

# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

**NOVEMBER 30, 2003**

(Details may not add to totals)

**TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, NOVEMBER 30, 2003**

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<small>(Millions of dollars)</small>			
<b>Marketable:</b>			
Bills.....	954,723	30	954,753
Notes.....	1,867,370	47	1,867,417
Bonds.....	564,199	232	564,431
Inflation-Indexed Notes.....	129,951	0	129,951
Inflation-Indexed Bonds.....	46,407	0	46,407
<b>Total Marketable <sup>a</sup></b> .....	<b><u>3,562,650</u></b>	<sup>1</sup> <b><u>310</u></b>	<b><u>3,562,960</u></b>
<b>Nonmarketable:</b>			
Depository Compensation Securities.....	20,662	0	20,662
Domestic Series.....	29,995	0	29,995
Foreign Series.....	9,857	0	9,857
R.E.A. Series.....	1	0	1
State and Local Government Series.....	148,346	0	148,346
United States Savings Securities.....	203,585	0	203,585
Government Account Series.....	53,519	2,891,851	2,945,370
Other.....	4,290	0	4,290
<b>Total Nonmarketable <sup>b</sup></b> .....	<b><u>470,254</u></b>	<b><u>2,891,851</u></b>	<b><u>3,362,105</u></b>
<b>Total Public Debt Outstanding</b> .....	<b>4,032,905</b>	<b>2,892,161</b>	<b>6,925,065</b>

**TABLE II -- STATUTORY DEBT LIMIT, NOVEMBER 30, 2003**

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<b>Debt Subject to Limit:</b>			
Public Debt Outstanding.....	4,032,905	2,892,161	6,925,065
<b>Less Amounts Not Subject to Limit:</b>			
Other Debt Not Subject to Limit.....	515	0	515
Unamortized Discount <sup>2</sup> .....	32,155	13,044	45,198
<b>Total Public Debt Subject to Limit</b> .....	<b><u>4,000,235</u></b>	<b><u>2,879,117</u></b>	<b><u>6,879,352</u></b>
<b>Other Debt Subject to Limit:</b>			
Guaranteed Debt of Government Agencies <sup>3</sup>	274	0	274
<b>Total Public Debt Subject to Limit</b> .....	<b><u>4,000,509</u></b>	<b><u>2,879,117</u></b>	<b><u>6,879,626</u></b>
Statutory Debt Limit <sup>4</sup> .....			<u>7,384,000</u>
Balance of Statutory Debt Limit.....			504,374

**This statement is available at 3 p.m. Eastern time on the 4th  
workday of each month, at [www.publicdebt.treas.gov](http://www.publicdebt.treas.gov)**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, NOVEMBER 30, 2003

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable:</b>						
Treasury Bills (Maturity Value): <sup>5 d</sup>						
CUSIP:	Yield:					
912795 NZ0	1.095	06/05/03	12/04/03	12/04/03	24,387	65,667
	0.970	09/04/03			21,702	
	0.935	11/06/03			19,578	
PA3	0.980	06/12/03	12/11/03	12/11/03	24,230	61,355
	0.935	09/11/03			20,570	
	0.890	11/13/03			16,556	
PB1	0.845	06/19/03	12/18/03	12/18/03	24,362	65,729
	0.930	09/18/03			19,731	
	0.920	11/20/03			21,635	
PC9	0.840	06/26/03	12/26/03	12/26/03	24,421	70,951
	0.935	09/25/03			20,968	
	0.940	11/28/03			25,561	
PD7	0.950	07/03/03	01/02/04	01/02/04	24,288	46,307
	0.935	10/02/03			22,019	
PE5	0.940	07/10/03	01/08/04	01/08/04	24,059	46,161
	0.920	10/09/03			22,102	
PF2	0.930	07/17/03	01/15/04	01/15/04	24,246	47,239
	0.905	10/16/03			22,993	
PG0	0.950	07/24/03	01/22/04	01/22/04	23,077	46,020
0	0.920	10/23/03			22,943	
PH8	0.980	07/31/03	01/29/04	01/29/04	22,953	45,918
	0.940	10/30/03			22,965	
PJ4	1.025	08/07/03	02/05/04	02/05/04	22,940	45,707
	0.940	11/06/03			22,767	
PK1	1.030	08/14/03	02/12/04	02/12/04	21,533	43,047
	0.935	11/13/03			21,514	
PL9	1.035	08/21/03	02/19/04	02/19/04	21,725	43,782
	0.935	11/20/03			22,057	
PM7	1.040	08/28/03	02/26/04	02/26/04	21,742	43,714
	0.930	11/28/03			21,972	
PN5	1.040	09/04/03	03/04/04	03/04/04	21,783	21,783
PP0	1.010	09/11/03	03/11/04	03/11/04	20,463	20,463
PQ8	0.995	09/18/03	03/18/04	03/18/04	19,353	19,353
PR6	1.010	09/25/03	03/25/04	03/25/04	20,693	20,693
PS4	1.005	10/02/03	04/01/04	04/01/04	21,817	21,817
PT2	0.995	10/09/03	04/08/04	04/08/04	21,733	21,733
PU9	0.985	10/16/03	04/15/04	04/15/04	22,986	22,986
PV7	1.015	10/23/03	04/22/04	04/22/04	23,074	23,074
PW5	1.020	10/30/03	04/29/04	04/29/04	23,001	23,001
PX3	1.025	11/06/03	05/06/04	05/06/04	22,889	22,889
PY1	1.040	11/13/03	05/13/04	05/13/04	21,603	21,603
PZ8	1.010	11/20/03	05/20/04	05/20/04	21,893	21,893
QA2	1.010	11/28/03	05/27/04	05/27/04	21,869	21,869
Total Unmatured Treasury Bills.....					954,753	954,753
Total Matured Treasury Bills.....					*	*
<b>Total Treasury Bills.....</b>					<b>954,753</b>	<b>954,753</b>
Treasury Notes: <sup>6 e</sup>						
CUSIP:	Series:	Interest Rate:				
912827 7H9	X	3-1/4	12/31/01	12/31/03	06/30-12/31	29,667
7K2	J	3	01/31/02	01/31/04	07/31-01/31	30,776
N81	A	5-7/8	02/15/94	02/15/04	08/15-02/15	12,955
5A6	E	4-3/4	02/16/99	02/15/04	08/15-02/15	17,823
7M8	K	3	02/28/02	02/29/04	08/31-02/28	31,746
912828 AA8	L	3-5/8	04/01/02	03/31/04	09/30-03/31	32,874
AB6	M	3-3/8	04/30/02	04/30/04	10/31-04/30	32,655
912827 P89	B	7-1/4	05/16/94	05/15/04	11/15-05/15	14,440
5F5	F	5-1/4	05/17/99	05/15/04	11/15-05/15	18,925
912828 AD2	N	3-1/4	05/31/02	05/31/04	11/30-05/31	33,297
AE0	P	2-7/8	07/01/02	06/30/04	12/31-06/30	34,050
AG5	Q	2-1/4	07/31/02	07/31/04	01/31-07/31	33,250
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090
912828 AK6	R	2-1/8	09/03/02	08/31/04	02/28-08/31	34,541
AL4	S	1-7/8	09/30/02	09/30/04	03/31-09/30	34,656
AM2	T	2-1/8	10/31/02	10/31/04	04/30-10/31	32,440
912827 R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
912828 AQ3	U	2	12/02/02	11/30/04	05/31-11/30	32,871
AR1	V	1-3/4	12/31/02	12/31/04	06/30-12/31	33,203

