

# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

## FEBRUARY 29, 2004

(Details may not add to totals)

### TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, FEBRUARY 29, 2004

Title	Amount Outstanding (Millions of dollars)		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<b>Marketable:</b>			
Bills.....	958,164	30	958,195
Notes.....	1,952,714	29	1,952,743
Bonds.....	564,174	232	564,407
Inflation-Indexed Notes.....	141,339	0	141,339
Inflation-Indexed Bonds.....	46,188	0	46,188
<b>Total Marketable <sup>a</sup></b> .....	<b><u>3,662,580</u></b>	<b><u><sup>1</sup>292</u></b>	<b><u>3,662,871</u></b>
<b>Nonmarketable:</b>			
Depository Compensation Securities.....	16,330	0	16,330
Domestic Series.....	29,995	0	29,995
Foreign Series.....	6,731	0	6,731
R.E.A. Series.....	1	0	1
State and Local Government Series.....	147,603	0	147,603
United States Savings Securities.....	204,518	0	204,518
Government Account Series.....	53,612	2,966,058	3,019,670
Other.....	4,223	0	4,223
<b>Total Nonmarketable <sup>b</sup></b> .....	<b><u>463,014</u></b>	<b><u>2,966,058</u></b>	<b><u>3,429,072</u></b>
<b>Total Public Debt Outstanding</b> .....	<b>4,125,593</b>	<b>2,966,350</b>	<b>7,091,943</b>

### TABLE II -- STATUTORY DEBT LIMIT, FEBRUARY 29, 2004

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<b>Debt Subject to Limit:</b>			
Public Debt Outstanding.....	4,125,593	2,966,350	7,091,943
<b>Less Amounts Not Subject to Limit:</b>			
Other Debt Not Subject to Limit.....	514	0	514
Unamortized Discount <sup>2</sup> .....	29,143	13,227	42,370
<b>Total Public Debt Subject to Limit</b> .....	<b><u>4,095,936</u></b>	<b><u>2,953,123</u></b>	<b><u>7,049,059</u></b>
<b>Other Debt Subject to Limit:</b>			
Guaranteed Debt of Government Agencies <sup>3</sup> .....	104	0	104
<b>Total Public Debt Subject to Limit</b> .....	<b><u>4,096,040</u></b>	<b><u>2,953,123</u></b>	<b><u>7,049,163</u></b>
Statutory Debt Limit <sup>4</sup> .....			<b><u>7,384,000</u></b>
Balance of Statutory Debt Limit.....			334,837

**This statement is available at 3 p.m. Eastern time on the 4th  
workday of each month, at [www.publicdebt.treas.gov](http://www.publicdebt.treas.gov)**

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars			
				Issued	(Retired) / Inflation Adj.	Outstanding	
<b>Marketable:</b>							
Treasury Bills (Maturity Value): <sup>5 d</sup>							
CUSIP:	Yield:						
912795 PN5	1.040	09/04/03	03/04/04	03/04/04	21,783	65,370	
	0.925	12/04/03			21,829		
	0.895	02/05/04			21,759		
PP0	1.010	09/11/03	03/11/04	03/11/04	20,463	63,804	
	0.900	12/11/03			21,784		
	0.895	02/12/04			21,557		
PQ8	0.995	09/18/03	03/18/04	03/18/04	19,353	61,500	
	0.885	12/18/03			20,566		
	0.895	02/19/04			21,580		
PR6	1.010	09/25/03	03/25/04	03/25/04	20,693	62,830	
	0.870	12/26/03			20,746		
	0.935	02/26/04			21,390		
PS4	1.005	10/02/03	04/01/04	04/01/04	21,817	43,733	
	0.885	01/02/04			21,916		
PT2	0.995	10/09/03	04/08/04	04/08/04	21,733	44,712	
	0.920	01/08/04			22,979		
PU9	0.985	10/16/03	04/15/04	04/15/04	22,986	46,414	
	0.870	01/15/04			23,429		
PV7	1.015	10/23/03	04/22/04	04/22/04	23,074	47,846	
	0.875	01/22/04			24,772		
PW5	1.020	10/30/03	04/29/04	04/29/04	23,001	47,881	
	0.890	01/29/04			24,880		
PX3	1.025	11/06/03	05/06/04	05/06/04	22,889	48,611	
	0.920	02/05/04			25,721		
PY1	1.040	11/13/03	05/13/04	05/13/04	21,603	47,352	
	0.920	02/12/04			25,750		
PZ8	1.010	11/20/03	05/20/04	05/20/04	21,893	47,535	
	0.915	02/19/04			25,641		
QA2	1.010	11/28/03	05/27/04	05/27/04	21,867	47,539	
	0.930	02/26/04			25,672		
QB0	1.030	12/04/03	06/03/04	06/03/04	21,858	21,858	
QC8	1.000	12/11/03	06/10/04	06/10/04	21,823	21,823	
QD6	0.980	12/18/03	06/17/04	06/17/04	19,290	19,290	
QE4	0.970	12/26/03	06/24/04	06/24/04	19,354	19,354	
QR5	0.995	01/02/04	07/01/04	07/01/04	20,662	20,662	
QS3	1.020	01/08/04	07/08/04	07/08/04	21,785	21,785	
QT1	0.950	01/15/04	07/15/04	07/15/04	21,989	21,989	
QU8	0.950	01/22/04	07/22/04	07/22/04	22,017	22,017	
QV6	0.955	01/29/04	07/29/04	07/29/04	21,938	21,938	
QW4	1.000	02/05/04	08/05/04	08/05/04	23,054	23,054	
QX2	0.990	02/12/04	08/12/04	08/12/04	22,997	22,997	
QY0	0.975	02/19/04	08/19/04	08/19/04	23,189	23,189	
QZ7	0.995	02/26/04	08/26/04	08/26/04	23,112	23,112	
Total Unmatured Treasury Bills.....					958,194	958,194	
Total Matured Treasury Bills.....					-	-	
<b>Total Treasury Bills.....</b>					<b>958,195</b>	<b>958,195</b>	
Treasury Notes: <sup>6 e</sup>							
CUSIP:	Series:	Interest Rate:					
912828 AA8	L	3-5/8	04/01/02	03/31/04	09/30-03/31	32,874	
	AB6	M	3-3/8	04/30/02	04/30/04	10/31-04/30	32,655
912827 P89	B	7-1/4	05/16/94	05/15/04	11/15-05/15	14,440	
	5F5	F	5-1/4	05/17/99	05/15/04	11/15-05/15	18,925
912828 AD2	N	3-1/4	05/31/02	05/31/04	11/30-05/31	33,297	
	AE0	P	2-7/8	07/01/02	06/30/04	12/31-06/30	34,050
	AG5	Q	2-1/4	07/31/02	07/31/04	01/31-07/31	33,250
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346	
	5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090
912828 AK6	R	2-1/8	09/03/02	08/31/04	02/28-08/31	34,541	
	AL4	S	1-7/8	09/30/02	09/30/04	03/31-09/30	34,656
	AM2	T	2-1/8	10/31/02	10/31/04	04/30-10/31	32,440
912827 R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374	
	5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
912828 AQ3	U	2	12/02/02	11/30/04	05/31-11/30	32,871	
	AR1	V	1-3/4	12/31/02	12/31/04	06/30-12/31	33,203
912828 AS9	G	1-5/8	01/31/03	01/31/05	07/31-01/31	33,837	
912827 S86	A	7-1/2	02/15/95	02/15/05	08/15-02/15	13,835	
912828 AV2	H	1-1/2	02/28/03	02/28/05	08/31-02/29	35,332	
	AW0	J	1-5/8	03/31/03	03/31/05	09/30-03/31	35,211
	AX8	K	1-5/8	04/30/03	04/30/05	10/31-04/30	34,295
912827 T85	B	6-1/2	05/15/95	05/15/05	11/15-05/15	14,740	
	6D9	E	6-3/4	05/15/00	05/15/05	11/15-05/15	28,562
912828 BB5	L	1-1/4	06/02/03	05/31/05	11/30-05/31	31,021	
	BC3	M	1-1/8	06/30/03	06/30/05	12/31-06/30	31,701
	BE9	N	1-1/2	07/31/03	07/31/05	01/31-07/31	29,997
912827 U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003	
912828 BU8	P	2	09/02/03	08/31/05	02/29-08/31	30,592	
	BL3	Q	1-5/8	09/30/03	09/30/05	03/31-09/30	31,539
	BN9	R	1-5/8	10/31/03	10/31/05	04/30-10/31	32,368
912827 V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210	
	6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063
912828 BS8	S	1-7/8	12/01/03	11/30/05	05/31-11/30	32,204	
	BU3	T	1-7/8	12/31/03	12/31/05	06/30-12/31	33,996
	BX7	K	1-7/8	02/02/04	01/31/06	07/31-01/31	32,533

