

## Schedules of Federal Debt

Managed by the Bureau of the Public Debt

For the period from September 30, 2012 through February 28, 2013 - Unaudited

(Dollars in Millions)

	Federal Debt					
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
<b>Balance as of September 30, 2012</b>	<b>11,269,586</b>	<b>57,222</b>	<b>(19,225)</b>	<b>4,789,051</b>	<b>45,548</b>	<b>56,250</b>
<b>Increases</b>						
Borrowings from the Public	3,561,705		(1,078)			
Net Increase in Intragovernmental Debt Holdings				68,197		19,448
Accrued Interest (Note 4)		95,153			74,339	
<b>Total Increases</b>	<b>3,561,705</b>	<b>95,153</b>	<b>(1,078)</b>	<b>68,197</b>	<b>74,339</b>	<b>19,448</b>
<b>Decreases</b>						
Repayments of Debt Held by the Public	3,008,855					
Interest Paid		113,338			89,843	
Net Amortization (Note 4)			(2,246)			3,039
<b>Total Decreases</b>	<b>3,008,855</b>	<b>113,338</b>	<b>(2,246)</b>	<b>0</b>	<b>89,843</b>	<b>3,039</b>
<b>Balance as of February 28, 2013</b>	<b>\$11,822,436</b>	<b>\$39,037</b>	<b>(\$18,057)</b>	<b>\$4,857,248</b>	<b>\$30,044</b>	<b>\$72,659</b>

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For the month of February 28, 2013 - Unaudited

(Dollars in Millions)

	Federal Debt					
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
<b>Balance as of January 31, 2013</b>	<b>11,560,176</b>	<b>61,861</b>	<b>(17,872)</b>	<b>4,866,011</b>	<b>19,358</b>	<b>72,986</b>
<b>Increases</b>						
Borrowings from the Public	796,262		(578)			
Net Increase in Intragovernmental Debt Holdings				(8,763)		227
Accrued Interest		15,237			12,120	
<b>Total Increases</b>	<b>796,262</b>	<b>15,237</b>	<b>(578)</b>	<b>(8,763)</b>	<b>12,120</b>	<b>227</b>
<b>Decreases</b>						
Repayments of Debt Held by the Public	534,002					
Interest Paid		38,061			1,434	
Net Amortization			(393)			554
<b>Total Decreases</b>	<b>534,002</b>	<b>38,061</b>	<b>(393)</b>	<b>0</b>	<b>1,434</b>	<b>554</b>
<b>Balance as of February 28, 2013</b>	<b>\$11,822,436</b>	<b>\$39,037</b>	<b>(\$18,057)</b>	<b>\$4,857,248</b>	<b>\$30,044</b>	<b>\$72,659</b>

Notes to the Schedules of Federal Debt Managed by the Bureau of the Public Debt  
For the month ended February 28, 2013 - Unaudited  
(Dollars in Millions)

**Note 1. Significant Accounting Policies**

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

**Note 2. Federal Debt Held by the Public**

As of February 28, 2013, Federal Debt Held by the Public consisted of the following:

	February 28, 2013	
	Amount	Average Interest Rates
<b>Marketable:</b>		
Treasury Bills	\$1,738,404	0.1%
Treasury Notes	\$7,416,574	1.9%
Treasury Bonds	\$1,265,673	5.2%
TIPS	\$867,353	1.3%
<b>Total Marketable</b>	<b>\$11,288,004</b>	
<b>Nonmarketable</b>	<b>\$534,432 *</b>	<b>2.1%</b>
<b>Total Federal Debt Held by the Public:</b>	<b>\$11,822,436</b>	

The TIPS Federal Debt Held by the Public inflation-adjusted principal balance includes inflation of \$79,813 million as of February 28, 2013

\*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	\$2,986
State and Local Government Series	\$153,957
United States Savings Securities	\$182,054
Government Account Series	\$164,095
Other	\$1,345
<b>Total Nonmarketable</b>	<b>\$534,432</b>

**Note 3. Intragovernmental Debt Holdings**

As of February 28, 2013, Intragovernmental Debt Holdings are owed to the following:

	February 28, 2013
SSA: Federal-Old Age & Survivors Insurance Trust Fund	\$2,611,958
OPM: Civil Service Retirement and Disability Fund	815,231
DOD: Military Retirement Fund	428,397
HHS: Federal Hospital Insurance Trust Fund	213,006
DOD: DOD Medicare-Eligible Retiree Health Care Fund	187,718
SSA: Federal Disability Insurance Trust Fund	117,261
HHS: Federal Supplementary Medical Insurance Trust Fund	67,523
DOE: Nuclear Waste Disposal Fund	50,048
OPM: Postal Service Retiree Health Benefits Fund	46,140
OPM: Employees Life Insurance Fund	41,460
FDIC: The Deposit Insurance Fund	36,805
Treasury: Exchange Stabilization Fund	22,677
DOL: Pension Benefit Guaranty Corporation	22,398 *
OPM: Employees Health Benefits Fund	21,548
DOL: Unemployment Trust Fund	21,516
DOS: Foreign Service Retirement and Disability Fund	17,085
DOT: Highway Trust Fund	13,890
DOT: Airport and Airway Trust Fund	10,912
NCUA: National Credit Union Share Insurance Fund	10,593
Other Programs and Funds	101,082
<b>Total Intragovernmental Debt Holdings</b>	<b>4,857,248</b>

\* This amount includes \$5,523 million of marketable Treasury securities and \$16,875 million of GAS securities as of February 28, 2013.

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Defense (DOD); Department of Health and Human Services (HHS); Department of Energy (DOE); Federal Deposit Insurance Corporation (FDIC); Department of the Treasury (Treasury); Department of Labor (DOL); Department of State (DOS); Department of Transportation (DOT); National Credit Union Administration (NCUA).

The average interest rate on Intragovernmental Debt Holdings without TIPS for February 28, 2013 was 3.7%

The average interest rate on Intragovernmental TIPS with Inflation for February 28, 2013 was 1.3%

Intragovernmental Debt Holdings includes TIPS, which are reported at an inflation-adjusted principal balance using the Consumer Price Index for all Urban Consumers. As of February 28, 2013, the inflation-adjusted principal balance included inflation of \$99,436 million.

**Note 4. Interest Expense**

	<u>February 28, 2013</u>
Federal Debt Held by the Public	
Accrued Interest	\$95,153
Net Amortization of Premiums and Discounts	<u>2,246</u>
Total Interest Expense on Federal Debt Held by the Public	<u>97,399</u>
Intragovernmental Debt Holdings	
Accrued Interest	74,339
Net Amortization of Premiums and Discounts	<u>(3,039)</u>
Total Interest Expense on Intragovernmental Debt Holdings	<u>71,300</u>
Total Interest Expense on Federal Debt Managed by BPD	<u><u>\$168,699</u></u>

As of February 28, 2013, accrued interest on Federal Debt Held by the Public includes inflation adjustments of \$1,531 million and accrued interest on Intragovernmental Debt Holdings includes inflation adjustments of \$1,144 million.

**Note 5. Fund Balance With Treasury**

	<u>As of February 28, 2013</u>
Appropriated Funds Obligated	\$3,191,935