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Notes--Continued:</b>						
CUSIP:	Series:	Interest Rate:				
912828 AS9	G	1-5/8	01/31/03	01/31/05	07/31-01/31	33,837
912827 S86	A	7-1/2	02/15/95	02/15/05	08/15-02/15	13,835
912828 AV2	H	1-1/2	02/28/03	02/28/05	08/31-02/29	35,332
AW0	J	1-5/8	03/31/03	03/31/05	09/30-03/31	35,211
AX8	K	1-5/8	04/30/03	04/30/05	10/31-04/30	34,295
912827 T85	B	6-1/2	05/15/95	05/15/05	11/15-05/15	14,740
6D9	E	6-3/4	05/15/00	05/15/05	11/15-05/15	28,562
912828 BB5	L	1-1/4	06/02/03	05/31/05	11/30-05/31	31,021
BC3	M	1-1/8	06/30/03	06/30/05	12/31-06/30	31,701
BE9	N	1-1/2	07/31/03	07/31/05	01/31-07/31	29,997
912827 U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
912828 BJ8	P	2	09/02/03	08/31/05	02/29-08/31	30,592
BL3	Q	1-5/8	09/30/03	09/30/05	03/31-09/30	31,539
BN9	R	1-5/8	10/31/03	10/31/05	04/30-10/31	32,368
912827 V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
X80	B	6-7/8	05/15/96	05/15/06	11/15-05/15	16,015
6X5	E	4-5/8	05/15/01	05/15/06	11/15-05/15	27,798
912828 AY6	G	2	05/15/03	05/15/06	11/15-05/15	22,392
912827 Y55	C	7	07/15/96	07/15/06	07/15-07/15	22,740
912828 BF6	H	2-3/8	08/15/03	08/15/06	02/15-08/15	27,909
912827 Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380
912828 BP4	J	2-5/8	11/17/03	11/15/06	05/15-11/15	26,540
912827 2J0	B	6-1/4	02/18/97	02/15/07	08/15-02/15	13,104
2U5	C	6-5/8	05/15/97	05/15/07	11/15-05/15	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	11/15-05/15	24,351
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411
AN0	G	3	11/15/02	11/15/07	05/15-11/15	23,311
912827 3X8	B	5-1/2	02/17/98	02/15/08	08/15-02/15	13,583
912828 AT7	E	3	02/18/03	02/15/08	08/15-02/15	27,489
912827 4F6	C	5-5/8	05/15/98	05/15/08	11/15-05/15	27,191
912828 AZ3	F	2-5/8	05/15/03	05/15/08	11/15-05/15	33,338
BG4	G	3-1/4	08/15/03	08/15/08	02/15-08/15	21,357
BK5	H	3-1/8	09/15/03	09/15/08	03/15-09/15	16,002
BM1	J	3-1/8	10/15/03	10/15/08	04/15-10/15	15,996
912827 4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083
912828 BQ2	K	3-3/8	11/17/03	11/15/08	05/15-11/15	18,181
912827 5G3	B	5-1/2	05/17/99	05/15/09	11/15-05/15	14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	08/15-02/15	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438
6T4	B	5	02/15/01	02/15/11	08/15-02/15	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635
7L0	B	4-7/8	02/15/02	02/15/12	08/15-02/15	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648
AP5	E	4	11/15/02	11/15/12	05/15-11/15	18,113
AU4	A	3-7/8	02/18/03	02/15/13	08/15-02/15	19,498
BA7	B	3-5/8	05/15/03	05/15/13	11/15-05/15	18,254
BH2	D	4-1/4	08/15/03	08/15/13	02/15-08/15	33,521
BR0	E	4-1/4	11/17/03	11/15/13	05/15-11/15	18,636
Total Unmatured Treasury Notes.....						1,841,195
Total Matured Treasury Notes <sup>18</sup> .....						26,222
<b>Total Treasury Notes.....</b>						<b>1,867,417</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars			
				Issued	(Retired) / Inflation Adj.	Outstanding	
<b>Marketable, Treasury Bonds:</b>							
Treasury Bonds: <sup>6 e</sup>							
CUSIP:	Interest Rate:						
912810 CG1	9-1/8 <sup>7</sup>	05/15/79	05/15/09 05/15/04 <sup>8</sup>	11/15-05/15	4,606	.....	4,606
DH8	12-3/8 <sup>7</sup>	04/05/84	05/15/04	11/15-05/15	3,755	.....	3,755
DK1	13-3/4 <sup>7</sup>	07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
CK2	10-3/8 <sup>7</sup>	11/15/79	11/15/09 11/15/04 <sup>8</sup>	05/15-11/15	4,201	.....	4,201
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
CM8	11-3/4 <sup>7</sup>	02/15/80	02/15/10 02/15/05 <sup>8</sup>	08/15-02/15	2,647	(332)	2,315
CP1	10 <sup>7</sup>	05/15/80	05/15/10 05/15/05 <sup>8</sup>	11/15-05/15	2,987	.....	2,987
DQ8	12	04/02/85	05/15/05	11/15-05/15	4,261	.....	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5	12-3/4 <sup>7</sup>	11/17/80	11/15/10 11/15/05 <sup>8</sup>	05/15-11/15	4,736	(655)	4,081
DU9	9-3/8	01/15/86	02/15/06	08/15-02/15	4,756	.....	4,756
CV8	13-7/8 <sup>7</sup>	05/15/81	05/15/11 05/15/06 <sup>8</sup>	11/15-05/15	4,609	(1,064)	3,545
CY2	14 <sup>7</sup>	11/16/81	11/15/11 11/15/06 <sup>8</sup>	05/15-11/15	4,901	(852)	4,048
DB1	10-3/8 <sup>7</sup>	11/15/82	11/15/12 11/15/07 <sup>8</sup>	05/15-11/15	11,032	(906)	10,126
DF2	12 <sup>7</sup>	08/15/83	08/15/13 08/15/08 <sup>8</sup>	02/15-08/15	14,755	(2,838)	11,917
DJ4	13-1/4 <sup>7</sup>	05/15/84	05/15/14 05/15/09 <sup>8</sup>	11/15-05/15	5,007	(527)	4,481
DL9	12-1/2 <sup>7</sup>	08/15/84	08/15/14 08/15/09 <sup>8</sup>	02/15-08/15	5,128	(740)	4,388
DN5	11-3/4	11/15/84	11/15/14 11/15/09 <sup>8</sup>	05/15-11/15	6,006	(990)	5,015
DP0	11-1/4	02/15/85	02/15/15	08/15-02/15	12,668	(2,148)	10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	(3,126)	4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	(1,315)	5,585
DV7	9-1/4	02/18/86	02/15/16	08/15-02/15	7,267	(1,835)	5,432
DW5	7-1/4	05/15/86	05/15/16	11/15-05/15	18,824	.....	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	(77)	18,787
DY1	8-3/4	05/15/87	05/15/17	11/15-05/15	18,194	(2,635)	15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	(3,049)	10,968
EA2	9-1/8	05/16/88	05/15/18	11/15-05/15	8,709	(1,991)	6,717
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	(1,858)	7,174
EC8	8-7/8	02/15/89	02/15/19	08/15-02/15	19,251	(6,160)	13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	(1,273)	18,941
EE4	8-1/2	02/15/90	02/15/20	08/15-02/15	10,229	(753)	9,476
EF1	8-3/4	05/15/90	05/15/20	11/15-05/15	10,159	(2,577)	7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	(4,359)	17,059
EH7	7-7/8	02/15/91	02/15/21	08/15-02/15	11,113	(1,038)	10,076
EJ3	8-1/8	05/15/91	05/15/21	11/15-05/15	11,959	(1,892)	10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	(2,657)	9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	(2,166)	30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	(225)	10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	(3,276)	7,424
