

MONTHLY STATEMENT OF THE PUBLIC DEBT  
OF THE UNITED STATES

NOVEMBER 30, 2004

(Details may not add to totals)

**TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, NOVEMBER 30, 2004**

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
Marketable:			
Bills.....	1,028,304	2,456	1,030,760
Notes.....	2,134,318	54	2,134,372
Bonds.....	539,415	141	539,555
Treasury Inflation-Protected Securities.....	244,666	11	244,677
Federal Financing Bank <sup>1</sup> .....	0	14,246	14,246
<b>Total Marketable <sup>a</sup></b> .....	<b><u>3,946,702</u></b>	<b><u>16,908</u></b>	<b><u>3,963,610</u></b>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	5,881	0	5,881
R.E.A. Series.....	1	0	1
State and Local Government Series.....	157,754	0	157,754
United States Savings Securities.....	204,425	0	204,425
Government Account Series.....	58,468	3,100,395	3,158,863
Other.....	4,680	0	4,680
<b>Total Nonmarketable <sup>b</sup></b> .....	<b><u>461,205</u></b>	<b><u>3,100,395</u></b>	<b><u>3,561,599</u></b>
<b>Total Public Debt Outstanding.....</b>	<b><u>4,407,907</u></b>	<b><u>3,117,303</u></b>	<b><u>7,525,210</u></b>

**TABLE II -- STATUTORY DEBT LIMIT, NOVEMBER 30, 2004**

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Debt Subject to Limit:			
Public Debt Outstanding.....	4,407,907	3,117,303	7,525,210
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	512	0	512
Unamortized Discount <sup>3</sup> .....	30,680	15,222	45,902
Federal Financing Bank <sup>1</sup> .....	0	14,246	14,246
<b>Total Public Debt Subject to Limit.....</b>	<b><u>4,376,715</u></b>	<b><u>3,087,834</u></b>	<b><u>7,464,549</u></b>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies <sup>4</sup> .....	191	0	191
<b>Total Public Debt Subject to Limit.....</b>	<b><u>4,376,906</u></b>	<b><u>3,087,834</u></b>	<b><u>7,464,740</u></b>
Statutory Debt Limit <sup>5</sup> .....			<u>8,184,000</u>
Balance of Statutory Debt Limit.....			719,260

**This statement is available at 3 p.m. Eastern time on the 4th  
workday of each month, at [www.publicdebt.treas.gov](http://www.publicdebt.treas.gov)**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, NOVEMBER 30, 2004

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable:</b>						
Treasury Bills (Maturity Value): <sup>6 d</sup>						
CUSIP:	Yield:					
912795 RP8	1.400	06/03/04	12/02/04	12/02/04	20,769	68,937
	1.580	09/02/04			26,140	
	1.835	11/04/04			22,028	
RQ6	1.505	06/10/04	12/09/04	12/09/04	20,716	72,251
	1.635	09/09/04			26,040	
	1.900	11/12/04			25,495	
RR4	1.720	06/17/04	12/16/04	12/16/04	20,792	69,395
	1.640	09/16/04			24,603	
	1.925	11/23/04			24,000	
RS2	1.675	06/24/04	12/23/04	12/23/04	20,677	69,792
	1.685	09/23/04			24,691	
	1.950	11/26/04			24,424	
RT0	1.725	07/01/04	12/30/04	12/30/04	20,750	46,475
	1.710	09/30/04			25,725	
RU7	1.630	07/08/04	01/06/05	01/06/05	22,039	47,829
	1.685	10/07/04			25,790	
RV5	1.630	07/15/04	01/13/05	01/13/05	22,054	47,422
	1.680	10/14/04			25,368	
RW3	1.650	07/22/04	01/20/05	01/20/05	22,157	48,425
	1.770	10/21/04			26,268	
RX1	1.735	07/29/04	01/27/05	01/27/05	22,208	50,134
	1.855	10/28/04			27,926	
RY9	1.735	08/05/04	02/03/05	02/03/05	22,338	49,994
	1.950	11/04/04			27,656	
RZ6	1.665	08/12/04	02/10/05	02/10/05	23,507	51,512
	2.045	11/12/04			28,005	
SA0	1.725	08/19/04	02/17/05	02/17/05	23,488	50,590
	2.075	11/18/04			27,103	
SB8	1.750	08/26/04	02/24/05	02/24/05	23,409	48,849
	2.155	11/26/04			25,440	
SC6	1.775	09/02/04	03/03/05	03/03/05	23,457	23,457
SD4	1.860	09/09/04	03/10/05	03/10/05	23,381	23,381
SE2	1.840	09/16/04	03/17/05	03/17/05	22,010	22,010
SF9	1.870	09/23/04	03/24/05	03/24/05	22,001	22,001
SG7	1.950	09/30/04	03/31/05	03/31/05	23,232	23,232
SH5	1.990	10/07/04	04/07/05	04/07/05	23,226	23,226
SJ1	1.955	10/14/04	04/14/05	04/14/05	23,132	23,132
SK8	1.990	10/21/04	04/21/05	04/21/05	24,356	24,356
SL6	2.040	10/28/04	04/28/05	04/28/05	25,759	25,759
SM4	2.140	11/04/04	05/05/05	05/05/05	25,671	25,671
SN2	2.260	11/12/04	05/12/05	05/12/05	25,792	25,792
SP7	2.280	11/18/04	05/19/05	05/19/05	24,059	24,059
SQ5	2.365	11/26/04	05/26/05	05/26/05	23,080	23,080
Total Unmatured Treasury Bills.....					1,030,760	1,030,760
Total Matured Treasury Bills.....					*	*
<b>Total Treasury Bills.....</b>					<b>1,030,760</b>	<b>1,030,760</b>
<b>Treasury Notes:</b> <sup>7 e</sup>						
CUSIP:	Series:	Interest Rate:				
912828 AR1	V	1-3/4	12/31/02	12/31/04	06/30-12/31	33,203
AS9	G	1-5/8	01/31/03	01/31/05	07/31-01/31	33,837
912827 S86	A	7-1/2	02/15/95	02/15/05	08/15-02/15	13,835
912828 AV2	H	1-1/2	02/28/03	02/28/05	08/31-02/29	35,332
AW0	J	1-5/8	03/31/03	03/31/05	09/30-03/31	35,211
AX8	K	1-5/8	04/30/03	04/30/05	10/31-04/30	34,295
912827 T85	B	6-1/2	05/15/95	05/15/05	11/15-05/15	14,740
6D9	E	6-3/4	05/15/00	05/15/05	11/15-05/15	28,562
912828 BB5	L	1-1/4	06/02/03	05/31/05	11/30-05/31	31,021
BC3	M	1-1/8	06/30/03	06/30/05	12/31-06/30	31,701
BE9	N	1-1/2	07/31/03	07/31/05	01/31-07/31	29,997
912827 U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
912828 BJ8	P	2	09/02/03	08/31/05	02/29-08/31	30,592
BL3	Q	1-5/8	09/30/03	09/30/05	03/31-09/30	31,539
BN9	R	1-5/8	10/31/03	10/31/05	04/30-10/31	32,368
912827 V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063
912828 BS8	S	1-7/8	12/01/03	11/30/05	05/31-11/30	32,204
BU3	T	1-7/8	12/31/03	12/31/05	06/30-12/31	33,996
BX7	K	1-7/8	02/02/04	01/31/06	07/31-01/31	32,533
912827 W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
912828 CB4	L	1-5/8	03/01/04	02/28/06	08/31-02/28	34,002
CD0	M	1-1/2	03/31/04	03/31/06	09/30-03/31	34,339
CF5	N	2-1/4	04/30/04	04/30/06	10/31-04/30	34,335

