

# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

**DECEMBER 31, 2004**

(Details may not add to totals)

**TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, DECEMBER 31, 2004**

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<small>(Millions of dollars)</small>			
Marketable:			
Bills.....	1,001,189	1,983	1,003,172
Notes.....	2,157,067	54	2,157,121
Bonds.....	539,406	141	539,547
Treasury Inflation-Protected Securities.....	245,930	11	245,941
Federal Financing Bank <sup>1</sup> .....	0	14,000	14,000
<b>Total Marketable <sup>a</sup></b> .....	<b><u>3,943,593</u></b>	<b><u>16,188</u></b>	<b><u>3,959,781</u></b>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	5,881	0	5,881
R.E.A. Series.....	1	0	1
State and Local Government Series.....	160,682	0	160,682
United States Savings Securities.....	204,454	0	204,454
Government Account Series.....	58,986	3,171,565	3,230,551
Other.....	4,796	0	4,796
<b>Total Nonmarketable <sup>b</sup></b> .....	<b><u>464,796</u></b>	<b><u>3,171,565</u></b>	<b><u>3,636,362</u></b>
<b>Total Public Debt Outstanding.....</b>	<b><u>4,408,389</u></b>	<b><u>3,187,753</u></b> <sup>19</sup>	<b><u>7,596,144</u></b> <sup>19</sup>

**TABLE II -- STATUTORY DEBT LIMIT, DECEMBER 31, 2004**

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Debt Subject to Limit:			
Public Debt Outstanding.....	4,408,389	3,187,753	7,596,144
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	512	0	512
Unamortized Discount <sup>3</sup> .....	30,956	15,222	46,178
Federal Financing Bank <sup>1</sup> .....	0	14,000	14,000
<b>Total Public Debt Subject to Limit.....</b>	<b><u>4,376,922</u></b>	<b><u>3,158,531</u></b>	<b><u>7,535,454</u></b>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies <sup>4</sup> .....	191	0	191
<b>Total Public Debt Subject to Limit.....</b>	<b><u>4,377,114</u></b>	<b><u>3,158,531</u></b>	<b><u>7,535,644</u></b>
Statutory Debt Limit <sup>5</sup> .....			<b><u>8,184,000</u></b>
Balance of Statutory Debt Limit.....			648,356

**This statement is available at 3 p.m. Eastern time on the 4th  
workday of each month, at [www.publicdebt.treas.gov](http://www.publicdebt.treas.gov)**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, DECEMBER 31, 2004

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable:</b>						
Treasury Bills (Maturity Value): <sup>6 d</sup>						
CUSIP:	Yield:					
912795 RU7	1.630	07/08/04	01/06/05	01/06/05	22,039	70,007
	1.685	10/07/04			25,790	
	2.050	12/09/04			22,178	
RV5	1.630	07/15/04	01/13/05	01/13/05	22,054	59,488
	1.680	10/14/04			25,368	
	1.960	12/16/04			12,066	
RW3	1.650	07/22/04	01/20/05	01/20/05	22,157	61,212
	1.770	10/21/04			26,268	
	1.880	12/23/04			12,787	
RX1	1.735	07/29/04	01/27/05	01/27/05	22,208	63,154
	1.855	10/28/04			27,926	
	1.840	12/30/04			13,019	
RY9	1.735	08/05/04	02/03/05	02/03/05	22,338	49,994
	1.950	11/04/04			27,656	
RZ6	1.665	08/12/04	02/10/05	02/10/05	23,507	51,512
	2.045	11/12/04			28,005	
SA0	1.725	08/19/04	02/17/05	02/17/05	23,488	50,590
	2.075	11/18/04			27,103	
SB8	1.750	08/26/04	02/24/05	02/24/05	23,409	48,849
	2.155	11/26/04			25,440	
SC6	1.775	09/02/04	03/03/05	03/03/05	23,457	48,484
	2.195	12/02/04			25,027	
SD4	1.860	09/09/04	03/10/05	03/10/05	23,381	48,100
	2.210	12/09/04			24,719	
SE2	1.840	09/16/04	03/17/05	03/17/05	22,010	45,731
	2.200	12/16/04			23,720	
SF9	1.870	09/23/04	03/24/05	03/24/05	22,001	47,238
	2.180	12/23/04			25,238	
SG7	1.950	09/30/04	03/31/05	03/31/05	23,232	48,731
	2.225	12/30/04			25,499	
SH5	1.990	10/07/04	04/07/05	04/07/05	23,226	23,226
SJ1	1.955	10/14/04	04/14/05	04/14/05	23,132	23,132
SK8	1.990	10/21/04	04/21/05	04/21/05	24,356	24,356
SL6	2.040	10/28/04	04/28/05	04/28/05	25,759	25,759
SM4	2.140	11/04/04	05/05/05	05/05/05	25,671	25,671
SN2	2.260	11/12/04	05/12/05	05/12/05	25,792	25,792
SP7	2.280	11/18/04	05/19/05	05/19/05	24,059	24,059
SQ5	2.365	11/26/04	05/26/05	05/26/05	23,080	23,080
SR3	2.395	12/02/04	06/02/05	06/02/05	23,169	23,169
SS1	2.380	12/09/04	06/09/05	06/09/05	23,192	23,192
ST9	2.425	12/16/04	06/16/05	06/16/05	22,689	22,689
SU6	2.465	12/23/04	06/23/05	06/23/05	22,940	22,940
SV4	2.560	12/30/04	06/30/05	06/30/05	23,016	23,016
Total Unmatured Treasury Bills.....					1,003,172	1,003,172
Total Matured Treasury Bills.....					*	*
<b>Total Treasury Bills.....</b>					<b>1,003,172</b>	<b>1,003,172</b>
Treasury Notes: <sup>7 e</sup>						
CUSIP:	Series:	Interest Rate:				
912828 AS9	G	1-5/8	01/31/03	01/31/05	07/31-01/31	33,837
912827 S86	A	7-1/2	02/15/95	02/15/05	08/15-02/15	13,835
912828 AV2	H	1-1/2	02/28/03	02/28/05	08/31-02/29	35,332
AW0	J	1-5/8	03/31/03	03/31/05	09/30-03/31	35,211
AX8	K	1-5/8	04/30/03	04/30/05	10/31-04/30	34,295
912827 T85	B	6-1/2	05/15/95	05/15/05	11/15-05/15	14,740
6D9	E	6-3/4	05/15/00	05/15/05	11/15-05/15	28,562
912828 BB5	L	1-1/4	06/02/03	05/31/05	11/30-05/31	31,021
BC3	M	1-1/8	06/30/03	06/30/05	12/31-06/30	31,701
BE9	N	1-1/2	07/31/03	07/31/05	01/31-07/31	29,997
912827 U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
912828 BJ8	P	2	09/02/03	08/31/05	02/29-08/31	30,592
BL3	Q	1-5/8	09/30/03	09/30/05	03/31-09/30	31,539
BN9	R	1-5/8	10/31/03	10/31/05	04/30-10/31	32,368
912827 V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063
912828 BS8	S	1-7/8	12/01/03	11/30/05	05/31-11/30	32,204
BU3	T	1-7/8	12/31/03	12/31/05	06/30-12/31	33,996
BX7	K	1-7/8	02/02/04	01/31/06	07/31-01/31	32,533
912827 W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
912828 CB4	L	1-5/8	03/01/04	02/28/06	08/31-02/28	34,002
CD0	M	1-1/2	03/31/04	03/31/06	09/30-03/31	34,339
CF5	N	2-1/4	04/30/04	04/30/06	10/31-04/30	34,335
912827 X80	B	6-7/8	05/15/96	05/15/06	11/15-05/15	16,015
6X5	E	4-5/8	05/15/01	05/15/06	11/15-05/15	27,798
912828 AY6	G	2	05/15/03	05/15/06	11/15-05/15	22,392
CK4	P	2-1/2	06/01/04	05/31/06	11/30-05/31	31,308
CM0	Q	2-3/4	06/30/04	06/30/06	12/31-06/30	32,588

