

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

JANUARY 31, 2004

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, JANUARY 31, 2004

Title	Amount Outstanding (Millions of dollars)		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Marketable:			
Bills.....	907,841	30	907,871
Notes.....	1,921,742	37	1,921,779
Bonds.....	564,180	232	564,412
Inflation-Indexed Notes.....	141,486	0	141,486
Inflation-Indexed Bonds.....	46,241	0	46,241
Total Marketable ^a	<u>3,581,490</u>	¹ <u>300</u>	<u>3,581,789</u>
Nonmarketable:			
Depository Compensation Securities.....	18,812	0	18,812
Domestic Series.....	29,995	0	29,995
Foreign Series.....	5,881	0	5,881
R.E.A. Series.....	1	0	1
State and Local Government Series.....	147,438	0	147,438
United States Savings Securities.....	204,254	0	204,254
Government Account Series.....	53,088	2,963,734	3,016,822
Other.....	4,241	0	4,241
Total Nonmarketable ^b	<u>463,711</u>	<u>2,963,734</u>	<u>3,427,445</u>
Total Public Debt Outstanding	4,045,201	2,964,034	7,009,235

TABLE II -- STATUTORY DEBT LIMIT, JANUARY 31, 2004

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Debt Subject to Limit:			
Public Debt Outstanding.....	4,045,201	2,964,034	7,009,235
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	515	0	515
Unamortized Discount ²	29,158	12,815	41,973
Total Public Debt Subject to Limit	<u>4,015,529</u>	<u>2,951,219</u>	<u>6,966,747</u>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ³	104	0	104
Total Public Debt Subject to Limit	<u>4,015,633</u>	<u>2,951,219</u>	<u>6,966,851</u>
Statutory Debt Limit ⁴			<u>7,384,000</u>
Balance of Statutory Debt Limit.....			417,149

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JANUARY 31, 2004

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable:						
Treasury Bills (Maturity Value): ^{5 d}						
CUSIP:	Yield:					
912795 PJ4	1.025	08/07/03	02/05/04	02/05/04	22,940	58,464
	0.940	11/06/03			22,767	
	0.850	01/08/04			12,757	
PK1	1.030	08/14/03	02/12/04	02/12/04	21,533	55,188
	0.935	11/13/03			21,514	
	0.840	01/15/04			12,141	
PL9	1.035	08/21/03	02/19/04	02/19/04	21,725	56,375
	0.935	11/20/03			22,057	
	0.800	01/22/04			12,593	
PM7	1.040	08/28/03	02/26/04	02/26/04	21,742	61,071
	0.930	11/28/03			21,971	
	0.860	01/29/04			17,357	
PN5	1.040	09/04/03	03/04/04	03/04/04	21,783	43,612
	0.925	12/04/03			21,829	
PP0	1.010	09/11/03	03/11/04	03/11/04	20,463	42,247
	0.900	12/11/03			21,784	
PQ8	0.995	09/18/03	03/18/04	03/18/04	19,353	39,920
	0.885	12/18/03			20,566	
PR6	1.010	09/25/03	03/25/04	03/25/04	20,693	41,440
	0.870	12/26/03			20,746	
PS4	1.005	10/02/03	04/01/04	04/01/04	21,817	43,733
	0.885	01/02/04			21,916	
PT2	0.995	10/09/03	04/08/04	04/08/04	21,733	44,712
	0.920	01/08/04			22,979	
PU9	0.985	10/16/03	04/15/04	04/15/04	22,986	46,414
	0.870	01/15/04			23,429	
PV7	1.015	10/23/03	04/22/04	04/22/04	23,074	47,846
	0.875	01/22/04			24,772	
PW5	1.020	10/30/03	04/29/04	04/29/04	23,001	47,881
	0.890	01/29/04			24,880	
PX3	1.025	11/06/03	05/06/04	05/06/04	22,889	22,889
PY1	1.040	11/13/03	05/13/04	05/13/04	21,603	21,603
PZ8	1.010	11/20/03	05/20/04	05/20/04	21,893	21,893
QA2	1.010	11/28/03	05/27/04	05/27/04	21,867	21,867
QB0	1.030	12/04/03	06/03/04	06/03/04	21,858	21,858
QC8	1.000	12/11/03	06/10/04	06/10/04	21,823	21,823
QD6	0.980	12/18/03	06/17/04	06/17/04	19,290	19,290
QE4	0.970	12/26/03	06/24/04	06/24/04	19,354	19,354
QR5	0.995	01/02/04	07/01/04	07/01/04	20,662	20,662
QS3	1.020	01/08/04	07/08/04	07/08/04	21,785	21,785
QT1	0.950	01/15/04	07/15/04	07/15/04	21,989	21,989
QU8	0.950	01/22/04	07/22/04	07/22/04	22,017	22,017
QV6	0.955	01/29/04	07/29/04	07/29/04	21,938	21,938
Total Unmatured Treasury Bills.....					907,871	907,871
Total Matured Treasury Bills.....					*	*
Total Treasury Bills.....					907,871	907,871
Treasury Notes: ^{6 e}						
CUSIP:	Series:	Interest Rate:				
912827 N81	A	5-7/8	02/15/94	02/15/04	08/15-02/15	12,955
5A6	E	4-3/4	02/16/99	02/15/04	08/15-02/15	17,823
7M8	K	3	02/28/02	02/29/04	08/31-02/28	31,746
912828 AA8	L	3-5/8	04/01/02	03/31/04	09/30-03/31	32,874
AB6	M	3-3/8	04/30/02	04/30/04	10/31-04/30	32,655
912827 P89	B	7-1/4	05/16/94	05/15/04	11/15-05/15	14,440
5F5	F	5-1/4	05/17/99	05/15/04	11/15-05/15	18,925
912828 AD2	N	3-1/4	05/31/02	05/31/04	11/30-05/31	33,297
AE0	P	2-7/8	07/01/02	06/30/04	12/31-06/30	34,050
AG5	Q	2-1/4	07/31/02	07/31/04	01/31-07/31	33,250
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090
912828 AK6	R	2-1/8	09/03/02	08/31/04	02/28-08/31	34,541
AL4	S	1-7/8	09/30/02	09/30/04	03/31-09/30	34,656
AM2	T	2-1/8	10/31/02	10/31/04	04/30-10/31	32,440
912827 R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
912828 AQ3	U	2	12/02/02	11/30/04	05/31-11/30	32,871
AR1	V	1-3/4	12/31/02	12/31/04	06/30-12/31	33,203
912828 AS9	G	1-5/8	01/31/03	01/31/05	07/31-01/31	33,837
912827 S86	A	7-1/2	02/15/95	02/15/05	08/15-02/15	13,835
912828 AV2	H	1-1/2	02/28/03	02/28/05	08/31-02/29	35,332
AW0	J	1-5/8	03/31/03	03/31/05	09/30-03/31	35,211
AX8	K	1-5/8	04/30/03	04/30/05	10/31-04/30	34,295
912827 T85	B	6-1/2	05/15/95	05/15/05	11/15-05/15	14,740