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Notes--Continued:</b>						
CUSIP:	Series:	Interest Rate:				
912827 X80	B	6-7/8	05/15/96	05/15/06	11/15-05/15	16,015
6X5	E	4-5/8	05/15/01	05/15/06	11/15-05/15	27,798
912828 AY6	G	2	05/15/03	05/15/06	11/15-05/15	22,392
CK4	P	2-1/2	06/01/04	05/31/06	11/30-05/31	31,308
CM0	Q	2-3/4	06/30/04	06/30/06	12/31-06/30	32,588
912827 Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
912828 CQ1	R	2-3/4	08/02/04	07/31/06	01/31-07/31	31,011
BF6	H	2-3/8	08/15/03	08/15/06	02/15-08/15	27,909
CU2	S	2-3/8	08/31/04	08/31/06	02/28-08/31	31,814
CW8	T	2-1/2	09/30/04	09/30/06	03/31-09/30	31,656
912827 Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
912828 CY4	U	2-1/2	11/01/04	10/31/06	04/30-10/31	29,569
912827 7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380
912828 BP4	J	2-5/8	11/17/03	11/15/06	05/15-11/15	26,536
DD9	V	2-7/8	11/30/04	11/30/06	05/31-11/30	30,050
912827 2J0	B	6-1/4	02/18/97	02/15/07	08/15-02/15	13,104
912828 BY5	H	2-1/4	02/17/04	02/15/07	08/15-02/15	25,469
912827 2U5	C	6-5/8	05/15/97	05/15/07	11/15-05/15	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	11/15-05/15	24,351
CG3	J	3-1/8	05/17/04	05/15/07	11/15-05/15	27,564
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411
CR9	K	2-3/4	08/16/04	08/15/07	02/15-08/15	24,674
AN0	G	3	11/15/02	11/15/07	05/15-11/15	50,620
912827 3X8	B	5-1/2	02/17/98	02/15/08	08/15-02/15	13,583
912828 AT7	E	3	02/18/03	02/15/08	08/15-02/15	27,489
912827 4F6	C	5-5/8	05/15/98	05/15/08	11/15-05/15	27,191
912828 AZ3	F	2-5/8	05/15/03	05/15/08	11/15-05/15	33,338
BG4	G	3-1/4	08/15/03	08/15/08	02/15-08/15	21,357
BK5	H	3-1/8	09/15/03	09/15/08	03/15-09/15	16,002
BM1	J	3-1/8	10/15/03	10/15/08	04/15-10/15	15,996
912827 4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083
912828 BQ2	K	3-3/8	11/17/03	11/15/08	05/15-11/15	18,181
BT6	L	3-3/8	12/15/03	12/15/08	06/15-12/15	16,000
BV1	D	3-1/4	01/15/04	01/15/09	07/15-01/15	16,003
BZ2	E	3	02/17/04	02/15/09	08/15-02/15	17,434
CC2	F	2-5/8	03/15/04	03/15/09	09/15-03/15	16,001
CE8	G	3-1/8	04/15/04	04/15/09	10/15-04/15	16,003
912827 5G3	B	5-1/2	05/17/99	05/15/09	11/15-05/15	14,795
912828 CH1	H	3-7/8	05/17/04	05/15/09	11/15-05/15	18,060
CL2	J	4	06/15/04	06/15/09	12/15-06/15	15,005
CN8	K	3-5/8	07/15/04	07/15/09	01/15-07/15	15,005
912827 5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400
912828 CS7	L	3-1/2	08/16/04	08/15/09	02/15-08/15	17,295
CV0	M	3-3/8	09/15/04	09/15/09	03/15-09/15	15,005
CX6	N	3-3/8	10/15/04	10/15/09	04/15-10/15	15,005
DB3	P	3-1/2	11/15/04	11/15/09	05/15-11/15	18,752
912827 5Z1	B	6-1/2	02/15/00	02/15/10	08/15-02/15	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438
6T4	B	5	02/15/01	02/15/11	08/15-02/15	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635
7L0	B	4-7/8	02/15/02	02/15/12	08/15-02/15	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648
AP5	E	4	11/15/02	11/15/12	05/15-11/15	18,113
AU4	A	3-7/8	02/18/03	02/15/13	08/15-02/15	19,498
BA7	B	3-5/8	05/15/03	05/15/13	11/15-05/15	18,254
BH2	D	4-1/4	08/15/03	08/15/13	02/15-08/15	33,521
BR0	E	4-1/4	11/17/03	11/15/13	05/15-11/15	30,637
CA6	B	4	02/17/04	02/15/14	08/15-02/15	28,081
CJ7	C	4-3/4	05/17/04	05/15/14	11/15-05/15	27,303
CT5	E	4-1/4	08/16/04	08/15/14	02/15-08/15	24,722
DC1	F	4-1/4	11/15/04	11/15/14	05/15-11/15	16,472
Total Unmatured Treasury Notes.....						2,134,322
Total Matured Treasury Notes .....						50
<b>Total Treasury Notes.....</b>						<b>2,134,372</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars			
				Issued	(Retired) / Inflation Adj.	Outstanding	
<b>Marketable, Treasury Bonds:</b>							
Treasury Bonds: <sup>7 e</sup>							
CUSIP:	Interest Rate:						
912810 CM8	11-3/4 <sup>8</sup>	02/15/80	02/15/10 02/15/05 <sup>9</sup>	08/15-02/15	2,647	(332)	2,315
CP1	10 <sup>8</sup>	05/15/80	05/15/10 05/15/05 <sup>9</sup>	11/15-05/15	2,987	.....	2,987
DQ8	12	04/02/85	05/15/05	11/15-05/15	4,261	.....	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5	12-3/4 <sup>8</sup>	11/17/80	11/15/10 11/15/05 <sup>9</sup>	05/15-11/15	4,736	(655)	4,081
DU9	9-3/8	01/15/86	02/15/06	08/15-02/15	4,756	.....	4,756
CV8	13-7/8 <sup>8</sup>	05/15/81	05/15/11 05/15/06 <sup>9</sup>	11/15-05/15	4,609	(1,064)	3,545
CY2	14 <sup>8</sup>	11/16/81	11/15/11 11/15/06 <sup>9</sup>	05/15-11/15	4,901	(852)	4,048
DB1	10-3/8 <sup>8</sup>	11/15/82	11/15/12 11/15/07 <sup>9</sup>	05/15-11/15	11,032	(906)	10,126
DF2	12 <sup>8</sup>	08/15/83	08/15/13 08/15/08 <sup>9</sup>	02/15-08/15	14,755	(2,838)	11,917
DJ4	13-1/4 <sup>8</sup>	05/15/84	05/15/14 05/15/09 <sup>9</sup>	11/15-05/15	5,007	(527)	4,481
DL9	12-1/2 <sup>8</sup>	08/15/84	08/15/14 08/15/09 <sup>9</sup>	02/15-08/15	5,128	(740)	4,388
DN5	11-3/4	11/15/84	11/15/14 11/15/09 <sup>9</sup>	05/15-11/15	6,006	(990)	5,015
DP0	11-1/4	02/15/85	02/15/15	08/15-02/15	12,668	(2,148)	10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	(3,126)	4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	(1,315)	5,585
DV7	9-1/4	02/18/86	02/15/16	08/15-02/15	7,267	(1,835)	5,432
DW5	7-1/4	05/15/86	05/15/16	11/15-05/15	18,824	.....	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	(77)	18,787
DY1	8-3/4	05/15/87	05/15/17	11/15-05/15	18,194	(2,635)	15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	(3,049)	10,968
EA2	9-1/8	05/16/88	05/15/18	11/15-05/15	8,709	(1,991)	6,717
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	(1,858)	7,174
EC8	8-7/8	02/15/89	02/15/19	08/15-02/15	19,251	(6,160)	13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	(1,273)	18,941
EE4	8-1/2	02/15/90	02/15/20	08/15-02/15	10,229	(753)	9,476
EF1	8-3/4	05/15/90	05/15/20	11/15-05/15	10,159	(2,577)	7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	(4,359)	17,059
