposal Fund, Department of Energy.....	29,210	(3,329)	25,881
Oil Spill Liability Trust Fund.....	955	( <sup>1</sup> )	955
Oliver Wendell Holmes Devises Fund, Library of Congress.....	*		*
Open World Leadership Center Trust Fund.....	6		6
Operating Fund, National Credit Union Administration.....	35		35
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	28		28
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,738	(80)	3,658
Panama Canal Commission Compensation Fund.....	76		76
Panama Canal Commission Dissolution Fund.....	1		1
Patients Benefit Fund, National Institutes of Health.....	*		*
Payments to Copyright Owners, Copyright Office, Library of Congress.....	793	( <sup>1</sup> )	793
Pension Benefit Guaranty Corporation.....	19,442	(6,505)	12,937
Postal Service Fund.....	2,651		2,651
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	40		40
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Prison Industries Fund, Department of Justice.....	162	.....	162
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury	181	.....	181
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Railroad Retirement Account.....	800	(297)	503
Relief and Rehabilitation, Longshoremens and Harbor Workers' Compensation Act, as amended, Department of Labor.....	64	.....	64
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	5	.....	5
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2	.....	2
Revolving Fund for Administrative Expense, Farm Credit Administration	20	.....	20
Ricky Ray Hemophilia Relief Fund.....	89	.....	89
Saving Association Insurance Fund, The.....	12,083	(660)	11,423
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13	.....	13
Seized Currency, United States Customs Service.....	344	.....	344
Servicemen's Group Life Insurance Fund.....	7	(1)	6
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,548	(1,872)	676
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	53	.....	53
Southern Nevada Public Land Management Act of 1998.....	336	.....	336
Tax Court Judges Survivors Annuity Fund.....	8	.....	8
Treasury Forfeiture Fund.....	183	.....	183
Tribal Special Fund, Office of the Special Trustee for American Indians.....	21	.....	21
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	27	.....	27
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education	65	.....	65
Unemployment Trust Fund.....	69,125	(20,937)	48,188
United States Enrichment Corporation Fund.....	1,302	.....	1,302
United States Government Life Insurance Fund, Department of Veterans Affairs	102	(46)	56
United States Naval Academy General Gift Fund.....	7	.....	7
United States Trustee System Fund, Justice.....	222	.....	222
Uranium Enrichment and Decommissioning Fund, Department of Energy	3,410	.....	3,410
Utah Reclamation Mitigation and Conservation Account, Interior.....	129	.....	129
Vaccine Injury Compensation Trust Fund.....	1,896	.....	1,896
Veterans Reopened Insurance Fund.....	806	(346)	460
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,002	(1,152)	1,850
Vietnam Claims Fund, Financial Management Service.....	*	.....	*
Voluntary Separation Incentive Fund, Defense.....	763	.....	763
War-Risk Insurance Revolving Fund, Maritime Administration.....	36	.....	36
Government Account Series - Intragovernmental Holdings.....	3,115,942	(257,190)	2,858,753
<b>Total Government Account Series.....</b>	<b>3,169,430</b>	<b>(257,214)</b>	<b>2,912,216</b>
<b>Other Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes.....	14	.....	260
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their redemption.....	15	.....	65
Silver Certificates (Act of June 24, 1967).....	16	.....	179
Other.....	.....	.....	11
<b>Total Not Subject to the Statutory Debt Limit.....</b>	<b>.....</b>	<b>.....</b>	<b>516</b>
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	c f	.....	3,808
United States Savings Stamps.....	.....	.....	45
Other.....	.....	.....	6
<b>Total Subject to the Statutory Debt Limit.....</b>	<b>.....</b>	<b>.....</b>	<b>3,860</b>
<b>Total Other Debt.....</b>	<b>.....</b>	<b>.....</b>	<b>4,376</b>
<b>Total Nonmarketable.....</b>	<b>.....</b>	<b>.....</b>	<b>3,322,513</b>
<b>Total Public Debt Outstanding.....</b>	<b>.....</b>	<b>.....</b>	<b>6,783,231</b>

## TABLE IV - HISTORICAL DATA, SEPTEMBER 30, 2003

(Millions of dollars)