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Notes--Continued:</b>						
CUSIP:	Series:	Interest Rate:				
912827 W81 A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	15,514
X80 B	6-7/8	05/15/96	05/15/06	11/15-05/15	16,015	16,015
6X5 E	4-5/8	05/15/01	05/15/06	11/15-05/15	27,798	27,798
912828 AY6 G	2	05/15/03	05/15/06	11/15-05/15	22,392	22,392
912827 Y55 C	7	07/15/96	07/15/06	01/15-07/15	22,740	22,740
912828 BF6 H	2-3/8	08/15/03	08/15/06	02/15-08/15	27,909	27,909
912827 Z62 D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	22,460
7F3 F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380	35,380
912828 BP4 J	2-5/8	11/17/03	11/15/06	05/15-11/15	26,536	26,536
912827 2J0 B	6-1/4	02/18/97	02/15/07	08/15-02/15	13,104	13,104
912828 BY5 H	2-1/4	02/17/04	02/15/07	08/15-02/15	25,469	25,469
912827 2U5 C	6-5/8	05/15/97	05/15/07	11/15-05/15	13,958	13,958
912828 AC4 E	4-3/8	05/15/02	05/15/07	11/15-05/15	24,351	24,351
912827 3E0 D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637	25,637
912828 AH3 F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411	25,411
ANO G	3	11/15/02	11/15/07	05/15-11/15	23,311	23,311
912827 3X8 B	5-1/2	02/17/98	02/15/08	08/15-02/15	13,583	13,583
912828 AT7 E	3	02/18/03	02/15/08	08/15-02/15	27,489	27,489
912827 4F6 C	5-5/8	05/15/98	05/15/08	11/15-05/15	27,191	27,191
912828 AZ3 F	2-5/8	05/15/03	05/15/08	11/15-05/15	33,338	33,338
BG4 G	3-1/4	08/15/03	08/15/08	02/15-08/15	21,357	21,357
BK5 H	3-1/8	09/15/03	09/15/08	03/15-09/15	16,002	16,002
BM1 J	3-1/8	10/15/03	10/15/08	04/15-10/15	15,996	15,996
912827 4V1 D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083	25,083
912828 BQ2 K	3-3/8	11/17/03	11/15/08	05/15-11/15	18,181	18,181
BT6 L	3-3/8	12/15/03	12/15/08	06/15-12/15	16,000	16,000
BV1 D	3-1/4	01/15/04	01/15/09	07/15-01/15	16,003	16,003
BZ2 E	3	02/17/04	02/15/09	08/15-02/15	17,434	17,434
912827 5G3 B	5-1/2	05/17/99	05/15/09	11/15-05/15	14,795	14,795
5N8 C	6	08/16/99	08/15/09	02/15-08/15	27,400	27,400
5Z1 B	6-1/2	02/15/00	02/15/10	08/15-02/15	23,356	23,356
6J6 C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438	22,438
6T4 B	5	02/15/01	02/15/11	08/15-02/15	23,436	23,436
7B2 C	5	08/15/01	08/15/11	02/15-08/15	26,635	26,635
7L0 B	4-7/8	02/15/02	02/15/12	08/15-02/15	24,780	24,780
912828 AJ9 D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648	19,648
AP5 E	4	11/15/02	11/15/12	05/15-11/15	18,113	18,113
AU4 A	3-7/8	02/18/03	02/15/13	08/15-02/15	19,498	19,498
BA7 B	3-5/8	05/15/03	05/15/13	11/15-05/15	18,254	18,254
BH2 D	4-1/4	08/15/03	08/15/13	02/15-08/15	33,521	33,521
BR0 E	4-1/4	11/17/03	11/15/13	05/15-11/15	30,637	30,637
CA6 B	4	02/17/04	02/15/14	08/15-02/15	17,082	17,082
Total Unmatured Treasury Notes.....					1,920,946	1,920,946
Total Matured Treasury Notes <sup>18</sup> .....					31,797	31,797
<b>Total Treasury Notes.....</b>					<b>1,952,743</b>	<b>1,952,743</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Bonds:</b>						
Treasury Bonds: <sup>6 e</sup>						
CUSIP:	Interest Rate:					
912810 CG1	9-1/8 <sup>7</sup>	05/15/79	05/15/09 05/15/04 <sup>8</sup>	11/15-05/15	4,606	4,606
DH8	12-3/8 <sup>7</sup>	04/05/84	05/15/04	11/15-05/15	3,755	3,755
DK1	13-3/4 <sup>7</sup>	07/10/84	08/15/04	02/15-08/15	4,000	4,000
CK2	10-3/8 <sup>7</sup>	11/15/79	11/15/09 11/15/04 <sup>8</sup>	05/15-11/15	4,201	4,201
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	8,302
CM8	11-3/4 <sup>7</sup>	02/15/80	02/15/10 02/15/05 <sup>8</sup>	08/15-02/15	2,647	(332) 2,315
CP1	10 <sup>7</sup>	05/15/80	05/15/10 05/15/05 <sup>8</sup>	11/15-05/15	2,987	2,987
DQ8	12	04/02/85	05/15/05	11/15-05/15	4,261	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	9,270
CS5	12-3/4 <sup>7</sup>	11/17/80	11/15/10 11/15/05 <sup>8</sup>	05/15-11/15	4,736	(655) 4,081
DU9	9-3/8	01/15/86	02/15/06	08/15-02/15	4,756	4,756
CV8	13-7/8 <sup>7</sup>	05/15/81	05/15/11 05/15/06 <sup>8</sup>	11/15-05/15	4,609	(1,064) 3,545
CY2	14 <sup>7</sup>	11/16/81	11/15/11 11/15/06 <sup>8</sup>	05/15-11/15	4,901	(852) 4,048
DB1	10-3/8 <sup>7</sup>	11/15/82	11/15/12 11/15/07 <sup>8</sup>	05/15-11/15	11,032	(906) 10,126
DF2	12 <sup>7</sup>	08/15/83	08/15/13 08/15/08 <sup>8</sup>	02/15-08/15	14,755	(2,838) 11,917