EP9	7-1/8	02/16/93	02/15/23	08/15-02/15	18,374	(2,592)	15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	(250)	22,659
ES3	7-1/2	08/15/94	11/15/24	11/15-05/15	11,470	(1,866)	9,604
ET1	7-5/8	02/15/95	02/15/25	08/15-02/15	11,725	(2,216)	9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	(1,415)	11,187
EW4	6	02/15/96	02/15/26	08/15-02/15	12,905	(67)	12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	(2,083)	8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(633)	10,860
EZ7	6-5/8	02/18/97	02/15/27	08/15-02/15	10,456	(934)	9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(1,539)	9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(497)	22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	.....	11,776
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	.....	10,947
FG8	5-1/4	02/16/99	02/15/29	08/15-02/15	11,350	.....	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	.....	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	.....	17,043
FP8	5-3/8	02/15/01	02/15/31	08/15-02/15	16,428	.....	16,428
Total Unmatured Treasury Bonds.....					631,747	(67,406)	564,340
Total Matured Treasury Bonds.....					91	.....	91
<b>Total Treasury Bonds.....</b>					<b>631,838</b>	<b>(67,406)</b>	<b>564,431</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Continued:</b>						
Treasury Inflation-Indexed Notes: <sup>6 e</sup>						
CUSIP:                      Series:    Interest Rate:						
912827 2M3 A 3-3/8	02/06/97	01/15/07	07/15-01/15	15,758	2,660	18,418
3T7 A 3-5/8	01/15/98	01/15/08	07/15-01/15	16,812	2,459	19,270
4Y5 A 3-7/8	01/15/99	01/15/09	07/15-01/15	15,902	2,054	17,956
5W8 A 4-1/4	01/18/00	01/15/10	07/15-01/15	11,321	1,140	12,461
6R8 A 3-1/2	01/16/01	01/15/11	07/15-01/15	11,001	704	11,705
7J5 A 3-3/8	01/15/02	01/15/12	07/15-01/15	6,004	258	6,262
912828 AF7 C 3	07/15/02	07/15/12	01/15-07/15	23,018	689	23,706
BD1 C 1-7/8	07/15/03	07/15/13	01/15-07/15	20,008	165	20,173
<b>Total Treasury Inflation-Indexed Notes</b>	.....	.....	.....	<b>119,824</b>	<b>10,127</b>	<b>129,951</b>
Treasury Inflation-Indexed Bonds: <sup>6 e</sup>						
CUSIP:                      Interest Rate:						
912810 FD5 3-5/8	04/15/98	04/15/28	10/15-04/15	16,808	2,407	19,216
FH6 3-7/8	04/15/99	04/15/29	10/15-04/15	19,722	2,240	21,962
FQ6 3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	217	5,229
<b>Total Treasury Inflation-Indexed Bonds</b>	.....	.....	.....	<b>41,543</b>	<b>4,864</b>	<b>46,407</b>
<b>Total Marketable</b> .....	.....	.....	.....	<b>3,615,375</b>	<b>(52,415)</b>	<b>3,562,960</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Depository Compensation Securities:						
Depository Note .....	Various	.....	Monthly	54,542	(33,880)	20,662
<b>Total Depository Securities.....</b>				<b>54,542</b>	<b>(33,880)</b>	<b>20,662</b>
Domestic Series:						
Zero-coupon Treasury Bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury Bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury Bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury Bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury Bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury Bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury Bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury Bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
<b>Total Domestic Series.....</b>				<b>29,995</b>	<b>.....</b>	<b>29,995</b>
Foreign Series:						
Bills 01/08/04.....	07/10/03	01/08/04	01/08/04	100	.....	100
Zero-coupon Treasury Bond..... <sup>9</sup>	03/28/90	12/31/19	12/31/19	30,220	(26,245)	3,976
Zero-coupon Treasury Bond..... <sup>9</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury Bond..... <sup>9</sup>	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
<b>Total Foreign Series.....</b>				<b>44,263</b>	<b>(34,406)</b>	<b>9,857</b>
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	53	(52)	1
<b>Total R.E.A. Series.....</b>				<b>53</b>	<b>(52)</b>	<b>1</b>
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	209,218	(194,296)	14,923
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	352,468	(239,484)	112,983
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	43,303	(23,007)	20,296
Treasury Demand Deposit..... <sup>9</sup>	Various	.....	Daily	3,917	(3,773)	144
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(300)	1
<b>Total State and Local Government Series.....</b>				<b>609,206</b>	<b>(460,860)</b>	<b>148,346</b>
United States Savings Securities:						
United States Savings Bonds: <sup>10 e</sup>						
Series E.....	Various	On demand	At redemption	109,127	(81,012)	28,114
Series EE..... <sup>11</sup>	Various	On demand	At redemption	244,880	(115,984)	128,896
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	215	(355)	(140)
Series H.....	Various	On demand	Semiannually	3,698	(3,250)	447
Series HH.....	Various	On demand	Semiannually	20,292	(6,964)	13,328
Series H and HH Unclassified.....	Various	On demand	Semiannually	15	(*)	15
Series I..... <sup>11</sup>	Various	On demand	At redemption	23,433	(1,194)	22,239
<b>Total United States Savings Bonds.....</b>				<b>401,660</b>	<b>(208,760)</b>	<b>192,900</b>
United States Individual Retirement Bonds..... <sup>12 e</sup>	Various	On demand	At redemption	82	(70)	13
United States Retirement Plan Bonds..... <sup>13</sup>	Various	On demand	At redemption	379	(331)	48
<b>Total Unmatured United States Savings Securities.....</b>				<b>402,121</b>	<b>(209,161)</b>	<b>192,960</b>
<b>Total Matured United States Savings Securities.....</b>				<b>10,625</b>	<b>.....</b>	<b>10,625</b>
<b>Total United States Savings Securities.....</b>				<b>412,746</b>	<b>(209,161)</b>	<b>203,585</b>