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP:	Series:	Interest Rate:				
912827 6D9	E	6-3/4	05/15/00	05/15/05	11/15-05/15	28,562
912828 BB5	L	1-1/4	06/02/03	05/31/05	11/30-05/31	31,021
BC3	M	1-1/8	06/30/03	06/30/05	12/31-06/30	31,701
BE9	N	1-1/2	07/31/03	07/31/05	01/31-07/31	29,997
912827 U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
912828 BJ8	P	2	09/02/03	08/31/05	02/29-08/31	30,592
BL3	Q	1-5/8	09/30/03	09/30/05	03/31-09/30	31,539
BN9	R	1-5/8	10/31/03	10/31/05	04/30-10/31	32,368
912827 V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063
912828 BS8	S	1-7/8	12/01/03	11/30/05	05/31-11/30	32,204
BU3	T	1-7/8	12/31/03	12/31/05	06/30-12/31	33,996
912827 W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
X80	B	6-7/8	05/15/96	05/15/06	11/15-05/15	16,015
6X5	E	4-5/8	05/15/01	05/15/06	11/15-05/15	27,798
912828 AY6	G	2	05/15/03	05/15/06	11/15-05/15	22,392
912827 Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
912828 BF6	H	2-3/8	08/15/03	08/15/06	02/15-08/15	27,909
912827 Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380
912828 BP4	J	2-5/8	11/17/03	11/15/06	05/15-11/15	26,536
912827 2J0	B	6-1/4	02/18/97	02/15/07	08/15-02/15	13,104
2U5	C	6-5/8	05/15/97	05/15/07	11/15-05/15	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	11/15-05/15	24,351
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411
AN0	G	3	11/15/02	11/15/07	05/15-11/15	23,311
912827 3X8	B	5-1/2	02/17/98	02/15/08	08/15-02/15	13,583
912828 AT7	E	3	02/18/03	02/15/08	08/15-02/15	27,489
912827 4F6	C	5-5/8	05/15/98	05/15/08	11/15-05/15	27,191
912828 AZ3	F	2-5/8	05/15/03	05/15/08	11/15-05/15	33,338
BG4	G	3-1/4	08/15/03	08/15/08	02/15-08/15	21,357
BK5	H	3-1/8	09/15/03	09/15/08	03/15-09/15	16,002
BM1	J	3-1/8	10/15/03	10/15/08	04/15-10/15	15,996
912827 4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083
912828 BQ2	K	3-3/8	11/17/03	11/15/08	05/15-11/15	18,181
BT6	L	3-3/8	12/15/03	12/15/08	06/15-12/15	16,000
BV1	D	3-1/4	01/15/04	01/15/09	07/15-01/15	16,003
912827 5G3	B	5-1/2	05/17/99	05/15/09	11/15-05/15	14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	08/15-02/15	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438
6T4	B	5	02/15/01	02/15/11	08/15-02/15	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635
7L0	B	4-7/8	02/15/02	02/15/12	08/15-02/15	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648
AP5	E	4	11/15/02	11/15/12	05/15-11/15	18,113
AU4	A	3-7/8	02/18/03	02/15/13	08/15-02/15	19,498
BA7	B	3-5/8	05/15/03	05/15/13	11/15-05/15	18,254
BH2	D	4-1/4	08/15/03	08/15/13	02/15-08/15	33,521
BR0	E	4-1/4	11/17/03	11/15/13	05/15-11/15	30,637
Total Unmatured Treasury Notes.....						1,890,953
Total Matured Treasury Notes ¹⁸						30,827
Total Treasury Notes.....						1,921,779