DJ4	13-1/4 <sup>7</sup>	05/15/84	05/15/14 05/15/09 <sup>8</sup>	11/15-05/15	5,007	(527) 4,481
DL9	12-1/2 <sup>7</sup>	08/15/84	08/15/14 08/15/09 <sup>8</sup>	02/15-08/15	5,128	(740) 4,388
DN5	11-3/4	11/15/84	11/15/14 11/15/09 <sup>8</sup>	05/15-11/15	6,006	(990) 5,015
DP0	11-1/4	02/15/85	02/15/15	08/15-02/15	12,668	(2,148) 10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	(3,126) 4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	(1,315) 5,585
DV7	9-1/4	02/18/86	02/15/16	08/15-02/15	7,267	(1,835) 5,432
DW5	7-1/4	05/15/86	05/15/16	11/15-05/15	18,824	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	(77) 18,787
DY1	8-3/4	05/15/87	05/15/17	11/15-05/15	18,194	(2,635) 15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	(3,049) 10,968
EA2	9-1/8	05/16/88	05/15/18	11/15-05/15	8,709	(1,991) 6,717
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	(1,858) 7,174
EC8	8-7/8	02/15/89	02/15/19	08/15-02/15	19,251	(6,160) 13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	(1,273) 18,941
EE4	8-1/2	02/15/90	02/15/20	08/15-02/15	10,229	(753) 9,476
EF1	8-3/4	05/15/90	05/15/20	11/15-05/15	10,159	(2,577) 7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	(4,359) 17,059
EH7	7-7/8	02/15/91	02/15/21	08/15-02/15	11,113	(1,038) 10,076
EJ3	8-1/8	05/15/91	05/15/21	11/15-05/15	11,959	(1,892) 10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	(2,657) 9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	(2,166) 30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	(225) 10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	(3,276) 7,424
EP9	7-1/8	02/16/93	02/15/23	08/15-02/15	18,374	(2,592) 15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	(250) 22,659
ES3	7-1/2	08/15/94	11/15/24	11/15-05/15	11,470	(1,866) 9,604
ET1	7-5/8	02/15/95	02/15/25	08/15-02/15	11,725	(2,216) 9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	(1,415) 11,187
EW4	6	02/15/96	02/15/26	08/15-02/15	12,905	(67) 12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	(2,083) 8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(633) 10,860
EZ7	6-5/8	02/18/97	02/15/27	08/15-02/15	10,456	(934) 9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(1,539) 9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(497) 22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	11,776
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947
FG8	5-1/4	02/16/99	02/15/29	08/15-02/15	11,350	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043
FP8	5-3/8	02/15/01	02/15/31	08/15-02/15	16,428	16,428
Total Unmatured Treasury Bonds.....					631,747	(67,406) 564,340
Total Matured Treasury Bonds.....					66	66
<b>Total Treasury Bonds.....</b>					<b>631,813</b>	<b>(67,406)</b> <b>564,407</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars					
				Issued	(Retired) / Inflation Adj.	Outstanding			
<b>Marketable, Continued:</b>									
Treasury Inflation-Indexed Notes: <sup>6 e</sup>									
CUSIP:                      Series: Interest Rate:									
912827	2M3	A	3-3/8	02/06/97	01/15/07	07/15-01/15	15,758	2,573	18,331
	3T7	A	3-5/8	01/15/98	01/15/08	07/15-01/15	16,812	2,368	19,179
	4Y5	A	3-7/8	01/15/99	01/15/09	07/15-01/15	15,902	1,969	17,871
	5W8	A	4-1/4	01/18/00	01/15/10	07/15-01/15	11,321	1,081	12,402
	6R8	A	3-1/2	01/16/01	01/15/11	07/15-01/15	11,001	649	11,650
	7J5	A	3-3/8	01/15/02	01/15/12	07/15-01/15	6,004	228	6,232
912828	AF7	C	3	07/15/02	07/15/12	01/15-07/15	23,018	577	23,595
	BD1	C	1-7/8	07/15/03	07/15/13	01/15-07/15	20,008	70	20,078
	BW9	A	2	01/15/04	01/15/14	07/15-01/15	12,000	.....	12,000
<b>Total Treasury Inflation-Indexed</b>							<b>131,825</b>	<b>9,514</b>	<b>141,339</b>
Treasury Inflation-Indexed Bonds: <sup>6 e</sup>									
CUSIP:                      Interest Rate:									
912810	FD5		3-5/8	04/15/98	04/15/28	10/15-04/15	16,808	2,317	19,125
	FH6		3-7/8	04/15/99	04/15/29	10/15-04/15	19,722	2,136	21,859
	FQ6		3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	192	5,204
<b>Total Treasury Inflation-Indexed</b>							<b>41,543</b>	<b>4,645</b>	<b>46,188</b>
<b>Total Marketable</b>							<b>3,716,118</b>	<b>(53,247)</b>	<b>3,662,871</b>