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indian	446	(3)	444
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1	.....	1
Escrow Account, National Labor Relations Board.....	17	.....	17
Federal Ship Financing Escrow Fund, Maritime Administration.....	127	(13)	114
Gifts, Central Intelligence Agency.....	*	.....	*
Individual Indian Money, Bureau of Indian Affairs.....	29	.....	29
Inspection and Grading of Fishery Products, Department of Commerce	*	.....	*
Kuukpik Alaska Escrow Fund.....	35	.....	35
Maritime Guaranteed Loan Escrow Fund.....	17	.....	17
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	262	.....	262
Seized Assets Fund, Justice.....	519	.....	519
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Special Investment Account.....	968	.....	968
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	51,071	.....	51,071
Treasury Deposit Funds.....	21	.....	21
Unearned Copyright Fees, Library Of Congress.....	3	.....	3
Wage and Hour and Public Contracts Restitution Fund, Labor.....	1	.....	1
Government Account Series - Held By the Public.....	53,518	(15)	53,503
Matured Government Account Series - Held by Public <sup>18</sup> .....	15	.....	15
Total Government Account Series - Held by Public.....	53,534	(15)	53,519
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,949	.....	1,949
Airport and Airway Trust Fund.....	14,115	(2,022)	12,093
Albanian Claims Fund, Treasury Department.....	1	.....	1
Aquatic Resources Trust Fund.....	1,413	.....	1,413
Armed Forces Retirement Home Trust Fund.....	86	.....	86
Assessment Funds, Office of the Comptroller of the Currency.....	355	.....	355
Assets Forfeiture Fund, Justice.....	559	.....	559
Aviation Insurance Revolving Fund.....	220	.....	220
Bank Insurance Fund, The.....	33,088	(1,518)	31,570
Belize Escrow, Debt Reduction, Treasury.....	1	.....	1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President	2	.....	2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*	.....	*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	68	.....	68
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	24	.....	24
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	3	.....	3
Civil Service Retirement and Disability Fund, Office of Personnel Manag	706,617	(110,293)	596,324
Claims Court Judges Retirement Fund.....	11	.....	11
Coast Guard General Gift Fund.....	1	.....	1
Commissary Funds, Federal Prisons.....	53	.....	53
Community Development Credit Union Revolving Fund National Credit Union Administration.....	9	.....	9
Conditional Gift Fund, General, Department of State.....	4	.....	4
Contributions, American Battle Monuments Commission.....	41	.....	41
Court of Veterans Appeals Retirement Fund.....	9	.....	9
Defense Cooperation Account, Defense.....	*	.....	*
Department of Defense, Education Benefits Fund.....	1,031	.....	1,031
Department of Defense, Medicare Retire Fund.....	34,874	.....	34,874
Department of Defense Military Retirement Fund.....	195,135	(5,000)	190,134
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	3	.....	3
Department of the Navy General Gift Fund.....	2	.....	2
District of Columbia Judges Retirement Fund.....	94	.....	94
District of Columbia Pension Liability Trust Fund.....	2,016	.....	2,016
Eisenhower Exchange Fellowship Program Trust Fund.....	9	(1)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	11,094	(1,832)	9,262
Employees' Life Insurance Fund, Office of Personnel Management.....	27,132	.....	27,132
Endeavor Teacher Fellowship Trust Fund.....	1	.....	1
Energy Employees Occupational Illness Compensation Fund.....	14	.....	14
Environmental Improvement and Restoration Fund.....	933	.....	933
Esther Cattell Schmitt Gift Fund, Treasury.....	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,520	.....	10,520