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Notes--Continued:</b>						
CUSIP:	Series:	Interest Rate:				
912827 Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
912828 CQ1	R	2-3/4	08/02/04	07/31/06	01/31-07/31	31,011
BF6	H	2-3/8	08/15/03	08/15/06	02/15-08/15	27,909
CU2	S	2-3/8	08/31/04	08/31/06	02/28-08/31	31,814
CW8	T	2-1/2	09/30/04	09/30/06	03/31-09/30	31,656
912827 Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
912828 CY4	U	2-1/2	11/01/04	10/31/06	04/30-10/31	29,569
912827 7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380
912828 BP4	J	2-5/8	11/17/03	11/15/06	05/15-11/15	26,536
DD9	V	2-7/8	11/30/04	11/30/06	05/31-11/30	30,049
DF4	W	3	12/31/04	12/31/06	06/30-12/31	31,951
912827 2J0	B	6-1/4	02/18/97	02/15/07	08/15-02/15	13,104
912828 BY5	H	2-1/4	02/17/04	02/15/07	08/15-02/15	25,469
912827 2U5	C	6-5/8	05/15/97	05/15/07	11/15-05/15	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	11/15-05/15	24,351
CG3	J	3-1/8	05/17/04	05/15/07	11/15-05/15	27,564
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411
CR9	K	2-3/4	08/16/04	08/15/07	02/15-08/15	24,674
AN0	G	3	11/15/02	11/15/07	05/15-11/15	50,620
912827 3X8	B	5-1/2	02/17/98	02/15/08	08/15-02/15	13,583
912828 AT7	E	3	02/18/03	02/15/08	08/15-02/15	27,489
912827 4F6	C	5-5/8	05/15/98	05/15/08	11/15-05/15	27,191
912828 AZ3	F	2-5/8	05/15/03	05/15/08	11/15-05/15	33,338
BG4	G	3-1/4	08/15/03	08/15/08	02/15-08/15	21,357
BK5	H	3-1/8	09/15/03	09/15/08	03/15-09/15	16,002
BM1	J	3-1/8	10/15/03	10/15/08	04/15-10/15	15,996
912827 4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083
912828 BQ2	K	3-3/8	11/17/03	11/15/08	05/15-11/15	18,181
BT6	L	3-3/8	12/15/03	12/15/08	06/15-12/15	16,000
BV1	D	3-1/4	01/15/04	01/15/09	07/15-01/15	16,003
BZ2	E	3	02/17/04	02/15/09	08/15-02/15	17,434
CC2	F	2-5/8	03/15/04	03/15/09	09/15-03/15	16,001
CE8	G	3-1/8	04/15/04	04/15/09	10/15-04/15	16,003
912827 5G3	B	5-1/2	05/17/99	05/15/09	11/15-05/15	14,795
912828 CH1	H	3-7/8	05/17/04	05/15/09	11/15-05/15	18,060
CL2	J	4	06/15/04	06/15/09	12/15-06/15	15,005
CN8	K	3-5/8	07/15/04	07/15/09	01/15-07/15	15,005
912827 5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400
912828 CS7	L	3-1/2	08/16/04	08/15/09	02/15-08/15	17,295
CV0	M	3-3/8	09/15/04	09/15/09	03/15-09/15	15,005
CX6	N	3-3/8	10/15/04	10/15/09	04/15-10/15	15,005
DB3	P	3-1/2	11/15/04	11/15/09	05/15-11/15	18,752
DE7	Q	3-1/2	12/15/04	12/15/09	06/15-12/15	15,002
912827 5Z1	B	6-1/2	02/15/00	02/15/10	08/15-02/15	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438
6T4	B	5	02/15/01	02/15/11	08/15-02/15	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635
7L0	B	4-7/8	02/15/02	02/15/12	08/15-02/15	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648
AP5	E	4	11/15/02	11/15/12	05/15-11/15	18,113
AU4	A	3-7/8	02/18/03	02/15/13	08/15-02/15	19,498
BA7	B	3-5/8	05/15/03	05/15/13	11/15-05/15	18,254
BH2	D	4-1/4	08/15/03	08/15/13	02/15-08/15	33,521
BR0	E	4-1/4	11/17/03	11/15/13	05/15-11/15	30,637
CA6	B	4	02/17/04	02/15/14	08/15-02/15	28,081
CJ7	C	4-3/4	05/17/04	05/15/14	11/15-05/15	27,303
CT5	E	4-1/4	08/16/04	08/15/14	02/15-08/15	24,722
DC1	F	4-1/4	11/15/04	11/15/14	05/15-11/15	25,473
Total Unmatured Treasury Notes.....						2,157,072
Total Matured Treasury Notes.....						49
<b>Total Treasury Notes.....</b>						<b>2,157,121</b>