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds:						
Treasury Bonds: ^{6 e}						
CUSIP: Interest Rate:						
912810 CG1	9-1/8 ⁷	05/15/79	05/15/09 05/15/04 ⁸	11/15-05/15	4,606	4,606
DH8	12-3/8 ⁷	04/05/84	05/15/04	11/15-05/15	3,755	3,755
DK1	13-3/4 ⁷	07/10/84	08/15/04	02/15-08/15	4,000	4,000
CK2	10-3/8 ⁷	11/15/79	11/15/09 11/15/04 ⁸	05/15-11/15	4,201	4,201
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	8,302
CM8	11-3/4 ⁷	02/15/80	02/15/10 02/15/05 ⁸	08/15-02/15	2,647	2,315 (332)
CP1	10 ⁷	05/15/80	05/15/10 05/15/05 ⁸	11/15-05/15	2,987	2,987
DQ8	12	04/02/85	05/15/05	11/15-05/15	4,261	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	9,270
CS5	12-3/4 ⁷	11/17/80	11/15/10 11/15/05 ⁸	05/15-11/15	4,736	4,081 (655)
DU9	9-3/8	01/15/86	02/15/06	08/15-02/15	4,756	4,756
CV8	13-7/8 ⁷	05/15/81	05/15/11 05/15/06 ⁸	11/15-05/15	4,609	3,545 (1,064)
CY2	14 ⁷	11/16/81	11/15/11 11/15/06 ⁸	05/15-11/15	4,901	4,048 (852)
DB1	10-3/8 ⁷	11/15/82	11/15/12 11/15/07 ⁸	05/15-11/15	11,032	10,126 (906)
DF2	12 ⁷	08/15/83	08/15/13 08/15/08 ⁸	02/15-08/15	14,755	11,917 (2,838)
DJ4	13-1/4 ⁷	05/15/84	05/15/14 05/15/09 ⁸	11/15-05/15	5,007	4,481 (527)
DL9	12-1/2 ⁷	08/15/84	08/15/14 08/15/09 ⁸	02/15-08/15	5,128	4,388 (740)
DN5	11-3/4	11/15/84	11/15/14 11/15/09 ⁸	05/15-11/15	6,006	5,015 (990)
DP0	11-1/4	02/15/85	02/15/15	08/15-02/15	12,668	10,520 (2,148)
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	4,024 (3,126)
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	5,585 (1,315)
DV7	9-1/4	02/18/86	02/15/16	08/15-02/15	7,267	5,432 (1,835)
DW5	7-1/4	05/15/86	05/15/16	11/15-05/15	18,824	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	18,787 (77)
DY1	8-3/4	05/15/87	05/15/17	11/15-05/15	18,194	15,559 (2,635)
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	10,968 (3,049)
EA2	9-1/8	05/16/88	05/15/18	11/15-05/15	8,709	6,717 (1,991)
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	7,174 (1,858)
EC8	8-7/8	02/15/89	02/15/19	08/15-02/15	19,251	13,090 (6,160)
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	18,941 (1,273)
EE4	8-1/2	02/15/90	02/15/20	08/15-02/15	10,229	9,476 (753)
EF1	8-3/4	05/15/90	05/15/20	11/15-05/15	10,159	7,582 (2,577)
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	17,059 (4,359)
EH7	7-7/8	02/15/91	02/15/21	08/15-02/15	11,113	10,076 (1,038)
EJ3	8-1/8	05/15/91	05/15/21	11/15-05/15	11,959	10,067 (1,892)
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	9,506 (2,657)
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	30,632 (2,166)
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	10,128 (225)
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	7,424 (3,276)
EP9	7-1/8	02/16/93	02/15/23	08/15-02/15	18,374	15,782 (2,592)
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	22,659 (250)
ES3	7-1/2	08/15/94	11/15/24	11/15-05/15	11,470	9,604 (1,866)
ET1	7-5/8	02/15/95	02/15/25	08/15-02/15	11,725	9,509 (2,216)
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	11,187 (1,415)
EW4	6	02/15/96	02/15/26	08/15-02/15	12,905	12,838 (67)
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	8,810 (2,083)
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	10,860 (633)
EZ7	6-5/8	02/18/97	02/15/27	08/15-02/15	10,456	9,522 (934)
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	9,197 (1,539)
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	22,021 (497)
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	11,776
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947
FG8	5-1/4	02/16/99	02/15/29	08/15-02/15	11,350	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043
FP8	5-3/8	02/15/01	02/15/31	08/15-02/15	16,428	16,428
Total Unmatured Treasury Bonds.....					631,747	564,340 (67,406)
Total Matured Treasury Bonds.....					72	72
Total Treasury Bonds.....					631,818	564,412 (67,406)

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Continued:						
Treasury Inflation-Indexed Notes: ^{6 e}						
CUSIP: Series: Interest Rate:						
912827 2M3 A 3-3/8	02/06/97	01/15/07	07/15-01/15	15,758	2,594	18,352
3T7 A 3-5/8	01/15/98	01/15/08	07/15-01/15	16,812	2,389	19,201
4Y5 A 3-7/8	01/15/99	01/15/09	07/15-01/15	15,902	1,989	17,892
5W8 A 4-1/4	01/18/00	01/15/10	07/15-01/15	11,321	1,095	12,416
6R8 A 3-1/2	01/16/01	01/15/11	07/15-01/15	11,001	662	11,663
7J5 A 3-3/8	01/15/02	01/15/12	07/15-01/15	6,004	235	6,239
912828 AF7 C 3	07/15/02	07/15/12	01/15-07/15	23,018	604	23,621
BD1 C 1-7/8	07/15/03	07/15/13	01/15-07/15	20,008	93	20,101
BW9 A 2	01/15/04	01/15/14	07/15-01/15	12,000	.....	12,000
Total Treasury Inflation-Indexed Notes	.....	.....	.....	131,825	9,661	141,486
Treasury Inflation-Indexed Bonds: ^{6 e}						
CUSIP: Interest Rate:						
912810 FD5 3-5/8	04/15/98	04/15/28	10/15-04/15	16,808	2,338	19,147
FH6 3-7/8	04/15/99	04/15/29	10/15-04/15	19,722	2,161	21,884
FQ6 3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	198	5,210
Total Treasury Inflation-Indexed Bonds	.....	.....	.....	41,543	4,698	46,241
Total Marketable.....	.....	.....	.....	3,634,837	(53,047)	3,581,789