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Expenses, Presidio Trust.....	134	(13)	121
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	31		31
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration .....	1,840		1,840
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	460	(6)	454
Federal Disability Insurance Trust Fund.....	185,624	(14,743)	170,882
Federal Hospital Insurance Trust Fund.....	264,832	(12,893)	251,939
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	3		3
FHA - Liquidating Account, Housing and Urban Development.....	24,941		24,941
Federal Old-Age and Survivors Insurance Trust Fund.....	1,396,351	(78,406)	1,317,946
Federal Supplemental District of Columbia Pension Fund.....	1,665		1,665
Federal Supplementary Medical Insurance Trust Fund.....	35,717	(12,646)	23,071
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1		1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Service Retirement and Disability Fund.....	12,279	(45)	12,235
FSLIC Resolution Fund, The.....	2,949		2,949
General Post Fund, National Homes, Department of Veterans Affairs.....	61		61
German Democratic Republic Settlement Fund.....	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment for the Humanities.....	*		*
Gifts and Donations, National Endowment of the Arts.....	1		1
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	7,284		7,284
Harbor Maintenance Trust Fund.....	2,090		2,090
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55	( <sup>1</sup> )	55
Hazardous Substance Superfund.....	2,290		2,290
Highway Trust Fund.....	30,065	(15,561)	14,504
Host Nation Support for U.S. Relocation Activities Account.....	4		4
Inland Waterways Trust Fund.....	373		373
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	4	( <sup>1</sup> )	4
James Madison Memorial Fellowship Foundation Fund.....	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	39	( <sup>1</sup> )	39
John C. Stennis Center for Public Service Training and Development.....	10	( <sup>1</sup> )	10
Judicial Officers Retirement Fund.....	172		172
Judicial Survivors Annuities Fund.....	430		430
Kennedy Center Revenue Bond Sinking Fund.....	7	( <sup>1</sup> )	6
Land Between the Lakes Trust Fund.....	4		4
Leaking Underground Storage Tank Trust Fund.....	2,098		2,098
Library of Congress Gift Fund.....	7		7
Library of Congress Trust Fund.....	36		36
Lincoln County Land Act.....	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	8		8
Marketing Services, Agricultural Marketing Service.....	11		11
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	26		26
National Archives Trust Fund, National Archives and Records Administration.....	9		9
National Credit Union Share Insurance Fund.....	5,957		5,957
National Flood Insurance Fund, Federal Emergency Management Agency.....	665		665
National Gift Fund, National Archives and Records Administration.....	6		6
National Institutes of Health Conditional Gift Fund.....	4		4
National Institutes of Health Unconditional Gift Fund.....	18		18
National Security Education Trust Fund.....	24		24
National Service Life Insurance Fund, Department of Veterans Affairs.....	20,582	(9,476)	11,106
National Service Trust, Corporation for National and Community Service.....	202		202
Native American Institutions Endowment Fund.....	41		41
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	147		147
Nuclear Waste Disposal Fund, Department of Energy.....	30,042	(3,329)	26,714
Oil Spill Liability Trust Fund.....	941	( <sup>1</sup> )	941
Oliver Wendell Holmes Devises Fund, Library of Congress.....	*		*
Open World Leadership Center Trust Fund.....	15		15
Operating Fund, National Credit Union Administration.....	29		29
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	24		24
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,678	(75)	3,603
Panama Canal Commission Compensation Fund.....	73		73
Panama Canal Commission Dissolution Fund.....	22		22
Patients Benefit Fund, National Institutes of Health.....	*		*