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, DECEMBER 31, 2004 -- Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars			
				Issued	(Retired) / Inflation Adj.	Outstanding	
<b>Marketable, Treasury Bonds:</b>							
Treasury Bonds: <sup>7 e</sup>							
CUSIP:	Interest Rate:						
912810 CM8	11-3/4 <sup>a</sup>	02/15/80	02/15/10 02/15/05 <sup>9</sup>	08/15-02/15	2,647	(332)	2,315
CP1	10 <sup>b</sup>	05/15/80	05/15/10 05/15/05 <sup>9</sup>	11/15-05/15	2,987	.....	2,987
DQ8	12	04/02/85	05/15/05	11/15-05/15	4,261	.....	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5	12-3/4 <sup>b</sup>	11/17/80	11/15/10 11/15/05 <sup>9</sup>	05/15-11/15	4,736	(655)	4,081
DU9	9-3/8	01/15/86	02/15/06	08/15-02/15	4,756	.....	4,756
CV8	13-7/8 <sup>b</sup>	05/15/81	05/15/11 05/15/06 <sup>9</sup>	11/15-05/15	4,609	(1,064)	3,545
CY2	14 <sup>b</sup>	11/16/81	11/15/11 11/15/06 <sup>9</sup>	05/15-11/15	4,901	(852)	4,048
DB1	10-3/8 <sup>b</sup>	11/15/82	11/15/12 11/15/07 <sup>9</sup>	05/15-11/15	11,032	(906)	10,126
DF2	12 <sup>b</sup>	08/15/83	08/15/13 08/15/08 <sup>9</sup>	02/15-08/15	14,755	(2,838)	11,917
DJ4	13-1/4 <sup>b</sup>	05/15/84	05/15/14 05/15/09 <sup>9</sup>	11/15-05/15	5,007	(527)	4,481
DL9	12-1/2 <sup>b</sup>	08/15/84	08/15/14 08/15/09 <sup>9</sup>	02/15-08/15	5,128	(740)	4,388
DN5	11-3/4	11/15/84	11/15/14 11/15/09 <sup>9</sup>	05/15-11/15	6,006	(990)	5,015
DP0	11-1/4	02/15/85	02/15/15	08/15-02/15	12,668	(2,148)	10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	(3,126)	4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	(1,315)	5,585
DV7	9-1/4	02/18/86	02/15/16	08/15-02/15	7,267	(1,835)	5,432
DW5	7-1/4	05/15/86	05/15/16	11/15-05/15	18,824	.....	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	(77)	18,787
DY1	8-3/4	05/15/87	05/15/17	11/15-05/15	18,194	(2,635)	15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	(3,049)	10,968
EA2	9-1/8	05/16/88	05/15/18	11/15-05/15	8,709	(1,991)	6,717
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	(1,858)	7,174
EC8	8-7/8	02/15/89	02/15/19	08/15-02/15	19,251	(6,160)	13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	(1,273)	18,941
EE4	8-1/2	02/15/90	02/15/20	08/15-02/15	10,229	(753)	9,476
EF1	8-3/4	05/15/90	05/15/20	11/15-05/15	10,159	(2,577)	7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	(4,359)	17,059
EH7	7-7/8	02/15/91	02/15/21	08/15-02/15	11,113	(1,038)	10,076
EJ3	8-1/8	05/15/91	05/15/21	11/15-05/15	11,959	(1,892)	10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	(2,657)	9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	(2,166)	30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	(225)	10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	(3,276)	7,424
EP9	7-1/8	02/16/93	02/15/23	08/15-02/15	18,374	(2,592)	15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	(250)	22,659
ES3	7-1/2	08/15/94	11/15/24	11/15-05/15	11,470	(1,866)	9,604
ET1	7-5/8	02/15/95	02/15/25	08/15-02/15	11,725	(2,216)	9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	(1,415)	11,187
EW4	6	02/15/96	02/15/26	08/15-02/15	12,905	(67)	12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	(2,083)	8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(633)	10,860
EZ7	6-5/8	02/18/97	02/15/27	08/15-02/15	10,456	(934)	9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(1,539)	9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(497)	22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	.....	11,776
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	.....	10,947
FG8	5-1/4	02/16/99	02/15/29	08/15-02/15	11,350	.....	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	.....	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	.....	17,043
FP8	5-3/8	02/15/01	02/15/31	08/15-02/15	16,428	.....	16,428
Total Unmatured Treasury Bonds.....					606,883	(67,406)	539,476
Total Matured Treasury Bonds.....					71	.....	71
<b>Total Treasury Bonds.....</b>					<b>606,953</b>	<b>(67,406)</b>	<b>539,547</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
<b>Marketable, Continued:</b>								
Treasury Inflation-Protected Securities: <sup>7 e</sup>								
CUSIP:	Series:	Interest Rate:						
912827 2M3	A	3-3/8	02/06/97	01/15/07	07/15-01/15	15,758	3,226	18,984
3T7	A	3-5/8	01/15/98	01/15/08	07/15-01/15	16,812	3,050	19,862
4Y5	A	3-7/8	01/15/99	01/15/09	07/15-01/15	15,902	2,605	18,508
5W8	A	4-1/4	01/18/00	01/15/10	07/15-01/15	11,321	1,522	12,843
912828 CZ1	D	7/8	10/29/04	04/15/10	04/15-10/15	12,001	90	12,092
912827 6R8	A	3-1/2	01/16/01	01/15/11	07/15-01/15	11,001	1,063	12,064
7J5	A	3-3/8	01/15/02	01/15/12	07/15-01/15	6,004	450	6,454
912828 AF7	C	3	07/15/02	07/15/12	01/15-07/15	23,018	1,417	24,435
BD1	C	1-7/8	07/15/03	07/15/13	01/15-07/15	20,008	785	20,793
BW9	A	2	01/15/04	01/15/14	07/15-01/15	21,002	692	21,694
CP3	D	2	07/15/04	07/15/14	01/15-07/15	19,002	239	19,241
912810 FR4		2-3/8	07/30/04	01/15/25	01/15-07/15	11,001	138	11,139
FD5		3-5/8	04/15/98	04/15/28	10/15-04/15	16,808	2,998	19,806
FH6		3-7/8	04/15/99	04/15/29	10/15-04/15	19,722	2,915	22,637
FQ6		3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	377	5,390
<b>Total Treasury Inflation-Protected Securities.....</b>						<b>224,373</b>	<b>21,568</b>	<b>245,941</b>
<b>Federal Financing Bank.....</b>		Various	Various			<b>14,000</b>		<b>14,000</b>
<b>Total Marketable.....</b>						<b>4,005,620</b>	<b>(45,838)</b>	<b>3,959,781</b>