EH7	7-7/8	02/15/91	02/15/21	08/15-02/15	11,113	(1,038)	10,076
EJ3	8-1/8	05/15/91	05/15/21	11/15-05/15	11,959	(1,892)	10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	(2,657)	9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	(2,166)	30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	(225)	10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	(3,276)	7,424
EP9	7-1/8	02/16/93	02/15/23	08/15-02/15	18,374	(2,592)	15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	(250)	22,659
ES3	7-1/2	08/15/94	11/15/24	11/15-05/15	11,470	(1,866)	9,604
ET1	7-5/8	02/15/95	02/15/25	08/15-02/15	11,725	(2,216)	9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	(1,415)	11,187
EW4	6	02/15/96	02/15/26	08/15-02/15	12,905	(67)	12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	(2,083)	8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(633)	10,860
EZ7	6-5/8	02/18/97	02/15/27	08/15-02/15	10,456	(934)	9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(1,539)	9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(497)	22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	.....	11,776
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	.....	10,947
FG8	5-1/4	02/16/99	02/15/29	08/15-02/15	11,350	.....	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	.....	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	.....	17,043
FP8	5-3/8	02/15/01	02/15/31	08/15-02/15	16,428	.....	16,428
Total Unmatured Treasury Bonds.....					606,883	(67,406)	539,476
Total Matured Treasury Bonds.....					79	.....	79
<b>Total Treasury Bonds.....</b>					<b>606,962</b>	<b>(67,406)</b>	<b>539,555</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Continued:</b>						
Treasury Inflation-Protected Securities: <sup>7</sup> °						
CUSIP: Series: Interest Rate:						
912827 2M3 A 3-3/8	02/06/97	01/15/07	07/15-01/15	15,758	3,128	18,886
3T7 A 3-5/8	01/15/98	01/15/08	07/15-01/15	16,812	2,948	19,760
4Y5 A 3-7/8	01/15/99	01/15/09	07/15-01/15	15,902	2,510	18,413
5W8 A 4-1/4	01/18/00	01/15/10	07/15-01/15	11,321	1,456	12,777
912828 CZ1 D 7/8	10/29/04	04/15/10	04/15-10/15	12,001	28	12,029
912827 6R8 A 3-1/2	01/16/01	01/15/11	07/15-01/15	11,001	1,001	12,002
7J5 A 3-3/8	01/15/02	01/15/12	07/15-01/15	6,004	417	6,421
912828 AF7 C 3	07/15/02	07/15/12	01/15-07/15	23,018	1,291	24,309
BD1 C 1-7/8	07/15/03	07/15/13	01/15-07/15	20,008	678	20,686
BW9 A 2	01/15/04	01/15/14	07/15-01/15	21,002	581	21,583
CP3 D 2	07/15/04	07/15/14	01/15-07/15	19,002	140	19,142
912810 FR4 2-3/8	07/30/04	01/15/25	01/15-07/15	11,001	81	11,082
FD5 3-5/8	04/15/98	04/15/28	10/15-04/15	16,808	2,896	19,704
FH6 3-7/8	04/15/99	04/15/29	10/15-04/15	19,722	2,798	22,520
FQ6 3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	350	5,362
<b>Total Treasury Inflation-Protected Securities.....</b>				<b>224,373</b>	<b>20,304</b>	<b>244,676</b>
<b>Federal Financing Bank.....</b>	Various	Various		<b>14,246</b>		<b>14,246</b>
<b>Total Marketable.....</b>				<b>4,010,712</b>	<b>(47,102)</b>	<b>3,963,610</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Zero-coupon Treasury Bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury Bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury Bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury Bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury Bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury Bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury Bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury Bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
<b>Total Domestic Series.....</b>				<b>29,995</b>	<b>.....</b>	<b>29,995</b>
Foreign Series:						
Bills 01/06/05.....	07/08/04	01/06/05	01/06/05	100	.....	100
Zero-coupon Treasury Bond..... <sup>10</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury Bond..... <sup>10</sup>	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
<b>Total Foreign Series.....</b>				<b>14,043</b>	<b>(8,162)</b>	<b>5,881</b>
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	54	(53)	1
<b>Total R.E.A. Series.....</b>				<b>54</b>	<b>(53)</b>	<b>1</b>
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates)....	Various	.....	At maturity	245,574	(237,241)	8,334
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	434,296	(304,620)	129,677
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	50,331	(30,666)	19,665
Treasury Demand Deposit..... <sup>10</sup>	Various	.....	Daily	4,310	(4,231)	78
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(300)	*
<b>Total State and Local Government Series.....</b>				<b>734,811</b>	<b>(577,058)</b>	<b>157,754</b>
United States Savings Securities:						
United States Savings Bonds: <sup>11 e</sup>						
Series E.....	Various	On demand	At redemption	100,486	(76,628)	23,858
Series EE..... <sup>12</sup>	Various	On demand	At redemption	252,763	(123,020)	129,743
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	222	(381)	(158)
Series H.....	Various	On demand	Semiannually	3,658	(3,289)	369
Series HH.....	Various	On demand	Semiannually	21,990	(7,116)	14,874
Series I..... <sup>12</sup>	Various	On demand	At redemption	27,819	(2,036)	25,782
<b>Total United States Savings Bonds.....</b>				<b>406,939</b>	<b>(212,470)</b>	<b>194,468</b>
United States Individual Retirement Bonds..... <sup>13 e</sup>	Various	On demand	At redemption	83	(71)	12
United States Retirement Plan Bonds..... <sup>14</sup>	Various	On demand	At redemption	382	(334)	48
<b>Total Unmatured United States Savings Securities.....</b>				<b>407,404</b>	<b>(212,875)</b>	<b>194,528</b>
<b>Total Matured United States Savings Securities.....</b>				<b>9,897</b>	<b>.....</b>	<b>9,897</b>
<b>Total United States Savings Securities.....</b>				<b>417,301</b>	<b>(212,875)</b>	<b>204,425</b>