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Payments to Copyright Owners, Copyright Office, Library of Congress...	714	( <sup>1</sup> )	714
Pension Benefit Guaranty Corporation.....	21,422	(8,406)	13,016
Perishable Agricultural Commodities Act, Agricultural Marketing Service	9		9
Postal Service Fund.....	650		650
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	44		44
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	140		140
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasur	147		147
Public Health Service Conditional Gift Fund, Health Resources and Services			
Administration.....	3		3
Railroad Retirement Account.....	1,223	(570)	653
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation			
Act, as amended, Department of Labor.....	46		46
Relief and Rehabilitation, Workmen's Compensation Act, within the District of			
Columbia, Department of Labor.....	3		3
Reregistration and Expedited Processing Fund, Environmental Protection			
Agency.....	1		1
Retired Employees Health Benefits Fund,			
Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expense, Farm Credit Administrati			
on.....	23		23
San Gabriel Basin Restoration Fund.....	24		24
Saving Association Insurance Fund, The.....	12,103	(660)	11,443
Science, Space and Technology Education Trust Fund, National Aeronautics			
and Space Administration.....	13		13
Seized Currency, United States Customs Service.....	334		334
Senate Preservation Trust Fund.....	1		1
Servicemen's Group Life Insurance Fund.....	7	(1)	6
Social Security Equivalent Benefit Account, Railroad Retirement Board.	1,128	(442)	686
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	63		63
Southern Nevada Public Land Management Act of 1998.....	450		450
Tax Court Judges Survivors Annuity Fund.....	8		8
Treasury Forfeiture Fund.....	96		96
Tribal Special Fund, Office of the Special Trustee for American Indians...	30		30
Tribal Trust Fund, Office of the Special Trustee for American Indians...	25		25
Trust Fund, The Barry Goldwater Scholarship and Excellence in Educa			
tion.....	66		66
Unemployment Trust Fund.....	52,922	(8,180)	44,742
United States Enrichment Corporation Fund.....	1,302		1,302
United States Government Life Insurance Fund, Department of Vetera			
ns.....	102	(48)	55
United States Naval Academy General Gift Fund.....	6		6
United States Trustee System Fund, Justice.....	222		222
Uranium Enrichment and Decommissioning Fund, Department of Energ			
y.....	3,579	(10)	3,569
Utah Reclamation Mitigation and Conservation Account, Interior.....	129		129
Vaccine Injury Compensation Trust Fund.....	1,956		1,956
Veterans Reopened Insurance Fund.....	806	(352)	454
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of			
Veterans Affairs.....	2,991	(1,153)	1,838
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	759		759
War-Risk Insurance Revolving Fund, Maritime Administration.....	36		36
Government Account Series - Intragovernmental Holdings.....	3,179,502	(287,681)	2,891,821
Matured Government Account Series - Intragovernmental Holdings <sup>18</sup>	31		31
Total Government Account Series - Intragovernmental Holdings.....	3,179,532	(287,681)	2,891,851
<b>Total Government Account Series.....</b>	<b>3,233,066</b>	<b>(287,697)</b>	<b>2,945,370</b>
<b>Other Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes..... <sup>14</sup>			259
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their red			
emption..... <sup>15</sup>			65
Silver Certificates (Act of June 24, 1967)..... <sup>16</sup>			179
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			515
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... <sup>c f</sup>			3,723
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			3,774
<b>Total Other Debt.....</b>			<b>4,290</b>
<b>Total Nonmarketable.....</b>			<b>3,362,105</b>
<b>Total Public Debt Outstanding.....</b>			<b>6,925,065</b>