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JANUARY 31, 2004 -- Continued

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Depository Compensation Securities:						
Depository Note	Various	.....	Monthly	63,467	(44,655)	18,812
Total Depository Securities.....				63,467	(44,655)	18,812
Domestic Series:						
Zero-coupon Treasury Bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury Bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury Bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury Bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury Bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury Bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury Bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury Bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				29,995	.....	29,995
Foreign Series:						
Bills 07/08/04.....	01/08/04	07/08/04	07/08/04	100	.....	100
Zero-coupon Treasury Bond..... ⁹	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury Bond..... ⁹	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
Total Foreign Series.....				14,043	(8,162)	5,881
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	53	(52)	1
Total R.E.A. Series.....				53	(52)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates)....	Various	.....	At maturity	216,350	(202,359)	13,991
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	361,810	(248,589)	113,221
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	44,554	(24,369)	20,186
Treasury Demand Deposit..... ⁹	Various	.....	Daily	4,008	(3,967)	41
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(300)	*
Total State and Local Government Series.....				627,023	(479,584)	147,438
United States Savings Securities:						
United States Savings Bonds: ^{10 e}						
Series E.....	Various	On demand	At redemption	99,702	(73,071)	26,631
Series EE..... ¹¹	Various	On demand	At redemption	246,495	(117,175)	129,321
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	400	(399)	1
Series H.....	Various	On demand	Semiannually	3,658	(3,224)	434
Series HH.....	Various	On demand	Semiannually	19,787	(6,409)	13,379
Series H and HH Unclassified..	Various	On demand	Semiannually	25	(*)	25
Series I..... ¹¹	Various	On demand	At redemption	24,336	(1,293)	23,043
Total United States Savings Bonds.....				394,404	(201,571)	192,832
United States Individual Retirement Bonds..... ^{12 e}	Various	On demand	At redemption	83	(70)	13
United States Retirement Plan Bonds..... ¹³	Various	On demand	At redemption	380	(332)	48
Total Unmatured United States Savings Securities...				394,866	(201,973)	192,893
Total Matured United States Savings Securities.....				11,361	.....	11,361
Total United States Savings Securities.....				406,227	(201,973)	204,254

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indian	446	(3)	443
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1	.....	1
Escrow Account, National Labor Relations Board.....	17	.....	17
Federal Ship Financing Escrow Fund, Maritime Administration.....	103	(27)	75
Gifts, Central Intelligence Agency.....	*	.....	*
Individual Indian Money, Bureau of Indian Affairs.....	70	.....	70
Inspection and Grading of Fishery Products, Department of Commerce	*	.....	*
Kuukpiik Alaska Escrow Fund.....	35	.....	35
Maritime Guaranteed Loan Escrow Fund.....	26	(2)	24
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	252	.....	252
Seized Assets Fund, Justice.....	527	.....	527
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Special Investment Account.....	897	.....	897
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	50,685	.....	50,685
Treasury Deposit Funds.....	22	.....	22
Unearned Copyright Fees, Library Of Congress.....	4	.....	4
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2	.....	2
Government Account Series - Held By the Public.....	53,087	(32)	53,056
Matured Government Account Series - Held by Public ¹⁸	33	.....	33
Total Government Account Series - Held by Public.....	53,120	(32)	53,088
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,922	.....	1,922
Airport and Airway Trust Fund.....	15,861	(2,924)	12,938
Albanian Claims Fund, Treasury Department.....	1	.....	1
Aquatic Resources Trust Fund.....	1,388	.....	1,388
Armed Forces Retirement Home Trust Fund.....	86	.....	86
Assessment Funds, Office of the Comptroller of the Currency.....	343	(10)	333
Assets Forfeiture Fund, Justice.....	579	.....	579
Aviation Insurance Revolving Fund.....	114	.....	114
Bank Insurance Fund, The.....	32,683	(1,518)	31,165
Belize Escrow, Debt Reduction, Treasury.....	1	.....	1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the Preside	2	.....	2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*	.....	*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	72	.....	72
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	24	.....	24
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	2	.....	2
Civil Service Retirement and Disability Fund, Office of Personnel Manag	727,716	(118,842)	608,875
Claims Court Judges Retirement Fund.....	10	.....	10
Coast Guard General Gift Fund.....	1	.....	1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	9	.....	9
Conditional Gift Fund, General, Department of State.....	4	.....	4
Contributions, American Battle Monuments Commission.....	41	.....	41
Court of Veterans Appeals Retirement Fund.....	9	.....	9
Department of Defense, Education Benefits Fund.....	963	.....	963
Department of Defense, Medicare Retire Fund.....	33,758	.....	33,758
Department of Defense Military Retirement Fund.....	189,982	(5,000)	184,982
Department of the Air Force General Gift Fund.....	1	*	1
Department of the Army General Gift Fund.....	3	.....	3
Department of the Navy General Gift Fund.....	2	.....	2
District of Columbia Judges Retirement Fund.....	93	.....	93
District of Columbia Pension Liability Trust Fund.....	1,948	.....	1,948
Eisenhower Exchange Fellowship Program Trust Fund.....	9	(1)	8
Employees' Health Benefits Fund, Office of Personnel Management...	11,366	(1,832)	9,534
Employees' Life Insurance Fund, Office of Personnel Management.....	27,196	.....	27,196
Endeavor Teacher Fellowship Trust Fund.....	1	.....	1
Energy Employees Occupational Illness Compensation Fund.....	103	.....	103
Environmental Improvement and Restoration Fund.....	933	.....	933
Esther Cattell Schmitt Gift Fund, Treasury.....	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,538	.....	10,538
Expenses, Presidio Trust.....	155	(13)	143
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	33	.....	33