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indian	369	(1)	367
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	*	.....	*
Escrow Account, National Labor Relations Board.....	3	.....	3
Federal Ship Financing Escrow Fund, Maritime Administration.....	23	(5)	18
Gifts, Central Intelligence Agency.....	*	.....	*
Individual Indian Money, Bureau of Indian Affairs.....	69	.....	69
Inspection and Grading of Fishery Products, Department of Commerce	1	.....	1
Kuukpiik Alaska Escrow Fund.....	36	.....	36
Maritime Guaranteed Loan Escrow Fund.....	30	*	30
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	253	.....	253
Seized Assets Fund, Justice.....	575	.....	575
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Special Investment Account.....	692	.....	692
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	56,394	.....	56,394
Treasury Deposit Funds.....	22	.....	22
Unearned Copyright Fees, Library Of Congress.....	4	.....	4
USAO/ARTEMIS Settlement Account.....	*	.....	*
USAO/CDR-Enterprise Settlement Fund.....	*	.....	*
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2	.....	2
Government Account Series - Held By the Public.....	58,474	(6)	58,468
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	2,019	.....	2,019
Airport and Airway Trust Fund.....	15,230	(3,709)	11,521
Albanian Claims Fund, Treasury Department.....	1	.....	1
Aquatic Resources Trust Fund.....	1,470	.....	1,470
Armed Forces Retirement Home Trust Fund.....	113	.....	113
Assessment Funds, Office of the Comptroller of the Currency.....	418	.....	418
Assets Forfeiture Fund, Justice.....	455	.....	455
Aviation Insurance Revolving Fund.....	332	.....	332
Bank Insurance Fund, The.....	33,991	(1,480)	32,511
Belize Escrow, Debt Reduction, Treasury.....	1	.....	1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the Preside	2	.....	2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*	.....	*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	73	*	73
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	28	.....	28
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	2	.....	2
Civil Service Retirement and Disability Fund, Office of Personnel Manag	738,035	(125,883)	612,153
Claims Court Judges Retirement Fund.....	11	.....	11
Coast Guard General Gift Fund.....	1	.....	1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	9	.....	9
Contributions, American Battle Monuments Commission.....	3	.....	3
Court of Veterans Appeals Retirement Fund.....	10	.....	10
Defense Cooperation Account.....	*	.....	*
Department of Defense, Education Benefits Fund.....	1,022	.....	1,022
Department of Defense, Medicare Eligible Retiree Fund.....	52,270	.....	52,270
Department of Defense Military Retirement Fund.....	205,427	(4,823)	200,604
Department of the Air Force General Gift Fund.....	1	.....	1
Department of the Army General Gift Fund.....	3	.....	3
Department of the Navy General Gift Fund.....	2	.....	2
District of Columbia Judges Retirement Fund.....	100	.....	100
District of Columbia Pension Liability Trust Fund.....	1,633	.....	1,633
Eisenhower Exchange Fellowship Program Trust Fund.....	7	.....	7
Employees' Health Benefits Fund, Office of Personnel Management....	12,638	(1,832)	10,806
Employees' Life Insurance Fund, Office of Personnel Management.....	28,465	.....	28,465
Endeavor Teacher Fellowship Trust Fund.....	1	.....	1
Energy Employees Occupational Illness Compensation Fund.....	41	.....	41
Environmental Improvement and Restoration Fund.....	973	.....	973
Esther Cattell Schmitt Gift Fund, Treasury.....	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,268	.....	10,268
Expenses, Presidio Trust.....	124	(13)	111
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	16	.....	16