(Millions of dollars)

Comparative by Breakdown	Nov. 30, 2003	Nov. 30, 2002	Sept. 30, 2003	Sept. 30, 2002	Sept. 30, 2001	Sept. 30, 2000
Debt Held by the Public.....	4,032,905	3,649,353	3,924,090	3,553,180	3,339,310	3,439,322
Intragovernmental Holdings.....	2,892,161	2,694,108	2,859,141	2,675,056	2,468,153	2,234,857
<b>Total Public Debt Outstanding..</b>	<b>6,925,065</b>	<b>6,343,460</b>	<b>6,783,231</b>	<b>6,228,236</b>	<b>5,807,463</b>	<b>5,674,178</b>

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, NOVEMBER 30, 2003

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>17</sup>	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,892,174	3,409,632	336,000
DQ8	12	AD5	05/15/05	4,260,758	2,070,801	2,189,957	65,421
DR6	10-3/4	AG8	08/15/05	9,269,713	6,256,684	3,013,029	32,600
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,310,310	445,606	11,167
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,989,762	3,025,522	44,916
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	9,042,350	1,477,949	419,800
DS4	10-5/8	AC7	08/15/15	4,023,916	3,301,661	722,255	30,920
DT2	9-7/8	AE3	11/15/15	5,584,859	3,444,694	2,140,165	110,600
DV7	9-1/4	AF0	02/15/16	5,431,754	4,978,034	453,720	38,600
DW5	7-1/4	AH6	05/15/16	18,823,551	18,253,698	569,853	45,600
DX3	7-1/2	AK9	11/15/16	18,787,448	17,389,602	1,397,846	304,782
DY1	8-3/4	AL7	05/15/17	15,559,169	7,881,416	7,677,753	263,970
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,975,013	2,993,345	310,600
EA2	9-1/8	AN3	05/15/18	6,717,439	3,152,321	3,565,118	92,952
EB0	9	AP8	11/15/18	7,174,470	3,771,911	3,402,559	125,400
EC8	8-7/8	AQ6	02/15/19	13,090,498	6,679,587	6,410,911	345,000
ED6	8-1/8	AR4	08/15/19	18,940,932	16,615,362	2,325,570	498,020
EE4	8-1/2	AS2	02/15/20	9,476,268	6,195,535	3,280,733	150,900
EF1	8-3/4	AT0	05/15/20	7,582,183	3,263,176	4,319,007	38,326
EG9	8-3/4	AU7	08/15/20	17,059,306	9,095,773	7,963,533	253,440
EH7	7-7/8	AV5	02/15/21	10,075,573	8,905,189	1,170,384	514,600
EJ3	8-1/8	AW3	05/15/21	10,066,788	3,831,261	6,235,527	125,440
EK0	8-1/8	AX1	08/15/21	9,506,382	6,329,007	3,177,375	133,000
EL8	8	AY9	11/15/21	30,632,194	14,562,651	16,069,543	1,761,950
EM6	7-1/4	AZ6	08/15/22	10,127,790	8,932,850	1,194,940	291,850
EN4	7-5/8	BA0	11/15/22	7,423,626	4,130,769	3,292,857	372,000
EP9	7-1/8	BB8	02/15/23	15,782,061	10,073,781	5,708,280	428,734
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,605,931	3,053,113	674,724
ES3	7-1/2	BD4	11/15/24	9,604,162	3,674,539	5,929,623	419,360
ET1	7-5/8	BE2	02/15/25	9,509,170	3,524,259	5,984,911	50,762
EV6	6-7/8	BF9	08/15/25	11,187,207	6,179,425	5,007,782	214,400
EW4	6	BG7	02/15/26	12,837,916	12,075,472	762,444	232,200
EX2	6-3/4	BH5	08/15/26	8,810,418	4,553,115	4,257,303	160,400
EY0	6-1/2	BJ1	11/15/26	10,860,177	4,367,835	6,492,342	364,500
EZ7	6-5/8	BK8	02/15/27	9,521,971	4,577,627	4,944,344	222,400
FA1	6-3/8	BL6	08/15/27	9,196,756	5,872,645	3,324,111	28,800
FB9	6-1/8	BM4	11/15/27	22,021,339	9,281,250	12,740,089	481,600
FE3	5-1/2	BP7	08/15/28	11,776,201	10,725,540	1,050,661	98,800
FF0	5-1/4	BV4	11/15/28	10,947,052	10,159,128	787,924	191,735
FG8	5-1/4	BW2	02/15/29	11,350,341	10,290,845	1,059,496	100,800
FJ2	6-1/8	CG6	08/15/29	11,178,580	10,247,058	931,522	417,998
FM5	6-1/4	CH4	05/15/30	17,043,162	13,682,170	3,360,992	15,652
FP8	5-3/8	CK7	02/15/31	16,427,648	16,218,048	209,600	0
Total Treasury Bonds.....				499,889,485	342,360,259	157,529,226	10,820,719
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8	912820 BV8	01/15/07	18,417,917	18,417,917	0
3T7	A	3-5/8	CL9	01/15/08	19,270,071	19,155,447	114,624
4Y5	A	3-7/8	DN4	01/15/09	17,956,192	17,956,192	0
5W8	A	4-1/4	EK9	01/15/10	12,460,531	12,460,531	0
6R8	A	3-1/2	GA9	01/15/11	11,704,882	11,704,882	0
7J5	A	3-3/8	GT8	01/15/12	6,261,807	6,261,807	0
912828 AF7	C	3	HC4	07/15/12	23,706,391	23,706,391	0
BD1	C	1-7/8	JA6	07/15/13	20,173,388	20,173,388	0
Total Inflation-Indexed Notes.....				129,951,178	129,836,554	114,624	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8	912803 BN2	04/15/28	19,215,740	19,210,015	5,725	0
FH6	3-7/8	CF8	04/15/29	21,962,093	21,821,288	140,805	0
FQ6	3-3/8	CL5	04/15/32	5,229,114	5,229,114	0	0
Total Inflation-Indexed Bonds.....				46,406,947	46,260,417	146,530	0