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, DECEMBER 31, 2004 -- Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Zero-coupon Treasury Bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury Bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury Bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury Bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury Bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury Bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury Bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury Bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
<b>Total Domestic Series.....</b>	.....	.....	.....	<b>29,995</b>	<b>.....</b>	<b>29,995</b>
Foreign Series:						
Bills 01/06/05.....	07/08/04	01/06/05	01/06/05	100	.....	100
Zero-coupon Treasury Bond..... <sup>10</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury Bond..... <sup>10</sup>	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
<b>Total Foreign Series.....</b>	.....	.....	.....	<b>14,043</b>	<b>(8,162)</b>	<b>5,881</b>
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	54	(53)	1
<b>Total R.E.A. Series.....</b>	.....	.....	.....	<b>54</b>	<b>(53)</b>	<b>1</b>
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	248,677	(239,102)	9,575
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	440,138	(309,167)	130,971
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	51,059	(31,136)	19,923
Treasury Demand Deposit..... <sup>10</sup>	Various	.....	Daily	4,447	(4,234)	213
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(300)	*
<b>Total State and Local Government Series.....</b>	.....	.....	.....	<b>744,621</b>	<b>(583,939)</b>	<b>160,682</b>
United States Savings Securities:						
United States Savings Bonds: <sup>11 e</sup>						
Series E.....	Various	On demand	At redemption	79,422	(58,615)	20,807
Series EE..... <sup>12</sup>	Various	On demand	At redemption	253,449	(123,608)	129,841
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	257	(492)	(235)
Series H.....	Various	On demand	Semiannually	3,032	(2,683)	349
Series HH.....	Various	On demand	Semiannually	21,298	(6,540)	14,758
Series I..... <sup>12</sup>	Various	On demand	At redemption	28,280	(2,127)	26,153
<b>Total United States Savings Bonds.....</b>	.....	.....	.....	<b>385,738</b>	<b>(194,065)</b>	<b>191,674</b>
United States Individual Retirement Bonds..... <sup>13 e</sup>	Various	On demand	At redemption	83	(71)	13
United States Retirement Plan Bonds..... <sup>14</sup>	Various	On demand	At redemption	382	(335)	48
Total Unmatured United States Savings Securities.....	.....	.....	.....	386,204	(194,470)	191,734
Total Matured United States Savings Securities.....	.....	.....	.....	12,721	.....	12,721
<b>Total United States Savings Securities.....</b>	.....	.....	.....	<b>398,924</b>	<b>(194,470)</b>	<b>204,454</b>