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,948	.....	1,948
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service	468	(6)	462
Federal Disability Insurance Trust Fund.....	203,409	(26,558)	176,851
Federal Hospital Insurance Trust Fund.....	303,198	(44,004)	259,194
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	4	.....	4
FHA - Liquidating Account, Housing and Urban Development.....	26,296	.....	26,296
Federal Old-Age and Survivors Insurance Trust Fund.....	1,510,141	(140,503)	1,369,639
Federal Supplemental District of Columbia Pension Fund.....	1,665	.....	1,665
Federal Supplementary Medical Insurance Trust Fund.....	48,223	(23,298)	24,925
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration	1	.....	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration	2	.....	2
Foreign Service Retirement and Disability Fund.....	12,673	(109)	12,565
FSLIC Resolution Fund, The.....	2,953	.....	2,953
General Post Fund, National Homes, Department of Veterans Affairs.....	61	.....	61
German Democratic Republic Settlement Fund.....	5	.....	5
Gifts and Bequests, Office of the Secretary, Department of Transportation .....	*	.....	*
Gifts and Bequests, Treasury.....	1	.....	1
Gifts and Donations, National Endowment for the Humanities.....	*	.....	*
Gifts and Donations, National Endowment of the Arts.....	1	.....	1
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	7,328	.....	7,328
Harbor Maintenance Trust Fund.....	2,208	.....	2,208
Hary S. Truman Memorial Scholarship Trust Fund, Hary S. Truman Scholarship Foundation.....	55	*	55
Hazardous Substance Superfund.....	2,140	.....	2,140
Highway Trust Fund.....	36,043	(19,173)	16,870
Inland Waterways Trust Fund.....	371	.....	371
Iranian Claims Settlement Fund, Treasury Department.....	*	.....	*
Israeli Arab Scholarship Program, United States Information Agency.....	4	*	4
James Madison Memorial Fellowship Foundation Fund.....	37	.....	37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	39	*	39
John C. Stennis Center for Public Service Training and Development.....	10	(1)	10
Judicial Officers Retirement Fund.....	168	.....	168
Judicial Survivors Annuities Fund.....	427	.....	427
Kennedy Center Revenue Bond Sinking Fund.....	7	*	7
Land Between the Lakes Trust Fund.....	4	.....	4
Leaking Underground Storage Tank Trust Fund.....	2,131	.....	2,131
Library of Congress Gift Fund.....	10	.....	10
Library of Congress Trust Fund.....	37	.....	37
Lincoln County Land Act.....	*	.....	*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund	8	.....	8
Marketing Services, Agricultural Marketing Service.....	13	.....	13
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	26	.....	26
National Archives Trust Fund, National Archives and Records Administration	12	(1)	11
National Credit Union Share Insurance Fund.....	5,757	.....	5,757
National Flood Insurance Fund, Federal Emergency Management Agency	466	.....	466
National Gift Fund, National Archives and Records Administration.....	6	.....	6
National Institutes of Health Conditional Gift Fund.....	3	.....	3
National Institutes of Health Unconditional Gift Fund.....	19	.....	19
National Security Education Trust Fund.....	23	*	23
National Service Life Insurance Fund, Department of Veterans Affairs.....	20,941	(9,640)	11,301
National Service Trust, Corporation for National and Community Service	221	.....	221
Native American Institutions Endowment Fund.....	41	.....	41
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	154	.....	154
Nuclear Waste Disposal Fund, Department of Energy.....	30,116	(3,329)	26,788
Oil Spill Liability Trust Fund.....	926	*	926
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	.....	*
Open World Leadership Center Trust Fund.....	19	.....	19
Operating Fund, National Credit Union Administration.....	23	.....	23
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs	6	.....	6
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,681	(75)	3,606
Panama Canal Commission Compensation Fund.....	73	.....	73
Panama Canal Commission Dissolution Fund.....	2	.....	2
Patients Benefit Fund, National Institutes of Health.....	*	.....	*
Payments to Copyright Owners, Copyright Office, Library of Congress.....	715	*	715
Pension Benefit Guaranty Corporation.....	19,646	(6,992)	12,654
Perishable Agricultural Commodities Act, Agricultural Marketing Service	6	.....	6
Postal Service Fund.....	550	.....	550
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	42	.....	42
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Prison Industries Fund, Department of Justice.....	156		156
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	124		124
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	1,145	(483)	662
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	19		19
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	1		1
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	18		18
Reserve Mobilization Income Insurance Fund, Defense.....	3		3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	25		25
Saving Association Insurance Fund, The.....	12,082	(660)	11,422
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13		13
Seized Currency, United States Customs Service.....	354		354
Senate Preservation Trust Fund.....	1		1
Servicemen's Group Life Insurance Fund.....	7	(7)	*
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	1,184	(446)	738
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	63		63
Southern Nevada Public Land Management Act of 1998.....	524		524
Tax Court Judges Survivors Annuity Fund.....	8		8
Treasury Forfeiture Fund.....	126		126
Tribal Special Fund, Office of the Special Trustee for American Indians.....	45		45
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	38		38
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education.....	64		64
Unemployment Trust Fund.....	52,922	(15,569)	37,353
United States Enrichment Corporation Fund.....	1,302		1,302
United States Government Life Insurance Fund, Department of Veterans Affairs.....	104	(49)	55
United States Naval Academy General Gift Fund.....	7		7
United States Trustee System Fund, Justice.....	210		210
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	3,798	(4)	3,794
Utah Reclamation Mitigation and Conservation Account, Interior.....	129		129
Vaccine Injury Compensation Trust Fund.....	1,920		1,920
Veterans Reopened Insurance Fund.....	821	(360)	461
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,056	(1,168)	1,888
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	785		785
War-Risk Insurance Revolving Fund, Maritime Administration.....	36		36
Government Account Series - Intragovernmental Holdings.....	3,384,617	(422,574)	2,962,044
Matured Government Account Series - Intragovernmental Holdings ¹⁸	1,690		1,690
Total Government Account Series - Intragovernmental Holdings.....	3,386,308	(422,574)	2,963,734
Total Government Account Series.....	3,439,428	(422,605)	3,016,822
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes..... ¹⁴			259
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their redemption..... ¹⁵			65
Silver Certificates (Act of June 24, 1967)..... ¹⁶			179
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			515
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... ^{c f}			3,675
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			3,726
Total Other Debt.....			4,241
Total Nonmarketable.....			3,427,445
Total Public Debt Outstanding.....			7,009,235