Comparative by Breakdown	Sept. 30, 2003	Sept. 30, 2002	Sept. 30, 2003	Sept. 30, 2002	Sept. 30, 2001	Sept. 30, 2000
Debt Held by the Public.....	3,924,090	3,553,180	3,924,090	3,553,180	3,339,310	3,439,322
Intragovernmental Holdings.....	2,859,141	2,675,056	2,859,141	2,675,056	2,468,153	2,234,857
<b>Total Public Debt Outstanding..</b>	<b>6,783,231</b>	<b>6,228,236</b>	<b>6,783,231</b>	<b>6,228,236</b>	<b>5,807,463</b>	<b>5,674,178</b>

## TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, SEPTEMBER 30, 2003

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>17</sup>	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,878,174	3,423,632	1,484,800
DQ8	12	AD5	05/15/05	4,260,758	2,039,380	2,221,378	0
DR6	10-3/4	AG8	08/15/05	9,269,713	6,268,720	3,000,993	73,400
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,300,839	455,077	27,200
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,826,446	3,188,838	38,400
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	9,025,492	1,494,807	697,640
DS4	10-5/8	AC7	08/15/15	4,023,916	3,252,075	771,841	155,840
DT2	9-7/8	AE3	11/15/15	5,584,859	3,272,294	2,312,565	10,200
DV7	9-1/4	AF0	02/15/16	5,431,754	5,162,434	269,320	68,200
DW5	7-1/4	AH6	05/15/16	18,823,551	18,358,798	464,753	223,800
DX3	7-1/2	AK9	11/15/16	18,787,448	17,562,040	1,225,408	186,400
DY1	8-3/4	AL7	05/15/17	15,559,169	8,046,966	7,512,203	660,260
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,761,203	3,207,155	244,600
EA2	9-1/8	AN3	05/15/18	6,717,439	3,175,162	3,542,277	288,050
EB0	9	AP8	11/15/18	7,174,470	3,752,511	3,421,959	372,000
EC8	8-7/8	AQ6	02/15/19	13,090,498	7,867,987	5,222,511	1,258,400
ED6	8-1/8	AR4	08/15/19	18,940,932	16,637,522	2,303,410	571,960
EE4	8-1/2	AS2	02/15/20	9,476,268	6,267,435	3,208,833	84,400
EF1	8-3/4	AT0	05/15/20	7,582,183	3,672,070	3,910,113	68,400
EG9	8-3/4	AU7	08/15/20	17,059,306	9,547,102	7,512,204	490,460
EH7	7-7/8	AV5	02/15/21	10,075,573	8,831,443	1,244,130	444,000
EJ3	8-1/8	AW3	05/15/21	10,066,788	3,860,061	6,206,727	232,280
EK0	8-1/8	AX1	08/15/21	9,506,382	6,862,872	2,643,510	544,600
EL8	8	AY9	11/15/21	30,632,194	14,449,726	16,182,468	2,340,145
EM6	7-1/4	AZ6	08/15/22	10,127,790	9,053,778	1,074,012	219,768
EN4	7-5/8	BA0	11/15/22	7,423,626	3,705,969	3,717,657	129,600
EP9	7-1/8	BB8	02/15/23	15,782,061	9,751,647	6,030,414	484,800
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,740,295	2,918,749	1,279,766
ES3	7-1/2	BD4	11/15/24	9,604,162	3,129,284	6,474,878	723,220
ET1	7-5/8	BE2	02/15/25	9,509,170	3,668,297	5,840,873	54,400
EV6	6-7/8	BF9	08/15/25	11,187,207	6,351,860	4,835,347	568,620
EW4	6	BG7	02/15/26	12,837,916	12,243,442	594,474	237,650
EX2	6-3/4	BH5	08/15/26	8,810,418	4,876,715	3,933,703	388,800
EY0	6-1/2	BJ1	11/15/26	10,860,177	3,804,955	7,055,222	363,800
EZ7	6-5/8	BK8	02/15/27	9,521,971	4,563,914	4,958,057	86,400
FA1	6-3/8	BL6	08/15/27	9,196,756	5,988,591	3,208,165	35,200
FB9	6-1/8	BM4	11/15/27	22,021,339	9,958,275	12,063,064	687,600
FE3	5-1/2	BP7	08/15/28	11,776,201	10,592,601	1,183,600	282,700
FF0	5-1/4	BV4	11/15/28	10,947,052	10,045,893	901,159	283,000
FG8	5-1/4	BW2	02/15/29	11,350,341	10,372,445	977,896	142,600
FJ2	6-1/8	CG6	08/15/29	11,178,580	9,843,260	1,335,320	153,200
FM5	6-1/4	CH4	05/15/30	17,043,162	14,349,350	2,693,812	232,504
FP8	5-3/8	CK7	02/15/31	16,427,648	16,218,048	209,600	840
Total Treasury Bonds.....				499,889,485	344,937,371	154,952,114	16,919,903
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8	912820 BV9	01/15/07	18,289,962	18,289,962	0
3T7	A	3-5/8	CL9	01/15/08	19,136,083	19,022,256	113,827
4Y5	A	3-7/8	DN4	01/15/09	17,831,358	17,831,358	0
5W8	A	4-1/4	EK9	01/15/10	12,373,926	12,373,926	0
6R8	A	3-1/2	GA9	01/15/11	11,623,475	11,623,475	0
7J5	A	3-3/8	GT8	01/15/12	6,218,276	6,218,276	0
912828 AF7	C	3	HC4	07/15/12	23,541,814	23,541,814	0
BD1	C	1-7/8	JA6	07/15/13	11,020,184	11,020,184	0
Total Inflation-Indexed Notes.....				120,035,077	119,921,250	113,827	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8	912803 BN2	04/15/28	19,082,311	19,076,626	5,685	0
FH6	3-7/8	CF8	04/15/29	21,809,627	21,669,799	139,828	0
FQ6	3-3/8	CL5	04/15/32	5,192,776	5,192,776	0	0
Total Inflation-Indexed Bonds.....				46,084,713	45,939,201	145,512	0