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indians.....	389	(1)	388
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1		1
Escrow Account, National Labor Relations Board.....	3	(1)	2
Federal Ship Financing Escrow Fund, Maritime Administration.....	23	(7)	16
Gifts, Central Intelligence Agency.....	*		*
Individual Indian Money, Bureau of Indian Affairs.....	75		75
Kuukpiik Alaska Escrow Fund.....	36		36
Maritime Guaranteed Loan Escrow Fund.....	32	(1)	32
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	254		254
Seized Assets Fund, Justice.....	578		578
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	905		905
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	56,671		56,671
Treasury Deposit Funds.....	22		22
Unearned Copyright Fees, Library Of Congress.....	4		4
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2		2
Government Account Series - Held By the Public.....	58,996	(10)	58,986
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	2,003		2,003
Airport and Airway Trust Fund.....	16,446	(4,307)	12,139
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,471		1,471
Armed Forces Retirement Home Trust Fund.....	113		113
Assessment Funds, Office of the Comptroller of the Currency.....	384		384
Assets Forfeiture Fund, Justice.....	468		468
Aviation Insurance Revolving Fund.....	405		405
Bank Insurance Fund, The.....	33,678	(1,480)	32,198
Belize Escrow, Debt Reduction, Treasury.....	1		1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	2		2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	73	*	73
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	28		28
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	2		2
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	758,001	(130,231)	627,770
Claims Court Judges Retirement Fund.....	11		11
Coast Guard General Gift Fund.....	1		1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	9		9
Conditional Gift Fund, General, Department of State.....	4		4
Contributions, American Battle Monuments Commission.....	3		3
Court of Veterans Appeals Retirement Fund.....	10		10
Defense Cooperation Account.....	*		*
Department of Defense, Education Benefits Fund.....	1,010		1,010
Department of Defense, Medicare Eligible Retiree Fund.....	52,372		52,372
Department of Defense Military Retirement Fund.....	203,643	(4,823)	198,821
Department of the Air Force General Gift Fund.....	1		1
Department of the Army General Gift Fund.....	3		3
Department of the Navy General Gift Fund.....	2		2
District of Columbia Judges Retirement Fund.....	99		99
District of Columbia Pension Liability Trust Fund.....	1,590		1,590
Eisenhower Exchange Fellowship Program Trust Fund.....	7		7
Employees' Health Benefits Fund, Office of Personnel Management.....	12,943	(1,832)	11,111
Employees' Life Insurance Fund, Office of Personnel Management.....	28,512		28,512
Endeavor Teacher Fellowship Trust Fund.....	1		1
Energy Employees Occupational Illness Compensation Fund.....	14		14
Environmental Improvement and Restoration Fund.....	973		973
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,285		10,285
Expenses, Presidio Trust.....	121	(13)	109
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	2,043		2,043
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	488	(6)	482

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Federal Disability Insurance Trust Fund.....	189,382	(3,191)	186,191
Federal Hospital Insurance Trust Fund.....	289,620	(19,237)	270,383
FHA- Flexible Subside Fund, Housing Programs, Housing and Urban Development.....	35		35
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	4		4
FHA- Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	*		*
FHA - Liquidating Account, Housing and Urban Development.....	23,831		23,831
Federal Old-Age and Survivors Insurance Trust Fund.....	1,540,586	(39,822)	1,500,764
Federal Supplemental District of Columbia Pension Fund.....	1,988		1,988
Federal Supplementary Medical Insurance Trust Fund.....	33,349	(13,076)	20,273
Foreign Service Retirement and Disability Fund.....	13,147	(28)	13,118
FSLIC Resolution Fund, The.....	3,034		3,034
General Post Fund, National Homes, Department of Veterans Affairs.....	67		67
German Democratic Republic Settlement Fund.....	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment of the Arts.....	1		1
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	7,627		7,627
Harbor Maintenance Trust Fund.....	2,336		2,336
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55		55
Hazardous Substance Superfund.....	2,233		2,233
Highway Trust Fund.....	33,411	(20,848)	12,564
Host Nation Support for U.S. Relocation Activities Account.....	3		3
Inland Waterways Trust Fund.....	348		348
International Center for Middle Eastern-Western Dialogue Trust Fund.....	6		6
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	1		1
James Madison Memorial Fellowship Foundation Fund.....	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	39	*	39
John C. Stennis Center for Public Service Training and Development.....	12	*	11
Judicial Officers Retirement Fund.....	179		179
Judicial Survivors Annuities Fund.....	446		446
Kennedy Center Revenue Bond Sinking Fund.....	7	*	7
Land Between the Lakes Trust Fund.....	5		5
Leaking Underground Storage Tank Trust Fund.....	2,299		2,299
Library of Congress Gift Fund.....	7		7
Library of Congress Trust Fund.....	35		35
Lincoln County Land Act.....	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	10		10
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	28		28
National Archives Trust Fund, National Archives and Records Administration.....	12		12
National Credit Union Share Insurance Fund.....	6,272		6,272
National Flood Insurance Fund, Federal Emergency Management Agency.....	502		502
National Gift Fund, National Archives and Records Administration.....	4		4
National Institutes of Health Conditional Gift Fund.....	*		*
National Institutes of Health Unconditional Gift Fund.....	26		26
National Security Education Trust Fund.....	16		16
National Service Life Insurance Fund, Department of Veterans Affairs.....	19,888	(8,821)	11,067
National Service Trust, Corporation for National and Community Services.....	442		442
Native American Institutions Endowment Fund.....	52		52
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	170		170
Nuclear Waste Disposal Fund, Department of Energy.....	33,915	(3,329)	30,586
Oil Spill Liability Trust Fund.....	816	*	816
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*		*
Operating Fund, National Credit Union Administration.....	18		18
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	19		19
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,826	(44)	3,782
Panama Canal Commission Compensation Fund.....	74		74
Patients Benefit Fund, National Institutes of Health.....	*		*
Payments to Copyright Owners, Copyright Office, Library of Congress.....	861		861
Pension Benefit Guaranty Corporation.....	29,312	(16,375)	12,936
Postal Service Fund.....	1,037		1,037
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	40		40
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	172		172
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	142		142
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Railroad Retirement Account.....	649	(317)	333
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	34		34
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	2		2
Reserve Mobilization Income Insurance Fund, Defense.....	3		3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	20		20
Russian Leadership Development Trust Fund.....	15	(9)	6
Saving Association Insurance Fund, The.....	12,570	(660)	11,910
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13		13
Seized Currency, United States Customs Service.....	373		373
Senate Preservation Trust Fund.....	1		1
Servicemen's Group Life Insurance Fund.....	*		*
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	1,182	(446)	736
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	74		74
Southern Nevada Public Land Management Act of 1998.....	1,227		1,227
Tax Court Judges Survivors Annuity Fund.....	8		8
Treasury Forfeiture Fund.....	236		236
Tribal Special Fund, Office of the Special Trustee for American Indians.....	26		26
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	18		18
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	58	*	58
Unconditional Gift Fund, Department of State.....	*		*
Unemployment Trust Fund.....	49,547	(5,431)	44,115
United States Enrichment Corporation Fund.....	1,357		1,357
United States Government Life Insurance Fund, Department of Veterans Affairs.....	91	(41)	50
United States Naval Academy General Gift Fund.....	7		7
United States Trustee System Fund, Justice.....	251		251
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	3,857		3,857
Utah Reclamation Mitigation and Conservation Account, Interior.....	140		140
Vaccine Injury Compensation Trust Fund.....	2,046		2,046
Veterans Reopened Insurance Fund.....	772	(326)	447
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,013	(1,076)	1,937
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	684		684
War-Risk Insurance Revolving Fund, Maritime Administration.....	37		37
Total Government Account Series - Intragovernmental Holdings.....	3,447,334	(275,769)	3,171,565
<b>Total Government Account Series.....</b>	<b>3,506,330</b>	<b>(275,779)</b>	<b>3,230,551</b>
<b>Other Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes..... <sup>15</sup>			257
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement..... <sup>16</sup>			65
Silver Certificates (Act of June 24, 1967)..... <sup>17</sup>			178
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			512
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... <sup>c f</sup>			4,233
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			4,284
<b>Total Other Debt.....</b>			<b>4,796</b>
<b>Total Nonmarketable.....</b>			<b>3,636,362</b>
<b>Total Public Debt Outstanding.....</b>			<b>7,596,144</b>