TABLE IV - HISTORICAL DATA, JANUARY 31, 2004

(Millions of dollars)

Comparative by Breakdown	Jan. 31, 2004	Jan. 31, 2003	Sept. 30, 2003	Sept. 30, 2002	Sept. 30, 2001	Sept. 30, 2000
Debt Held by the Public.....	4,045,201	3,636,978	3,924,090	3,553,180	3,339,310	3,439,322
Intragovernmental Holdings.....	2,964,034	2,764,399	2,859,141	2,675,056	2,468,153	2,234,857
Total Public Debt Outstanding..	7,009,235	6,401,377	6,783,231	6,228,236	5,807,463	5,674,178

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JANUARY 31, 2004

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁷	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,791,374	3,510,432	481,200
DQ8	12	AD5	05/15/05	4,260,758	2,078,301	2,182,457	0
DR6	10-3/4	AG8	08/15/05	9,269,713	6,270,284	2,999,429	23,600
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,297,462	458,454	27,416
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,989,762	3,025,522	0
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	8,757,610	1,762,689	350,560
DS4	10-5/8	AC7	08/15/15	4,023,916	3,340,741	683,175	82,240
DT2	9-7/8	AE3	11/15/15	5,584,859	3,314,094	2,270,765	31,800
DV7	9-1/4	AF0	02/15/16	5,431,754	5,030,534	401,220	191,000
DW5	7-1/4	AH6	05/15/16	18,823,551	18,255,698	567,853	12,800
DX3	7-1/2	AK9	11/15/16	18,787,448	17,474,642	1,312,806	283,320
DY1	8-3/4	AL7	05/15/17	15,559,169	8,182,296	7,376,873	653,640
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,960,163	3,008,195	213,200
EA2	9-1/8	AN3	05/15/18	6,717,439	2,982,721	3,734,718	342,600
EB0	9	AP8	11/15/18	7,174,470	3,455,111	3,719,359	221,400
EC8	8-7/8	AQ6	02/15/19	13,090,498	6,807,387	6,283,111	262,400
ED6	8-1/8	AR4	08/15/19	18,940,932	16,275,842	2,665,090	196,400
EE4	8-1/2	AS2	02/15/20	9,476,268	6,293,135	3,183,133	216,800
EF1	8-3/4	AT0	05/15/20	7,582,183	3,331,336	4,250,847	115,480
EG9	8-3/4	AU7	08/15/20	17,059,306	9,008,413	8,050,893	333,600
EH7	7-7/8	AV5	02/15/21	10,075,573	8,761,789	1,313,784	276,400
EJ3	8-1/8	AW3	05/15/21	10,066,788	3,598,301	6,468,487	267,200
EK0	8-1/8	AX1	08/15/21	9,506,382	6,486,047	3,020,335	458,680
EL8	8	AY9	11/15/21	30,632,194	15,313,551	15,318,643	1,698,700
EM6	7-1/4	AZ6	08/15/22	10,127,790	8,368,250	1,759,540	308,800
EN4	7-5/8	BA0	11/15/22	7,423,626	3,757,419	3,666,207	264,000
EP9	7-1/8	BB8	02/15/23	15,782,061	10,554,981	5,227,080	736,600
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,545,387	3,113,657	676,564
ES3	7-1/2	BD4	11/15/24	9,604,162	3,973,819	5,630,343	360,400
ET1	7-5/8	BE2	02/15/25	9,509,170	4,056,859	5,452,311	402,400
EV6	6-7/8	BF9	08/15/25	11,187,207	5,743,025	5,444,182	748,920
EW4	6	BG7	02/15/26	12,837,916	11,944,072	893,844	55,300
EX2	6-3/4	BH5	08/15/26	8,810,418	4,769,915	4,040,503	236,700
EY0	6-1/2	BJ1	11/15/26	10,860,177	4,325,635	6,534,542	117,400
EZ7	6-5/8	BK8	02/15/27	9,521,971	4,643,227	4,878,744	20,800
FA1	6-3/8	BL6	08/15/27	9,196,756	5,923,421	3,273,335	76,800
FB9	6-1/8	BM4	11/15/27	22,021,339	8,211,140	13,810,199	288,400
FE3	5-1/2	BP7	08/15/28	11,776,201	10,736,340	1,039,861	279,200
FF0	5-1/4	BV4	11/15/28	10,947,052	10,084,028	863,024	51,000
FG8	5-1/4	BW2	02/15/29	11,350,341	10,311,045	1,039,296	28,400
FJ2	6-1/8	CG6	08/15/29	11,178,580	9,970,058	1,208,522	92,000
FM5	6-1/4	CH4	05/15/30	17,043,162	13,228,558	3,814,604	121,424
FP8	5-3/8	CK7	02/15/31	16,427,648	16,202,048	225,600	0
Total Treasury Bonds.....				499,889,485	340,405,821	159,483,664	11,605,544
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8	912820 BV8	01/15/07	18,351,891	18,351,891	0
3T7	A	3-5/8	CL9	01/15/08	19,200,976	19,086,763	114,213
4Y5	A	3-7/8	DN4	01/15/09	17,891,787	17,891,787	0
5W8	A	4-1/4	EK9	01/15/10	12,415,813	12,415,813	0
6R8	A	3-1/2	GA9	01/15/11	11,662,858	11,662,858	0
7J5	A	3-3/8	GT8	01/15/12	6,239,351	6,239,351	0
912828 AF7	C	3	HC4	07/15/12	23,621,455	23,621,455	0
BD1	C	1-7/8	JA6	07/15/13	20,101,158	20,101,158	0
BW9	A	2	JT5	01/15/14	12,000,286	12,000,286	0
Total Inflation-Indexed Notes.....				141,485,574	141,371,361	114,213	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8	912803 BN2	04/15/28	19,146,927	19,141,223	5,704	0
FH6	3-7/8	CF8	04/15/29	21,883,520	21,743,219	140,301	0
FQ6	3-3/8	CL5	04/15/32	5,210,369	5,210,369	0	0
Total Inflation-Indexed Bonds.....				46,240,816	46,094,811	146,005	0