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>17</sup>		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 7E6	V	2-3/4	912820 GP6	10/31/03	25,147,960	25,141,560	6,400	0
4U3	K	4-1/4	DJ3	11/15/03	18,625,785	16,162,397	2,463,388	56,700
7G1	W	3	GR2	11/30/03	26,170,526	26,170,526	0	0
7H9	X	3-1/4	GS0	12/31/03	29,666,988	29,666,988	0	0
7K2	J	3	GU5	01/31/04	30,775,555	30,775,555	0	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	11,138,781	1,816,296	73,600
5A6	E	4-3/4	DQ7	02/15/04	17,823,228	17,771,228	52,000	0
7M8	K	3	GW1	02/29/04	31,746,067	31,746,067	0	0
912828 AA8	L	3-5/8	GX9	03/31/04	32,873,508	32,870,308	3,200	0
AB6	M	3-3/8	GY7	04/30/04	32,654,971	32,654,971	0	0
912827 P89	B	7-1/4	BJ5	05/15/04	14,440,372	12,908,131	1,532,241	42,800
5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,925,383	0	0
912828 AD2	N	3-1/4	HA8	05/31/04	33,297,400	33,297,400	0	0
AE0	P	2-7/8	HB6	06/30/04	34,050,042	34,050,042	0	0
AG5	Q	2-1/4	HD2	07/31/04	33,250,010	33,250,010	0	0
912827 Q88	C	7-1/4	BK2	08/15/04	13,346,467	10,984,492	2,361,975	36,000
5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
912828 AK6	R	2-1/8	HG5	08/31/04	34,541,397	34,541,397	0	0
AL4	S	1-7/8	HH3	09/30/04	34,655,535	34,653,935	1,600	0
AM2	T	2-1/8	HJ9	10/31/04	32,439,549	32,439,549	0	0
912827 R87	D	7-7/8	BL0	11/15/04	14,373,760	14,364,120	9,640	0
5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,656,545	1,600	0
912828 AQ3	U	2	HM2	11/30/04	32,871,320	32,871,320	0	0
AR1	V	1-3/4	HN0	12/31/04	33,203,363	33,203,363	0	0
AS9	G	1-5/8	HP5	01/31/05	33,837,124	33,837,124	0	0
912827 S86	A	7-1/2	BM8	02/15/05	13,834,754	13,140,007	694,747	3,040
912828 AV2	H	1-1/2	HS9	02/28/05	35,331,909	35,331,909	0	0
AW0	J	1-5/8	HT7	03/31/05	35,211,162	35,207,962	3,200	0
AX8	K	1-5/8	HU4	04/30/05	34,295,459	34,295,459	0	0
912827 T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,163,222	399,148	0
912828 BB5	L	1-1/4	HY6	05/31/05	31,020,836	31,020,836	0	0
BC3	M	1-1/8	HZ3	06/30/05	31,701,455	31,701,455	0	0
BE9	N	1-1/2	JB4	07/31/05	29,997,026	29,997,026	0	0
912827 U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
912828 BJ8	P	2	JF5	08/31/05	30,592,178	30,592,178	0	0
BL3	Q	1-5/8	JH1	09/30/05	31,539,245	31,539,245	0	0
912827 V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,293,631	916,289	26,666
6N7	F	5-3/4	FX0	11/15/05	28,062,797	27,325,797	737,000	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,507,787	5,800	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	14,954,749	1,060,726	6,200
6X5	E	4-5/8	GG6	05/15/06	27,797,852	27,797,852	0	0
912828 AY6	G	2	HV2	05/15/06	22,391,759	22,391,759	0	0
912827 Y55	C	7	BT3	07/15/06	22,740,446	22,537,646	202,800	0
912828 BFe	H	2-3/8	JC2	08/15/06	27,909,346	27,873,146	36,200	0
912827 Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,395,675	64,000	0
7F3	F	3-1/2	GQ4	11/15/06	35,380,129	34,704,774	675,355	71,800
2J0	B	6-1/4	BW6	02/15/07	13,103,678	12,732,146	371,532	117,872
2U5	C	6-5/8	BX4	05/15/07	13,958,186	12,731,323	1,226,863	84,800
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,431	24,351,431	0	0
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	23,858,078	1,778,725	149,600
912828 AH3	F	3-1/4	HE0	08/15/07	25,410,844	25,410,844	0	0
AN0	G	3	HK6	11/15/07	23,311,319	22,908,095	403,224	58,000