(Millions of dollars)

Comparative by Breakdown	Dec 31, 2004	Dec 31, 2003	Sept. 30, 2004	Sept. 30, 2003	Sept. 30, 2002	Sept. 30, 2001
Debt Held by the Public.....	4,408,389	4,044,244	4,307,345	3,924,090	3,553,180	3,339,310
Intragovernmental Holdings.....	3,187,753	2,953,720	3,071,708	2,859,141	2,675,056	2,468,153
<b>Total Public Debt Outstanding.....</b>	<b>7,596,144</b>	<b>6,997,964</b>	<b>7,379,053</b>	<b>6,783,231</b>	<b>6,228,236</b>	<b>5,807,463</b>

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, DECEMBER 31, 2004

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>18</sup>	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
<b>Treasury Bonds:</b>							
CUSIP:	Interest Rate:						
912810 DQ8	12	912803 AD5	05/15/05	4,260,758	1,957,369	2,303,389	74,800
DR6	10-3/4	AG8	08/15/05	9,269,713	6,033,828	3,235,885	89,000
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,242,250	513,666	12,792
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	2,222,162	2,793,122	93,600
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	8,814,700	1,705,599	568,520
DS4	10-5/8	AC7	08/15/15	4,023,916	3,437,036	586,880	79,925
DT2	9-7/8	AE3	11/15/15	5,584,859	3,539,418	2,045,441	512,800
DV7	9-1/4	AF0	02/15/16	5,431,754	4,950,340	481,414	80,928
DW5	7-1/4	AH6	05/15/16	18,823,551	18,178,476	645,075	464,500
DX3	7-1/2	AK9	11/15/16	18,787,448	17,525,819	1,261,629	737,840
DY1	8-3/4	AL7	05/15/17	15,559,169	8,434,460	7,124,709	1,049,060
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,033,663	3,934,695	660,400
EA2	9-1/8	AN3	05/15/18	6,717,439	3,196,821	3,520,618	619,600
EBO	9	AP8	11/15/18	7,174,470	3,789,721	3,384,749	1,268,200
EC8	8-7/8	AQ6	02/15/19	13,090,498	8,153,219	4,937,279	404,200
ED6	8-1/8	AR4	08/15/19	18,940,932	16,490,842	2,450,090	734,160
EE4	8-1/2	AS2	02/15/20	9,476,268	5,510,042	3,966,226	428,600
EF1	8-3/4	AT0	05/15/20	7,582,183	3,673,550	3,908,633	1,229,120
EG9	8-3/4	AU7	08/15/20	17,059,306	10,284,299	6,775,007	1,995,940
EH7	7-7/8	AV5	02/15/21	10,075,573	7,944,889	2,130,684	341,400
EJ3	8-1/8	AW3	05/15/21	10,066,788	4,535,219	5,531,569	1,369,440
EK0	8-1/8	AX1	08/15/21	9,506,382	6,079,870	3,426,512	809,592
EL8	8	AY9	11/15/21	30,632,194	14,232,861	16,399,333	3,522,050
EM6	7-1/4	AZ6	08/15/22	10,127,790	8,428,270	1,699,520	399,800
EN4	7-5/8	BA0	11/15/22	7,423,626	3,840,368	3,583,258	271,000
EP9	7-1/8	BB8	02/15/23	15,782,061	10,645,849	5,136,212	627,600
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,518,239	3,140,805	1,324,816
ES3	7-1/2	BD4	11/15/24	9,604,162	3,600,490	6,003,672	921,760
ET1	7-5/8	BE2	02/15/25	9,509,170	4,163,847	5,345,323	728,300
EV6	6-7/8	BF9	08/15/25	11,187,207	6,815,708	4,371,499	473,718
EW4	6	BG7	02/15/26	12,837,916	11,975,572	862,344	67,400
EX2	6-3/4	BH5	08/15/26	8,810,418	4,629,055	4,181,363	70,200
EY0	6-1/2	BJ1	11/15/26	10,860,177	3,747,660	7,112,517	544,800
EZ7	6-5/8	BK8	02/15/27	9,521,971	4,521,532	5,000,439	661,728
FA1	6-3/8	BL6	08/15/27	9,196,756	4,789,067	4,407,689	310,200
FB9	6-1/8	BM4	11/15/27	22,021,339	7,563,750	14,457,589	1,150,200
FE3	5-1/2	BP7	08/15/28	11,776,201	10,158,220	1,617,981	374,255
FF0	5-1/4	BV4	11/15/28	10,947,052	9,764,128	1,182,924	243,000
FG8	5-1/4	BW2	02/15/29	11,350,341	10,578,845	771,496	33,200
FJ2	6-1/8	CG6	08/15/29	11,178,580	9,479,783	1,698,797	226,000
FM5	6-1/4	CH4	05/15/30	17,043,162	9,776,387	7,266,775	309,680
FP8	5-3/8	CK7	02/15/31	16,427,648	16,181,448	246,200	0
Total Treasury Bonds.....				491,587,679	330,439,072	161,148,607	25,884,124
<b>Treasury Inflation-Protected Securities:</b>							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8	912820 BV8	01/15/07	18,983,628	18,983,628	0
3T7	A	3-5/8	CL9	01/15/08	19,861,838	19,743,694	118,144
4Y5	A	3-7/8	DN4	01/15/09	18,507,687	18,507,687	0
5W8	A	4-1/4	EK9	01/15/10	12,843,180	12,843,180	0
912828 CZ1	D	7/8	KV8	04/15/10	12,091,541	12,091,541	0
912827 6R8	A	3-1/2	GA9	01/15/11	12,064,286	12,064,286	0
7J5	A	3-3/8	GT8	01/15/12	6,454,124	6,454,124	0
912828 AF7	C	3	HC4	07/15/12	24,434,671	24,434,671	0
BD1	C	1-7/8	JA6	07/15/13	20,792,845	20,792,845	0
BW9	A	2	JT5	01/15/14	21,693,983	21,693,983	0
CP3	D	2	KL0	07/15/14	19,241,292	19,241,292	0
912810 FR4		2-3/8	912803 CN1	01/15/25	11,139,234	11,139,234	0
FD5		3-5/8	BN2	04/15/28	19,806,015	19,800,114	5,900
FH6		3-7/8	CF8	04/15/29	22,636,880	22,491,749	145,131
FQ6		3-3/8	CL5	04/15/32	5,389,706	5,389,706	0
Total Treasury Inflation-Protected Securities.....				245,940,909	245,671,733	269,176	0