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, FEBRUARY 29, 2004 - Continued

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Depository Compensation Securities:						
Depository Note .....	Various	.....	Monthly	65,617	(49,287)	16,330
<b>Total Depository Securities.....</b>				<b>65,617</b>	<b>(49,287)</b>	<b>16,330</b>
Domestic Series:						
Zero-coupon Treasury Bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury Bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury Bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury Bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury Bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury Bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury Bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury Bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
<b>Total Domestic Series.....</b>				<b>29,995</b>	<b>.....</b>	<b>29,995</b>
Foreign Series:						
Bills 02/20/04.....	02/20/04	05/20/04	05/20/04	300	.....	300
Bills 07/08/04.....	01/08/04	07/08/04	07/08/04	100	.....	100
Bills 08/02/04.....	02/20/04	08/02/04	08/02/04	200	.....	200
Bills 08/02/04.....	02/20/04	08/02/04	08/02/04	350	.....	350
Zero-coupon Treasury Bond..... <sup>9</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury Bond..... <sup>9</sup>	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
<b>Total Foreign Series.....</b>				<b>14,893</b>	<b>(8,162)</b>	<b>6,731</b>
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	53	(52)	1
<b>Total R.E.A. Series.....</b>				<b>53</b>	<b>(52)</b>	<b>1</b>
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	219,150	(206,472)	12,678
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	366,837	(252,093)	114,744
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	45,000	(24,858)	20,142
Treasury Demand Deposit..... <sup>9</sup>	Various	.....	Daily	4,008	(3,970)	38
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(300)	*
<b>Total State and Local Government Series.....</b>				<b>635,295</b>	<b>(487,692)</b>	<b>147,603</b>
United States Savings Securities:						
United States Savings Bonds: <sup>10 e</sup>						
Series E.....	Various	On demand	At redemption	99,785	(73,327)	26,459
Series EE..... <sup>11</sup>	Various	On demand	At redemption	247,173	(117,687)	129,486
Series E, EE, and I	.....	.....	.....	.....	.....	.....
Unclassified.....	Various	On demand	At redemption	236	(335)	(100)
Series H.....	Various	On demand	Semiannually	3,658	(3,229)	429
Series HH.....	Various	On demand	Semiannually	19,909	(6,476)	13,433
Series H and HH Unclassified....	Various	On demand	Semiannually	22	(*)	22
Series I..... <sup>11</sup>	Various	On demand	At redemption	24,897	(1,345)	23,552
<b>Total United States Savings Bonds.....</b>				<b>395,681</b>	<b>(202,399)</b>	<b>193,282</b>
United States Individual Retirement Bonds..... <sup>12 e</sup>	Various	On demand	At redemption	83	(70)	13
United States Retirement Plan Bonds..... <sup>13</sup>	Various	On demand	At redemption	380	(332)	48
<b>Total Unmatured United States Savings Securities.....</b>				<b>396,144</b>	<b>(202,801)</b>	<b>193,343</b>
<b>Total Matured United States Savings Securities.....</b>				<b>11,176</b>	<b>.....</b>	<b>11,176</b>
<b>Total United States Savings Securities.....</b>				<b>407,319</b>	<b>(202,801)</b>	<b>204,518</b>