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration .....	2,043	.....	2,043
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service .....	485	(6)	479
Federal Disability Insurance Trust Fund.....	198,302	(16,609)	181,692
Federal Financing Bank.....	246	.....	246
Federal Hospital Insurance Trust Fund.....	310,958	(47,420)	263,539
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	35	.....	35
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	4	.....	4
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	*	.....	*
FHA - Liquidating Account, Housing and Urban Development.....	23,504	.....	23,504
Federal Old-Age and Survivors Insurance Trust Fund.....	1,616,435	(157,367)	1,459,068
Federal Supplemental District of Columbia Pension Fund.....	1,988	.....	1,988
Federal Supplementary Medical Insurance Trust Fund.....	45,269	(29,487)	15,782
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration .....	*	.....	*
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration .....	1	.....	1
Foreign Service Retirement and Disability Fund.....	12,894	(123)	12,770
FSLIC Resolution Fund, The.....	3,026	.....	3,026
General Post Fund, National Homes, Department of Veterans Affairs.....	67	.....	67
German Democratic Republic Settlement Fund.....	5	.....	5
Gifts and Bequests, Office of the Secretary, Department of Transportation .....	*	.....	*
Gifts and Bequests, Treasury.....	1	.....	1
Gifts and Donations, National Endowment of the Arts.....	1	.....	1
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development .....	7,607	.....	7,607
Harbor Maintenance Trust Fund.....	2,304	.....	2,304
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55	.....	55
Hazardous Substance Superfund.....	2,227	.....	2,227
Highway Trust Fund.....	30,019	(18,300)	11,719
Host Nation Support for U.S. Relocation Activities Account.....	6	.....	6
Inland Waterways Trust Fund.....	347	.....	347
International Center for Middle Eastern-Western Dialogue Trust Fund .....	6	.....	6
Iranian Claims Settlement Fund, Treasury Department.....	*	.....	*
Israeli Arab Scholarship Program, United States Information Agency.....	1	.....	1
James Madison Memorial Fellowship Foundation Fund.....	37	.....	37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	39	*	39
John C. Stennis Center for Public Service Training and Development.....	11	*	10
Judicial Officers Retirement Fund.....	181	.....	181
Judicial Survivors Annuities Fund.....	447	.....	447
Kennedy Center Revenue Bond Sinking Fund.....	7	*	7
Land Between the Lakes Trust Fund.....	5	.....	5
Leaking Underground Storage Tank Trust Fund.....	2,289	.....	2,289
Library of Congress Gift Fund.....	9	.....	9
Library of Congress Trust Fund.....	36	.....	36
Lincoln County Land Act.....	*	.....	*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund .....	10	.....	10
Marketing Services, Agricultural Marketing Service.....	7	.....	7
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	26	.....	26
National Archives Trust Fund, National Archives and Records Administration .....	11	.....	11
National Credit Union Share Insurance Fund.....	6,262	.....	6,262
National Flood Insurance Fund, Federal Emergency Management Agency .....	502	.....	502
National Gift Fund, National Archives and Records Administration.....	4	.....	4
National Institutes of Health Conditional Gift Fund.....	*	.....	*
National Institutes of Health Unconditional Gift Fund.....	25	.....	25
National Security Education Trust Fund.....	16	.....	16
National Service Life Insurance Fund, Department of Veterans Affairs.....	19,552	(8,751)	10,802
National Service Trust, Corporation for National and Community Service .....	322	.....	322
Native American Institutions Endowment Fund.....	52	.....	52
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	168	.....	168
Nuclear Waste Disposal Fund, Department of Energy.....	33,995	(3,329)	30,666
Oil Spill Liability Trust Fund.....	829	*	829
Oliver Wendell Holmes Devises Fund, Library of Congress.....	*	.....	*
Operating Fund, National Credit Union Administration.....	35	.....	35
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs .....	22	.....	22
Overseas Private Investment Corporation, Insurance and Equity Non-Credit Account.....	3,774	(44)	3,730
Panama Canal Commission Compensation Fund.....	74	.....	74
Patients Benefit Fund, National Institutes of Health.....	*	.....	*
Payments to Copyright Owners, Copyright Office, Library of Congress.....	860	.....	860
Pension Benefit Guaranty Corporation.....	30,297	(16,825)	13,472