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, DECEMBER 31, 2004 -- Continued

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>18</sup>		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912828 AS9	G	1-5/8	912820 H95	01/31/05	33,837,124	33,837,124	0	0
912827 S86	A	7-1/2	BM8	02/15/05	13,834,754	11,237,566	2,597,188	83,920
912828 AV2	H	1-1/2	HS9	02/28/05	35,331,909	35,331,909	0	0
	AWO	J	HT7	03/31/05	35,211,162	35,206,362	4,800	0
	AX8	K	HU4	04/30/05	34,295,459	34,274,659	20,800	8,000
912827 T85	B	6-1/2	BN6	05/15/05	14,739,504	14,737,008	2,496	0
	6D9	E	ER4	05/15/05	28,562,370	27,787,486	774,884	18,200
912828 BB5	L	1-1/4	HY6	05/31/05	31,020,836	31,020,836	0	0
	BC3	M	HZ3	06/30/05	31,701,455	31,701,455	0	0
	BE9	N	JB4	07/31/05	29,997,026	29,997,026	0	0
912827 U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
912828 BJ8	P	2	JF5	08/31/05	30,592,178	30,592,178	0	0
	BL3	Q	JH1	09/30/05	31,538,969	31,538,969	0	0
	BN9	R	JK4	10/31/05	32,368,420	32,368,420	0	0
912827 V82	D	5-7/8	BQ9	11/15/05	15,209,920	13,776,621	1,433,299	73,300
	6N7	F	FX0	11/15/05	28,062,797	27,259,537	803,260	16,000
912828 BS8	S	1-7/8	JP3	11/30/05	32,203,806	32,203,806	0	0
	BU3	T	JR9	12/31/05	33,996,270	33,996,270	0	0
	BX7	K	JU2	01/31/06	32,533,188	32,533,188	0	0
912827 W81	A	5-5/8	BR7	02/15/06	15,513,587	15,483,872	29,715	13,200
912828 CB4	L	1-5/8	JY4	02/28/06	34,001,950	34,001,950	0	0
	CD0	M	KA4	03/31/06	34,338,606	34,338,606	0	0
	CF5	N	KC0	04/30/06	34,334,801	34,334,801	0	0
912827 X80	B	6-7/8	BSS	05/15/06	16,015,475	14,812,406	1,203,069	36,720
	6X5	E	GG6	05/15/06	27,797,852	27,797,852	0	14,400
912828 AY6	G	2	HV2	05/15/06	22,391,759	22,391,759	0	0
	CK4	P	KG1	05/31/06	31,307,947	31,307,947	0	0
	CM0	Q	KJ5	06/30/06	32,587,733	32,587,733	0	0
912827 Y55	C	7	BT3	07/15/06	22,740,446	22,514,046	226,400	0
912828 CQ1	R	2-3/4	KM8	07/31/06	31,010,881	31,010,881	0	0
	BF6	H	JC2	08/15/06	27,909,346	27,781,096	128,250	1,600
	CU2	S	KR7	08/31/06	31,814,087	31,814,087	0	0
	CW8	T	KT3	09/30/06	31,656,294	31,656,294	0	0
912827 Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,395,675	64,000	0
912828 CY4	U	2-1/2	KW6	10/31/06	29,568,526	29,568,526	0	0
912827 7F3	F	3-1/2	GQ4	11/15/06	35,380,129	34,689,916	690,213	68,200
912828 BP4	J	2-5/8	JL2	11/15/06	26,535,905	26,526,665	9,240	0
	DD9	V	LA3	11/30/06	30,049,344	30,049,344	0	0
	DF4	W	LC9	12/31/06	31,950,754	31,950,754	0	0
912827 2J0	B	6-1/4	BW6	02/15/07	13,103,678	12,251,674	852,004	34,592
912828 BY5	H	2-1/4	JV0	02/15/07	25,469,287	25,469,287	0	0
912827 2U5	C	6-5/8	BX4	05/15/07	13,958,186	12,934,000	1,024,186	59,419
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,431	24,351,431	0	0
	CG3	J	KD8	05/15/07	27,564,268	26,747,055	817,213	113,024
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	23,955,112	1,681,691	77,300
912828 AH3	F	3-1/4	HE0	08/15/07	25,410,844	25,409,344	1,500	0
	CR9	K	KN6	08/15/07	24,673,687	24,623,287	50,400	0
	AN0	G	HK6	11/15/07	50,619,528	49,887,092	732,436	46,800
912827 3X8	B	5-1/2	CQ8	02/15/08	13,583,412	12,894,087	689,325	67,500
912828 AT7	E	3	HQ3	02/15/08	27,489,260	27,488,310	950	0
912827 4F6	C	5-5/8	CY1	05/15/08	27,190,961	26,338,734	852,227	153,840
912828 AZ3	F	2-5/8	HWO	05/15/08	33,338,446	33,338,446	0	0
	BG4	G	JD0	08/15/08	21,357,474	21,092,734	264,740	151,000
	BK5	H	JG3	09/15/08	16,002,177	15,990,977	11,200	0
	BM1	J	JJ7	10/15/08	15,995,702	15,995,702	0	0
912827 4V1	D	4-3/4	DK0	11/15/08	25,083,125	24,833,380	249,745	8,000
912828 BQ2	K	3-3/8	JM0	11/15/08	18,181,033	18,175,953	5,080	0
	BT6	L	JQ1	12/15/08	16,000,028	16,000,028	0	0
	BV1	D	JS7	01/15/09	16,002,546	16,002,546	0	0
	BZ2	E	JW8	02/15/09	17,433,763	17,433,703	60	0
	CC2	F	JZ1	03/15/09	16,001,063	16,001,063	0	0
	CE8	G	KB2	04/15/09	16,002,805	16,002,805	0	0
912827 5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,732,120	62,670	0