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>17</sup>		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 7Hc	X	3-1/4	912820 GS0	12/31/03	29,666,988	29,666,988	0	0
7K2	J	3	GU5	01/31/04	30,775,555	30,773,955	1,600	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	10,934,950	2,020,127	49,132
5A6	E	4-3/4	DQ7	02/15/04	17,823,228	17,771,228	52,000	0
7M8	K	3	GW1	02/29/04	31,746,067	31,746,067	0	0
912828 AA8	L	3-5/8	GX9	03/31/04	32,873,508	32,870,308	3,200	0
AB6	M	3-3/8	GY7	04/30/04	32,654,971	32,653,371	1,600	0
912827 P89	B	7-1/4	BJ5	05/15/04	14,440,372	12,506,947	1,933,425	267,400
5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,925,383	0	0
912828 AD2	N	3-1/4	HA8	05/31/04	33,297,400	33,297,400	0	0
AE0	P	2-7/8	HB6	06/30/04	34,050,042	34,048,442	1,600	0
AG5	Q	2-1/4	HD2	07/31/04	33,250,010	33,247,610	2,400	0
912827 Q88	C	7-1/4	BK2	08/15/04	13,346,467	10,981,701	2,364,766	20,300
5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
912828 AK6	R	2-1/8	HG5	08/31/04	34,541,397	34,541,397	0	0
AL4	S	1-7/8	HH3	09/30/04	34,655,535	34,653,935	1,600	0
AM2	T	2-1/8	HJ9	10/31/04	32,439,549	32,439,549	0	0
912827 R87	D	7-7/8	BL0	11/15/04	14,373,760	14,360,120	13,640	0
5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,656,545	1,600	0
912828 AQ3	U	2	HM2	11/30/04	32,871,320	32,871,320	0	0
AR1	V	1-3/4	HN0	12/31/04	33,203,363	33,203,363	0	0
AS9	G	1-5/8	HP5	01/31/05	33,837,124	33,837,124	0	0
912827 S86	A	7-1/2	BM8	02/15/05	13,834,754	13,090,242	744,512	9,205
912828 AV2	H	1-1/2	HS9	02/28/05	35,331,909	35,331,909	0	0
AW0	J	1-5/8	HT7	03/31/05	35,211,162	35,207,962	3,200	0
AX8	K	1-5/8	HU4	04/30/05	34,295,459	34,295,459	0	0
912827 T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,164,022	398,348	0
912828 BB5	L	1-1/4	HY6	05/31/05	31,020,836	31,020,836	0	0
BC3	M	1-1/8	HZ3	06/30/05	31,701,455	31,701,455	0	0
BE9	N	1-1/2	JB4	07/31/05	29,997,026	29,997,026	0	0
912827 U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
912828 BJ8	P	2	JF5	08/31/05	30,592,178	30,592,178	0	0
BL3	Q	1-5/8	JH1	09/30/05	31,538,969	31,538,969	0	0
BN9	R	1-5/8	JK4	10/31/05	32,368,365	32,368,365	0	0
912827 V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,248,221	961,699	0
6N7	F	5-3/4	FX0	11/15/05	28,062,797	27,297,797	765,000	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,506,507	7,080	320
X80	B	6-7/8	BS5	05/15/06	16,015,475	14,970,940	1,044,535	24,431
6X5	E	4-5/8	GG6	05/15/06	27,797,852	27,797,852	0	0
912828 AY6	G	2	HV2	05/15/06	22,391,759	22,391,759	0	0
912827 Y55	C	7	BT3	07/15/06	22,740,446	22,537,646	202,800	0
912828 BF6	H	2-3/8	JC2	08/15/06	27,909,346	27,840,946	68,400	0
912827 Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,395,675	64,000	0
7F3	F	3-1/2	GQ4	11/15/06	35,380,129	34,878,566	501,563	36,592
912828 BP4	J	2-5/8	JL2	11/15/06	26,539,565	26,539,565	0	0
912827 2J0	B	6-1/4	BW6	02/15/07	13,103,678	12,777,372	326,306	45,496
2U5	C	6-5/8	BX4	05/15/07	13,958,186	12,780,061	1,178,125	16,000
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,431	24,351,431	0	0
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	24,032,017	1,604,786	119,039
912828 AH3	F	3-1/4	HE0	08/15/07	25,410,844	25,410,844	0	0
AN0	G	3	HK6	11/15/07	23,311,319	22,934,939	376,380	23,784
912827 3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,265,651	317,761	37,760
912828 AT7	E	3	HQ3	02/15/08	27,489,260	27,480,860	8,400	4,000
912827 4F6	C	5-5/8	CY1	05/15/08	27,190,961	26,767,414	423,547	44,113
912828 AZ3	F	2-5/8	HW0	05/15/08	33,338,446	33,338,446	0	0
BG4	G	3-1/4	JD0	08/15/08	21,357,474	21,265,694	91,780	2,400
BK5	H	3-1/8	JG3	09/15/08	16,002,177	15,990,977	11,200	0
BM1	J	3-1/8	JJ7	10/15/08	15,995,702	15,995,702	0	0
912827 4V1	D	4-3/4	DK0	11/15/08	25,083,125	24,722,233	360,892	5,440
912828 BQ2	K	3-3/8	JM0	11/15/08	18,181,033	18,181,033	0	0
912827 5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,739,990	54,800	600
5N8	C	6	EA1	08/15/09	27,399,894	26,815,851	584,043	11,500
5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,350,589	5,120	0
6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,436,074	1,520	0
6T4	B	5	GC5	02/15/11	23,436,329	23,407,709	28,620	0
7B2	C	5	GL5	08/15/11	26,635,316	26,411,356	223,960	0
7L0	B	4-7/8	GV3	02/15/12	24,779,838	24,768,438	11,400	0
912828 AJ9	D	4-3/8	HF7	08/15/12	19,647,976	19,634,856	13,120	0
AP5	E	4	HL4	11/15/12	18,112,742	18,112,542	200	0
AU4	A	3-7/8	HR1	02/15/13	19,498,396	19,496,196	2,200	0
BA7	B	3-5/8	HX8	05/15/13	18,253,553	18,247,153	6,400	0
BH2	D	4-1/4	JE8	08/15/13	33,521,123	33,497,923	23,200	0
BR0	E	4-1/4	JN8	11/15/13	18,635,936	18,635,936	0	0
Total Treasury Notes.....					1,841,195,232	1,824,381,977	16,813,255	717,512
Grand Total.....					2,517,442,841	2,342,839,206	174,603,635	11,538,231

\* Less than \$500 thousand.

<sup>1</sup> Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

<sup>2</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

<sup>3</sup> Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

<sup>4</sup> Pursuant to 31 U.S.C. 3101(b). By Act of May 27, 2003, Public Law 108-24, the Statutory Debt Limit was permanently increased to \$7,384,000 million.

<sup>5</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-,13- and 26- week bills.

<sup>6</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>7</sup> These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

<sup>8</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>9</sup> Redeemable on demand.

<sup>10</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>11</sup> The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

<sup>12</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investment.

<sup>13</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>14</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>15</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>16</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>17</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

<sup>18</sup> Includes \$26,171 million of 3% Treasury Notes Series W and \$46 million of Government Account Series which matured Sunday, November 30, 2003. Settlement will be Monday, December 1, 2003.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

October 2003	Fiscal Year 2004 to Date	Fiscal Year 2003
\$67,047.74	\$67,047.74	\$1,277,423.40

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

#### MATURITIES:

<sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$954,753 million, long-term debt (greater than 1 year) of \$2,581,894 million and matured debt of \$26,313 million.

<sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$286,696 million, long-term debt (greater than 1 year) of \$3,044,077 million and matured debt of \$10,671 million.

#### TAX STATUS:

<sup>c</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

<sup>d</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>e</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

<sup>f</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.