

Schedules of Federal Debt

Managed by the Bureau of the Fiscal Service

For the period from September 30, 2013 through October 31, 2013 - Unaudited

(Dollars in Millions)

	Federal Debt					
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal 3)	(Note Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of September 30, 2013	11,976,279	51,195	(24,444)	4,755,715	43,129	69,447
Increases						
Borrowings from the Public	877,660		(2,308)			
Net Increase in Intragovernmental Debt Holdings				197,538		4,950
Accrued Interest (Note 4)		21,042			15,640	
Total Increases	877,660	21,042	(2,308)	197,538	15,640	4,950
Decreases						
Repayments of Debt Held by the Public	666,569					
Interest Paid		10,075			5,638	
Net Amortization (Note 4)			(369)			728
Total Decreases	666,569	10,075	(369)	0	5,638	728
Balance as of October 31, 2013	\$12,187,370	\$62,162	(\$26,383)	\$4,953,253	\$53,131	\$73,669

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Net Increase in Intragovernmental Debt Holdings				197,538		4,950
Accrued Interest		21,042			15,640	
Total Increases	877,660	21,042	(2,308)	197,538	15,640	4,950
Decreases						
Repayments of Debt Held by the Public	666,569					
Net Decrease in Intragovernmental Debt Holdings - Principal						
Interest Paid		10,075			5,638	
Net Amortization			(369)			728
Total Decreases	666,569	10,075	(369)	0	5,638	728
Balance as of October 31, 2013	\$12,187,370	\$62,162	(\$26,383)	\$4,953,253	\$53,131	\$73,669

Notes to the Schedules of Federal Debt Managed by the Bureau of the Fiscal Service
For the month ended October 31, 2013 - Unaudited
(Dollars in Millions)

Note 1. Significant Accounting Policies

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

Note 2. Federal Debt Held by the Public

As of October 31, 2013, Federal Debt Held by the Public consisted of the following:

	October 31, 2013	
	Amount	Average Interest Rates
Marketable:		
Treasury Bills	\$1,543,471	0.1%
Treasury Notes	\$7,804,727	1.8%
Treasury Bonds	\$1,379,099	5.1%
TIPS	\$944,571	1.1%
Total Marketable	\$11,671,868	
Nonmarketable	\$515,502 *	2.4%
Total Federal Debt Held by the Public:	\$12,187,370	

The TIPS Federal Debt Held by the Public inflation-adjusted principal balance includes inflation of \$89,765 million as of October 31, 2013.

*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	\$2,986
State and Local Government Series	\$120,597
United States Savings Securities	\$179,792
Government Account Series	\$180,786
Other	\$1,346
Total Nonmarketable	\$515,502

Note 3. Intragovernmental Debt Holdings

As of October 31, 2013, Intragovernmental Debt Holdings are owed to the following:

	October 31, 2013
SSA: Federal-Old Age & Survivors Insurance Trust Fund	\$2,646,434
OPM: Civil Service Retirement and Disability Fund	823,345
DOD: Military Retirement Fund	496,702
HHS: Federal Hospital Insurance Trust Fund	202,257
DOD: DOD Medicare-Eligible Retiree Health Care Fund	200,774
SSA: Federal Disability Insurance Trust Fund	96,175
HHS: Federal Supplementary Medical Insurance Trust Fund	73,472
DOE: Nuclear Waste Disposal Fund	50,771
OPM: Postal Service Retiree Health Benefits Fund	46,925
OPM: Employees Life Insurance Fund	41,991
FDIC: The Deposit Insurance Fund	36,930
DOL: Unemployment Trust Fund	27,655
OPM: Employees Health Benefits Fund	23,315
Treasury: Exchange Stabilization Fund	22,671
DOL: Pension Benefit Guaranty Corporation	18,576 *
DOS: Foreign Service Retirement and Disability Fund	17,324
DOT: Highway Trust Fund	12,589
DOT: Airport and Airway Trust Fund	12,435
NCUA: National Credit Union Share Insurance Fund	10,919
Other Programs and Funds	91,993
Total Intragovernmental Debt Holdings	4,953,253

* On October 01, 2013, the Pension Benefit Guaranty Corporation fund that invests in marketable Treasury securities became a fiduciary fund. Therefore, the marketable securities held in this fund are considered to be Federal Debt Held by the Public and are captured in Note 2 instead of Note 3.

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Defense (DOD); Department of Health and Human Services (HHS); Department of Energy (DOE); Federal Deposit Insurance Corporation (FDIC); Department of Labor (DOL); Department of the Treasury (Treasury); Department of State (DOS); Department of Transportation (DOT); National Credit Union Administration (NCUA).

The average interest rate on Intragovernmental Debt Holdings without TIPS for October 31, 2013 was 3.5%

The average interest rate on Intragovernmental TIPS with Inflation for October 31, 2013 was 1.3%

Intragovernmental Debt Holdings includes TIPS, which are reported at an inflation-adjusted principal balance using the Consumer Price Index for all Urban Consumers. As of October 31, 2013, the inflation-adjusted principal balance included inflation of \$113,483 million.

Note 4. Interest Expense

	<u>October 31, 2013</u>
Federal Debt Held by the Public	
Accrued Interest	\$21,042
Net Amortization of Premiums and Discounts	<u>369</u>
Total Interest Expense on Federal Debt Held by the Public	<u>21,411</u>
Intragovernmental Debt Holdings	
Accrued Interest	15,640
Net Amortization of Premiums and Discounts	<u>(728)</u>
Total Interest Expense on Intragovernmental Debt Holdings	<u>14,912</u>
Total Interest Expense on Federal Debt Managed by Fiscal Service	<u><u>\$36,323</u></u>

As of October 31, 2013, accrued interest on Federal Debt Held by the Public includes inflation adjustments of \$1,140 million and accrued interest on Intragovernmental Debt Holdings includes inflation adjustments of \$726 million.

Note 5. Fund Balance With Treasury

	<u>As of October 31, 2013</u>
Appropriated Funds Obligated	\$729,405