912828 CH1	H	3-7/8	KE6	05/15/09	18,059,937	17,885,537	174,400	9,600
	CL2	J	KH9	06/15/09	15,004,754	15,004,754	0	0
	CN8	K	KK2	07/15/09	15,004,962	15,004,962	0	0
912827 5N8	C	6	EA1	08/15/09	27,399,894	26,799,342	600,552	43,700
912828 CS7	L	3-1/2	KP1	08/15/09	17,294,686	17,294,686	0	0
	CV0	M	KSS	09/15/09	15,005,079	15,005,079	0	0
	CX6	N	KU0	10/15/09	15,005,091	15,005,091	0	0
	DB3	P	KY2	11/15/09	18,751,928	18,743,928	8,000	0
	DE7	Q	LB1	12/15/09	15,002,485	15,002,485	0	0
912827 5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,281,409	74,300	273,800
	6J6	C	FT9	08/15/10	22,437,594	22,377,094	60,500	100,400
	6T4	B	GC5	02/15/11	23,436,329	23,405,509	30,820	0
	7B2	C	GL5	08/15/11	26,635,316	26,412,496	222,820	0
	7L0	B	GV3	02/15/12	24,779,838	24,765,838	14,000	0
912828 AJ9	D	4-3/8	HF7	08/15/12	19,647,976	19,633,976	14,000	0
	AP5	E	HL4	11/15/12	18,112,742	18,112,542	200	0
	AU4	A	HR1	02/15/13	19,498,396	19,492,756	5,640	0
	BA7	B	HX8	05/15/13	18,253,553	18,247,153	6,400	0
	BH2	D	JE8	08/15/13	33,521,123	33,497,923	23,200	0
	BR0	E	JN8	11/15/13	30,636,844	30,636,844	0	0
	CA6	B	JX6	02/15/14	28,081,066	28,080,066	1,000	0
	CJ7	C	KF3	05/15/14	27,302,981	27,225,381	77,600	0
	CT5	E	KQ9	08/15/14	24,721,634	24,720,834	800	0
	DC1	F	KZ9	11/15/14	25,472,536	25,472,536	0	0
Total Treasury Notes.....					2,157,071,574	2,140,473,901	16,597,673	1,472,515
Grand Total.....					2,894,600,162	2,716,584,706	178,015,456	27,356,639

\* Less than \$500 thousand.

<sup>1</sup> These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

<sup>2</sup> Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

<sup>3</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

<sup>4</sup> Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

<sup>5</sup> Pursuant to 31 U.S.C. 3101(b). By Act of November 19, 2004, Public Law 108-415, the Statutory Debt Limit was permanently increased to \$8,184,000 million.

<sup>6</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-, 13- and 26- week bills.

<sup>7</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>8</sup> These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

<sup>9</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>10</sup> Redeemable on demand.

<sup>11</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>12</sup> The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

<sup>13</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

<sup>14</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>15</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>16</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>17</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>18</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

<sup>19</sup> Totals for "Intragovernmental Holdings" and "Total Treasury Securities Outstanding" do not agree with the Daily Treasury Statement (DTS) dated December 31, 2004, due to an adjustment of \$23 million reported by the Bureau of Public Debt after the publication of the DTS.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

November 2004	Fiscal Year 2005 to Date	Fiscal Year 2004
\$16,592.15	\$24,895.10	\$664,911.25

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

#### MATURITIES:

<sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$1,003,172 million, long-term debt (greater than 1 year) of \$2,956,489 million and matured debt of \$121 million.

<sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$359,257 million, long-term debt (greater than 1 year) of \$3,264,384 million and matured debt of \$12,721 million.

#### TAX STATUS:

<sup>c</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

<sup>d</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>e</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

<sup>f</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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