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁷		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 N81	A	5-7/8	912820 BHS	02/15/04	12,955,077	10,658,526	2,296,551	116,200
5A6	E	4-3/4	DQ7	02/15/04	17,823,228	17,791,697	31,531	9,446
7M8	K	3	GW1	02/29/04	31,746,067	31,746,067	0	0
912828 AA8	L	3-5/8	GX9	03/31/04	32,873,508	32,870,308	3,200	0
AB6	M	3-3/8	GY7	04/30/04	32,654,971	32,653,371	1,600	0
912827 P89	B	7-1/4	BJ5	05/15/04	14,440,372	12,312,367	2,128,005	27,400
5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,909,383	16,000	0
912828 AD2	N	3-1/4	HA8	05/31/04	33,297,400	33,297,400	0	0
AE0	P	2-7/8	HB6	06/30/04	34,050,042	34,048,442	1,600	0
AG5	Q	2-1/4	HD2	07/31/04	33,250,010	33,246,010	4,000	0
912827 Q88	C	7-1/4	BK2	08/15/04	13,346,467	10,844,201	2,502,266	12,700
5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
912828 AK6	R	2-1/8	HG5	08/31/04	34,541,397	34,541,397	0	0
AL4	S	1-7/8	HH3	09/30/04	34,655,535	34,649,135	6,400	0
AM2	T	2-1/8	HJ9	10/31/04	32,439,549	32,437,949	1,600	0
912827 R87	D	7-7/8	BL0	11/15/04	14,373,760	14,347,770	25,990	1,600
5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,656,545	1,600	0
912828 AQ3	U	2	HM2	11/30/04	32,871,320	32,871,320	0	0
AR1	V	1-3/4	HN0	12/31/04	33,203,363	33,203,363	0	0
AS9	G	1-5/8	HP5	01/31/05	33,837,124	33,837,124	0	0
912827 S86	A	7-1/2	BM8	02/15/05	13,834,754	13,059,462	775,292	41,200
912828 AV2	H	1-1/2	HS9	02/28/05	35,331,909	35,331,909	0	0
AW0	J	1-5/8	HT7	03/31/05	35,211,162	35,207,962	3,200	0
AX8	K	1-5/8	HU4	04/30/05	34,295,459	34,295,459	0	0
912827 T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,294,370	268,000	9,940
912828 BB5	L	1-1/4	HY6	05/31/05	31,020,836	31,020,836	0	0
BC3	M	1-1/8	HZ3	06/30/05	31,701,455	31,701,455	0	0
BE9	N	1-1/2	JB4	07/31/05	29,997,026	29,997,026	0	0
912827 U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
912828 BJ8	P	2	JF5	08/31/05	30,592,178	30,592,178	0	0
BL3	Q	1-5/8	JH1	09/30/05	31,538,969	31,538,969	0	0
BN9	R	1-5/8	JK4	10/31/05	32,368,420	32,368,420	0	0
912827 V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,223,181	986,739	23,600
6N7	F	5-3/4	FX0	11/15/05	28,062,797	27,273,897	788,900	0
912828 BS8	S	1-7/8	JP3	11/30/05	32,203,806	32,203,806	0	0
BU3	T	1-7/8	JR9	12/31/05	33,996,270	33,996,270	0	0
912827 W81	A	5-5/8	BR7	02/15/06	15,513,587	15,506,507	7,080	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	15,008,500	1,006,975	17,520
6X5	E	4-5/8	GG6	05/15/06	27,797,852	27,797,852	0	0
912828 AY6	G	2	HV2	05/15/06	22,391,759	22,391,759	0	0
912827 Y55	C	7	BT3	07/15/06	22,740,446	22,537,646	202,800	0
912828 BF6	H	2-3/8	JC2	08/15/06	27,909,346	27,840,546	68,800	0
912827 Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,395,675	64,000	0
7F3	F	3-1/2	GQ4	11/15/06	35,380,129	34,878,166	501,963	66,400
912828 BP4	J	2-5/8	JL2	11/15/06	26,535,905	26,535,905	0	0
912827 2J0	B	6-1/4	BW6	02/15/07	13,103,678	12,790,380	313,298	35,916
2U5	C	6-5/8	BX4	05/15/07	13,958,186	12,844,661	1,113,525	51,400
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,431	24,351,431	0	0
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	24,220,852	1,415,951	102,580
912828 AH3	F	3-1/4	HE0	08/15/07	25,410,844	25,410,844	0	0
AN0	G	3	HK6	11/15/07	23,311,319	22,971,339	339,980	39,620
912827 3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,303,755	279,657	13,464
912828 AT7	E	3	HQ3	02/15/08	27,489,260	27,480,860	8,400	0
