

Schedules of Federal Debt

Managed by the Bureau of the Fiscal Service

For the period from September 30, 2012 through August 31, 2013 - Unaudited

(Dollars in Millions)

	Federal Debt					
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of September 30, 2012	11,269,586	57,222	(19,225)	4,789,051	45,548	56,250
Increases						
Borrowings from the Public	7,311,857		(8,015)			
Net Increase in Intragovernmental Debt Holdings				(23,604)		21,060
Accrued Interest (Note 4)		223,890			171,514	
Total Increases	7,311,857	223,890	(8,015)	(23,604)	171,514	21,060
Decreases						
Repayments of Debt Held by the Public	6,614,429					
Interest Paid		235,626			187,168	
Net Amortization (Note 4)			(4,547)			7,144
Total Decreases	6,614,429	235,626	(4,547)	0	187,168	7,144
Balance as of August 31, 2013	\$11,967,014	\$45,486	(\$22,693)	\$4,765,447	\$29,894	\$70,166

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	Federal Debt					
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of July 31, 2013	11,917,023	61,589	(22,661)	4,815,387	18,628	70,251
Increases						
Borrowings from the Public	639,086		(399)			
Net Increase in Intragovernmental Debt Holdings				(49,940)		615
Accrued Interest		21,226			15,559	
Total Increases	639,086	21,226	(399)	(49,940)	15,559	615
Decreases						
Repayments of Debt Held by the Public	589,095					
Interest Paid		37,329			4,293	
Net Amortization			(367)			700
Total Decreases	589,095	37,329	(367)	0	4,293	700
Balance as of August 31, 2013	\$11,967,014	\$45,486	(\$22,693)	\$4,765,447	\$29,894	\$70,166

Notes to the Schedules of Federal Debt Managed by the Bureau of the Fiscal Service
For the month ended August 31, 2013 - Unaudited
(Dollars in Millions)

Note 1. Significant Accounting Policies

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

Note 2. Federal Debt Held by the Public

As of August 31, 2013, Federal Debt Held by the Public consisted of the following:

	August 31, 2013	
	Amount	Average Interest Rates
Marketable:		
Treasury Bills	\$1,635,748	0.1%
Treasury Notes	\$7,658,872	1.8%
Treasury Bonds	\$1,350,079	5.1%
TIPS	\$922,513	1.1%
Total Marketable	\$11,567,212	
Nonmarketable	\$399,802 *	2.4%
Total Federal Debt Held by the Public:	\$11,967,014	

The TIPS Federal Debt Held by the Public inflation-adjusted principal balance includes inflation of \$87,983 million as of August 31, 2013.

*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	\$2,986
State and Local Government Series	\$127,632
United States Savings Securities	\$180,270
Government Account Series	\$57,550
Other	\$1,369
Total Nonmarketable	\$399,802

Note 3. Intragovernmental Debt Holdings

As of August 31, 2013, Intragovernmental Debt Holdings are owed to the following:

	August 31, 2013
SSA: Federal-Old Age & Survivors Insurance Trust Fund	\$2,660,513
OPM: Civil Service Retirement and Disability Fund	713,761
DOD: Military Retirement Fund	419,530
HHS: Federal Hospital Insurance Trust Fund	197,327
DOD: DOD Medicare-Eligible Retiree Health Care Fund	189,103
SSA: Federal Disability Insurance Trust Fund	103,821
HHS: Federal Supplementary Medical Insurance Trust Fund	60,152
DOE: Nuclear Waste Disposal Fund	50,571
OPM: Postal Service Retiree Health Benefits Fund	42,324
OPM: Employees Life Insurance Fund	41,890
FDIC: The Deposit Insurance Fund	33,312
DOL: Unemployment Trust Fund	30,029
OPM: Employees Health Benefits Fund	23,168
Treasury: Exchange Stabilization Fund	22,669
DOL: Pension Benefit Guaranty Corporation	21,920 *
HUD: FHA, Mutual Mortgage Insurance Capital Reserve Account, Housing and Urban Development	17,680
DOS: Foreign Service Retirement and Disability Fund	17,411
DOT: Airport and Airway Trust Fund	11,550
NCUA: National Credit Union Share Insurance Fund	10,627
Other Programs and Funds	98,089
Total Intragovernmental Debt Holdings	4,765,447

* This amount includes \$5,051 million of marketable Treasury securities and \$16,869 million of GAS securities as of August 31, 2013.

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Defense (DOD); Department of Health and Human Services (HHS); Department of Energy (DOE); Federal Deposit Insurance Corporation (FDIC); Department of Labor (DOL); Department of the Treasury (Treasury); Housing and Urban Development (HUD); Department of State (DOS); Department of Transportation (DOT); National Credit Union Administration (NCUA).

The average interest rate on Intragovernmental Debt Holdings without TIPS for August 31, 2013 was 3.6%

The average interest rate on Intragovernmental TIPS with Inflation for August 31, 2013 was 1.3%

Intragovernmental Debt Holdings includes TIPS, which are reported at an inflation-adjusted principal balance using the Consumer Price Index for all Urban Consumers. As of August 31, 2013, the inflation-adjusted principal balance included inflation of \$108,585 million.

Note 4. Interest Expense

	<u>August 31, 2013</u>
Federal Debt Held by the Public	
Accrued Interest	\$223,890
Net Amortization of Premiums and Discounts	<u>4,547</u>
Total Interest Expense on Federal Debt Held by the Public	<u>228,437</u>
Intragovernmental Debt Holdings	
Accrued Interest	171,514
Net Amortization of Premiums and Discounts	<u>(7,144)</u>
Total Interest Expense on Intragovernmental Debt Holdings	<u>164,370</u>
Total Interest Expense on Federal Debt Managed by Fiscal Service	<u>\$392,807</u>

As of August 31, 2013, accrued interest on Federal Debt Held by the Public includes inflation adjustments of \$16,127 million and accrued interest on Intragovernmental Debt Holdings includes inflation adjustments of \$10,494 million.

Note 5. Fund Balance With Treasury

	<u>As of August 31, 2013</u>
Appropriated Funds Obligated	\$3,294,047