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indian	490	(3)	488
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1		1
Escrow Account, National Labor Relations Board.....	6		6
Federal Ship Financing Escrow Fund, Maritime Administration.....	103	(45)	57
Gifts, Central Intelligence Agency.....	*		*
Individual Indian Money, Bureau of Indian Affairs.....	16		16
Inspection and Grading of Fishery Products, Department of Commerce	*		*
Kuukpiik Alaska Escrow Fund.....	35		35
Maritime Guaranteed Loan Escrow Fund.....	33	(2)	31
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	253		253
Seized Assets Fund, Justice.....	513		513
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	908		908
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	50,899		50,899
Treasury Deposit Funds.....	22		22
Unearned Copyright Fees, Library Of Congress.....	4		4
USAO/CDR-Enterprise Settlement Fund.....	375		375
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2		2
Government Account Series - Held By the Public.....	53,661	(50)	53,612
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,990		1,990
Airport and Airway Trust Fund.....	16,580	(3,105)	13,476
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,398		1,398
Armed Forces Retirement Home Trust Fund.....	87		87
Assessment Funds, Office of the Comptroller of the Currency.....	504	(10)	494
Assets Forfeiture Fund, Justice.....	567		567
Aviation Insurance Revolving Fund.....	72		72
Bank Insurance Fund, The.....	33,095	(1,518)	31,577
Belize Escrow, Debt Reduction, Treasury.....	1		1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the Presid	2		2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	72		72
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	24		24
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	3		3
Civil Service Retirement and Disability Fund, Office of Personnel Man	727,373	(121,262)	606,111
Claims Court Judges Retirement Fund.....	10		10
Coast Guard General Gift Fund.....	1		1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	9		9
Conditional Gift Fund, General, Department of State.....	4		4
Contributions, American Battle Monuments Commission.....	32		32
Court of Veterans Appeals Retirement Fund.....	9		9
Defense Cooperation Account.....	*		*
Department of Defense, Education Benefits Fund.....	1,009		1,009
Department of Defense, Medicare Retire Fund.....	34,292		34,292
Department of Defense Military Retirement Fund.....	189,934	(5,000)	184,934
Department of the Air Force General Gift Fund.....	1		1
Department of the Army General Gift Fund.....	3		3
Department of the Navy General Gift Fund.....	*		*
District of Columbia Judges Retirement Fund.....	94		94
District of Columbia Pension Liability Trust Fund.....	1,932		1,932
Eisenhower Exchange Fellowship Program Trust Fund.....	9	(1)	8
Employees' Health Benefits Fund, Office of Personnel Management...	11,617	(1,832)	9,785
Employees' Life Insurance Fund, Office of Personnel Management.....	27,472		27,472
Endeavor Teacher Fellowship Trust Fund.....	1		1
Energy Employees Occupational Illness Compensation Fund.....	83		83
Environmental Improvement and Restoration Fund.....	954		954
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,389		10,389
Expenses, Presidio Trust.....	156	(13)	143
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	24		24

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration .....	1,962	.....	1,962
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service .....	471	(6)	465
Federal Disability Insurance Trust Fund.....	209,572	(32,777)	176,796
Federal Hospital Insurance Trust Fund.....	314,672	(55,000)	259,672
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	4	.....	4
FHA - Liquidating Account, Housing and Urban Development.....	27,687	.....	27,687
Federal Old-Age and Survivors Insurance Trust Fund.....	1,546,415	(175,073)	1,371,342
Federal Supplemental District of Columbia Pension Fund.....	1,689	.....	1,689
Federal Supplementary Medical Insurance Trust Fund.....	59,129	(32,328)	26,800
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration .....	1	.....	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration .....	2	.....	2
Foreign Service Retirement and Disability Fund.....	12,674	(149)	12,524
FSLIC Resolution Fund, The.....	2,954	.....	2,954
General Post Fund, National Homes, Department of Veterans Affairs.....	41	.....	41
German Democratic Republic Settlement Fund.....	5	.....	5
Gifts and Bequests, Office of the Secretary, Department of Transportation .....	*	.....	*
Gifts and Bequests, Treasury.....	1	.....	1
Gifts and Donations, National Endowment for the Humanities.....	*	.....	*
Gifts and Donations, National Endowment of the Arts.....	1	.....	1
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	7,362	.....	7,362
Harbor Maintenance Trust Fund.....	2,060	.....	2,060
Hary S. Truman Memorial Scholarship Trust Fund, Hary S. Truman Scholarship Foundation.....	55	*	55
Hazardous Substance Superfund.....	2,142	.....	2,142
Highway Trust Fund.....	38,862	(22,745)	16,117
Host Nation Support for U.S. Relocation Activities Account.....	2	.....	2
Inland Waterways Trust Fund.....	364	.....	364
Iranian Claims Settlement Fund, Treasury Department.....	*	.....	*
Israeli Arab Scholarship Program, United States Information Agency.....	4	*	4
James Madison Memorial Fellowship Foundation Fund.....	37	.....	37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	39	*	39
John C. Stennis Center for Public Service Training and Development.....	11	(1)	11
Judicial Officers Retirement Fund.....	168	.....	168
Judicial Survivors Annuities Fund.....	434	.....	434
Kennedy Center Revenue Bond Sinking Fund.....	7	*	7
Land Between the Lakes Trust Fund.....	4	.....	4
Leaking Underground Storage Tank Trust Fund.....	2,147	.....	2,147
Library of Congress Gift Fund.....	8	.....	8
Library of Congress Trust Fund.....	38	.....	38
Lincoln County Land Act.....	*	.....	*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund .....	8	.....	8
Marketing Services, Agricultural Marketing Service.....	11	.....	11
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	26	.....	26
National Archives Trust Fund, National Archives and Records Administration .....	10	.....	10
National Credit Union Share Insurance Fund.....	5,934	.....	5,934
National Flood Insurance Fund, Federal Emergency Management Agency .....	466	.....	466
National Gift Fund, National Archives and Records Administration.....	7	.....	7
National Institutes of Health Conditional Gift Fund.....	3	.....	3
National Institutes of Health Unconditional Gift Fund.....	19	.....	19
National Security Education Trust Fund.....	23	*	22
National Service Life Insurance Fund, Department of Veterans Affairs.....	20,941	(9,739)	11,202
National Service Trust, Corporation for National and Community Service .....	196	.....	196
Native American Institutions Endowment Fund.....	41	.....	41
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	160	.....	160
Nuclear Waste Disposal Fund, Department of Energy.....	30,888	(3,329)	27,560
Oil Spill Liability Trust Fund.....	893	*	893
Oklahoma City National Memorial Trust Fund.....	2	.....	2
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	.....	*
Open World Leadership Center Trust Fund.....	18	.....	18
Operating Fund, National Credit Union Administration.....	19	.....	19
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs .....	6	.....	6
Overseas Private Investment Corporation, Insurance and Equity Non-Credit Account.....	3,691	(44)	3,647
Panama Canal Commission Compensation Fund.....	73	.....	73
Panama Canal Commission Dissolution Fund.....	2	.....	2
Patients Benefit Fund, National Institutes of Health.....	*	.....	*
Payments to Copyright Owners, Copyright Office, Library of Congress.....	794	*	793
Pension Benefit Guaranty Corporation.....	19,783	(6,992)	12,791
Perishable Agricultural Commodities Act, Agricultural Marketing Service .....	3	.....	3
Postal Service Fund.....	550	.....	550