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Perishable Agricultural Commodities Act, Agricultural Marketing Service	3		3
Postal Service Fund.....	1,055		1,055
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	39		39
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	173		173
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury	155		155
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	731	(324)	406
Relief and Rehabilitation, Longshoremens and Harbor Workers' Compensation Act, as amended, Department of Labor.....	49		49
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	4		4
Reregistration and Expedited Processing Fund, Environmental Protection	4		4
Reserve Mobilization Income Insurance Fund, Defense.....	3		3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expense, Farm Credit Administration	21		21
Russian Leadership Development Trust Fund.....	15	(8)	8
San Gabriel Basin Restoration Fund.....	24		24
Saving Association Insurance Fund, The.....	12,690	(660)	12,030
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	14		14
Seized Currency, United States Customs Service.....	359		359
Senate Preservation Trust Fund.....	1		1
Servicemen's Group Life Insurance Fund.....	*		*
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	1,175	(457)	717
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	74		74
Southern Nevada Public Land Management Act of 1998.....	1,183		1,183
Tax Court Judges Survivors Annuity Fund.....	8		8
Treasury Forfeiture Fund.....	104		104
Tribal Special Fund, Office of the Special Trustee for American Indians.....	19		19
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	17		17
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education	58	*	58
Unemployment Trust Fund.....	48,026	(1,860)	46,166
United States Enrichment Corporation Fund.....	1,354		1,354
United States Government Life Insurance Fund, Department of Veterans	90	(41)	49
United States Naval Academy General Gift Fund.....	6		6
United States Trustee System Fund, Justice.....	255		255
Uranium Enrichment and Decommissioning Fund, Department of Energy	3,864		3,864
Utah Reclamation Mitigation and Conservation Account, Interior.....	140		140
Vaccine Injury Compensation Trust Fund.....	2,039		2,039
Veterans Reopened Insurance Fund.....	758	(323)	436
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	2,948	(1,073)	1,875
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	704		704
War-Risk Insurance Revolving Fund, Maritime Administration.....	37		37
Total Government Account Series - Intragovernmental Holdings.....	3,541,141	(440,747)	3,100,395
<b>Total Government Account Series.....</b>	<b>3,599,616</b>	<b>(440,753)</b>	<b>3,158,863</b>
<b>Other Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes..... <sup>15</sup>			257
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their redemption..... <sup>16</sup>			65
Silver Certificates (Act of June 24, 1967)..... <sup>17</sup>			178
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			512
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... <sup>c f</sup>			4,116
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			4,168
<b>Total Other Debt.....</b>			<b>4,680</b>
<b>Total Nonmarketable.....</b>			<b>3,561,599</b>
<b>Total Public Debt Outstanding.....</b>			<b>7,525,210</b>