912827 3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,167,491	415,921	15,000
912828 AT7	E	3	HQ3	02/15/08	27,489,260	27,476,860	12,400	0
912827 4Fe	C	5-5/8	CY1	05/15/08	27,190,961	26,703,561	487,400	80,960
912828 AZ3	F	2-5/8	HW0	05/15/08	33,338,446	33,338,446	0	0
BG4	G	3-1/4	JD0	08/15/08	21,357,474	21,265,694	91,780	0
BK5	H	3-1/8	JG3	09/15/08	16,002,177	16,002,177	0	0
912827 4V1	D	4-3/4	DK0	11/15/08	25,083,125	24,704,433	378,692	3,200
5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,741,190	53,600	1,000
5N8	C	6	EA1	08/15/09	27,399,894	26,803,263	596,631	0
5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,352,309	3,400	0
6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,436,874	720	0
6T4	B	5	GC5	02/15/11	23,436,329	23,408,509	27,820	0
7B2	C	5	GL5	08/15/11	26,635,316	26,411,356	223,960	152,080
7L0	B	4-7/8	GV3	02/15/12	24,779,838	24,769,238	10,600	0
912828 AJ9	D	4-3/8	HF7	08/15/12	19,647,976	19,646,056	1,920	1,800
AP5	E	4	HL4	11/15/12	18,112,742	18,112,542	200	0
AU4	A	3-7/8	HR1	02/15/13	19,498,396	19,498,196	200	0
BA7	B	3-5/8	HX8	05/15/13	18,253,553	18,247,153	6,400	0
BH2	D	4-1/4	JE8	08/15/13	33,521,123	33,497,923	23,200	0
Total Treasury Notes.....					1,799,419,178	1,780,259,585	19,159,593	981,118
Grand Total.....					2,465,428,453	2,291,057,407	174,371,046	17,901,021

\* Less than \$500 thousand.

<sup>1</sup> Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

<sup>2</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

<sup>3</sup> Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

<sup>4</sup> Pursuant to 31 U.S.C. 3101(b). By Act of May 27, 2003, Public Law 108-24, the Statutory Debt Limit was permanently increased to \$7,384,000 million.

<sup>5</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-,13- and 26- week bills.

<sup>6</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>7</sup> These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

<sup>8</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>9</sup> Redeemable on demand.

<sup>10</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>11</sup> The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

<sup>12</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

<sup>13</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>14</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>15</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>16</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>17</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

August 2003	Fiscal Year 2003 to Date	Fiscal Year 2002
\$45,563.40	\$1,057,642.08	\$744,675.06

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

#### MATURITIES:

<sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$918,227 million, long-term debt (greater than 1 year) of \$2,542,369 million and matured debt of \$122 million.

<sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$270,118 million, long-term debt (greater than 1 year) of \$3,028,466 million and matured debt of \$8,938 million.

#### TAX STATUS:

<sup>c</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

<sup>d</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>e</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

<sup>f</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.