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	43	.....	43
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*
Prison Industries Fund, Department of Justice.....	142	.....	142
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury	167	.....	167
Public Health Service Conditional Gift Fund, Health Resources and Services			
Administration.....	3	.....	3
Railroad Retirement Account.....	887	(310)	576
Relief and Rehabilitation, Longshoremens and Harbor Workers' Compensation			
Act, as amended, Department of Labor.....	43	.....	43
Relief and Rehabilitation, Workmen's Compensation Act, within the District of			
Columbia, Department of Labor.....	3	.....	3
Reregistration and Expedited Processing Fund, Environmental Protec			
Reserve Mobilization Income Insurance Fund, Defense.....	19	.....	19
Retired Employees Health Benefits Fund,			
Office of Personnel Management.....	3	.....	3
Revolving Fund for Administrative Expense, Farm Credit Administrati			
.....	23	.....	23
Saving Association Insurance Fund, The.....	12,256	(660)	11,596
Science, Space and Technology Education Trust Fund, National Aeronautics			
and Space Administration.....	14	.....	14
Seized Currency, United States Customs Service.....	387	.....	387
Senate Preservation Trust Fund.....	1	.....	1
Servicemen's Group Life Insurance Fund.....	7	(7)	*
Social Security Equivalent Benefit Account, Railroad Retirement Board,			
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	1,184	(452)	732
Southern Nevada Public Land Management Act of 1998.....	63	.....	63
.....	552	.....	552
Tax Court Judges Survivors Annuity Fund.....	8	.....	8
Treasury Forfeiture Fund.....	119	.....	119
Tribal Special Fund, Office of the Special Trustee for American Indians,			
Tribal Trust Fund, Office of the Special Trustee for American Indians...	47	.....	47
Trust Fund, The Barry Goldwater Scholarship and Excellence in Educ			
.....	49	.....	49
.....	65	.....	65
Unemployment Trust Fund.....	52,922	(16,817)	36,105
United States Enrichment Corporation Fund.....	1,341	.....	1,341
United States Government Life Insurance Fund, Department of Vetera			
.....	102	(49)	54
United States Naval Academy General Gift Fund.....	6	.....	6
United States Trustee System Fund, Justice.....	224	.....	224
Uranium Enrichment and Decommissioning Fund, Department of Energ			
.....	3,877	.....	3,877
Utah Reclamation Mitigation and Conservation Account, Interior.....	136	.....	136
Vaccine Injury Compensation Trust Fund.....	1,935	.....	1,935
Veterans Reopened Insurance Fund.....	821	(363)	457
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of			
Veterans Affairs.....	3,056	(1,177)	1,879
Vietnam Claims Fund, Financial Management Service.....	*	.....	*
Voluntary Separation Incentive Fund, Defense.....	798	.....	798
War-Risk Insurance Revolving Fund, Maritime Administration.....	36	.....	36
Government Account Series - Intragovernmental Holdings.....	3,456,734	(490,758)	2,965,976
Matured Government Account Series - Intragovernmental Holdings <sup>18</sup> .....	82	.....	82
Total Government Account Series - Intragovernmental Holdings.....	3,456,816	(490,758)	2,966,058
<b>Total Government Account Series.....</b>	<b>3,510,478</b>	<b>(490,808)</b>	<b>3,019,670</b>
<b>Other Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes.....	14	.....	259
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their rei <sup>15</sup>			65
Silver Certificates (Act of June 24, 1967).....	16	.....	179
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			514
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	c f	.....	3,657
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			3,709
<b>Total Other Debt.....</b>			<b>4,223</b>
<b>Total Nonmarketable.....</b>			<b>3,429,072</b>
<b>Total Public Debt Outstanding.....</b>			<b>7,091,943</b>

(Millions of dollars)

Comparative by Breakdown	Feb. 29, 2004	Feb. 28, 2003	Sept. 30, 2003	Sept. 30, 2002	Sept. 30, 2001	Sept. 30, 2000
Debt Held by the Public.....	4,125,593	3,683,888	3,924,090	3,553,180	3,339,310	3,439,322
Intragovernmental Holdings.....	2,966,350	2,761,902	2,859,141	2,675,056	2,468,153	2,234,857
<b>Total Public Debt Outstanding..</b>	<b>7,091,943</b>	<b>6,445,790</b>	<b>6,783,231</b>	<b>6,228,236</b>	<b>5,807,463</b>	<b>5,674,178</b>