(Millions of dollars)

Comparative by Breakdown	Nov 30, 2004	Nov 30, 2003	Sept. 30, 2004	Sept. 30, 2003	Sept. 30, 2002	Sept. 30, 2001
Debt Held by the Public.....	4,407,907	4,032,905	4,307,345	3,924,090	3,553,180	3,339,310
Intragovernmental Holdings.....	3,117,303	2,892,161	3,071,708	2,859,141	2,675,056	2,468,153
<b>Total Public Debt Outstanding....</b>	<b>7,525,210</b>	<b>6,925,065</b>	<b>7,379,053</b>	<b>6,783,231</b>	<b>6,228,236</b>	<b>5,807,463</b>

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, NOVEMBER 30, 2004

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Mor <sup>1a</sup>
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:						
CUSIP:	Interest Rate:					
912810 DQ8	12	912803 AD5 05/15/05	4,260,758	1,945,169	2,315,589	17,400
DR6	10-3/4	AG8 08/15/05	9,269,713	6,027,228	3,242,485	52,600
DU9	9-3/8	AJ2 02/15/06	4,755,916	4,260,038	495,878	5,632
DN5	11-3/4	912800 AA7 11/15/14	5,015,284	2,168,562	2,846,722	122,600
DPO	11-1/4	912803 AA1 02/15/15	10,520,299	8,672,680	1,847,619	498,200
DS4	10-5/8	AC7 08/15/15	4,023,916	3,361,591	662,325	1,600
DT2	9-7/8	AE3 11/15/15	5,584,859	3,507,818	2,077,041	227,200
DV7	9-1/4	AF0 02/15/16	5,431,754	4,904,412	527,342	162,872
DW5	7-1/4	AH6 05/15/16	18,823,551	18,150,976	672,575	105,400
DX3	7-1/2	AK9 11/15/16	18,787,448	17,158,059	1,629,389	385,100
DY1	8-3/4	AL7 05/15/17	15,559,169	8,211,172	7,347,997	132,640
DZ8	8-7/8	AM5 08/15/17	10,968,358	7,007,863	3,960,495	505,900
EA2	9-1/8	AN3 05/15/18	6,717,439	3,019,679	3,697,760	211,400
EB0	9	AP8 11/15/18	7,174,470	3,691,721	3,482,749	281,800
EC8	8-7/8	AQ6 02/15/19	13,090,498	8,281,769	4,808,729	390,200
ED6	8-1/8	AR4 08/15/19	18,940,932	17,010,402	1,930,530	215,320
EE4	8-1/2	AS2 02/15/20	9,476,268	5,578,715	3,897,553	103,200
EF1	8-3/4	AT0 05/15/20	7,582,183	3,220,390	4,361,793	383,040
EG9	8-3/4	AU7 08/15/20	17,059,306	10,279,559	6,779,747	1,979,500
EH7	7-7/8	AV5 02/15/21	10,075,573	7,842,489	2,233,084	506,200
EJ3	8-1/8	AW3 05/15/21	10,066,788	3,948,092	6,118,696	356,400
EK0	8-1/8	AX1 08/15/21	9,506,382	6,874,358	2,632,024	949,800
EL8	8	AY9 11/15/21	30,632,194	12,974,861	17,657,333	1,153,800
EM6	7-1/4	AZ6 08/15/22	10,127,790	9,151,470	976,320	613,000
EN4	7-5/8	BA0 11/15/22	7,423,626	4,062,968	3,360,658	228,800
EP9	7-1/8	BB8 02/15/23	15,782,061	10,681,849	5,100,212	497,000
EQ7	6-1/4	BC6 08/15/23	22,659,044	19,782,215	2,876,829	1,018,152
ES3	7-1/2	BD4 11/15/24	9,604,162	3,105,650	6,498,512	489,674
ET1	7-5/8	BE2 02/15/25	9,509,170	3,901,547	5,607,623	253,100
EV6	6-7/8	BF9 08/15/25	11,187,207	6,481,950	4,705,257	264,280
EW4	6	BG7 02/15/26	12,837,916	12,113,736	724,180	449,200
EX2	6-3/4	BH5 08/15/26	8,810,418	5,101,426	3,708,992	228,600
EY0	6-1/2	BJ1 11/15/26	10,860,177	4,067,265	6,792,912	211,400
EZ7	6-5/8	BK8 02/15/27	9,521,971	4,469,104	5,052,867	389,600
FA1	6-3/8	BL6 08/15/27	9,196,756	5,105,267	4,091,489	371,600
FB9	6-1/8	BM4 11/15/27	22,021,339	7,982,033	14,039,306	645,400
FE3	5-1/2	BP7 08/15/28	11,776,201	9,886,565	1,889,636	141,400
FF0	5-1/4	BV4 11/15/28	10,947,052	9,559,528	1,387,524	63,600
FG8	5-1/4	BW2 02/15/29	11,350,341	10,549,845	800,496	83,600
FJ2	6-1/8	CG6 08/15/29	11,178,580	9,412,383	1,766,197	15,200
FM5	6-1/4	CH4 05/15/30	17,043,162	10,842,907	6,200,255	413,008
FP8	5-3/8	CK7 02/15/31	16,427,648	16,181,448	246,200	0
Total Treasury Bonds.....			491,587,679	330,536,759	161,050,920	15,124,418
Treasury Inflation-Protected Securities:						
CUSIP:	Series:	Interest Rate:				
912827 2M3	A	3-3/8	912820 BV8 01/15/07	18,886,086	18,886,086	0
3T7	A	3-5/8	CL9 01/15/08	19,759,792	19,642,255	117,537
4Y5	A	3-7/8	DN4 01/15/09	18,412,590	18,412,590	0
5W8	A	4-1/4	EK9 01/15/10	12,777,178	12,777,178	0
912828 CZ1	D	7/8	KV8 04/15/10	12,029,373	12,029,373	0
912827 6R8	A	3-1/2	GA9 01/15/11	12,002,350	12,002,350	0
7J5	A	3-3/8	GT8 01/15/12	6,420,980	6,420,980	0
912828 AF7	C	3	HC4 07/15/12	24,308,994	24,308,994	0
BD1	C	1-7/8	JA6 07/15/13	20,686,201	20,686,201	0
BW9	A	2	JT5 01/15/14	21,582,675	21,582,675	0
CP3	D	2	KL0 07/15/14	19,142,291	19,142,291	0
912810 FR4	2-3/8		912803 CN1 01/15/25	11,081,919	11,081,919	0
FD5	3-5/8		BN2 04/15/28	19,704,139	19,698,269	5,870
FH6	3-7/8		CF8 04/15/29	22,520,484	22,376,099	144,385
FQ6	3-3/8		CL5 04/15/32	5,361,989	5,361,989	0
Total Treasury Inflation-Protected Securities.....			244,677,041	244,409,249	267,792	0