912827 4F6	C	5-5/8	CY1	05/15/08	27,190,961	26,955,094	235,867	0
912828 AZ3	F	2-5/8	HW0	05/15/08	33,338,446	33,338,446	0	0
BG4	G	3-1/4	JD0	08/15/08	21,357,474	21,283,874	73,600	16,800
BK5	H	3-1/8	JG3	09/15/08	16,002,177	15,990,977	11,200	0
BM1	J	3-1/8	JJ7	10/15/08	15,995,702	15,995,702	0	0
912827 4V1	D	4-3/4	DK0	11/15/08	25,083,125	24,741,433	341,692	167,100
912828 BQ2	K	3-3/8	JM0	11/15/08	18,181,033	18,181,033	0	0
BT6	L	3-3/8	JQ1	12/15/08	16,000,028	16,000,028	0	0
BV1	D	3-1/4	JS7	01/15/09	16,002,561	16,002,561	0	0
912827 5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,741,590	53,200	1,200
5N8	C	6	EA1	08/15/09	27,399,894	26,819,951	579,943	3,000
5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,350,389	5,320	0
6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,436,074	1,520	0
6T4	B	5	GC5	02/15/11	23,436,329	23,406,709	29,620	0
7B2	C	5	GL5	08/15/11	26,635,316	26,411,356	223,960	0
7L0	B	4-7/8	GV3	02/15/12	24,779,838	24,768,438	11,400	0
912828 AJ9	D	4-3/8	HF7	08/15/12	19,647,976	19,634,856	13,120	0
AP5	E	4	HL4	11/15/12	18,112,742	18,112,542	200	0
AU4	A	3-7/8	HR1	02/15/13	19,498,396	19,493,796	4,600	100,000
BA7	B	3-5/8	HX8	05/15/13	18,253,553	18,247,153	6,400	0
BH2	D	4-1/4	JE8	08/15/13	33,521,123	33,497,923	23,200	0
BR0	E	4-1/4	JN8	11/15/13	30,636,844	30,636,844	0	0
Total Treasury Notes.....					1,890,952,657	1,874,172,112	16,780,545	857,086
Grand Total.....					2,578,568,532	2,402,044,105	176,524,427	12,462,630

* Less than \$500 thousand.

¹ Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

² Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

³ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

⁴ Pursuant to 31 U.S.C. 3101(b). By Act of May 27, 2003, Public Law 108-24, the Statutory Debt Limit was permanently increased to \$7,384,000 million.

⁵ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-, 13- and 26- week bills.

⁶ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁷ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

⁸ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

⁹ Redeemable on demand.

¹⁰ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹¹ The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

¹² The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹³ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁴ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁵ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁶ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁷ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

¹⁸ Includes \$30,776 million of 3% Treasury Notes Series J and \$1,723 million of Government Account Series which matured Saturday, January 31, 2004. Settlement will be Monday, February 2, 2004.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

December 2003	Fiscal Year 2004 to Date	Fiscal Year 2003
\$39,374.87	\$132,529.31	\$1,277,423.40

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

^a Total Marketable consists of short-term debt (1 year and less) of \$907,871 million, long-term debt (greater than 1 year) of \$2,643,019 million and matured debt of \$30,899 million.

^b Total Nonmarketable consists of short-term debt (1 year and less) of \$338,507 million, long-term debt (greater than 1 year) of \$3,057,042 million and matured debt of \$13,084 million.

TAX STATUS:

^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.