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, FEBRUARY 29, 2004

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>17</sup>	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,758,156	3,543,650	861,600
DQ8	12	AD5	05/15/05	4,260,758	2,067,651	2,193,107	150
DR6	10-3/4	AG8	08/15/05	9,269,713	6,280,684	2,989,029	10,400
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,300,270	455,646	3,008
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,988,962	3,026,322	800
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	8,762,740	1,757,559	267,050
DS4	10-5/8	AC7	08/15/15	4,023,916	3,363,191	660,725	134,610
DT2	9-7/8	AE3	11/15/15	5,584,859	3,373,968	2,210,891	69,674
DV7	9-1/4	AF0	02/15/16	5,431,754	4,995,540	436,214	120,400
DW5	7-1/4	AH6	05/15/16	18,823,551	18,152,898	670,653	38,600
DX3	7-1/2	AK9	11/15/16	18,787,448	17,681,409	1,106,039	399,280
DY1	8-3/4	AL7	05/15/17	15,559,169	8,396,102	7,163,067	718,206
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,684,763	3,283,595	128,600
EA2	9-1/8	AN3	05/15/18	6,717,439	2,950,521	3,766,918	43,600
EB0	9	AP8	11/15/18	7,174,470	3,217,598	3,956,872	47,200
EC8	8-7/8	AQ6	02/15/19	13,090,498	7,185,057	5,905,441	549,870
ED6	8-1/8	AR4	08/15/19	18,940,932	16,905,322	2,035,610	770,480
EE4	8-1/2	AS2	02/15/20	9,476,268	6,436,485	3,039,783	321,350
EF1	8-3/4	AT0	05/15/20	7,582,183	3,096,016	4,486,167	115,680
EG9	8-3/4	AU7	08/15/20	17,059,306	9,735,898	7,323,408	1,038,685
EH7	7-7/8	AV5	02/15/21	10,075,573	8,549,389	1,526,184	27,600
EJ3	8-1/8	AW3	05/15/21	10,066,788	3,868,761	6,198,027	292,000
EK0	8-1/8	AX1	08/15/21	9,506,382	6,732,687	2,773,695	426,480
EL8	8	AY9	11/15/21	30,632,194	14,798,371	15,833,823	1,436,250
EM6	7-1/4	AZ6	08/15/22	10,127,790	8,563,430	1,564,360	544,580
EN4	7-5/8	BA0	11/15/22	7,423,626	3,423,219	4,000,407	265,400
EP9	7-1/8	BB8	02/15/23	15,782,061	9,517,189	6,264,872	754,200
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,570,139	3,088,905	386,408
ES3	7-1/2	BD4	11/15/24	9,604,162	3,781,299	5,822,863	135,280
ET1	7-5/8	BE2	02/15/25	9,509,170	3,035,693	6,473,477	255,600
EV6	6-7/8	BF9	08/15/25	11,187,207	5,503,385	5,683,822	467,000
EW4	6	BG7	02/15/26	12,837,916	12,048,772	789,144	111,000
EX2	6-3/4	BH5	08/15/26	8,810,418	4,815,426	3,994,992	166,200
EY0	6-1/2	BJ1	11/15/26	10,860,177	4,778,265	6,081,912	588,800
EZ7	6-5/8	BK8	02/15/27	9,521,971	4,552,227	4,969,744	225,400
FA1	6-3/8	BL6	08/15/27	9,196,756	5,902,867	3,293,889	83,200
FB9	6-1/8	BM4	11/15/27	22,021,339	8,130,640	13,890,699	296,000
FE3	5-1/2	BP7	08/15/28	11,776,201	10,820,940	955,261	127,400
FF0	5-1/4	BV4	11/15/28	10,947,052	10,124,628	822,424	175,400
FG8	5-1/4	BW2	02/15/29	11,350,341	10,363,945	986,396	52,900
FJ2	6-1/8	CG6	08/15/29	11,178,580	10,067,458	1,111,122	175,000
FM5	6-1/4	CH4	05/15/30	17,043,162	12,900,582	4,142,580	333,776
FP8	5-3/8	CK7	02/15/31	16,427,648	16,218,048	209,600	16,000
Total Treasury Bonds.....				499,889,485	339,400,591	160,488,894	12,981,117
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8	912820 BV8	01/15/07	18,331,090	18,331,090	0
3T7	A	3-5/8	CL9	01/15/08	19,179,121	19,065,038	114,083
4Y5	A	3-7/8	DN4	01/15/09	17,871,432	17,871,432	0
5W8	A	4-1/4	EK9	01/15/10	12,401,775	12,401,775	0
6R8	A	3-1/2	GA9	01/15/11	11,649,657	11,649,657	0
7J5	A	3-3/8	GT8	01/15/12	6,232,266	6,232,266	0
912828 AF7	C	3	HC4	07/15/12	23,594,755	23,594,755	0
BD1	C	1-7/8	JA6	07/15/13	20,078,348	20,078,348	0
BW9	A	2	JT5	01/15/14	12,000,286	12,000,286	0
Total Inflation-Indexed Notes.....				141,338,729	141,224,646	114,083	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8	912803 BN2	04/15/28	19,125,277	19,119,579	5,698	0
FH6	3-7/8	CF8	04/15/29	21,858,564	21,718,423	140,141	0
FQ6	3-3/8	CL5	04/15/32	5,204,454	5,204,454	0	0
Total Inflation-Indexed Bonds.....				46,188,295	46,042,456	145,839	0

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, FEBRUARY 29, 2004 - Continued