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, NOVEMBER 30, 2004 -- Continued 11

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Mo <sup>18</sup>		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912828 AR1	V	1-3/4	912820 HN0	12/31/04	33,203,363	33,203,363	0	0
AS9	G	1-5/8	HP5	01/31/05	33,837,124	33,837,124	0	0
912827 S86	A	7-1/2	BM8	02/15/05	13,834,754	11,248,602	2,586,152	497,340
912828 AV2	H	1-1/2	HS9	02/28/05	35,331,909	35,331,909	0	0
AW0	J	1-5/8	HT7	03/31/05	35,211,162	35,206,362	4,800	0
AX8	K	1-5/8	HU4	04/30/05	34,295,459	34,266,659	28,800	0
912827 T85	B	6-1/2	BN6	05/15/05	14,739,504	14,737,008	2,496	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	27,799,286	763,084	319,530
912828 BB5	L	1-1/4	HY6	05/31/05	31,020,836	31,020,836	0	0
BC3	M	1-1/8	HZ3	06/30/05	31,701,455	31,701,455	0	0
BE9	N	1-1/2	JB4	07/31/05	29,997,026	29,997,026	0	0
912827 U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
912828 BJ8	P	2	JF5	08/31/05	30,592,178	30,592,178	0	0
EL3	Q	1-5/8	JH1	09/30/05	31,538,969	31,538,969	0	0
BN9	R	1-5/8	JK4	10/31/05	32,368,420	32,368,420	0	0
912827 V82	D	5-7/8	BQ9	11/15/05	15,209,920	13,775,421	1,434,499	38,000
6N7	F	5-3/4	FX0	11/15/05	28,062,797	27,244,597	818,200	4,640
912828 BS8	S	1-7/8	JP3	11/30/05	32,203,806	32,203,806	0	0
BU3	T	1-7/8	JR9	12/31/05	33,996,270	33,996,270	0	0
BX7	K	1-7/8	JU2	01/31/06	32,533,188	32,533,188	0	0
912827 W81	A	5-5/8	BR7	02/15/06	15,513,587	15,487,532	26,055	0
912828 CB4	L	1-5/8	JY4	02/28/06	34,001,950	34,001,950	0	0
CD0	M	1-1/2	KA4	03/31/06	34,338,606	34,338,606	0	0
CF5	N	2-1/4	KC0	04/30/06	34,334,801	34,334,801	0	0
912827 X80	B	6-7/8	BS5	05/15/06	16,015,475	14,798,726	1,216,749	153,640
6X5	E	4-5/8	GG6	05/15/06	27,797,852	27,783,452	14,400	0
912828 AY6	G	2	HV2	05/15/06	22,391,759	22,391,759	0	0
CK4	P	2-1/2	KG1	05/31/06	31,307,947	31,307,947	0	0
CM0	Q	2-3/4	KJ5	06/30/06	32,587,733	32,587,733	0	0
912827 Y55	C	7	BT3	07/15/06	22,740,446	22,514,046	226,400	600
912828 CQ1	R	2-3/4	KM8	07/31/06	31,010,881	31,010,881	0	0
BF6	H	2-3/8	JC2	08/15/06	27,909,346	27,781,546	127,800	5,400
CU2	S	2-3/8	KR7	08/31/06	31,814,087	31,814,087	0	0
CW8	T	2-1/2	KT3	09/30/06	31,656,294	31,656,294	0	0
912827 Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,395,675	64,000	0
912828 CY4	U	2-1/2	KW6	10/31/06	29,568,526	29,568,526	0	0
912827 7F3	F	3-1/2	GQ4	11/15/06	35,380,129	34,656,816	723,313	46,400
912828 BP4	J	2-5/8	JL2	11/15/06	26,535,905	26,528,585	7,320	0
DD9	V	2-7/8	LA3	11/30/06	30,049,716	30,049,716	0	0
912827 ZJ0	B	6-1/4	BW6	02/15/07	13,103,678	12,305,112	798,566	114,800
912828 BY5	H	2-1/4	JV0	02/15/07	25,469,287	25,469,287	0	0
912827 ZU5	C	6-5/8	BX4	05/15/07	13,958,186	12,938,461	1,019,725	6,600
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,431	24,351,431	0	0
CG3	J	3-1/8	KD8	05/15/07	27,564,288	26,890,924	673,344	41,000
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	23,990,272	1,646,531	61,900
912828 AH3	F	3-1/4	HE0	08/15/07	25,410,844	25,409,344	1,500	0
CR9	K	2-3/4	KN6	08/15/07	24,673,687	24,623,287	50,400	0
AN0	G	3	HK6	11/15/07	50,619,528	49,936,142	683,386	3,200
912827 3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,058,087	525,325	96,600
912828 AT7	E	3	HQ3	02/15/08	27,489,260	27,488,460	800	0
912827 4F6	C	5-5/8	CY1	05/15/08	27,190,961	26,405,474	785,487	87,080
912828 AZ3	F	2-5/8	HW0	05/15/08	33,338,446	33,338,446	0	0
BG4	G	3-1/4	JD0	08/15/08	21,357,474	21,081,474	276,000	11,840
BK5	H	3-1/8	JG3	09/15/08	16,002,177	15,990,977	11,200	0
BM1	J	3-1/8	JJ7	10/15/08	15,995,702	15,995,702	0	0
912827 4V1	D	4-3/4	DK0	11/15/08	25,083,125	24,827,980	255,145	12,100
912828 BO2	K	3-3/8	JM0	11/15/08	18,181,033	18,180,553	480	0
BT6	L	3-3/8	JQ1	12/15/08	16,000,028	16,000,028	0	0
BV1	D	3-1/4	JS7	01/15/09	16,002,546	16,002,546	0	0
BZ2	E	3	JW8	02/15/09	17,433,763	17,433,763	0	0
CC2	F	2-5/8	JZ1	03/15/09	16,001,063	16,001,063	0	0
CE8	G	3-1/8	KB2	04/15/09	16,002,805	16,002,805	0	0
912827 5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,733,920	60,870	8,000
912828 CH1	H	3-7/8	KE6	05/15/09	18,059,937	17,878,937	181,000	8,000
CL2	J	4	KH9	06/15/09	15,004,754	15,004,754	0	0
CN8	K	3-5/8	KK2	07/15/09	15,004,962	15,004,962	0	0
912827 5N8	C	6	EA1	08/15/09	27,399,894	26,793,742	606,152	33,240
912828 CS7	L	3-1/2	KP1	08/15/09	17,294,686	17,294,686	0	0
CV0	M	3-3/8	KS5	09/15/09	15,005,079	15,005,079	0	0
CX6	N	3-3/8	KU0	10/15/09	15,005,091	15,005,091	0	0
DB3	P	3-1/2	KY2	11/15/09	18,751,928	18,751,368	560	0
912827 5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,184,709	171,000	100,000
6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,396,594	41,000	50,720
6T4	B	5	GC5	02/15/11	23,436,329	23,405,509	30,820	0
7B2	C	5	GL5	08/15/11	26,635,316	26,412,496	222,820	0
7L0	B	4-7/8	GV3	02/15/12	24,779,838	24,765,838	14,000	0
912828 AJ9	D	4-3/8	HF7	08/15/12	19,647,976	19,633,976	14,000	0
AP5	E	4	HL4	11/15/12	18,112,742	18,112,542	200	0
AU4	A	3-7/8	HR1	02/15/13	19,498,396	19,492,756	5,640	0
BA7	B	3-5/8	HX8	05/15/13	18,253,553	18,247,153	6,400	0
BH2	D	4-1/4	JE8	08/15/13	33,521,123	33,497,923	23,200	0
BR0	E	4-1/4	JN8	11/15/13	30,636,844	30,636,844	0	0
CA6	B	4	JX6	02/15/14	28,081,066	28,080,066	1,000	1,000
CJ7	C	4-3/4	KF3	05/15/14	27,302,981	27,225,381	77,600	10,400
CT5	E	4-1/4	KQ9	08/15/14	24,721,634	24,721,634	0	0
DC1	F	4-1/4	KZ9	11/15/14	16,472,489	16,472,489	0	0
Total Treasury Notes.....					2,134,322,023	2,118,093,404	16,228,619	1,712,030
Grand Total.....					2,870,586,743	2,693,039,412	177,547,331	16,836,448

\* Less than \$500 thousand.

<sup>1</sup> These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

<sup>2</sup> Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

<sup>3</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

<sup>4</sup> Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

<sup>5</sup> Pursuant to 31 U.S.C. 3101(b). By Act of November 19, 2004, Public Law 108-415, the Statutory Debt Limit was permanently increased to \$8,184,000 million.

<sup>6</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-, 13- and 26- week bills.

<sup>7</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>8</sup> These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

<sup>9</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>10</sup> Redeemable on demand.

<sup>11</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>12</sup> The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

<sup>13</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

<sup>14</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>15</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>16</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>17</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>18</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

October 2004	Fiscal Year 2005 to Date	Fiscal Year 2004
\$8,302.95	\$8,302.95	\$664,911.25

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

#### MATURITIES:

<sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$1,030,760 million, long-term debt (greater than 1 year) of \$2,932,722 million and matured debt of \$129 million.

<sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$217,096 million, long-term debt (greater than 1 year) of \$3,334,606 million and matured debt of \$9,897 million.

#### TAX STATUS:

<sup>c</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

<sup>d</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>e</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

<sup>f</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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