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>17</sup>		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP: Series: Interest Rate:								
912828 AA8	L	3-5/8	912820 GX9	03/31/04	32,873,508	32,870,308	3,200	0
AB6	M	3-3/8	GY7	04/30/04	32,654,971	31,294,971	1,360,000	0
912827 P89	B	7-1/4	BJ5	05/15/04	14,440,372	12,125,462	2,314,910	299,000
5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,059,783	865,600	0
912828 AD2	N	3-1/4	HA8	05/31/04	33,297,400	33,297,400	0	0
AE0	P	2-7/8	HB6	06/30/04	34,050,042	34,048,442	1,600	0
AG5	Q	2-1/4	HD2	07/31/04	33,250,010	33,244,410	5,600	0
912827 Q88	C	7-1/4	BK2	08/15/04	13,346,467	10,626,201	2,720,266	5,600
5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
912828 AK6	R	2-1/8	HG5	08/31/04	34,541,397	34,541,397	0	0
AL4	S	1-7/8	HH3	09/30/04	34,655,535	34,649,135	6,400	0
AM2	T	2-1/8	HJ9	10/31/04	32,439,549	32,437,949	1,600	0
912827 R87	D	7-7/8	BL0	11/15/04	14,373,760	14,346,170	27,590	0
5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,656,545	1,600	0
912828 AQ3	U	2	HM2	11/30/04	32,871,320	32,871,320	0	0
AR1	V	1-3/4	HN0	12/31/04	33,203,363	33,203,363	0	0
AS9	G	1-5/8	HP5	01/31/05	33,837,124	33,837,124	0	0
912827 S86	A	7-1/2	BM8	02/15/05	13,834,754	12,913,367	921,387	150,560
912828 AV2	H	1-1/2	HS9	02/28/05	35,331,909	35,331,909	0	0
AW0	J	1-5/8	HT7	03/31/05	35,211,162	35,207,962	3,200	0
AX8	K	1-5/8	HU4	04/30/05	34,295,459	34,295,459	0	0
912827 T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,294,370	268,000	500
912828 BB5	L	1-1/4	HY6	05/31/05	31,020,836	31,020,836	0	0
BC3	M	1-1/8	HZ3	06/30/05	31,701,455	31,701,455	0	0
BE9	N	1-1/2	JB4	07/31/05	29,997,026	29,997,026	0	0
912827 U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
912828 BJ8	P	2	JF5	08/31/05	30,592,178	30,592,178	0	0
BL3	Q	1-5/8	JH1	09/30/05	31,538,969	31,538,969	0	0
BN9	R	1-5/8	JK4	10/31/05	32,368,420	32,368,420	0	0
912827 V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,248,381	961,539	30,000
6N7	F	5-3/4	FX0	11/15/05	28,062,797	27,272,197	790,600	0
912828 BS8	S	1-7/8	JP3	11/30/05	32,203,806	32,203,806	0	0
BU3	T	1-7/8	JR9	12/31/05	33,996,270	33,996,270	0	5,000
BX7	K	1-7/8	JU2	01/31/06	32,533,188	32,533,188	0	0
912827 W81	A	5-5/8	BR7	02/15/06	15,513,587	15,507,507	6,080	1,000
X80	B	6-7/8	BS5	05/15/06	16,015,475	15,026,230	989,245	17,730
6X5	E	4-5/8	GC6	05/15/06	27,797,852	27,797,852	0	0
912828 AY6	G	2	HV2	05/15/06	22,391,759	22,391,759	0	0
912827 Y55	C	7	BT3	07/15/06	22,740,446	22,537,646	202,800	0
912828 BF6	H	2-3/8	JC2	08/15/06	27,909,346	27,840,546	68,800	0
912827 Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,395,675	64,000	0
7F3	F	3-1/2	GQ4	11/15/06	35,380,129	34,894,666	485,463	17,100
912828 BP4	J	2-5/8	IL2	11/15/06	26,535,905	26,535,905	0	0
912827 2J0	B	6-1/4	BW6	02/15/07	13,103,678	12,793,480	310,198	4,100
912828 BY5	H	2-1/4	JV0	02/15/07	25,469,287	25,469,287	0	0
912827 2U5	C	6-5/8	BX4	05/15/07	13,958,186	12,892,861	1,065,325	51,200
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,431	24,351,431	0	0
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	24,239,152	1,397,651	22,400
912828 AH2	F	3-1/4	HE0	08/15/07	25,410,844	25,410,844	0	0
AN0	G	3	HK6	11/15/07	23,311,319	23,006,739	304,580	35,400
912827 3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,304,855	278,557	11,200
912828 AT7	E	3	HQ3	02/15/08	27,489,260	27,483,060	6,200	2,200
912827 4F2	C	5-5/8	CY1	05/15/08	27,190,961	26,959,334	231,627	4,240
912828 AZ2	F	2-5/8	HW0	05/15/08	33,338,446	33,338,446	0	0
BG4	G	3-1/4	JD0	08/15/08	21,357,474	21,290,474	67,000	9,500
BK5	H	3-1/8	JG3	09/15/08	16,002,177	15,990,977	11,200	0
BM1	J	3-1/8	JJ7	10/15/08	15,995,702	15,995,702	0	0
912827 4V1	D	4-3/4	DK0	11/15/08	25,083,125	24,832,880	250,245	91,447
912828 BQ2	K	3-3/8	JM0	11/15/08	18,181,033	18,181,033	0	0
BT6	L	3-3/8	JQ1	12/15/08	16,000,028	16,000,028	0	0
BV1	D	3-1/4	JS7	01/15/09	16,002,546	16,002,546	0	0
BZ2	E	3	JW8	02/15/09	17,433,763	17,433,763	0	0
912827 5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,739,390	55,400	0
5N8	C	6	EA1	08/15/09	27,399,894	26,816,951	582,943	0
5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,350,389	5,320	0
6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,436,074	1,520	0
6T4	B	5	GC5	02/15/11	23,436,329	23,406,709	29,620	0
7B2	C	5	GL5	08/15/11	26,635,316	26,413,276	222,040	1,920
7L0	B	4-7/8	GV3	02/15/12	24,779,838	24,768,238	11,600	0
912828 AJ9	D	4-3/8	HF7	08/15/12	19,647,976	19,634,856	13,120	0
AP5	E	4	HL4	11/15/12	18,112,742	18,112,542	200	0
AU4	A	3-7/8	HR1	02/15/13	19,498,396	19,493,756	4,640	0
BA7	B	3-5/8	HX8	05/15/13	18,253,553	18,247,153	6,400	0
BH2	D	4-1/4	JE8	08/15/13	33,521,123	33,497,923	23,200	0
BR0	E	4-1/4	JN8	11/15/13	30,636,844	30,636,844	0	0
CA6	B	4	JX6	02/15/14	17,081,539	17,081,539	0	0
Total Treasury Notes.....					1,920,946,047	1,903,997,181	16,948,866	760,097
Grand Total.....					2,608,362,556	2,430,664,874	177,697,682	13,741,214

\* Less than \$500 thousand.

<sup>1</sup> Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

<sup>2</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

<sup>3</sup> Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

<sup>4</sup> Pursuant to 31 U.S.C. 3101(b). By Act of May 27, 2003, Public Law 108-24, the Statutory Debt Limit was permanently increased to \$7,384,000 million.

<sup>5</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-, 13- and 26- week bills.

<sup>6</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>7</sup> These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

<sup>8</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>9</sup> Redeemable on demand.

<sup>10</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>11</sup> The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

<sup>12</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

<sup>13</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>14</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>15</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>16</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>17</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

<sup>18</sup> Includes \$31,746 million of 3% Treasury Notes Series K and \$82 million of Government Account Series which matured Sunday, February 29, 2004. Settlement will be Monday, March 1, 2004.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

January 2004	Fiscal Year 2004 to Date	Fiscal Year 2003
\$105,673.06	\$238,202.37	\$1,277,423.40

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

#### MATURITIES:

<sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$958,194 million, long-term debt (greater than 1 year) of \$2,672,813 million and matured debt of \$31,864 million.

<sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$345,701 million, long-term debt (greater than 1 year) of \$3,055,783 million and matured debt of \$11,258 million.

#### TAX STATUS:

<sup>c</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

<sup>d</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>e</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

<sup>f</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.